

February 6, 2014

Von Moody PO Box 910996 Saint George, UT 84791

Dear Von Moody,

Enclosed is your 2013 Schedule K-1 (Form 1065), Partner's Share of Income, Credits, Deductions, etc., which has been filed with the 2013 Form 1065 U.S. Return of Partnership Income of Cache Private Capital Group Fund, LLC.

The amounts reported to you on lines 1-20 of the Schedule K-1 (Form 1065), Partner's Share of Income, Credits, Deductions, etc., represent your share of income, credits, deductions, and other information to be reported on the appropriate lines of your tax return. The IRS has substantially changed the Schedule K-1 by utilizing codes on some lines to identify the item and provide reporting information. These codes are identified on page 2 of the K-1.

Should you have any questions regarding this information, please do not hesitate to call.

Sincerely,

Cache Private Capital Group Fund, LLC 126 West Sego Lily Drive, Suite 270 Sandy, UT 84070

				Final K-1		Amended	K-1	L5111 3 OMB No. 1545-0099	
Schedule K-1 2013 Form 1065) For calendar year 2013, or tax			P	Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items					
epai ntern	rtment of the Treasury year beginning al Revenue Service endi	·	1	_		income (loss)	15	Credits	
Part I Information About the Partnership			2			ncome (loss)			
			3	Other ne	et rental in	come (loss)	16	Foreign transactions	
			4	Guarante	eed paym	ents			
	 A Partnership's employer identification number 27-0399357 B Partnership's name, address, city, state, and ZIP code 			Interest in	ncome	47.	-		
_	Cache Private Capital Group Fund, LLC 126 West Sego Lily Drive, Suite 270			Ordinary	dividends				
	Sandy, UT 84070		6 b	Qualified	d dividend	S			
С	IRS Center where partnership filed ref Ogden, UT	urn	7	Royalties	S				
D	Check if this is a publicly traded pa	artnership (PTP)	8	Net short-t	term capital	gain (loss)			
Part II Information About the Partner			9 a	Net long	-term cap	tal gain (loss)	17	Alternative minimum tax (AMT) items	
Е	Partner's identifying number 528-82-0774		9 b	Collectib	oles (28%)	gain (loss)	-		
F	Partner's name, address, city, state, and ZIP code Von Moody		9 c	Unrecap	tured sec	tion 1250 gain	 		
	PO Box 910996 Saint George, UT 84791		10	Net sect	ion 1231 (gain (loss)	18	Tax-exempt income and nondeductible expenses	
G	General partner or LLC	X Limited partner or other	11	Other inc	come (los	s)			
Н	member-manager X Domestic partner	Foreign partner							
11	What type of entity is this partner?	Individual		+					
12	If this partner is a retirement plan (IRA check here (see instructions)	/SEP/Keogh/etc),	12	Section	179 deduc	ction	19	Distributions	
J	Partner's share of profit, loss, and cap Beginning	ital (see instructions): Ending	13	Other de	eductions		[
	Profit 0.00200 5	0.00200 %					20	Other information	
	Loss 0.00200 9						_	47	
.,	Capital 0.00200 9		┼	+			A	<u> </u>	
ĸ	Partner's share of liabilities at year en Nonrecourse								
	Qualified nonrecourse financing		14	Self-emp	oloyment e	earnings (loss)			
	Recourse	-	<u> </u>	 				 	
L	Partner's capital account analysis:		1						
	Beginning capital account \$0.			*See attached statement for additional information.					
	Capital contributed during the year \$ 1,300.								
	Current year increase (decrease) · · · · \$ 35. Withdrawals and distributions · · · · · \$								
	Withdrawals and distributions Ending capital account	• ————	I R						
	X Tax basis GAAP	Section 704(b) book	s						
	Other (explain)		U S E						
M	Did the partner contribute property wit	h a built-in gain or loss?	0						

Yes X No
If 'Yes', attach statement (see instructions)

