

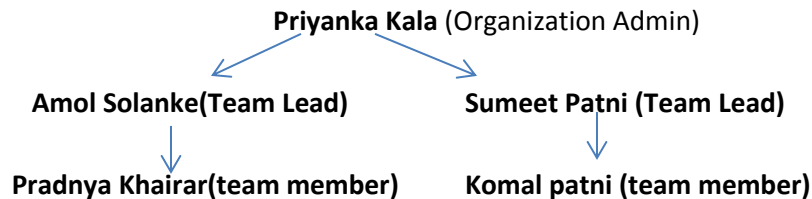
Guidelines to use the App

A. Existing configuration:

Following users are created:

User	Role	Profile	Username	Password
Priyanka Kala	Admin	System admin	priyankakala@cogentlabsdemo.com	Test@123
Amol Solanke	Team lead	Currently different profile, need to change it to team lead before logging in. Steps and reason mentioned below.	as@demo.com	Test@123
Sumeet Patni	Team lead	Team lead Profile	sp1@demo.com	Test@123
Pradnya khairnar	Team member	Team member Profile	pk2@demo.com	Test@123
Komal Patni	Team member	Team member Profile	kp@demo.com	Test@123

Team Hierarchy :



NOTE:

1. Pradnya khairnar-> Team member of Amol Solanke (because Amol solanke is populated in manager field of Pradnya)
2. Komal Patni-> Team member of Sumeet Patni (because Sumeet Patni is populated in manager field of komal)

I have created profiles for team lead and member by using 'salesforce platform' user license. We have only 3 license of this type. So you need to change one of the user's profile while testing. The steps are mentioned below.

B. Steps to follow :

1. Login to salesforce org :
URL- login.salesforce.com
Username: **priyankakala@cogentlabsdemo.com** (For Admin)
Password: **Test@123**
2. Change the email address in users (with team member profile) by your email address so that you will receive email notification.
3. Validate the profile assigned to user with role as team member is team member profile.
4. Schedule the apex class named "Email notification" to send email to team members at specific time. It is already schedule, but you can manipulate it with your time.
5. Create team records by giving team name and assigning a user as team lead (Either amol solanke or sumeet patni). Do not fill in the lunch venue field.

Steps to be followed by team member:

1. Team member will receive email notification.
2. Login to salesforce
URL- login.salesforce.com
Username- **kp@demo.com** (For Komal patni) / **pk2@demo.com** (For Pradnya Kahirnar)
Password – **Test@123**
3. Validate the functionality.

NOTE:

Currently, Amol Solanke is assigned to a different profile because of license limitation. So at first, you need to change one of the team member's user license to license other than salesforce platform and change profile. Then assign profile of Team lead to Amol Solanke. Do this by using admin's credentials.

Username: **priyankakala@cogentlabsdemo.com** / Password: **Test@123**

Steps to be followed by team lead:

1. Login to salesforce
URL- login.salesforce.com
Username- **sp1@demo.com** (For Sumeet patni) / **as@demo.com** (For Amol Solanke)
Password – **Test@123**
2. Validate the functionality.

Steps to be followed by admin:

1. At last login using admin credentials:
URL- login.salesforce.com
Username: **priyankakala@cogentlabsdemo.com** (For Admin)
Password: **Test@123**
2. Validate the functionality.

