



## Performance Gap Indicator Results

Survey Period: 10/26/2017 - 11/02/2017

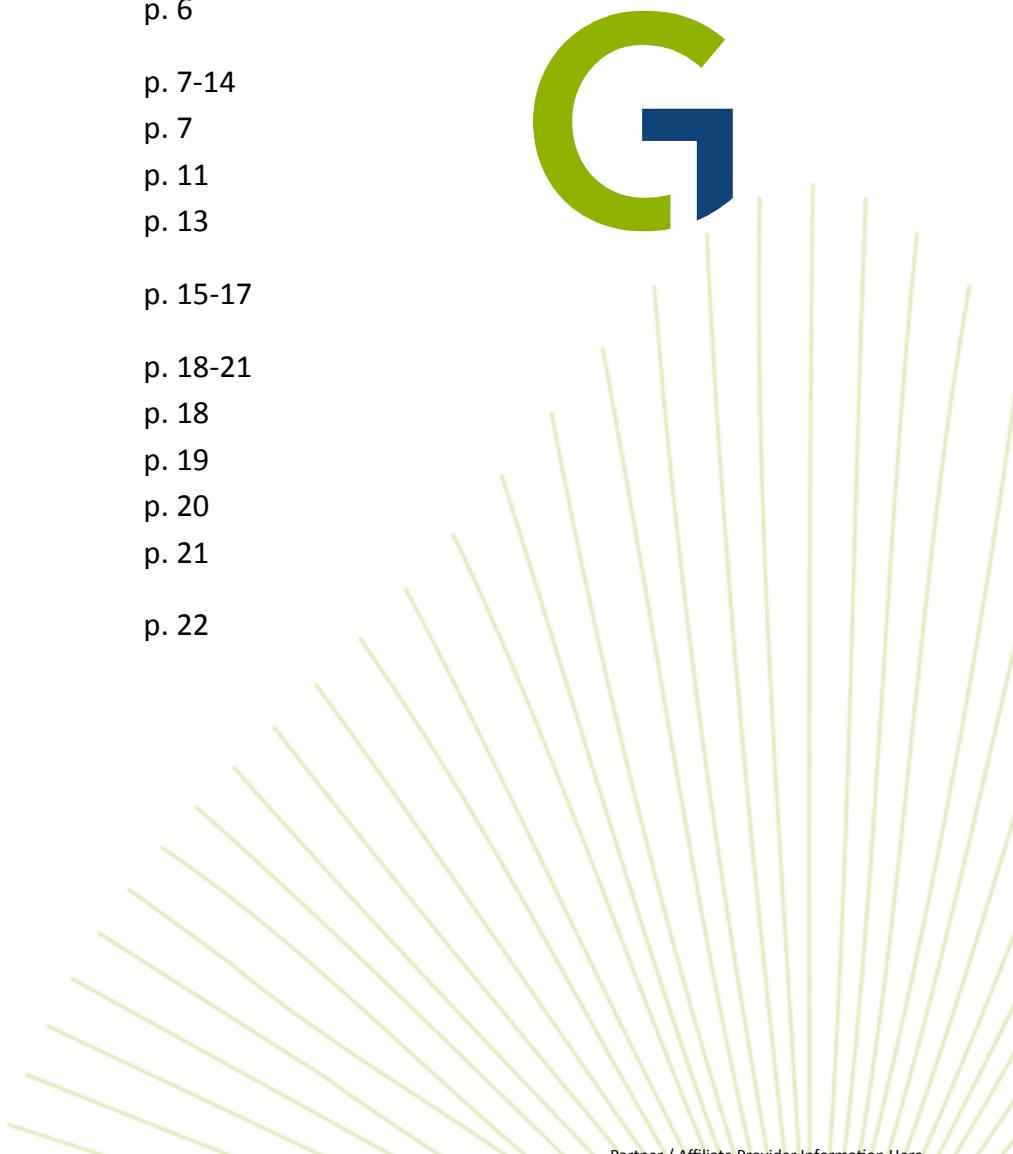
Total Responses Received: 1,063



## PGI Report Contents

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# Performance Gap Indicator Method

Berkana's Performance Gap Indicator identifies the GAPS of the Non-Financial Key Performance Indicators utilizing the **IDEAL RESPONSE** scoring method. Statements are presented across three scales for participants to respond with their level of agreement.

- How **TRUE** are the following statements about your organization today?
- How **IMPORTANT** are the following statements for your organization's overall success?
- How **EFFECTIVE** is your organization regarding the following statements?

The Ideal Response method focusses on the desired, positive statement responses of **Extremely** or **Very** across the respective scales.

Several **Control Questions**, designed with inverse ideal responses, have been included to ensure accurate results.

All Ideal Responses are indicated by shaded cells on your Statement by Statement Report.

## True Scale

1. Extremely True
2. Very True
3. Somewhat True
4. Not Very True
5. Never True
6. I don't know

## Important Scale

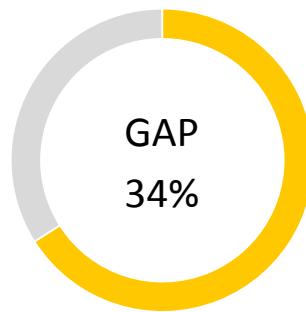
1. Extremely Important
2. Very Important
3. Somewhat Important
4. Not Very Important
5. Never Important
6. I don't know

## Effective Scale

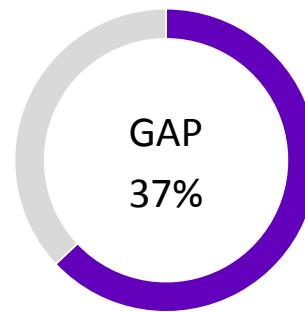
1. Extremely Effective
2. Very Effective
3. Somewhat Effective
4. Not Very Effective
5. Never Effective
6. I don't know

## NON-FINANCIAL KPI IDEAL RESPONSE GAPS

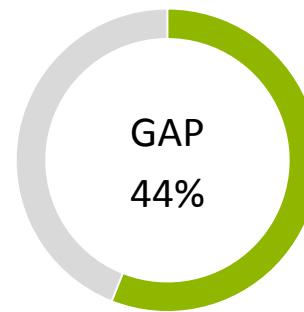
## CULTURE



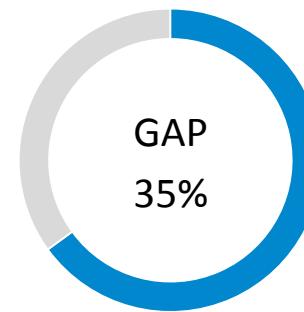
## OPERATIONS



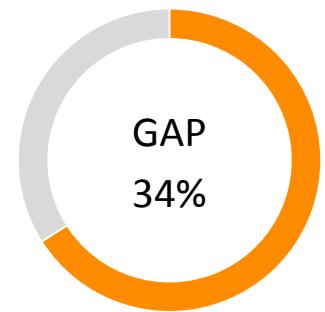
## LEADERSHIP



## TRAINING



## SERVICE



## TOP 3 PERFORMANCE STRENGTHS

IDEAL RESP.	STATEMENT	NF-KPI	NK-KPI	PRIORITY
81%	5. We have clearly defined customer satisfaction goals.	True	Service	H M L
81%	20. We are trained to deliver customer service at a high standard.	True	Training	H M L

## TOP 3 PERFORMANCE CONCERNS

IDEAL RESP.	STATEMENT	NF-KPI	NK-KPI	PRIORITY
23%	11. Most upset customers will tell us their complaints.	True	Service	H M L
27%	16. Management would be surprised to learn what it takes to get the job done due to our processes.	True	Operations	H M L
38%	9. Company communications are often unclear.	True	Operations	H M L

# Demographics

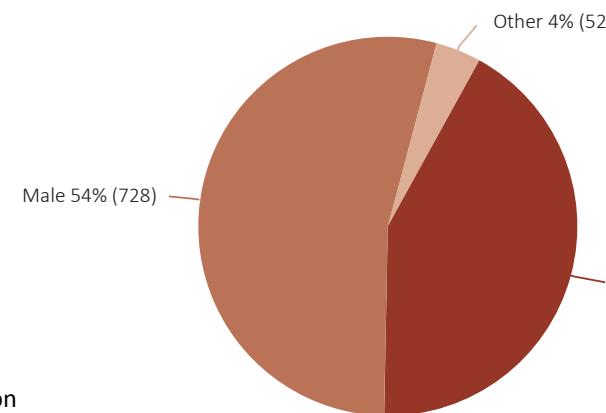
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## DEMOGRAPHIC SUMMARY

