

# **BUDGET-PLANNER USING ANGULAR**

A MINI PROJECT REPORT

**CSE3150 – Front-end Full Stack Development**

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*in partial fulfillment for the award of the degree of*

**BACHELOR OF TECHNOLOGY**

**IN**

**INTERNET OF THINGS**

**At**



**PRESIDENCY UNIVERSITY**

**BENGALURU**

**MAY 2023-2024**

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# ABSTRACT

The Budget Planner project represents a dynamic and user-centric solution aimed at addressing the complexities of personal and small business financial management. In an era where financial literacy and smart money management are crucial, this project stands as a beacon of empowerment for users seeking to take control of their financial lives.

At its core, the Budget Planner application serves as a multifaceted platform, offering a suite of features meticulously crafted to cater to diverse financial needs and objectives. From tracking income streams and expenditures to setting and monitoring savings goals, every aspect of the application is meticulously designed to facilitate informed decision-making and financial discipline.

One of the project's defining characteristics is its user-friendly interface, meticulously crafted to ensure accessibility and ease of use for users of all backgrounds and expertise levels. Through intuitive navigation and clear visual representations, users can effortlessly engage with their financial data, gaining valuable insights into their spending patterns and financial health.

Central to the Budget Planner experience is its emphasis on customization and flexibility. Users have the freedom to tailor their budget categories, set personalized savings targets, and generate custom reports to suit their unique financial goals and priorities. Whether it's planning for a major purchase, saving for retirement, or simply tracking day-to-day expenses, the application offers the tools and flexibility needed to adapt to evolving financial needs.

Moreover, the Budget Planner project prioritizes performance and security, leveraging cutting-edge technologies to ensure seamless operation and robust data protection. With features such as secure user authentication and encryption, users can rest assured that their sensitive financial information remains safeguarded at all times.

In summary, the Budget Planner project represents more than just a financial management tool—it embodies a commitment to empowerment, education, and financial well-being. By providing users with the tools, insights, and resources needed to make informed financial decisions, the project seeks to foster a culture of financial responsibility and empowerment, ultimately empowering individuals and businesses to achieve their financial aspirations.

# CHAPTER 1

## INTRODUCTION

In an increasingly complex financial landscape, effective management of personal and small business finances has become more critical than ever. The Budget Planner project emerges as a timely and indispensable solution, offering users a comprehensive platform to navigate the intricacies of financial planning, budgeting, and expenditure tracking.

At its essence, the Budget Planner application is designed to empower users with the knowledge, tools, and resources necessary to take control of their financial destinies. By harnessing the power of technology, the project seeks to democratize access to financial management tools, making them accessible to individuals and businesses of all sizes and backgrounds.

In today's fast-paced world, where financial decisions can have far-reaching implications, the need for informed decision-making is paramount. The Budget Planner project addresses this need by providing users with a suite of features tailored to their specific financial goals and aspirations. Whether it's creating a budget, tracking expenses, or planning for the future, the application offers the flexibility and functionality needed to navigate the complexities of modern finance.

Moreover, the Budget Planner project embodies a commitment to user empowerment and financial literacy. Through interactive tools, educational resources, and personalized insights, users are not only equipped to manage their finances more effectively but also empowered to make informed decisions that align with their long-term financial objectives.

As we embark on this journey towards financial empowerment, the Budget Planner project stands as a beacon of hope and opportunity. By harnessing the power of technology and innovation, we aspire to redefine the way individuals and businesses engage with their finances, ultimately paving the way towards a future of financial stability, prosperity, and empowerment.

# CHAPTER 2

## SYSTEM DESIGN

FIG-1.1

### 1. User Interface (UI):

- The UI should be intuitive and user-friendly, accessible via web browsers and mobile applications.
- It should allow users to input and categorize their income sources and expenses easily.
- Features like interactive dashboards, customizable reports, and visualizations can enhance user experience.

### 2. Authentication and User Management:

- Implement secure user authentication mechanisms such as username/password, biometric authentication, or two-factor authentication (2FA).
- Enable users to create accounts, manage profiles, and reset passwords securely.

### 3. Data Storage:

- Utilize a secure and scalable database to store user data, including income, expenses, financial goals, and historical transactions.
- Consider using relational databases like MySQL or PostgreSQL for structured data storage and NoSQL databases like MongoDB for flexibility with unstructured data.

