# USER MANUAL

(PENSION MONITORING SYSTEM)

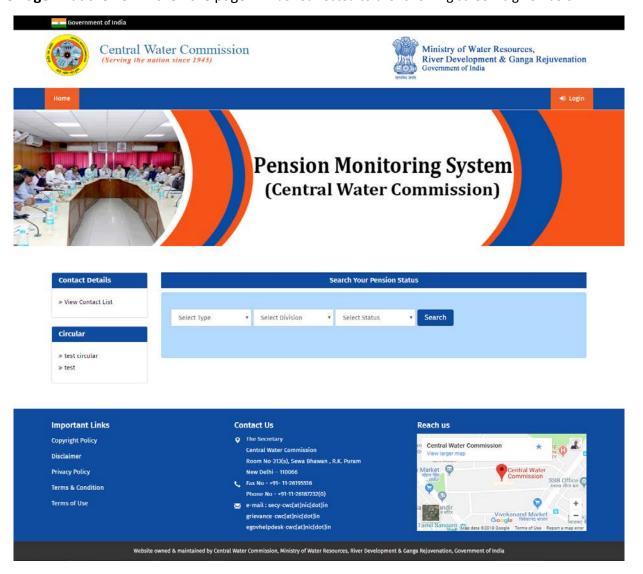
**Central water commission** 

[Organization Admin]

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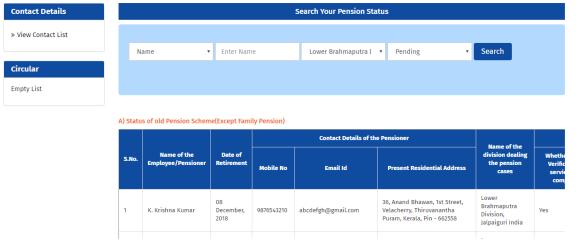
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1. Home Page - Put the "URL" then the page will be redirected to the following screen is given below.



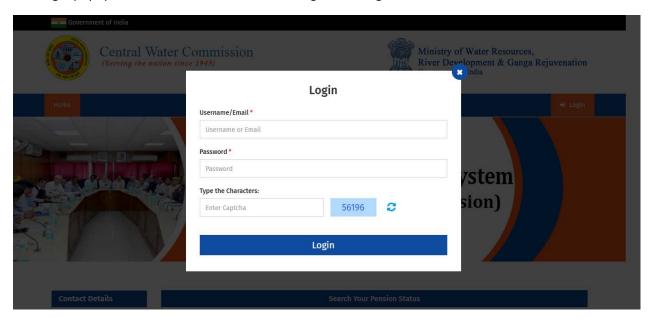
You can find any contact from contact list and see circular.

You can search pension status with search option. Select all or name or PPO no. from dropdown, Enter Name or PPO No., Select division, Select Status from dropdown. After, click on "search" button, search result will be shown on home page to the following screen is given below.



#### 2. <u>Login –</u>

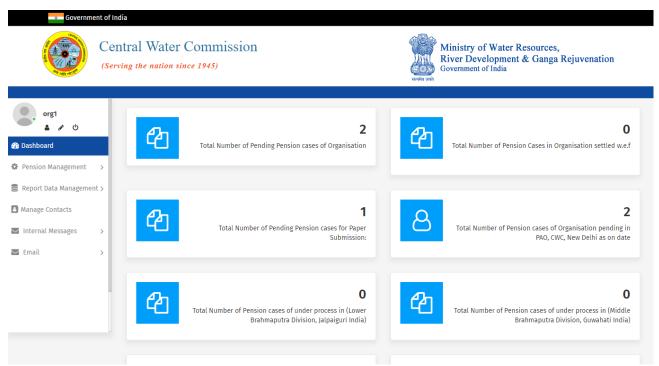
- > Click on "login button" on the right side of home page,
- ➤ Login popup will be redirected to the following screen is given below.



- Enter username/email, password and type the same characters which given in blue box).
- After enter the login details, click on "login" button, page will be redirected to admin portal of the pension monitoring system.

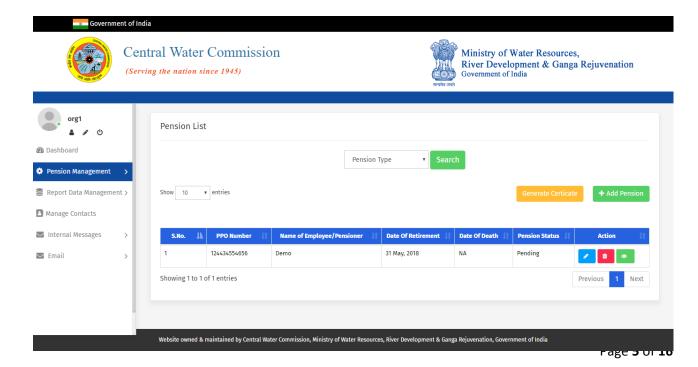
**3.** Admin Portal — After open the page, you can see various tab in the left side menu bar on dashboard. The following screen is given below.

There are sixtab- (3.1) Dashboard (3.2) Pension Management (3.3) Report Data Management (3.4) Manage Contacts (3.5) Internal Message (3.6) Email



- **3.1** <u>Dashboard</u> -User can see total number of pending pension cases of CWC, pension cases in CWC settled, pension cases pension in PPO CWC, new Delhi as on date etc. on dashboard of the pension monitoring system.
- **3.2** <u>Pension Management –</u>Click on "Pension Management" in left side menu bar. You will see pension list under pension management.

<u>Pension List</u> –Click on "pension list" sub tab under pension management to following screen is given below.



User can see all list of pension list and take an action (like- edit, view and delete). And also can search to pension with select the pension type from dropdown. The search result will be shown on pension list page.

User can generate the pension certificate. Click on "Generate Certificate" button and pension certificate will

be generated successfully.

