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# 1 Analysis

#### 1.1 Problem Identification

# 1.1.1 Problem Description

Popular inventory management solutions are relatively expensive, and may be out of reach for individuals or small schools. Inventory systems have numerous benefits for businesses and individuals alike; a business may choose to track their supply levels where an individual may wish to catalogue their DVD collection.

My goal is to create a web-based application aimed at both businesses and individuals to manage inventory, with additional modern features such as automatic item re-ordering when stocks are running low.

Traditional inventory management solutions are typically single-user at best, whereas I intend to create a multi-user, collaborative environment.

In my view, an inventory system should be:

- Easy for end users to use.
- Cross platform
- · Performant interface
- Efficient in terms of adding data
- Allow for easy cataloguing of inventory
- Allow for item scanning using QR codes / barcodes
- Be able to source data from external sources
- Support both consumable and non-consumable goods.

## 1.1.2 Stakeholders

 $Stakeholder\ requirements\ are\ further\ discussed\ for\ each\ stakeholder\ in\ the\ \underline{Stakeholder\ Requirements}$  section.

| Stakeholder  | Description                | Requirements               | Capability                |
|--------------|----------------------------|----------------------------|---------------------------|
| Claire Foley | Senior Leadership Team     | Ability to manage library  | Well-versed in computer   |
|              | at The Village Prep        | books. Admin and super-    | use, at least when it     |
|              | School                     | vision of other users car- | comes to intuitive and    |
|              |                            | rying out librarian tasks  | well designed interfaces. |
|              |                            |                            | Would struggle with a     |
|              |                            |                            | non-intuitive interface   |
|              |                            |                            | design.                   |
| Ella         | "Head Librarian" (Pupil)   | Ability to check in and    | Beginner user of technol- |
|              | at the Village Prep School | out library books. User    | ogy, proficient in mobile |
|              |                            | of the system; requires    | applications on phones    |
|              |                            | interface that is appro-   | and tablets only. Rarely  |
|              |                            | priate for her age.        | uses a laptop or desktop  |
|              |                            |                            | computer.                 |
| Generic Gear | Photography gear for       | Ability to manage busi-    | Proficient with comput-   |
| Rental Shop  | hire business              | ness inventory in a fast   | ers.                      |
|              |                            | and efficient manner.      |                           |

# 1.1.3 Why is it suitable to a computational solution?

# 1.2 Investigation

# 1.2.1 Preparation for interview

# **Question Set**

- What would you consider your skill level to be regarding technology?
- Do you currently have a way to manage inventory?
- If so, what is your current solution?
- What aspects of this solution do you like?
- What aspects of this solution do you dislike?
- What features would you require in a custom solution?
- What features would **enhance** your experience?

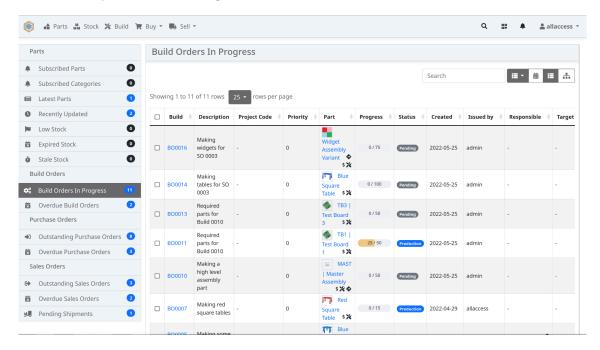
#### 1.2.2 Interviews

# 1.2.3 Summary of interviews

#### 1.3 Research

## 1.3.1 Existing similar solutions

InvenTree https://inventree.org/



#### Overview

InvenTree is an **open-source** inventory management system, providing *low level stock control and part tracking*. It uses a Python/Django database backend and provides both a **web-based interface** as well as a REST API for interacting with other services. InvenTree also has a powerful plugin system for custom applications and other extensions.

