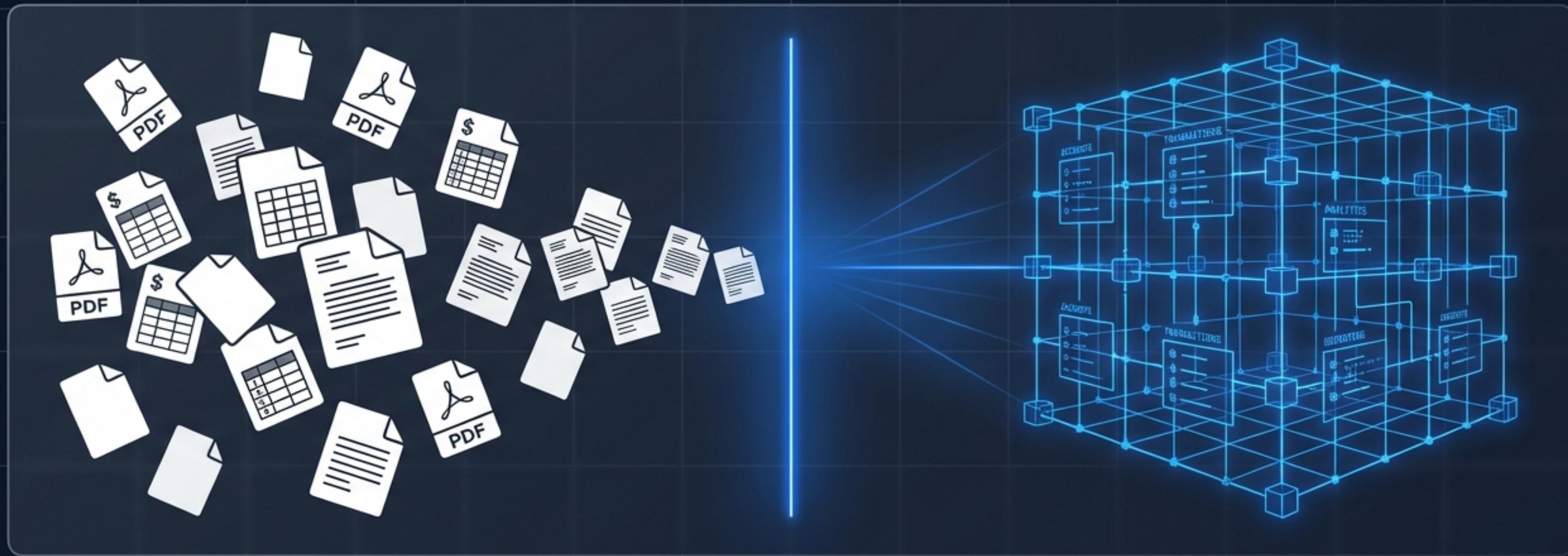


Finance AI SaaS: The Strategic Blueprint

B.L.A.S.T. Protocol — Automating the High-Finance Workflow



ARCHITECTURE:
A.N.T. 3-LAYER SYSTEM

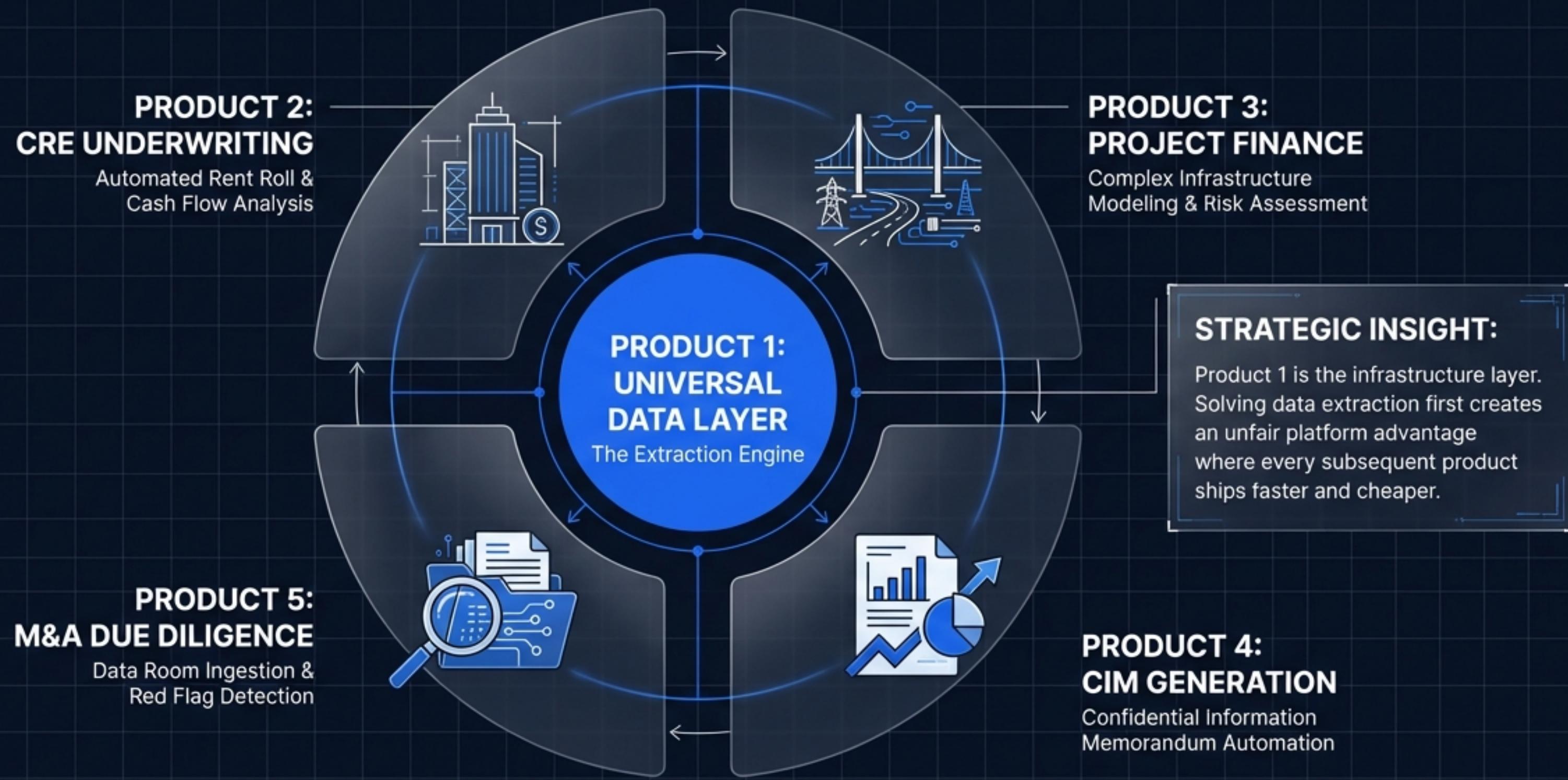
BUILD TIMELINE:
18 MONTHS