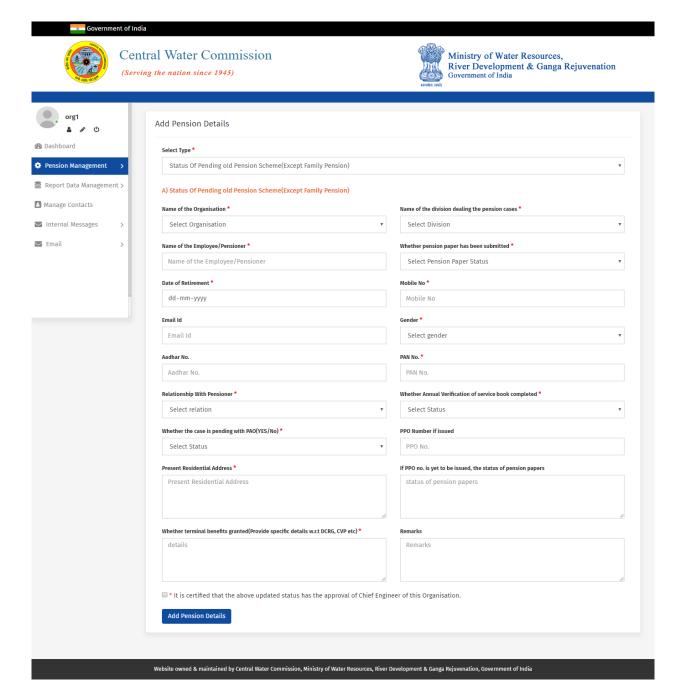
Add Pension - Click on "Add Pension" button to the following screen is given below. After open the page,

First, user will select to pension details type.

Pension details are four type- A) Status of Pending Old Pension Scheme (Except Family Pension).

- B) Status of Pending Old Pension Scheme (Only Family Pension).
- C) Status of Pending New Pension Scheme (Except Family Pension).
- D) Status of Pending New Pension Scheme (Only Family Pension).

All type of pension details are described in field structure below.



## A) Status of Pending Old Pension Scheme (Except Family Pension) -

Sr. No.	Action	Help
1.	Name of the Employee/Pensioner	Enter the full name of the employee/pensioner. This field is
		mandatory.
2.	Date of Retirement	Enter date of retirement of the employee/pensioner. This field
		is mandatory.
3.	Mobile No.	Enter mobile no. of the employee. This field is mandatory.
4.	Email ID	Enter email Id of the employee/pensioner. This field is
		mandatory.
5.	Gender	Select gender of the employee/pensioner from dropdown. This
		field is mandatory.
6.	Relationship With Pensioner	Select relationship with the employee/pensioner from
		dropdown. This field is mandatory.
7.	Name of the division dealing the	SelectName of the division from dropdown. This field is
	pension cases	mandatory.
8.	Pension Status	Select pension status (pending or settled) from dropdown of
		the pensioner from dropdown. This field is mandatory.
9.	Whether Annual Verification of	Select "Yes or No" from dropdown for Annual Verification of
40	service book completed	service book completed.
10.	Whether the case is pending with	Select "Yes or No" from dropdown for case is pending with
11.	PAO(YES/No) PPO No. If issued	PAO. This field is mandatory.
11.	PPO No. It issued	Enter PPO Number, if PPO number has issued. This field is mandatory.
12.	Present Residential Address	Enter present residential address with pincode of the
12.	Fresent Residential Address	employee/pensioner. This filed is mandatory.
13.	If PPO no. is yet to be issued, the	Enter status of pension papers, if PPO no is yet to be issued.
13.	status of pension papers	This field is mandatory.
14.	Whether terminal benefits	Enter details, if terminal benefits granted to
	granted(Provide specific details	employee/pensioner (Like-DCRG, CVP etc.)
	w.r.t DCRG, CVP etc)	, , , , , , , , , , , , , , , , , , , ,
15.	Remarks	Enter remarks about pension details of the
		employee/pensioner.

## B) Status of Pending Old Pension Scheme (Only Family Pension) -

Sr. No.	Action	Help
1.	Name of the Employee/Pensioner	Enter the full name of the employee/pensioner. This field is mandatory.
2.	Date of Death	Enter date of death of the employee/pensioner. This field is mandatory.
3.	Name of the family member eligble for pension.	Enter family name of the employee/pensioner. This field is mandatory.
4.	Mobile No.	Enter mobile no. of the employee. This field is mandatory.
5.	Email ID	Enter email Id of the employee/pensioner. This field is mandatory.
6.	Gender	Select gender of the employee/pensioner from dropdown. This field is mandatory.
7.	Relationship With Pensioner	Select relationship with the employee/pensioner from

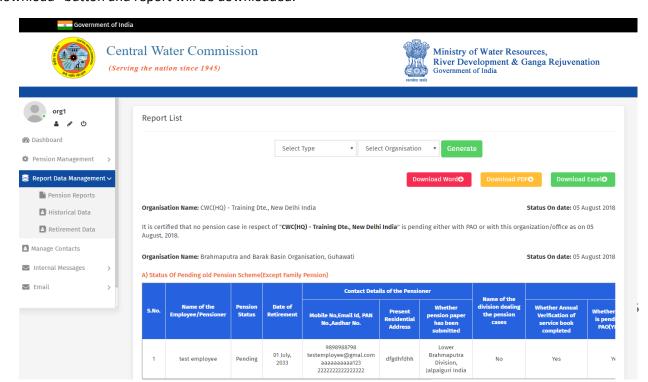
		dropdown. This field is mandatory.
8.	Name of the division dealing the	SelectName of the division from dropdown. This field is
	pension cases	mandatory.
9.	Pension Status	Select pension status (pending or settled) from dropdown of
		the pensioner from dropdown. This field is mandatory.
10.	Whether the case is pending with	Select "Yes or No" from dropdown for case is pending with
	PAO(YES/No)	PAO. This field is mandatory.
11.	PPO No. If issued	Enter PPO Number, if PPO number has issued. This field is
		mandatory.
12.	Present Residential Address	Enter present residential address with pincode of the
		employee/pensioner. This filed is mandatory.
13.	If PPO no. is yet to be issued, the	Enter status of pension papers, if PPO no is yet to be issued.
	status of pension papers	This field is mandatory.
14.	Whether terminal benefits	Enter details, if terminal benefits granted to
	granted(Provide specific details	employee/pensioner (Like-DCRG, CVP etc.)
	w.r.t DCRG, CVP etc)	
15.	Remarks	Enter remarks about pension details of the
		employee/pensioner.

