# **Chapter 8 Sign up**

Now that we have a working User model, it's time to add an ability few websites can live with out: letting users sign up for the site—thus fulfilling the promise implicit in Section 5.3, "User signup: A first step". We'll use an HTML *form* to submit user signup information to our application in Section 8.1, which will then be used to create a new user and save its attributes to the database in Section 8.3. As usual, we'll write tests as we develop, and in Section 8.4 we'll combine RSpec with the remarkable *Webrat* utility to write succinct and expressive integration tests.

Since we'll be creating a new user in this chapter, you might want to reset the database to clear out any users created at the console (e.g., in <u>Section 7.3.2</u>), so that your results will match those shown in the tutorial. You can do this as follows:

```
$ rake db:reset
```

If you're following along with version control, make a topic branch as usual:

```
$ git checkout master
$ git checkout -b signing-up
```

# 8.1 Signup form

Recall from Section 5.3.1 that we already have tests for the new users (signup) page, originally seen in Listing 5.25 and reproduced in Listing 8.1. (As promised in Section 7.3.1, we've switched from get 'new' to get : new because that's what my fingers want to type.) In addition, we saw in Figure 5.11 (shown again in Figure 8.1) that this signup page is currently blank: useless for signing up new users. The goal of this section is to start changing this sad state of affairs by producing the signup form mocked up in Figure 8.2.

```
Listing 8.1. The tests for the new users page (first seen in Listing 5.25).

spec/controllers/users_controller_spec.rb

require 'spec_helper'

describe UsersController do
   integrate_views

describe "GET 'new'" do

it "should be successful" do
    get :new
    response.should be_success
   end

it "should have the right title" do
   get :new
```

```
response.should have_tag("title", /Sign up/)
  end
end
.
.
end
end
end
end
end
end
end
end
end
```



Figure 8.1: The current state of the signup page /signup. (full size)



Figure 8.2: A mockup of the user signup page. (full size)

### 8.1.1 Using form\_for

The HTML element needed for submitting information to a remote website is a *form*, which suggests a good first step toward registering users is to make a form to accept their signup information. We can accomplish this in Rails with the form\_for helper method; the result appears in <u>Listing 8.2</u>.

```
Listing 8.2. A form to sign up new users.
app/views/users/new.html.erb
                                         <h2>Sign up</h2>
<% form for(@user) do |f| %>
  <div class="field">
    <%= f.label :name %><br />
    <%= f.text field :name %>
  </div>
  <div class="field">
    <%= f.label :email %><br />
    <%= f.text field :email %>
  </div>
  <div class="field">
    <%= f.label :password %><br />
    <%= f.password_field :password %>
  </div>
  <div class="field">
    <%= f.label :password confirmation, "Confirmation" %><br />
    <%= f.password field :password confirmation %>
  </div>
  <div class="actions">
    <%= f.submit "Sign up" %>
  </div>
<% end %>
```

Let's break this down into pieces. The presence of the do keyword indicates that form\_for takes a block (Section 4.3.2), which has one variable, which we've called f for "form". Inside of the

form\_for helper, f is an object that represents a form; as is usually the case with Rails helpers, we don't need to know any details about the implementation, but what we *do* need to know is what the f object does: when called with a method corresponding to an <a href="https://example.com/HTML">HTML form element</a>—such as a text field, radio button, or password field—it returns code for that element specifically designed to set an attribute of the <code>@user</code> object. In other words,

```
<div class="field">
  <%= f.label :name %><br />
  <%= f.text_field :name %>
</div>
```

creates the HTML needed to make a labeled text field element appropriate for setting the name attribute of a User model.

To see this in action, we need to drill down and look at the actual HTML produced by this form, but here we have a problem: the page currently breaks, because we have not set the <code>@user</code> variable—like all undefined instance variables (Section 4.2.3), <code>@user</code> is currently <code>nil</code>. Appropriately, if you run your test suite at this point, you'll see that the signup page tests fail. To get them to pass and get our form to render, we must define an <code>@user</code> variable in the controller action corresponding to <code>new.html.erb</code>, i.e., the <code>new</code> action in the Users controller. The <code>form\_for</code> helper expects <code>@user</code> to be a User object, and since we're creating a <code>new</code> user we simply use <code>User.new</code>, as seen in <code>Listing 8.3</code>.

```
Listing 8.3. Adding an @user variable to the new action.

app/controllers/users_controller.rb

class UsersController < ApplicationController

.

def new
@user = User.new
@title = "Sign up"
end
end
```