TOTAL TAM:
\$10.4B+

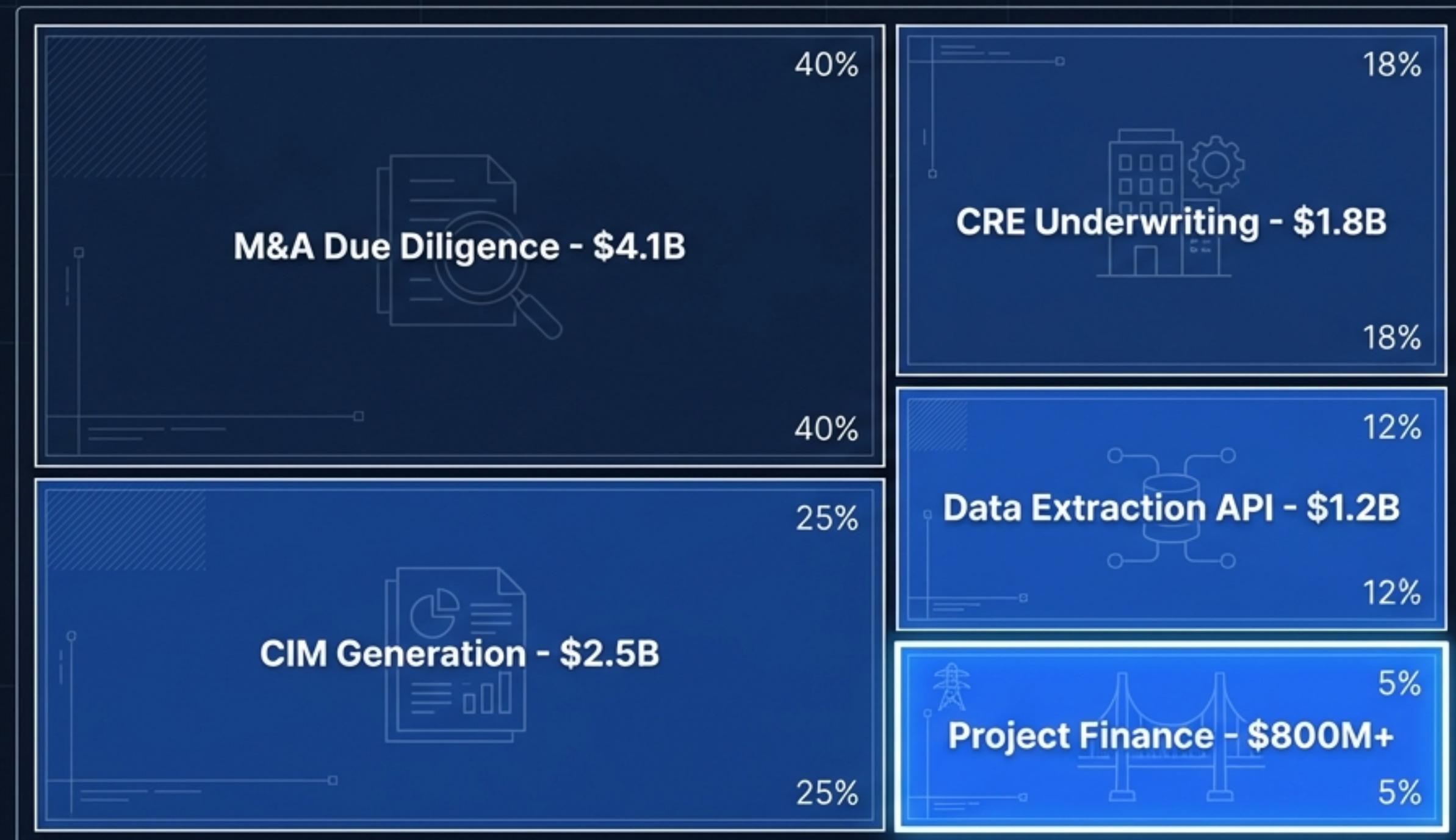
STATUS:
READY FOR EXECUTION

The North Star: A Unified Platform for Financial Intelligence

Automating manual workflows in IB, M&A, CRE, and Project Finance via a modular 5-product suite.