#### C) Status of Pending New Pension Scheme (Except Family Pension) -

Sr. No.	Action	Help
1.	Name of the Employee/Pensioner	Enter the full name of the employee/pensioner. This field is mandatory.
2.	Date of Retirement	Enter date of retirement of the employee/pensioner. This field is mandatory.
3.	Mobile No.	Enter mobile no. of the employee. This field is mandatory.
4.	Email ID	Enter email Id of the employee/pensioner. This field is mandatory.
5.	Gender	Select gender of the employee/pensioner from dropdown. This field is mandatory.
6.	Relationship With Pensioner	Select relationship with the employee/pensioner from dropdown. This field is mandatory.
7.	Name of the division dealing the pension cases	SelectName of the division from dropdown. This field is mandatory.
8.	Pension Status	Select pension status (pending or settled) from dropdown of the pensioner from dropdown. This field is mandatory.
9.	Whether the case is pending with PAO(YES/No)	Select "Yes or No" from dropdown for case is pending with PAO. This field is mandatory.
10.	Present Residential Address	Enter present residential address with pincode of the employee/pensioner. This filed is mandatory.
11.	Status of Terminal Benefit If Not Granted.	Enter status of terminal benefit, if not granted. This field is mandatory.
12.	Weather withdrawal request submitted to NSDL	Enter Status, weather withdrawal request submitted to NSDL. This field is mandatory.
13.	Whether terminal benefits granted(Provide specific details w.r.t DCRG, CVP etc)	Enter details, if terminal benefits granted to employee/pensioner (Like-DCRG, CVP etc.)
14.	Remarks	Enter remarks about pension details of the employee/pensioner.

Sr. No.	Action	Help
1.	Name of the Employee/Pensioner	Enter the full name of the employee/pensioner. This field is
		mandatory.
2.	Date of Death	Enter date of death of the employee/pensioner. This field is
		mandatory.
3.	Mobile No.	Enter mobile no. of the employee. This field is mandatory.
4.	Email ID	Enter email Id of the employee/pensioner. This field is
		mandatory.
5.	Gender	Select gender of the employee/pensioner from dropdown. This
		field is mandatory.
6.	Relationship With Pensioner	Select relationship with the employee/pensioner from
		dropdown. This field is mandatory.
7.	Name of the division dealing the	SelectName of the division from dropdown. This field is
	pension cases	mandatory.
8.	Pension Status	Select pension status (pending or settled) from dropdown of
		the pensioner from dropdown. This field is mandatory.
9.	Whether the case is pending with	Select "Yes or No" from dropdown for case is pending with
	PAO(YES/No)	PAO. This field is mandatory.
10.	Present Residential Address	Enter present residential address with pincode of the
		employee/pensioner. This filed is mandatory.
11.	Status of Terminal Benefit If Not	Enter status terminal benefit, if not granted. This field is
	Granted.	mandatory.
12.	Weather withdrawal request	Enter Status, weather withdrawal request submitted to NSDL.
	submitted to NSDL	This field is mandatory.
13.	Whether terminal benefits	Enter details, if terminal benefits granted to
	granted(Provide specific details	employee/pensioner (Like-DCRG, CVP etc.)
	w.r.t DCRG, CVP etc)	
14.	Remarks	Enter remarks about pension details of the
		employee/pensioner.

- **Report Data Management –** Click on **"Report Data Management"** in left side menu bar. After click, there are three sub tabs under report data management.
  - (1) Pension Reports User can generate report forall pension details and also download in excel. User will select type and click on "generate" button. After open the page, can see generated report (the following screen is given below) and download to generated report in word or PDF or excel sheet with click on "download" button and report will be downloaded.

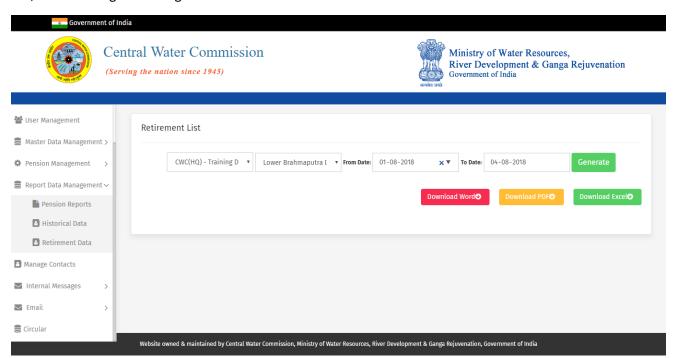


(2) Historical Data—Click on "Historical Data" sub tab under Report Data Management in left side menu bar, the following screen is given below.



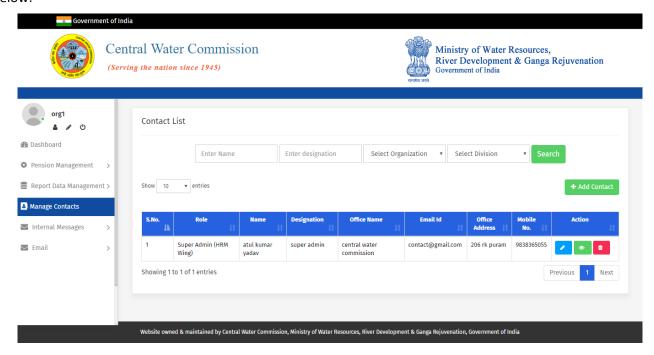
After open the page, select organization from drop down and enter date. Click on "Generate" button, report will be shown on historical data page. You can download to generated report in word or PDF or excel sheet.

(3) Retirement Data - Click on "Retirement Data" sub tab under Report Data Management in left side menu bar, the following screen is given below.



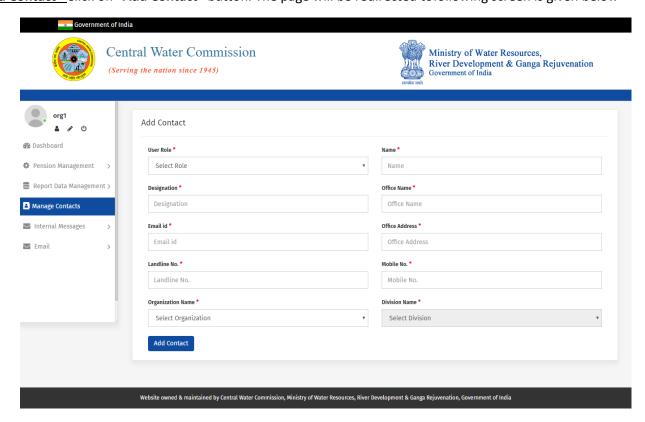
After open the page, select organization name from drop down, select division from drop down and enter the date. Click on "Generate" button, report will be shown on retirement data page. You can download to generated report in word or PDF or excel sheet.

