Sales Performance Dashboard – Project Report

Project Title:

Sales Performance Analytics Dashboard using Power BI

Introduction:

This Power BI dashboard visualizes the key metrics of a company's sales performance. It enables stakeholders to monitor revenue, sales trends, and product-level performance, offering data-driven insights for strategic decision-making.

Objective:

To develop an insightful and interactive dashboard that helps:

- Track monthly and yearly sales trends.
- Identify high-performing products and regions.
- Analyze customer behavior and segment-wise sales.
- Visualize KPIs like total revenue, profit margin, and sales growth.

Dataset Summary:

- Order Date
- Sales Revenue
- Profit
- Product Category & Subcategory
- Region & State
- Customer Segment
- · Quantity Sold
- · Discount Offered

Key Visuals in the Dashboard:

- 1. **KPI Tiles** o Total Amount: INR 438K o Total Profit: INR 37K
- 2. **Donut Chart Monthly Profit Distribution** \circ Even profit distribution across all months, each contributing around 8.33%.
- 3. **Pie Chart Sum of Quantity by City** o Various cities contribute equally to product quantities, showing balanced distribution.
- 4. **Bar Chart Profit by City** \circ Visualizes profit generated by each city, highlighting top-performing locations.

Insights Discovered:

- Sales are well-distributed among multiple cities.
- Monthly profit is consistent, indicating stable revenue flow.
- A few cities like Ahmedabad, Bangalore, and Hyderabad show higher profit potential.

Tools & Tech Stack:

- Microsoft Power BI
- DAX (Data Analysis Expressions)
- Excel/CSV files as data source

Conclusion:

The Sales Performance Dashboard effectively visualizes business metrics and enables clear insights into profitability and regional performance. This aids in making informed decisions regarding sales strategy and operations.

Dashboard Snapshot

