#### matrix

Constructs energy and helicity matrices that represent the Beltrami linear system.

[called by: dforce.]

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#### 1.1 gauge conditions

1. In the v-th annulus, bounded by the (v-1)-th and v-th interfaces, a general covariant representation of the magnetic vectorpotential is written

$$\bar{\mathbf{A}} = \bar{A}_s \nabla s + \bar{A}_\theta \nabla \theta + \bar{A}_\zeta \nabla \zeta. \tag{1}$$

2. To this add  $\nabla g(s, \theta, \zeta)$ , where g satisfies

$$\partial_{s}g(s,\theta,\zeta) = - \bar{A}_{s}(s,\theta,\zeta) 
\partial_{\theta}g(-1,\theta,\zeta) = - \bar{A}_{\theta}(-1,\theta,\zeta) 
\partial_{\zeta}g(-1,0,\zeta) = - \bar{A}_{\zeta}(-1,0,\zeta).$$
(2)

3. Then  $\mathbf{A} = \bar{\mathbf{A}} + \nabla g$  is given by  $\mathbf{A} = A_{\theta} \nabla \theta + A_{\zeta} \nabla \zeta$  with

$$A_{\theta}(-1,\theta,\zeta) = 0 \tag{3}$$

$$A_{\zeta}(-1,0,\zeta) = 0 \tag{4}$$

- 4. This specifies the gauge: to see this, notice that no gauge term can be added without violating the conditions in Eqn.(3) or Eqn.(4).
- 5. Note that the gauge employed in each volume is distinct.

### 1.2 boundary conditions

- 1. The magnetic field is  $\sqrt{g} \mathbf{B} = (\partial_{\theta} A_{\zeta} \partial_{\zeta} A_{\theta}) \mathbf{e}_{s} \partial_{s} A_{\zeta} \mathbf{e}_{\theta} + \partial_{s} A_{\theta} \mathbf{e}_{\zeta}$ .
- 2. In the annular volumes, the condition that the field is tangential to the inner interface,  $\sqrt{g}\mathbf{B}\cdot\nabla s=0$  at s=-1, gives  $\partial_{\theta}A_{\zeta}-\partial_{\zeta}A_{\theta}=0$ . With the above condition on  $A_{\theta}$  given in Eqn.(3), this gives  $\partial_{\theta}A_{\zeta}=0$ , which with Eqn.(4) gives

$$A_{\zeta}(-1,\theta,\zeta) = 0. \tag{5}$$

3. The condition at the outer interface, s = +1, is that the field is  $\sqrt{g} \mathbf{B} \cdot \nabla s = \partial_{\theta} A_{\zeta} - \partial_{\zeta} A_{\theta} = b$ , where b is supplied by the user. For each of the plasma regions, b = 0. For the vacuum region, generally  $b \neq 0$ .

#### 1.3 enclosed fluxes

- 1. In the plasma regions, the enclosed fluxes must be constrained.
- 2. The toroidal and poloidal fluxes enclosed in each volume are determined using

$$\int_{S} \mathbf{B} \cdot \mathbf{ds} = \int_{\partial S} \mathbf{A} \cdot \mathbf{dl}.$$
 (6)

### 1.4 Fourier-Chebyshev representation

1. The components of the vector potential,  $\mathbf{A} = A_{\theta} \nabla + A_{\zeta} \nabla \zeta$ , are

$$A_{\theta}(s,\theta,\zeta) = \sum_{i,l} A_{\theta,e,i,l} \, \overline{T}_{l,i}(s) \cos \alpha_i + \sum_{i,l} A_{\theta,o,i,l} \, \overline{T}_{l,i}(s) \sin \alpha_i, \tag{7}$$

$$A_{\zeta}(s,\theta,\zeta) = \sum_{i,l} A_{\zeta,e,i,l} \, \overline{T}_{l,i}(s) \cos \alpha_i + \sum_{i,l} A_{\zeta,o,i,l} \, \overline{T}_{l,i}(s) \sin \alpha_i, \tag{8}$$

where  $\overline{T}_{l,i}(s) \equiv \overline{s}^{m_i/2} T_l(s)$ ,  $T_l(s)$  is the Chebyshev polynomial, and  $\alpha_j \equiv m_j \theta - n_j \zeta$ . The regularity factor,  $\overline{s}^{m_i/2}$ , where  $\overline{s} \equiv (1+s)/2$ , is only included if there is a coordinate singularity in the domain (i.e. only in the innermost volume, and only in cylindrical and toroidal geometry.)

2. The magnetic field,  $\sqrt{g} \mathbf{B} = \sqrt{g} B^s \mathbf{e}_s + \sqrt{g} B^\theta \mathbf{e}_\theta + \sqrt{g} B^\zeta \mathbf{e}_\zeta$ , is

$$\sqrt{g} \mathbf{B} = \mathbf{e}_{s} \sum_{i,l} \left[ (-m_{i} A_{\zeta,e,i,l} - n_{i} A_{\theta,e,i,l}) \overline{T}_{l,i} \sin \alpha_{i} + (+m_{i} A_{\zeta,o,i,l} + n_{i} A_{\theta,o,i,l}) \overline{T}_{l,i} \cos \alpha_{i} \right] 
+ \mathbf{e}_{\theta} \sum_{i,l} \left[ (-m_{i} A_{\zeta,e,i,l}) \overline{T}'_{l,i} \cos \alpha_{i} + (-m_{i} A_{\zeta,o,i,l} + n_{i} A_{\theta,o,i,l}) \overline{T}'_{l,i} \sin \alpha_{i} \right] 
+ \mathbf{e}_{\zeta} \sum_{i,l} \left[ (-A_{\theta,e,i,l}) \overline{T}'_{l,i} \cos \alpha_{i} + (-A_{\theta,o,i,l}) \overline{T}'_{l,i} \sin \alpha_{i} \right]$$
(9)