With the @user variable so defined, the tests should be passing again, 1 and now the form (with the tiny bit of styling from <u>Listing 8.4</u>) appears as in <u>Figure 8.3</u>.

```
Listing 8.4. A <u>wafer-thin</u> amount of CSS for the signup form. public/stylesheets/custom.css

.
.
.
.
div.field, div.actions {
  margin-bottom: 10px;
```



Figure 8.3: The signup form /signup for new users. (full size)

#### 8.1.2 The form HTML

As indicated by <u>Figure 8.3</u>, the signup page now renders properly, indicating that the <code>form\_for</code> code in <u>Listing 8.2</u> is producing valid HTML. If you look at the HTML for the generated form (using either <u>Firebug</u> or the "view page source" feature of your browser), you should see markup as in <u>Listing 8.5</u>. Although many of the details are irrelevant for our purposes, let's take a moment to highlight the most important parts of its structure.

```
Listing 8.5. The HTML for the form in Figure 8.3.
<form action="/users" class="new user" id="new user" method="post">
<div style="margin:0;padding:0;display:inline">
<input name="authenticity_token" type="hidden"</pre>
       value="rB82sI7Qw5J9J1UMILG/VQL411vH5putR+JwlxLScMQ=" />
</div>
  <div class="field">
    <label for="user name">Name</label><br />
    <input id="user name" name="user[name]" size="30" type="text" />
  </div>
  <div class="field">
    <label for="user email">Email</label><br />
    <input id="user email" name="user[email]" size="30" type="text" />
  </div>
  <div class="field">
    <label for="user password">Password</label><br />
    <input id="user password" name="user[password]" size="30" type="password" />
  </div>
  <div class="field">
    <label for="user password confirmation">Confirmation/label><br />
    <input id="user password confirmation" name="user[password confirmation]"</pre>
           size="30" type="password" />
  </div>
  <div class="actions">
    <input id="user_submit" name="commit" type="submit" value="Sign up" />
  </div>
</form>
We'll start with the internal structure. Comparing <u>Listing 8.2</u> with <u>Listing 8.5</u>, we see that the
Embedded Ruby
<div class="field">
  <%= f.label :name %><br />
  <%= f.text_field :name %>
</div>
produces the HTML
```

As seen in <u>Figure 8.4</u>, text fields (type="text") simply display their contents, whereas password fields (type="password") obscure the input for security purposes, as seen in Figure 8.4.



Figure 8.4: A filled-in form, showing the difference between text and password fields. (full size)

As we'll see in <u>Section 8.3</u>, the key to creating a user is the special **name** attribute in each **input**:

```
<input id="user_name" name="user[name]" - - - />
.
.
.
.
<input id="user_password" name="user[password]" - - - />
```

These name values allow Rails to construct an initialization hash (via the params variable first seen in <u>Section 6.3.2</u>) for creating users using the values entered by the user, as we'll see in <u>Section 8.2</u>.

The second important element is the form tag itself. Rails creates the form tag using the @user object: because every Ruby object knows its own class (Section 4.4.1), Rails figures out that @user is of class User; moreover, since @user is a *new* user, Rails knows to construct a form with the post method, which is the proper verb for creating a new object (Box 3.1):

```
<form action="/users" class="new user" id="new user" method="post">
```

Here the class and id attributes are largely irrelevant; what's important is action="/users" and method="post". Together, these constitute instructions to issue an HTML POST request to the /users URL. We'll see in the next two sections what effects this has.

Finally, note the rather obscure code for the "authenticity token":

Here Rails uses a special unique value to thwart a particular kind of cross-site scripting attack called a *forgery*; see <a href="here">here</a> if you're interested in the details of how this works and why it's important. Happily, Rails takes care of the problem for you, and the input tag is <a href="hidden">hidden</a> so you don't really have to give it a second thought, but it shows up when you view the form source so I wanted at least to address it.

# **8.2 Signup failure**

Though we've briefly examined the HTML for the form in <u>Figure 8.3</u> (shown in <u>Listing 8.5</u>), it's best understood in the context of *signup failure*. Just getting a signup form that accepts an invalid submission and re-renders the signup page (as mocked up in <u>Figure 8.5</u>) is a significant accomplishment, and it's the goal of this section.



Figure 8.5: A mockup of the signup failure page. (full size)

#### **8.2.1 Testing failure**

Recall from Section 6.3.3 that adding map.resources :users to the routes.rb file (Listing 6.24) automatically ensures that our Rails application responds to the RESTful URLs from Table 6.2. In particular, it ensures that a POST request to /users is handled by the create action. Our strategy for the create action is to use the form submission make a new user object using User.new, try (and fail) to save that user, and then render the signup page for possible resubmission. Our task is to write tests for this action, and then add create to the Users controller to get it to pass.