#### Parts applicable to my solution

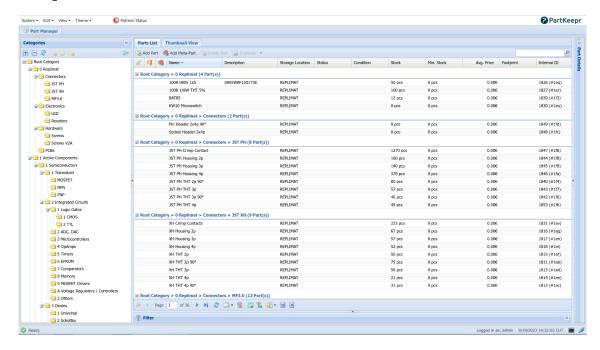
- Web-based application The application will be web-based.
- Modern, Relatively simple user interface InvenTree offers a relatively simple and intuitive user interface.

# Parts <u>not</u> applicable to my solution

• Stock control and part tracking specific features

I am looking to implement a system that is capable of being far more generalized than just part tracking, although the system will have features for library book tracking.

#### PartKeepr https://partkeepr.org/



#### **Overview**

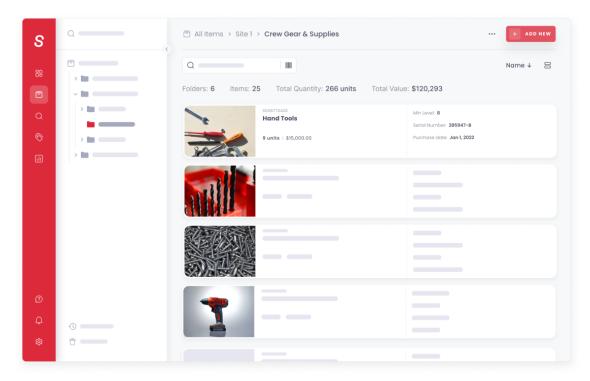
PartKeepr is an open-source inventory management system with a focus on electronic components. It is designed around four main principles:

- Fast Part Searching
- · Ability to add complete part database
- · Keeping track of stock
- Ease of use

## Parts applicable to my solution

Like PartKeepr, I hope to implement a web-based interface. However, I am using a different approach as my solution will not be tailored specifically to electronic components.

**Sortly** https://www.sortly.com/solutions/inventory-management-software/



#### Overview

Sortly is a proprietary cloud-based inventory management system with a focus on small businesses and inviduals.

It has two plans available, an always free plan with limited functionality and a paid plan will a more complete feature-set.

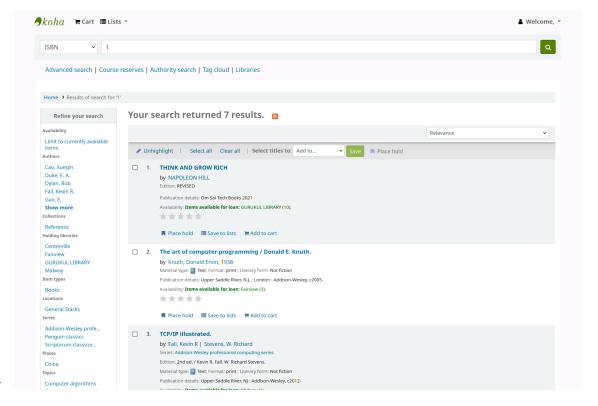
## Parts applicable to my solution

I hope to implement the following features from Sortly:

- Web based interface
  - Allows for easy access.
- · Barcode support
  - Allows end users to print off QR codes to stick to items
  - Which can be scanned in-app to easily perform actions on the item.
- Real-time reporting insights
  - Allows for added insight into usage patterns for particular units.

#### Koha

https://koha-community.org/



Overview

Parts applicable to my solution

- 1.3.2 Features to be incorporated into solution
- 1.3.3 Limitations of the solution
- 1.3.4 Feedback from stakeholders
- 1.4 Requirements
- 1.4.1 Stakeholder requirements

