

HDFC ERGO General Insurance Company Limited

Student Suraksha - Student Overseas Travel

(To be filled in by the Insured Policyholder or Insured's Representative duly authorised by Power of Attorney. Issuance of this claim form is not to be taken as an admission of liability. Please attach all bills, receipts, credit card slips pertaining to your claim)



Please contact our 24x7 helpline in respect to any claims settlement request.

Toll Free - 186-620-24700 (Only for USA & Canada) | Landline - 011- 41898872 (For countries other than USA & Canada) | Email ID - hdfcergo@internationalsos.com

Failure to call our Assistance Provider on 24-hour helpline, in respect of Medical Accident & Sickness Claims may invalidate your claim.

POLICY/CERTIFICATE NO. _____

Period from: ____/____/____ to ____/____/____

DETAILS OF INSURED

Name _____

Date of Birth _____ Sex ☐ Male ☐ Female

Current Address _____

Phone No. (Res) _____ Email Id. _____

Permanent Address _____

Phone No. (Off) _____ Phone No. (Res) _____

Does the insured have any other Health/Accident or Travel Insurance? If yes, please give details below:

Name of Insure _____ Policy No. _____ Amount (Rs.) _____

Date trip commenced ____/____/____ Schedule date of return ____/____/____

Passport No. _____ Trip Destination _____ Claims Ref No. _____

CLAIMANT INFORMATION (If different than "Insured Information" above Name and Age of each person included in the claim)

Name _____

Date of Birth _____ Relationship with the Policyholder _____

Claimant's Address _____

Phone No. (Off) _____ Phone No. (Res) _____

In what capacity are you making this claim? _____

Please indicate whether claim is in respect of (Tick Boxes)

- | | | | | | |
|--|--|---|---|---|--|
| <input type="checkbox"/> Accidental Death | <input type="checkbox"/> Permanent Disablement | <input type="checkbox"/> Emergency Medical Expenses | <input type="checkbox"/> Emergency Dental Treatment | <input type="checkbox"/> Loss of Passport | <input type="checkbox"/> Loss of Baggage |
| <input type="checkbox"/> Compassionate Visit | <input type="checkbox"/> Sponsor Protection | <input type="checkbox"/> Cancer Screening & Mammography | <input type="checkbox"/> Mental & Nervous Disorder | <input type="checkbox"/> Study Interruption | |
| <input type="checkbox"/> Personal Liability | <input type="checkbox"/> Pregnancy | <input type="checkbox"/> Bail Bond | <input type="checkbox"/> Delay of Baggage | <input type="checkbox"/> Child Care | |

AUTHORIZATION

I authorize any insurance company, physician, hospital or other healthcare provider, or any other organization, institution or person that may have records, documents or knowledge regarding the insured to release any information requested regarding this claim and the loss reported. I understand this information will be used by HDFC ERGO General Insurance, or its authorized representatives, for the purpose of evaluating and determining coverage for this claim. I know I have a right to receive a copy of this authorization upon request and agree that a photographic or facsimile copy of this authorization is as valid as the original. I agree that this authorization shall be valid for the duration of this claim.

I also authorise services provider of HDFC ERGO to obtain any medical records or information to process this claim.

I understand that any person who knowingly and with intent to defraud or deceive any insurance company files a claim containing any materially false, incomplete or misleading information may be subject to prosecution for insurance fraud.

PLACE _____ DATE ____/____/____

SIGN (Claimant or authorized person)

N.B. Please complete appropriate section of Claim Form and read carefully the instructions relating to supporting documents required. When completed please sign declaration above

Section A – Accidental Injury Form (Claimant's Statement)

Date of accident ____/____/____ Time _____ Place of Accident _____

Please describe in detail the circumstances of accident (attach separate sheet if needed)

Please describe the nature of Insured's injuries

Please list the names and addresses of all treating physicians and hospitals:

Name	Street Address	City	State	Pin Code	Phone

Section B - Emergency Medical Expenses/ Emergency Dental Expenses (Insured's Statement)

Name of Sickness or Injury _____

Date of Sickness/Injury ____/____/____

Place of Sickness/Injury ____/____/____

Circumstances of Sickness/Injury?
_____Nature of Sickness/Injuries:
_____If claim was due to hospitalisation was SOS Assistance contacted ☐ Yes ☐ No If 'NO', please advise on separate sheet.