Total Addressable Market: \$10.4B+

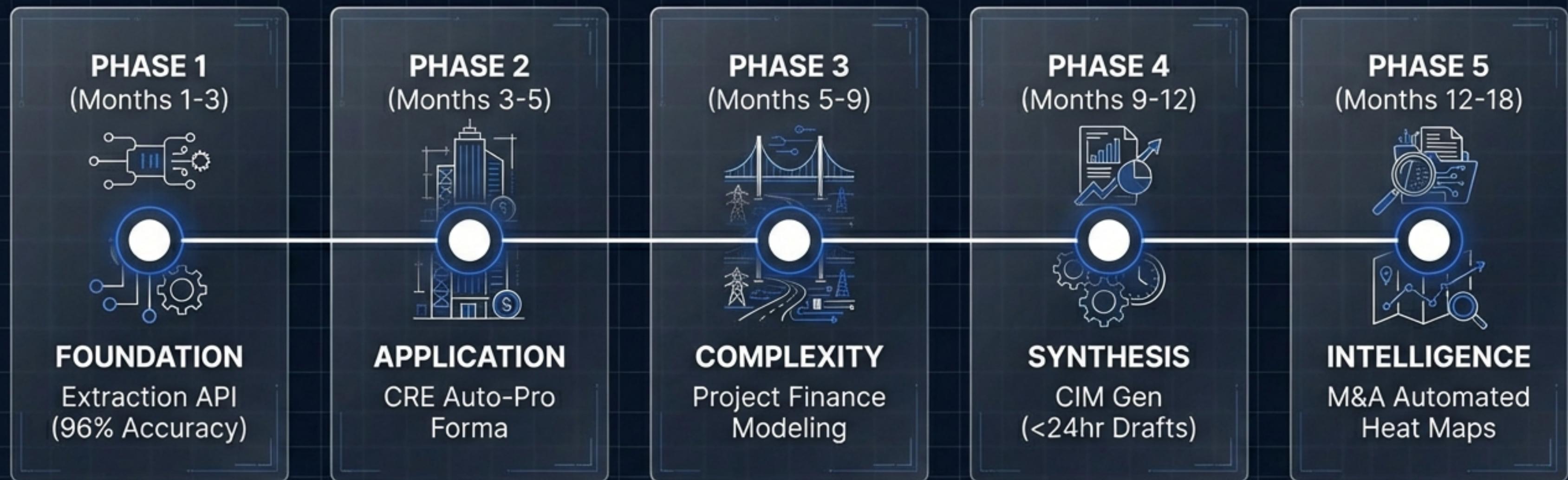


THE BLUE OCEAN:

While Project Finance is the smallest slice (\$800M+), it represents a “Blue Ocean” opportunity with zero dominant SaaS competitors, allowing for rapid market capture.