# 1.4.2 Software and hardware requirements

# **System Requirements**

| Justification   |  |
|---|--|
| For desktop or laptop computer users, a suitable                        |  |
| input device is required in order to interact with                      |  |
| the software.   |  |
| A pointing device (a mouse) is necessary in or-                         |  |
| der to interact with the user interface, to per-                        |  |
| form actions such as clicking buttons, icons, and                       |  |
| opening menus.  |  |
| A keyboard will be used to manually input data                          |  |
| into the system.  |  |
| For tablet users, it would be impractical to ex-                        |  |
| pect the user to have access to a keyboard and                          |  |
| or pointing device. Therefore, we must design                           |  |
| the system to accept inputs from a touchscreen.                         |  |
| This will be easier to use and more intuitive for                       |  |
| tablet users.   |  |
| The touchscreen will be used to input data into                         |  |
| the system and to interact with the user inter-                         |  |
| face.   |  |
| A modern processor with sufficient resources to                         |  |
| run an up-to-date web browser such as Chrome,                           |  |
| Edge or Firefox is required in order to access the web-based interface. |  |
| Sufficient RAM is required to run the web                               |  |
| browser, which can be a memory intensive task.                          |  |
| To display the user interface.  |  |
| A Network Interface Card, or NIC, is required for                       |  |
| the computer to be connected to a network, such                         |  |
| as the Internet. This is required as the web inter-                     |  |
| face will be hosted on a domain and server that                         |  |
| is external to the user, that is to say, not on their                   |  |
| local network.  |  |
| A Wireless Network Adapter is an optional re-                           |  |
| quirement, it will allow the user to connect to a                       |  |
| wireless network in order to access the network                         |  |
| or Internet so that they can access the external                        |  |
| user interface.   |  |
| A Camera is an optional requirement; devices                            |  |
| with cameras will be able to scan barcodes or QR                        |  |
| codes corresponding to inventory items and eas-                         |  |
|   |  |
|   |  |

# **Software Requirements**

Talk about why I don't need much software since dependencies hosted on the server.

| Software                                      | Justification                                   |  |
|---|---|--|
| Operating System                              | An operating system is required in order to run |  |
| (Windows, MacOS, Linux, ChromeOS, iOS,        | the web browser necessary to access the inter-  |  |
| iPadOS, Android)                              | face.   |  |
| A web browser                                 | A web browser is necessary to access the inter- |  |
| (eg. Chrome, Firefox, Microsoft Edge, Safari) | face as it will be primarily a web application. |  |

#### 1.4.3 Success requirements

The overall objectives for the system.

To measure the overall effectiveness of the system, targets must be set before writing the program. These targets will help in the evaluation stage to determine weather our objectives have been met. These objectives will be **SMART**, i.e:

#### Specific

What objective needs to be accomplished?

#### Measurable

How can we quantify this objective?

How will the success of this objective be measured? (quantitatively or qualitatively)

#### Achievable

Is this objective achievable and realistic? If so, how to you plan to achieve them?

#### Relevant

How does this objective benefit the end-users of this application as a whole? Why has this goal been set?

#### Timely

Can this objective be completed within an appropriate time frame?

At what stage in the software development lifecycle will you start implementing this goal? In which order will any sub-objectives be completed?

## The Project's SMART Objectives

# 1. To produce a solution for cataloguing a school library and recording users and books borrowed

At the end of the project, I will evaluate against my success criteria and determine weather this objective has been met. On the software side, I will be using React, Expo and PostgreSQL. This objective will be the main objective for this project. This objective must be completed by March 2024.

2. To produce a solution including a database that can store details of books, borrowers, loans and returns

#### 3. To produce an intuitive and easy to use solution

I will evaluate my success on this objective by having a new user without any prior training or advice use the system and try to carry out a number of tasks without any assistance. If the user is able to successfully complete the tasks I will consider the system to be intuitive and easy to use and therefore this objective satisfied. To achieve this I will design my system to have a consistent layout based on **Material Design 2**, (https://m2.material.io/) the design language used by Google products and many apps running on the Android operating system. I will also use language that is a) appropriate for the situation the product will be deployed in (with young children) and b) easy to understand (so that children can interact with the system) I will also use meaningful error messages so that the user has a clear understanding of the problem that has occurred. This objective will benefit the end user as a intuitive and easy to use solution is critical to the usefullness of the project. If the end product is not easy to use, it is less likey to be used and accepted by my stakeholders. This objective will be worked on during the development process, and so will be completed by the time development concludes. I will mock-up a version of the user interface in the design stage and will continuously iterate on the user interface during development.

