

Python Project Periphery:

All the small stuff they don't teach you

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Science and
Technology
Facilities Council

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- **Your code will be fine and will be useful.**

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 - Sadly, it will not give you domain expertise (yet).

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 - Using the library as a basis (dependency) for your work!
 - Contributing the feature back to the library.
- N.B.** Make sure to read their guidelines!

- Files
- Folders
- Commands
- Keywords

Before we start

Resources for this talk are available at:

<https://github.com/oerc0122/Python-Project-Periphery>

Before we start

- We need to make GitHub know it's us when we talk.
- Need to generate an ssh key.
- On linux/Gitbash run `ssh-keygen`
- You do not need to add a passphrase for this.
- On GitHub, go to your avatar (top-right)
- Settings → SSH and GPG keys → New SSH key
- Paste contents of `~/.ssh/id_rsa` into box.

The code

Introducing florp

```
import numpy as np

CBRT_UNITY_IM = np.sqrt(3)/2 * 1j

def florp(a, b, c):
    det = b**2 - (4*a*c)

    return ((-b + np.sqrt(det)) / (2*a),
            (-b - np.sqrt(det)) / (2*a))

def florp2(a, b, c, d):
    q = (3*a*c - b**2) / (9*a**2)
    r = (9*a*b*c - 27*a**2*d - 2*b**3) / (54*a**3)

    s = np.cbrt(r + np.sqrt(q**3 + r**2))
    t = np.cbrt(r - np.sqrt(q**3 + r**2))

    x1 = s + t - (b/3*a)
    x2 = -(s + t)/2 - (b/3*a) + CBRT_UNITY_IM * (s - t)
    x3 = -(s + t)/2 - (b/3*a) - CBRT_UNITY_IM * (s - t)
    return x1, x2, x3
```

Florpulate it

- Florp is a very sophisticated library.

$$\text{florp} = \frac{-b \pm \sqrt{b^2 - 4ac}}{2a}$$

$$\text{florp2} = \Re(\sqrt[3]{1})(s + t) + \Im(\sqrt[3]{1})(s - t) + p$$

where

$$s = \left[r + \sqrt{q^3 + (r^2)} \right]^{\frac{1}{3}}, t = \left[r - \sqrt{q^3 + (r^2)} \right]^{\frac{1}{3}}$$
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- Do you think this is a sensible name for this project?

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- Let's choose `polysolve.py` and rename functions accordingly.
- Next thing is to get it saved and tracked.

GitHub

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Adjust to taste

Other repositories do exist, such as GitLab, BitBucket, etc.

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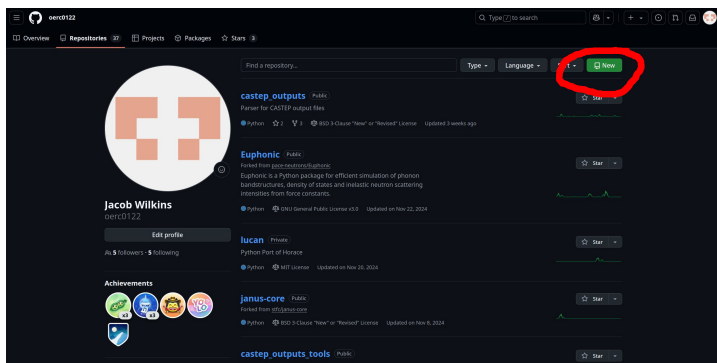
- This assumes you have some familiarity with git and GitHub.
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- Everyone set up?

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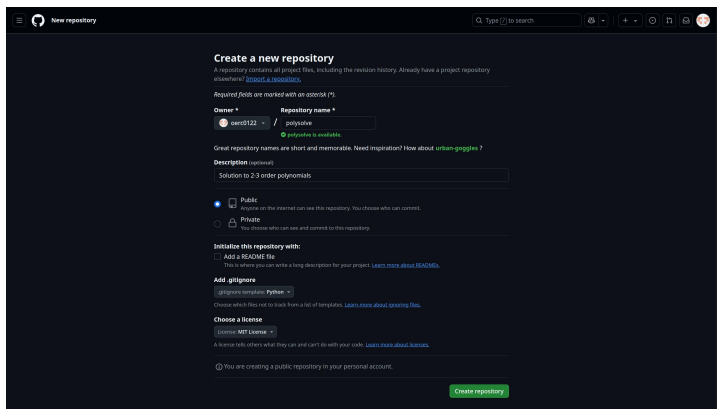
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The screenshot shows the GitHub 'Create a new repository' interface. At the top, there's a search bar and navigation icons. The main heading is 'Create a new repository', followed by a subtext explaining that a repository contains all project files. Below this, a note states 'Required fields are marked with an asterisk (*)'. The form includes fields for 'Owner' (selected as 'oerc0122') and 'Repository name' (filled with 'polysolve', with a green checkmark indicating it's available). A description field contains 'Solution to 2-3 order polynomials'. Under 'Visibility', 'Public' is selected. The 'Initialize this repository with:' section has 'Add a README file' checked. The 'Add .gitignore' section shows 'gitignore template: Python' selected. The 'Choose a license' section has 'License: MIT License' selected. At the bottom, a note says 'You are creating a public repository in your personal account.' and a green 'Create repository' button is visible.

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 oerc0122 / polysolve polysolve is available.

Great repository names are short and memorable. Need inspiration? How about [urban-goggles](#)?

Description (optional)

Solution to 2-3 order polynomials


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Anyone on the internet can see this repository. You choose who can commit.

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
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This is where you can write a long description for your project. [Learn more about READMEs.](#)

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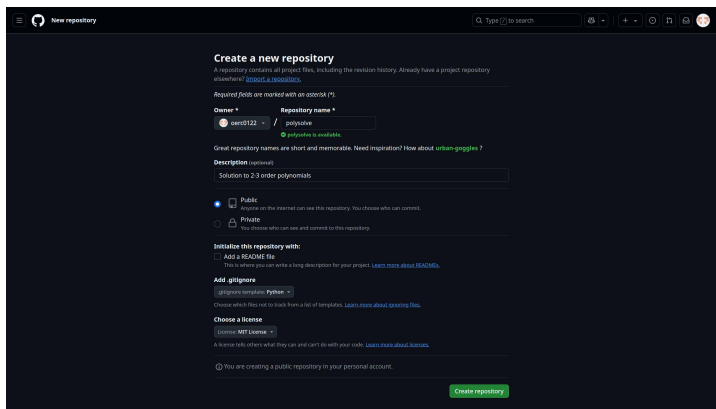
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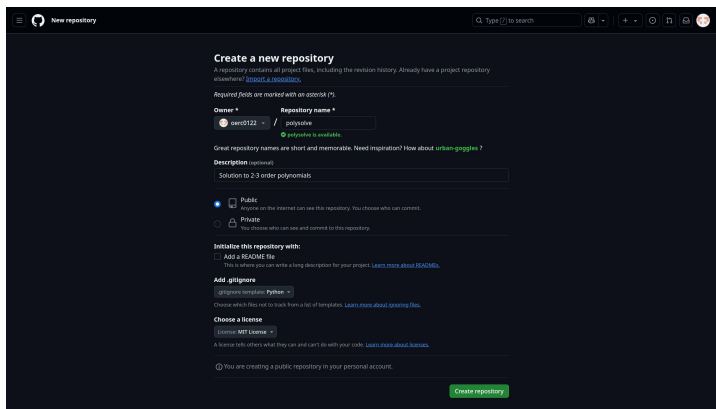
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
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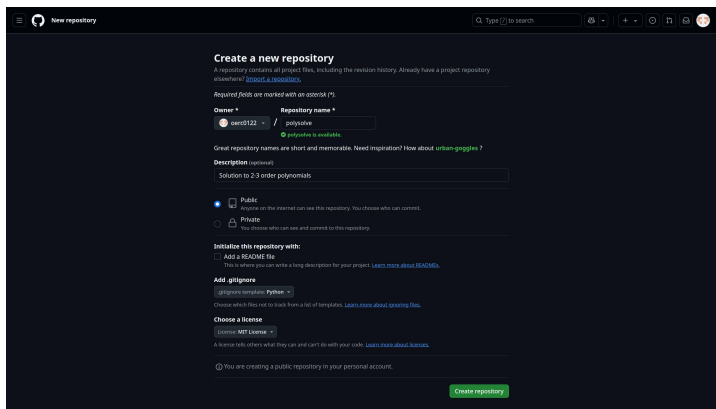
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- `git push --set-upstream origin`