The 5-Product Phased Roadmap

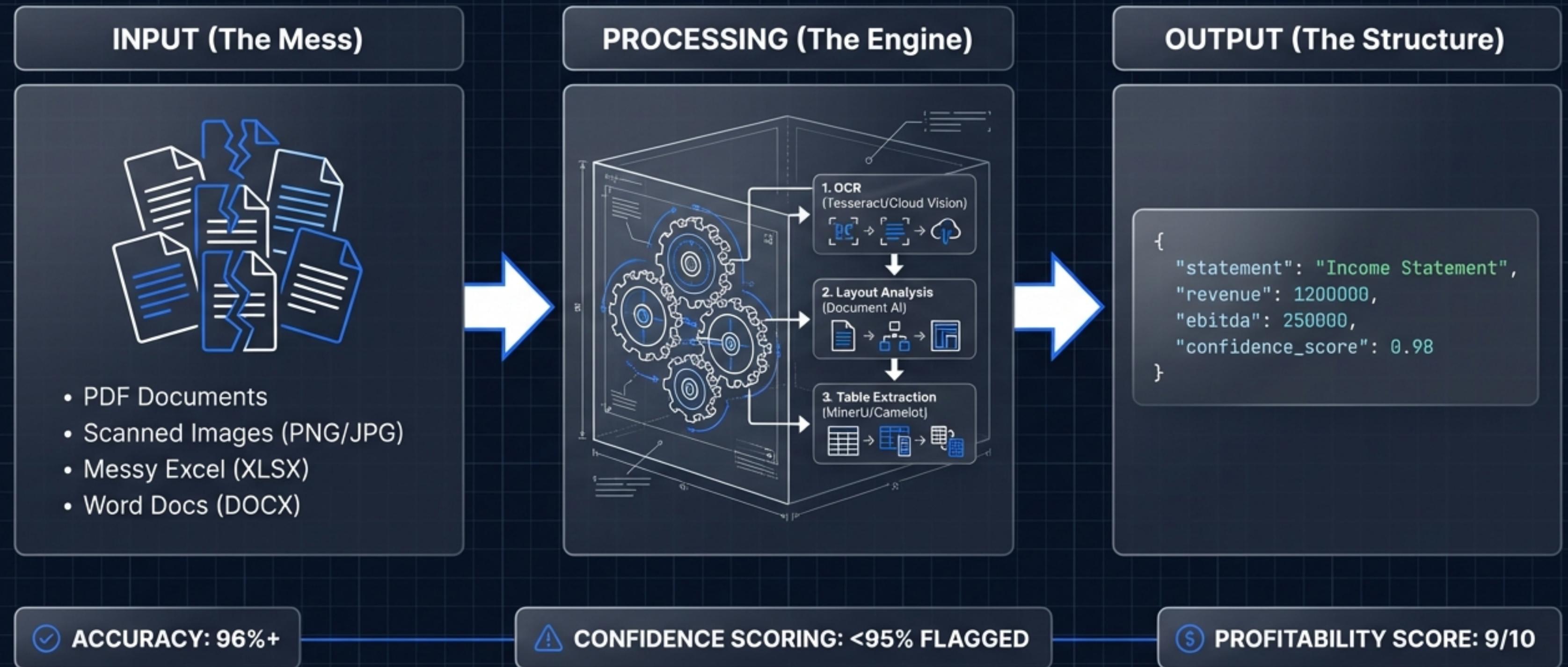
A capital-efficient rollout where early API revenue funds Enterprise Logic development.



Increasing Complexity & Enterprise Value

Product 1: Universal Financial Data Extraction Engine

The Plumbing: API-first conversion of unstructured docs to strict JSON.



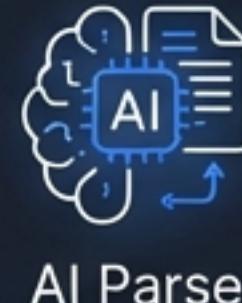
Verticals: CRE Underwriting & Project Finance

CRE Underwriting (Product 2)

Commercial Real Estate



Upload
Rent Roll



AI Parse

Key Stat: **97%+ Rent Roll Extraction Accuracy**



5-Year
Pro Forma

“ “Competitors provide property data.
We provide the underwriting math.” **”**

Project Finance (Product 3)

Infrastructure & Project Finance



Upload
Term Sheet



Extract
Covenants

Key Stat: **Handles Multi-Currency & Construction Drawdowns**



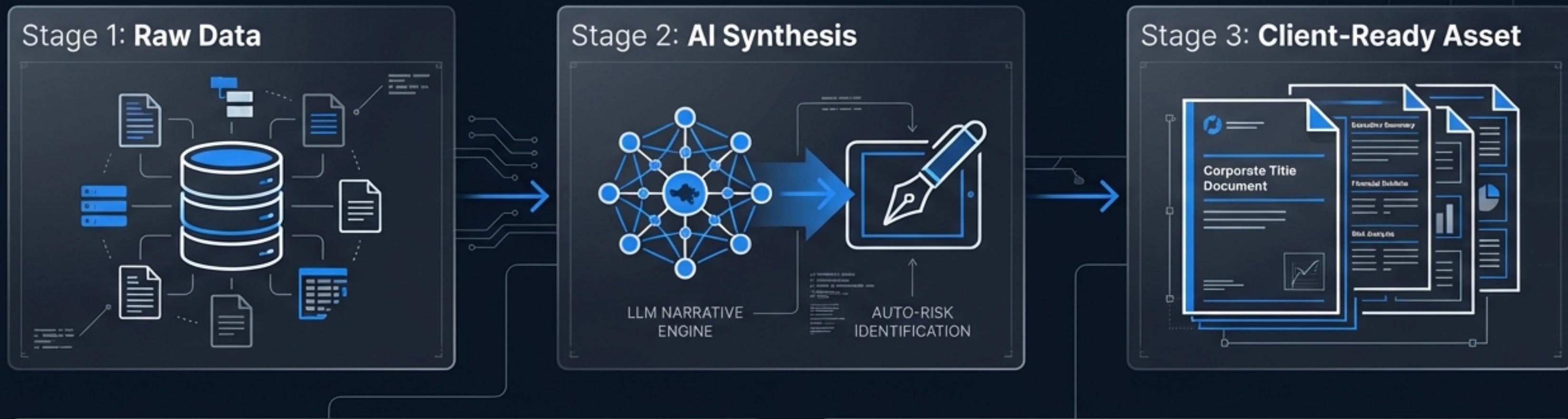
Debt Sculpting
Model



Market Insight
Zero dominant SaaS competitor. Market ruled by expensive consultants (Mazars/Operis).

Enterprise Layer: CIM Gen & M&A Due Diligence

Synthesizing raw data into client-ready narratives and risk reports.