- 4. To produce a solution that features a fully searchable catalogue
- 5. To produce a solution that features reporting for overdue and/or lost books
- 6. To produce a solution that includes a curated "suggested reading list" for each borrower
- 7. To produce a solution containing a user interface that can be accessed via a mobile device

# 2 Design

- 2.1 User Interface Design
- 2.1.1 Usability Features
- 2.1.2 Feedback from stakeholder
- 2.2 Modular breakdown
- 2.3 Algorithms
- 2.4 Data Dictionary
- 2.5 Inputs and outputs
- 2.6 Validation
- 2.7 Testing
- 2.7.1 Methods
- 2.7.2 Test Plan

# 3 Implementation

#### 3.1 First Iteration — Initial Backend and Database

#### 3.1.1 Introduction

In this sprint I will work on the backend service. This service will provide an interface for the frontend to talk to the database via an API (Application Programming Interface). I am writing the backend in Go, which is a performant, statically typed high level language designed by Google. Go is frequently used for backend development thanks to it's excellent performance and built in memory safety. I am also going to use <u>GraphQL</u> as the query language used by the frontend to interact with the backend.

GraphQL is an open-source query and manipulation language designed for use in APIs. The backend will serve as an API which will interface with my database. I choose to use GraphQL as it is better suited for larger, more complex data sources, and supports querying for multiple different types of data at once, unlike REST. It is also something I was interested in learning more about as I have not designed a system using it before.

James: Should this intro be in the design area instead? TODO: explain what a graphql mutation is (it's a function)

#### 3.1.2 User account creation

The first feature I decided to work on was user account creation. This would involve asking the user for an email address, name and password, before validating it and inserting it into the database. In addition, at a later stage, validation must be performed in order to ensure that:

- The user email is not already in use
- The generated user ID is unique and not already in use

For this early stage of development, I decided to use an SQLite database to make things easier. I hope that I can easily switch this to PostgreSQL (as specified in my design doc) later on in the development process.

I have created a GraphQL mutation called createUser. When it is called, the GraphQL library calls the createUser function, passing any input data from the query.

The database connection is available at "r.db".

My first version of this function was as follows:

```
// CreateUser is the resolver for the createUser field.
func (r *mutationResolver) CreateUser(ctx context.Context, input model.NewUser) (*model.User, error) {
    // Create the user struct
    user := structs.User{FirstName: input.FirstName, LastName: input.LastName, Email: input.Email}

    // Generate a user ID
    user.ID = uuid.New()

    // Create the database entry
    r.db.Create(&user)

    // Return the created user data, converting it to a GraphQL model.
    return &model.User{
        ID: user.ID.String(),
        FirstName: user.FirstName,
        LastName: user.LastName,
        Email: user.LastName,
        Email: user.Email
    }, nil // return nil in the error field
```

The first thing I noticed after implementing this function was that it was tedious to convert back and forth between structs.User (the database object) and model.User (the GraphQL object). I decided to merge these into a single object. This was done with the following lines in my GraphQL library's configuration file:

```
models:

[..]

# Custom models
Checkout:
    model: github.com/jcxldn/fosscat/backend/structs.Checkout
Entity:
    model: github.com/jcxldn/fosscat/backend/structs.Entity
Item:
    model: github.com/jcxldn/fosscat/backend/structs.Item
User:
    model: github.com/jcxldn/fosscat/backend/structs.User
```

This instructs the GraphQL library to use the structs I defined for the database as if they were GraphQL models.

## **Unique ID generation**

I decided to use UUIDs (Universal Unique Identifiers) as IDs for all of the objects in my database. (eg. Users, Items) As seen above, I initially choose to simply call <code>uuid.New()</code> to generate a new random UUID. However, I would soon realise that it would be beneficial to perform **validation** in order to ensure that the UUIDs were actually unique, ie. that they were not being used by another object of the same type. For example, I wouldn't want two users to have the same User ID.

I decided to use a **for loop** to continuously generate UUIDs to be used as a potential User ID. I then perform a database lookup to ensure that the UUID is not already in use.

