



Make AI Safe for Work. Instantly.

STRATEGIC LIQUIDITY OFFERING. FINAL PRIVATE PLACEMENT PRIOR TO
PUBLIC EQUITY CONVERSION.

Companies are Oversharing Sensitive Data

96%

of organizations are now using GenAI apps

15%

of employees regularly post company data into ChatGPT

25%+

of that data is highly sensitive information



Companies are rushing to adopt AI but losing control of their most valuable asset—their data

Manual Data Sanitizing Wastes Time + Money

Meet Linda

A project manager who uses ChatGPT daily but spends 2 hours every day manually redacting data.

The Manual Workflow

Employees have to find sensitive information, remove it or cover it up, then send the cleaned text to the AI. This takes forever.

The Hidden Cost

For a team of 10, manual data sanitizing wastes **\$275,000 annually**.

The Risk

One missed redaction means company secrets are permanently in big tech AI models.

The Real Cost of Data Leakage



Financial Impact

Millions in fines, settlements, and remediation. Average breach costs millions including incident response, repairs, and lawsuits.



Regulatory & Legal

GDPR, HIPAA, CCPA violations bring hefty fines and audits. Organizations face class-action lawsuits and increased scrutiny.



Reputational Damage

Trust is hard to rebuild. Customers leave. Brand suffers long-term, especially devastating for healthcare and financial institutions.



Competitive Disadvantage

Trade secrets, designs, and strategic plans leaked to competitors erode market position and undermine years of R&D investment.

PrivacyPal: The Clear Choice

Without PrivacyPal

- ✗ Employees Share Sensitive Data
- ✗ Manual Redaction and Sanitization
- ✗ Wasted Time and Money \$\$\$
- ✗ Company At Risk for Lawsuits and Fines

With PrivacyPal

- ✓ Private Data is Kept Private
- ✓ No Masking or Redaction
- ✓ LLMs Get Synthetic Data
- ✓ Response Quality Improves

So Easy, Even Linda in HR Can Use It

1

Install Plugin in 2 Clicks

No technical knowledge needed. Install the browser extension and you're ready.

2

Employee Uploads File to ChatGPT

That's it. PrivacyPal automatically protects sensitive data in the background.

3

PrivacyPal Works Automatically

Scans, swaps data with synthetic twins, and restores real data locally. Zero effort.

4

Get Perfect Results

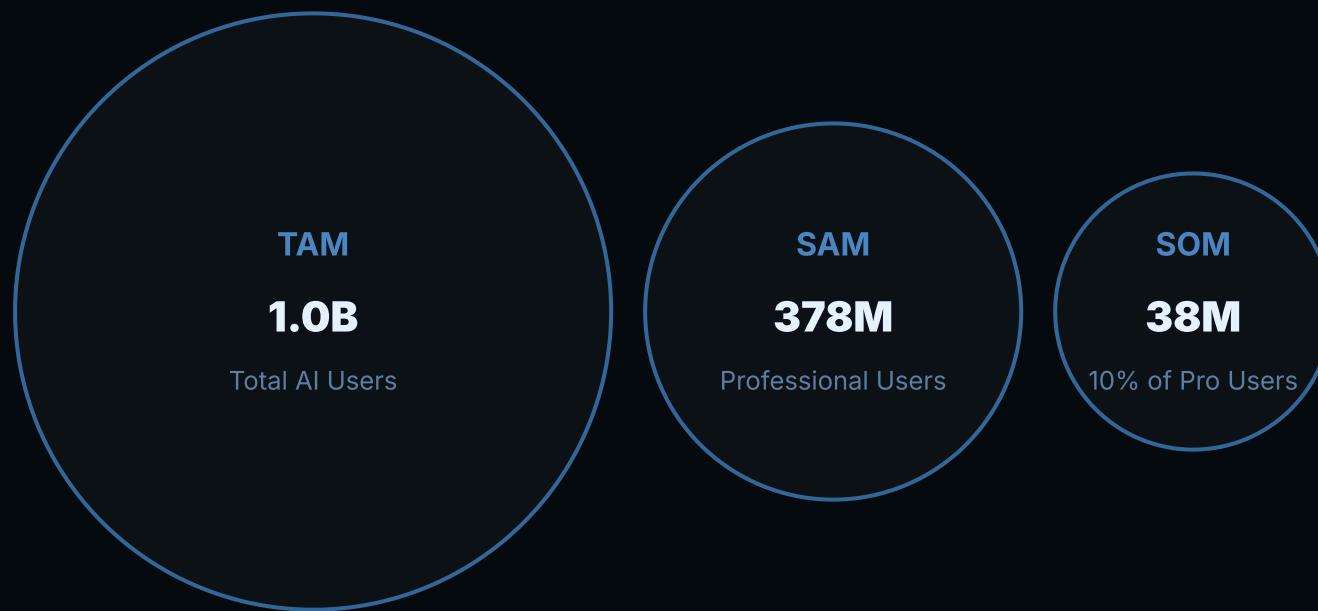
Full AI response with all context, but your sensitive data never left your network.

A Multi-Billion Dollar Gap

We will acquire **2,000 users** in the next 3 months yielding **\$24K MRR**

Year 1 customer acquisition of **10,000 users** yielding **\$120,000 MRR**

With an additional **\$1M in Enterprise deals**



The Prize: Capturing less than 0.1% of the professional market represents **>\$30M/year**

Immediate Market Traction

\$1.3M

Contract landed with
core enterprise ICP for
2025

Live Product

Available today for
ChatGPT, Gemini and
Claude

Customers and
Partners

Fastweb

CorePLUS

Vocodia

XDC

Peaq

Vodafone

Proven Unicorn Builders.



Jason Melo

Co-Founder & CEO

Founder of Paxos (first regulated crypto exchange) and Founding CTO of Exacteria (>\$80M ARR).

Expertise: Deep background building Unicorns in AI and Enterprise Cloud.

Paxos

Exacteria

Linux Foundation

ADP



Shayra Antia

Co-Founder

Guided a Conversational AI pioneer to a successful IPO; designed the foundational framework.

Expertise: Operational and GTM expertise across Blockchain and AI.

The Best of Both Worlds: Venture Growth + Public Liquidity

51% of PrivacyPal is being acquired by Vocodia Holdings (Publicly Listed Company), establishing a valuation floor.

Investors in this round participate in the **remaining 49% equity**.

Clear mechanism for conversion into VHAI shares within 6 months.

Capital will be used to **aggressively capture market share** utilizing the Parent Company's distribution channels.

Join Us to Secure the Future of AI

Round: Strategic Growth

Raising: \$1.5 Million

Valuation: \$7M Pre-Money

This capital is the "**Fuel on the Fire.**" While the acquisition provides the engine, this round provides the fuel to scale R&D and Sales to meet the massive demand from the Parent Company's ecosystem and our aggressive multi-channel distribution GTM plans.

Use of Funds:

40%

Scaling AI Infrastructure for
Enterprise-grade volume

40%

Rapid Integration with the Parent
Company's distribution

20%

Global Regulatory Expansion

The Liquidity Roadmap