Product 4: CIM Generation

- Trigger:** New Sell-Side Mandate
- Output:** End-to-End Confidential Information Memorandum (Narrative + Exhibits)
- Goal:** Drafts in < 24 Hours

Product 5: M&A Due Diligence

- Trigger:** VDR Access
- Output:** Risk Heat Map & Legal Cross-Reference
- Goal:** DD Reporting in < 48 Hours

The A.N.T. System Architecture

Balancing AI Reasoning with Mathematical Precision.



ARCHITECTURE (The Map)

Markdown files defining workflows (e.g., extraction_pipeline.md, cre_underwriting.md).



NAVIGATION (The Brain)

LLM (Gemini/OpenAI). Routes data, scores confidence, manages workflow.

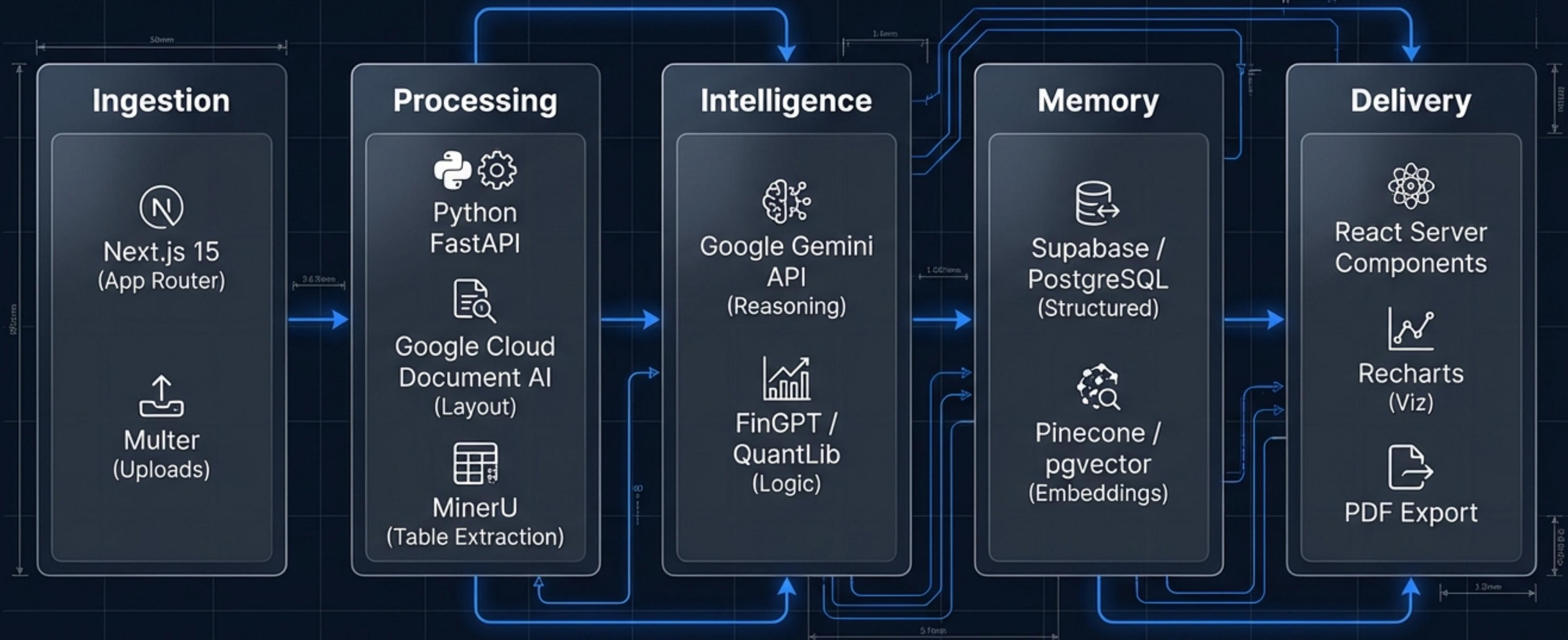


TOOLS (The Hands)

Deterministic Python Code. Performs all math.
Scripts: financial_spreader.py, debt_sculpting.py, QuantLib.