This can be done with the following code:

```
func (r *mutationResolver) CreateUser(ctx context.Context, input model.NewUser) (*structs.User, error) {
    [...]
    isFreeUuid := false
    for !isFreeUuid {
        // Generate a UUID for the user id.
        user.ID = uuid.New()
        // Check that the UUID has not been used already
        // If true, it will break out of this for loop and continue.
        isFreeUuid = util.IsUuidFree[structs.User](r.db, user.ID)
}
```

In order to achieve this and reduce code duplication across different functions, I created a "IsUuidFree" utility function. Here is the code:

```
func IsUuidFree[T any](db *gorm.DB, id uuid.UUID) bool {
   obj := new(T)
   err := db.Model(obj).Select("id").Where("id == ?", id.String()).First(&obj).Error
   if errors.Is(err, gorm.ErrRecordNotFound) {
        // Record not found, so user id is free
        return true
   } else {
        // Record was returned successfully, therefore the user exists
        return false
   }
}
```

JAMES: this initially was different but I changed it to make it simpler. Should I include the old version as well?

This function makes use of **generics**. As per the Go docs:

With generics, you can declare and use functions or types that are written to work with any of a set of types provided by calling code.

To simplify, generics mean that I can pass any struct (**T**) to the function. For example, if I call the function with:

```
util.IsUuidFree[structs.User](r.db, user.ID)
```

Then T is set to the type structs. User.

**GORM** (my database library) works by defining a struct to query for which corresponds to a table in the database (in this case the Users struct corresponds to the Users table). We can then perform SQL actions on this table, such as Select.

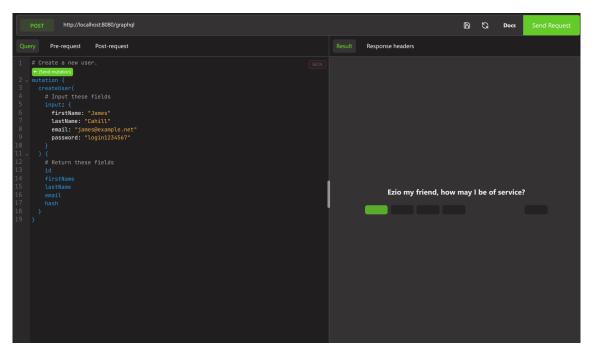
Therefore, the GORM db call from above:

```
db.Model(obj).Select("id").Where("id = ?", id.String()).First(&obj)
is the equivalent of:
    SELECT id FROM users WHERE id == ? LIMIT 1 VALUES ("value of id.String()")
```

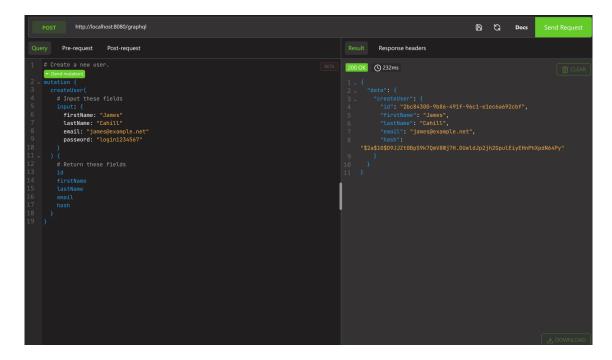
## Testing the user account creation flow

Now that I have implemented user account creation, I need to test it to verify that my solution works as expected. I have added a GraphQL query to list all users, which I will use in conjunction with the createUser mutation.

I am using a piece of software called **Altair**, which is an interactive way to make GraphQL queries. I start by creating my GraphQL query which includes the createUser mutation, making sure to set all required fields:



Running the query results in the following response:



Let's check the database for our new user to ensure it was added successfully:



We can see that the user is created successfully, added to the database, and the specified fields (line 12 onwards in the guery) are returned to the client.