Let's get started by reviewing the code for the signup form:

```
<form action="/users" class="new_user" id="new_user" method="post">
```

As noted in <u>Section 8.1.2</u>, this HTML issues a POST request to the /users URL. In analogy with the get method, which issues a GET request inside of tests, we use the post method to issue a POST request to the create action. As we'll see shortly, create takes in a hash corresponding to the object type being created; since this is a test for signup *failure*, we'll just pass an @attr hash with blank entries, as seen in <u>Listing 8.6</u>. This is essentially equivalent to visiting the signup page and clicking on the button without filling in any of the fields.

```
Listing 8.6. Tests for failed user signup.
spec/controllers/users_controller_spec.rb
require 'spec_helper'

describe UsersController do
  integrate_views
.
.
.
.
.
.
.
.
.
.
.
.
.
.
.
.
```

```
describe "failure" do
      before(:each) do
        @attr = { :name => "", :email => "", :password => "",
                  :password_confirmation => "" }
        @user = Factory.build(:user, @attr)
        User.stub!(:new).and return(@user)
        @user.should receive(:save).and return(false)
      end
      it "should have the right title" do
        post :create, :user => @attr
        response.should have_tag("title", /sign up/i)
      end
      it "should render the 'new' page" do
        post :create, :user => @attr
        response.should render template('new')
    end
  end
end
```

By themselves, these two tests are relatively straightforward: we make sure that the title is correct, and then we check that a failed signup attempt just re-renders the new user page. On the other hand, the before(:each) block is a little tricky—its purpose is to verify that the create action attempts to save the user. To understand it, let's break it down into pieces:

First, note that we use Factory Girl not to simulate an *existing* user (as in, e.g., <u>Listing 7.17</u>), but rather to build a *new* user based on a particular attributes hash:

We then use an RSpec stub (first seen in <u>Listing 7.17</u>) to ensure that a call to **User.new** returns our factory user:

```
User.stub!(:new).and return(@user)
```

The final line sets up a <u>message expectation</u>, indicating that the @user object should receive the save method in each test:

```
@user.should_receive(:save).and_return(false)
```

It's essential to understand that, unlike stubs, which merely return values, message expectations are *requirements*. In other words,

```
User.stub!(:new).and_return(@user)
ensures that a call to User.new returns @user, but it doesn't require it, whereas
@user.should_receive(:save).and_return(false)
```

leads to an *error* if <code>@user.save</code> is never called. This expectation error ensures that the tests initially fail.

```
It's also important to understand that the expectation 
@user.should_receive(:save).and_return(false)
```

arranges for @user.save to return false. (Recall from <u>Section 6.1.3</u> that @user.save returns true if the save succeeds and false if it fails.) In particular, it doesn't *require* the method to return false; the expectation *enforces* it (<u>Box 8.1</u>).

```
Box 8.1.An expectation subtlety

Naïvely, it seems that the code

@user.should receive(:save).and return(false)
```

requires that @user.save gets called *and* requires that it return false—but this is not the case. Instead, though it *does* require @user.save to be called, it intercepts the call and *arranges* for it to return false. The first part is an expectation; the second part is a guarantee.

Why does a message expectation not verify the return value? Doesn't that need to be tested as well? It does—and it has already been tested in the model layer (<u>Chapter 6</u>). Inside a controller test, we *assume* that the model layer does its job correctly. The purpose of a message expectation is to verify that the right methods get called, and then (like stubs) to supply a return value without ever hitting the database.

# 8.2.2 A working form

We can get the tests from <u>Section 8.2.1</u> to pass with the code in <u>Listing 8.7</u>. This listing includes a second use of the <code>render</code> method, which we first saw in the context of partials (<u>Section 5.1.3</u>); as you can see, <code>render</code> works in controller actions as well. Note that we've taken this opportunity to introduce an <code>if-else</code> branching structure, which allows us to handle the cases of failure and success separately based on the value of <code>@user.save</code>.

```
Listing 8.7. A create action that can handle signup failure (but not success).

app/controllers/users_controller.rb

class UsersController < ApplicationController

def create
    @user = User.new(params[:user])
    if @user.save
    # Handle a successful save.
```

```
else
    @title = "Sign up"
    render 'new'
    end
    end
end
```

The best way understand how the code in <u>Listing 8.7</u> works is to *submit* the form with some invalid signup data; the results appear in <u>Figure 8.6</u>.



