

Electric Utilities (US-Traditional Non-Restructured) Published

E: 2.21 S: 1 G: 3.6

Structural
2.25

Circumstantial
1

Overall
2.25

ALLETE Inc draft

Utilities: Electric Utilities: Electric Utilities

Bloomberg ID: 1010000 **ISIN:** US0105223007 **Analyst:** Dan Rourke **Last Updated:** 9/1/21 **Mcap (\$M):** 3,179 **Country of Risk:** US

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Structural Score		Circumstantial Score		Notes	KPIs			
Weight Pass Thru				Translated Value		Override Value	Raw Value	Thresholds
60 60		Environmental				Model Est.	3	0
100 60		E Climate & Energy						
30 18		Calvert Upstream Fossil Fuel Risk Management [view]		1.44				
25 15		Calvert Emissions Intensity [view]		1				
		This custom indicator measures an issuer's Scope 1 GHG emissions as determined by annual CO2/annual MW generation.		9/28/20		Miller		
25 15		Calvert Nuclear Power Plant Risk [view]		3				
20 12		E Environmental Opportunities Composite Score Primary 0 [view]		3.93				
20 20		Social						0
100 20		S Stakeholder Relations						
100 20		Calvert Infrastructure Development [view]		1				
20 20		Governance						0
50 10		Overall Governance Assessment						
100 10		Calvert Governance Score [view]		3				
30 6		Board Structure						
100 6		Corporate Governance Percentage of Women on the Board [view]		5			54.55	
20 4		G Corporate Resilience						
100 4		Calvert Corporate Resiliency and Preparedness [view]		3				

Utilities: Electric Utilities: Electric Utilities

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Structural Score

Circumstantial Score

Notes

KPIs

Archive

Increasingly adverse impact on enterprise value > Increasing threat to competitive advantage, growth, or cost of capital > Threat to Equity holders >	Backlogging > Debt holders >	Severe > Significant >	10	0.90	0.80	0.70	0.60	0.50	0.40	0.30	0.20	0.10	0.00
			9	0.91	0.82	0.73	0.64	0.55	0.46	0.37	0.28	0.19	0.10
			8	0.92	0.84	0.76	0.68	0.60	0.52	0.44	0.36	0.28	0.20
			7	0.93	0.86	0.79	0.72	0.65	0.58	0.51	0.44	0.37	0.30
			6	0.94	0.88	0.82	0.76	0.70	0.64	0.58	0.52	0.46	0.40
	Financially material >	5	0.95	0.90	0.85	0.80	0.75	0.70	0.65	0.60	0.55	0.50	
		4	0.96	0.92	0.88	0.84	0.80	0.76	0.72	0.68	0.64	0.60	
		3	0.97	0.94	0.91	0.88	0.85	0.82	0.79	0.76	0.73	0.70	
		2	0.98	0.96	0.94	0.92	0.90	0.88	0.86	0.84	0.82	0.80	
		1	0.99	0.98	0.97	0.96	0.95	0.94	0.93	0.92	0.91	0.90	
1 2 3 4 5 6 7 8 9 10													
Material Impact > Significant > Severe > Extreme													
Investors > Employees > Customers/Suppliers > Local Communities > Societal/global													
Increasingly adverse impact on stakeholders, society, or the environment > Increasing gravity, scope, or irremediable character of the impact >													

