

*desktop\_windows*  


- [dashboard](#)
- [track changes](#)

ORR Extent Report Name

[Nov 06, 2023 14:27:54](#)

#### warning Status

- [Pass check\\_circle](#)
- [Clear Filters clear](#)

*close Clear*  
*track\_changes Dashboard*  
*search Search*  
  
 Tests

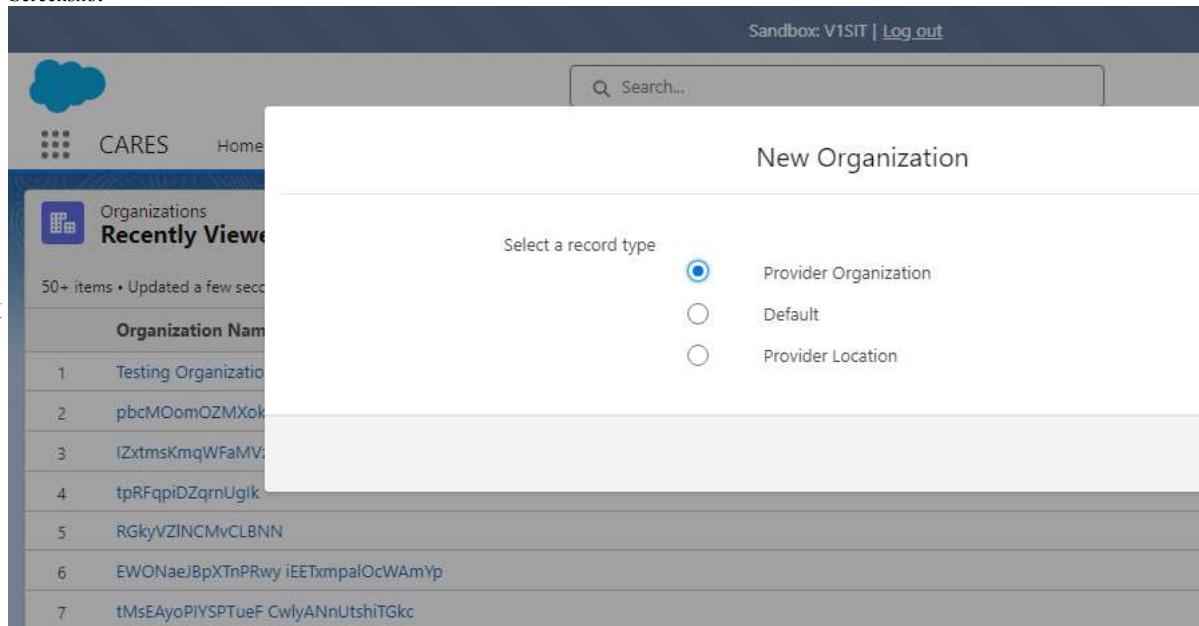
2 test(s) passed  
 0 test(s) failed, 0 skipped  
 Timeline (seconds)

- CARESV1-T906\_349 Verify the Privileges for the Organization, Account Contact Relationship and Delete Privileges for Location Services and Provider Address objects for all Personas. Nov 06, 2023 14:27:54 pass  
 Nov 06, 2023 14:27:54 Nov 06, 2023 14:47:00 0h 19m 6s+177ms

#### Status      Timestamp Details

*check\_circle* 2:28:00 PM Application is in Login Page  
*check\_circle* 2:28:43 PM i logged in as 'TitleIVStaff' for V1 application  
*check\_circle* 2:28:48 PM i wait for 5 seconds  
*check\_circle* 2:28:48 PM i click 'Organizations' link  
*check\_circle* 2:28:54 PM i wait for 6 seconds  
*check\_circle* 2:28:55 PM i click 'New' link  
*check\_circle* 2:29:00 PM i wait for 5 seconds  
*check\_circle* 2:29:00 PM i verify 'Select a record type#Provider Organization' radiobutton is present on page  
*check\_circle* 2:29:00 PM Screenshot  
*check\_circle* 2:29:00 PM i verify 'Next' button is present on page

Screenshot



*check\_circle* 2:29:06 PM i select 'Select a record type#Provider Organization' radiobutton

**Status      Timestamp Details**

*check\_circle* 2:29:06 PM i click 'Next' button

*check\_circle* 2:29:11 PM i wait for 5 seconds

*check\_circle* 2:29:11 PM i verify 'Organization Name' text is present on page

Screenshot

New Organization: Provider Organization

Organization Information

* Organization Name	<input type="text"/>	Organization Category
CWS/CMS Provider ID		Organization Subtype
EIN <small>i</small>	<input type="text"/>	NPI <small>i</small>
TIN <small>i</small>	<input type="text"/>	

Contact Information

Cancel Save & New **Save**

*check\_circle* 2:29:11 PM

*check\_circle* 2:29:12 PM i verify 'EIN' textbox is present on page

Screenshot

New Organization: Provider Organization

Organization Information

* Organization Name	<input type="text"/>	Organization Category
CWS/CMS Provider ID		Organization Subtype
EIN <small>i</small>	<input type="text"/>	NPI <small>i</small>
TIN <small>i</small>	<input type="text"/>	

Contact Information

Cancel Save & New **Save**

*check\_circle* 2:29:13 PM

*check\_circle* 2:29:13 PM i verify 'Save' button is present on page

## Status    Timestamp Details

Screenshot

New Organization: Provider Organization

Organization Information

* Organization Name	<input type="text"/>	Organization Category
CWS/CMS Provider ID		Organization Subtype
EIN <small>i</small>	<input type="text"/>	NPI <small>i</small>
TIN <small>i</small>	<input type="text"/>	

Contact Information

Cancel    Save & New    Save

check\_circle 2:29:13 PM

check\_circle 2:29:22 PM i enter 'randomText' in Organization Name textbox

check\_circle 2:29:32 PM i enter '1234567890' in EIN textbox

check\_circle 2:29:32 PM i click 'Save' button

check\_circle 2:29:35 PM i wait for 3 seconds

check\_circle 2:29:35 PM i verify 'Enter EIN (Format XX-XXXXXXX).' text is present on page

Screenshot

New Organization: Provider Organization

Organization Information

* Organization Name	<input type="text" value="UjVtBxPRajAdjWuW"/>	Organization Category
CWS/CMS Provider ID		Organization Subtype
EIN <small>i</small>	<input type="text"/>	NPI <small>i</small>
TIN <small>i</small>	<input type="text"/>	

We hit a snag.