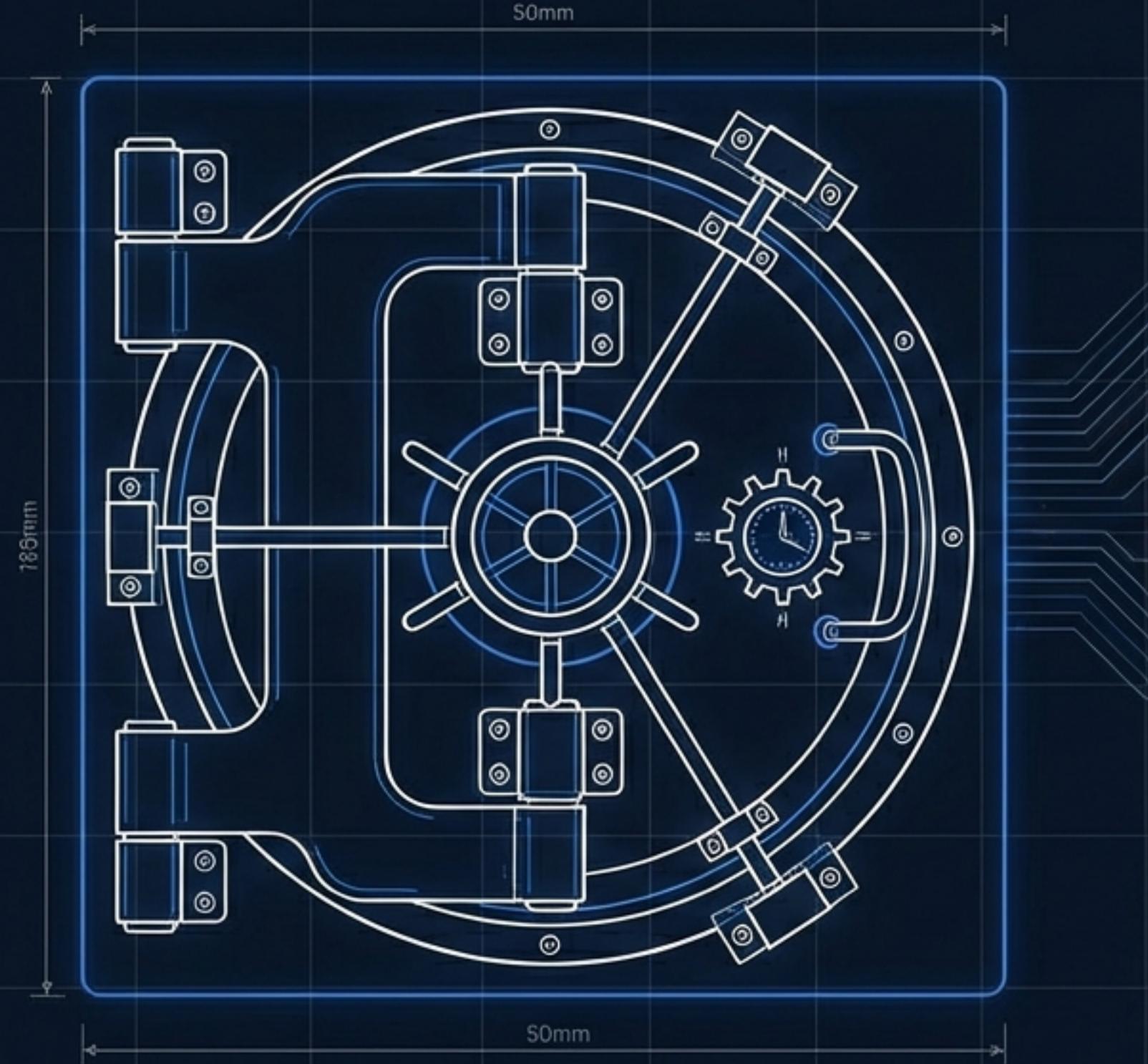
CRITICAL: Math is NEVER done by the LLM. It is done by Python scripts to ensure zero calculation hallucinations.

Technology Stack & Data Flow



Infrastructure: Hosted on Google Cloud Run (Serverless) with Docker containers.

Security, Compliance & Behavioral Rules



THE 'NEVER' LIST

- **NEVER** expose raw financial data in client-side code.
- **NEVER** hallucinate figures (Confidence <95% triggers human review).
- **NEVER** use LLMs for arithmetic (Python only).
- **NEVER** transmit without TLS/AES-256 encryption.

Compliance Goal
SOC 2 Type II
Readiness

Compliance Goal
GDPR & Data
Residency

Compliance Goal
RBAC via
Supabase Auth

Competitive Landscape & Moats

NATREX.V1.2

We offer an end-to-end pipeline, not just point solutions.

AREA . 601

Product Area	Competitors	Our Moat
Data Extraction	Daloopa, Idio	Private company focus + API-first architecture
CRE Underwriting	ARGUS (Legacy)	Automated rent-roll extraction + instant Pro Forma
Project Finance	Mazars, Operis (Consulting)	First true SaaS for PF modeling (Greenfield)
Due Diligence	Datasite, Kira	Full workflow automation, not just document storage

