HY020: Total disposable household income

HY022: Total disposable household income before social transfers other than old-age and survivor's benefits

HY023: Total disposable household income before social transfers including old-age and survivor's benefits

Domain/Area	Income/Total household income (gross and disposable)	
Transmission type	Regular	
Reference period	Income reference period	
Unit	Household	
Mode of collection	Constructed	
Values	-999999.99 - 999999.99	Income (national currency) without
		inflation factor
Flags	See chapter 'Income flags'	

Description

Difference with the EU-SILC Regulations: Pensions received from individual private plans (other than those covered under ESSPROS) (PY080G)/(PY080N) are treated as a component of property income, and should be included in the total disposable household income (HY020)¹.

Inclusion of PY080 in HY020, HY022 and HY023 should be implemented by countries from the 2011 operation onwards.

Total disposable household income (HY020) can be computed as:

The sum for all household members of gross personal income components

Gross employee cash or near cash income (PY010G),

Company car (PY021G),

Gross cash benefits or losses from self-employment (including royalties) (PY050G),

Pensions received from individual private plans (other than those covered under ESSPROS) (PY080G),

Unemployment benefits (PY090G),

Old-age benefits (PY100G),

Survivor' benefits (PY110G),

Sickness benefits (PY120G),

Disability benefits (PY130G),

Education-related allowances (PY140G);

Plus gross income components at household level

Income from rental of a property or land (HY040G),

¹ This follows a recommendation from the TF on methodological issues. The Indicator Sub Group (ISG) agreed in 2010 to include PY080 in the income definition and consequently in the computation of OMC indicators.

Family/children related allowances (HY050G),

Social exclusion not elsewhere classified (HY060G),

Housing allowances (HY070G),

Regular inter-household cash transfers received (HY080G),

Interests, dividends, profit from capital investments in unincorporated business (HY090G),

Income received by people aged under 16 (HY110G));

Minus

Regular taxes on wealth (HY120G),

Regular inter-household cash transfer paid (HY130G),

Tax on income and social insurance contributions (HY140G).

The variable HY140G includes the income taxes paid during the income reference period, the tax adjustments-repayment/receipt received or paid during the income reference period and the social insurance contributions paid during the income reference period.

That means: HY020 = HY010 - HY120G - HY130G - HY140G.

Total disposable household income before social transfers except old-age and survivor' benefits (HY022) is defined as:

The total disposable income (HY020);

Minus total transfers

Plus old age benefits (PY100G) and survivor' benefits (PY110G).

Or as:

The total disposable income (HY020);

Minus:

Unemployment benefits (PY090G),

Sickness benefits (PY120G),

Disability benefits (PY130G),

Education-related allowances (PY140G);

Family/children related allowances (HY050G),

Social exclusion not classified elsewhere (HY060G),

Housing allowances (HY070G).

That means:

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HY022 = HY040G + HY080G + HY090G + HY110G - HY120G - HY130G - HY140G + [for all household members](PY010G + PY021G + PY050G + PY080G + PY100G + PY110G)
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Total disposable household income before social transfers including old-age and survivor' benefits (HY023) is defined as:

The total disposable income (HY020);

Minus total transfers:

Unemployment benefits (PY090G),

Old-age benefits (PY100G),

Survivor' benefits (PY110G),

Sickness benefits (PY120G),

Disability benefits (PY130G),

Education-related allowances (PY140G);

Family/children related allowances (HY050G),

Social exclusion not elsewhere classified (HY060G),

Housing allowances (HY070G).

That means:

HY023 = HY040G + HY080G + HY090G + HY110G - HY120G - HY130G - HY140G + [for all household members](PY010G + PY021G + PY050G + PY080G)

<u>Note:</u> The new income components are mandatory from 2007 operation onwards, i.e. the non-monetary income components, as well as interest paid on mortgage and employers social insurance contributions, with the exception of the company car and the pensions received from individual private plans (other than those covered under ESSPROS), are not included in the computation of the aggregated income variables and in the computation of the EU indicators (OMC indicators) until a final decision of the ISG concerning the inclusion of these components has been taken. However, these components have to be recorded at component level in their respective codes, i.e. PY020G, PY030G, HY170G, HY030G, HY100G.