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Installing OpenStack on Ubuntu 12.04 LTS in for StackGeek

#### stackgeek.manifest

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stackgeek.md

Markdown

So you want an OpenStack install? You've come to the right place - I write about OpenStack because it's starting to become a RED HOT technology and I love helping others learn about it. You can help me understand this market better by <u>filling out this short survey on Wufoo</u> (http://stackgeek.wufoo.com/forms/a-cloud-survey/). You know you love filling out surveys! :)

Now my begging is out of the way, let's go setup OpenStack!

#### Requirements

StackGeek provides these scripts (https://github.com/StackGeek/openstackgeek) and this guide which will give you a working installation of OpenStack Essex in about 10 minutes. Before you start your OpenStack setup, please read the following requirements carefully:

- 1. You need a box with at least 8GB of RAM, 4 processing cores, (2) hard drives, and (1-2) ethernet cards.
- 2. You need a clean <u>install of Ubuntu 12.04.1 LTS (http://www.ubuntu.com/download/server)</u> 64-bit server on your box. This guide will NOT work with Ubuntu 12.10.
- 3. A good dubstep track (https://soundcloud.com/skrillex/avicii-levels-skrillex-remix) (this is optional).

Note: Only the primary ethernet card needs to be connected to the network. If you only have one ethernet card, you can hack the scripts to use the primary interface for your private network.

### Video Guide

The video guide for this tutorial is on Vimeo (http://vimeo.com/42010112).

#### **Forum Discussion**

There is now a <u>forum discussion area on Google Groups (https://groups.google.com/forum/#!category-topic/stackgeek/openstack/zVVS4DgiJnl)</u> for posting technical questions regarding the guide.

#### **Download the Setup Scripts**

Login to your box and install git with apt-get. We'll become root and do an update first.

sudo su
apt-get update
apt-get install git

Now checkout the StackGeek OpenStack setup scripts from Github:

git clone git://github.com/StackGeek/openstackgeek.git

### Install the Base Scripts

Be sure to take a look at the scripts before you run them. Keep in mind the setup scripts will periodically prompt you for input, either for confirming installation of a package, or asking you for information for configuration.

Start the installation by running the first script:

```
./openstack_base_1.sh
```

When the script finishes you'll see instructions for manually configuring your network. You can edit the <code>interfaces</code> file by doing a:

```
vim /etc/network/interfaces
```

Copy and paste the network code provided by the script into the file and then edit:

```
auto eth0
iface eth0 inet static
address 10.0.1.20
network 10.0.1.0
netmask 255.255.255.0
broadcast 10.0.1.255
gateway 10.0.1.1
dns-nameservers 8.8.8.8
```

Change the settings for your network configuration and then restart networking and run the next script:

```
/etc/init.d/networking restart
./openstack_base_2.sh
```

After the second script finishes, you'll need to set up a logical volume for Nova to use for creating snapshots and volumes. Nova is OpenStack's compute controller process.

Here's the output from the format and volume creation process:

```
root@precise:/home/kord/openstackgeek# fdisk /dev/sdb
Device contains neither a valid DOS partition table, nor Sun, SGI or OSF disklabel
Building a new DOS disklabel with disk identifier 0xb39fe7af.
Changes will remain in memory only, until you decide to write them.
After that, of course, the previous content won't be recoverable.
Warning: invalid flag 0x0000 of partition table 4 will be corrected by w(rite)
Command (m for help): n
Partition type:
   p primary (0 primary, 0 extended, 4 free)
   e extended
Select (default p): p
Partition number (1-4, default 1): 1
First sector (2048-62914559, default 2048):
Using default value 2048
Last sector, +sectors or +size{K,M,G} (2048-62914559, default 62914559):
Using default value 62914559
Command (m for help): w
The partition table has been altered!
Calling ioctl() to re-read partition table.
Syncing disks.
```

```
root@precise:/home/kord/openstackgeek# pvcreate -ff /dev/sdb1
Physical volume "/dev/sdb1" successfully created
root@precise:/home/kord/openstackgeek# vgcreate nova-volumes /dev/sdb1
Volume group "nova-volumes" successfully created
root@precise:/home/kord/openstackgeek#
```

Note: Your device names may vary.