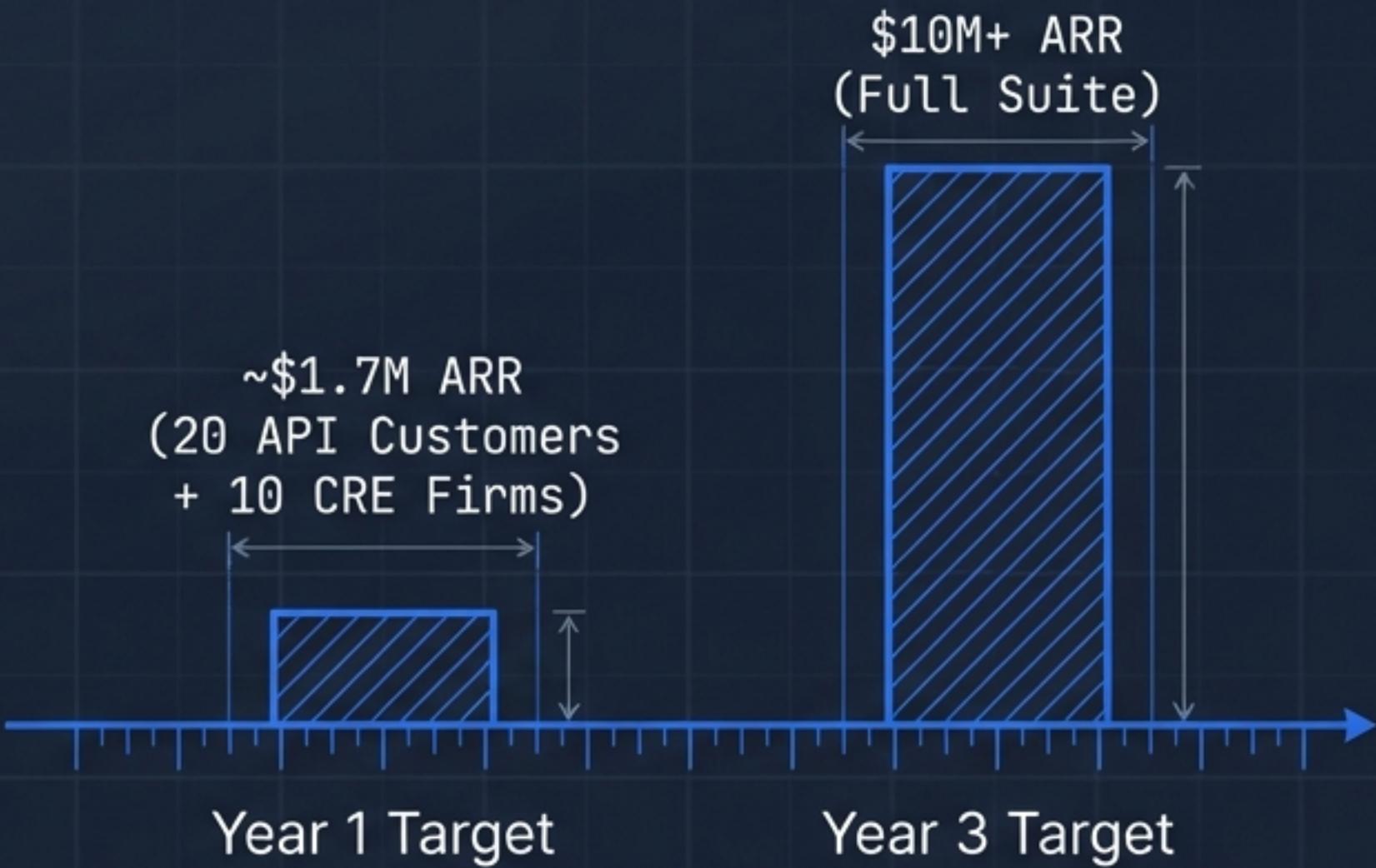
NATREX.V1.2

AREA . 661

Revenue Model & Unit Economics

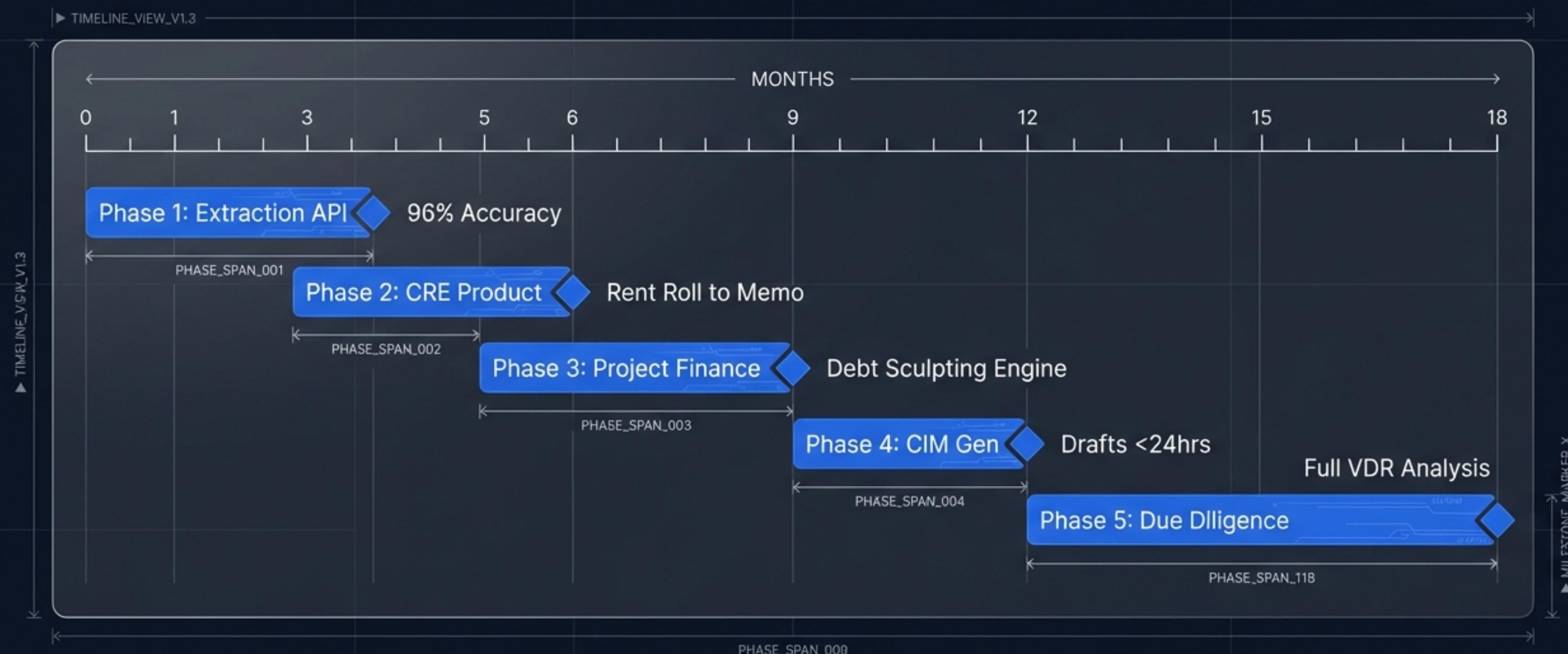
Revenue Streams

- **Transactional:** API Usage
(\$1–\$10/page) + Per-Deal Fees
(\$500–\$25K)
- **Recurring:** SaaS Subscriptions
(\$1K–\$10K/mo) + Enterprise
Licenses (\$100K–\$500K/yr)



Profitability: Products scored 9/10 or 10/10 for high-margin potential.

18-Month Execution Timeline



Shared components (OCR, Auth, Brand Engine) built in Phase 1 and reused.

Operational Readiness: Day 1 Checklist