#### 3.1.3 Problems encountered when moving to PostgreSQL

At this stage, with most of the core functionality implemented, I decided to switch back to PostgreSQL. However, when doing this I encountered two problems:

#### Problem 1 - Entity relation errors

When creating the database in PostgreSQL, I encountered the following error, displayed in the backend logs.

```
/backend/database.go:35 ERROR: relation "entities" does not exist (SQLSTATE 42P01)

[17.308ms] [rows:0] CREATE TABLE "checkouts" ("id" text,"created_at" timestamptz,"updated_at" timestamptz,"deleted_at" timestamptz,"take_date" timestamptz,"return_date" timestamptz,PRIMARY KEY ("id"),CONSTRAINT "fk_entities_checkouts" FOREIGN KEY ("id") REFERENCES "entities"("id"))
```

This error could be traced to the following line in my code, where the database is "migrated" by GORM, which means that it attempts to create the necessary tables and columns to match the structs I have defined.

```
// "Migrate" the schema
// This will create tables, keys, columns, etc.
// See https://gorm.io/docs/migration.html
// Note that we need to pass each struct in our schema.
db.AutoMigrate(&structs.Checkout{}, &structs.Entity{}, &structs.Item{}, &structs.User{})
```

Could do: For example struct A creates this table? show it off?

This error prevented me from progressing with the backend implementation, as the program would error out during table creation (should I remove this line?)

After some investigation, I found out that this error occurs when tables that have dependencies on each other are created at the same time (in the same <code>AutoMigrate</code> call). The fix was to create the dependent table first followed by the table that depended on it, the code for which can be seen below:

```
// "Migrate" the schema
// [..]
db.AutoMigrate(&structs.Checkout{})
// Item has a dependency on Entity, so do them in the correct order
// to avoid "relation does not exist" error during table creation.
db.AutoMigrate(&structs.Entity{})
db.AutoMigrate(&structs.Item{})
db.AutoMigrate(&structs.User{})
```

After making this change, I decided to validate and test it before moving on.

I decided to test this change by first deleting all the database tables and then starting the backend, which should create (or "migrate") all of the tables.

Firstly I will connect to the database and delete the tables. I have attached the console output and have annotated what I am doing to make it easier to understand.

```
// Run 'psql' to connect to the database
[james@linux cs-coursework]$ psql -h localhost -U fosscat -W
// Enter the password (it is not displayed)
Password:
psql (15.4, server 16.1 (Debian 16.1-1.pgdg120+1))
WARNING: psql major version 15, server major version 16.
        Some psql features might not work.
Type "help" for help.
// List all tables, we can see that they exist
fosscat=# \dt
        List of relations
Schema | Name | Type | Owner
public | checkouts | table | fosscat
public | entities | table | fosscat
public | items | table | fosscat
public | users | table | fosscat
(4 rows)
// Delete the schema containing all of the tables
fosscat=# DROP SCHEMA public CASCADE;
NOTICE: drop cascades to 4 other objects
DETAIL: drop cascades to table users
drop cascades to table checkouts
drop cascades to table entities
drop cascades to table items
DROP SCHEMA
// Re-create the schema
fosscat=# CREATE SCHEMA public;
CREATE SCHEMA
// Set default permissions on schema
fosscat=# GRANT ALL ON SCHEMA public TO public;
// List all tables, we can see that there aren't any
fosscat=# \dt
Did not find any relations.
// Ouit
fosscat-# \q
```

As can be seen above, the database now contains no tables. Next, let's start the backend, where GORM should recreate the database tables. Below is the startup log:

```
[james@linux cs-coursework]$ GIN_MODE=release ./start-backend.sh 2023/12/05 14:23:08 [database] connected. migrating...
```

```
2023/12/05 14:23:08 [database] migrated, done.
2023/12/05 14:23:08 [resolver] db not set, setting.
```

You can see that no errors were produced in the console, indicating that all of the necessary tables and columns were created successfully. To check this, let's connect to the database again and list the tables:

```
// Run 'psql' to connect to the database
[james@linux cs-coursework]$ psql -h localhost -U fosscat -W
// Enter the password (it is not displayed)
psql (15.4, server 16.1 (Debian 16.1-1.pgdg120+1))
WARNING: psql major version 15, server major version 16.
       Some psql features might not work.
Type "help" for help.
// List all tables, we can see that they exist
fosscat=# \dt
        List of relations
Schema | Name | Type | Owner
public | checkouts | table | fosscat
public | entities | table | fosscat
public | items | table | fosscat
public | users | table | fosscat
(4 rows)
// Quit
fosscat=# \q
```

We can see that the tables were created successfully.