### 4. Income and Expense Tracking:

- Implement modules to record and categorize income sources (e.g., salary, investments, freelance earnings) and expenses (e.g., rent, utilities, groceries).
- Allow users to set recurring transactions and customize categories for better organization.

### 5. Budgeting and Goal Setting:

- Develop functionalities to create and manage budgets for different expense categories or overall spending.
- Enable users to set financial goals (e.g., savings targets, debt repayment goals) and track progress over time.
- Provide alerts and notifications to keep users informed about their budget limits and goal milestones.

### 6. Analytics and Insights:

- Integrate analytics tools to generate insights from user data, such as spending patterns, trends, and areas for potential savings.
- Offer visualizations like charts, graphs, and summary reports to help users understand their financial habits and make informed decisions.

### 7. Notification and Reminders:

- Implement a notification system to remind users of upcoming bill payments, budget milestones, or irregular spending patterns.
- Allow users to customize notification preferences based on their priorities and preferences.

### 8. Integration with Financial Institutions:

- Enable users to sync their bank accounts, credit cards, and other financial accounts to automatically import transactions into the budget planner.
- Implement secure APIs or third-party integrations with financial institutions to ensure data privacy and compliance with regulations like GDPR and PCI-DSS.

### 9. Security and Privacy:

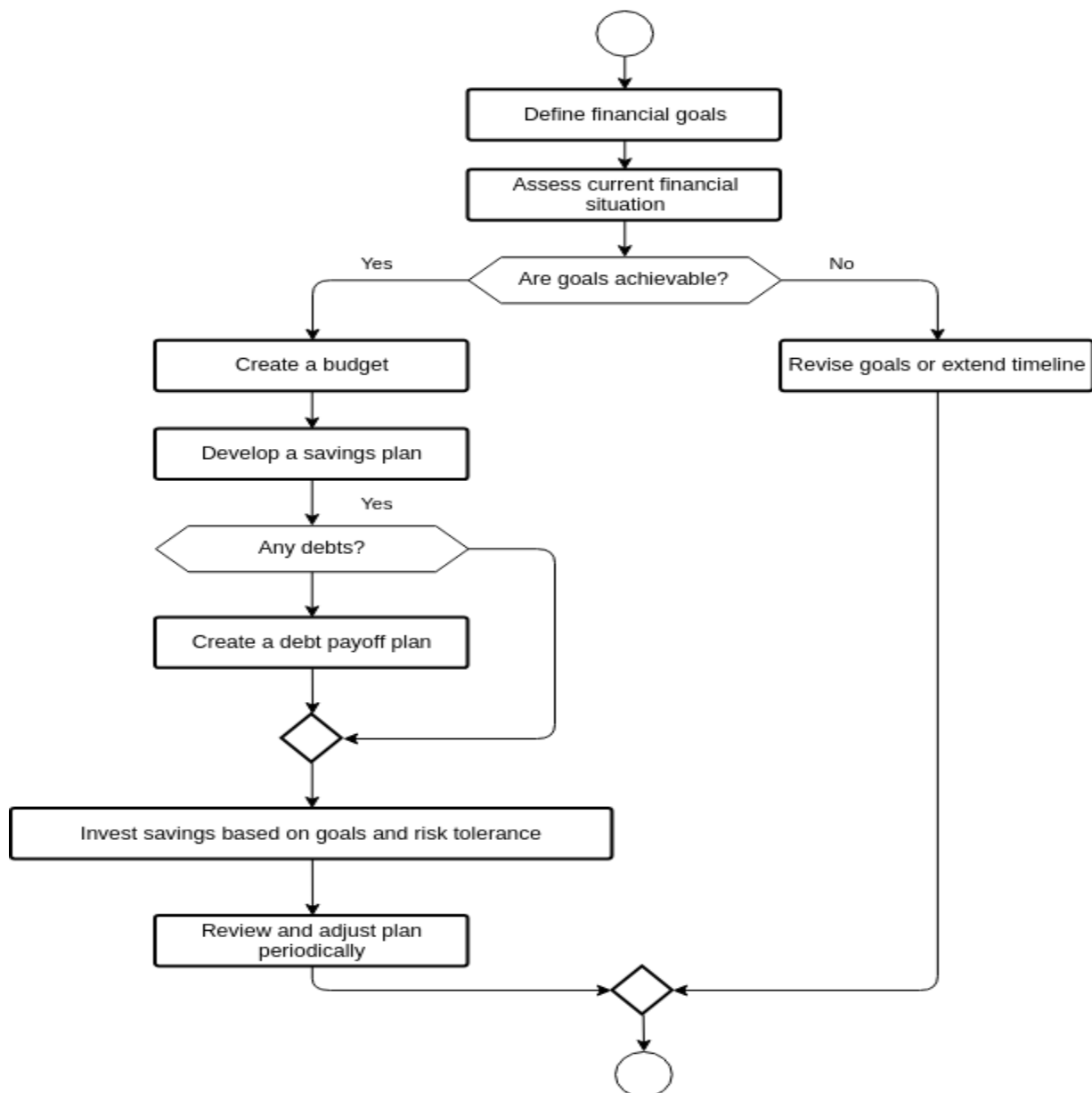
- Implement robust security measures to protect user data, including encryption of sensitive information, secure transmission protocols (e.g., HTTPS), and regular security audits.
- Comply with relevant data privacy regulations (e.g., GDPR, CCPA) and provide transparency about