Immediate Technical Needs

- GCP Account + Billing



- Gemini API Key + OpenAI Key



- Supabase Project



- Private GitHub Repo



Critical Data Assets (For Training)

- 5-10 PDF Financial Statements



- 3-5 CRE Rent Rolls (PDF/Excel)



- 1-2 Project Finance Term Sheets



Key Decisions

- Brand Identity



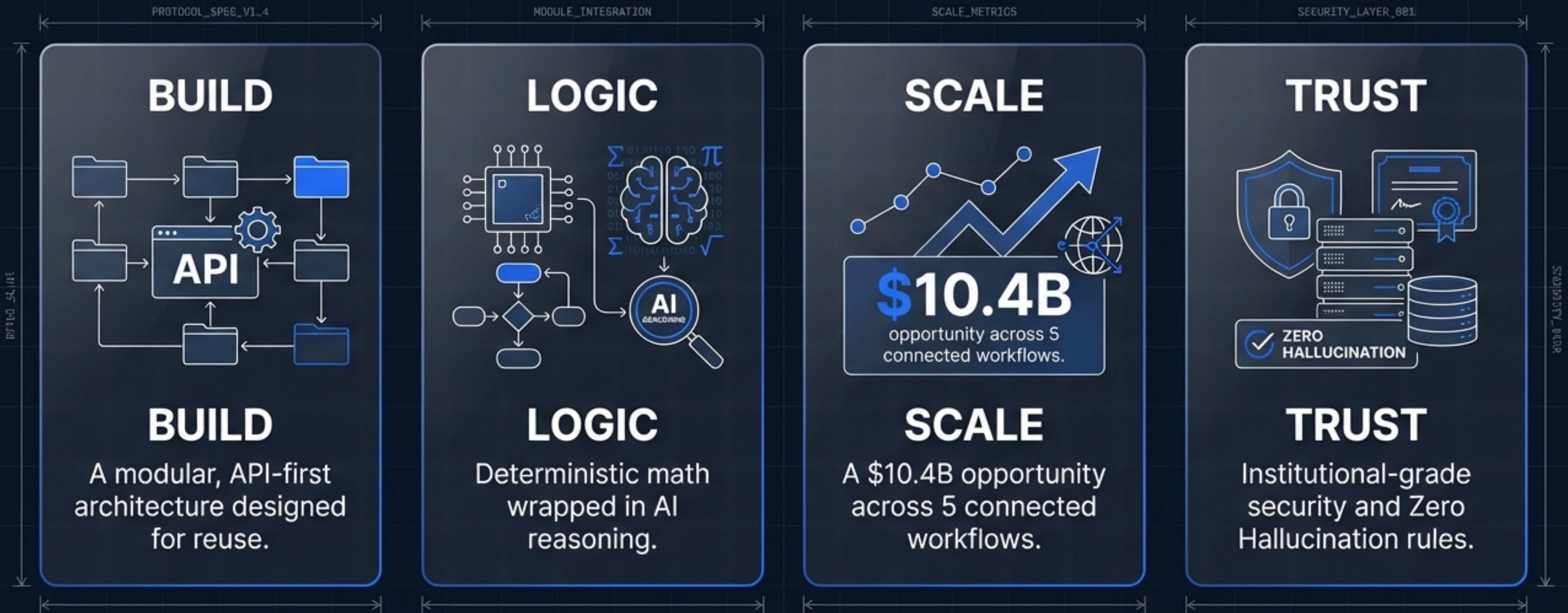
- Pricing Strategy



- Cloud Region (US/EU)



The B.L.A.S.T. Protocol Promise



The infrastructure is defined. The market is waiting. It is time to build.