Review the following fields

- EIN

Enter EIN (Format XX-XXXXXX) (Required)

Cancel    Save & New    Save

check\_circle 2:29:35 PM

check\_circle 2:29:45 PM i enter 'EIN' in EIN textbox

check\_circle 2:29:45 PM i click 'Save' button

check\_circle 2:29:50 PM i wait for 5 seconds

check\_circle 2:29:51 PM i capture the ORG id

check\_circle 2:29:56 PM i set page to view organization

check\_circle 2:30:00 PM i capture current url of record type organization

check\_circle 2:30:00 PM i verify 'Edit' button is present on page

## Status    Timestamp Details

Screenshot

Sandbox: V1SIT | Log out

check\_circle 2:30:00 PM

CARES Provider ID: 15668    EIN: 54-1011388    Record Type: Provider Organization

Related List Quick Links:

- Organization History (1)
- Related Persons (0)
- Provider Locations (0)
- Providers Address (0)

check\_circle 2:30:00 PM i click 'Edit' button

check\_circle 2:30:05 PM i wait for 5 seconds

check\_circle 2:30:15 PM i enter 'EIN' in EIN textbox

check\_circle 2:30:16 PM i click 'Save' button

check\_circle 2:30:21 PM i wait for 5 seconds

check\_circle 2:30:21 PM i verify 'EIN' text is present on page

Screenshot

Sandbox: V1SIT | Log out

check\_circle 2:30:21 PM

CARES Provider ID: 15668    EIN: 80-6731127    Record Type: Provider Organization

Related List Quick Links:

- Organization History (1)
- Related Persons (0)
- Provider Locations (0)
- Providers Address (0)

check\_circle 2:30:26 PM i wait for 5 seconds

check\_circle 2:30:35 PM i navigate to current organization using url

Status    **Timestamp Details**

Screenshot

Sandbox: V1SIT | Log out

check\_circle 2:30:35 PM

check\_circle 2:30:40 PM i wait for 5 seconds

check\_circle 2:30:51 PM i refresh the page

check\_circle 2:30:56 PM i wait for 5 seconds

check\_circle 2:30:57 PM i click on 'Related Persons' Partial link

check\_circle 2:31:00 PM i wait for 3 seconds

check\_circle 2:31:00 PM i click 'Add Relationship' button

check\_circle 2:31:10 PM i wait for 10 seconds

check\_circle 2:31:39 PM i added New Person in Person Information for Add Relationship

check\_circle 2:31:42 PM i wait for 3 seconds

check\_circle 2:31:46 PM i select value 'Assistant Director' from Role dropdown in V1 Project

check\_circle 2:31:49 PM i wait for 3 seconds

check\_circle 2:31:58 PM i enter 'Test@tst.com' in Email Address textbox

check\_circle 2:32:07 PM i enter 'TodayFullDate' in Role Start Date textbox

check\_circle 2:32:09 PM i wait for 2 seconds

check\_circle 2:32:09 PM i click 'Save' button

check\_circle 2:32:14 PM i wait for 5 seconds

check\_circle 2:32:14 PM i Click on edit button Related Persons

check\_circle 2:32:19 PM i wait for 5 seconds

check\_circle 2:32:19 PM i verify 'View Relationship' text is present on page

Screenshot

Sandbox: V1SIT | Log out

check\_circle 2:32:20 PM

Contact Name	Role	Role Start D...	Role End D...	Email Address
GRAYvaFDKeMBTqWy hdyRXHohNSnTyRMi	Assistant Director	11/6/2023		test@tst.co

check\_circle 2:32:20 PM i verify 'Edit Relationship' text is present on page

Status    **Timestamp Details**

Screenshot

[Sandbox: V1SIT | Log out](#)

check\_circle 2:32:20 PM

Organizations > UjVtBxPRajAdjWuW  
**Related Persons**

1 item • Sorted by Role Start Date • Updated a few seconds ago

Contact Name	Role	Role Start D...	Role End D...	Email Addr
GRAYvaFDKeMBTqWy hdyRXhohNSnTyRMi	Assistant Director	11/6/2023		test@tst.co

check\_circle 2:32:20 PM i verify 'Remove Relationship' text is present on page

Screenshot

[Sandbox: V1SIT | Log out](#)

check\_circle 2:32:20 PM

Organizations > UjVtBxPRajAdjWuW  
**Related Persons**

1 item • Sorted by Role Start Date • Updated a few seconds ago

Contact Name	Role	Role Start D...	Role End D...	Email Addr
GRAYvaFDKeMBTqWy hdyRXhohNSnTyRMi	Assistant Director	11/6/2023		test@tst.co

check\_circle 2:32:21 PM i click 'View Relationship' button

check\_circle 2:32:24 PM i wait for 3 seconds

check\_circle 2:32:24 PM i navigate back

check\_circle 2:32:29 PM i wait for 5 seconds

check\_circle 2:32:29 PM i Click on edit button Related Persons

check\_circle 2:32:34 PM i wait for 5 seconds

check\_circle 2:32:34 PM i click 'Edit Relationship' button

check\_circle 2:32:39 PM i wait for 5 seconds

check\_circle 2:32:43 PM i select value 'Finance' from Role dropdown in V1 Project

check\_circle 2:32:45 PM i wait for 2 seconds

check\_circle 2:32:45 PM i click 'Save' button

check\_circle 2:32:50 PM i wait for 5 seconds

check\_circle 2:32:50 PM i Click on edit button Related Persons

check\_circle 2:32:55 PM i wait for 5 seconds

check\_circle 2:32:56 PM i click 'Remove Relationship' button

check\_circle 2:33:01 PM i wait for 5 seconds

check\_circle 2:33:01 PM i verify 'Remove Account Contact Relationship' text is present on page

## Status      Timestamp Details

Screenshot

The screenshot shows a software interface with a dark blue header bar containing the CARES logo, a search bar, and navigation links for Home, Reports, Organizations, Provider Address, Provider Search, Maps, Service Types, and People. A sub-menu for 'Organizations' is open, showing a list of items. A modal dialog box titled 'Remove Account Contact Relationship' is displayed in the center. The dialog contains the message 'Are you sure you want to remove this person's relationship with this organization?' with 'Cancel' and 'Remove Relation' buttons. The background page shows a list of 'Related Persons' with one item listed.

*check\_circle* 2:33:01 PM i click 'Cancel' button

*check\_circle* 2:33:06 PM i wait for 5 seconds

*check\_circle* 2:33:11 PM i wait for 5 seconds

*check\_circle* 2:33:11 PM i click nine dots

*check\_circle* 2:33:16 PM i wait for 5 seconds

*check\_circle* 2:33:17 PM i search and select Location Services

*check\_circle* 2:33:22 PM i wait for 5 seconds

*check\_circle* 2:33:22 PM i click 'Location Services' link

*check\_circle* 2:33:27 PM i wait for 5 seconds

*check\_circle* 2:33:28 PM i click 'New' button

*check\_circle* 2:33:33 PM i wait for 5 seconds

*check\_circle* 2:34:02 PM i enter and select 'School Based Personal Safety Curriculum' value in Primary Service Type searchbox

*check\_circle* 2:34:31 PM i enter and select 'Families and Schools Together (FAST)' value in Service Name searchbox