Figure 8.6: Signup failure with a params hash. (full size)

To get a clearer picture of how Rails handles the submission, let's take a closer look at the params hash in the debug information at the bottom of <u>Figure 8.6</u>:

```
--- !map:HashWithIndifferentAccess
commit: Sign up
authenticity_token: rB82sI7Qw5J9J1UMILG/VQL411vH5puR+Jw1xL5cMQ=
action: create
controller: users
user: !map:HashWithIndifferentAccess
   name: Foo Bar
   password_confirmation: dude
   password: dude
   email: foo@invalid
```

We saw starting in <u>Section 6.3.2</u> that the <u>params</u> hash contains information about each request; in the case of a URL like /users/1, the value of <u>params[:id]</u> is the id of the corresponding user (1 in this example). In the case of posting to the signup form, <u>params</u> instead contains a hash of hashes, a construction we first saw in <u>Section 4.3.3</u>, which introduced the strategically named <u>params</u> variable in a console session. This debug information above shows that submitting the form results in a <u>user</u> hash with attributes corresponding to the submitted values, where the keys come from the <u>name</u> attributes of the <u>input</u> tags seen in <u>Listing 8.2</u>; for example, the value of

```
<input id="user_email" name="user[email]" size="30" type="text" />
```

with name "user[email]" is precisely the email attribute of the user hash.

Though the hash keys appears as strings in the debug output, internally Rails uses symbols, so that params [:user] is the hash of user attributes—in fact, exactly the attributes needed as an argument to User.new, as first seen in <a href="Section 4.4.5">Section 4.4.5</a> and appearing in <a href="Listing 8.7">Listing 8.7</a>. This means that the line

This is exactly the format needed to initialize a User model object with the given attributes.

Of course, instantiating such a variable has implications for successful signup—as we'll see in

<u>Section 8.3</u>, once @user is defined properly, calling @user.save is all that's needed to complete the registration—but it has consequences even in the failed signup considered here. Note in <u>Figure 8.6</u> that the fields are *pre-filled* with the data from the failed submission. This is because <code>form\_for</code> automatically fills in the fields with the attributes of the <code>@user</code> object, so that, for example, if <code>@user.name</code> is "Foo" then

Here the value of the input tag is "Foo", so that's what appears in the text field.

### **8.2.3 Signup error messages**

Though not strictly necessary, it's helpful to output error messages on failed signup to indicate the problems that prevented successful user registration. Rails provides just such messages based on the User model validations. For example, consider trying to save a user with invalid email and with a short password:

Here the errors.full\_messages object (which we saw briefly in <u>Section 6.2.1</u>) contains an array of error messages.

As in the console session above, the failed save in <u>Listing 8.7</u> generates a list of error messages associated with the @user object. To display the messages in the browser, we use the special error\_messages object on the form variable f, as seen in <u>Listing 8.8</u>.

Listing 8.8. Code to add error message display to the signup form.

```
app/views/users/new.html.erb
<h2>Sign up</h2>
<% form_for(@user) do |f| %>
    <%= f.error_messages %>
    .
    .
    .
<% end %>
```

The error\_messages method inserts the HTML needed for a list of form submission errors, including CSS ids and classes for use in styling the response. 3 After adding the CSS in <u>Listing 8.9</u>, on failed submission the error messages appear as in <u>Figure 8.7</u>. Because the messages are generated by the model validations, they will automatically change if you ever change your mind about, say, the format of email addresses, or the minimum length on passwords.

```
Listing 8.9. CSS for styling error messages.
public/stylsheets/custom.css
                                          .fieldWithErrors {
  padding: 2px;
  background-color: red;
  display: table;
}
.fieldWithErrors label {
  color: #fff;
#errorExplanation {
  width: 400px;
  border: 2px solid red;
  padding: 7px;
  padding-bottom: 12px;
  margin-bottom: 20px;
  background-color: #f0f0f0;
}
#errorExplanation h2 {
  text-align: left;
  font-weight: bold;
  padding: 5px 5px 5px 15px;
  font-size: 12px;
  margin: -7px;
  background-color: #c00;
  color: #fff;
#errorExplanation p {
  color: #333;
  margin-bottom: 0;
  padding: 5px;
```

```
#errorExplanation ul li {
  font-size: 12px;
  list-style: square;
}
```

Figure 8.7: Failed signup with error messages. (full size)

#### 8.2.4 Filtering parameter logging

Before moving on to successful signup, there's one loose end to tie off. You might have noticed that, even though we went to great pains to encrypt the password in <a href="Chapter 7">Chapter 7</a>, both the password and its confirmation appear as <a href="Cleartext">cleartext</a> in the debug information. By itself this is no problem—recall from <a href="Listing 6.21">Listing 6.21</a> that this information only appears for applications running in <a href="development">development</a> mode, so actual users would never see it—but it does hint at a real problem: the passwords also appear unencrypted in the <a href="log file">log file</a> that Rails uses to record information about the running application. Indeed, if you look in the development log file you should see lines like those shown in <a href="Listing 8.10">Listing 8.10</a>. (This information also appears in the server log, which we saw in <a href="Figure 1.7">Figure 1.7</a>.)

