

MARKET DEVELOPMENT

CASE STUDY

By

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Introduction

Direct Competitions Analysis at Tokopedia

Top 10 Selling Network Component on Lazada

Networking Category Analysis at Tokopedia

Networking Tools Category
Analysis at Bukalapak

AGENDA

Introduction

- Network Adapter
- Powerline Adapter
- Router
- Switch
- Wireless Antenna
- Wireless Access Point
- Wireless Adapter
- Wireless Controller
- Wireless Range Extender



The Input-Process-Output Model

I mined the data from I analyzed the data Insight
Tokopedia and Bukalapak platforms. They could provide detail metrics such as:

SKUs detail information
I analyzed the data Insight

I such the data Insight

I mined the data from I analyzed the data Insight

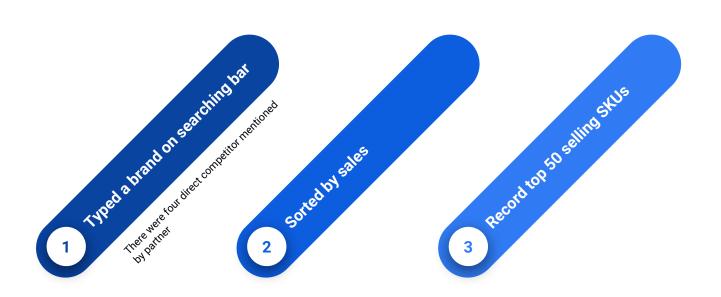
I analyzed the data Insight

I analyzed the data Insight

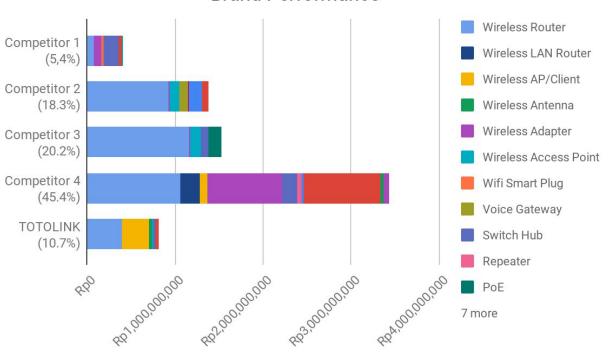
DIRECT COMPETITION ANALYSIS AT TOKOPEDIA

Until March 31, 2018

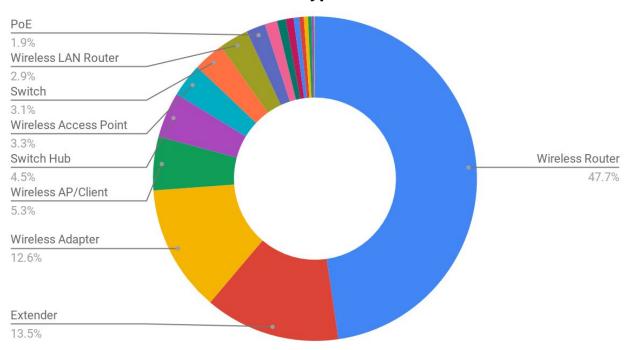
Methodology



Brand Performance



Product Type Shares



100%

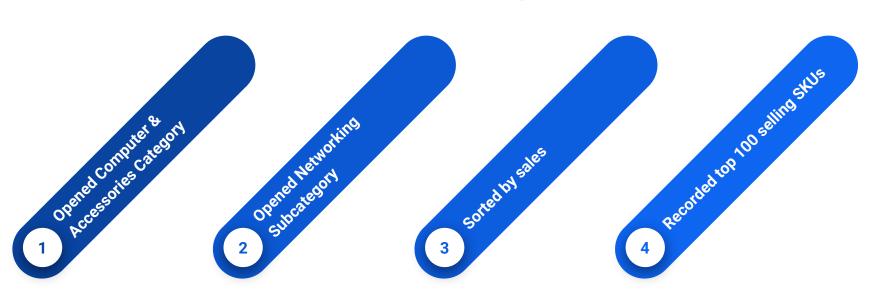
Of top 10 selling network component on Lazada were MiFi