*check\_circle* 2:34:36 PM i wait for 5 seconds

*check\_circle* 2:34:46 PM i enter '10' in Min Age(0-99+) textbox

*check\_circle* 2:34:49 PM i wait for 3 seconds

*check\_circle* 2:34:58 PM i enter '99' in Max Age(0-99+) textbox

*check\_circle* 2:34:58 PM i click 'Save' button

*check\_circle* 2:35:03 PM i wait for 5 seconds

*check\_circle* 2:35:04 PM i capture the Location id

*check\_circle* 2:35:04 PM i click 'Edit' button

*check\_circle* 2:35:09 PM i wait for 5 seconds

*check\_circle* 2:35:09 PM i click 'Cancel' button

*check\_circle* 2:35:14 PM i wait for 5 seconds

*check\_circle* 2:35:25 PM i refresh the page

*check\_circle* 2:35:30 PM i wait for 5 seconds

*check\_circle* 2:35:31 PM i click 'Edit' button

*check\_circle* 2:35:36 PM i wait for 5 seconds

*check\_circle* 2:35:36 PM i click 'Save' button

*check\_circle* 2:35:41 PM i wait for 5 seconds

*check\_circle* 2:35:52 PM i refresh the page

*check\_circle* 2:35:57 PM i wait for 5 seconds

*check\_circle* 2:35:57 PM i click 'Delete' button

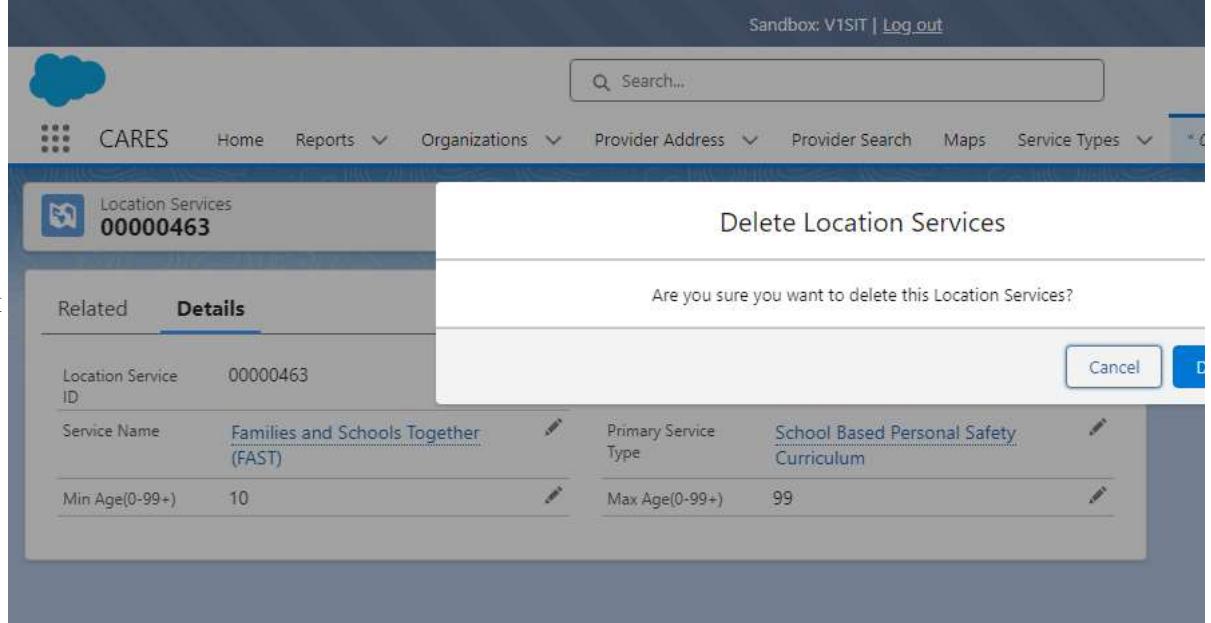
*check\_circle* 2:36:02 PM i wait for 5 seconds

*check\_circle* 2:36:02 PM i verify 'Are you sure you want to delete this Location Services?' text is present on page

*check\_circle* 2:36:03 PM i verify 'Delete' button is present on page

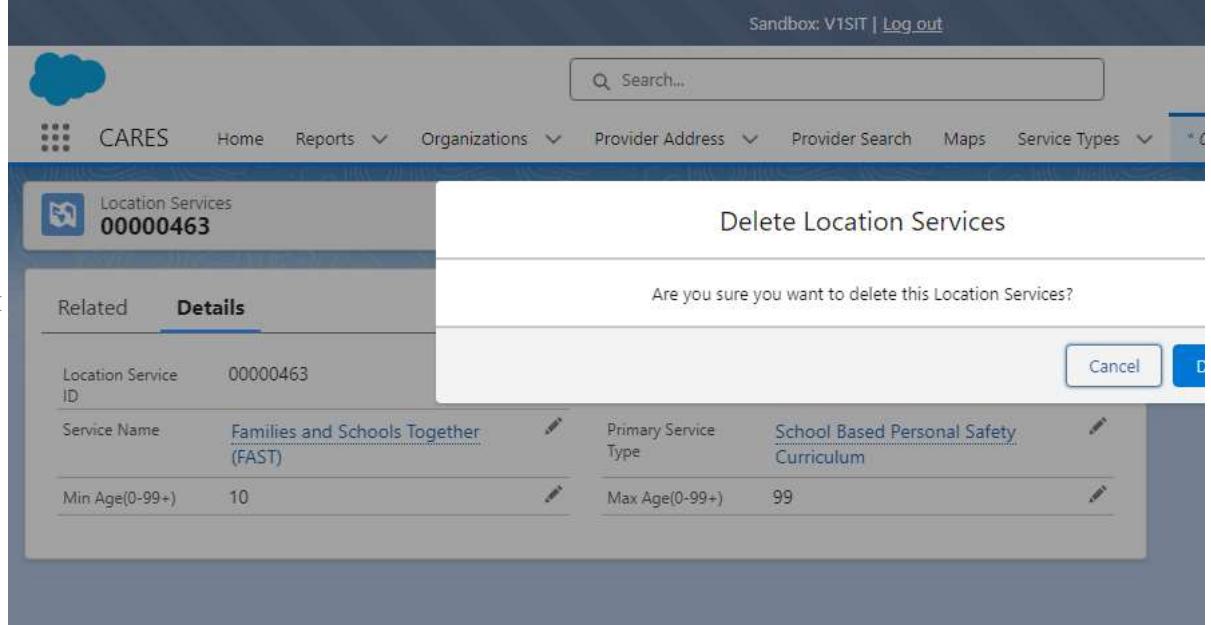
Status    **Timestamp Details**

Screenshot



check\_circle 2:36:03 PM i verify 'Cancel' button is present on page

Screenshot



check\_circle 2:36:06 PM i wait for 3 seconds

check\_circle 2:36:06 PM i click 'Cancel' button

check\_circle 2:36:11 PM i wait for 5 seconds

check\_circle 2:36:24 PM i navigate to Organizations page

check\_circle 2:36:42 PM i select Recently Viewed list view on Organizations page

check\_circle 2:36:47 PM i wait for 5 seconds

check\_circle 2:36:50 PM i search Testing Organization in list view

check\_circle 2:36:55 PM i wait for 5 seconds

check\_circle 2:36:56 PM i click first record of Recently Viewed list view of Organizations tab

check\_circle 2:37:01 PM i wait for 5 seconds

check\_circle 2:37:01 PM i click 'Providers Address' Provider Address relatedlistheaderlink

check\_circle 2:37:06 PM i wait for 5 seconds

check\_circle 2:37:06 PM i click 'Show Actions' button

check\_circle 2:39:06 PM i verify 'Delete' link is not present on page

check\_circle 2:39:16 PM i click first Provider Address ID from related Provider Address table of Provider Address page

check\_circle 2:39:21 PM i wait for 5 seconds

check\_circle 2:39:25 PM i capture current url of record type providers address

check\_circle 2:39:30 PM i wait for 5 seconds

check\_circle 2:41:31 PM i verify 'Delete' button is not present on page

**Status      Timestamp Details**

*check\_circle* 2:41:31 PM i verify 'Edit' button is present on page

Screenshot

The screenshot shows the CARES application interface. At the top, there is a navigation bar with links for Home, Reports, Organizations, Provider Address, Provider Search, Maps, and Service Types. A search bar is also present. The main content area displays a provider address detail page for ID 00715. The page has sections for 'Address Information' (containing fields for Provider Address ID, Address Type, Address Line 1, City, Zip Code), 'Organization' (Testing Organization), 'Service Coverage' (Address Line 2), 'State' (County), and 'County' (State of California).