It would be a terrible security breach to store unencrypted passwords in the log files—if anyone ever got a hold of the file, they would potentially obtain the passwords for every user on the system. (Of course, here the signup fails, but the problem is exactly the same for successful submissions.) Happily, Rails offers a simple solution: just *filter* the password parameter so that it doesn't appear in the log (<u>Listing 8.11</u>).4 After you add this line, the log appears as in <u>Listing 8.12</u>. (Of course, in production the log file will be <code>log/production.log</code>, and the filtering will work the same way.)

# **8.3 Signup success**

Having handled invalid form submissions, now it's time to complete the signup form by actually saving a new user (if valid) to the database. First, we try to save the user; if the save succeeds, the user's information gets written to the database automatically, and we then *redirect* the browser to show the user's profile (together with a friendly greeting), as mocked up in <u>Figure 8.8</u>. If it fails, we simply fall back on the behavior developed in <u>Section 8.2</u>.



Figure 8.8: A mockup of successful signup. (full size)

### **8.3.1 Testing success**

The tests for a successful signup follow the lead of the failed signup tests from <u>Listing 8.6</u>. Let's take a look at the result in <u>Listing 8.13</u>.

```
end

it "should redirect to the user show page" do
    post :create, :user => @attr
    response.should redirect_to(user_path(@user))
    end
    end
    end
end
end
```

As with the signup failure tests (<u>Listing 8.6</u>), here we use post :create to hit the create action with an HTTP POST request. Unlike in <u>Listing 8.6</u>, which used Factory.build to simulate a new user, <u>Listing 8.13</u> uses Factory(:user) to simulate a *saved* user. As before, our expectation is that @user.save will be called, but since this is a test for a successful save we arrange for it to return true:5

```
@user.should_receive(:save).and_return(true)
```

After a successful save, we check for a redirect to the user show page using this code: response.should redirect to(user path(@user))

This is the kind of redirect that happens on nearly every successful form submission on the web, and with RSpec's helpful syntax you don't have to know anything about the underlying HTTP response code. 6 The URL itself is generated using the named route user path shown in Table 7.1.

### 8.3.2 The finished signup form

To get these tests to pass and thereby complete a working signup form, fill in the commented-out section in <u>Listing 8.7</u> with a redirect, as shown in <u>Listing 8.14</u>.

```
Listing 8.14. The user create action with a save and a redirect.

app/controllers/users_controller.rb

class UsersController < ApplicationController

def create

@user = User.new(params[:user])

if @user.save
    redirect_to @user

else
    @title = "Sign up"
    render 'new'
    end
end
end
```

Note that we can omit the user\_path in the redirect, writing simply redirect\_to @user to redirect to the user show page, a convention we saw before with link\_to in <u>Listing 7.24</u>. This syntax is nicely succinct, but unfortunately RSpec doesn't understand it, so we have to use the more verbose

#### **8.3.3** The flash

Before submitting a valid registration in a browser, we're going to add a bit of polish common in web applications: a message that appears temporarily and then disappears upon page reload. (If this is unclear now, be patient; a concrete example appears shortly.) The Rails way to accomplish this is to use a special variable called the *flash*, which operates like <u>flash memory</u> in that it stores its data temporarily. The flash variable is effectively a hash; you may even recall the console example in <u>Section 4.3.3</u>, where we saw how to iterate through a hash using a strategically named flash hash. To recap, try this console session:

```
$ script/console
>> flash = { :success => "It worked!", :error => "It failed. :-(" }
=> {:success=>"It worked!", :error => "It failed. :-("}
>> flash.each do |key, value|
?> puts "#{key}"
?> puts "#{value}"
>> end
success
It worked!
error
It failed. :-(
```

We can arrange to display the contents of the flash site-wide by including it in our application layout, as in <u>Listing 8.15</u>.

This code arranges to insert a div tag for each element in the flash, with a CSS class indicating the type of message. For example, if flash[:success] = "Welcome to the Sample App!", then the code

```
<% flash.each do |key, value| %>
  <div class="flash <%= key %>"><%= value %></div>
```

```
<% end %>
will produce this HTML:7
<div class="flash success">Welcome to the Sample App!</div>
```

The reason we iterate through all possible key/value pairs is so that we can include other kinds of flash messages; for example, in <u>Listing 9.8</u> we'll see flash[:error] used to indicate a failed signin attempt.8

Let's test for the right flash message by making sure the right message appears under the key : Success (Listing 8.16).

```
Listing 8.16. A test for a flash message on successful user signup.

spec/controllers/users_controller_spec.rb

require 'spec_helper'

describe UsersController do
    integrate_views
    .
    .
    describe "POST 'create'" do
    .
    .
    it "should have a welcome message" do
        post :create, :user => @attr
        flash[:success].should =~ /welcome to the sample app/i
        end
    end
end
end
```

This uses the case-insensitive regular expression / . . . / i, a construction we last saw in the EmailRegex of <u>Listing 6.15</u>. Note that we don't yet test for the appearance of the actual flash message HTML; we'll fix this by testing for the actual div tag in <u>Section 8.4.3</u>.