### 1. Gender

- Male
- Female
- Other

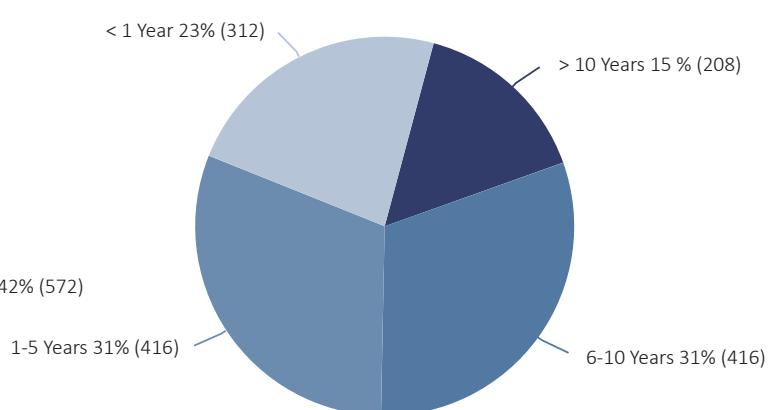
## GENDER



### 2. Tenure

- Less than 1 Year
- 1-5 Years
- 6-10 Years
- Greater than 10 Years

## TENURE



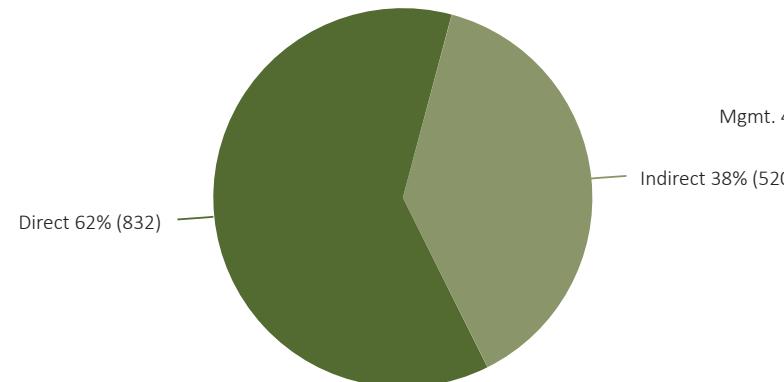
### 3. Level of Customer Interaction

- Direct
- Indirect

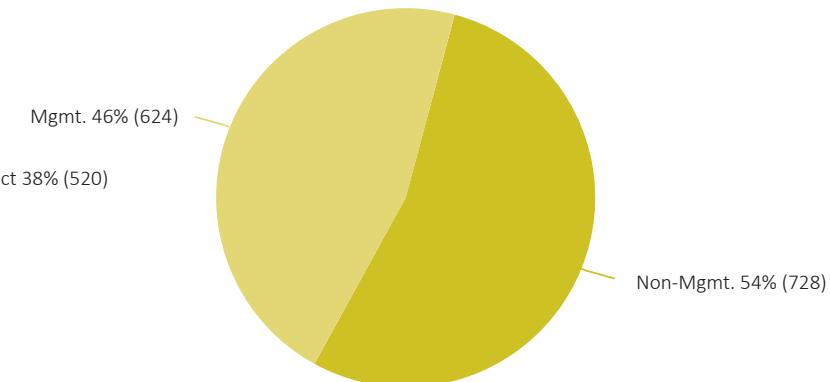
### 4. Role

- Management
- Non-Management

## LEVEL OF CUSTOMER INTERACTION



## ROLE



Total Responses Received: 1,352

# Non-Financial KPI Ideal Response GAPs

Non-Financial KPIs are leading indicators of business success. Lead indicators are in-process measures and are predictive in nature. A lag indicator (past financial performance) without a lead indicator will give no indication as to how a result will be achieved and provide no early warnings about tracking towards a strategic goal. Conversely, a lead indicator without a lag indicator may make you feel good about keeping busy with a lot of activities but it will not provide confirmation that a business result has been achieved. There is a cause and effect relationship between lead and lag indicators, both are important when selecting measures to track toward your business goals.

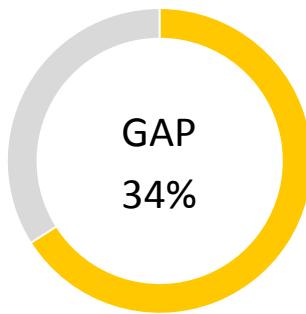
Berkana's Performance Indicator's measurement of NF-KPIs provides unique insight enabling

- Leaders to measure the consequences of their actions. Periodic NF-KPI evaluation allows for leaders to strategically apply behavior modification. Monitor, adjust and improve their leadership with laser precision.
- Success for long-term organizational strategies by presenting indirect, leading indicators of a business's assets. NF-KPI's, as leading indicators, add a predictive quality for future financial performance. Financial, or lagging indicators may not capture long-term benefits from current decisions.

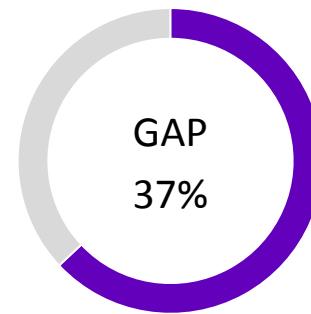
Your NF-KPI results represent the percentage of Ideal Responses across the 5 NF-KPIs. Percentages represent the combined Ideal Responses in the True, Important, and Effective Scales.

## NON-FINANCIAL KPIs

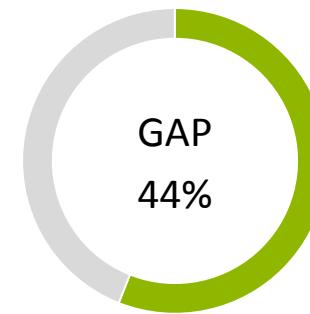
### CULTURE



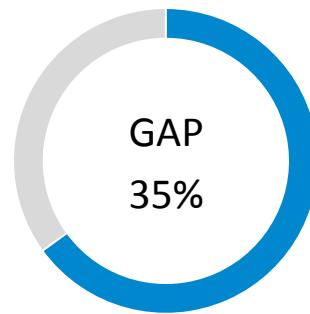
### OPERATIONS



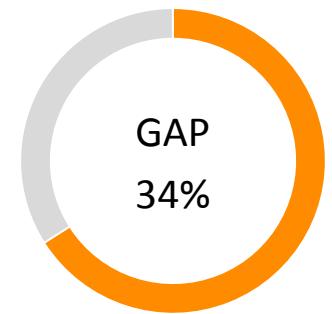
### LEADERSHIP



### TRAINING



### SERVICE



The written and unwritten set of values, beliefs, and behaviors which determine how your company's employees interact with one another, with customers, and your vendors.

The process, systems, and procedures required to consistently conduct your business at the highest levels of efficiency and effectiveness.

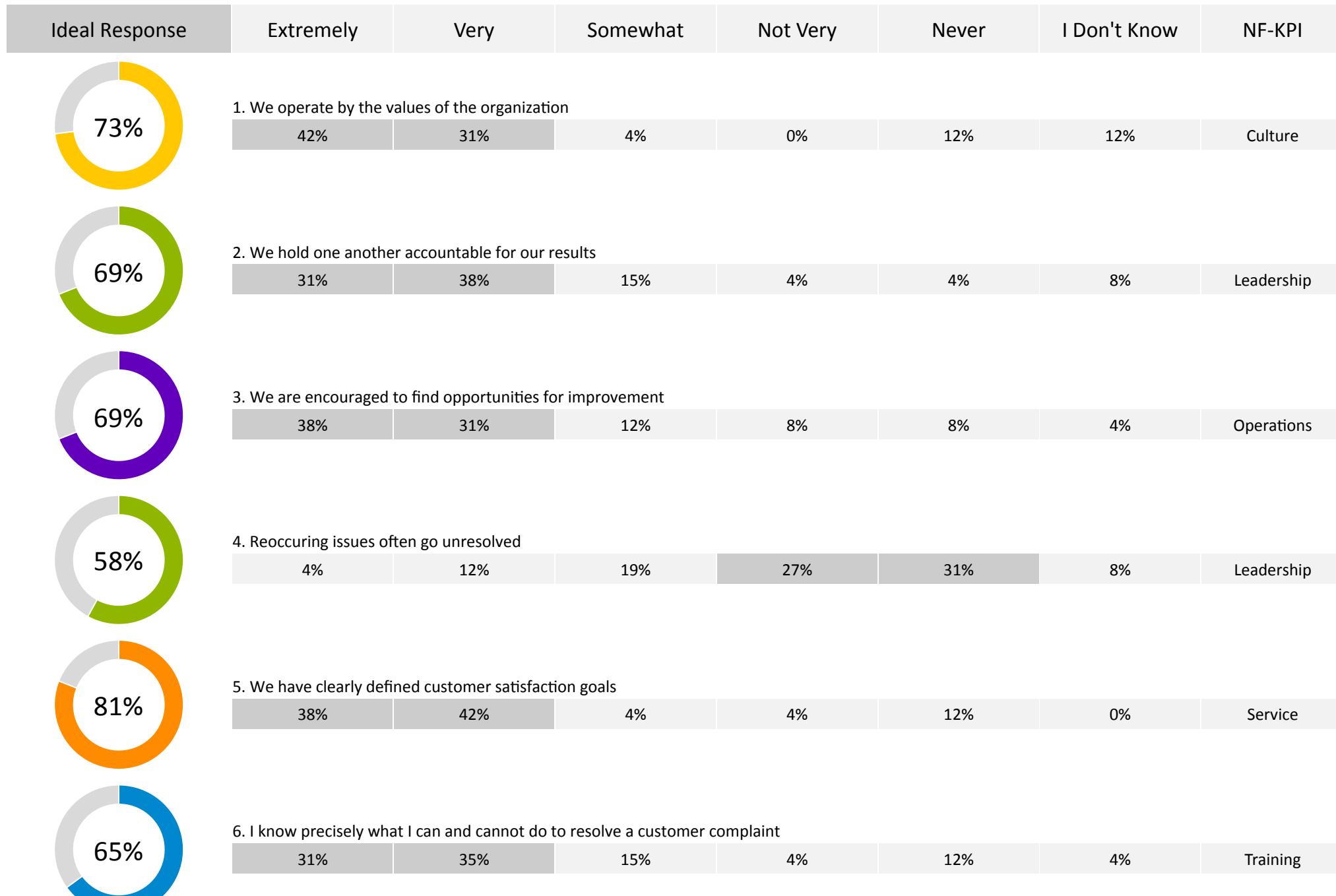
The direction, clarity, and accountability which inspires and empowers others to reach the vision.