*check\_circle* 2:41:31 PM

*check\_circle* 2:41:36 PM i wait for 5 seconds

*check\_circle* 2:41:39 PM i click on Log Out

*check\_circle* 2:41:44 PM i wait for 5 seconds

*check\_circle* 2:42:27 PM i logged in as 'CDSSStaff' for V1 application

*check\_circle* 2:42:32 PM i wait for 5 seconds

*check\_circle* 2:42:33 PM i click 'Organizations' link

*check\_circle* 2:42:39 PM i wait for 6 seconds

*check\_circle* 2:43:05 PM i search and enter the Org id

*check\_circle* 2:43:11 PM i wait for 6 seconds

*check\_circle* 2:43:11 PM i click on 'Related Persons' Partial link

*check\_circle* 2:43:14 PM i wait for 3 seconds

*check\_circle* 2:43:16 PM i click 'Show Actions' link

*check\_circle* 2:43:21 PM i wait for 5 seconds

*check\_circle* 2:43:21 PM i verify 'View Relationship' text is present on page

Screenshot

The screenshot shows the CARES application interface. At the top, there is a navigation bar with links for Home, Reports, Service Categories, Service Names / Evidence Base..., Service Types, and Maps. A search bar is also present. The main content area displays a related persons page. The page header shows 'Organizations > UjVtBxPRajAdjWuW'. The page title is 'Related Persons'. It displays a table with one item: Contact Name GRAYvaFDKeMBTqWy hdyRXHohNSnTyRMi and Role Finance.

*check\_circle* 2:43:21 PM

*check\_circle* 2:43:21 PM i verify 'Edit Relationship' text is not present on page

*check\_circle* 2:43:21 PM i verify 'Remove Relationship' text is not present on page

*check\_circle* 2:43:22 PM i click 'View Relationship' button

*check\_circle* 2:43:25 PM i wait for 3 seconds

*check\_circle* 2:43:25 PM i navigate back

**Status      Timestamp Details**

check\_circle 2:43:30 PM i wait for 5 seconds  
 check\_circle 2:43:30 PM i click 'Home' link  
 check\_circle 2:43:35 PM i wait for 5 seconds  
 check\_circle 2:43:36 PM i click nine dots  
 check\_circle 2:43:41 PM i wait for 5 seconds  
 check\_circle 2:43:41 PM i search and select Location Services  
 check\_circle 2:43:46 PM i wait for 5 seconds  
 check\_circle 2:43:47 PM i click 'Location Services' link  
 check\_circle 2:43:52 PM i wait for 5 seconds  
 check\_circle 2:44:18 PM i search and enter the Location services id  
 check\_circle 2:44:18 PM i verify 'Edit' text is not present on page  
 check\_circle 2:44:18 PM i verify 'Delete' text is not present on page  
 check\_circle 2:44:23 PM i wait for 5 seconds  
 check\_circle 2:44:27 PM i click on Log Out  
 check\_circle 2:44:32 PM i wait for 5 seconds  
 check\_circle 2:45:14 PM i logged in as 'ERWorkerContraCosta' for V1 application  
 check\_circle 2:45:19 PM i wait for 5 seconds  
 check\_circle 2:45:20 PM i click 'Organizations' link  
 check\_circle 2:45:26 PM i wait for 6 seconds  
 check\_circle 2:45:34 PM i navigate to current organization using url

## Screenshot

The screenshot shows the CARES application interface. At the top, there is a navigation bar with links for Home, Screenings, Persons, Person Search, Reports, Households, Contact Log, and Folio. On the far right of the header, it says "Sandbox: VISIT | Log.out". Below the header, there is a search bar with a magnifying glass icon and the placeholder "Search...". The main content area displays organization details for "UjVtBxPrajAdjWuW". It includes fields for CARES Provider ID (15668), EIN (80-6731127), and Record Type (Provider Organization). Below this, there is a "Related List Quick Links" section with four items: Organization History (1), Related Persons (1), Provider Locations (0), and Providers Address (0). At the bottom, there are tabs for Detail, Audit, and Documents, with the Detail tab currently selected. A section titled "Organization Information" is expanded.

check\_circle 2:45:35 PM  
 check\_circle 2:45:41 PM i wait for 6 seconds  
 check\_circle 2:45:41 PM i click on 'Related Persons' Partial link  
 check\_circle 2:45:44 PM i wait for 3 seconds  
 check\_circle 2:45:44 PM i click 'Show Actions' link  
 check\_circle 2:45:49 PM i wait for 5 seconds  
 check\_circle 2:45:49 PM i verify 'View Relationship' text is present on page

## Status    Timestamp Details

Screenshot

check\_circle 2:45:49 PM

Contact Name	Related Person ID
GRAYvaFDKeMBTqWy hdyRXhohNSnTyRMi	0011718

check\_circle 2:45:49 PM i verify 'Edit Relationship' text is present on page

Screenshot

check\_circle 2:45:50 PM

Contact Name	Related Person ID
GRAYvaFDKeMBTqWy hdyRXhohNSnTyRMi	0011718

check\_circle 2:45:50 PM i verify 'Remove Relationship' text is present on page

**Status      Timestamp Details**

Screenshot

Contact Name	Related Person ID
GRAYvaFDKeMBTqWy hdyRXHohNSnTyRMi	0011718

check\_circle 2:45:50 PM i click 'View Relationship' button

check\_circle 2:45:53 PM i wait for 3 seconds

check\_circle 2:45:53 PM i navigate back

check\_circle 2:45:58 PM i wait for 5 seconds

check\_circle 2:45:59 PM i click 'Home' link

check\_circle 2:46:04 PM i wait for 5 seconds

check\_circle 2:46:04 PM i click nine dots

check\_circle 2:46:09 PM i wait for 5 seconds

check\_circle 2:46:09 PM i search and select Location Services

check\_circle 2:46:14 PM i wait for 5 seconds

check\_circle 2:46:15 PM i click 'Location Services' link

check\_circle 2:46:20 PM i wait for 5 seconds

check\_circle 2:46:46 PM i search and enter the Location services id

check\_circle 2:46:46 PM i verify 'Edit' text is not present on page

check\_circle 2:46:46 PM i verify 'Delete' text is not present on page

check\_circle 2:46:51 PM i wait for 5 seconds

check\_circle 2:46:55 PM i click on Log Out

check\_circle 2:47:00 PM i wait for 5 seconds

- CARESV1-T906\_349 Verify the Privileges for the Organization, Account Contact Relationship and Delete Privileges for Location Services and Provider Address objects for all Personas. Nov 06, 2023 14:47:01 pass