- Double check on GitHub and your files should be on it.

Package

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Layout

This form of putting code in `<project>/...` is called flat-layout.

You can also put code in `src/<project>/...` this is called source-layout.

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Try it out!

```
#           foldername           filename
>>> from polysolve import polysolve
>>> polysolve.quadratic(1, 2, 3)
#           import.function
```

NOTE: This is only accessible from our project folder, not the system, it's not installed yet.

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Add some code to `__init__.py`

```
"""Module to compute quadratic/cubic roots."""  
__author__ = "Me"  
__version__ = "0.1"
```


Making a project

- Now that we have a package it's time to make this a project.

¹For more info on Python packaging take a look on the PyPA at:
<https://packaging.python.org/en/latest/tutorials/packaging-projects/>

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TOML (Tom's Own Markup Language) is a standardised format designed to replace the non-standardised `.ini` format configurations.

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- When you `pip install` this reads the `pyproject.toml`.

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TOML (Tom's Own Markup Language) is a standardised format designed to replace the non-standardised `.ini` format configurations.

¹For more info on Python packaging take a look on the PyPA at:
<https://packaging.python.org/en/latest/tutorials/packaging-projects/>

Making a project

- Now that we have a package it's time to make this a project.
- We need a `pyproject.toml`.
- `pyproject.toml` defines the metadata our project¹.
- When you `pip install` this reads the `pyproject.toml`.

TOML History

TOML (Tom's Own Markup Language) is a standardised format designed to replace the non-standardised `.ini` format configurations.

Ancient (modern) History

Older projects used to use something called `setup.py`, this is being deprecated except where your project needs e.g. Cython or compiled C++, and even then...

¹For more info on Python packaging take a look on the PyPA at:
<https://packaging.python.org/en/latest/tutorials/packaging-projects/>

The pyproject.toml

```
[build-system]
requires = ["setuptools >= 61.0.0"]
build-backend = "setuptools.build_meta"

[project]
name = "polysolve"
authors = [{name = "", email = ""}]
requires-python = ">= 3.8"
readme = "README.md"
description = ""
license = {text = "BSD-3-Clause"}

keywords = [...]
dependencies = [...]
classifiers = [...]
dynamic = ["version"]

[project.urls]
Homepage="https://github.com/XXX/polysolve"
Repository="https://github.com/XXX/polysolve.git"

[tool.setuptools.dynamic]
version = {attr = "polysolve.__version__"}
```

Let's look at these individually.

Note

Keywords are arranged into “block”s and are order independent within blocks. Blocks are order independent too.

```
[build-system]
requires = ["setuptools >= 61.0.0"]
build-backend = "setuptools.build_meta"
```

- These are the Python tools `pip` will use to build your project.

²<https://packaging.python.org/en/latest/tutorials/packaging-projects/>

```
[build-system]
requires = ["setuptools >= 61.0.0"]
build-backend = "setuptools.build_meta"
```

- These are the Python tools `pip` will use to build your project.
- You may choose something else (info on PyPA²), but we'll just stick with `setuptools`.

²<https://packaging.python.org/en/latest/tutorials/packaging-projects/>


```
[project]
name = "polysolve"
authors = [{name = "", email = ""}]
requires-python = ">= 3.8"
readme = "README.md"
description = ""
license = {text = "BSD-3-Clause"}

keywords = [...]
dependencies = [...]
classifiers = [...]
```

- These define the properties which describe your project:
- **name** – The project's installed name.

Note

* PyPI/repository only.

```
[project]
name = "polysolve"
authors = [{name = "", email = ""}]
requires-python = ">= 3.8"
readme = "README.md"
description = ""
license = {text = "BSD-3-Clause"}

keywords = [...]
dependencies = [...]
classifiers = [...]
```

- These define the properties which describe your project:
- **authors** – The project's authors.*

Note

* PyPI/repository only.

```
[project]
name = "polysolve"
authors = [{name = "", email = ""}]
requires-python = ">= 3.8"
readme = "README.md"
description = ""
license = {text = "BSD-3-Clause"}

keywords = [...]
dependencies = [...]
classifiers = [...]
```

- These define the properties which describe your project:
- **requires-python** – The minimum version of python needed to run the project.

Note

* PyPI/repository only.

```
[project]
name = "polysolve"
authors = [{name = "", email = ""}]
requires-python = ">= 3.8"
readme = "README.md"
description = ""
license = {text = "BSD-3-Clause"}

keywords = [...]
dependencies = [...]
classifiers = [...]
```

- These define the properties which describe your project:
- **readme** – The readme file/content.*

Note

* PyPI/repository only.

```
[project]
name = "polysolve"
authors = [{name = "", email = ""}]
requires-python = ">= 3.8"
readme = "README.md"
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keywords = [...]
dependencies = [...]
classifiers = [...]
```

- These define the properties which describe your project:
- **description** – A brief summary of the project.*

Note

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```
[project]
name = "polysolve"
authors = [{name = "", email = ""}]
requires-python = ">= 3.8"
readme = "README.md"
description = ""
license = {text = "BSD-3-Clause"}

keywords = [...]
dependencies = [...]
classifiers = [...]
```

- These define the properties which describe your project:
- **license** – Project license.*

Note

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```
[project]
name = "polysolve"
authors = [{name = "", email = ""}]
requires-python = ">= 3.8"
readme = "README.md"
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license = {text = "BSD-3-Clause"}

keywords = [...]
dependencies = [...]
classifiers = [...]
```

- These define the properties which describe your project:
- **keywords** – Searchable keywords describing project.*

Note

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```
[project]
name = "polysolve"
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requires-python = ">= 3.8"
readme = "README.md"
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keywords = [...]
dependencies = [...]
classifiers = [...]
```

- These define the properties which describe your project:
- **classifiers** – Set of keyword identifiers (see PyPA).*

Note

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```
[project]
name = "polysolve"
authors = [{name = "", email = ""}]
requires-python = ">= 3.8"
readme = "README.md"
description = ""
license = {text = "BSD-3-Clause"}

keywords = [...]
dependencies = [...]
classifiers = [...]
```

- These define the properties which describe your project:
- **dependencies** – List of project dependencies.