Please list the names and addresses of all treating physicians and hospitals:

Name	Address	Phone No.	Admitted on	Discharged on

Details of Claimed Expenses	Amount Charged in local currency	Has bill been paid by you?
		Yes/No
		Yes/No
		Yes/No
Total		

Section C – Accidental Injury /Medical Expenses Claim (Accident or Sickness) Attending Physician's Statement

Date of accident/sickness ____/____/____

Date of first treatment ____/____/____

Please describe in detail the nature of the Insured's injuries
_____Was the Insured hospitalized? _____. If yes, please list the names and addresses of all hospitals and all admission/discharge dates
_____Did the Insured have any injury or illness prior to the accident that contributed to the accident or to the Insured's present condition? If yes, please describe
_____Were any surgical procedures performed? _____. If yes, please list all procedures, and dates performed

_____What are the Insured's current subjective symptoms?

_____What are the objective findings? (please include results of current x-rays, lab tests, etc.,)?

Dates of total disability From ____/____/____ To ____/____/____

Dates of total partial From ____/____/____ To ____/____/____

Date Insured able to return to work ____/____/____

Was the Insured seen by any other physician? _____. If yes, please list the names and addresses of all other physicians

_____**ATTENDING PHYSICIAN INFORMATION**

Name of Attending Physician _____

Address _____

Phone _____

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PLACE _____ DATE ____/____/____

SIGN (Attending Physician)

Section D - Baggage Protection / Baggage Delay Claim Information

Date of loss, damage or delay ____/____/____Time of day ____a.m ____p.m

Please describe in detail where and how the loss, damage or delay occurred

Please describe in detail the nature and extent of loss, damage or delay

Was loss, damage or delay occurred while insured property was on or in the custody of a common carrier (e.g., railroad, airline, cruise ship, bus, taxi, etc.) ? ☐ Yes ☐ No

If yes, please complete the following

Name of carrier _____ Flight, trip our tour number _____

Was the carrier notified at the time of loss or damage? ☐ Yes ☐ No

If yes, please identify where, when and to whom (name and title) notification was given

Was extra valuation of the property declared? _____ If yes, how much? _____

Was the baggage checked at the time of loss or damage? ☐ Yes ☐ No

If yes, please enclose claim check ☐ Yes ☐ No

Has formal claim been filed against the carrier? ☐ Yes ☐ No

If yes, has payment been made to you? ☐ Yes ☐ No If yes, amount received? _____

Do you have any other insurance that may provide coverage for this accident or loss?

If yes, please identify the name, address and policy number of all other insurance including Homeowners Travel club, credit card etc

Has the claim been filed? ☐ Yes ☐ No

If yes, what is the current status of that claim?

Was loss reported to police or other authorities? ☐ Yes ☐ No

If yes, please identify where, when and to whom (name and title) loss was reported

Case# _____

Valuation of lost and/or damage property

Sr. No	Description	Date and place of Purchase	Original Cost	Replacement Cost or Estimated	Amount Claimed
1					
2					
3					
4					
5					
6					
7					

(attach bills of sale, receipts or estimates)

Are any claims items used in your business/ occupation or profession? _____. If yes, identify the items by * above

Name of the Common Carrier: _____

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PLACE _____ DATE ____/____/____SIGN (Claimant or authorized person)

Section E – Sponsor Protection

The following details and documents are required along with the claim form:

Name of the sponsor _____

Address of the Sponsor _____

Submission of an official death certificate _____

Statement from a Physician stating cause of death _____

Official invoice(s) from the educational institution and voucher(s) of payment of the said Tuition fees, shall be used for calculating any reimbursement paid by the Company

Section F – Study Interruption

The following details and documents are required along with the claim form:

Details of hospitalization regarding illness/injury suffered by the insured supported by respective copies/originals of documents duly attested by the Hospital.

In case of death of any one immediate family member or the sponsor during the entire policy period, which leads the Insured to discontinue his / her studies for the remaining part of the current school semester for which Tuition has been paid death certificate of the immediate family member or the sponsor is required.

The Company shall reimburse the Insured, the Tuition fees which have already been advanced to the educational institution less possible/actual refunds, up to the amount stated in the Policy Schedule. Hence details of tuition fees paid and refund received from the educational institution if any has to be provided.

Section G – Bail Bond

The following details and documents are required along with the claim form:

- 1. Copy of FIR/Remand application
- 2. Copy of summons/warrant
- 3. Receipt of the bail amt if paid by the insured

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PLACE _____ DATE ____/____/____

SIGN (Claimant or authorized person)