Nov 06, 2023 14:47:01 Nov 06, 2023 15:06:02 0h 19m 0s+592ms

**Status      Timestamp Details**

check\_circle 2:47:05 PM Application is in Login Page

check\_circle 2:47:47 PM i logged in as 'TitleIVStaff' for V1 application

check\_circle 2:47:52 PM i wait for 5 seconds

check\_circle 2:47:53 PM i click 'Organizations' link

check\_circle 2:47:59 PM i wait for 6 seconds

check\_circle 2:48:00 PM i click 'New' link

check\_circle 2:48:05 PM i wait for 5 seconds

check\_circle 2:48:05 PM i verify 'Select a record type#Provider Organization' radiobutton is present on page

check\_circle 2:48:05 PM Screenshot

check\_circle 2:48:05 PM i verify 'Next' button is present on page

## Status      Timestamp Details

Screenshot

Sandbox: V1SIT | Log out

### New Organization

Select a record type

 Provider Organization  
 Default  
 Provider Location
 

check\_circle 2:48:05 PM

check\_circle 2:48:11 PM i select 'Select a record type#Provider Organization' radiobutton

check\_circle 2:48:11 PM i click 'Next' button

check\_circle 2:48:16 PM i wait for 5 seconds

check\_circle 2:48:16 PM i verify 'Organization Name' text is present on page

Screenshot

Sandbox: V1SIT | Log out

### New Organization: Provider Organization

#### Organization Information

\* Organization Name

CWS/CMS Provider ID

EIN ⓘ

TIN ⓘ

Organization Category

Organization Subtype

--None--

NPI ⓘ

View all dependencies

Cancel Save & New Save

check\_circle 2:48:16 PM

check\_circle 2:48:17 PM i verify 'EIN' textbox is present on page

## Status    Timestamp Details

Screenshot

New Organization: Provider Organization

Organization Information

* Organization Name	<input type="text"/>	Organization Category
CWS/CMS Provider ID		Organization Subtype
EIN <small>i</small>	<input type="text"/>	NPI <small>i</small>
TIN <small>i</small>	<input type="text"/>	

Cancel    Save & New    Save

check\_circle 2:48:17 PM

check\_circle 2:48:18 PM i verify 'Save' button is present on page

Screenshot

New Organization: Provider Organization

Organization Information

* Organization Name	<input type="text"/>	Organization Category
CWS/CMS Provider ID		Organization Subtype
EIN <small>i</small>	<input type="text"/>	NPI <small>i</small>
TIN <small>i</small>	<input type="text"/>	

Cancel    Save & New    Save

check\_circle 2:48:18 PM

check\_circle 2:48:27 PM i enter 'randomText' in Organization Name textbox

check\_circle 2:48:37 PM i enter '1234567890' in EIN textbox

check\_circle 2:48:37 PM i click 'Save' button

check\_circle 2:48:40 PM i wait for 3 seconds

check\_circle 2:48:40 PM i verify 'Enter EIN (Format XX-XXXXXX).' text is present on page

## Status    Timestamp Details

Screenshot

check\_circle 2:48:40 PM

New Organization: Provider Organization

Organization Information

\* Organization Name: uBExiWbNrAGQrwXD

CWS/CMS Provider ID: FIN

We hit a snag.

Review the following fields

- EIN

Enter EIN (Format: 10-XXXX)

Cancel Save & New Save

check\_circle 2:48:50 PM i enter 'EIN' in EIN textbox

check\_circle 2:48:51 PM i click 'Save' button

check\_circle 2:48:56 PM i wait for 5 seconds

check\_circle 2:48:56 PM i capture the ORG id

check\_circle 2:49:01 PM i set page to view organization

check\_circle 2:49:05 PM i capture current url of record type organization

check\_circle 2:49:05 PM i verify 'Edit' button is present on page

Screenshot

check\_circle 2:49:05 PM

Organization: uBExiWbNrAGQrwXD

CARES Provider ID: 15670      EIN: 88-6414532      Record Type: Provider Organization

Related List Quick Links:

- Organization History (1)
- Related Persons (0)
- Provider Locations (0)
- Providers Address (0)

Detail    Audit    Documents

Organization Information

check\_circle 2:49:05 PM i click 'Edit' button

check\_circle 2:49:10 PM i wait for 5 seconds

check\_circle 2:49:20 PM i enter 'EIN' in EIN textbox

check\_circle 2:49:21 PM i click 'Save' button

check\_circle 2:49:26 PM i wait for 5 seconds

check\_circle 2:49:26 PM i verify 'EIN' text is present on page

Status    **Timestamp Details**

Screenshot

Screenshot of the CARES software interface. The top navigation bar includes 'CARES', 'Home', 'Reports', 'Organizations', and a success message: 'Organization "uBExiWbNrAGQrwXD" was saved.' Below the navigation, the organization details are displayed: CARES Provider ID 15670, EIN 78-1077421, Record Type Provider Organization. Under 'Related List Quick Links', there are links for 'Organization History (1)', 'Related Persons (0)', 'Provider Locations (0)', and 'Providers Address (0)'. A 'Detail' tab is selected, showing the 'Organization Information' section.

check\_circle 2:49:26 PM i wait for 5 seconds

check\_circle 2:49:40 PM i navigate to current organization using url

Screenshot

Screenshot of the CARES software interface. The top navigation bar includes 'CARES', 'Home', 'Reports', 'Organizations', and 'Provider Address', 'Provider Search', 'Maps', 'Service Types'. The organization details are displayed: CARES Provider ID 15670, EIN 78-1077421, Record Type Provider Organization. Under 'Related List Quick Links', there are links for 'Organization History (1)', 'Related Persons (0)', 'Provider Locations (0)', and 'Providers Address (0)'. A 'Detail' tab is selected, showing the 'Organization Information' section.

check\_circle 2:49:45 PM i wait for 5 seconds

check\_circle 2:49:56 PM i refresh the page

check\_circle 2:50:01 PM i wait for 5 seconds

check\_circle 2:50:02 PM i click on 'Related Persons' Partial link

check\_circle 2:50:05 PM i wait for 3 seconds

check\_circle 2:50:05 PM i click 'Add Relationship' button

check\_circle 2:50:15 PM i wait for 10 seconds

check\_circle 2:50:45 PM i added New Person in Person Information for Add Relationship

check\_circle 2:50:48 PM i wait for 3 seconds

check\_circle 2:50:51 PM i select value 'Assistant Director' from Role dropdown in V1 Project

check\_circle 2:50:54 PM i wait for 3 seconds

check\_circle 2:51:03 PM i enter 'Test@tst.com' in Email Address textbox

check\_circle 2:51:12 PM i enter 'TodayFullDate' in Role Start Date textbox

check\_circle 2:51:14 PM i wait for 2 seconds

check\_circle 2:51:14 PM i click 'Save' button

check\_circle 2:51:19 PM i wait for 5 seconds

check\_circle 2:51:19 PM i Click on edit button Related Persons

check\_circle 2:51:24 PM i wait for 5 seconds

**Status      Timestamp Details**

*check\_circle* 2:51:24 PM i verify 'View Relationship' text is present on page

Screenshot

Contact Name	Role	Role Start Date	Role End Date	Email Address
zjptwoqBMEMBNNxy caPbxWZtibeysGAI	Assistant Director	11/6/2023		test@tst.com

