



February 6, 2014

Von Moody
PO Box 910996
Saint George, UT 84791

Dear Von Moody,

Enclosed is your 2013 Schedule K-1 (Form 1065), Partner's Share of Income, Credits, Deductions, etc., which has been filed with the 2013 Form 1065 U.S. Return of Partnership Income of Cache Private Capital Group Fund, LLC.

The amounts reported to you on lines 1-20 of the Schedule K-1 (Form 1065), Partner's Share of Income, Credits, Deductions, etc., represent your share of income, credits, deductions, and other information to be reported on the appropriate lines of your tax return. The IRS has substantially changed the Schedule K-1 by utilizing codes on some lines to identify the item and provide reporting information. These codes are identified on page 2 of the K-1.

Should you have any questions regarding this information, please do not hesitate to call.

Sincerely,

Cache Private Capital Group Fund, LLC
126 West Sego Lily Drive, Suite 270
Sandy, UT 84070

For calendar year 2013, or tax
year beginning _____, 2013
ending _____,

Partner's Share of Income, Deductions, Credits, etc. ▶ See separate instructions.

Part I Information About the Partnership

A Partnership's employer identification number

27-0399357

B Partnership's name, address, city, state, and ZIP code

Cache Private Capital Group Fund, LLC
126 West Sego Lily Drive, Suite 270
Sandy, UT 84070

C IRS Center where partnership filed return

Ogden, UT

D ☐ Check if this is a publicly traded partnership (PTP)

Part II Information About the Partner

E Partner's identifying number

528-82-0774

F Partner's name, address, city, state, and ZIP code

Von Moody

PO Box 910996

Saint George, UT 84791

G	<input type="checkbox"/> General partner or LLC member-manager	<input checked="" type="checkbox"/> Limited partner or other LLC member
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H ☒ Domestic partner ☐ Foreign partner

I1 What type of entity is this partner? Individual

12 If this partner is a retirement plan (IRA/SEP/Keogh/etc), check here (see instructions) ☐

J Partner's share of profit, loss, and capital (see instructions):

	Beginning	Ending
Profit	0.26890 %	0.13937 %
Loss	0.26890 %	0.13937 %
Capital	0.17140 %	0.09810 %

K Partner's share of liabilities at year end:

Nonrecourse	\$ _____
Qualified nonrecourse financing	\$ _____
Recourse	\$ _____

L Partner's capital account analysis:

Beginning capital account	\$ 27,854.
Capital contributed during the year . . .	\$ _____
Current year increase (decrease)	\$ 2,449.
Withdrawals and distributions	\$ 5,497.
Ending capital account	\$ 24,806.

☒ Tax basis ☐ GAAP ☐ Section 704(b) book
☐ Other (explain)

M Did the partner contribute property with a built-in gain or loss?

☐ Yes ☒ No

If 'Yes', attach statement (see instructions)

Final K-1

☐ Amended K-1

651113
OMB No. 1545-0099

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items

1	Ordinary business income (loss) -1,081.	15	Credits
2	Net rental real estate income (loss)		
3	Other net rental income (loss) 239.	16	Foreign transactions
4	Guaranteed payments		
5	Interest income 3,306.		
6 a	Ordinary dividends		
6 b	Qualified dividends		
7	Royalties		
8	Net short-term capital gain (loss)		
9 a	Net long-term capital gain (loss)	17	Alternative minimum tax (AMT) items
9 b	Collectibles (28%) gain (loss)		
9 c	Unrecaptured section 1250 gain		
10	Net section 1231 gain (loss)	18	Tax-exempt income and nondeductible expenses
11	Other income (loss)		
		19	Distributions
12	Section 179 deduction	A	5,497.
13	Other deductions	20	Other information
		A	3,306.
14	Self-employment earnings (loss)		

*See attached statement for additional information.

FOR
IRS
USE
ONLY

This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.