**3.4** Manage Contact –Click on "Manage Contact" in the left side menu bar. The following screen is given below.



After open the page, you can see all list of contact and take an action (like- edit, view and delete). You can search the contact list with search option (Enter Name of contact person or designation or select organization or select division) and click on search button. The search result will be shown on contact list page.

Add Contact - Click on "Add Contact" button. The page will be redirected to following screen is given below-

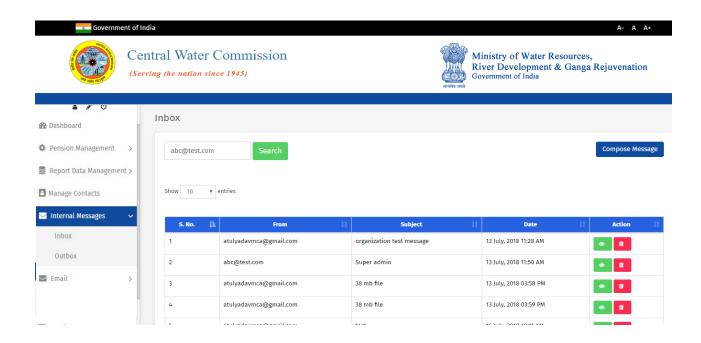


Add contact fields are given in table structure-

Sr. No.	Action	Help
1.	Name	Enter the full name of the contact person. This field is mandatory.
2.	Designation	Enter designation of the contact person. This field is mandatory.
3.	Office Name	Enter office name of the contact person. This field is mandatory.
4.	Email Id	Enter email Id of the contact person. This field is mandatory.
5.	Office Address	Enter office address of the contact person, where he posted. This field is mandatory.
6.	Landline No.	Enter Landline no. of the contact person. This field is mandatory.
7.	Mobile No.	Enter Mobile no. of the contact person. This field is mandatory.
8.	Devision Name	Select devision name from dropdown. This field is mandatory.
9.	Organization Name	Select organization name from dropdown. This field is mandatory.

After fill the all fields, click on "add contact button", and contact person will be added successfully.

**3.5** <u>Internal Message</u> –Click on "internal message" in the left side menu bar. The page will be redirected on the following screen is given below.

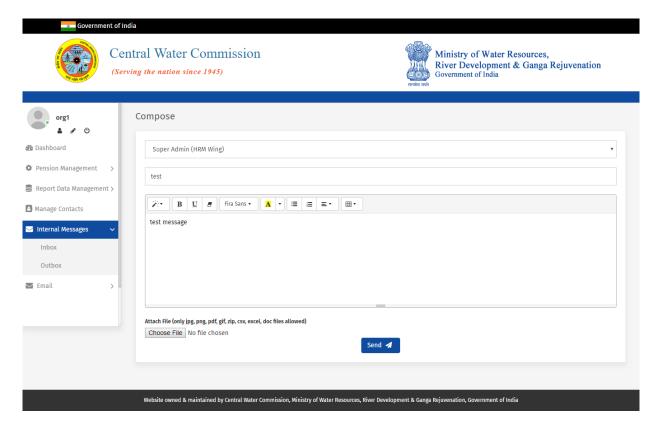


There are two category- (1) Inbox (2) Outbox.

(1) <u>Inbox -</u> Click on "Inbox button" under Internal Message in the left side menu bar. The page will be redirected on the following screen is given below-

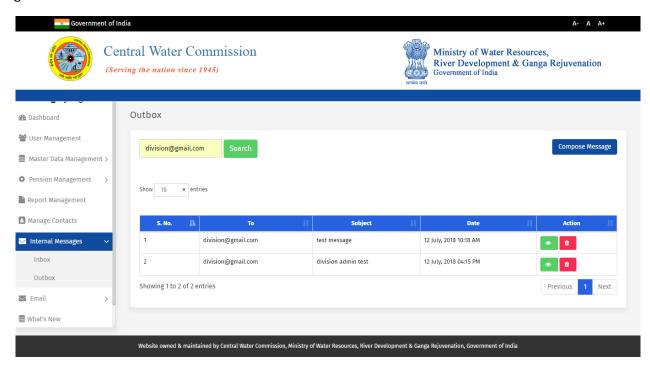


- ➤ User can see all list of received message, and take an action (like- view and delete). And also search the message with search option (like- Enter email id in the search box). Search result will be shown on page.
- User can compose new message. Click on "Compose Message" button. The page will be redirected to the following screen is given below.

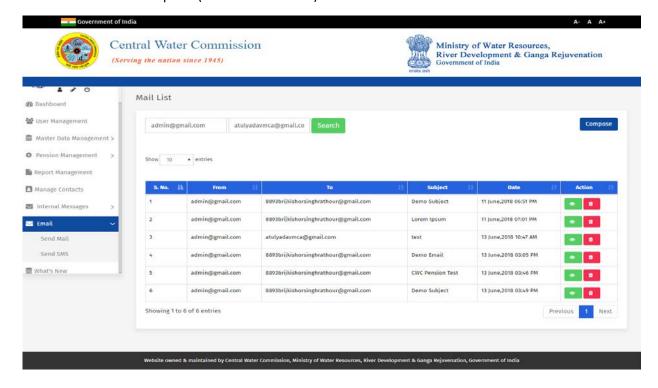


- After open the compose page, select user from dropdown, enter subject, enter text message and attach a document.
- After fill the all fields, click on "Send" button and message will be send successfully.