*check\_circle* 2:51:24 PM i verify 'Edit Relationship' text is present on page

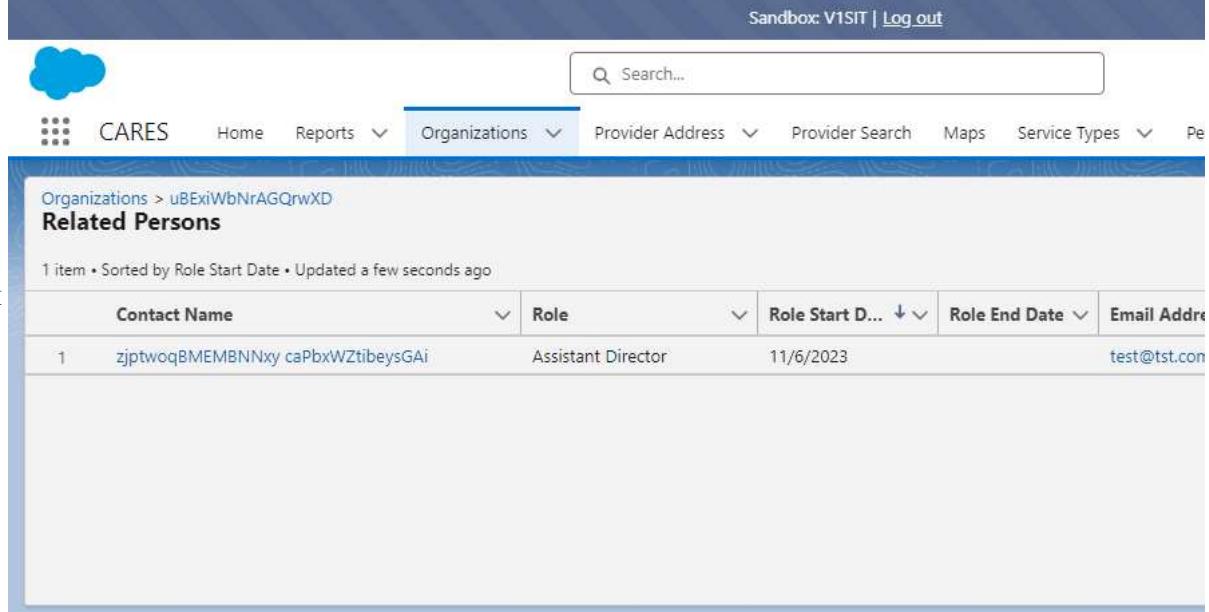
Screenshot

Contact Name	Role	Role Start Date	Role End Date	Email Address
zjptwoqBMEMBNNxy caPbxWZtibeysGAI	Assistant Director	11/6/2023		test@tst.com

*check\_circle* 2:51:25 PM i verify 'Remove Relationship' text is present on page

Status    **Timestamp Details**

Screenshot



check\_circle 2:51:25 PM

Organizations > uBExiWbNrAGQrwXD  
**Related Persons**

1 item • Sorted by Role Start Date • Updated a few seconds ago

Contact Name	Role	Role Start D...	Role End Date	Email Address
1 zjptwoqBMEMBNNxy caPbxWZtibeysGAI	Assistant Director	11/6/2023		test@tst.com

check\_circle 2:51:25 PM i click 'View Relationship' button

check\_circle 2:51:28 PM i wait for 3 seconds

check\_circle 2:51:28 PM i navigate back

check\_circle 2:51:33 PM i wait for 5 seconds

check\_circle 2:51:34 PM i Click on edit button Related Persons

check\_circle 2:51:39 PM i wait for 5 seconds

check\_circle 2:51:39 PM i click 'Edit Relationship' button

check\_circle 2:51:44 PM i wait for 5 seconds

check\_circle 2:51:47 PM i select value 'Finance' from Role dropdown in V1 Project

check\_circle 2:51:49 PM i wait for 2 seconds

check\_circle 2:51:50 PM i click 'Save' button

check\_circle 2:51:55 PM i wait for 5 seconds

check\_circle 2:51:55 PM i Click on edit button Related Persons

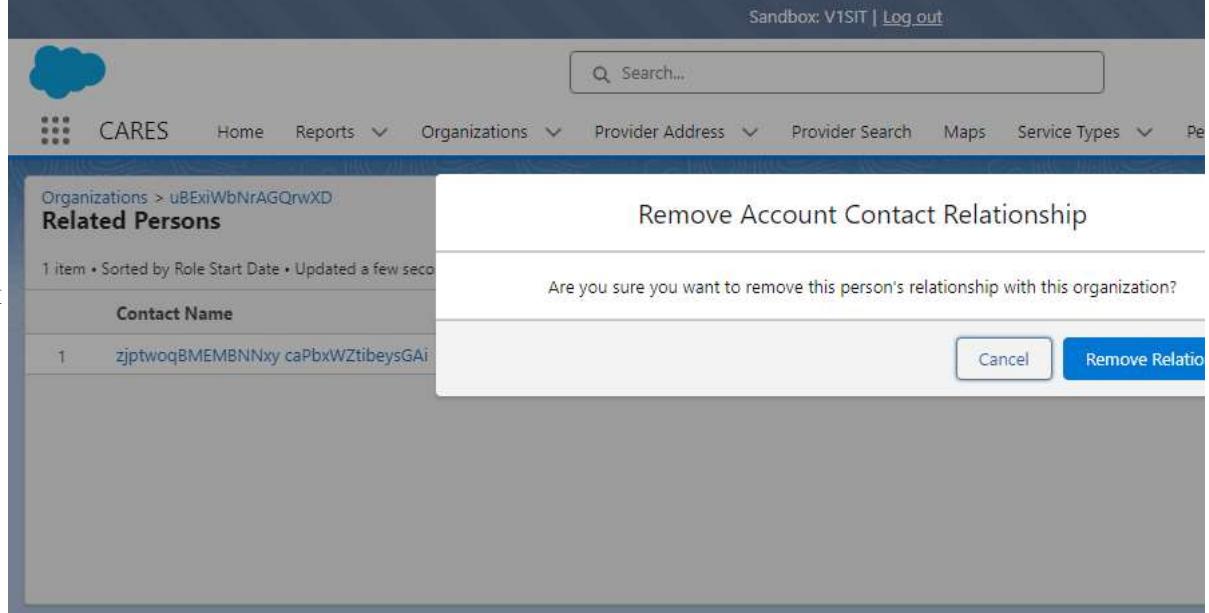
check\_circle 2:52:00 PM i wait for 5 seconds

check\_circle 2:52:00 PM i click 'Remove Relationship' button

check\_circle 2:52:05 PM i wait for 5 seconds

check\_circle 2:52:05 PM i verify 'Remove Account Contact Relationship' text is present on page

Screenshot



check\_circle 2:52:05 PM

Organizations > uBExiWbNrAGQrwXD  
**Related Persons**

1 item • Sorted by Role Start Date • Updated a few seconds ago

Contact Name
1 zjptwoqBMEMBNNxy caPbxWZtibeysGAI

Remove Account Contact Relationship

Are you sure you want to remove this person's relationship with this organization?