3. The components of the velocity,  $\mathbf{v} \equiv v_s \nabla s + v_\theta \nabla \theta + v_\zeta \nabla \zeta$ , are

$$v_s(s,\theta,\zeta) = \sum_{i,l} v_{s,e,i,l} \, \overline{T}_{l,i}(s) \cos \alpha_i + \sum_{i,l} v_{s,o,i,l} \, \overline{T}_{l,i}(s) \sin \alpha_i, \tag{10}$$

$$v_{\theta}(s,\theta,\zeta) = \sum_{i,l} v_{\theta,e,i,l} \, \overline{T}_{l,i}(s) \cos \alpha_i + \sum_{i,l} v_{\theta,o,i,l} \, \overline{T}_{l,i}(s) \sin \alpha_i, \tag{11}$$

$$v_{\zeta}(s,\theta,\zeta) = \sum_{i,l} v_{\zeta,e,i,l} \, \overline{T}_{l,i}(s) \cos \alpha_i + \sum_{i,l} v_{\zeta,o,i,l} \, \overline{T}_{l,i}(s) \sin \alpha_i. \tag{12}$$

### 1.5 constrained energy functional

1. The constrained energy functional in each volume depends on the vector potential and the Lagrange multipliers,

$$\mathcal{F} \equiv \mathcal{F}[A_{\theta,e,i,l}, A_{\zeta,e,i,l}, A_{\theta,o,i,l}, A_{\zeta,o,i,l}, v_{s,e,i,l}, v_{s,o,i,l}, v_{\theta,e,i,l}, v_{\theta,o,i,l}, v_{\zeta,e,i,l}, v_{\zeta,o,i,l}, \mu, a_i, b_i, c_i, d_i, e_i, f_i, g_1, h_1], \tag{13}$$

and is given by:

$$\mathcal{F} \equiv \int \mathbf{B} \cdot \mathbf{B} \, dv + \int \mathbf{v} \cdot \mathbf{v} \, dv - \mu \left[ \int \mathbf{A} \cdot \mathbf{B} \, dv - K \right]$$

$$+ \sum_{i=1} a_{i} \left[ \sum_{l} A_{\theta,e,i,l} T_{l}(-1) - 0 \right]$$

$$+ \sum_{i=1} b_{i} \left[ \sum_{l} A_{\xi,e,i,l} T_{l}(-1) - 0 \right]$$

$$+ \sum_{i=2} c_{i} \left[ \sum_{l} A_{\theta,o,i,l} T_{l}(-1) - 0 \right]$$

$$+ \sum_{i=2} d_{i} \left[ \sum_{l} A_{\zeta,o,i,l} T_{l}(-1) - 0 \right]$$

$$+ \sum_{i=2} d_{i} \left[ \sum_{l} (-m_{i} A_{\zeta,e,i,l} - n_{i} A_{\theta,e,i,l}) T_{l}(+1) - b_{s,i} \right]$$

$$+ \sum_{i=2} f_{i} \left[ \sum_{l} (+m_{i} A_{\zeta,o,i,l} + n_{i} A_{\theta,o,i,l}) T_{l}(+1) - b_{c,i} \right]$$

$$+ \sum_{i=2} A_{\theta,e,1,l} T_{l}(+1) - \Delta \psi_{l}$$

$$+ \sum_{l} A_{\zeta,e,1,l} T_{l}(+1) + \Delta \psi_{p}$$

where

- i.  $a_i$ ,  $b_i$ ,  $c_i$  and  $d_i$  are Lagrange multipliers used to enforce the combined gauge and interface boundary condition on the inner interface,
- ii.  $e_i$  and  $f_i$  are Lagrange multipliers used to enforce the interface boundary condition on the outer interface, namely  $\sqrt{g} \mathbf{B} \cdot \nabla s = b$ ; and
- iii.  $g_1$  and  $h_1$  are Lagrange multipliers used to enforce the constraints on the enclosed fluxes.
- 2. In each plasma volume the boundary condition on the outer interface is b = 0.
- 3. In the vacuum volume (only for free-boundary), we may set  $\mu = 0$ .

## .6 derivatives of magnetic energy integrals

1. The first derivatives of  $\int dv \, \mathbf{B} \cdot \mathbf{B}$  with respect to  $A_{\theta,e,i,l}$ ,  $A_{\theta,o,i,l}$ ,  $A_{\zeta,e,i,l}$  and  $A_{\zeta,o,i,l}$  are

$$\frac{\partial}{\partial A_{\theta,e,i,l}} \int dv \, \mathbf{B} \cdot \mathbf{B} = 2 \int dv \, \mathbf{B} \cdot \frac{\partial \mathbf{B}}{\partial A_{\theta,e,i,l}} = 2 \int dv \, \mathbf{B} \cdot \left[ -n_i \overline{T}_{l,i} \sin \alpha_i \, \mathbf{e}_s + \overline{T}'_{l,i} \cos \alpha_i \, \mathbf{e}_\zeta \right] / \sqrt{g}$$
(15)

$$\frac{\partial}{\partial A_{\theta,o,i,l}} \int dv \, \mathbf{B} \cdot \mathbf{B} = 2 \int dv \, \mathbf{B} \cdot \frac{\partial \mathbf{B}}{\partial A_{\theta,o,i,l}} = 2 \int dv \, \mathbf{B} \cdot \left[ +n_i \overline{T}_{l,i} \cos \alpha_i \, \mathbf{e}_s + \overline{T}'_{l,i} \sin \alpha_i \, \mathbf{e}_\zeta \right] / \sqrt{g}$$
(16)