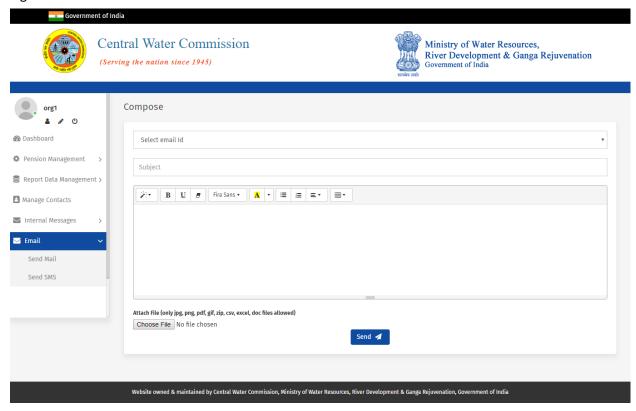
(2) <u>Outbox-</u>Click on outbox button under internal messagein left side menu bar. The following screen is given below.-



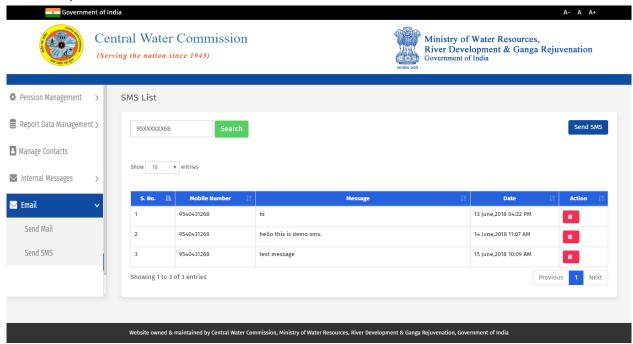
- ➤ User can see all list of send message, and take an action (like- view and delete). And also search the message with search option (like- Enter email id in the search box). Search result will be shown on page.
- User can compose new message. Click on "Compose Message" button. We have described in above.
- 3.6 Email –Click on "Mail" in the left side menu bar. There are two category (1) Send Mail and (2) Send SMS.
  - (1) <u>Send Mail</u>—User can send email to other person. And can see all list of send email. User can search the send email with search option (like- enter email id). And also take an action with view and delete.



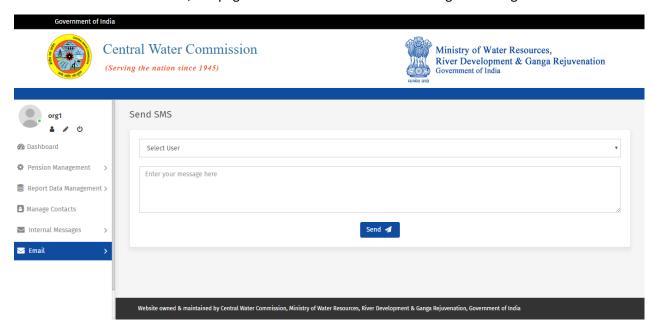
User can send the email, Click on "Compose" button, the page will be redirected to the following screen is given below.



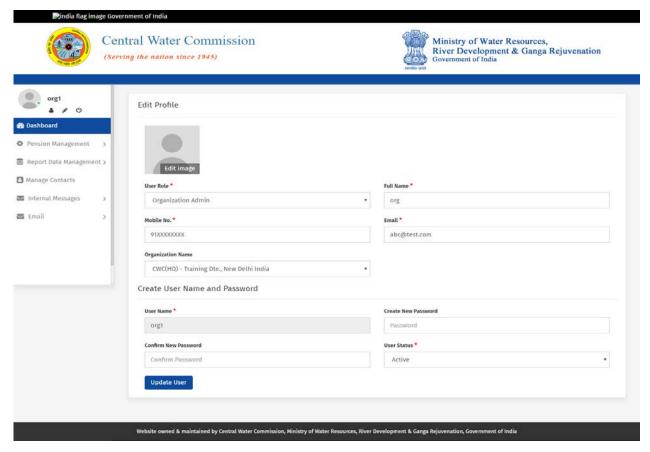
- After open the compose page, user will select email Id and write subject of mail and mail text. User can also attach the any file.
- After, click on "Send" Button. Email will send successfully.
- (2) <u>Send SMS</u>—Click on "Send SMS" under Email in the left side menu bar. After open the page, can see all list of send sms. And also can search the list of send sms with search option (like- enter mobile number in search box). The search result will be shown on screen.



> Click on "Send SMS" button, the page will be redirected to the following screen is given below-



- After open the page, Select users from dropdown and enter text sms.
- After fill the fields, Click on "Send" button. And sms will be send successfully.
- **4.** Admin Profile-User can change your profile.Click on "Edit Icon ( )" in left side. Edit profile page will be redirected to the following screen is given below.



After open the page, user can change the data in fields and update the changes.

# USER MANUAL

(PENSION MONITORING SYSTEM)

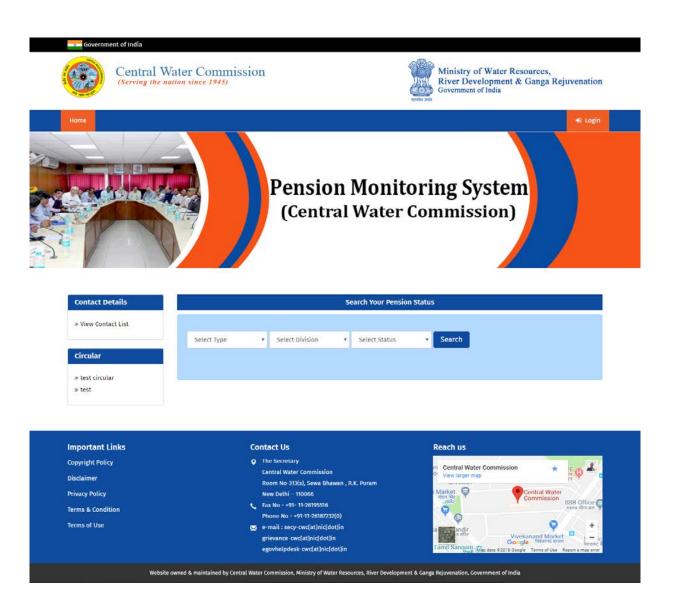
**Central** water commission

[Division Admin]

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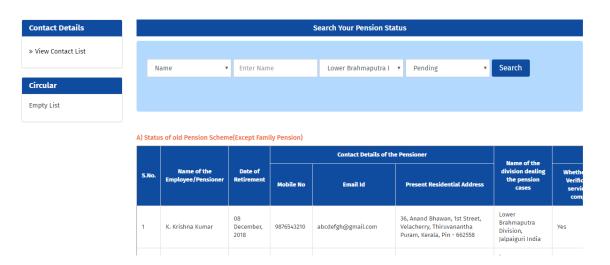
1.	Home Pa	age	3
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4.	Admin P	rofile	13

**1. Home Page** - Put the "URL" then the site will be redirected to the following screen is given below.



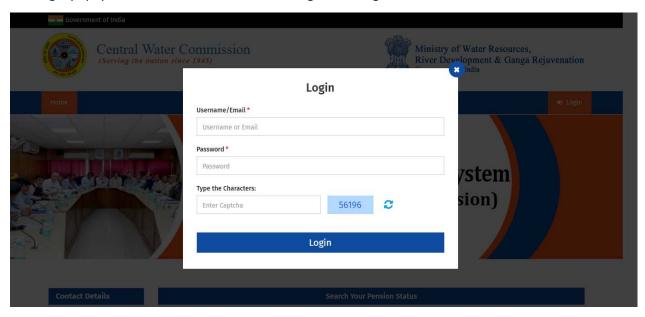
You can find any contact from contact list and see circular.