data handling practices to users.

## 10. Scalability and Performance:

- Design the system to handle a large volume of concurrent users and data transactions.
- Implement caching mechanisms, load balancing, and horizontal scaling to ensure optimal performance during peak usage periods.

By incorporating these design principles and functionalities, the budget planner system can offer users a comprehensive and reliable platform for managing their personal finances effectively while prioritizing security, usability, and scalability.



## CHAPTER-3

### FIGURES

FIG-1

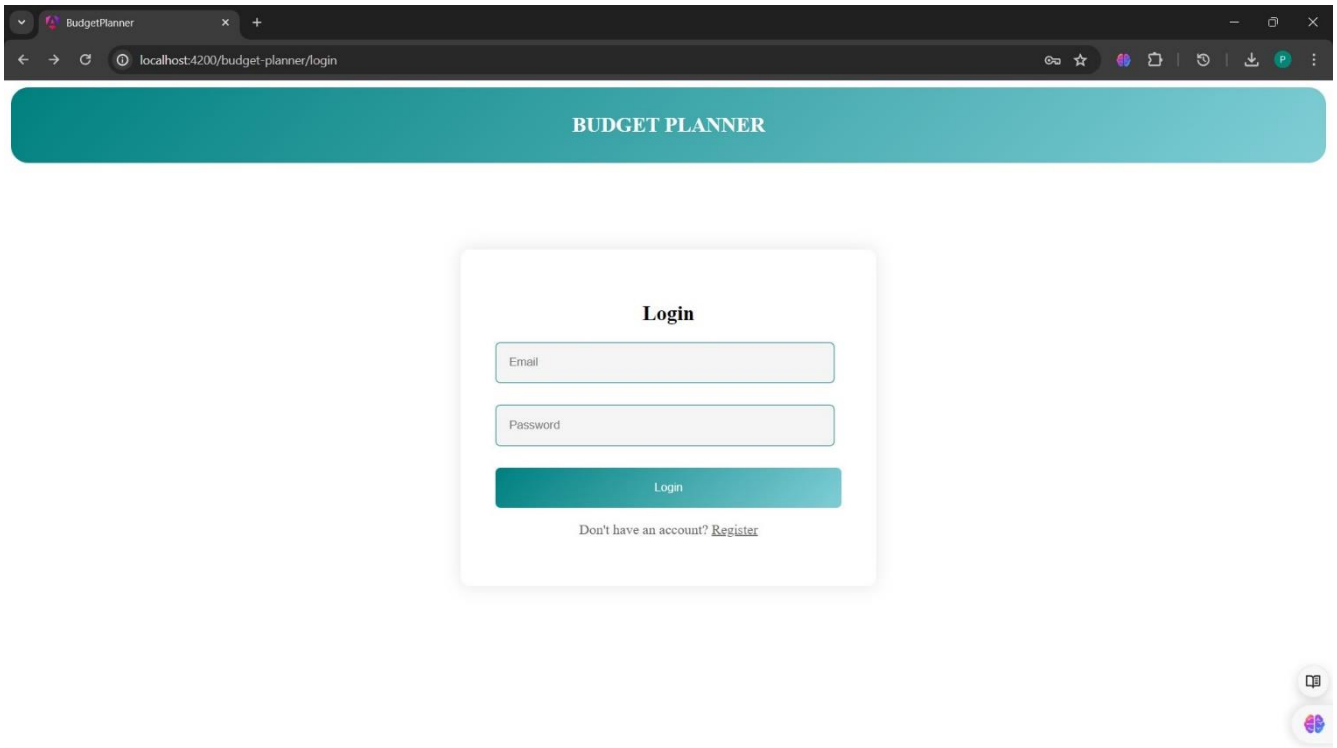