#### Problem 2 - Operator does not exist

However, when attempting to create a new user in the database I encountered another error:

```
./backend/util/user.go:14 ERROR: operator does not exist: text == unknown (SQLSTATE 42883)

[0.369ms] [rows:0] SELECT "id" FROM "users" WHERE id == '8596a222-930e-42f0-841e-9d95993668a4' AND "users"."deleted_at" IS NULL ORDER BY "users"."id" LIMIT 1
```

This error states that it cannot compare id with the given UUID ('8596a222-930e-42f0-841e-9d95993668a4') because the operator == does not exist. This error points to my IsUuidFree function, which I talked about in the **User account creation** section of this iteration.

After some research, I found that the error occurs because the operator == does not exist in Post-greSQL. == is commonly used in programming languages to perform a deep comparison of two objects, and I assumed that the same would be true for PostgreSQL. Interestingly, the issue did not manifest itself until after the switch to PostgreSQL, meaning that SQLite handles == as I expected. The fix was simple; Change '==' to '=='.

This meant that the line

```
| err := db.Model(obj).Select("id").Where("id == ?", id.String()).First(&obj).Error
became
| err := db.Model(obj).Select("id").Where("id = ?", id.String()).First(&obj).Error
```

## Problem 3 - "... violates foreign key constraint"

When trying to create a new user, the following error message would appear:

```
/backend/graph/resolver/mutation.go:90 ERROR: insert or update on table "users" violates foreign key constraint "fk_checkouts_user" (SQLSTATE 23503)

[2.691ms] [rows:0] INSERT INTO "users" ("id", "created_at", "updated_at", "deleted_at", "first_name", "last_name", "email", "hash") VALUES [..]
```

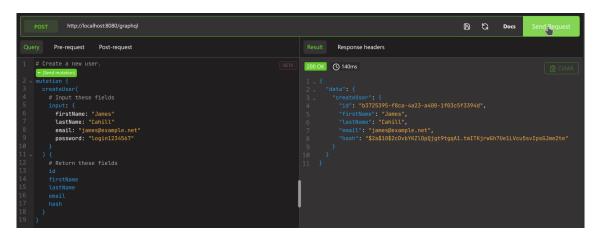
This error occurred when trying to create a user. Upon reading into it the error occurred because of how I defined my foreign keys for GORM. For example, I had the following struct definition for Checkout:

```
type Checkout struct {
   gorm.Model
   ID uuid.UUID
   User User 'gorm:"foreignKey:ID"'
   TakeDate time.Time
   ReturnDate time.Time
}
```

Upon reading the GORM documentation, I realised this should actually be:

```
// Checkout belongs to a User, User.ID (UserID) is the foreign key
type Checkout struct {
   gorm.Model
   ID uuid.UUID
   User User
   UserID uuid.UUID
   TakeDate time.Time
   ReturnDate time.Time
}
```

After applying this change, the program worked as expected. I tested everything by attempting to create a new user in Altair:



This query returned successfully and the user was created without any errors.

- 3.1.4 Adding foreign keys for lists
- 3.1.5 Issues with nested queries (queries using multiple tables)
- 3.1.6 Adding the remaining queries

CreateCheckout validation

3.1.7 Testing

**Test Plan** 

**Test Results** 

Errors encountered during testing

**Summary** 

Fixing error XYZ

#### 3.1.8 Evaluation

In this iteration, I have successfully written code that can create a database, create the necessary tables to store data, and exposes functions to create and store data in the database.

Using GraphQL, user accounts can be created, where a unused unique identifier is found and used, as well as the creation of a salted password hash to securely store the user's password. In addition, checkouts, entities and items can be created each with their unique identifiers. Where necessary, such as with an checkout, we can use relationships to tie the checkout to a specified user object residing in the database.

The next iteration will focus on adding security to the backend. For example, I will need to add authenticated routes, where users can only view the contents of the route if they are logged in, as it will contain sensitive data.

- 4 Testing
- 5 Evaluation