You can search pension status with search option. Select all or name or PPO no. from dropdown, Enter Name or PPO No., Select division, Select Status from dropdown. After, click on "search" button, search result will be shown on home page to the following screen is given below.



#### 2. Login -

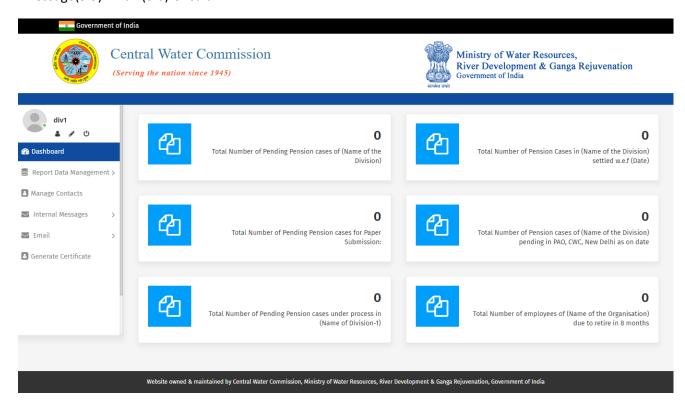
- Click on "login button" on the right side of home page.
- ➤ Login popup will be redirected to the following screen is given below.



- Enter username/email, password and type the same characters which given in blue box.
- After enter the login details, click on "login" button, page will be redirected to admin portal of the pension monitoring system.

**3.** <u>Admin Portal –</u>After open the page, user can see various tab in the left side menu bar on dashboard. The following screen is given below.

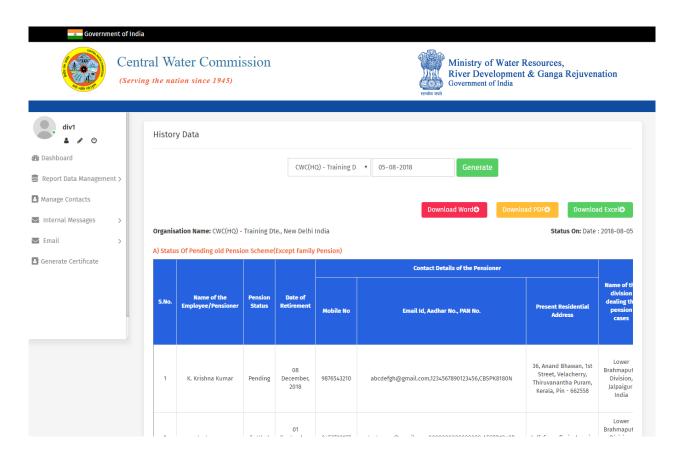
There are six tab- (3.1) Dashboard (3.2) Report Data Management (3.3) Manage Contacts (3.4) Internal Message(3.5) Email (3.6) Circular



- **3.1** <u>Dashboard</u> -User can see total number of pending pension cases of CWC, pension cases in CWC settled, pension cases pension in PPO CWC, New Delhi as on date etc. on dashboard of the pension monitoring system.
- **Report Data Management –** Click on **"Report Data Management"** in left side menu bar. After click, there are three sub tabs under report data management.
  - (1) Pension Reports User can generate report forall pension details and also download in excel. User will select type, organization from dropdown and click on "generate" button. After open the page, can see generated report (the following screen is given below) and download to generated report in word or PDF or excel sheet with click on "download" button and report will be downloaded.

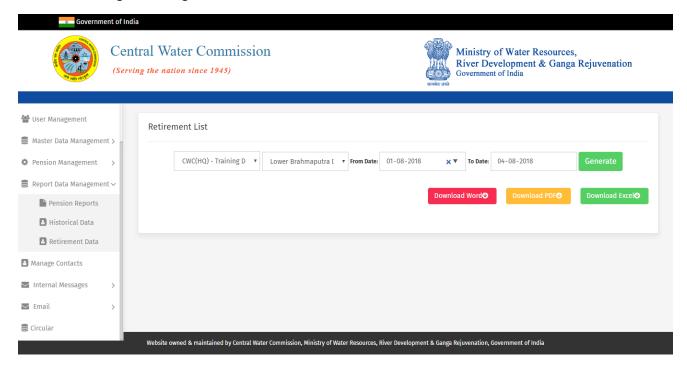


(2) Historical Data—Click on "Historical Data" under Report Data Management in left side menu bar. The following screen is given below.



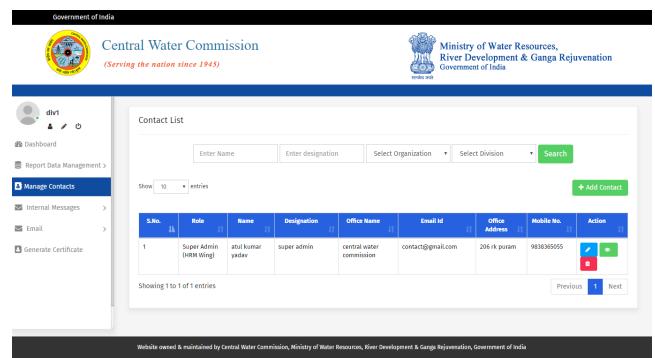
After open the page, select organization from drop down and enter date. Click on "Generate" button, report will be shown on historical data page. You can download to generated report in word or PDF or excel sheet.

(3) Retirement Data - Click on "Retirement Data" sub tab under Report Data Management in left side menu bar, the following screen is given below.