$$\frac{\partial}{\partial A_{\zeta,e,i,l}} \int dv \, \mathbf{B} \cdot \mathbf{B} = 2 \int dv \, \mathbf{B} \cdot \frac{\partial \mathbf{B}}{\partial A_{\zeta,e,i,l}} = 2 \int dv \, \mathbf{B} \cdot \left[ -m_i \overline{T}_{l,i} \sin \alpha_i \, \mathbf{e}_s - \overline{T}'_{l,i} \cos \alpha_i \, \mathbf{e}_\theta \right] / \sqrt{g}$$
(17)

$$\frac{\partial}{\partial A_{\zeta,o,i,l}} \int dv \, \mathbf{B} \cdot \mathbf{B} = 2 \int dv \, \mathbf{B} \cdot \frac{\partial \mathbf{B}}{\partial A_{\zeta,o,i,l}} = 2 \int dv \, \mathbf{B} \cdot \left[ +m_i \overline{T}_{l,i} \cos \alpha_i \, \mathbf{e}_s - \overline{T}'_{l,i} \sin \alpha_i \, \mathbf{e}_\theta \right] / \sqrt{g}$$
(18)

2. The second derivatives of  $\int dv \, \mathbf{B} \cdot \mathbf{B}$  with respect to  $A_{\theta,e,i,l}, A_{\theta,o,i,l}, A_{\zeta,e,i,l}$  and  $A_{\zeta,o,i,l}$  are

$$\begin{split} &\frac{\partial}{\partial A_{\theta,e,j,p}} \frac{\partial}{\partial A_{\theta,e,i,l}} \int\!\! dv \; \mathbf{B} \cdot \mathbf{B} = 2 \int\!\! dv \; (+n_j n_i \overline{T}_{p,j} \overline{T}_{l,i} s_j s_i g_{ss} - n_j \overline{T}_{p,j} \overline{T}'_{l,i} s_j c_i g_{s\zeta} - n_i \overline{T}_{l,i} \overline{T}'_{p,j} s_i c_j g_{s\zeta} + \overline{T}'_{p,j} \overline{T}'_{l,i} c_j c_i g_{\zeta\zeta}) / \sqrt{g}^2 \\ &\frac{\partial}{\partial A_{\theta,o,j,p}} \frac{\partial}{\partial A_{\theta,e,i,l}} \int\!\! dv \; \mathbf{B} \cdot \mathbf{B} = 2 \int\!\! dv \; (-n_j n_i \overline{T}_{p,j} \overline{T}_{l,i} c_j s_i g_{ss} + n_j \overline{T}_{p,j} \overline{T}'_{l,i} c_j c_i g_{s\zeta} - n_i \overline{T}_{l,i} \overline{T}'_{p,j} s_i s_j g_{s\zeta} + \overline{T}'_{p,j} \overline{T}'_{l,i} s_j c_i g_{\zeta\zeta}) / \sqrt{g}^2 \\ &\frac{\partial}{\partial A_{\zeta,e,j,p}} \frac{\partial}{\partial A_{\theta,e,i,l}} \int\!\! dv \; \mathbf{B} \cdot \mathbf{B} = 2 \int\!\! dv \; (+m_j n_i \overline{T}_{p,j} \overline{T}_{l,i} s_j s_i g_{ss} - m_j \overline{T}_{p,j} \overline{T}'_{l,i} s_j c_i g_{s\zeta} + n_i \overline{T}_{l,i} \overline{T}'_{p,j} s_i c_j g_{s\theta} - \overline{T}'_{p,j} \overline{T}'_{l,i} c_j c_i g_{\theta\zeta}) / \sqrt{g}^2 \\ &\frac{\partial}{\partial A_{\zeta,o,j,p}} \frac{\partial}{\partial A_{\theta,e,i,l}} \int\!\! dv \; \mathbf{B} \cdot \mathbf{B} = 2 \int\!\! dv \; (-m_j n_i \overline{T}_{p,j} \overline{T}_{l,i} c_j s_i g_{ss} + m_j \overline{T}_{p,j} \overline{T}'_{l,i} c_j c_i g_{s\zeta} + n_i \overline{T}_{l,i} \overline{T}'_{p,j} s_i s_j g_{s\theta} - \overline{T}'_{p,j} \overline{T}'_{l,i} s_j c_i g_{\theta\zeta}) / \sqrt{g}^2 \\ &\frac{\partial}{\partial A_{\zeta,o,j,p}} \frac{\partial}{\partial A_{\theta,e,i,l}} \int\!\! dv \; \mathbf{B} \cdot \mathbf{B} = 2 \int\!\! dv \; (-m_j n_i \overline{T}_{p,j} \overline{T}_{l,i} c_j s_i g_{ss} + m_j \overline{T}_{p,j} \overline{T}'_{l,i} c_j c_i g_{s\zeta} + n_i \overline{T}_{l,i} \overline{T}'_{p,j} s_i s_j g_{s\theta} - \overline{T}'_{p,j} \overline{T}'_{l,i} s_j c_i g_{\theta\zeta}) / \sqrt{g}^2 \\ &\frac{\partial}{\partial A_{\zeta,o,j,p}} \frac{\partial}{\partial A_{\theta,e,i,l}} \int\!\! dv \; \mathbf{B} \cdot \mathbf{B} = 2 \int\!\! dv \; (-m_j n_i \overline{T}_{p,j} \overline{T}_{l,i} c_j s_i g_{ss} + m_j \overline{T}_{p,j} \overline{T}'_{l,i} c_j c_i g_{s\zeta} + n_i \overline{T}_{l,i} \overline{T}'_{p,j} s_i s_j g_{s\theta} - \overline{T}'_{p,j} \overline{T}'_{l,i} s_j c_i g_{\theta\zeta}) / \sqrt{g}^2 \\ &\frac{\partial}{\partial A_{\zeta,o,j,p}} \frac{\partial}{\partial A_{\theta,e,i,l}} \int\!\! dv \; \mathbf{B} \cdot \mathbf{B} = 2 \int\!\! dv \; (-m_j n_i \overline{T}_{p,j} \overline{T}_{l,i} c_j s_i g_{ss} + m_j \overline{T}_{p,j} \overline{T}'_{l,i} c_j c_i g_{s\zeta} + n_i \overline{T}_{l,i} \overline{T}'_{p,j} s_i s_j g_{s\theta} - \overline{T}'_{p,j} \overline{T}'_{l,i} s_j c_i g_{s\zeta}) / \sqrt{g}^2 \\ &\frac{\partial}{\partial A_{\zeta,o,j,p}} \frac{\partial}{\partial A_{\zeta,o,j,p}}$$