1	Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows.	Report on		Code		Report on	
	Passive loss	See the Partner's Instructions		L	Empowerment zone and renewal community employment credit	See the Partner's Instructions	
	Passive income	Schedule E, line 28, column (g)		M	Credit for increasing research activities		
	Nonpassive loss	Schedule E, line 28, column (h)		N	Credit for employer social security and Medicare taxes		
	Nonpassive income	Schedule E, line 28, column (j)		O	Backup withholding		
				P	Other credits		
2	Net rental real estate income (loss)	See the Partner's Instructions		16	Foreign transactions		
3	Other net rental income (loss)			A	Name of country or U.S. possession	Form 1116, Part I	
	Net income	Schedule E, line 28, column (g)		B	Gross income from all sources		
	Net loss	See the Partner's Instructions		C	Gross income sourced at partner level		
4	Guaranteed payments	Schedule E, line 28, column (j)		Foreign gross income sourced at partnership level			
5	Interest income	Form 1040, line 8a		D	Passive category	Form 1116, Part I	
6 a	Ordinary dividends	Form 1040, line 9a		E	General category		
6 b	Qualified dividends	Form 1040, line 9b		F	Other		
7	Royalties	Schedule E, line 4		Deductions allocated and apportioned at partner level			
8	Net short-term capital gain (loss)	Schedule D, line 5		G	Interest expense	Form 1116, Part I	
9 a	Net long-term capital gain (loss)	Schedule D, line 12		H	Other	Form 1116, Part I	
9 b	Collectibles (28%) gain (loss)	28% Rate Gain Worksheet, line 4 (Schedule D Instructions)		Deductions allocated and apportioned at partnership level to foreign source income			
9 c	Unrecaptured section 1250 gain	See the Partner's Instructions		I	Passive category	Form 1116, Part I	
10	Net section 1231 gain (loss)	See the Partner's Instructions		J	General category		
11	Other income (loss)			K	Other		
	Code			Other information			
A	Other portfolio income (loss)	See the Partner's Instructions		L	Total foreign taxes paid	Form 1116, Part II	
B	Involuntary conversions	See the Partner's Instructions		M	Total foreign taxes accrued	Form 1116, Part II	
C	Section 1256 contracts and straddles	Form 6781, line 1		N	Reduction in taxes available for credit	Form 1116, line 12	
D	Mining exploration costs recapture	See Pub 535		O	Foreign trading gross receipts	Form 8873	
E	Cancellation of debt	Form 1040, line 21 or Form 982		P	Extraterritorial income exclusion	Form 8873	
F	Other income (loss)	See the Partner's Instructions		Q	Other foreign transactions	See the Partner's Instructions	
12	Section 179 deduction	See the Partner's Instructions		17	Alternative minimum tax (AMT) items		
13	Other deductions			A	Post-1986 depreciation adjustment	See the Partner's Instructions and the Instructions for Form 6251	
A	Cash contributions (50%)	See the Partner's Instructions		B	Adjusted gain or loss		
B	Cash contributions (30%)			C	Depletion (other than oil & gas)		
C	Noncash contributions (50%)			D	Oil, gas, & geothermal — gross income		
D	Noncash contributions (30%)			E	Oil, gas, & geothermal — deductions		
E	Capital gain property to a 50% organization (30%)			F	Other AMT items		
F	Capital gain property (20%)			18	Tax-exempt income and nondeductible expenses		
G	Contributions (100%)			A	Tax-exempt interest income	Form 1040, line 8b	
H	Investment interest expense	Form 4952, line 1		B	Other tax-exempt income	See the Partner's Instructions	
I	Deductions — royalty income	Schedule E, line 19		C	Nondeductible expenses	See the Partner's Instructions	
J	Section 59(e)(2) expenditures	See the Partner's Instructions		19	Distributions		
K	Deductions — portfolio (2% floor)	Schedule A, line 23		A	Cash and marketable securities	See the Partner's Instructions	
L	Deductions — portfolio (other)	Schedule A, line 28		B	Distribution subject to section 737		
M	Amounts paid for medical insurance	Schedule A, line 1 or Form 1040, line 29		C	Other property		
N	Educational assistance benefits	See the Partner's Instructions		20	Other information		
O	Dependent care benefits	Form 2441, line 12		A	Investment income	Form 4952, line 4a	
P	Preproductive period expenses	See the Partner's Instructions		B	Investment expenses	Form 4952, line 5	
Q	Commercial revitalization deduction from rental real estate activities	See Form 8582 Instructions		C	Fuel tax credit information	Form 4136	
R	Pensions and IRAs	See the Partner's Instructions		D	Qualified rehabilitation expenditures (other than rental real estate)	See the Partner's Instructions	
S	Reforestation expense deduction	See the Partner's Instructions		E	Basis of energy property	See the Partner's Instructions	
T	Domestic production activities information	See Form 8903 Instructions		F	Recapture of low-income housing credit (section 42(j)(5))	Form 8611, line 8	
U	Qualified production activities income	Form 8903, line 7b		G	Recapture of low-income housing credit (other)	Form 8611, line 8	
V	Employer's Form W-2 wages	Form 8903, line 17		H	Recapture of investment credit	See Form 4255	
W	Other deductions	See the Partner's Instructions		I	Recapture of other credits	See the Partner's Instructions	
14	Self-employment earnings (loss)			J	Look-back interest — completed long-term contracts	See Form 8697	
Note. If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE.				K	Look-back interest — income forecast method	See Form 8866	
A	Net earnings (loss) from self-employment	Schedule SE, Section A or B		L	Dispositions of property with section 179 deductions	See the Partner's Instructions	
B	Gross farming or fishing income	See the Partner's Instructions		M	Recapture of section 179 deduction		
C	Gross non-farm income	See the Partner's Instructions		N	Interest expense for corporate partners		
15	Credits			O	Section 453(l)(3) information		
A	Low-income housing credit (section 42(j)(5)) from pre-2008 buildings	See the Partner's Instructions		P	Section 453A(c) information		
B	Low-income housing credit (other) from pre-2008 buildings			Q	Section 1260(b) information		
C	Low-income housing credit (section 42(j)(5)) from post-2007 buildings			R	Interest allocable to production expenditures		
D	Low-income housing credit (other) from post-2007 buildings			S	CCF nonqualified withdrawals		
E	Qualified rehabilitation expenditures (rental real estate)			T	Depletion information — oil and gas		
F	Other rental real estate credits			U	Amortization of reforestation costs		
G	Other rental credits		V	Unrelated business taxable income			
H	Undistributed capital gains credit	Form 1040, line 71; check box a		W	Precontribution gain (loss)		
I	Biofuel producer credit	See the Partner's Instructions		X	Section 108(i) information		
J	Work opportunity credit			Y	Net investment income		
K	Disabled access credit			Z	Other information		