FIG-2

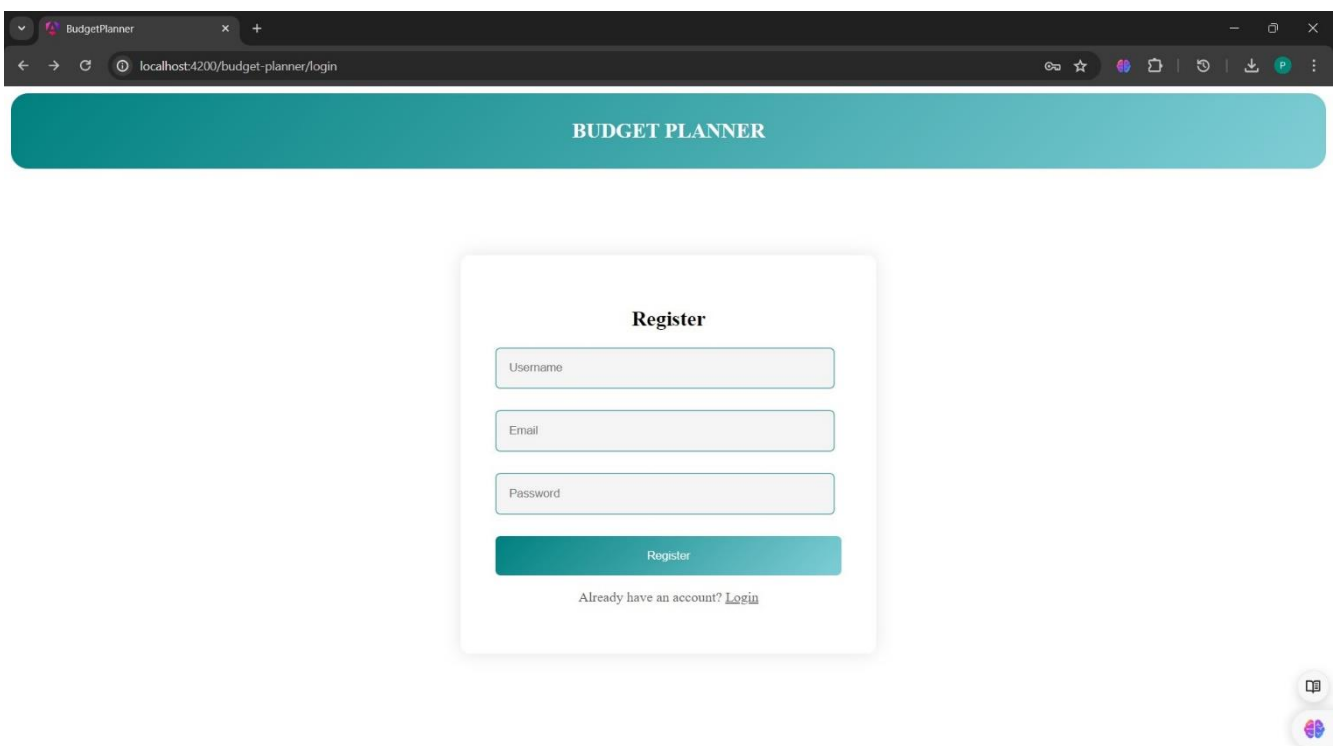


FIG-3

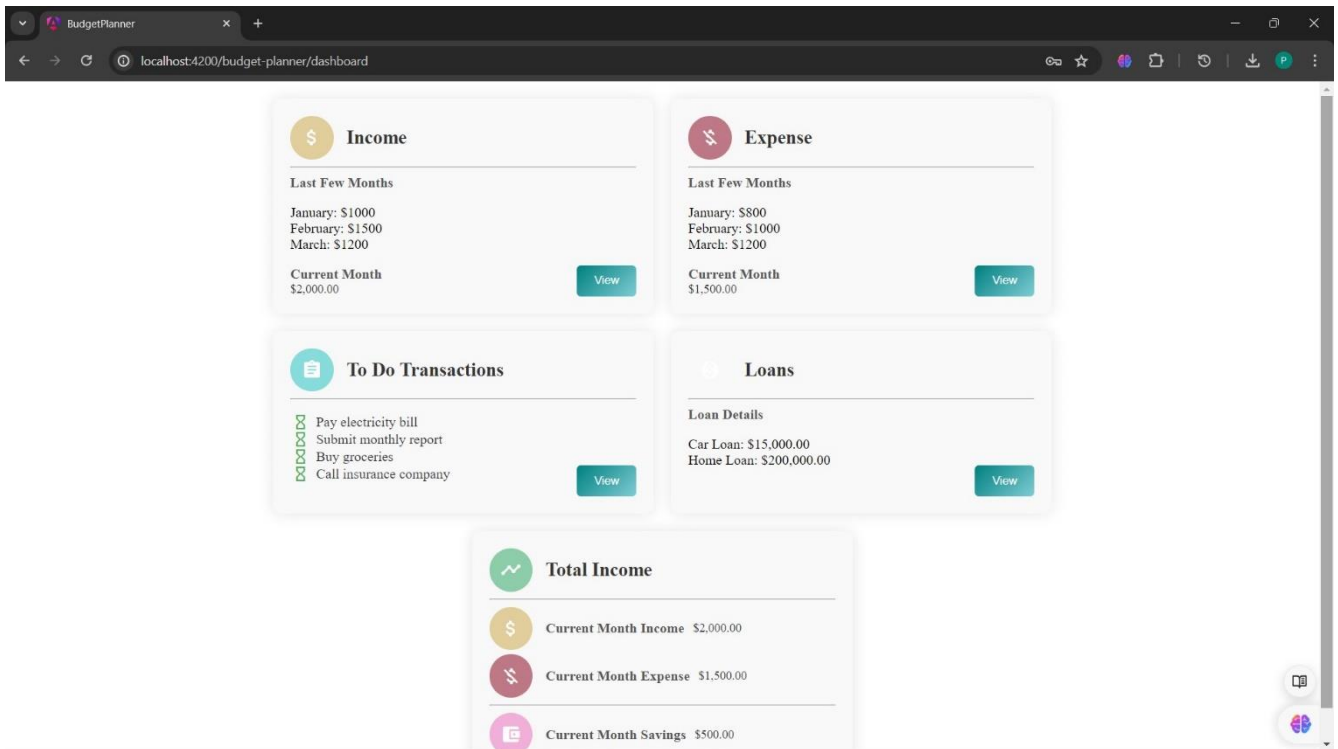


FIG-4

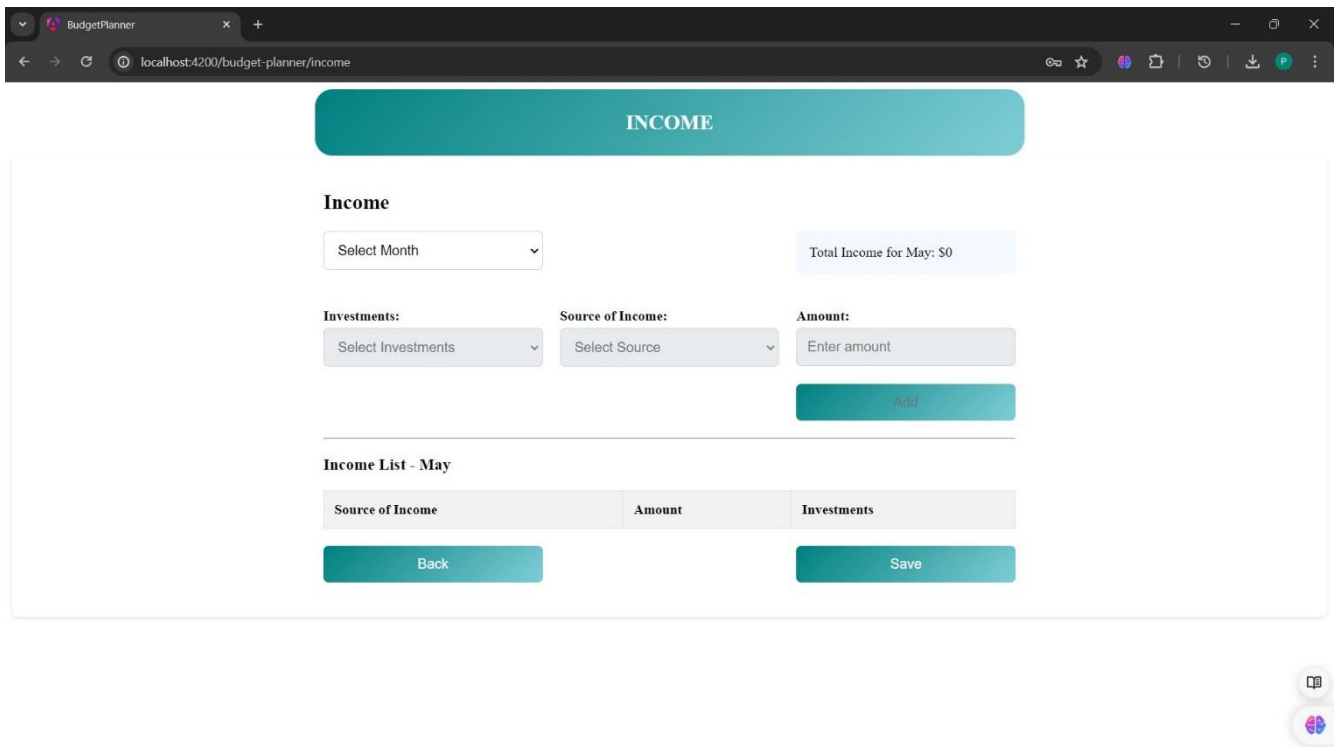
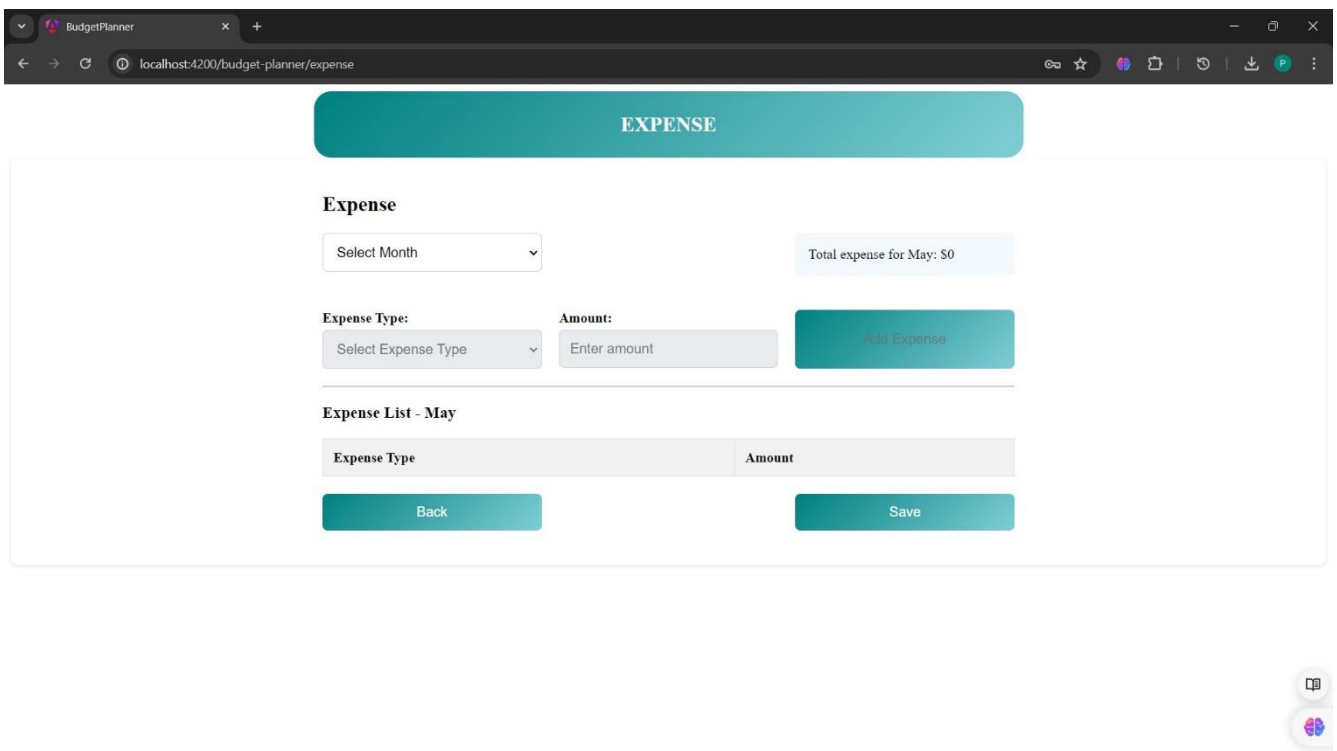