$$\begin{split} &\frac{\partial}{\partial A_{\theta,e,j,p}} \frac{\partial}{\partial A_{\theta,o,i,l}} \int \!\! dv \; \mathbf{B} \cdot \mathbf{B} = 2 \int \!\! dv \; (-n_j n_i \overline{T}_{p,j} \overline{T}_{l,i} s_j c_i g_{ss} - n_j \overline{T}_{p,j} \overline{T}'_{l,i} s_j s_i g_{s\zeta} + n_i \overline{T}_{l,i} \overline{T}'_{p,j} c_i c_j g_{s\zeta} + \overline{T}'_{p,j} \overline{T}'_{l,i} c_j s_i g_{\zeta\zeta}) / \sqrt{g}^2 \\ &\frac{\partial}{\partial A_{\theta,o,j,p}} \frac{\partial}{\partial A_{\theta,o,i,l}} \int \!\! dv \; \mathbf{B} \cdot \mathbf{B} = 2 \int \!\! dv \; (+n_j n_i \overline{T}_{p,j} \overline{T}_{l,i} c_j c_i g_{ss} + n_j \overline{T}_{p,j} \overline{T}'_{l,i} c_j s_i g_{s\zeta} + n_i \overline{T}_{l,i} \overline{T}'_{p,j} c_i s_j g_{s\zeta} + \overline{T}'_{p,j} \overline{T}'_{l,i} s_j s_i g_{\zeta\zeta}) / \sqrt{g}^2 \\ &\frac{\partial}{\partial A_{\zeta,e,j,p}} \frac{\partial}{\partial A_{\theta,o,i,l}} \int \!\! dv \; \mathbf{B} \cdot \mathbf{B} = 2 \int \!\! dv \; (-m_j n_i \overline{T}_{p,j} \overline{T}_{l,i} s_j c_i g_{ss} - m_j \overline{T}_{p,j} \overline{T}'_{l,i} s_j s_i g_{s\zeta} - n_i \overline{T}_{l,i} \overline{T}'_{p,j} c_i c_j g_{s\theta} - \overline{T}'_{p,j} \overline{T}'_{l,i} c_j s_i g_{\theta\zeta}) / \sqrt{g}^2 \\ &\frac{\partial}{\partial A_{\zeta,o,j,p}} \frac{\partial}{\partial A_{\theta,o,i,l}} \int \!\! dv \; \mathbf{B} \cdot \mathbf{B} = 2 \int \!\! dv \; (+m_j n_i \overline{T}_{p,j} \overline{T}_{l,i} c_j c_i g_{ss} + m_j \overline{T}_{p,j} \overline{T}'_{l,i} c_j s_i g_{s\zeta} - n_i \overline{T}_{l,i} \overline{T}'_{p,j} c_i s_j g_{s\theta} - \overline{T}'_{p,j} \overline{T}'_{l,i} s_j s_i g_{\theta\zeta}) / \sqrt{g}^2 \\ &\frac{\partial}{\partial A_{\zeta,o,j,p}} \frac{\partial}{\partial A_{\theta,o,i,l}} \int \!\! dv \; \mathbf{B} \cdot \mathbf{B} = 2 \int \!\! dv \; (+m_j n_i \overline{T}_{p,j} \overline{T}_{l,i} c_j c_i g_{ss} + m_j \overline{T}_{p,j} \overline{T}'_{l,i} c_j s_i g_{s\zeta} - n_i \overline{T}_{l,i} \overline{T}'_{p,j} c_i s_j g_{s\theta} - \overline{T}'_{p,j} \overline{T}'_{l,i} s_j s_i g_{\theta\zeta}) / \sqrt{g}^2 \\ &\frac{\partial}{\partial A_{\zeta,o,j,p}} \frac{\partial}{\partial A_{\theta,o,i,l}} \int \!\! dv \; \mathbf{B} \cdot \mathbf{B} = 2 \int \!\! dv \; (+m_j n_i \overline{T}_{p,j} \overline{T}_{l,i} c_j c_i g_{ss} + m_j \overline{T}_{p,j} \overline{T}'_{l,i} c_j s_i g_{s\zeta} - n_i \overline{T}_{l,i} \overline{T}'_{p,j} c_i s_j g_{s\theta} - \overline{T}'_{p,j} \overline{T}'_{l,i} s_j s_i g_{\theta\zeta}) / \sqrt{g}^2 \\ &\frac{\partial}{\partial A_{\zeta,o,j,p}} \frac{\partial}{\partial A_{\zeta,o,j,l}} \int \!\! dv \; \mathbf{B} \cdot \mathbf{B} = 2 \int \!\! dv \; (+m_j n_i \overline{T}_{p,j} \overline{T}_{l,i} c_j c_i g_{ss} + m_j \overline{T}_{p,j} \overline{T}'_{l,i} c_j s_i g_{s\zeta} - n_i \overline{T}_{l,i} \overline{T}'_{l,i} s_j s_i g_{s\zeta} - n_i \overline{T}_{l,i} \overline{T$$

