



February 6, 2014

Von Moody  
PO Box 910996  
Saint George, UT 84791

Dear Von Moody,

Enclosed is your 2013 Schedule K-1 (Form 1065), Partner's Share of Income, Credits, Deductions, etc., which has been filed with the 2013 Form 1065 U.S. Return of Partnership Income of Cache Private Capital Group Fund, LLC.

The amounts reported to you on lines 1-20 of the Schedule K-1 (Form 1065), Partner's Share of Income, Credits, Deductions, etc., represent your share of income, credits, deductions, and other information to be reported on the appropriate lines of your tax return. The IRS has substantially changed the Schedule K-1 by utilizing codes on some lines to identify the item and provide reporting information. These codes are identified on page 2 of the K-1.

Should you have any questions regarding this information, please do not hesitate to call.

Sincerely,

Cache Private Capital Group Fund, LLC  
126 West Sego Lily Drive, Suite 270  
Sandy, UT 84070



This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.

<b>1 Ordinary business income (loss).</b> Determine whether the income (loss) is passive or nonpassive and enter on your return as follows.			
Passive loss	See the Partner's Instructions		
Passive income	Schedule E, line 28, column (g)		
Nonpassive loss	Schedule E, line 28, column (h)		
Nonpassive income	Schedule E, line 28, column (j)		
<b>2 Net rental real estate income (loss)</b>	See the Partner's Instructions		
<b>3 Other net rental income (loss)</b>			
Net income	Schedule E, line 28, column (g)		
Net loss	See the Partner's Instructions		
<b>4 Guaranteed payments</b>	Schedule E, line 28, column (j)		
<b>5 Interest income</b>	Form 1040, line 8a		
<b>6 a Ordinary dividends</b>	Form 1040, line 9a		Form 1116, Part I
<b>6 b Qualified dividends</b>	Form 1040, line 9b		
<b>7 Royalties</b>	Schedule E, line 4		
<b>8 Net short-term capital gain (loss)</b>	Schedule D, line 5		
<b>9 a Net long-term capital gain (loss)</b>	Schedule D, line 12		
<b>9 b Collectibles (28%) gain (loss)</b>	28% Rate Gain Worksheet, line 4 (Schedule D Instructions)		
<b>9 c Unrecaptured section 1250 gain</b>	See the Partner's Instructions		
<b>10 Net section 1231 gain (loss)</b>	See the Partner's Instructions		
<b>11 Other income (loss)</b>			
<b>Code</b>			
<b>A</b> Other portfolio income (loss)	See the Partner's Instructions		
<b>B</b> Involuntary conversions	See the Partner's Instructions		
<b>C</b> Section 1256 contracts and straddles	Form 6781, line 1		
<b>D</b> Mining exploration costs recapture	See Pub 535		
<b>E</b> Cancellation of debt	Form 1040, line 21 or Form 982		
<b>F</b> Other income (loss)	See the Partner's Instructions		
<b>12 Section 179 deduction</b>	See the Partner's Instructions		
<b>13 Other deductions</b>			
<b>A</b> Cash contributions (50%)	See the Partner's Instructions		
<b>B</b> Cash contributions (30%)			
<b>C</b> Noncash contributions (50%)			
<b>D</b> Noncash contributions (30%)			
<b>E</b> Capital gain property to a 50% organization (30%)			
<b>F</b> Capital gain property (20%)			
<b>G</b> Contributions (100%)			
<b>H</b> Investment interest expense	Form 4952, line 1		
<b>I</b> Deductions — royalty income	Schedule E, line 19		
<b>J</b> Section 59(e)(2) expenditures	See the Partner's Instructions		
<b>K</b> Deductions — portfolio (2% floor)	Schedule A, line 23		
<b>L</b> Deductions — portfolio (other)	Schedule A, line 28		
<b>M</b> Amounts paid for medical insurance	Schedule A, line 1 or Form 1040, line 29		
<b>N</b> Educational assistance benefits	See the Partner's Instructions		
<b>O</b> Dependent care benefits	Form 2441, line 12		
<b>P</b> Preproductive period expenses	See the Partner's Instructions		
<b>Q</b> Commercial revitalization deduction from rental real estate activities	See Form 8582 Instructions		
<b>R</b> Pensions and IRAs	See the Partner's Instructions		
<b>S</b> Reforestation expense deduction	See the Partner's Instructions		
<b>T</b> Domestic production activities information	See Form 8903 Instructions		
<b>U</b> Qualified production activities income	Form 8903, line 7b		
<b>V</b> Employer's Form W-2 wages	Form 8903, line 17		
<b>W</b> Other deductions	See the Partner's Instructions		
<b>14 Self-employment earnings (loss)</b>			
<b>Note.</b> If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE.			
<b>A</b> Net earnings (loss) from self-employment	Schedule SE, Section A or B		
<b>B</b> Gross farming or fishing income	See the Partner's Instructions		
<b>C</b> Gross non-farm income	See the Partner's Instructions		
<b>15 Credits</b>			
<b>A</b> Low-income housing credit (section 42(j)(5)) from pre-2008 buildings	See the Partner's Instructions		
<b>B</b> Low-income housing credit (other) from pre-2008 buildings			
<b>C</b> Low-income housing credit (section 42(j)(5)) from post-2007 buildings			
<b>D</b> Low-income housing credit (other) from post-2007 buildings			
<b>E</b> Qualified rehabilitation expenditures (rental real estate)			
<b>F</b> Other rental real estate credits			
<b>G</b> Other rental credits			
<b>H</b> Undistributed capital gains credit	Form 1040, line 71; check box a		
<b>I</b> Biofuel producer credit	See the Partner's Instructions		
<b>J</b> Work opportunity credit			
<b>K</b> Disabled access credit			