Note

* PyPI/repository only.

```
[project.urls]
Homepage="https://github.com/XXX/polysolve"
Repository="https://github.com/XXX/polysolve.git"
```

- PyPI will add these links in a sidebar if you upload your project.

Dynamic

```
[project]  
dynamic = ["version"]
```

```
[tool.setuptools.dynamic]  
version = {attr = "polysolve.__version__"}
```

- You may have spotted **dynamic** at the end of the **[project]** block.

Dynamic

```
[project]  
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[tool.setuptools.dynamic]  
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- You may have spotted **dynamic** at the end of the **[project]** block.
- **dynamic** is a special keyword which tells **pip** the variable will come from somewhere else.

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[project]  
dynamic = ["version"]
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[tool.setuptools.dynamic]  
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- **dynamic** is a special keyword which tells **pip** the variable will come from somewhere else.
- We define our **version** as coming from our package.

Dynamic

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[project]
dynamic = ["version"]
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[tool.setuptools.dynamic]
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- You may have spotted **dynamic** at the end of the **[project]** block.
- **dynamic** is a special keyword which tells **pip** the variable will come from somewhere else.
- We define our **version** as coming from our package.

Extra dynamicism

We can define several other properties as **dynamic** see PyPA for more info.

Connect the dots

- Copy `pyproject.toml` to your project root directory.

Connect the dots

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- We can fill in the gaps in our `pyproject.toml`

Try it out!

```
pip install .  
python  
>>> from polysolve import polysolve  
>>> polysolve.quadratic(3, 1, 2)
```


Connect the dots

- Copy `pyproject.toml` to your project root directory.
- We can fill in the gaps in our `pyproject.toml`
- **Note:** you need to have `dependencies = ["numpy"]`

Try it out!

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pip install .  
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>>> from polysolve import polysolve  
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Connect the dots

- Copy `pyproject.toml` to your project root directory.
- We can fill in the gaps in our `pyproject.toml`
- **Note:** you need to have `dependencies = ["numpy"]`
- Then we can see some magic happen.

Try it out!

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pip install .  
python  
>>> from polysolve import polysolve  
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Connect the dots

- Copy `pyproject.toml` to your project root directory.
- We can fill in the gaps in our `pyproject.toml`
- **Note:** you need to have `dependencies = ["numpy"]`
- Then we can see some magic happen.
- `pip` checks we have all the requirements, installs the dependencies, then our project.

Developing

While developing you will want:

```
pip install -e .
```

which will link to the package so as you edit it the system version updates.

Connect the dots

- Copy `pyproject.toml` to your project root directory.
- We can fill in the gaps in our `pyproject.toml`
- **Note:** you need to have `dependencies = ["numpy"]`
- Then we can see some magic happen.
- `pip` checks we have all the requirements, installs the dependencies, then our project.
- **NOTE:** It's now installed system-wide.

- Now add the `pyproject.toml` to `git`.

Get it gitted

- Now add the `pyproject.toml` to `git`.
- Push it up to GitHub.

Get it gitted

- Now add the `pyproject.toml` to `git`.
- Push it up to GitHub.

More magic!

```
pip install git+https://github.com/<owner_name>/polysolve.git
```

NOTE: PyPI is “easier”, but requires accounts. This is convenient for small stuff.

Great, we have a project

- Now what?

Great, we have a project

- Now what?
- The next step is to make it usable.

Great, we have a project

- Now what?
- The next step is to make it usable.
- That means usable by other people.

Documentation

Documentation, documentation, documentation.

- We're going to begin by looking at documentation.

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- We're going to begin by looking at documentation.
- Documentation tends to fall by the wayside.

Documentation, documentation, documentation.

- We're going to begin by looking at documentation.
- Documentation tends to fall by the wayside.
- **However**, it's the most important thing in released software.

Documentation, documentation, documentation.

- Let's start with something simple.

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- Our [README.md](#) basically says the project name.

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- Our [README.md](#) basically says the project name.
- We know how to install it now, so let's add that.

More magic!

```
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```

Documentation, documentation, documentation.

- Let's start with something simple.
- Our [README.md](#) basically says the project name.
- We know how to install it now, so let's add that.
- Push it up to GitHub and see the glory of your hard work.

More magic!

```
pip install git+https://github.com/<owner_name>/polysolve.git
```

- Anybody here used VSCode or another IDE³?

³Interactive Development Environment

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- When you start typing a function, it tells you what argument comes next.

³Interactive Development Environment

- Anybody here used VSCode or another IDE³?
- When you start typing a function, it tells you what argument comes next.
- It also tells you the **type** it should be (**int**, **float**, etc.).

³Interactive Development Environment

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- How do we tell it?

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- How do we tell it?
- We use “type-hints” or “annotations”.

```
def quadratic(  
    a: float ,  
    b: float ,  
    c: float ,  
) -> tuple[float , float]:  
    det = b**2 - (4*a*c)  
  
    return ((-b + np.sqrt(det)) / (2*a),  
            (-b - np.sqrt(det)) / (2*a))
```


- The IDE isn't doing any **magic** to find out, we tell it!
- How do we tell it?
- We use “type-hints” or “annotations”.

```
from __future__ import annotations

def quadratic(
    a: float,
    b: float,
    c: float,
) -> tuple[float, float]:
    det = b**2 - (4*a*c)

    return ((-b + np.sqrt(det)) / (2*a),
            (-b - np.sqrt(det)) / (2*a))
```

Note

You may find on older Python versions for complex annotations you need to **import annotations**

- These type-hints aren't just useful to users.

```
def quadratic(
    a: float,
    b: float,
    c: float,
) -> tuple[float, float]:
    det = b**2 - (4*a*c)

    return ((-b + np.sqrt(det)) / (2*a),
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Handy dandy

- These type-hints aren't just useful to users.
- They're useful to us as developers.

```
def quadratic(  
    a: float ,  
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```

Handy dandy

- These type-hints aren't just useful to users.
- They're useful to us as developers.
- We know when changing things what we're allowed to do.

```
def quadratic(
    a: float,
    b: float,
    c: float,
) -> tuple[float, float]:
    det = b**2 - (4*a*c)

    return ((-b + np.sqrt(det)) / (2*a),
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```

What are we doing again?

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- Wouldn't it be nice if the box told us what it did (or is trying to do)?
- Don't go rushing off to write in the file README.md again!

What are we doing again?

- Python allows us to annotate further!

⁴See [quadexm.py](#)

What are we doing again?

- Python allows us to annotate further!
- Introducing the docstring!

```
def quadratic(a: float , b: float , c: float) -> tuple[ float
, float ]:
    """
    Solves the roots of a quadratic equation.
    """
```

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What are we doing again?

- Python allows us to annotate further!
- Introducing the docstring!
- This is the minimal docstring.

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def quadratic(a: float , b: float , c: float) -> tuple[ float  
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What are we doing again?

- Python allows us to annotate further!
- Introducing the docstring!
- This is the minimal docstring.
- We can add more!⁴

```
def quadratic(a: float , b: float , c: float) -> tuple[ float
, float ]:
    """
    Solves the roots of a quadratic equation.
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```

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What are we doing again?

- We can add more!⁵

```
def quadratic(a: float , b: float , c: float) -> tuple[float
, float]:
    """
    Solves the roots of a quadratic equation.
    """
```

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What are we doing again?