$$\frac{\partial}{\partial A_{\theta,e,j,p}} \frac{\partial}{\partial A_{\zeta,e,i,l}} \int dv \, \mathbf{B} \cdot \mathbf{B} = 2 \int dv \, (+n_j m_i \overline{T}_{p,j} \overline{T}_{l,i} s_j s_i g_{ss} + n_j \overline{T}_{p,j} \overline{T}'_{l,i} s_j c_i g_{s\theta} - m_i \overline{T}_{l,i} \overline{T}'_{p,j} s_i c_j g_{s\zeta} - \overline{T}'_{p,j} \overline{T}'_{l,i} c_j c_i g_{\theta\zeta}) / \sqrt{g}^2$$

$$\frac{\partial}{\partial A_{\theta,o,j,p}} \frac{\partial}{\partial A_{\zeta,e,i,l}} \int dv \, \mathbf{B} \cdot \mathbf{B} = 2 \int dv \, (-n_j m_i \overline{T}_{p,j} \overline{T}_{l,i} c_j s_i g_{ss} - n_j \overline{T}_{p,j} \overline{T}'_{l,i} c_j c_i g_{s\theta} - m_i \overline{T}_{l,i} \overline{T}'_{p,j} s_i s_j g_{s\zeta} - \overline{T}'_{p,j} \overline{T}'_{l,i} s_j c_i g_{\theta\zeta}) / \sqrt{g}^2$$

$$\frac{\partial}{\partial A_{\zeta,e,j,p}} \frac{\partial}{\partial A_{\zeta,e,i,l}} \int dv \, \mathbf{B} \cdot \mathbf{B} = 2 \int dv \, (+m_j m_i \overline{T}_{p,j} \overline{T}_{l,i} s_j s_i g_{ss} + m_j \overline{T}_{p,j} \overline{T}'_{l,i} s_j c_i g_{s\theta} + m_i \overline{T}_{l,i} \overline{T}'_{p,j} s_i c_j g_{s\theta} + \overline{T}'_{p,j} \overline{T}'_{l,i} c_j c_i g_{\theta\theta}) / \sqrt{g}^2$$

$$\frac{\partial}{\partial A_{\zeta,o,j,p}} \frac{\partial}{\partial A_{\zeta,e,i,l}} \int dv \, \mathbf{B} \cdot \mathbf{B} = 2 \int dv \, (-m_j m_i \overline{T}_{p,j} \overline{T}_{l,i} c_j s_i g_{ss} - m_j \overline{T}_{p,j} \overline{T}'_{l,i} c_j c_i g_{s\theta} + m_i \overline{T}_{l,i} \overline{T}'_{p,j} s_i s_j g_{s\theta} + \overline{T}'_{p,j} \overline{T}'_{l,i} s_j c_i g_{\theta\theta}) / \sqrt{g}^2$$

$$\frac{\partial}{\partial A_{\theta,e,j,p}} \frac{\partial}{\partial A_{\zeta,o,i,l}} \int dv \, \mathbf{B} \cdot \mathbf{B} = 2 \int dv \, (-n_j m_i \overline{T}_{p,j} \overline{T}_{l,i} s_j c_i g_{ss} + n_j \overline{T}_{p,j} \overline{T}'_{l,i} s_j s_i g_{s\theta} + m_i \overline{T}_{l,i} \overline{T}'_{p,j} c_i c_j g_{s\zeta} - \overline{T}'_{p,j} \overline{T}'_{l,i} c_j s_i g_{\theta\zeta}) / \sqrt{g}^2$$

$$\frac{\partial}{\partial A_{\theta,o,j,p}} \frac{\partial}{\partial A_{\zeta,o,i,l}} \int dv \, \mathbf{B} \cdot \mathbf{B} = 2 \int dv \, (+n_j m_i \overline{T}_{p,j} \overline{T}_{l,i} c_j c_i g_{ss} - n_j \overline{T}_{p,j} \overline{T}'_{l,i} c_j s_i g_{s\theta} + m_i \overline{T}_{l,i} \overline{T}'_{p,j} c_i s_j g_{s\zeta} - \overline{T}'_{p,j} \overline{T}'_{l,i} s_j s_i g_{\theta\zeta}) / \sqrt{g}^2$$

$$\frac{\partial}{\partial A_{\zeta,o,i,l}} \int dv \, \mathbf{B} \cdot \mathbf{B} = 2 \int dv \, (-m_j m_i \overline{T}_{p,j} \overline{T}_{l,i} s_j c_i g_{ss} + m_j \overline{T}_{p,j} \overline{T}'_{l,i} s_j s_i g_{s\theta} - m_i \overline{T}_{l,i} \overline{T}'_{p,j} c_i c_j g_{s\theta} + \overline{T}'_{p,j} \overline{T}'_{l,i} c_j s_i g_{\theta\theta}) / \sqrt{g}^2$$

$$\frac{\partial}{\partial A_{\zeta,o,j,p}} \frac{\partial}{\partial A_{\zeta,o,i,l}} \int dv \, \mathbf{B} \cdot \mathbf{B} = 2 \int dv \, (+m_j m_i \overline{T}_{p,j} \overline{T}_{l,i} c_j c_i g_{ss} - m_j \overline{T}_{p,j} \overline{T}'_{l,i} c_j s_i g_{s\theta} - m_i \overline{T}_{l,i} \overline{T}'_{p,j} c_i s_j g_{s\theta} + \overline{T}'_{p,j} \overline{T}'_{l,i} s_j s_i g_{\theta\theta}) / \sqrt{g}^2$$