# Installing MySql

The OpenStack components use MySQL for storing state information. Start the install script for MySQL by entering the following:

```
./openstack_mysql.sh
```

You'll be prompted for a password to be used for each of the components to talk to MySQL:

```
Enter a password to be used for the OpenStack services to talk to MySQL (users nova, glance, keystone): f00bar
```

During the installation process you will be prompted for a root password for MySQL. In our install example we use the same password, 'f00bar'. At the end of the MySQL install you'll be prompted for your root password again.

After MySQL is running, you should be able to login with any of the OpenStack users and/or the root admin account by doing the following:

```
mysql -u root -pf00bar
mysql -u nova -pf00bar nova
mysql -u keystone -pf00bar keystone
mysql -u glance -pf00bar glance
```

## **Installing Keystone**

Keystone is OpenStack's identity manager. Start the install of Keystone by doing:

```
./openstack_keystone.sh
```

You'll be prompted for a token, the password you entered for OpenStack's services, and your email address. The email address is used to populate the user's information in the database.

```
Enter a token for the OpenStack services to auth wth keystone: r4th3rb3t0k3n
Enter the password you used for the MySQL users (nova, glance, keystone): f00bar
Enter the email address for service accounts (nova, glance, keystone): user@foobar.com
```

You should be able to query Keystone at this point. You'll need to source the stacker file before you talk to Keystone:

```
. ./stackrc
keystone user-list
```

Keystone should return a list of users:

#### **Installing Glance**

Glance is OpenStack's image manager. Start the install of Glance by doing:

```
./openstack_glance.sh
```

Note: You can safely ignore the SADeprecationWarning warning thrown by Glance when it starts.

The script will download an Ubuntu 12.04 LTS cloud image from StackGeek's S3 bucket. Go grab some coffee while it's downloading. Once it's done, you should be able to get a list of images:

```
glance index
```

Here's the expected output:

ID	Name	Disk Format	Container Format	Size
71b8b5d5-a972-48b3-b940-98a74b85ed6	a Ubuntu 12.04 LTS	qcow2	ovf	226426880

We'll cover adding images via Glance in another guide soon.

## **Installing Nova**

We're almost done installing! The last component is the most important one as well. Nova is OpenStack's compute and network manager. It's responsible for starting instances, creating snapshots and volumes, and managing the network. Start the Nova install by doing:

```
./openstack_nova.sh
```

#### **ABit on Networking First**

You'll immediately be prompted for a few items, including your existing network interface's IP address, the fixed network address, and the floating pool addresses:

Note: The script isn't very sophisticated and doesn't use defaults, so be sure you type in things carefully! You can rerun the script if you mess up. There's a nice subnet calculator <u>here if you need help with network masks (http://www.subnet-calculator.com/)</u>. For reference, the doesn't above is called the 'mask bits' in the calculator.

The fixed network is a set of IP addresses which will be local to the compute nodes. Think of these addresses as being held and routed internally inside any of the compute node instances. If you decide to use a larger network, you could use something like 10.0.4.0/24 and a starting address of 10.0.4.1.

The floating network is a pool of addresses which can be assigned to the instances you are running. For example, you could start a web server and map an external IP to it for serving a site on the Internet. In the example above we use a private network because we're doing this at the house, but if your routing equipment/network allows it you could assign externally routed IPs to OpenStack instances.

## **Finish Installing Nova**

Nova should finish installing after you enter all the network information. When it's done, you should be able to get a list of images from Glance via Nova:

```
nova image-list
```

And get the expected output we saw earlier from Glance:

ID   Name   Status   Server   +	root@precise:/home/kord/openstackgeek# nova image-list				
71b8b5d5-a972-48b3-b940-98a74b85ed6a   Ubuntu 12.04 LTS   ACTIVE	İ	ID	Name	Status	Server
	71b8b5	d5-a972-48b3-b940-98a74b85ed	16a   Ubuntu 12.04 LTS	ACTIVE	i i

## **Installing Horizon**

Horizon is the UI and dashboard controller for OpenStack. Install it by doing:

```
./openstack_horizon.sh
```

When it's done installing, you'll be given a URL to access the dashboard. You'll be able to login with the user 'admin' and whatever you entered earlier for your password. If you've forgotten it, simply grep for it in your environment:

env |grep OS\_PASSWORD

## **Start Launching Instances**

That's it! You can now watch the introduction video guide (https://vimeo.com/41807514) which gives an overview of creating a new project, users, and instances.

Be sure to drop us a line if you have any questions or corrections for this guide!



**srapsware (/srapsware)** commented (/kordless/4042624/#comment-770136)

3 months ago (/kordless/4042624/#comment-770136)

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