The process of providing leaders and teams the tools, time and guidance to master their responsibilities based upon your company's stated performance standards.

The ability to consistently exceed customer expectations which generates increased repeat and referral business by providing exceptional service.

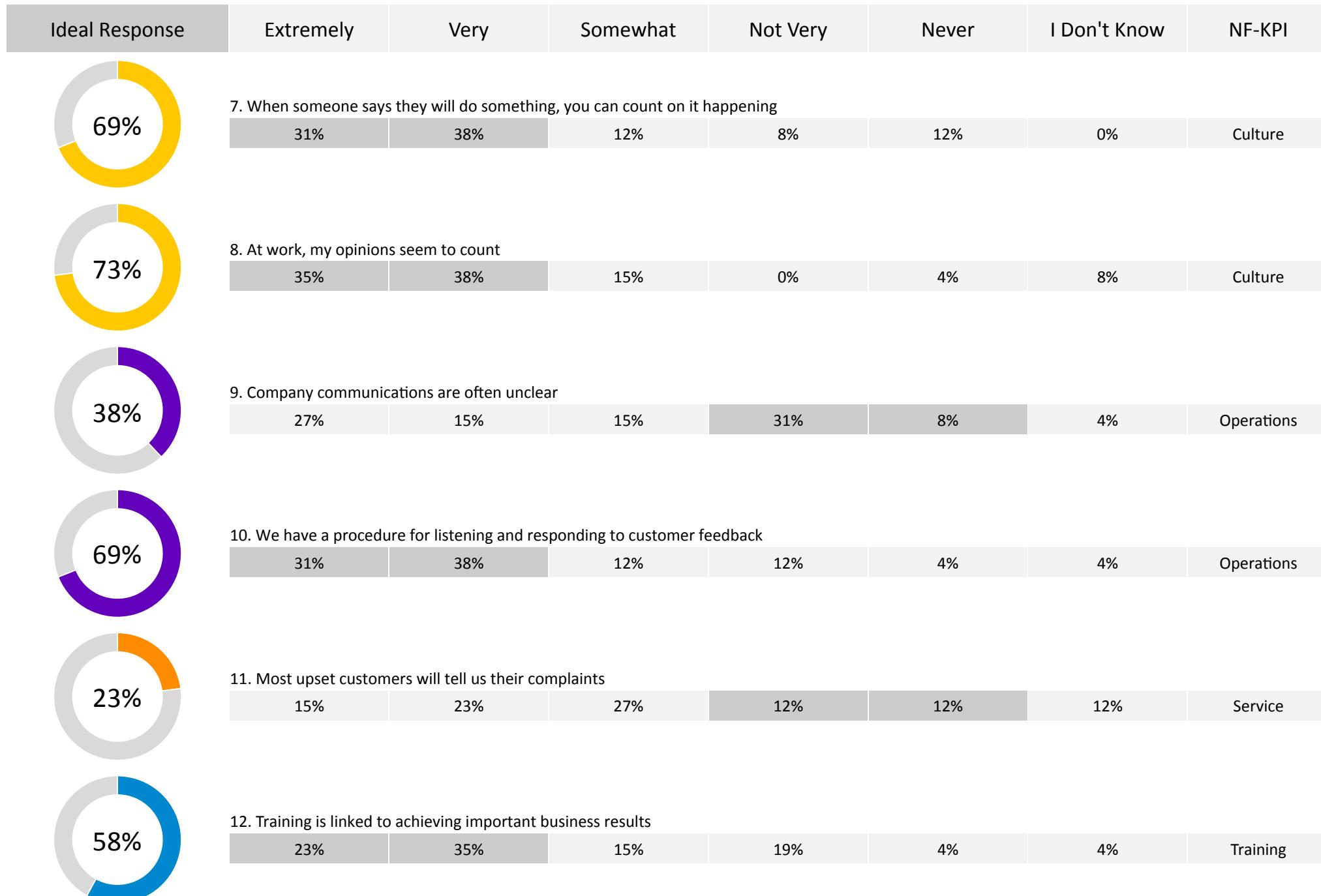
# Statement by Statement - True Scale

Statement ideal responses are shaded darker grey.



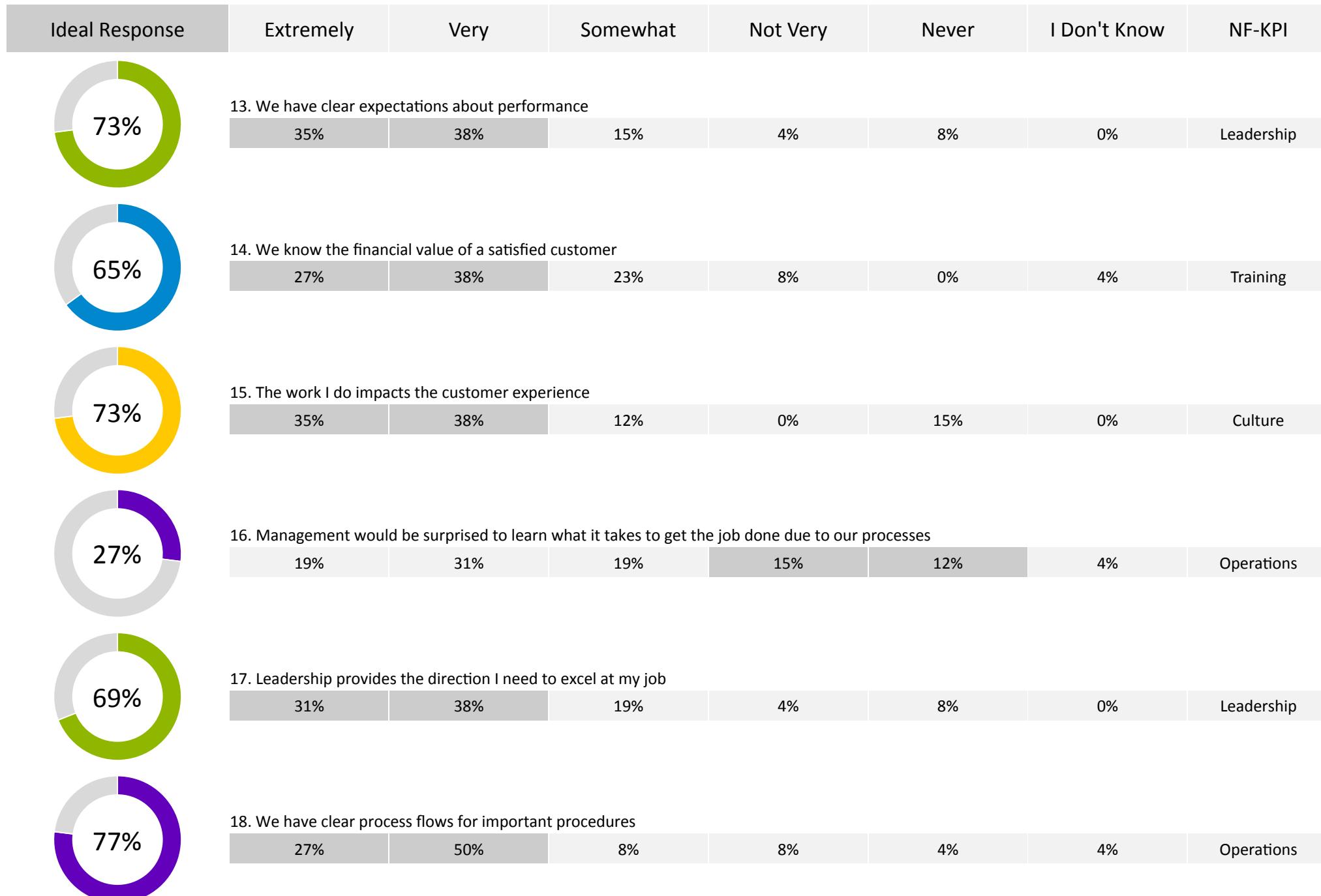
# Statement by Statement -True Scale

Statement ideal responses are shaded darker grey.