Work opportunity credit

Disabled access credit

Κ

This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return. Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows. Code Report on Empowerment zone and renewal community Report on See the Partner's employment credit See the Partner's Instructions Passive loss Instructions Credit for increasing research activities Passive income Schedule E, line 28, column (g) Credit for employer social security and Medicare taxes Nonpassive loss Schedule E. line 28, column (h) O Nonpassive income Schedule E, line 28, column (j) Backup withholding Net rental real estate income (loss) See the Partner's Instructions P Other credits Other net rental income (loss) 16 Foreign transactions Net income Schedule E. line 28, column (a) A Name of country or U.S. possession Form 1116, Part I Net loss See the Partner's Instructions Gross income from all sources **Guaranteed payments** Gross income sourced at partner level Schedule E. line 28, column (i) 5 Interest income Form 1040, line 8a Foreign gross income sourced at partnership level 6 a Ordinary dividends Form 1040, line 9a D Passive category F 6 b Qualified dividends Form 1040, line 9b General category Form 1116, Part I Royalties Schedule E, line 4 Other 8 Net short-term capital gain (loss) Schedule D. line 5 Deductions allocated and apportioned at partner level 9 a Net long-term capital gain (loss) Schedule D, line 12 Interest expense Form 1116, Part I 9 b Collectibles (28%) gain (loss) 28% Rate Gain Worksheet, line Form 1116, Part I 4 (Schedule D Instructions) Deductions allocated and apportioned at partnership level to 9 C Unrecaptured section 1250 gain See the Partner's Instructions foreign source income 10 Net section 1231 gain (loss) See the Partner's Instructions Passive category 11 Other income (loss) General category Form 1116, Part I Code K Other See the Partner's Instructions A Other portfolio income (loss) Other information R Involuntary conversions See the Partner's Instructions Total foreign taxes paid Form 1116, Part II Section 1256 contracts and straddles Form 6781, line 1 М Total foreign taxes accrued Form 1116, Part II D See Pub 535 Mining exploration costs recapture Reduction in taxes available for credit Form 1116, line 12 Ε Cancellation of debt Form 1040, line 21 or Form 982 O Foreign trading gross receipts Form 8873 Other income (loss) See the Partner's Instructions Extraterritorial income exclusion Form 8873 12 Section 179 deduction See the Partner's Instructions Other foreign transactions See the Partner's Instructions Other deductions Alternative minimum tax (AMT) items A Cash contributions (50%) A Post-1986 depreciation adjustment B Cash contributions (30%) Adjusted gain or loss See the Partner's C Noncash contributions (50%) C Depletion (other than oil & gas) See the Partner's Instructions and D Noncash contributions (30%) Oil, gas, & geothermal - gross income Instructions the Instructions for Ε Capital gain property to a 50% organization (30%) Ε Oil, gas, & geothermal - deductions Form 6251 Other AMT items Capital gain property (20%) Tax-exempt income and nondeductible expenses G Contributions (100%) A Tax-exempt interest income Form 1040, line 8b н Form 4952, line 1 Investment interest expense **B** Other tax-exempt income See the Partner's Instructions П Deductions - royalty income Schedule E. line 19 C Nondeductible expenses See the Partner's Instructions Section 59(e)(2) expenditures See the Partner's Instructions Distributions K Deductions — portfolio (2% floor) Schedule A line 23 A Cash and marketable securities Deductions - portfolio (other) Schedule A. line 28 R Distribution subject to section 737 See the Partner's М Instructions Amounts paid for medical insurance Schedule A. line 1 or Form 1040, line 29 Other property N Educational assistance benefits See the Partner's Instructions 20 Other information 0 Dependent care benefits Form 2441, line 12 Α Investment income Form 4952, line 4a P Preproductive period expenses See the Partner's Instructions В Investment expenses Form 4952, line 5 Commercial revitalization deduction from rental real estate activities See Form 8582 Instructions Q C Fuel tax credit information Form 4136 D Qualified rehabilitation expenditures (other than rental real estate) Pensions and IRAs See the Partner's Instructions See the Partner's Instructions S Ε Reforestation expense deduction See the Partner's Instructions Basis of energy property See the Partner's Instructions Т Domestic production activities information See Form 8903 Instructions Recapture of low-income housing credit F Form 8611, line 8 (section 42(j)(5)) U Qualified production activities income Form 8903, line 7b G Recapture of low-income housing credit (other) Form 8611, line 8 Employer's Form W-2 wages Form 8903, line 17 Recapture of investment credit See Form 4255 W Other deductions See the Partner's Instructions Self-employment earnings (loss) Recapture of other credits See the Partner's Instructions Look-back interest — completed long-term contracts Note. If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE. See Form 8697 Κ Look-back interest -forecast method A Net earnings (loss) from self-employment Schedule SE. Section A or B See Form 8866 В Gross farming or fishing income See the Partner's Instructions L Dispositions of property with section 179 deductions C Gross non-farm income See the Partner's Instructions Recapture of section 179 deduction 15 Credits Α Low-income housing credit (section 42(j)(5)) from pre-2008 buildings Interest expense for corporate partners O Section 453(I)(3) information Low-income housing credit (other) from pre-2008 buildings Р Section 453A(c) information Q Section 1260(b) information Low-income housing credit (section 42(j)(5)) from post-2007 buildings R Interest allocable to production expenditures See the Partner's D Low-income housing credit (other) from post-2007 buildings Instructions See the Partner's Instructions CCF nonqualified withdrawals Depletion information — oil and gas Qualified rehabilitation expenditures (rental real estate) Amortization of reforestation costs Other rental real estate credits Unrelated business taxable income G Other rental credits W Precontribution gain (loss) Form 1040, line 71; check box a Section 108(i) information Undistributed capital gains credit X Biofuel producer credit Υ Net investment income

See the Partner's Instructions

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Other information