

# PROTIK MAZUMDAR

## Financial Analyst/CPFE/FMVA

+91 9999603558 | @mazprotik@gmail.com | linkedin.com/in/protikmazumdar/ | Gurgaon/Delhi/Noida

## SUMMARY

Results-driven Financial Analyst with expertise in private equity, Venture capital, and M&A. Possessing strong skills in **financial modelling, valuation, market research, and investor relations**. Proven ability to deliver data-driven insights supports strategic investment decisions. Adept at simplifying complex financial data for stakeholders and optimizing investment strategies

## EXPERIENCE (~3 years)

### Analyst – Mergers & Acquisitions

#### AKMV Consultants Pvt Ltd

04/2025- Present | Gurgaon | FM, BPC, PE/VC

A consultancy firm specializing in M&A and financial advisory

- Executed transactions across multiple sectors: **BPC company** with revenue under ₹1 Cr, a **travel services company** valued between ₹1 Cr and ₹10 Cr, an **Agri-tech drone company** valued at ₹10 Cr, and two facilities management companies valued at ₹10 Cr and ₹80 Cr
- Structured capital raises and valuations using DCF analysis**, trading comparables, and precedent transactions to support negotiations with investors and strategic partners
- Designed a **standardized DCF valuation template** adopted companywide, improving efficiency and consistency in financial modelling
- Developed **sector-specific investor presentations** aligned with market trends and investor interests to improve pitch effectiveness
- Conducted **in-depth industry and competitive research** to identify value drivers and strengthen investment theses in Southeast Asian Market for an International Investor
- Acted as **primary liaison between clients, investors, and internal teams** to ensure seamless deal execution
- Trained and mentored interns** on financial modelling, industry research, and investor mapping to enhance team capability

### Financial Analyst - TMT Industry

#### Professional Mantra Pvt Ltd

01/2023 – 04/2025 | Gurgaon | TMT, SaaS

A US based hedge fund focused on the TMT sector

- Developed and enhanced financial models to assess target companies and improve forecasting accuracy
- Analysed corporate and industry calls, delivering actionable insights for investment decisions
- Managed data metric spreadsheets for U.S.-based hedge fund investment targets
- Produced in-depth market research reports on Pharmaceuticals, SaaS, and TMT sectors
- Monitored macroeconomic trends to assess portfolio impact
- Trained interns in financial modelling, note-taking, and presentation development

### Financial Analyst internship

#### MedTourEasy

11/2022 - 12/2022 | Remote

A remote company focused on medical tourism services

- Built and optimized operating and financial models for target companies
- Conducted targeted notetaking during corporate and industry conference calls

## CERTIFICATIONS

- IIQF: Certificate in Financial Engineering
- NISM: Research Analyst
- NSE: Investment Analysis & Portfolio Management
- The Wall Street School: Financial Modelling & Valuation
- IMA: CMA US Part II

## CORE COMPETENCIES

- Financial Modeling & Valuation (DCF, SOTP, Trading/Transaction Comps, 409A)
- Investment Research & Analysis
- Mergers & Acquisitions Execution
- Strategic Financial Planning
- Market Trend Analysis
- Investor Outreach & Presentation Development
- JPX / EDGAR / DART / Bloomberg / CapIQ

## PROJECTS

<https://pro-maz.github.io/ProtikMazumarFinance/>

## LANGUAGES

Hindi	✓	✓	✓
Native			
English	✓	✓	✓
Native			
Bengali	✓	✓	✓
Proficient			

## EDUCATION

### Master of Economics

#### IGNOU

1/2020 - 12/2022

### Bachelor of Commerce (Accounts & Finance)

#### University of Delhi

1/2017 - 12/2020

## INTERESTS

Gaming, traveling, and playing football during leisure time

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