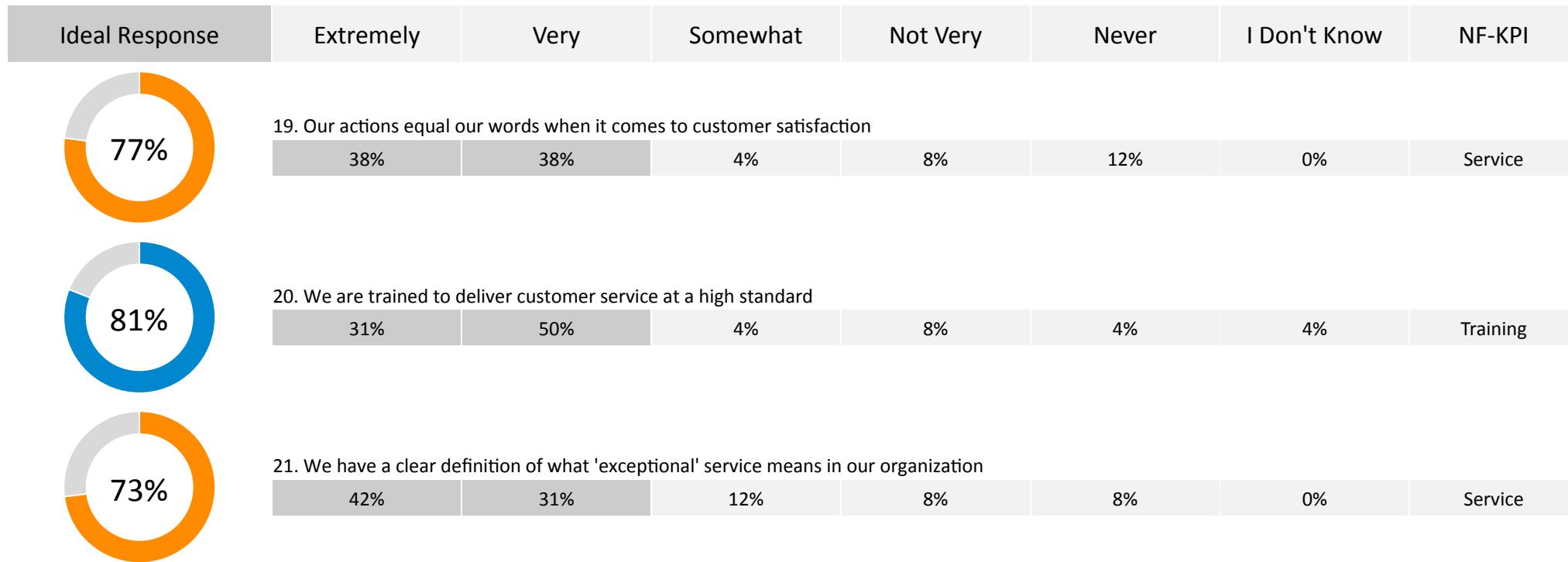
# Statement by Statement - True Scale

Statement ideal responses are shaded darker grey.



# Statement by Statement - True Scale

Statement ideal responses are shaded darker grey.



19. Our actions equal our words when it comes to customer satisfaction

38%      38%      4%      8%      12%      0%      Service

20. We are trained to deliver customer service at a high standard

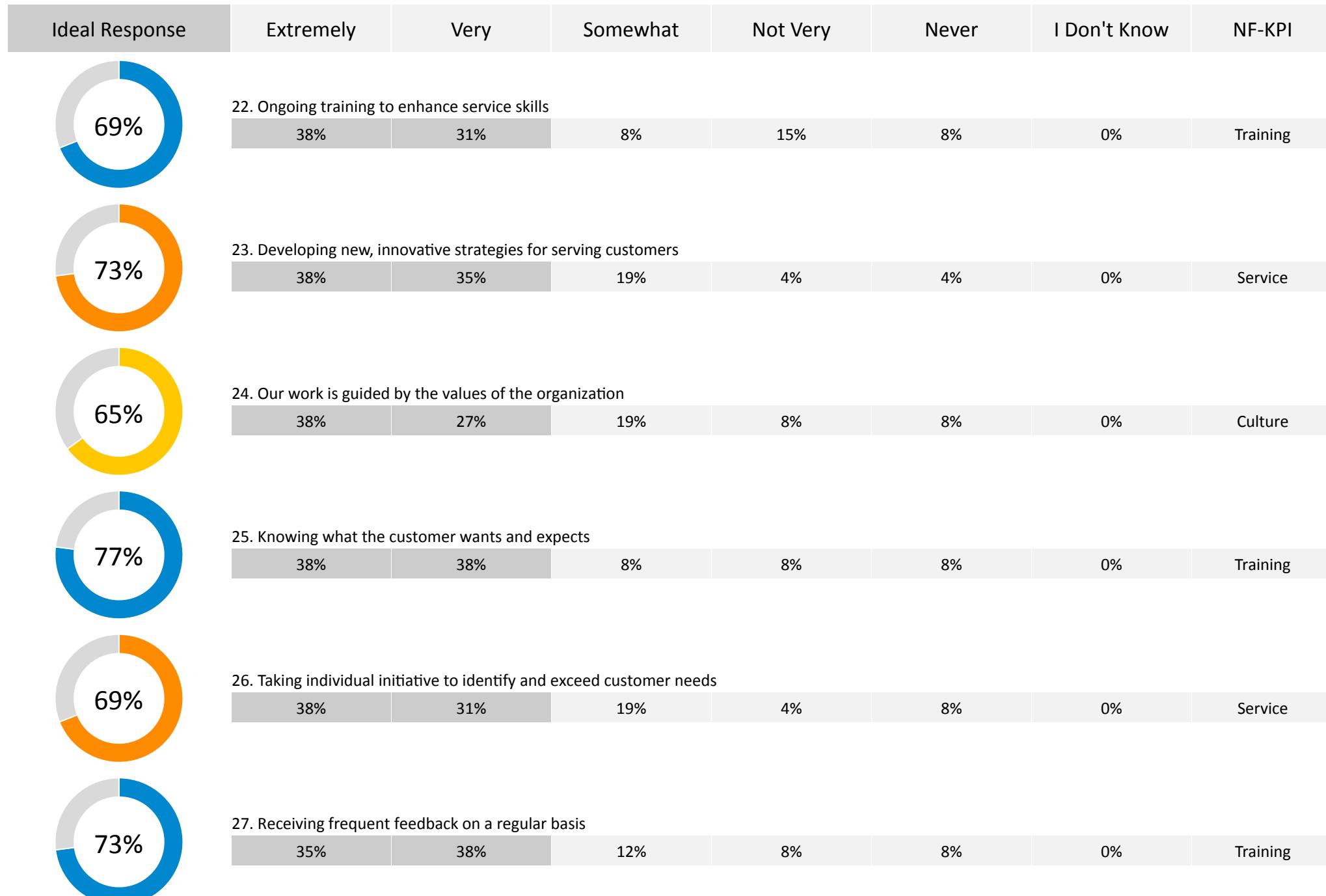
31%      50%      4%      8%      4%      4%      Training