### 1.7 derivatives of helicity integrals

1. The first derivatives of  $\int dv \, \mathbf{A} \cdot \mathbf{B}$  with respect to  $A_{\theta,e,i,l}$ ,  $A_{\theta,o,i,l}$ ,  $A_{\zeta,e,i,l}$  and  $A_{\zeta,o,i,l}$  are

$$\frac{\partial}{\partial A_{\theta,e,i,l}} \int dv \, \mathbf{A} \cdot \mathbf{B} = \int dv \, \left( \frac{\partial \mathbf{A}}{\partial A_{\theta,e,i,l}} \cdot \mathbf{B} + \mathbf{A} \cdot \frac{\partial \mathbf{B}}{\partial A_{\theta,e,i,l}} \right) = \int dv \, \left( \overline{T}_{l,i} \cos \alpha_i \nabla \theta \cdot \mathbf{B} + \mathbf{A} \cdot \overline{T}'_{l,i} \cos \alpha_i \, \mathbf{e}_{\zeta} / \sqrt{g} \right)$$
(19)

$$\frac{\partial}{\partial A_{\theta,o,i,l}} \int dv \, \mathbf{A} \cdot \mathbf{B} = \int dv \, \left( \frac{\partial \mathbf{A}}{\partial A_{\theta,o,i,l}} \cdot \mathbf{B} + \mathbf{A} \cdot \frac{\partial \mathbf{B}}{\partial A_{\theta,o,i,l}} \right) = \int dv \, \left( \overline{T}_{l,i} \sin \alpha_i \nabla \theta \cdot \mathbf{B} + \mathbf{A} \cdot \overline{T}'_{l,i} \sin \alpha_i \, \mathbf{e}_{\zeta} / \sqrt{g} \right)$$
(20)

$$\frac{\partial}{\partial A_{\zeta,e,i,l}} \int dv \, \mathbf{A} \cdot \mathbf{B} = \int dv \, \left( \frac{\partial \mathbf{A}}{\partial A_{\zeta,e,i,l}} \cdot \mathbf{B} + \mathbf{A} \cdot \frac{\partial \mathbf{B}}{\partial A_{\zeta,e,i,l}} \right) = \int dv \, \left( \overline{T}_{l,i} \cos \alpha_i \nabla \zeta \cdot \mathbf{B} - \mathbf{A} \cdot \overline{T}'_{l,i} \cos \alpha_i \, \mathbf{e}_{\theta} / \sqrt{g} \right)$$
(21)

$$\frac{\partial}{\partial A_{\zeta,o,i,l}} \int dv \, \mathbf{A} \cdot \mathbf{B} = \int dv \, \left( \frac{\partial \mathbf{A}}{\partial A_{\zeta,o,i,l}} \cdot \mathbf{B} + \mathbf{A} \cdot \frac{\partial \mathbf{B}}{\partial A_{\zeta,o,i,l}} \right) = \int dv \, \left( \overline{T}_{l,i} \sin \alpha_i \nabla \zeta \cdot \mathbf{B} - \mathbf{A} \cdot \overline{T}'_{l,i} \sin \alpha_i \mathbf{e}_{\theta} / \sqrt{g} \right)$$
(22)

- 2. Note that in the above expressions,  $\mathbf{A} \cdot \mathbf{e}_s = 0$  has been used.
- 3. The second derivatives of  $\int dv \, \mathbf{A} \cdot \mathbf{B}$  with respect to  $A_{\theta,e,i,l}$ ,  $A_{\theta,o,i,l}$ ,  $A_{\zeta,e,i,l}$  and  $A_{\zeta,o,i,l}$  are

$$\frac{\partial}{\partial A_{\theta,e,j,p}} \frac{\partial}{\partial A_{\theta,e,i,l}} \int dv \, \mathbf{A} \cdot \mathbf{B} = \int dv \left[ +\overline{T}_{l,i} \cos \alpha_i \nabla \theta \cdot \overline{T}'_{p,j} \cos \alpha_j \, \mathbf{e}_{\zeta} + \overline{T}_{p,j} \cos \alpha_j \nabla \theta \cdot \overline{T}'_{l,i} \cos \alpha_i \, \mathbf{e}_{\zeta} \right] / \sqrt{g}$$
(23)

$$\frac{\partial}{\partial A_{\theta,o,j,p}} \frac{\partial}{\partial A_{\theta,e,i,l}} \int dv \, \mathbf{A} \cdot \mathbf{B} = \int dv \left[ +\overline{T}_{l,i} \cos \alpha_i \nabla \theta \cdot \overline{T}'_{p,j} \sin \alpha_j \mathbf{e}_{\zeta} + \overline{T}_{p,j} \sin \alpha_j \nabla \theta \cdot \overline{T}'_{l,i} \cos \alpha_i \mathbf{e}_{\zeta} \right] / \sqrt{g}$$
(24)