- We can add more!⁵

```
def quadratic(a: float , b: float , c: float) -> tuple[float
, float]:
    """
        Solves the roots of a quadratic equation.

        Uses the quadratic formula. Result must be real.
    """
```

⁵See [quadexm.py](#)

What are we doing again?

- We can add more!⁵

```
def quadratic(a: float , b: float , c: float) -> tuple[float  
    , float ]:
```

```
    """
```

```
        Solves the roots of a quadratic equation.
```

```
        Uses the quadratic formula. Result must be real.
```

```
        Parameters
```

```
        a
```

```
            :math:'x^2' coefficient.
```

```
        b
```

```
            :math:'x' coefficient.
```

```
        c
```

```
            Constant value.
```

```
    """
```

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What are we doing again?

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```
def quadratic(a: float , b: float , c: float) -> tuple[float  
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```

```
    """
```

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        Solves the roots of a quadratic equation.
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        Uses the quadratic formula. Result must be real.
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        Parameters
```

```
        a
```

```
            :math:'x^2' coefficient.
```

```
        b
```

```
            :math:'x' coefficient.
```

```
        c
```

```
            Constant value.
```

```
        Returns
```

```
        tuple[float , float]
```

```
            Positive and negative roots of quadratic.
```

```
        """
```

⁵See [quadexm.py](#)

What are we doing again?

- We can add more!⁵

Examples

```
>>> quadratic(1., 0., 0.)  
(0.0, -0.0)  
>>> quadratic(3., 0., -1.)  
(0.5773502691896257, -0.5773502691896257)
```

⁵See [quadexm.py](#)

What are we doing again?

- We can add more!⁵

`Raises`

`ValueError`

`Discriminant < 0` implying imaginary root.

⁵See [quadexm.py](#)

What are we doing again?

- We can add more!⁵

Notes

Equation of the form:

```
.. math::
```

$$ax^2 + bx + c$$

⁵See [quadexm.py](#)

What are we doing again?

- We can add more!⁵

See Also

`numpy.polyval` : Evaluate polynomial at point.

⁵See [quadexm.py](#)

What are we doing again?

- We can add more!⁵

References

```
.. [1] O. McNoleg, "The integration of GIS, remote  
    sensing,  
    expert systems ...
```

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- **Note:** what I've been showing you is **one** style of docs.

- **Note:** what I've been showing you is **one** style of docs.
- This style is called `numpydoc` style after the `numpy` library.

Substance over style

The main styles are: **numpydoc**

numpydoc.readthedocs.io/en/latest/format.html

```
def quadratic(a: float, b: float, c: float) -> tuple[float, float]:  
    """  
        Solves the roots of a quadratic equation.  
  
        Uses the quadratic formula. Result must be real.  
  
        Parameters  
  
        a  
            :math:'x^2' coefficient.  
        b  
            :math:'x' coefficient.  
        c  
            Constant value.  
  
        Returns  
  
        tuple[float, float]  
            Positive and negative roots of quadratic.  
    """
```

Substance over style

The main styles are: **google**

google.github.io/styleguide/pyguide.html

```
def quadratic(a: float , b: float , c: float) -> tuple[float  
    , float ]:
```

```
    """Solves the roots of a quadratic equation.
```

```
    Uses the quadratic formula. Result must be real.
```

```
    Parameters:
```

```
        a: :math:'x^2' coefficient.
```

```
        b: :math:'x' coefficient.
```

```
        c: Constant value.
```

```
    Returns:
```

```
        Positive and negative roots of quadratic.  
    """
```


Substance over style

The main styles are: **sphinx**

`sphinx-rtd-tutorial.readthedocs.io/en/latest/docstrings.html`

```
def quadratic(a: float , b: float , c: float) -> tuple[float  
    , float ]:
```

```
    """Solves the roots of a quadratic equation.
```

```
        Uses the quadratic formula. Result must be real.
```

```
    :param a: :math:'x^2' coefficient.
```

```
    :param b: :math:'x' coefficient.
```

```
    :param c: Constant value.
```

```
    :return: Positive and negative roots of quadratic.  
    """
```

- Ok, we've got docstrings. Now time for a callback:

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- Ok, we've got docstrings. Now time for a callback:
- Remember this?⁵

Examples

```
>>> quadratic(1., 0., 0.)  
(0.0, -0.0)  
>>> quadratic(3., 0., -1.)  
(0.5773502691896257, -0.5773502691896257)
```

⁵See [quadexm.py](#)

- Ok, we've got docstrings. Now time for a callback:
- Remember this?⁵
- What happens if this goes out of date or doesn't work?

Examples

```
>>> quadratic(1., 0., 0.)  
(0.0, -0.0)  
>>> quadratic(3., 0., -1.)  
(0.5773502691896257, -0.5773502691896257)
```

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- Thankfully, Python provides a way to use these as tests!

Examples

```
>>> quadratic(1., 0., 0.)  
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- Thankfully, Python provides a way to use these as tests!
- (Already into tests and we're not out of the docs section yet! Sneak peek!)

Examples

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- <https://docs.python.org/3/library/doctest.html>

Examples

```
>>> quadratic(1., 0., 0.)  
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```

More magic

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>>> quadratic(1., 0., 0.)  
(0.0, -0.0)  
>>> quadratic(3., 0., -1.)  
(0.5773502691896257, -0.5773502691896257)
```

Try it out!

```
python -m doctest polysolve.py
```


More magic

- Thankfully, Python provides a way to use these as tests!
- (Already into tests and we're not out of the docs section yet! Sneak peek!)
- <https://docs.python.org/3/library/doctest.html>

Examples

```
>>> quadratic(1., 0., 0.)  
(0.0, -0.0)  
>>> quadratic(3., 0., -1.)  
(0.5773502691896257, -0.5773502691896257)
```

Try it out!

```
if __name__ == "__main__":  
    import doctest  
    doctest.testmod()
```

```
python polysolve.py
```

More magic

- Doctests are designed to imitate Python REPL.

Example

```
>>> my_var = ["hello", "goodbye"]
>>> my_var
['hello', 'goodbye']
>>> for i in range(3):
...     print(i)
0
1
2
```

More magic

- Doctests are designed to imitate Python REPL.
- Designed for copying and pasting from REPL.

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- Lines starting with “>>>” are run.

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['hello', 'goodbye']
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1
2
```

More magic

- Doctests are designed to imitate Python REPL.
- Designed for copying and pasting from REPL.
- Lines starting with “>>>” are run.
- Lines can be continued/indented with “...”.
- Lines with neither are checked against the result.
- Need to import libraries if they're needed.

Example

```
>>> import numpy as np
>>> np.array([1, 2, 3])
array([1, 2, 3])
```

More magic

- Doctests are designed to imitate Python REPL.
- Designed for copying and pasting from REPL.
- Lines starting with “>>>” are run.
- Lines can be continued/indented with “...”.
- Lines with neither are checked against the result.
- Need to import libraries if they're needed.

Fun (useful) (magic?) fact

Doctest doesn't care about what strings its reading and will read and run any >>> style stuff even in documentation or text files!

```
python -m doctest my_text.txt
```


Finally getting to docs

- Now after so long, it's time to finally write some docs!

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Getting started! (Linux)

```
pip install sphinx sphinx_rtd_theme
mkdir docs; cd docs
sphinx-quickstart
make html
chromium build/html/index.html
```

Keys to the docs

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 - `conf.py` – Configuration for docs.
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- Let's take a look at these.

- `conf.py` is an auto-generated Python file with instructions for building the docs.