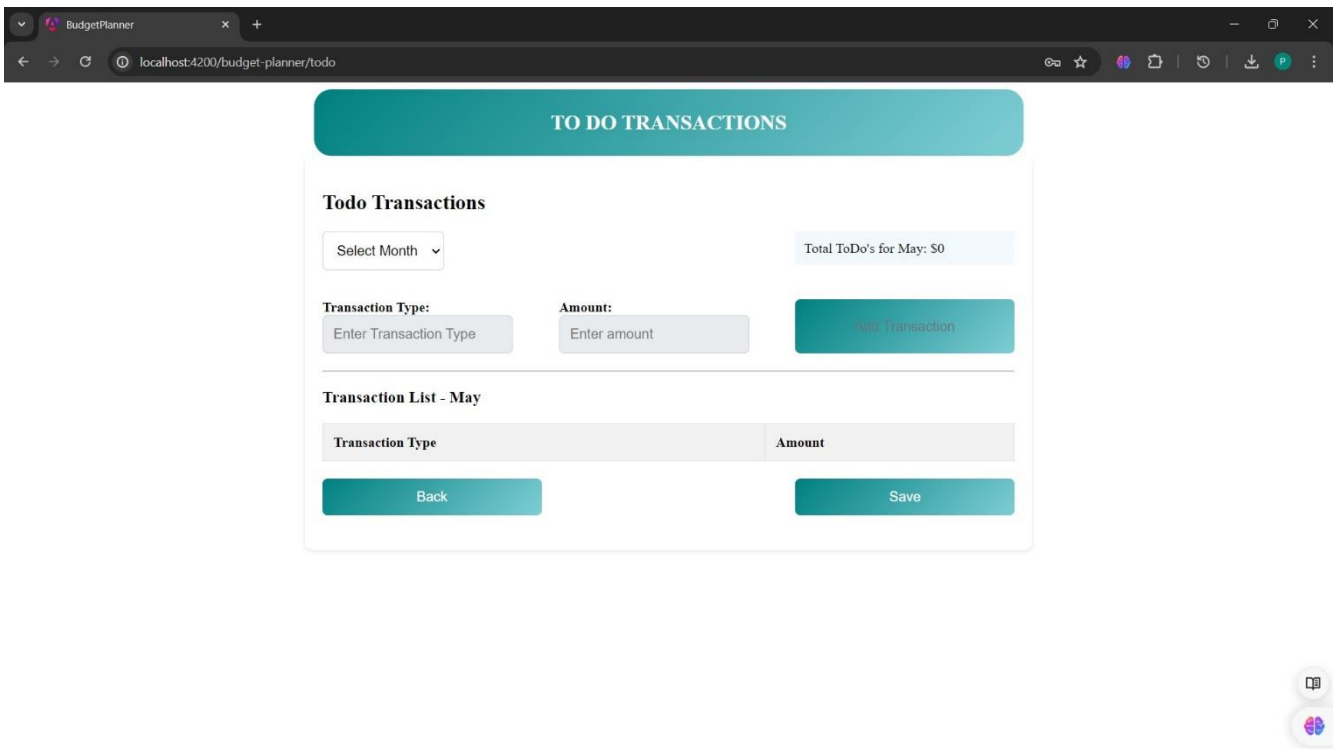


FIG-5



The screenshot shows a web browser window with the URL `localhost:4200/budget-planner/expense`. The page has a teal header bar with the word "EXPENSE" in white. Below the header, the form is titled "Expense". It features a "Select Month" dropdown menu and a light blue box displaying "Total expense for May: \$0". The form includes two input fields: "Expense Type:" with a dropdown menu and "Amount:" with a text input. A teal "Add Expense" button is positioned to the right of the "Amount:" field. Below these fields, a section titled "Expense List - May" contains a table with two columns: "Expense Type" and "Amount". At the bottom of the form, there are two teal buttons: "Back" and "Save".