Cancel

Remove Relation

check\_circle 2:52:06 PM i click 'Cancel' button

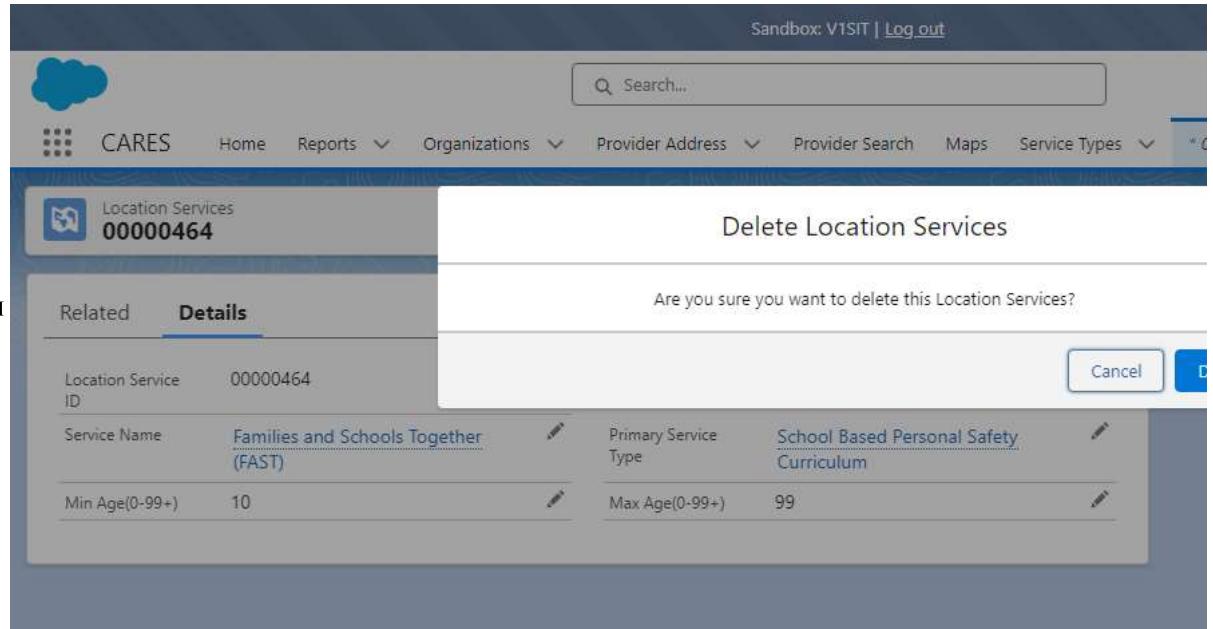
check\_circle 2:52:11 PM i wait for 5 seconds

check\_circle 2:52:16 PM i wait for 5 seconds

**Status      Timestamp Details**

*check\_circle* 2:52:16 PM i click nine dots  
*check\_circle* 2:52:21 PM i wait for 5 seconds  
*check\_circle* 2:52:21 PM i search and select Location Services  
*check\_circle* 2:52:26 PM i wait for 5 seconds  
*check\_circle* 2:52:27 PM i click 'Location Services' link  
*check\_circle* 2:52:32 PM i wait for 5 seconds  
*check\_circle* 2:52:32 PM i click 'New' button  
*check\_circle* 2:52:37 PM i wait for 5 seconds  
*check\_circle* 2:53:06 PM i enter and select 'School Based Personal Safety Curriculum' value in Primary Service Type searchbox  
*check\_circle* 2:53:35 PM i enter and select 'Families and Schools Together (FAST)' value in Service Name searchbox  
*check\_circle* 2:53:40 PM i wait for 5 seconds  
*check\_circle* 2:53:50 PM i enter '10' in Min Age(0-99+) textbox  
*check\_circle* 2:53:53 PM i wait for 3 seconds  
*check\_circle* 2:54:02 PM i enter '99' in Max Age(0-99+) textbox  
*check\_circle* 2:54:02 PM i click 'Save' button  
*check\_circle* 2:54:07 PM i wait for 5 seconds  
*check\_circle* 2:54:07 PM i capture the Location id  
*check\_circle* 2:54:07 PM i click 'Edit' button  
*check\_circle* 2:54:12 PM i wait for 5 seconds  
*check\_circle* 2:54:13 PM i click 'Cancel' button  
*check\_circle* 2:54:18 PM i wait for 5 seconds  
*check\_circle* 2:54:29 PM i refresh the page  
*check\_circle* 2:54:34 PM i wait for 5 seconds  
*check\_circle* 2:54:34 PM i click 'Edit' button  
*check\_circle* 2:54:39 PM i wait for 5 seconds  
*check\_circle* 2:54:39 PM i click 'Save' button  
*check\_circle* 2:54:44 PM i wait for 5 seconds  
*check\_circle* 2:54:55 PM i refresh the page  
*check\_circle* 2:55:00 PM i wait for 5 seconds  
*check\_circle* 2:55:01 PM i click 'Delete' button  
*check\_circle* 2:55:06 PM i wait for 5 seconds  
*check\_circle* 2:55:06 PM i verify 'Are you sure you want to delete this Location Services?' text is present on page  
*check\_circle* 2:55:06 PM i verify 'Delete' button is present on page

Screenshot



*check\_circle* 2:55:06 PM i verify 'Cancel' button is present on page

Status    **Timestamp Details**

Screenshot

check\_circle 2:55:06 PM

check\_circle 2:55:09 PM i wait for 3 seconds

check\_circle 2:55:10 PM i click 'Cancel' button

check\_circle 2:55:15 PM i wait for 5 seconds

check\_circle 2:55:27 PM i navigate to Organizations page

check\_circle 2:55:45 PM i select Recently Viewed list view on Organizations page

check\_circle 2:55:50 PM i wait for 5 seconds

check\_circle 2:55:53 PM i search Testing Organization in list view

check\_circle 2:55:58 PM i wait for 5 seconds

check\_circle 2:55:59 PM i click first record of Recently Viewed list view of Organizations tab

check\_circle 2:56:04 PM i wait for 5 seconds

check\_circle 2:56:04 PM i click 'Providers Address' Provider Address relatedlistheaderlink

check\_circle 2:56:09 PM i wait for 5 seconds

check\_circle 2:56:09 PM i click 'Show Actions' button

check\_circle 2:58:09 PM i verify 'Delete' link is not present on page

check\_circle 2:58:18 PM i click first Provider Address ID from related Provider Address table of Provider Address page