We get the flash test to pass by assigning to flash[:success] in the create action as in <u>Listing 8.17</u>. The message uses different capitalization from the one in the test, but the test passes anyway because of the i at the end of the regular expression. This way we won't break the test if we write, e.g., sample app in place of Sample App.

```
Listing 8.17. Adding a flash message to user signup. app/controllers/users_controller.rb class UsersController < ApplicationController
```

```
def create
   @user = User.new(params[:user])
   if @user.save
     flash[:success] = "Welcome to the Sample App!"
     redirect_to @user
   else
     @title = "Sign up"
     render 'new'
   end
end
end
```

#### 8.3.4 The first signup

We can see the result of all this work by signing up our first user (under the name "Rails Tutorial" and email address "example@railstutorial.org"), which shows a friendly message upon successful signup, as seen in <u>Figure 8.9</u>. (The nice green styling for the Success class comes included with the Blueprint CSS framework from <u>Section 4.1.2</u>.) Then, upon reloading the user show page, the flash message disappears as promised (<u>Figure 8.10</u>).



Figure 8.9: The results of a successful user signup, with flash message. (full size)



Figure 8.10: The flash-less profile page after a browser reload. (full size)

We can now check our database just to be double-sure that the new user was actually created:

```
$ script/console
>> user = User.first
=> #<User id: 1, name: "Rails Tutorial", email: "example@railstutorial.org",
created_at: "2010-02-17 03:07:53", updated_at: "2010-02-17 03:07:53",
encrypted_password: "48aa8f4444b71f3f713d87d051819b0d44cd89f4a963949f201...",
salt: "f52924ba502d4f92a634d4f9647622ccce26205176cceca2adc...">
```

Success!

# **8.4 RSpec integration tests**

In principle we are done with user signup at this point, but you may have noticed that we haven't tested the structure of the signup form, nor have we tested that submissions actually work. Of course, we *have* checked these things by viewing the pages in our browser, but the whole point of automated testing is to make sure that once things work they stay that way. Making such tests is the goal of this section—and the results are pretty sweet.

One testing method would be to check the HTML structure of the form (using integrate\_views and the have\_tag method), and indeed this is a good way to test-drive views. (Section 8.6 has an exercise to this effect.) But I prefer not to test the detailed HTML structure of views—I don't see any reason why we should have to know that Rails implements user email submission using name="user[email]", and indeed any test of that structure would break if a future Rails version changed this convention. Moreover, it would be nice to have a test for the entire signup process: visiting the signup page, filling in the form values, clicking the button, and making sure (if the submission is valid) that a new user gets created in the (test) database.

Though it's not the only way (see <u>Box 8.2</u>), my preferred solution to this problem is to use an RSpec integration test, which we first used in <u>Section 5.2.1</u> to test the custom routes (such as /about for the About page). In that section, we saw only a tiny fraction of the power of integration tests; below, we'll see just how amazing they can be.

#### Box 8.2.Integration alternatives

As we've seen in this and previous chapters, *Ruby on Rails Tutorial* uses RSpec for all its tests, including integration tests. In my view, there is no match for the simplicity and power of RSpec integration tests, especially when combined with the expressiveness of Webrat. There are a couple of viable alternatives, though. One is the Rails default, integration testing with Test::Unit. This is fine if you use Test::Unit elsewhere, but we're using RSpec in this tutorial, and I prefer not to mix RSpec and Test::Unit in a single project. A second option is <u>Cucumber</u>, which works nicely with RSpec and allows the definition of plain-text stories describing application behavior. Cucumber is quite powerful and has a growing following in the Ruby community; although I find that the plain-text stories can be a bit verbose and (cuc)cumbersome, I suggest taking a look at some <u>Cucumber tutorials</u> to see if it suits you.