$$\frac{\partial}{\partial A_{\zeta,e,j,p}} \frac{\partial}{\partial A_{\theta,e,i,l}} \int dv \, \mathbf{A} \cdot \mathbf{B} = \int dv \, \left[ -\overline{T}_{l,i} \cos \alpha_i \nabla \theta \cdot \overline{T}'_{p,j} \cos \alpha_j \, \mathbf{e}_{\theta} + \overline{T}_{p,j} \cos \alpha_j \nabla \zeta \cdot \overline{T}'_{l,i} \cos \alpha_i \, \mathbf{e}_{\zeta} \right] / \sqrt{g}$$
(25)

$$\frac{\partial}{\partial A_{\zeta,o,j,p}} \frac{\partial}{\partial A_{\theta,e,i,l}} \int dv \, \mathbf{A} \cdot \mathbf{B} = \int dv \, \left[ -\overline{T}_{l,i} \cos \alpha_i \nabla \theta \cdot \overline{T}'_{p,j} \sin \alpha_j \, \mathbf{e}_{\theta} + \overline{T}_{p,j} \sin \alpha_j \nabla \zeta \cdot \overline{T}'_{l,i} \cos \alpha_i \, \mathbf{e}_{\zeta} \right] / \sqrt{g}$$
(26)

$$\frac{\partial}{\partial A_{\theta,e,j,p}} \frac{\partial}{\partial A_{\theta,o,i,l}} \int dv \, \mathbf{A} \cdot \mathbf{B} = \int dv \left[ +\overline{T}_{l,i} \sin \alpha_i \nabla \theta \cdot \overline{T}'_{p,j} \cos \alpha_j \mathbf{e}_{\zeta} + \overline{T}_{p,j} \cos \alpha_j \nabla \theta \cdot \overline{T}'_{l,i} \sin \alpha_i \mathbf{e}_{\zeta} \right] / \sqrt{g}$$
(27)

$$\frac{\partial}{\partial A_{\theta,o,j,p}} \frac{\partial}{\partial A_{\theta,o,i,l}} \int dv \, \mathbf{A} \cdot \mathbf{B} = \int dv \left[ +\overline{T}_{l,i} \sin \alpha_i \nabla \theta \cdot \overline{T}'_{p,j} \sin \alpha_j \mathbf{e}_{\zeta} + \overline{T}_{p,j} \sin \alpha_j \nabla \theta \cdot \overline{T}'_{l,i} \sin \alpha_i \mathbf{e}_{\zeta} \right] / \sqrt{g}$$
(28)

$$\frac{\partial}{\partial A_{\zeta,e,j,p}} \frac{\partial}{\partial A_{\theta,o,i,l}} \int dv \, \mathbf{A} \cdot \mathbf{B} = \int dv \, \left[ -\overline{T}_{l,i} \sin \alpha_i \nabla \theta \cdot \overline{T}'_{p,j} \cos \alpha_j \, \mathbf{e}_{\theta} + \overline{T}_{p,j} \cos \alpha_j \nabla \zeta \cdot \overline{T}'_{l,i} \sin \alpha_i \, \mathbf{e}_{\zeta} \right] / \sqrt{g}$$
(29)

$$\frac{\partial}{\partial A_{\zeta,o,j,p}} \frac{\partial}{\partial A_{\theta,o,i,l}} \int dv \, \mathbf{A} \cdot \mathbf{B} = \int dv \, \left[ -\overline{T}_{l,i} \sin \alpha_i \nabla \theta \cdot \overline{T}'_{p,j} \sin \alpha_j \, \mathbf{e}_{\theta} + \overline{T}_{p,j} \sin \alpha_j \nabla \zeta \cdot \overline{T}'_{l,i} \sin \alpha_i \, \mathbf{e}_{\zeta} \right] / \sqrt{g}$$
(30)

$$\frac{\partial}{\partial A_{\theta,e,j,p}} \frac{\partial}{\partial A_{\zeta,e,i,l}} \int dv \, \mathbf{A} \cdot \mathbf{B} = \int dv \, \left[ +\overline{T}_{l,i} \cos \alpha_i \nabla \zeta \cdot \overline{T}'_{p,j} \cos \alpha_j \, \mathbf{e}_{\zeta} - \overline{T}_{p,j} \cos \alpha_j \nabla \theta \cdot \overline{T}'_{l,i} \cos \alpha_i \, \mathbf{e}_{\theta} \right] / \sqrt{g}$$
(31)

$$\frac{\partial}{\partial A_{\theta,o,j,p}} \frac{\partial}{\partial A_{\zeta,e,i,l}} \int dv \, \mathbf{A} \cdot \mathbf{B} = \int dv \, \left[ +\overline{T}_{l,i} \cos \alpha_i \nabla \zeta \cdot \overline{T}'_{p,j} \sin \alpha_j \, \mathbf{e}_{\zeta} - \overline{T}_{p,j} \sin \alpha_j \nabla \theta \cdot \overline{T}'_{l,i} \cos \alpha_i \, \mathbf{e}_{\theta} \right] / \sqrt{g}$$
(32)

$$\frac{\partial}{\partial A_{\zeta,e,j,p}} \frac{\partial}{\partial A_{\zeta,e,i,l}} \int dv \, \mathbf{A} \cdot \mathbf{B} = \int dv \, \left[ -\overline{T}_{l,i} \cos \alpha_i \nabla \zeta \cdot \overline{T}'_{p,j} \cos \alpha_j \, \mathbf{e}_{\theta} - \overline{T}_{p,j} \cos \alpha_j \nabla \zeta \cdot \overline{T}'_{l,i} \cos \alpha_i \, \mathbf{e}_{\theta} \right] / \sqrt{g}$$
(33)