check\_circle 2:58:23 PM i wait for 5 seconds

check\_circle 2:58:27 PM i capture current url of record type providers address

check\_circle 2:58:32 PM i wait for 5 seconds

check\_circle 3:00:32 PM i verify 'Delete' button is not present on page

check\_circle 3:00:32 PM i verify 'Edit' button is present on page

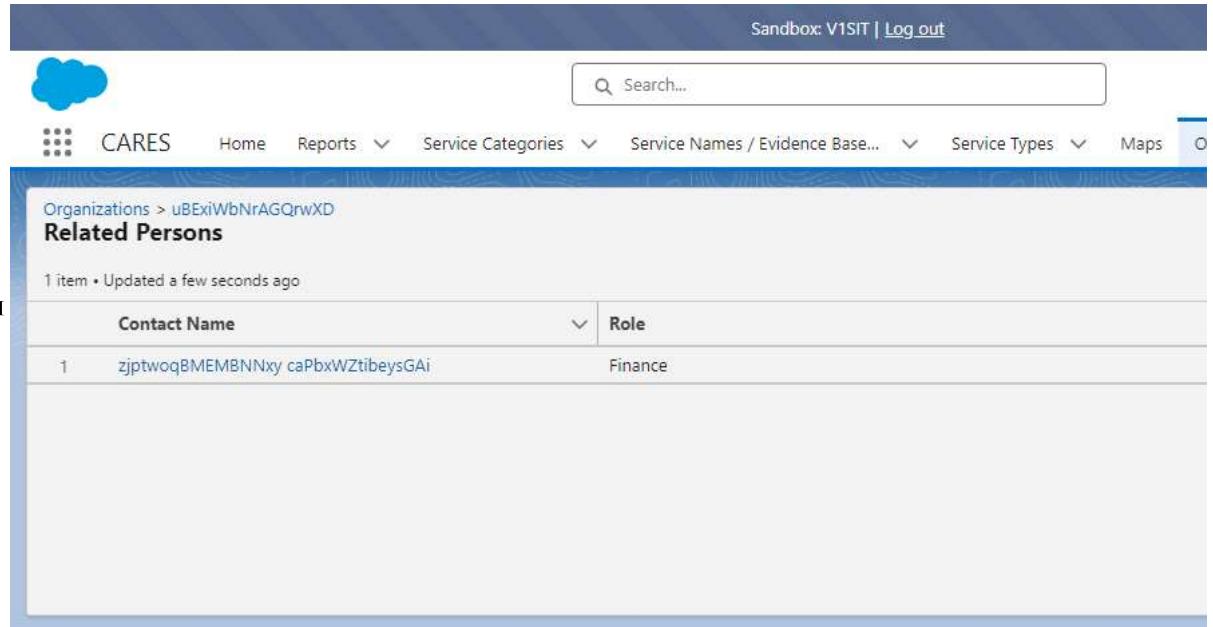
Screenshot

check\_circle 3:00:32 PM

**Status      Timestamp Details**

*check\_circle* 3:00:37 PM i wait for 5 seconds  
*check\_circle* 3:00:41 PM i click on Log Out  
*check\_circle* 3:00:46 PM i wait for 5 seconds  
*check\_circle* 3:01:29 PM i logged in as 'CDSSStaff' for V1 application  
*check\_circle* 3:01:34 PM i wait for 5 seconds  
*check\_circle* 3:01:34 PM i click 'Organizations' link  
*check\_circle* 3:01:40 PM i wait for 6 seconds  
*check\_circle* 3:02:06 PM i search and enter the Org id  
*check\_circle* 3:02:12 PM i wait for 6 seconds  
*check\_circle* 3:02:13 PM i click on 'Related Persons' Partial link  
*check\_circle* 3:02:16 PM i wait for 3 seconds  
*check\_circle* 3:02:17 PM i click 'Show Actions' link  
*check\_circle* 3:02:22 PM i wait for 5 seconds  
*check\_circle* 3:02:22 PM i verify 'View Relationship' text is present on page

## Screenshot



*check\_circle* 3:02:22 PM i verify 'Edit Relationship' text is not present on page  
*check\_circle* 3:02:22 PM i verify 'Remove Relationship' text is not present on page  
*check\_circle* 3:02:23 PM i click 'View Relationship' button  
*check\_circle* 3:02:26 PM i wait for 3 seconds  
*check\_circle* 3:02:26 PM i navigate back  
*check\_circle* 3:02:31 PM i wait for 5 seconds  
*check\_circle* 3:02:31 PM i click 'Home' link  
*check\_circle* 3:02:36 PM i wait for 5 seconds  
*check\_circle* 3:02:36 PM i click nine dots  
*check\_circle* 3:02:41 PM i wait for 5 seconds  
*check\_circle* 3:02:42 PM i search and select Location Services  
*check\_circle* 3:02:47 PM i wait for 5 seconds  
*check\_circle* 3:02:48 PM i click 'Location Services' link  
*check\_circle* 3:02:53 PM i wait for 5 seconds  
*check\_circle* 3:03:19 PM i search and enter the Location services id  
*check\_circle* 3:03:19 PM i verify 'Edit' text is not present on page  
*check\_circle* 3:03:19 PM i verify 'Delete' text is not present on page  
*check\_circle* 3:03:24 PM i wait for 5 seconds  
*check\_circle* 3:03:28 PM i click on Log Out  
*check\_circle* 3:03:33 PM i wait for 5 seconds  
*check\_circle* 3:04:16 PM i logged in as 'StaffContraCosta' for V1 application  
*check\_circle* 3:04:21 PM i wait for 5 seconds  
*check\_circle* 3:04:21 PM i click 'Organizations' link  
*check\_circle* 3:04:27 PM i wait for 6 seconds  
*check\_circle* 3:04:36 PM i navigate to current organization using url

Status    **Timestamp Details**

Screenshot

Sandbox: V1SIT | [Log out](#)

The screenshot shows the CARES software interface. At the top, there is a navigation bar with links for Home, Screenings, Persons, Person Search, Reports, Maps, Folio, Households, and Contact. A search bar is located at the top right. Below the navigation bar, the organization's name "uBExiWbNrAGQrwXD" is displayed along with its CARES Provider ID (15670) and EIN (78-1077421). The record type is listed as "Provider Organization". A section titled "Related List Quick Links" includes links for Organization History (1), Related Persons (1), Provider Locations (0), and Providers Address (0). Below this, there are tabs for Detail, Audit, and Documents, with the Detail tab selected. A collapsed section labeled "Organization Information" is visible.

check\_circle 3:04:36 PM i wait for 6 seconds

check\_circle 3:04:43 PM i click on 'Related Persons' Partial link

check\_circle 3:04:46 PM i wait for 3 seconds

check\_circle 3:04:46 PM i click 'Show Actions' link

check\_circle 3:04:51 PM i wait for 5 seconds

check\_circle 3:04:51 PM i verify 'View Relationship' text is present on page

Screenshot

Sandbox: V1SIT | [Log out](#)

The screenshot shows the "Related Persons" page for the organization. The title is "Organizations > uBExiWbNrAGQrwXD Related Persons". It displays a message "1 item • Updated a few seconds ago". A table lists one contact: "zjptwoqBMEBNXxy caPbxWZtibeysGAi" under "Contact Name" and "Finance" under "Role".

check\_circle 3:04:51 PM i verify 'Edit Relationship' text is present on page

Status    **Timestamp Details**

Screenshot

check\_circle 3:04:51 PM

i verify 'Remove Relationship' text is present on page

Screenshot

check\_circle 3:04:51 PM

check\_circle 3:04:52 PM i click 'View Relationship' button

check\_circle 3:04:55 PM i wait for 3 seconds

check\_circle 3:04:55 PM i navigate back

check\_circle 3:05:00 PM i wait for 5 seconds

check\_circle 3:05:00 PM i click 'Home' link

check\_circle 3:05:05 PM i wait for 5 seconds

check\_circle 3:05:06 PM i click nine dots

check\_circle 3:05:11 PM i wait for 5 seconds

check\_circle 3:05:11 PM i search and select Location Services

check\_circle 3:05:16 PM i wait for 5 seconds

check\_circle 3:05:17 PM i click 'Location Services' link

check\_circle 3:05:22 PM i wait for 5 seconds

check\_circle 3:05:48 PM i search and enter the Location services id

check\_circle 3:05:48 PM i verify 'Edit' text is not present on page

check\_circle 3:05:48 PM i verify 'Delete' text is not present on page

check\_circle 3:05:53 PM i wait for 5 seconds

check\_circle 3:05:57 PM i click on Log Out

check\_circle 3:06:02 PM i wait for 5 seconds

check\_circle cancel cancel error warning redo clear

**Dashboard**

Tests  
2  
Steps  
0  
Start  
Nov 06, 2023 14:27:54  
End  
Nov 06, 2023 15:06:03  
Time Taken  
0h 38m 8s+825ms  
Environment

Name	Value
OS Name	Windows Server 2019
User Name	priyanka.pandey
Host Name	WSAMZN-D7CRLEMF