		<b>Code</b>	<b>Report on</b>
		<b>L</b> Empowerment zone and renewal community employment credit	See the Partner's Instructions
		<b>M</b> Credit for increasing research activities	
		<b>N</b> Credit for employer social security and Medicare taxes	
		<b>O</b> Backup withholding	
		<b>P</b> Other credits	
<b>16 Foreign transactions</b>			
<b>A</b> Name of country or U.S. possession			Form 1116, Part I
<b>B</b> Gross income from all sources			
<b>C</b> Gross income sourced at partner level			
<b>Foreign gross income sourced at partnership level</b>			
<b>D</b> Passive category			Form 1116, Part I
<b>E</b> General category			
<b>F</b> Other			
<b>Deductions allocated and apportioned at partner level</b>			
<b>G</b> Interest expense			Form 1116, Part I
<b>H</b> Other			Form 1116, Part I
<b>Deductions allocated and apportioned at partnership level to foreign source income</b>			
<b>I</b> Passive category			Form 1116, Part I
<b>J</b> General category			
<b>K</b> Other			
<b>Other information</b>			
<b>L</b> Total foreign taxes paid			Form 1116, Part II
<b>M</b> Total foreign taxes accrued			Form 1116, Part II
<b>N</b> Reduction in taxes available for credit			Form 1116, line 12
<b>O</b> Foreign trading gross receipts			Form 8873
<b>P</b> Extraterritorial income exclusion			Form 8873
<b>Q</b> Other foreign transactions			See the Partner's Instructions
<b>17 Alternative minimum tax (AMT) items</b>			
<b>A</b> Post-1986 depreciation adjustment			See the Partner's Instructions and the Instructions for Form 6251
<b>B</b> Adjusted gain or loss			
<b>C</b> Depletion (other than oil & gas)			
<b>D</b> Oil, gas, & geothermal — gross income			
<b>E</b> Oil, gas, & geothermal — deductions			
<b>F</b> Other AMT items			
<b>18 Tax-exempt income and nondeductible expenses</b>			
<b>A</b> Tax-exempt interest income			Form 1040, line 8b
<b>B</b> Other tax-exempt income			See the Partner's Instructions
<b>C</b> Nondeductible expenses			See the Partner's Instructions
<b>19 Distributions</b>			
<b>A</b> Cash and marketable securities			See the Partner's Instructions
<b>B</b> Distribution subject to section 737			
<b>C</b> Other property			
<b>20 Other information</b>			
<b>A</b> Investment income			Form 4952, line 4a
<b>B</b> Investment expenses			Form 4952, line 5
<b>C</b> Fuel tax credit information			Form 4136
<b>D</b> Qualified rehabilitation expenditures (other than rental real estate)			See the Partner's Instructions
<b>E</b> Basis of energy property			See the Partner's Instructions
<b>F</b> Recapture of low-income housing credit (section 42(j)(5))			Form 8611, line 8
<b>G</b> Recapture of low-income housing credit (other)			Form 8611, line 8
<b>H</b> Recapture of investment credit			See Form 4255
<b>I</b> Recapture of other credits			See the Partner's Instructions
<b>J</b> Look-back interest — completed long-term contracts			See Form 8697
<b>K</b> Look-back interest — income forecast method			See Form 8866
<b>L</b> Dispositions of property with section 179 deductions			See the Partner's Instructions
<b>M</b> Recapture of section 179 deduction			
<b>N</b> Interest expense for corporate partners			
<b>O</b> Section 453(l)(3) information			
<b>P</b> Section 453A(c) information			
<b>Q</b> Section 1260(b) information			
<b>R</b> Interest allocable to production expenditures			
<b>S</b> CCF nonqualified withdrawals			
<b>T</b> Depletion information — oil and gas			
<b>U</b> Amortization of reforestation costs			
<b>V</b> Unrelated business taxable income			
<b>W</b> Precontribution gain (loss)			
<b>X</b> Section 108(i) information			
<b>Y</b> Net investment income			
<b>Z</b> Other information			