```
# Configuration file for the Sphinx documentation builder.  
#  
# For the full list of built-in configuration values, see the documentation:  
# https://www.sphinx-doc.org/en/master/usage/configuration.html
```


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- It is a full Python file you can run code in, e.g. we can pull out information from our package.
- For example, we can use our defined metadata.

```
# — Project information —————  
# https://www.sphinx-doc.org/en/master/usage/configuration.html#project-information  
import polysolve  
from datetime import date  
  
project = 'polysolve'  
author = polysolve.__author__  
copyright = f'{author}, {date.today().year}'  
release = polysolve.__version__
```

- `conf.py` is an auto-generated Python file with instructions for building the docs.
- It is a full Python file you can run code in, e.g. we can pull out information from our package.
- For example, we can use our defined metadata.
- `sphinx` is a fully extensible package. We'll be using some of these later.

```
# — General configuration —————  
# https://www.sphinx-doc.org/en/master/usage/configuration.html#general-configuration  
  
extensions = []  
  
templates_path = ['_templates']  
exclude_patterns = []
```

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- `exclude_patterns` allows us to exclude source files from our sphinx build.
- We can change the docs theme to render them differently.

```
# — Options for HTML output —————  
# https://www.sphinx-doc.org/en/master/usage/configuration.html#options-for-html-output  
  
html_theme = 'sphinx_rtd_theme'  
html_static_path = ['_static']
```

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- `sphinx` is a fully extensible package. We'll be using some of these later.
- `exclude_patterns` allows us to exclude source files from our sphinx build.
- We can change the docs theme to render them differently.
- Since we installed `sphinx_rtd_theme` we can try that.

```
# — Options for HTML output —————  
# https://www.sphinx-doc.org/en/master/usage/configuration.html#options-for-html-output
```

```
html_theme = 'sphinx_rtd_theme'  
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```

- **sphinx** docs are written in REStructured Text (ReST/rst)⁵.

```
.. polysolve documentation master file, created by
   sphinx-quickstart on Mon Oct 14 21:27:04 2024.
   You can adapt this file completely to your liking, but it should at least
   contain the root 'toctree' directive.
```

polysolve documentation

```
Add your content using 'reStructuredText' syntax. See the
'reStructuredText <https://www.sphinx-doc.org/en/master/usage/restructuredtext
/index.html>'
documentation for details.
```

```
.. toctree::
   :maxdepth: 2
   :caption: Contents:
```

⁵www.sphinx-doc.org/en/master/usage/restructuredtext/index.html

- **sphinx** docs are written in REStructured Text (ReST/rst)⁵.
- Text “marked-up” with formatting (like \LaTeX or HTML).

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Writing our docs

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- Create a file called `usage.rst`.

Writing our docs

- Now we need some files to actually to actually fill with docs!
- Create a file called `usage.rst`.
- Write some documentation.

```
Usage
```

```
=====
```

```
Here's how to use polysolve!
```

Writing our docs

- Now we need some files to actually to actually fill with docs!
- Create a file called `usage.rst`.
- Write some documentation.
- Add it to our “table of contents tree” (`toctree`).

```
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    :maxdepth: 2  
    :caption: Contents:
```

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- Create a file called `usage.rst`.
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    :caption: Contents:  
  
    usage
```

Writing our docs

- Now we need some files to actually to actually fill with docs!
- Create a file called `usage.rst`.
- Write some documentation.
- Add it to our “table of contents tree” (`toctree`).
- Build our docs!

Make it so!

```
make html
```

- So now we can write about every single function in our project.

- So now we can write about every single function in our project.
 - How many could there be?

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- Remember our docstrings?

- So now we can write about every single function in our project.
 - How many could there be?
 - What do you mean not every project has 20 lines?
- Remember our docstrings?
- Maybe there's a way to avoid writing everything twice.

Docstring magic

- What if we could extract all the docstrings we've already written?

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```
extensions = [    ]
```

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- `sphinx.ext.autodoc` extracts docstrings from functions.

```
extensions = [  
    "sphinx.ext.autodoc",  
]
```

Docstring magic

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- `sphinx.ext.napoleon` converts our `numpydoc` to `sphinx`

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]
```


Docstring magic

- What if we could extract all the docstrings we've already written?
- We're going to need to do a couple of things.
- Time to use some extensions.
- `sphinx.ext.autodoc` extracts docstrings from functions.
- `sphinx.ext.napoleon` converts our `numpydoc` to `sphinx`
- `sphinx.ext.autosummary` adds a summary to each page.

```
extensions = [  
    "sphinx.ext.autodoc",  
    "sphinx.ext.napoleon",  
    "sphinx.ext.autosummary",  
]
```

- We need to create all the infrastructure to extract our info.

Docstring magic

- We need to create all the infrastructure to extract our info.
- Just kidding, there's a tool for that!

It's magic!

```
sphinx-apidoc -o docs/source/api polysolve
```

Docstring magic

- We need to create all the infrastructure to extract our info.
- Just kidding, there's a tool for that!
- Just add it to the `toctree` and we're set.

```
.. toctree::  
    :maxdepth: 2  
    :caption: Contents:  
  
    usage  
    api/modules
```

Docstring magic

- We need to create all the infrastructure to extract our info.
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- Just add it to the `toctree` and we're set.
- after we `make html`

- But our typehints aren't with our params...

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Type-hints

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Da-da-da-daaaa

```
pip install sphinx-autodoc-typehints
```

- But our typehints aren't with our params...
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- Alas, it's surely impossible...

Da-da-da-daaaa

```
extensions = [...,  
               "sphinx_autodoc_typehints",  
               ]
```

But what is a float really?

- But now I'm unhappy because when I click `float` it doesn't take me to the documentation of `float`.

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- Introducing “`intersphinx`”.

Ta-da

```
extensions = [...,  
              "sphinx.ext.intersphinx",  
              ]  
...  
intersphinx_mapping = {'python': ('https://docs.python.org/3/', None),  
                      'numpy': ('https://docs.scipy.org/doc/numpy/', None),  
                      ...}
```

But what is a float really?

- But now I'm unhappy because when I click `float` it doesn't take me to the documentation of `float`.
- Some people, honestly.
- Introducing “`intersphinx`”.
- Links your documentation against other `sphinx` documentation sites automatically.

Ta-da

```
extensions = [...,  
              "sphinx.ext.intersphinx",  
              ]  
...  
intersphinx_mapping = {'python': ('https://docs.python.org/3/', None),  
                      'numpy': ('https://docs.scipy.org/doc/numpy/', None),  
                      ...}
```

Adding it to the project

- Now that we know what we need, we can add these to our `pyproject.toml`.

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Adding it in

```
[project.optional-dependencies]
docs = ["sphinx",
        "sphinx_rtd_theme",
        "sphinx-autodoc-typehints"]
```

Adding it to the project

- Now that we know what we need, we can add these to our `pyproject.toml`.
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Adding it in

To install:

```
pip install -e "[docs]"
```

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- In particular things like:
 - Integrated Jupyter tutorials (`nbsphinx`).
 - Testing within documentation (`sphinx.ext.doctest`).
 - and many more...

Tests

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- Now we're ready to check it works.

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- Now we're ready to check it works.
- We already have `doctests`, which are good, but incomplete.

Types of tests

- We generally break testing down into 3–4 main types:

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 - Integration tests – Tests interfaces between program components.
- We split these into three types:
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 - Fail-state tests – Intentionally check failure states.

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- But they aren't the be all and end all.

- Our `doctest`s go some of the way towards unit-tests.
- But they aren't the be all and end all.
- Let's see how to do proper tests.

- First let's install the `pytest`⁶ library.

Let's get started!

