

PROTIK MAZUMDAR

Financial Analyst/CPFE/FMVA

+91 9999603558 | @mazprotik@gmail.com | linkedin.com/in/protikmazumdar/ | Gurgaon/Delhi/Noida

SUMMARY

Results-driven Financial Analyst with expertise in private equity, Venture capital, and M&A. Possessing strong skills in **financial modelling, valuation, market research, and investor relations**. Proven ability to deliver data-driven insights supports strategic investment decisions. Adept at simplifying complex financial data for stakeholders and optimizing investment strategies

EXPERIENCE (~3 years)

Analyst – Mergers & Acquisitions

AKMV Consultants Pvt Ltd

04/2025- Present | Gurgaon | FM, BPC, PE/VC

A consultancy firm specializing in M&A and financial advisory

- Executed transactions across multiple sectors: **BPC company** with revenue under ₹1 Cr, a **travel services company** valued between ₹1 Cr and ₹10 Cr, an **Agri-tech drone company** valued at ₹10 Cr, and two facilities management companies valued at ₹10 Cr and ₹80 Cr
- Structured capital raises and valuations using DCF analysis**, trading comparables, and precedent transactions to support negotiations with investors and strategic partners
- Designed a **standardized DCF valuation template adopted companywide**, improving efficiency and consistency in financial modelling
- Developed **sector-specific investor presentations** aligned with market trends and investor interests to improve pitch effectiveness
- Conducted **in-depth industry and competitive research** to identify value drivers and strengthen investment theses in Southeast Asian Market for an International Investor
- Acted as **primary liaison between clients, investors, and internal teams** to ensure seamless deal execution
- Trained and mentored interns** on financial modelling, industry research, and investor mapping to enhance team capability

Financial Analyst - TMT Industry

Professional Mantra Pvt Ltd

01/2023 – 04/2025 | Gurgaon | TMT, SaaS

A US based hedge fund focused on the TMT sector

- Developed and enhanced financial models to assess target companies and improve forecasting accuracy
- Analysed corporate and industry calls, delivering actionable insights for investment decisions
- Managed data metric spreadsheets for U.S.-based hedge fund investment targets
- Produced in-depth market research reports on Pharmaceuticals, SaaS, and TMT sectors
- Monitored macroeconomic trends to assess portfolio impact
- Trained interns in financial modelling, note-taking, and presentation development

Financial Analyst internship

MedTourEasy

11/2022 - 12/2022 | Remote

A remote company focused on medical tourism services

- Built and optimized operating and financial models for target companies
- Conducted targeted notetaking during corporate and industry conference calls

CERTIFICATIONS

- IIQF: Certificate in Financial Engineering
- NISM: Research Analyst
- NSE: Investment Analysis & Portfolio Management
- The Wall Street School: Financial Modelling & Valuation
- IMA: CMA US Part II

CORE COMPETENCIES

- Financial Modeling & Valuation (DCF, SOTP, Trading/Transaction Comps, 409A)
- Investment Research & Analysis
- Mergers & Acquisitions Execution
- Strategic Financial Planning
- Market Trend Analysis
- Investor Outreach & Presentation Development
- JPX / EDGAR / DART / Bloomberg / CapIQ

PROJECTS

https://drive.google.com/drive/folders/1QHKF8Z2fU8KChjGIMVz85K6M9_i3suxH?usp=drive_link

LANGUAGES

Hindi Native	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
English Native	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Bengali Proficient	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

EDUCATION

Master of Economics

IGNOU

01/2020 - 12/2022

Bachelor of Commerce (Accounts & Finance)

University of Delhi

01/2017 - 12/2020

INTERESTS

Gaming, traveling, and playing football during leisure time