



Make AI Safe for Work. Instantly.

STRATEGIC LIQUIDITY OFFERING. FINAL PRIVATE PLACEMENT PRIOR TO
PUBLIC EQUITY CONVERSION.

The "Redaction Tax"

Meet Linda

A project manager who uses ChatGPT daily but spends 2 hours every day manually redacting data.

The Manual Workflow

Read → Redact PII → Prompt

The Hidden Cost

For a team of 10, manual data sanitizing wastes **\$275,000 annually.**

The Risk

One missed redaction means company secrets are permanently in big tech AI models.

We Are Oversharing Secrets

96%

of organizations are now using GenAI apps

15%

of employees regularly post company data into ChatGPT

25%+

of that data is highly sensitive information



Companies are rushing to adopt AI but losing control of their most valuable asset—their data

The Reality of AI Data Risks



Healthcare (Privacy Violation)

Staff frequently paste patient notes into AI for summarization, resulting in daily HIPAA/GDPR violations.



Legal (Waiving Privilege)

Lawyers paste confidential contracts into public tools. This legally breaks Attorney-Client Privilege, potentially losing the case in court.

PrivacyPal AI: Proactive Defense

The Difference

No masking and no redaction used.

Unmatched Quality

100% response quality because the AI sees the context, not the secrets.

Browser Integration

Works seamlessly on ChatGPT, Claude, and Perplexity.

Intercept & Protect

We find and swap sensitive data before it leaves your network.

Synthetic Data, Real Results

1

Scan

PrivacyPal instantly scans text for sensitive data.

2

Swap

Real information is replaced with Data Twins (statistically identical synthetic data).

3

Process

The AI generates its response using only the synthetic twins.

4

Restore

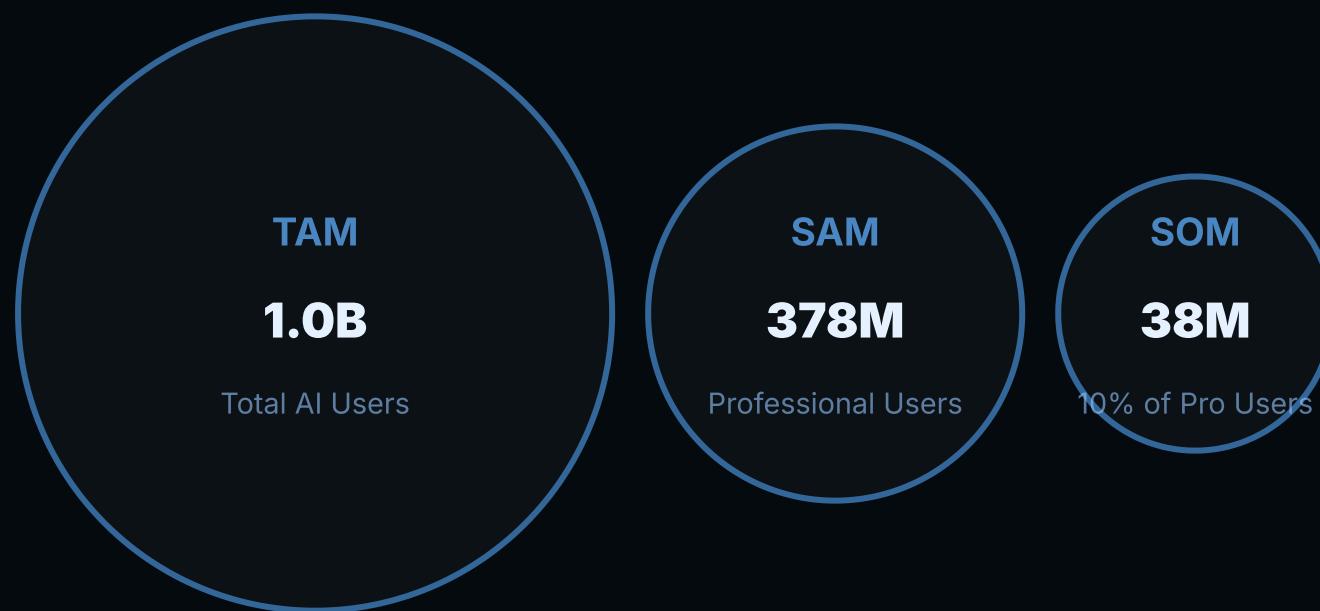
PrivacyPal puts your real information back locally. You get the full answer without exposing data.

A Multi-Billion Dollar Gap

We will acquire **2,000 users** in the next 3 months yielding **\$24K MRR**

Year 1 customer acquisition of **10,000 users** yielding **\$120,000 MRR**

With an additional **\$1M in Enterprise deals**



The Prize: Capturing less than 0.1% of the professional market represents >\$30M/year

Immediate Market Traction

\$1.3M

Contract landed with
core enterprise ICP for
2025

Live Product

Available today for
ChatGPT, Gemini and
Claude

Customers and
Partners

Fastweb

CorePLUS

Vocodia

XDC

Peaq

Vodafone

Proven Unicorn Builders.



Jason Melo

Co-Founder & CEO

Founder of Paxos (first regulated crypto exchange) and Founding CTO of Exacteria (>\$80M ARR).

Expertise: Deep background building Unicorns in AI and Enterprise Cloud.

Paxos

Exacteria

Linux Foundation

ADP



Shayra Antia

Co-Founder

Guided a Conversational AI pioneer to a successful IPO; designed the foundational framework.

Expertise: Operational and GTM expertise across Blockchain and AI.

The Best of Both Worlds: Venture Growth + Public Liquidity

51% of PrivacyPal is being acquired by Vocodia Holdings, establishing a valuation floor.

Investors in this round participate in the **remaining 49% equity**.

Clear mechanism for conversion into VHAI shares within 6 months.

Capital will be used to **aggressively capture market share** utilizing the Parent Company's distribution channels.

Join Us to Secure the Future of AI

Round: Strategic Growth

Raising: \$1.5 Million

Valuation: \$7M Pre-Money

This capital is the "**Fuel on the Fire.**" While the acquisition provides the engine, this round provides the fuel to scale R&D and Sales to meet the massive demand from the Parent Company's ecosystem and our aggressive multi-channel distribution GTM plans.

Use of Funds:

40%

Scaling AI Infrastructure for
Enterprise-grade volume

40%

Rapid Integration with the Parent
Company's distribution

20%

Global Regulatory Expansion

The Liquidity Roadmap