```
pip install pytest
```

⁶**NOTE:** Python ships with the `unittest` library, but rather than teaching two methods and confusing things, I'm sticking with one.

- First let's install the `pytest`⁶ library.
- Let's create a `tests` folder.

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Testing

- First let's install the `pytest`⁶ library.
- Let's create a `tests` folder.
- In that folder, let's create a `test_quadratic.py`.

```
import pytest
import numpy as np
from polysolve.polysolve import quadratic

def test_quadratic():
    """Tests that quadratic finds the root for a known problem."""
    params = [3., 0., -1.]
    roots = quadratic(*params)
    assert all(np.isclose(np.polyval(params, root), 0.) for root in roots)
```

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Testing

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- What type of test is this?

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Try it out!

`pytest`

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- First let's install the `pytest`⁶ library.
- Let's create a `tests` folder.
- In that folder, let's create a `test_quadratic.py`.
- What type of test is this?
- Run it!
- But what about our doctests?

Try it out!

```
pytest --doctest-modules
```

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- Runs all functions starting with `test_`.
- (and as mentioned with the `--doctest-modules` flag, runs those too)
- Collates them all and runs them together.

Multiple-Testing

- So we have our first test, but solving $3x^2 - 1$ shouldn't be all we try.

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- Try to think of all the common cases...
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 - ❸ What happens if $b^2 - 4ac < 0$?

Multiple-Testing

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 - ④ What happens if I pass `ints`?
 - ⋮ ...

- Focussing on question 1...

Multiple-Testing

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- We want to run say: x^2 , $x^2 + 14x + 49$, $3x^2 + 2x + 1$, ...
- Do we need to create a function for each one?

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- Focussing on question 1...
- We want to run say: x^2 , $x^2 + 14x + 49$, $3x^2 + 2x + 1$, ...
- Do we need to create a function for each one? No.

```
@pytest.mark.parametrize('params', expected',
                           [([1., 0., 0.], [0., 0.]),
                            ([1., 14., 49.], [7., 7.]),
                            ([3., 2., 1.], [1/3, -1.])])
def test_quadratic(params, expected):
    """Test quadratic meets expectations."""
    assert np.isclose(quadratic(*params), expected)
```

Multiple-Testing

- Focussing on question 1...
- We want to run say: x^2 , $x^2 + 14x + 49$, $3x^2 + 2x + 1$, ...
- Do we need to create a function for each one? No.

```
@pytest.mark.parametrize('a', [1, 2, 3])
@pytest.mark.parametrize('b', [1, 2, 3])
def test_example(a, b):
    """Example function taking 2 arguments."""
    assert np.product([a, b]) == a*b
```

Note

Stacked `pytest.mark.parametrize`s give Cartesian product.

Testing failures

- Now we need to fail spectacularly.

⁷HCF - Halt and Catch Fire – Genuine assembly instruction

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- Usually, providing a wrong answer is worse than exploding⁷.

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Testing failures

- Now we need to fail spectacularly.
- Usually, providing a wrong answer is worse than exploding⁷.
- It's good to make sure our failures fail and are helpful.

```
def test_quadratic_fails():  
    """Check bad quadratic raises error."""  
    with pytest.raises(ValueError,  
                        match="negative discriminant"):  
        # There are infinite roots on this flat line.  
        quadratic(0., 0., 0.)
```

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Testing failures

- Now we need to fail spectacularly.
- Usually, providing a wrong answer is worse than exploding⁷.
- It's good to make sure our failures fail and are helpful.
- Does it fail?

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def test_quadratic_fails():  
    """Check bad quadratic raises error."""  
    with pytest.raises(ValueError,  
                        match="negative discriminant"):  
        # There are infinite roots on this flat line.  
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- This can be useful for known problems.

- We should know what we want our code to do before we write it.
- One way of writing software is:
 - Define tests which describe desired functionality.
 - Develop until tests pass.
- This can be useful for known problems.
- Roughly describing something called Behaviour-Driven Development.

- Ok, I've written a test which doesn't work (yet).

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- We can skip the test if we know it doesn't work (yet).

```
@pytest.mark.skip(reason="Beyond maths as we know it.")
def test_quintic():
    """Test quintic meets expectations."""
    assert np.isclose(quintic(1., 0., 0., 0., 0., 0., 0.),
                      expected)
```

- Ok, I've written a test which doesn't work (yet).
- We can skip the test if we know it doesn't work (yet).
- It is bad practice to skip tests because they don't work.

```
@pytest.mark.skip(reason="Beyond maths as we know it.")
def test_quintic():
    """Test quintic meets expectations."""
    assert np.isclose(quintic(1., 0., 0., 0., 0., 0., 0.),
                      expected)
```

- Ok, I've written a test which doesn't work (yet).
- We can skip the test if we know it doesn't work (yet).
- It is bad practice to skip tests because they don't work.
- It is worse practice to remove tests because they don't work.

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- It is bad practice to skip tests because they don't work.
- It is worse practice to remove tests because they don't work.
- Remove tests only if they don't fit the design.

```
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Testing

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 - Identify exactly when something went wrong.
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- **Hint:** Testing is good.
- Code without tests can be considered worthless.
- So let's add it to our `pyproject.toml`

Adding it in

```
[project.optional-dependencies]
docs = ["sphinx",
        "sphinx-rtd-theme",
        "sphinx-autodoc-typehints"]
test = ["pytest"]
```

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- `unittest` – Basic test harness installed with `Python`.
- `cucumber` – Tests written in “English” rather than code.
- `hypothesis` – Tests with randomly generated values meeting requirements.

CI/CD

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- If only there were a better way...
- CI/CD (continuous integration/continuous deployment)
- Fancy name which means automated testing & building.

- GitHub lets us run tests on their machines.

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Adding it in!

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mkdir -P .github/workflows  
cp <pres>/test_florp.yml .github/workflows
```

- GitHub lets us run tests on their machines.
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- We just need to tell them what they need to do.
- We do this by adding a [yaml](#) file in the right place.
- GitHub provides actions where we just need to fill in values.

Anatomy of the YAML

- Display name and script permissions.

```
name: Python application
```

```
permissions:  
  contents: read
```

Anatomy of the YAML

- Display name and script permissions.
- What will trigger the run.
 - When **main** changes.
 - When a pull request is opened or changes.

```
on:
  push:
    branches: [ "main" ]
  pull_request:
    types:
      - opened
      - synchronize
      - reopened
```

Anatomy of the YAML

- Display name and script permissions.
- What will trigger the run.
- Main job description.