21. We have a clear definition of what 'exceptional' service means in our organization

42%      31%      12%      8%      8%      0%      Service

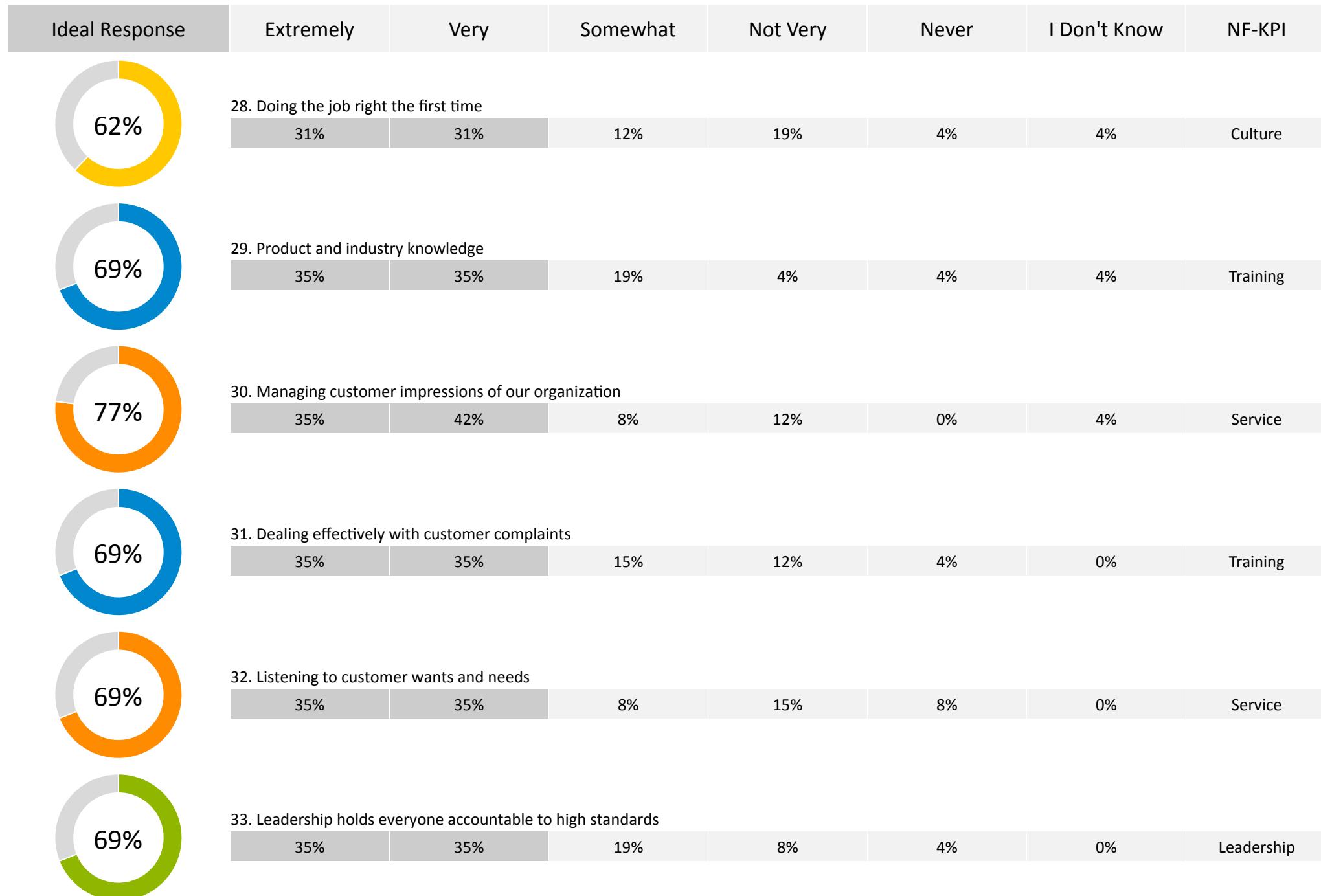
# Statement by Statement - Important Scale

Statement ideal responses are shaded darker grey.



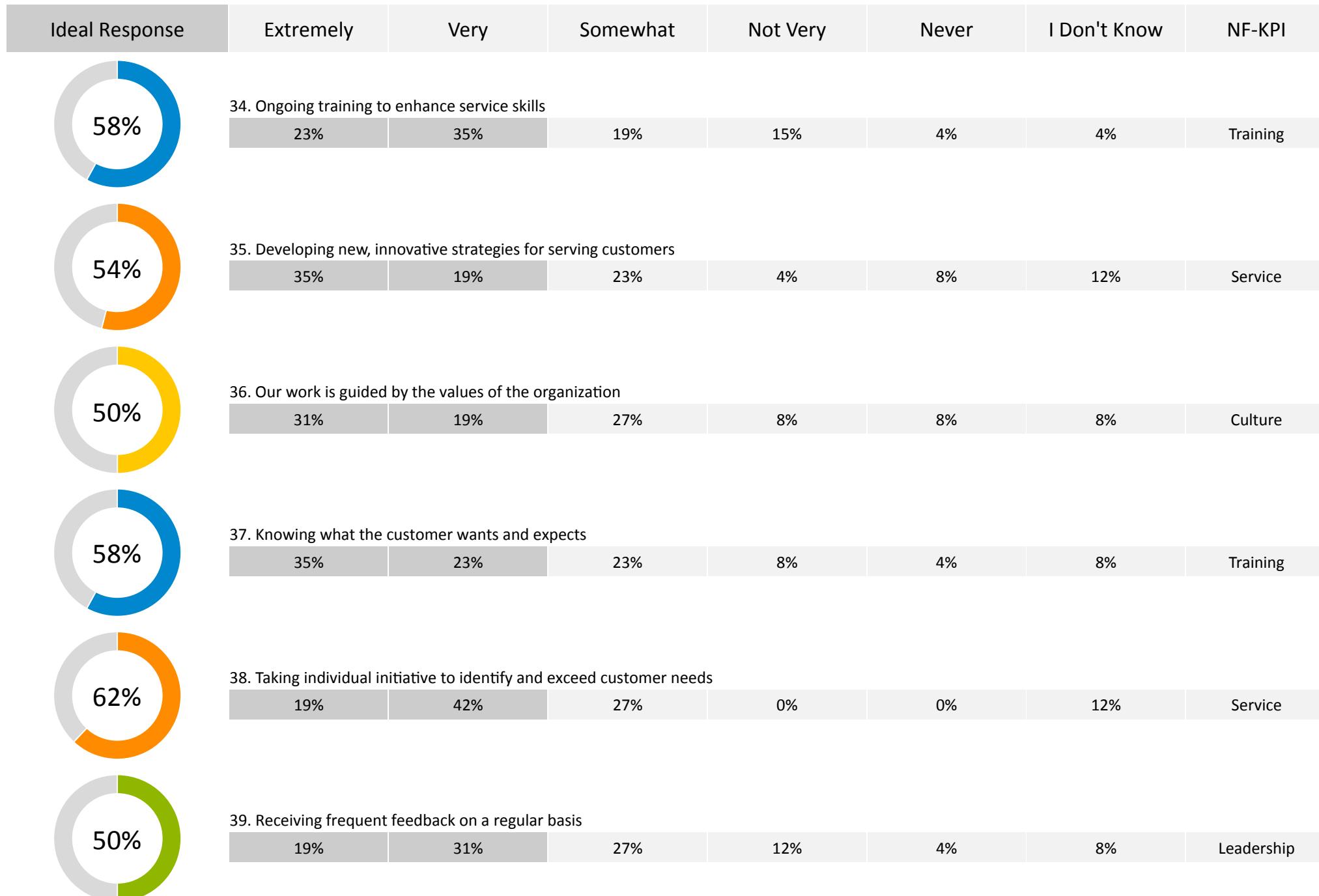
# Statement by Statement - Important Scale

Statement ideal responses are shaded darker grey.