#### **8.4.1 Webrat**

The first step toward amazing signup integration tests is to install *Webrat*, which allows us to write tests using a highly expressive mini-language for interacting with web pages. 10 (The Webrat home page has installation instructions, and the Webrat wiki has further documentation.) If you're using Linux, you'll probably have to install a couple libraries first:

```
$ [sudo] apt-get install libxslt1-dev libxml2-dev
```

Otherwise, you just need to install the webrat gem (together with launchy, a gem needed to spawn new browser windows when Webrat encounters exceptions):

```
$ [sudo] gem install webrat -v 0.7.0
$ [sudo] gem install launchy -v 0.3.5
```

Then add a couple lines in your RSpec helper file (Listing 8.18) and you'll be good to go.

```
Listing 8.18. Code needed to use Webrat with RSpec. spec/spec_helper.rb
```

```
require 'spec/rails'
require 'webrat'

Webrat.configure do |config|
  config.mode = :rails
end
.
.
```

#### 8.4.2 Users signup failure should not make a new user

Now we're ready to make an integration test for signing up users. As we saw in <u>Section 5.2.1</u>, RSpec comes with a generator to make such integration specs; in the present case, our integration tests will contain various actions taken by users, so we'll name the test USErS accordingly:

As in <u>Section 5.2.1</u>, the generator automatically appends a spec identifier, yielding users spec.rb.<u>11</u>

We start with signup failure. A simple way to arrange a failing signup is to visit the signup URL and just click the button, resulting in a page as in <u>Figure 8.11</u>. Upon failed submission, the response should render the users/new template. If you inspect the resulting HTML, you should see something like the markup in <u>Listing 8.19</u>. This means that we can test for the presence of error messages by looking for a div tag with the CSS id "errorExplanation". A test for these steps appears in <u>Listing 8.20</u>.



Figure 8.11: The result of visiting /signup and just clicking "Sign up". (full size)

```
Listing 8.19. The error explanation div from the page in <u>Figure 8.11</u>.
```

```
<div class="errorExplanation" id="errorExplanation">
  <h2>5 errors prohibited this user from being saved</h2>
  There were problems with the following fields:

      Name can't be blank
      Email can't be blank
      Email is invalid
      Password can't be blank
      Password is too short (minimum is 6 characters)

</di>
</di>
</di>
</di>
```

Listing 8.20. Testing signup failure. spec/integration/users\_spec.rb



```
require 'spec_helper'
describe "Users" do
    describe "signup" do
    describe "failure" do
        it "should not make a new user" do
            visit signup_path
            click_button
            response.should render_template('users/new')
            response.should have_tag("div#errorExplanation")
        end
        end
```

(Recall that CSS uses the pound sign # to style ids.)

Notice how natural the language is in <u>Listing 8.20</u>. The only problem is that it doesn't *quite* test what we want: we're not actually testing that a failed submission fails to create a new user. To do so, we need two new elements. First, Active Record models all have a <code>count</code> method, which simply returns how many records of that type are in the database. If you cleared the database at the beginning of the chapter and then created a new user in <u>Section 8.3</u>, this number should currently be 1:

```
$ script/console
>> User.count
=> 1
```

Second, we need a way to wrap the test steps in a single package, and then check that it doesn't change the User count. The way to do this is to use a lambda, 12 as shown in <u>Listing 8.21</u>.

```
Listing 8.21. Testing signup failure with a lambda.

spec/integration/users_spec.rb

require 'spec_helper'

describe "Users" do

describe "failure" do

it "should not make a new user" do
 lambda do
 visit signup_path
 click_button
 response.should render_template('new')
 response.should have_tag("div#errorExplanation")
 end.should_not change(User, :count)
 end
```

```
end
end
end
```

This wraps the signup failure steps in a lambda package and verifies that User.count doesn't get changed by the operation. The change method is part of RSpec, and

```
should not change(User, :count)
```

verifies that the code inside the lambda block doesn't change the value of User.count.

This test should pass, and it provides an end-to-end verification that our signup machinery is working, at least for failed submissions.

#### 8.4.3 Users signup success should make a new user

We come now to the integration test for successful signup. In this case, we need to fill in the signup fields with valid user data. When we do, it should change the User count by 1. <u>Listing 8.22</u> shows how to do it.

```
Listing 8.22. Testing signup success.
                                               3
spec/integration/users spec.rb
require 'spec helper'
describe "Users" do
  describe "signup" do
    describe "success" do
      it "should make a new user" do
         lambda do
           visit signup path
                                      :with => "Example User"
           fill in "Name",
           fill_in "Email",
                                     :with => "user@example.com"
           fill_in "Password", :with => "foobar" fill_in "Confirmation", :with => "foobar"
           click button
           response.should render template('users/show')
         end.should change(User, :count).by(1)
      end
    end
  end
end
```

By the way, although it's not obvious from the Webrat documentation, you can use the CSS id of the text box instead of the label, so fill\_in :user\_name also works.13 (This is especially nice for forms that don't use labels.)