```
jobs:
  build:

    runs-on: ubuntu-latest

    strategy:
      matrix:
        python-version: ["3.8", "3.9", "3.10"]

    steps:
      - uses: actions/checkout@v3
      - name: Set up Python ${ matrix.python-version }
        uses: actions/setup-python@v3
        with:
          python-version: ${ matrix.python-version }
      - name: Install
        run: |
          python -m pip install --upgrade pip
          pip install .
      - name: Run tests
        run: |
          pytest --doctest-modules
```

Anatomy of the YAML

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- Run on Ubuntu with each of the python versions

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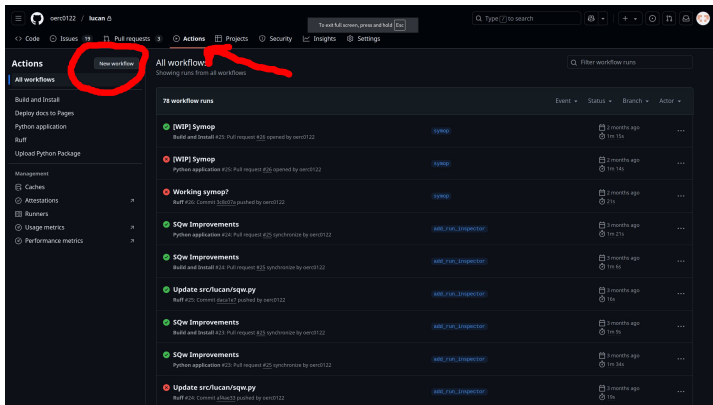
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- There is a bit of magic, using other people's scripts.
 - (The `actions/...@v3`)
- Besides that, it's just the commands you would run.
- GitHub offers Windows/Mac machines too!

Action Economy

- GitHub contains a number of pre-written scripts for doing common jobs.



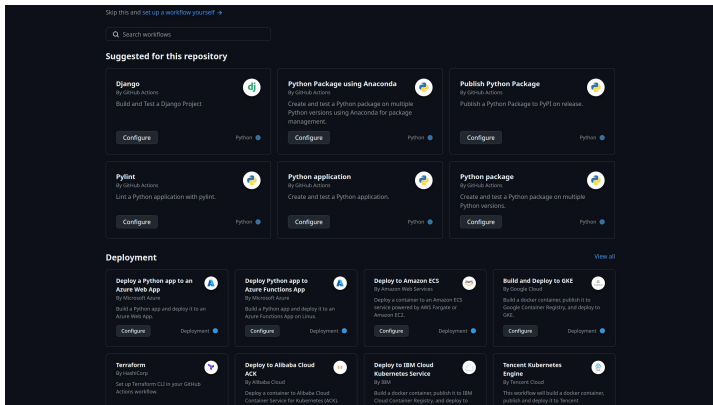
The screenshot shows the GitHub Actions interface for the repository 'oer0122 / lucan'. The 'Actions' tab is selected, and the 'All workflows' section is active. A red circle highlights the 'New workflow' button. The 'All workflow runs' section displays a list of workflow runs, including:

- [WIP] Symop: Build and Install #25, Pull request #25 opened by oer0122
- [WIP] Symop: Python application #25, Pull request #25 opened by oer0122
- Working symop?: Ruff #40, Commit #5d077a pushed by oer0122
- SQw Improvements: Python application #24, Pull request #25 synchronize by oer0122
- SQw Improvements: Build and Install #24, Pull request #25 synchronize by oer0122
- Update src/lucan/sqw.py: Ruff #25, Commit #d0a7e7 pushed by oer0122
- SQw Improvements: Build and Install #23, Pull request #23 synchronize by oer0122
- SQw Improvements: Python application #23, Pull request #25 synchronize by oer0122
- Update src/lucan/sqw.py: Ruff #24, Commit #5d0e35 pushed by oer0122

Workflow	Status	Event	Branch	Actor
[WIP] Symop	Success	Build and Install #25	main	oer0122
[WIP] Symop	Success	Python application #25	main	oer0122
Working symop?	Success	Ruff #40	main	oer0122
SQw Improvements	Success	Python application #24	main	oer0122
SQw Improvements	Success	Build and Install #24	main	oer0122
Update src/lucan/sqw.py	Success	Ruff #25	main	oer0122
SQw Improvements	Success	Build and Install #23	main	oer0122
SQw Improvements	Success	Python application #23	main	oer0122
Update src/lucan/sqw.py	Success	Ruff #24	main	oer0122

Action Economy

- GitHub contains a number of pre-written scripts for doing common jobs.
- These can be useful starting points for writing more complex scripts yourself.



Documentation in Action(s)

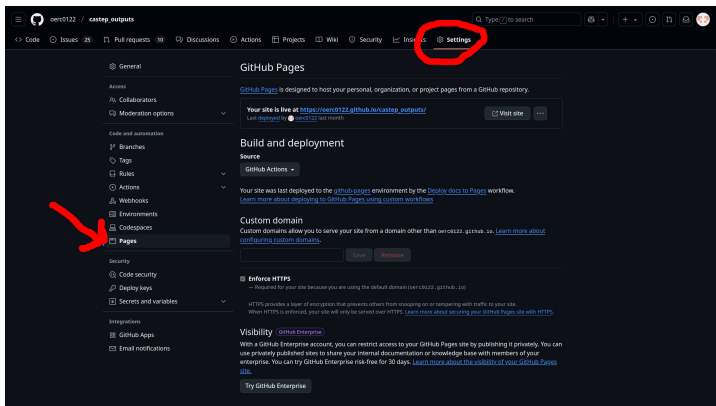
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Documentation in Action(s)

- But what about all the docs we've written?
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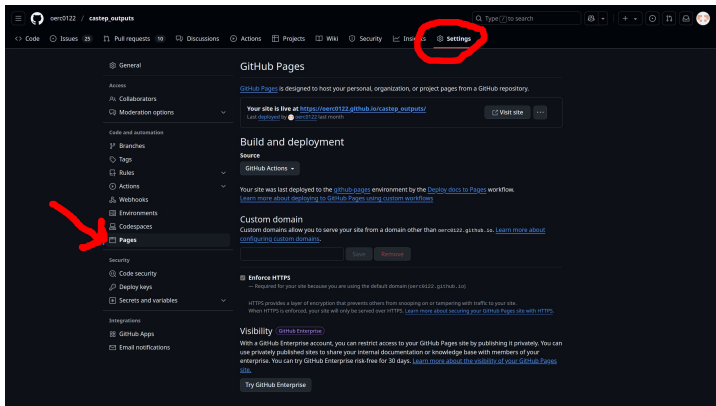
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Documentation in Action(s)

- But what about all the docs we've written?
- I don't want to host a website (but you can)!
- GitHub provides "GitHub pages"; sites for projects.
- These can point to a branch or be managed by actions.



Documentation in Actions(s)

- So let's give it a go!

The screenshot shows the GitHub Actions interface for the user `oerc0122`. The `Actions` tab is selected, and the `New workflow` button is circled in red. A red arrow points to the `All workflows` section. The main area displays a list of 78 workflow runs, including jobs like `[WIP] Symop`, `Working symop?`, `SQw Improvements`, and `Update src/lucan/sqw.py`.

Event	Status	Branch	Actor
[WIP] Symop	Build and Install #23: Pull request #28 opened by oerc0122	symop	3 months ago
[WIP] Symop	Python application #25: Pull request #26 opened by oerc0122	symop	3 months ago
Working symop?	Run #26: Commit 3c9d79 pushed by oerc0122	symop	3 months ago
SQw Improvements	Python application #24: Pull request #25 synchronize by oerc0122	src/lucan/sqw.py	3 months ago
SQw Improvements	Build and Install #24: Pull request #23 synchronize by oerc0122	src/lucan/sqw.py	3 months ago
Update src/lucan/sqw.py	Run #25: Commit 6a1e7 pushed by oerc0122	src/lucan/sqw.py	3 months ago
SQw Improvements	Build and Install #23: Pull request #23 synchronize by oerc0122	src/lucan/sqw.py	3 months ago
SQw Improvements	Python application #23: Pull request #25 synchronize by oerc0122	src/lucan/sqw.py	3 months ago

Documentation in Actions(s)

- So let's give it a go!
- Go to the marketplace and find an action doing (almost) what we want.
Static Pages.

The screenshot shows a GitHub repository interface. The main area displays a workflow file named `static.yml` in the `ResConvLib` repository. The workflow is a simple job for deploying static content to GitHub Pages. The code is as follows:

```
1 # Simple workflow for deploying static content to GitHub Pages
2 name: Deploy static content to Pages
3
4 on:
5   # Runs on pushes targeting the default branch
6   push:
7     branches: ["main"]
8
9   # Allow you to run this workflow manually from the Actions tab
10  workflow_dispatch:
11
12 # Sets permissions of the GITHUB_TOKEN to allow deployment to GitHub Pages
13 permissions:
14   contents: read
15   pages: write
16   id-token: write
17
18 # Allow only one concurrent deployment, skipping runs queued between the run in-progress and latest queued.
19 # However, do NOT cancel in-progress runs as we want to allow these production deployments to complete.
20 concurrency:
21   group: "pages"
22   cancel-in-progress: false
23
24 jobs:
25   # Single deploy job since we're just deploying
26   deploy:
27     environment:
28       name: github-pages
29       url: ${{ steps.deployment.outputs.page_url }}
30     runs-on: ubuntu-latest
31     steps:
32       - name: Checkout
33         uses: actions/checkout@v4
```

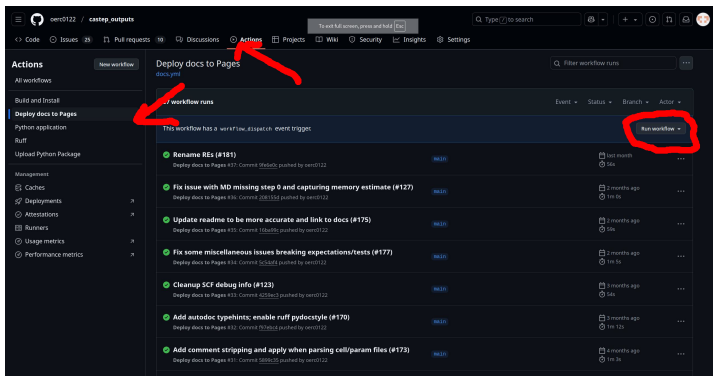
On the right side, the GitHub Actions Marketplace is visible. It shows a search bar and a list of featured actions:

- Setup Node.js environment** by actions (41 stars)
- Upload a Build Artifact** by actions (3.3k stars)
- Setup Go environment** by actions (1.4k stars)
- Close State Issues** by actions (1.4k stars)
- First Interaction** by actions (734 stars)

At the bottom of the marketplace, there are tabs for **Code quality** and **Monitoring**.

Documentation in Actions(s)

- So let's give it a go!
- Go to the marketplace and find an action doing (almost) what we want.
Static Pages.
- Add a bit of script to make it do (exactly) what we want.
Build the docs and upload those.
- Run it!



Documentation in Actions(s)

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Static Pages.
- Add a bit of script to make it do (exactly) what we want.
Build the docs and upload those.
- Run it!
- Go to <https://<username>.github.io/polysolve!>

Bonus

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- **CITATION.cff** is a standard format for code attribution.

```
cff-version: 1.2.0
message: "If you use this software, please cite it as below."
authors:
  - family-names: Example
    given-names: Stephen
    orcid: https://orcid.org/1234-5678-9101-1121
title: "My Research Software"
version: 2.0.4
identifiers:
  - type: doi
    value: 10.5281/zenodo.1234
date-released: 2021-08-11
```


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The screenshot shows the GitHub repository for 'euphonic'. The repository is owned by 'oerc0122' and 'aljackson'. It is a Python package for efficient simulation of phonon bandstructures, density of states and inelastic neutron scattering intensities from force constants. The repository has 13 branches, 29 tags, and 782 commits. The file list on the left includes: .github/workflows, build_utils, c, doc, euphonic, tests_and_analysis, .gitattributes, .gitignore, .pylintrc, .readthedocs.yml, CHANGELOG.rst, CITATION.cff, LICENSE, README.rst, meson.build, meson.options, pyproject.toml, and tox.ini. The right sidebar shows the README, a 'Cite this repository' section with APA and BibTeX citations, and a 'View citation file' button. The bottom of the sidebar shows 'Packages', 'Contributors', and 'Deployments'.

- Going a step further than just adding the citation file.

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- Mint a DOI for a version of the software allowing it to be cited.

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 - IDE – Specialised editor to make development easier
 - (VSCode, Spyder).
 - Linting – Checks for stylistic errors
 - (ruff, flake8, pylint)
 - Type checking – Checks for passing the wrong data through
 - (mypy, pydantic, beartype)

Ruff times

- Ruff⁸ is a tool to encourage (enforce) code standards.

Adding it in

```
[project.optional-dependencies]
docs = ["sphinx",
        "sphinx-rtd-theme",
        "sphinx-autodoc-typehints"]
test = ["pytest"]
lint  = ["ruff=0.8.0"]
```

⁸<https://docs.astral.sh/ruff/>

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- Modern replacement for half a dozen prior tools.

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Ruff times

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Try it out!

```
ruff check
```

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Ruff times

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- Also handles formatting code

Try it out!

```
ruff format
```

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Ruff times

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- Also handles formatting code
- Customisable through [pyproject.toml](https://docs.astral.sh/ruff/)

```
[tool.ruff.lint]
select = [
    "PL", # Pylint errors
    "E",  # Pycodestyle
    "W",  # Pycodestyle warnings
    "F",  # Pyflakes
    "B",  # Flake8 bugbear
]
```

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```
[tool.ruff]
line-length = 100
indent-width = 4
target-version = "py38"
```

```
[tool.isort]
profile = "black"
```

⁸<https://docs.astral.sh/ruff/>

Ruff times⁹

```
name: Lint

on:
  push:
  pull_request:

lint_check_ruff:
  runs-on: ubuntu-latest
  steps:
    - uses: actions/checkout@v4
    - uses: astral-sh/ruff-action@v3
      with:
        args: "check"

lint_format_ruff:
  runs-on: ubuntu-latest
  steps:
    - uses: actions/checkout@v4
    - uses: astral-sh/ruff-action@v3
      with:
        args: "format --check"
```

⁹[lint.yml](#)

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- `cookiecutter.io` is a set of pre-configured project folders.

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- `cookiecutter.io` is a set of pre-configured project folders.
- Modules for many languages (including Python)

Checklist

- ☐ Sensible names
- ☐ On GitHub
- ☐ Project layout
 - ☐ `__init__.py`
 - ☐ `pyproject.toml`
- ☐ Documentation
 - ☐ Docstrings
 - ☐ Doctests
 - ☐ Typehints
 - ☐ `sphinx-quickstart`
 - ☐ `sphinx-apidoc`
- ☐ Tests
- ☐ CI/CD
 - ☐ Automated testing
 - ☐ Automatic documentation
- ☐ `CITATION.cff`