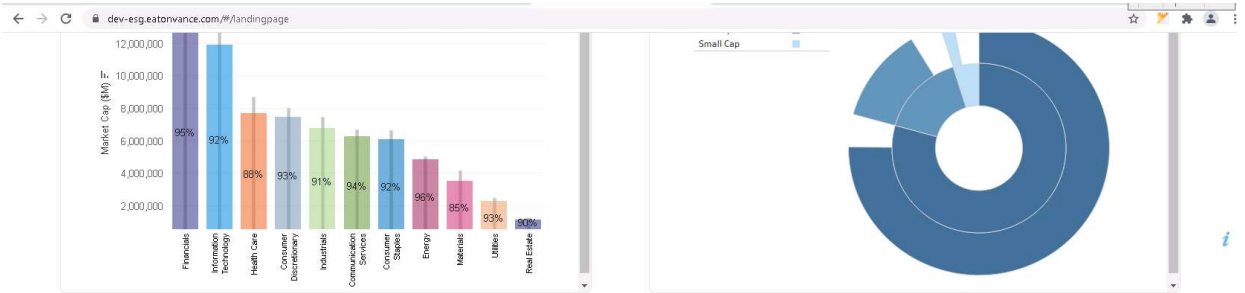
Automobile Manufacturers Published

Analyst: Cheryl Wilson Last Updated: 5/28/21 9:53 AM

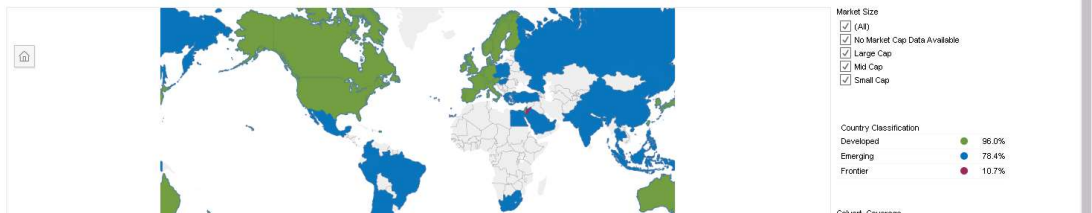
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Model Vendor Breakdown		Thresholds	
Calvert: 87.5% MSC: 12.5%		Model Id:	2.3
Weight	Pass Rate		
35 35	Environmental	0	
80 28	E Opportunities		
100 100	Calvert ZEV Sales and Strategy [bawet]		
20 7	E Climate & Energy		
100 7	Calvert Responsible ZEV Manufacturing [bawet]		
25 25	Social	0	
70 17.5	S Human Capital & Labor Management		
100 17.5	S Human Capital & Labor Management Composite Score Primary 1 [bawet]		
30 7.5	S Product Safety & Integrity		
100 7.5	S Product Safety & Integrity Composite Score Primary 0 [bawet]		
40 40	Governance	0	
60 24	Overall Governance Assessment		
100 24	Calvert Governance Score [bawet]		
17 6.8	G Corporate Ethics & Behavior		
100 6.8	G Corporate Ethics & Behavior Composite Score Primary 1 [bawet]		
15 6	G Corporate Governance - Diversity		
100 6	Corporate Governance Percentage of Women on the Board [awet]		
8 3.2	G Corporate Resiliency		
100 3.2	Calvert Corporate Resiliency and Preparedness [bawet]		

Issuer ↑	Rank	Quintile	E	S	G	ESG	Gre	Overall	GICS	Country	Map (\$M)
BAIC Motor Corp Ltd			0	0	0	0	1.00	0	Automobile...	CN	
Bayerische Motoren We...			0	0	0	0	0.88	0	Automobile...	DE	39
Brilliance China Autom...			0	0	0	0	0.93	0	Automobile...	CN	
BYD Co Ltd			0	0	0	0	1.00	0	Automobile...	CN	35
Daimler AG			0	0	0	0	0.85	0	Automobile...	DE	55
Dongfeng Motor Group C...			0	0	0	0	1.00	0	Automobile...	CN	
Ferrari NV			0	0	0	0	1.00	0	Automobile...	IT	
Ford Motor Co			0	0	0	0	0.92	0	Automobile...	US	27
Ford Otomotiv Sanayi AS			0	0	0	0	1.00	0	Automobile...	TR	3
Geely Automobile Holdi...	1		1.72	3.46	2.47	2.45	1.00	2.45	Automobile...	CN	
General Motors Co			0	0	0	0	0.90	0	Automobile...	US	38
Great Wall Motor Co Ltd			0	0	0	0	1.00	0	Automobile...	CN	15
Guangzhou Automobile ...			0	0	0	0	0.94	0	Automobile...	CN	13
Honda Motor Co Ltd			0	0	0	0	0.90	0	Automobile...	JP	49
Hyundai Motor Co			0	0	0	0	0.88	0	Automobile...	KR	32
Kia Corp			0	0	0	0	0.88	0	Automobile...	KR	12
Lordstown Motors Corp			0	0	0	0	1.00	0	Automobile...	US	
Mahindra & Mahindra Ltd			0	0	0	0	1.00	0	Automobile...	IN	9



Calvert ACWI IMI Coverage by Market Classification and Country



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Update

SHERPA Development

ESG Snapshot ESG KPI ESG Analytics CRS

Issuer KPIs

Export to CSV

Clear All Filters

Active Filter: Save

Issuer Name

Filter by Issuer Name

Apply

Model Name

Filter by Model Name

Apply

Comparison Group:

Issuer Universe Bucket

GICS Classification

Filter by KPI Name, Description, or Vendor Code

Filter by KPI Name, Description, or Vendor

Apply

Vendor

Show Active KPIs Only

On

4,398 results, displaying records 1 - 100

<< < page 1 of 44 > >>

As of Date	Issuer Name	Comparison Group	Vendor	KPI Name 1	Vendor KPI Name
07/01/2021	Apple Inc	Technology Hardware & Equipment	MSCI	AAALAC	AAALAC
07/01/2021	Apple Inc	Technology Hardware & Equipment	MSCI	ABORTFACIENTS_OWN_BY	ABORTFACIENTS_OWN_BY
07/01/2021	Apple Inc	Technology Hardware & Equipment	MSCI	ABORTFACIENTS_OWN_OF	ABORTFACIENTS_OWN_OF
07/01/2021	Apple Inc	Technology Hardware & Equipment	MSCI	ABORTFACIENTS_PROD	ABORTFACIENTS_PROD
07/01/2021	Apple Inc	Technology Hardware & Equipment	MSCI	ABORTFACIENTS_PROD_INTEND	ABORTFACIENTS_PROD_INTEN
07/01/2021	Apple Inc	Technology Hardware & Equipment	MSCI	ABORTION_ACUTE_CARE	ABORTION_ACUTE_CARE
07/01/2021	Apple Inc	Technology Hardware & Equipment	MSCI	ABORTION_OWNBY	ABORTION_OWNBY
07/01/2021	Apple Inc	Technology Hardware & Equipment	MSCI	ABORTION_OWNOF	ABORTION_OWNOF
07/01/2021	Apple Inc	Technology Hardware & Equipment	MSCI	ABORTION_PROVIDER	ABORTION_PROVIDER
07/01/2021	Apple Inc	Technology Hardware & Equipment	MSCI	ABORTION_PROVIDER_PROFILE	ABORTION_PROVIDER_PROFIL
07/01/2021	Apple Inc	Technology Hardware & Equipment	MSCI	ABORT_MAX_REV	ABORT_MAX_REV
07/01/2021	Apple Inc	Technology Hardware & Equipment	MSCI	ABORT_MAX_REV_PCT	ABORT_MAX_REV_PCT
07/01/2021	Apple Inc	Technology Hardware & Equipment	MSCI	ABORT_PROFILE	ABORT_PROFILE
07/01/2021	Apple Inc	Technology Hardware & Equipment	MSCI	ABORT_REV_SEST	ABORT_REV_SEST
07/01/2021	Apple Inc	Technology Hardware & Equipment	MSCI	ABORT_TIE	ABORT_TIE
07/02/2021	Apple Inc	Technology Hardware & Equipment	MSCI	ACCESS_TO_COMM_HIGH_RISK_BUS_PCT	ACCESS_TO_COMM_HIGH_RIS

Choose Shell Values On dev-esg.eatonvance.com/#team/use-of-proceeds

SHERPA Development

ESG Snapshot ESG KPI ESG Analytics CRS

Use of Proceeds: Proceeds

Funds Proceeds

Issuer Name

Filter by Issuer Name

Apply

CUSIP

Filter by CUSIP

Apply

ISIN

Filter by ISIN

Apply

Security Description

Filter by Security Description

Apply

Category Type

Green Bond

Social Bond

Sustainability Bond

Active Filters:

Effective Date:

2021-09-08

4,398 results, displaying records 1 - 100

<< < page 1 of 44 > >>

Issuer	Type	CUSIP	ISIN	Aladdin ...	Proceeds Level	Category
AES Corp/The	Green Bond	00130HCF0	US00130HCF01	00130HCF0	Security	AES Corp/The Green Bond 2020-12-05
Aflac Inc	Sustainability Bond	001055BK7	US001055BK72	001055BK7	Security	Aflac Inc Sustainability Bond 2021-09-03
African Development Bank	Green Bond				Issuer	African Development Bank Green Bond 2019-06-30
Alexandria Real Estate Equities Inc	Green Bond	015271AM1	US015271AM12	015271AM1	Security	Alexandria Real Estate Equities Inc Green Bond 201...
Alexandria Real Estate Equities Inc	Green Bond	015271AM9	US015271AM93	015271AM9	Security	Alexandria Real Estate Equities Inc Green Bond 202...
Alphabet Inc	Sustainability Bond	02079KAD9	US02079KAD90	02079KAD9	Security	Alphabet Inc Sustainability Bond 2020-09-03
Andrew W Mellon Foundation/The	Social Bond	03444RAB4	US03444RAB42	03444RAB4	Security	Andrew W Mellon Foundation/The Social Bond 20...
Apple Inc	Green Bond	03783BU3	US03783BU32	03783BU3	Security	Apple Inc Green Bond 2017-12-31
Apple Inc	Green Bond	03783CX6	US03783CX61	03783CX6	Security	Apple Inc Green Bond 2017-12-31
Apple Inc	Green Bond	03783D56	US03783D569	03783D56	Security	Apple Inc Green Bond 2019-11-06
Aptiv PLC	Green Bond	01835VAH9	US01835VAH96	01835VAH9	Security	Aptiv PLC Green Bond 2019-03-14
Asian Development Bank	Green Bond				Issuer	Asian Development Bank Green Bond 2019-12-31
Australia & New Zealand Banking Group Ltd	Green Bond	0K306703	AU3067030100	0K306703	Security	Australia & New Zealand Banking Group Ltd Green...
Avangrid Inc	Green Bond	05351WAA1	US05351WAA18	05351WAA1	Security	Avangrid Inc Green Bond 2018-03-31
Avangrid Inc	Green Bond	05351WAB9	US05351WAB90	05351WAB9	Security	Avangrid Inc Green Bond 2018-03-31
Avangrid Inc	Green Bond	05351WAC7	US05351WAC73	05351WAC7	Security	Avangrid 2020
Banco BTG Pactual SA/Cayman Islands	Green Bond	05971AA66	US05971AA667	05971AA66	Security	Banco BTG Pactual SA/Cayman Islands Green Bond...