I hope you agree that the combination of Webrat and RSpec syntax is incredibly natural and succinct.

For example, to fill in a field with a value, we just use code like this:

Here the first arguments to fill\_in are the label values, i.e., exactly the text the user sees in the browser; there's no need to know anything about the underlying HTML structure generated by the Rails form for helper.

Finally, we come to the coup de grâce—testing that successful signup actually creates a user in the database:

```
it "should make a new user" do
    lambda do
    .
    .
    .
    end.should change(User, :count).by(1)
```

As in <u>Listing 8.21</u>, we've wrapped the code for a successful signup in a <u>lambda</u> block. In this case, instead of making sure that the User count *doesn't* change, we verify that it increases by 1 due to a User record being created in the test database.

With that, our signup integration tests are complete, and we can be confident that, if users don't join our site, it's not because the signup form is broken.

# 8.5 Conclusion

Being able to sign up users is a major milestone for our application. Though the sample app has yet to accomplish anything useful, we have laid an essential foundation for all future development. In the next two chapters, we will complete two more major milestones: first, in <a href="Chapter 9">Chapter 9</a> we will complete our authentication machinery by allowing users to sign in and out of the application; second, in <a href="Chapter 10">Chapter 10</a> we will allow all users to update their account information and will allow site administrators to delete users, while also adding page protection to enforce a site security model, thereby completing the full suite of the Users resource REST actions from Table 6.2.

As usual, if you're using Git, you should merge your changes into the master branch at this point:

```
$ git add .
$ git commit -am "User signup complete"
$ git checkout master
$ git merge signing-up
```

# **8.6 Exercises**

- 1. **(advanced)** Dig into the latest Rails API to discover how the error\_messages method from Listing 8.8 is implemented.
- 2. Using the model in <u>Listing 8.23</u>, write tests to check for the presence of each field on the signup form. (Don't forget the integrate\_views line, which is essential for this to work.)
- 3. Oftentimes signup forms will clear the password field for failed submissions, as shown in

- <u>Figure 8.12</u>. Modify the Users controller create action to replicate this behavior. *Hint:* Reset @user.password.
- 4. The flash HTML in <u>Listing 8.15</u> is a particularly ugly combination of HTML and ERb. Verify by running the test suite that the cleaner code in <u>Listing 8.24</u>, which uses the Rails content\_tag helper, also works.

```
Listing 8.23. A template for testing for each field on the signup form.

spec/controllers/users_controller_spec.rb

require 'spec_helper'

describe UsersController do
    integrate_views
    .
    .
    .
    it "should have a name field" do
        get :new
        response.should have_tag("input[name=?][type=?]", "user[name]", "text")
    end

it "should have an email field"
    it "should have a password field"
    it "should have a password confirmation field"
    end
    .
    .
end
```



Figure 8.12: A failed signup form submission with the password field cleared. (full size)

#### « Chapter 7 Modeling and viewing users, part II Chapter 9 Sign in, sign out »

- 1. If you get an error like views/users/new.html.erb\_spec.rb fails, remove those accursed view specs with \$ rm -rf spec/views.⊥
- 2. If this code fails for you, try using Factory (:user, @attr) instead. ↑
- 3. Exactly how this happens is a bit obscure; the form variable f has access to the @user variable inside the block, and must at some point iterate through the user's error messages in order to display them as HTML. Discovering exactly how error\_messages works is left as an exercise (Section 8.6). 1
- 4. Password parameter filtering is enabled by default in Rails 3. ↑
- 5. Recall from <u>Box 8.1</u> that the and\_return part of the statement is not an expectation, but rather a guarantee. <u>↑</u>
- 6. In case you're curious, the response code is 302, in contrast to the "permanent" 301 redirect discussed briefly in Box 3.1. ↑
- 7. Note that the key :Success is a symbol, but Embedded Ruby automatically converts it to the string "Success" before inserting it into the template. ↑
- 8. Actually, we'll use the closely related flash. now, but we'll defer that subtlety until we need it.  $\uparrow$
- 9. Webrat is not compatible with Rails 3, but its replacement, called <u>Capybara</u>, has a nearly identical syntax. <u>↑</u>
- 10.If you installed Webrat as part of the exercises in Section 5.5, you can skip this section. ↑
- 11.Note the plural; this is *not* the User spec user\_spec.rb, which is a model test, not an integration test. 1
- 12.The name comes from the lambda calculus, a mathematical system for representing functions and their operations.  $\uparrow$
- 13. You can use Firebug or your browser's "view source" if you need to figure out the id. Or you can note that Rails uses the name of the resource and the name of the attribute separated with an underscore, yielding user name, user email, etc. ⊥