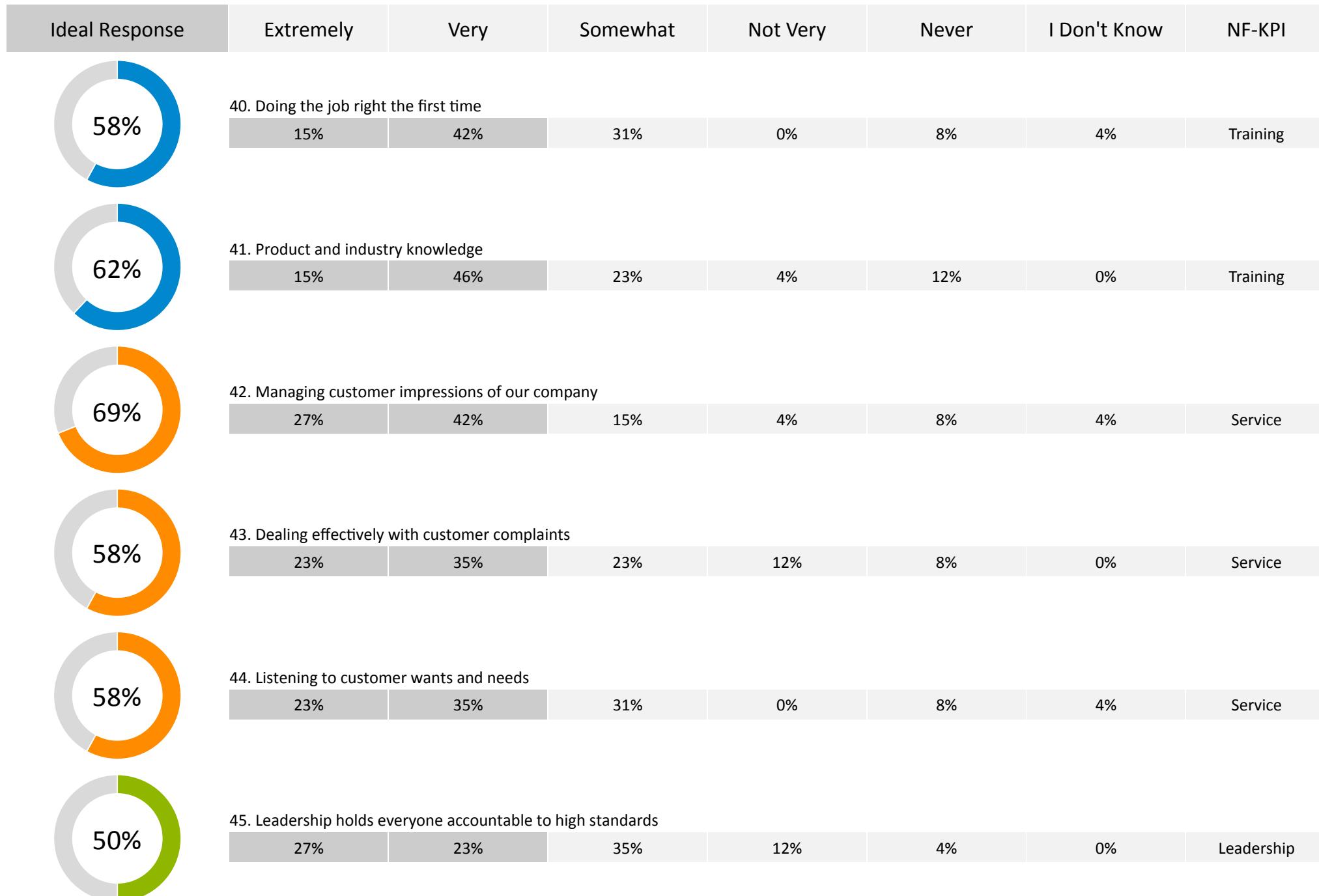
# Statement by Statement - Effective Scale

Statement ideal responses are shaded darker grey.



# Statement by Statement - Effective Scale

Statement ideal responses are shaded darker grey.

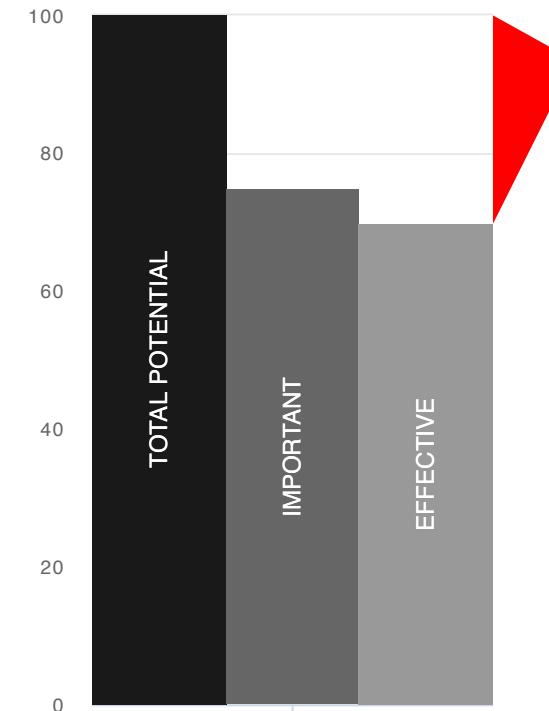


# GAP Scores

## CALCULATION SUMMARY

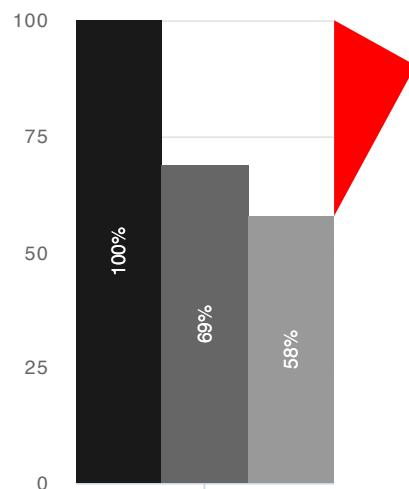
Graph percentages represent the Total Potential score compared to the weighted Important and Effective Scale scores.

Your GAP Score is the difference between your Total Potential and your Effective score.



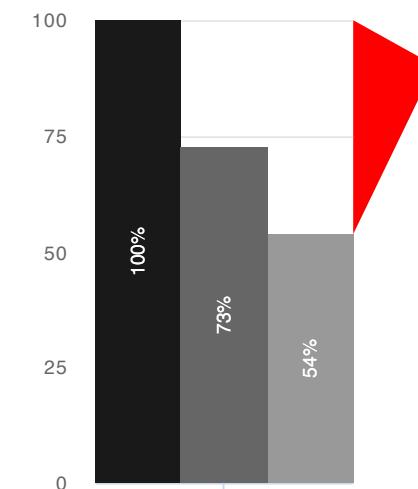
## GAP SCORE %

The specific statement asked on the Important and Effective scales.  
[Statement Numbers]



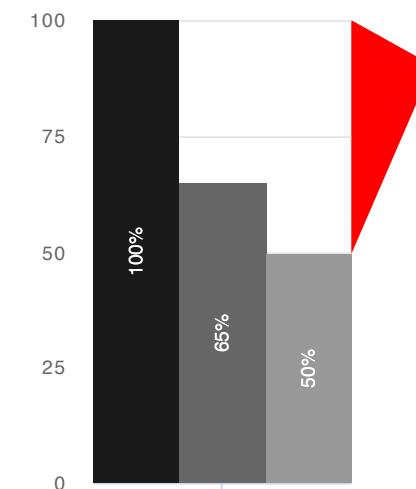
**GAP 42%**

Ongoing training  
to enhance  
service skills  
[#22 & #34]