$$\frac{\partial}{\partial A_{\zeta,o,j,p}} \frac{\partial}{\partial A_{\zeta,e,i,l}} \int dv \, \mathbf{A} \cdot \mathbf{B} = \int dv \left[ -\overline{T}_{l,i} \cos \alpha_i \nabla \zeta \cdot \overline{T}'_{p,j} \sin \alpha_j \mathbf{e}_{\theta} - \overline{T}_{p,j} \sin \alpha_j \nabla \zeta \cdot \overline{T}'_{l,i} \cos \alpha_i \mathbf{e}_{\theta} \right] / \sqrt{g}$$
(34)

$$\frac{\partial}{\partial A_{\theta,e,j,p}} \frac{\partial}{\partial A_{\zeta,o,i,l}} \int dv \, \mathbf{A} \cdot \mathbf{B} = \int dv \, \left[ +\overline{T}_{l,i} \sin \alpha_i \nabla \zeta \cdot \overline{T}'_{p,j} \cos \alpha_j \, \mathbf{e}_{\zeta} - \overline{T}_{p,j} \cos \alpha_j \nabla \theta \cdot \overline{T}'_{l,i} \sin \alpha_i \, \mathbf{e}_{\theta} \right] / \sqrt{g}$$
(35)

$$\frac{\partial}{\partial A_{\theta,o,j,p}} \frac{\partial}{\partial A_{\zeta,o,i,l}} \int dv \, \mathbf{A} \cdot \mathbf{B} = \int dv \, \left[ +\overline{T}_{l,i} \sin \alpha_i \nabla \zeta \cdot \overline{T}'_{p,j} \sin \alpha_j \, \mathbf{e}_{\zeta} - \overline{T}_{p,j} \sin \alpha_j \nabla \theta \cdot \overline{T}'_{l,i} \sin \alpha_i \, \mathbf{e}_{\theta} \right] / \sqrt{g}$$
(36)

$$\frac{\partial}{\partial A_{\zeta,e,j,p}} \frac{\partial}{\partial A_{\zeta,o,i,l}} \int dv \, \mathbf{A} \cdot \mathbf{B} = \int dv \, \left[ -\overline{T}_{l,i} \sin \alpha_i \nabla \zeta \cdot \overline{T}'_{p,j} \cos \alpha_j \mathbf{e}_{\theta} - \overline{T}_{p,j} \cos \alpha_j \nabla \zeta \cdot \overline{T}'_{l,i} \sin \alpha_i \mathbf{e}_{\theta} \right] / \sqrt{g}$$
(37)

$$\frac{\partial}{\partial A_{\zeta,o,j,p}} \frac{\partial}{\partial A_{\zeta,o,i,l}} \int dv \, \mathbf{A} \cdot \mathbf{B} = \int dv \left[ -\overline{T}_{l,i} \sin \alpha_i \nabla \zeta \cdot \overline{T}'_{p,j} \sin \alpha_j \mathbf{e}_{\theta} - \overline{T}_{p,j} \sin \alpha_j \nabla \zeta \cdot \overline{T}'_{l,i} \sin \alpha_i \mathbf{e}_{\theta} \right] / \sqrt{g}$$
(38)

4. In these expressions the terms  $\nabla \theta \cdot \mathbf{e}_{\theta} = \nabla \zeta \cdot \mathbf{e}_{\zeta} = 1$ , and  $\nabla \theta \cdot \mathbf{e}_{\zeta} = \nabla \zeta \cdot \mathbf{e}_{\theta} = 0$  have been included to show the structure of the derivation.

## 1.8 derivatives of kinetic energy integrals

1. The first derivatives of  $\int dv \, v^2$  with respect to  $v_{s,e,i,l}$  etc. are

$$\frac{\partial}{\partial v_{s,e,i,l}} \int dv \, \mathbf{v} \cdot \mathbf{v} = 2 \int dv \, \mathbf{v} \cdot \overline{T}_{l,i} \cos \alpha_i \nabla s \tag{39}$$

$$\frac{\partial}{\partial v_{\mathbf{v}, \mathbf{o}, i, l}} \int dv \, \mathbf{v} \cdot \mathbf{v} = 2 \int dv \, \mathbf{v} \cdot \overline{T}_{l, i} \sin \alpha_i \nabla s \tag{40}$$

$$\frac{\partial}{\partial v_{\theta e i l}} \int dv \, \mathbf{v} \cdot \mathbf{v} = 2 \int dv \, \mathbf{v} \cdot \overline{T}_{l,i} \cos \alpha_i \nabla \theta \tag{41}$$

$$\frac{\partial}{\partial v_{\theta,o,i,l}} \int dv \, \mathbf{v} \cdot \mathbf{v} = 2 \int dv \, \mathbf{v} \cdot \overline{T}_{l,i} \sin \alpha_i \nabla \theta \tag{42}$$

$$\frac{\partial}{\partial v_{\zeta,e,i,l}} \int dv \, \mathbf{v} \cdot \mathbf{v} = 2 \int dv \, \mathbf{v} \cdot \overline{T}_{l,i} \cos \alpha_i \nabla \zeta \tag{43}$$

$$\frac{\partial}{\partial v_{\zeta_{0,i},l}} \int dv \, \mathbf{v} \cdot \mathbf{v} = 2 \int dv \, \mathbf{v} \cdot \overline{T}_{l,i} \sin \alpha_i \nabla \zeta \tag{44}$$

(45)

# 1.9 calculation of volume-integrated basis-function-weighted metric information

1. The required geometric information is calculated in ma00aa.

matrix.h last modified on ; SPEC subroutines;