FIG-6



The screenshot shows a web browser window with the URL `localhost:4200/budget-planner/todo`. The page has a teal header bar with the words "TO DO TRANSACTIONS" in white. Below the header, the form is titled "Todo Transactions". It features a "Select Month" dropdown menu and a light blue box displaying "Total ToDo's for May: \$0". The form includes two input fields: "Transaction Type:" with a text input and "Amount:" with a text input. A teal "Add Transaction" button is positioned to the right of the "Amount:" field. Below these fields, a section titled "Transaction List - May" contains a table with two columns: "Transaction Type" and "Amount". At the bottom of the form, there are two teal buttons: "Back" and "Save".

FIG-7

The screenshot shows a web browser window with the title 'BudgetPlanner' and the URL 'localhost:4200/budget-planner/loan'. The page features a teal header bar with the word 'LOANS' in white. Below the header, there is a form section titled 'Loans'. This section contains two input fields: 'Loan Type' with a dropdown menu showing 'Select Loan Type', and 'Loan Amount' with a text input field containing 'Enter loan amount'. To the right of these fields is a teal 'Add' button. Below the form is a section titled 'Loan List' which contains a table with two columns: 'Loan Type' and 'Loan Amount'. At the bottom of the 'Loan List' section are two buttons: 'Back' and 'Save'. The browser's address bar and various icons are visible at the top of the window.

**LOANS**

**Loans**

Loan Type:  Loan Amount:

**Loan List**

Loan Type	Loan Amount
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## **Output:**

The Budget Planner project is a comprehensive and user-centric solution designed to simplify personal and small business financial management. In today's landscape, characterized by the importance of financial literacy and prudent money management, this project emerges as a beacon of empowerment for individuals seeking control over their financial destinies.

### **Key Features:**

**Income and Expense Tracking:** The application facilitates meticulous tracking of income streams and expenditures, empowering users with a clear understanding of their financial inflows and outflows.

**Savings Goal Setting:** Users can establish and monitor savings goals, enabling them to plan for future financial milestones with confidence and precision.

**User-Friendly Interface:** With an intuitive interface, the Budget Planner ensures accessibility and ease of use for users of all backgrounds and expertise levels. Clear visual representations aid in understanding complex financial data effortlessly.

**Customization and Flexibility:** The project prioritizes user autonomy by offering customizable budget categories and personalized savings targets. Users can generate custom reports tailored to their specific financial objectives and priorities.

**Performance and Security:** Leveraging cutting-edge technologies, the Budget Planner guarantees seamless operation and robust data protection. Features such as secure user authentication and encryption ensure the confidentiality and integrity of sensitive financial information.

### **Mission Statement:**

The Budget Planner project is more than just a financial management tool—it embodies a commitment to empowerment, education, and financial well-being. By providing users with the tools, insights, and resources needed to make informed financial decisions, the project seeks to foster a culture of financial responsibility and empowerment. Ultimately, it empowers individuals and businesses to achieve their financial aspirations and build a more secure future.

## **CHAPTER-4**

### **CONCLUSION**

In conclusion, a budget planner stands as an indispensable tool in the arsenal of individuals and organizations seeking financial stability, empowerment, and growth. Through meticulous planning, thoughtful allocation of resources, and informed decision-making, users can harness the power of budget planning to navigate the complexities of personal and business finances with confidence and clarity.

The journey towards financial well-being begins with a commitment to understanding one's financial landscape, setting clear goals, and adopting disciplined spending and saving habits. A well-designed budget planner serves as a guiding light on this journey, offering users the tools and insights they need to take control of their finances and shape their financial futures according to their aspirations.

By leveraging modern technology, robust security measures, and user-centric design principles, budget planners can transcend mere financial tracking tools to become dynamic platforms for holistic financial management. From tracking income and expenses to setting budgets, monitoring progress, and gaining valuable insights, budget planners empower users to make informed decisions, optimize their financial resources, and achieve their short-term and long-term goals.

In an ever-evolving financial landscape marked by uncertainties and challenges, the importance of budget planning cannot be overstated. Whether striving to build emergency funds, pay off debts, save for retirement, or invest in future endeavors, a budget planner serves as a trusted companion, offering guidance, support, and accountability every step of the way.

In essence, the adoption of a budget planner represents a commitment to financial empowerment, a recognition of the value of proactive financial management, and a pathway towards a more secure and prosperous future. As individuals and organizations embrace the power of budget planning, they embark on a transformative journey towards financial freedom, resilience, and success.

## **CHAPTER-5**

### **REFERENCES**

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