**GAP 46%**

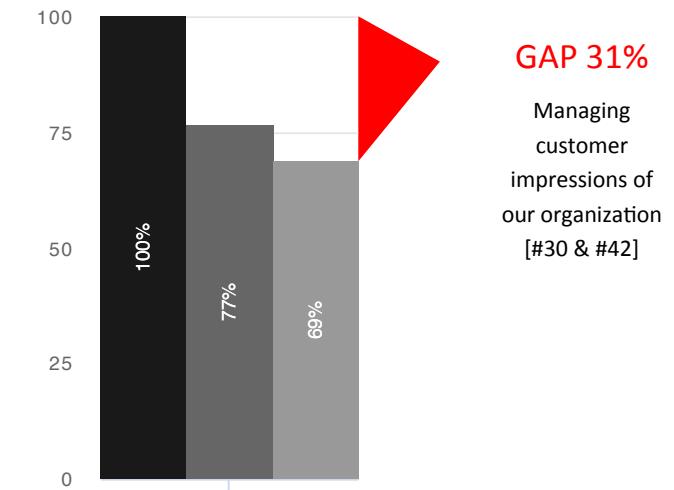
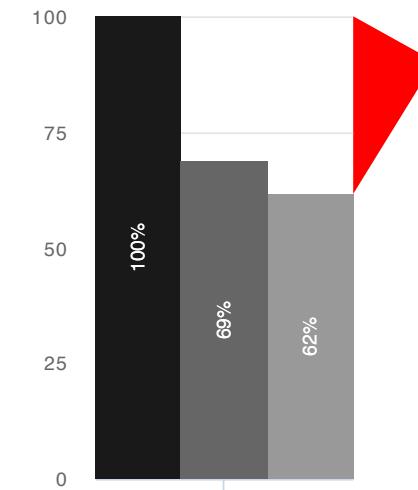
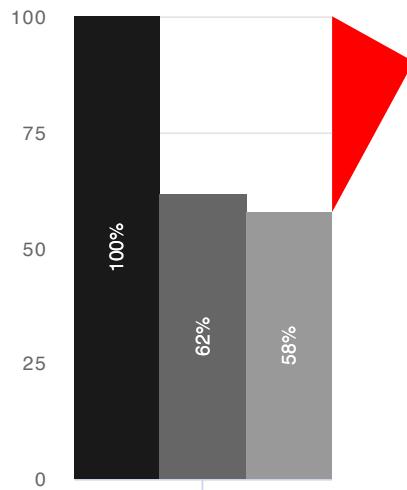
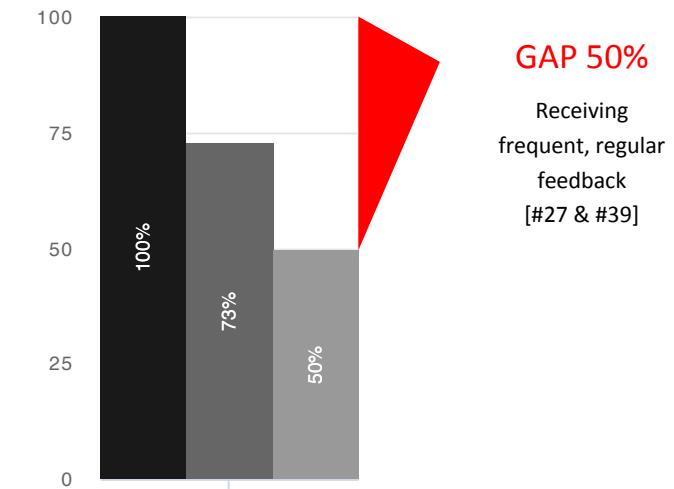
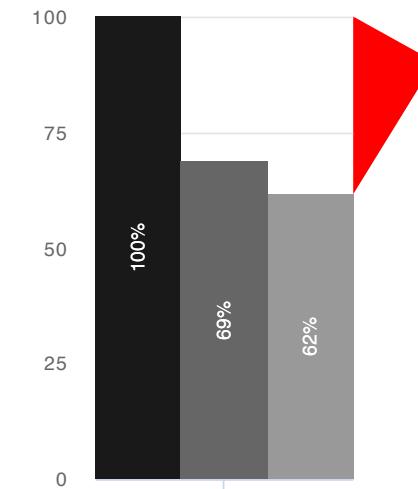
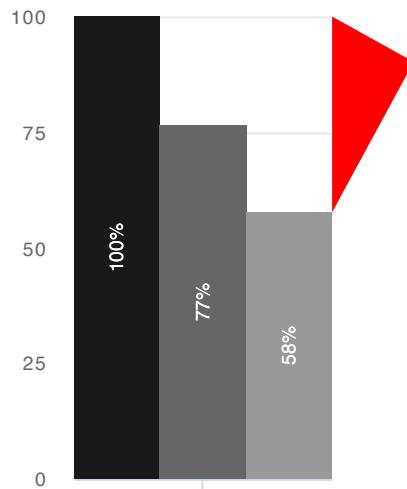
Developing new,  
innovative  
strategies for  
serving  
customers  
[#23 & #35]



**GAP 50%**

Living by the  
values of the  
organization  
while at work  
[#24 & #36]

# GAP Scores

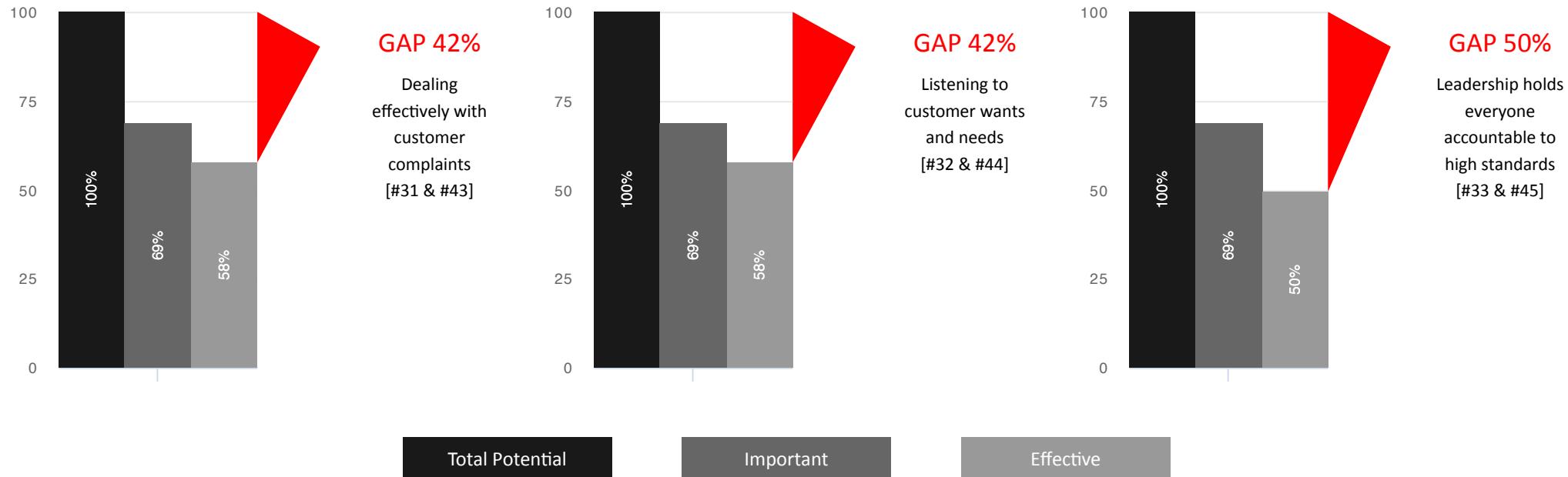


Total Potential

Important

Effective

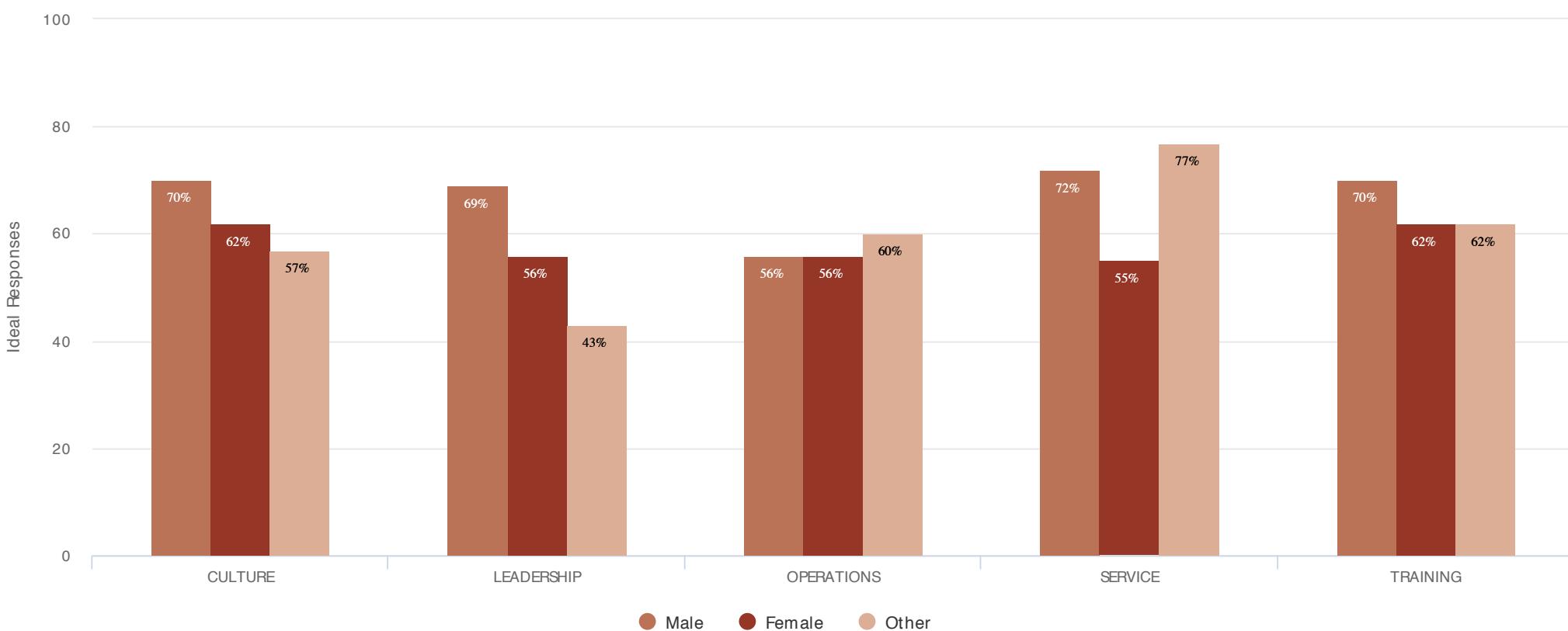
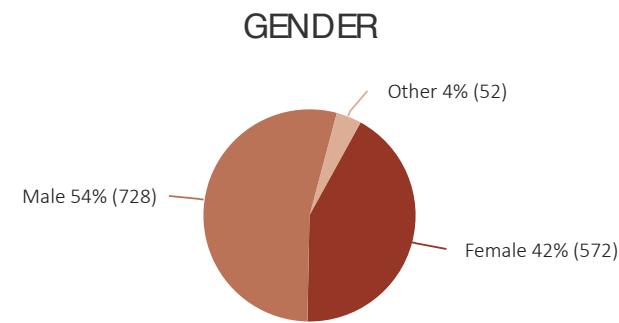
# GAP Scores