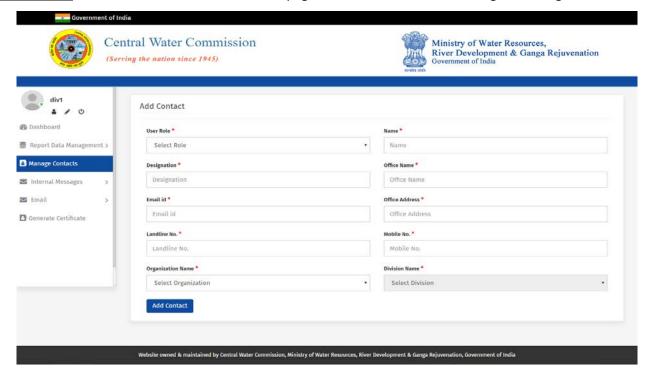
After open the page, select organization name from drop down, select division from drop down and enter the date. Click on "Generate" button, report will be shown on retirement data page. You can download to generated report in word or PDF or excel sheet.

**3.2** Manage Contact –Click on "Manage Contact" tab in the left side menu bar. The following screen is given below.



After open the page, you can see all list of contact and take an action (like- edit, view and delete). You can also search the contact list with search option (Enter Name of contact person, Enter designation, Select organisation from dropdown and select division) and click on search button. The search result will be shown on contact list page.

Add Contact - Click on "Add Contact" button. The page will be redirected onfollowing screen is given below-

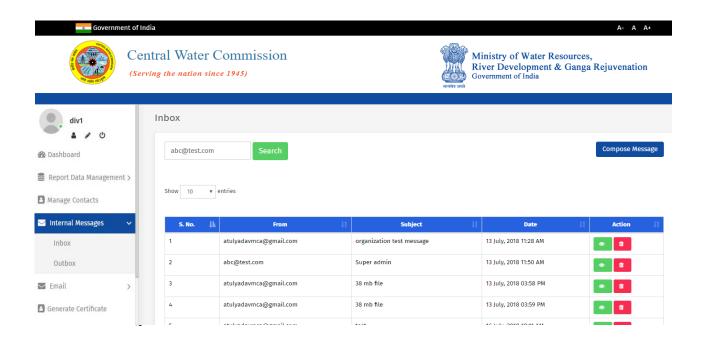


Add contact fields are given below in table structure-

Sr. No.	Action	Help
1.	Name	Enter the full name of the contact person. This field is mandatory.
2.	Designation	Enter designation of the contact person. This field is mandatory.
3.	Office Name	Enter office name of the contact person. This field is mandatory.
4.	Email Id	Enter email Id of the contact person. This field is mandatory.
5.	Office Address	Enter office address of the contact person, where he posted. This field is mandatory.
6.	Landline No.	Enter Landline no. of the contact person. This field is mandatory.
7.	Mobile No.	Enter Mobile no. of the contact person. This field is mandatory.
8.	Devision Name	Select devision name from dropdown. This field is mandatory.
9.	Organization Name	Select organization name from dropdown. This field is mandatory.

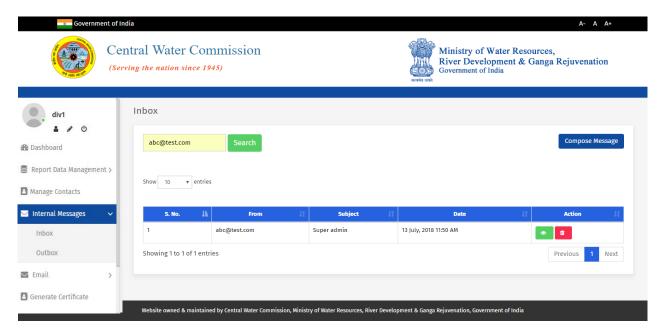
After fill the all fields, click on add "contact button". And contact person will be added successfully.

**3.3** <u>Internal Message</u> –Click on "internal message" in the left side menu bar. The page will be redirected on the following screen is given below.

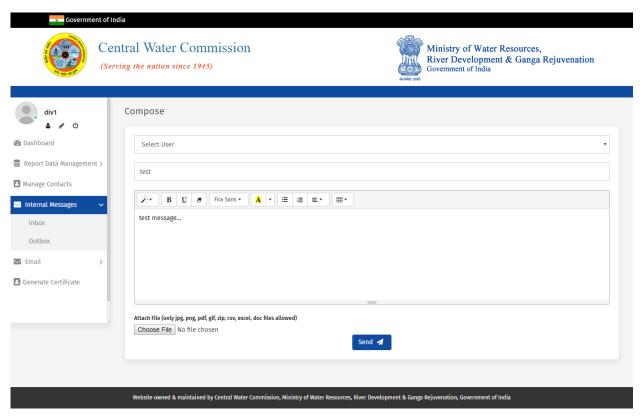


There are two category- (1) Inbox (2) Outbox.

(1) <u>Inbox -</u> Click on "Inbox button" under Internal Message in the left side menu bar. The page will be redirected on the following screen is given below-

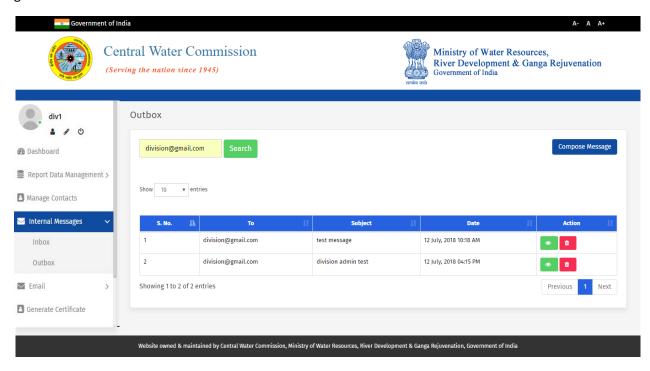


- ➤ User can see all list of received message, and take an action (like- view and delete). And also search the message with search option (like- Enter email id in the search box). Search result will be shown on page.
- ➤ User can compose new message. Click on "Compose Message" button. The page will be redirected on the following screen is given below.

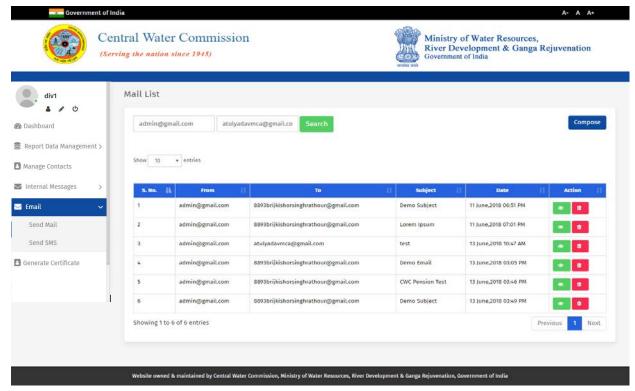


- After open the compose page, select user from dropdown, enter subject, enter text message and attach a document.
- After fill the all fields, click on "Send" button and message will be send successfully.