- There were 5 differents brands on the list
- They are our indirect competitor

NETWORKING CATEGORY ANALYSIS AT TOKOPEDIA

Until March 31, 2018

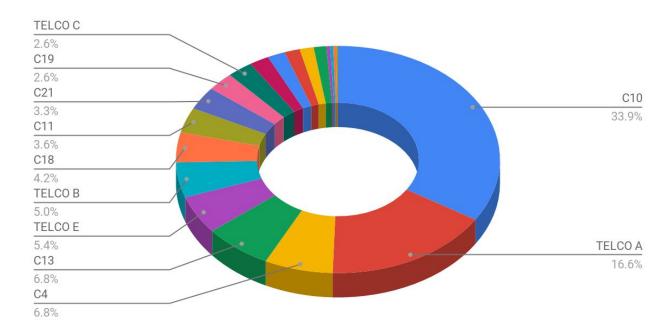
Methodology



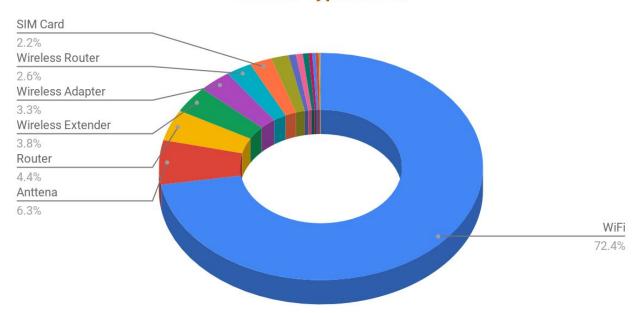
26,428,297,588 IDR

Total revenue of top 100 listed SKUs based on sales for Tokopedia Networking Category until March 28, 2018

Brand Shares



Product Type Shares



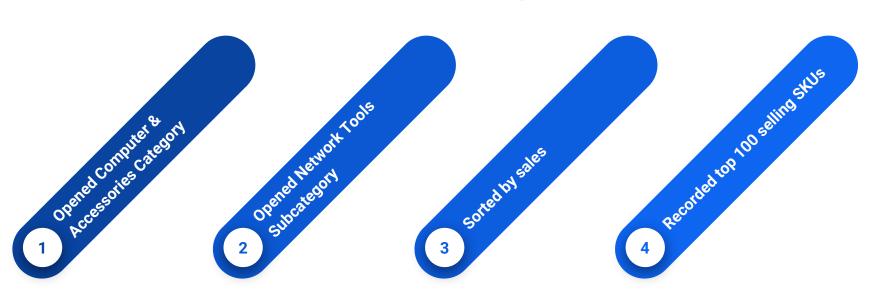
Insights

- Our indirect competitor, C10, makes a strategic partnership with two different telecommunication companies in obtain to lead network industry
- Our indirect competitor, TELCO A, competed the market with their own WiFi and internet package
- WiFi dominated Tokopedia Networking Category market
- No Totolink direct competitor beat the WiFi market with strategic partnership like indirect competitor "A" does
- There is telecommunication company who has not sold their internet package within the bundling product

NETWORK TOOLS CATEGORY ANALYSIS AT BUKALAPAK

Until April 6, 2018

Methodology

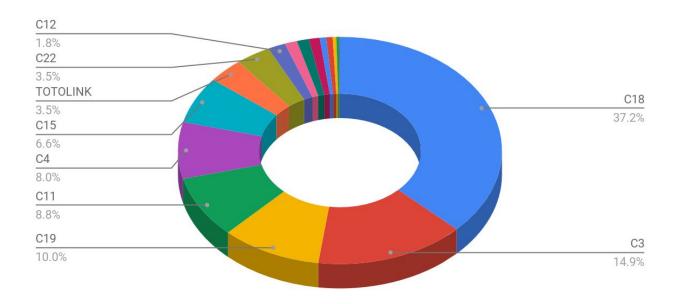


4,692,821,900 IDR

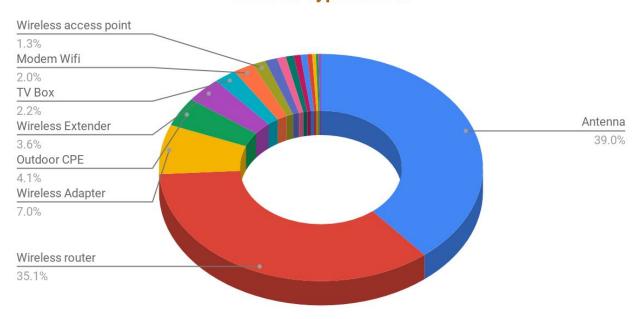
Total revenue of top 100 listed SKUs based on sales for Bukalapak Networking Tools

Category until April 6, 2018

Brand Shares



Product Type Shares



Insights

• Some direct competitors have their own unique strong positioning

THANK YOU!