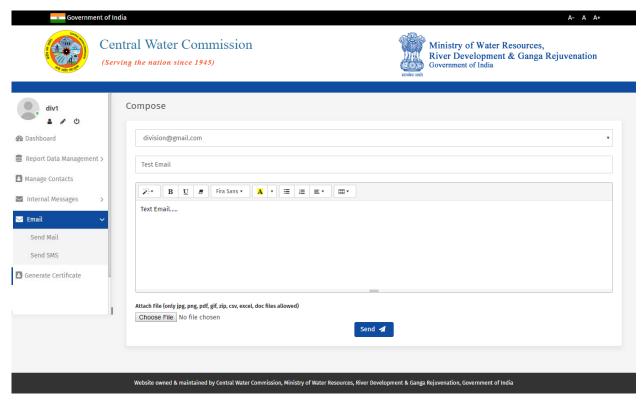
(2) <u>Outbox-</u>Click on outbox button under internal messagein left side menu bar. The following screen is given below.-



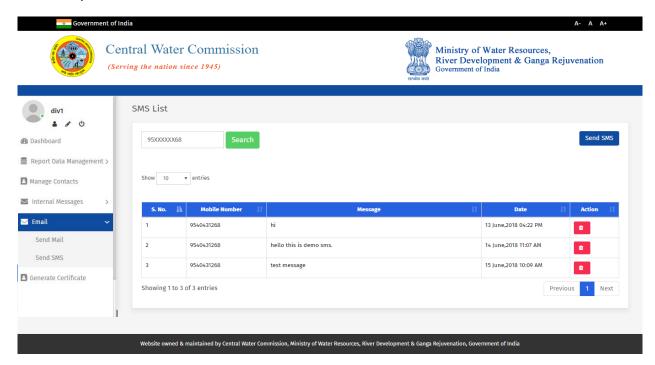
- ➤ User can see all list of send message, and take an action (like- view and delete). And also search the message with search option (like- Enter email id in the search box). Search result will be shown on page.
- User can compose new message. Click on "Compose Message" button. We have been described in above.
- **3.4** Email —Click on "Mail" in the left side menu bar. There are two category (1) Send Mail and (2) Send SMS.
  - (1) <u>Send Mail</u>—User can send email to other person. And can see all list of send email. User can search the send email with search option (like- enter email id). And also take an action with view and delete.



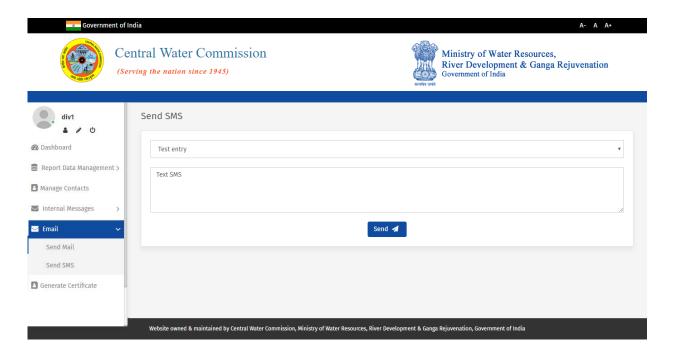
User can send the email, Click on "Compose" button, the page will be redirected to the following screen is given below.



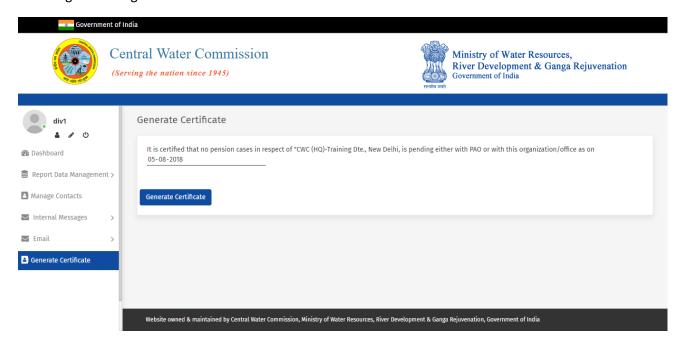
- After open the compose page, user will select email Id and write subject of mail and mail text. User can also attach the any file.
- After, click on "Send" Button. Email will send successfully.
- (2) <u>Send SMS</u>—Click on "Send SMS" under Email in the left side menu bar. After open the page, can see all list of send sms. And also can search the list of send sms with search option (like- enter mobile number in search box). The search result will be shown on screen.



Click on "Send SMS" button, the page will be redirected to the following screen is given below-

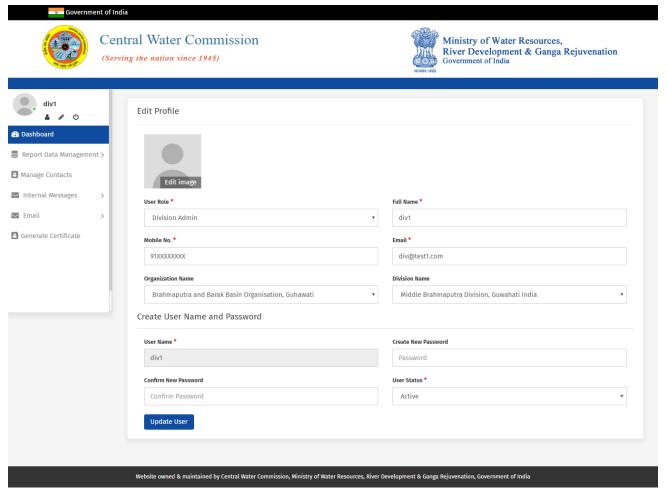


- After open the page, Select users from dropdown and enter text sms.
- After fill the fields, Click on "Send" button. And sms will be send successfully.
- **3.6** <u>Generate Certificate</u>—Click on "Generate Certificate" in left side menu bar. The page will be redirected to the following screen is given below.



After open the page, user can generate certificate. Enter Date and click on "Generate Certificate" button and certificate will be downloaded in PDF format.

**4.** Admin Profile-User can change your profile.Click on "Edit Icon ( )" in left side. Edit profile page will be redirected to the following screen is given below.



➤ After open the page, user can change the data in fields and update the changes.