# Ideal Responses by NF-KPI and Gender

## CALCULATION SUMMARY

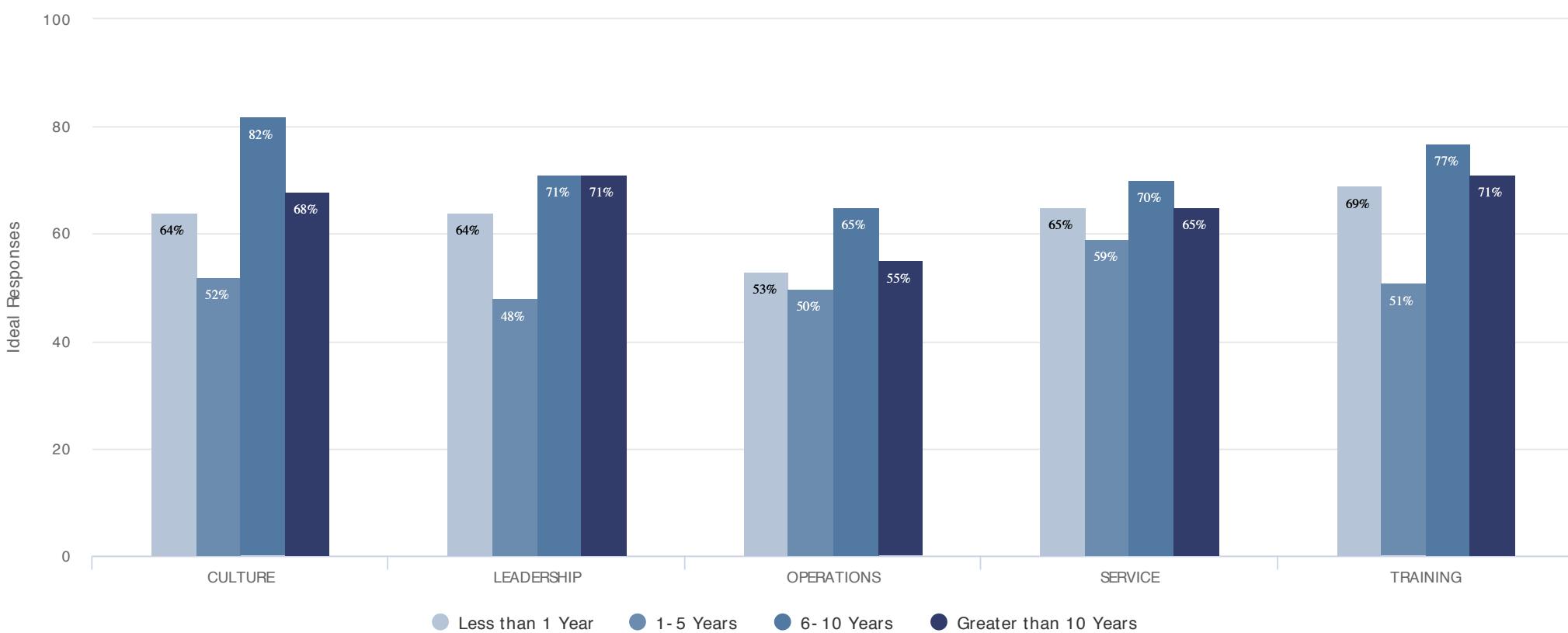
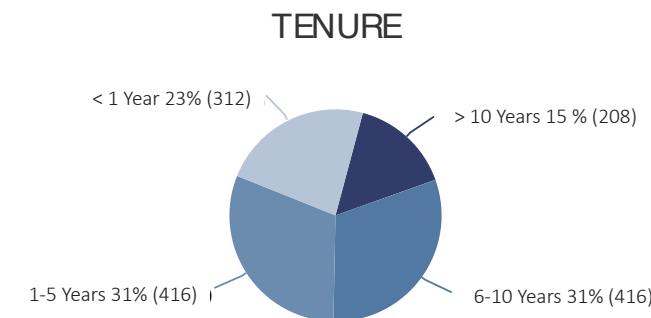
Percentages below represent the Ideal Responses of Non-Financial Key Performance Indicators by Gender.



# Ideal Responses by NF-KPI and Tenure

## CALCULATION SUMMARY

Percentages below represent the Ideal Responses of Non-Financial Key Performance Indicators by Tenure.

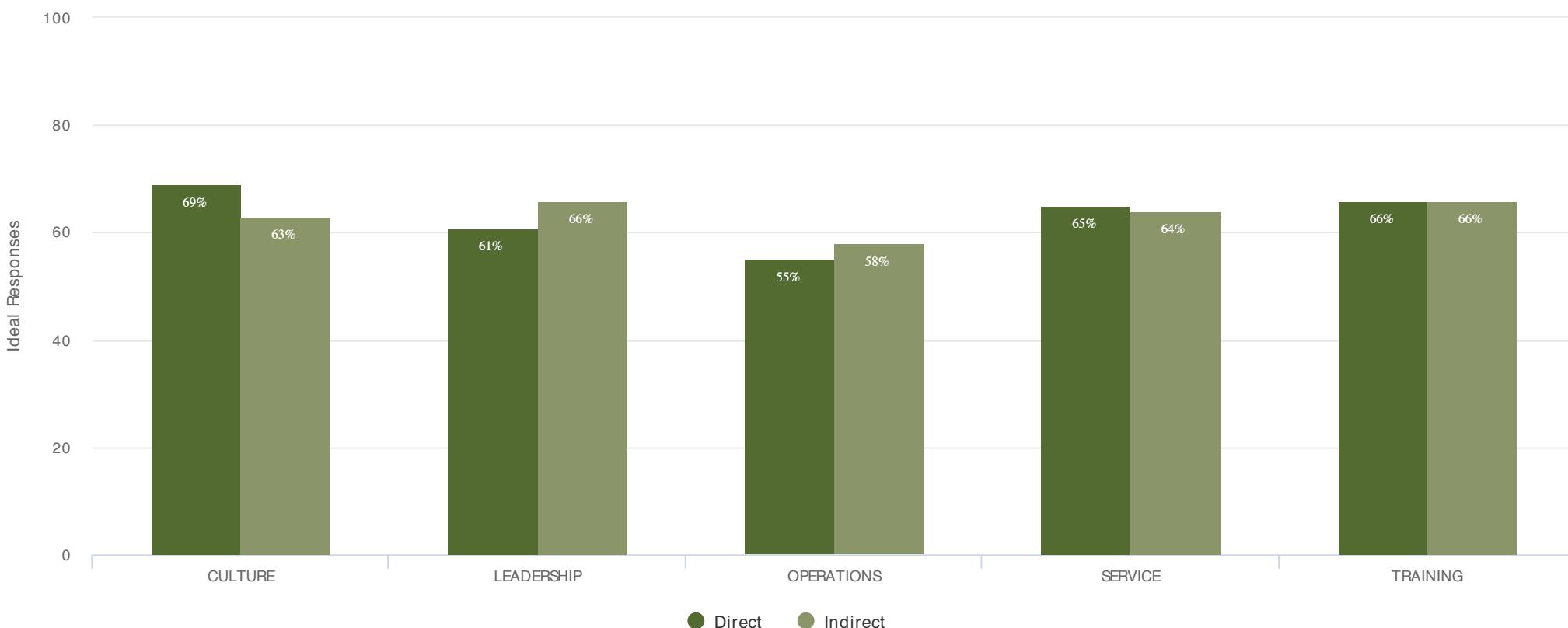
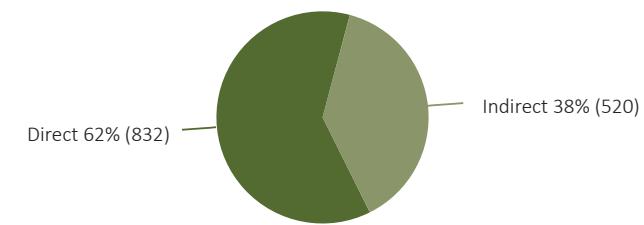


# Ideal Responses by NF-KPI and Level of Customer Interaction

## CALCULATION SUMMARY

Percentages below represent the Ideal Responses of Non-Financial Key Performance Indicators by Level of Customer Interaction.

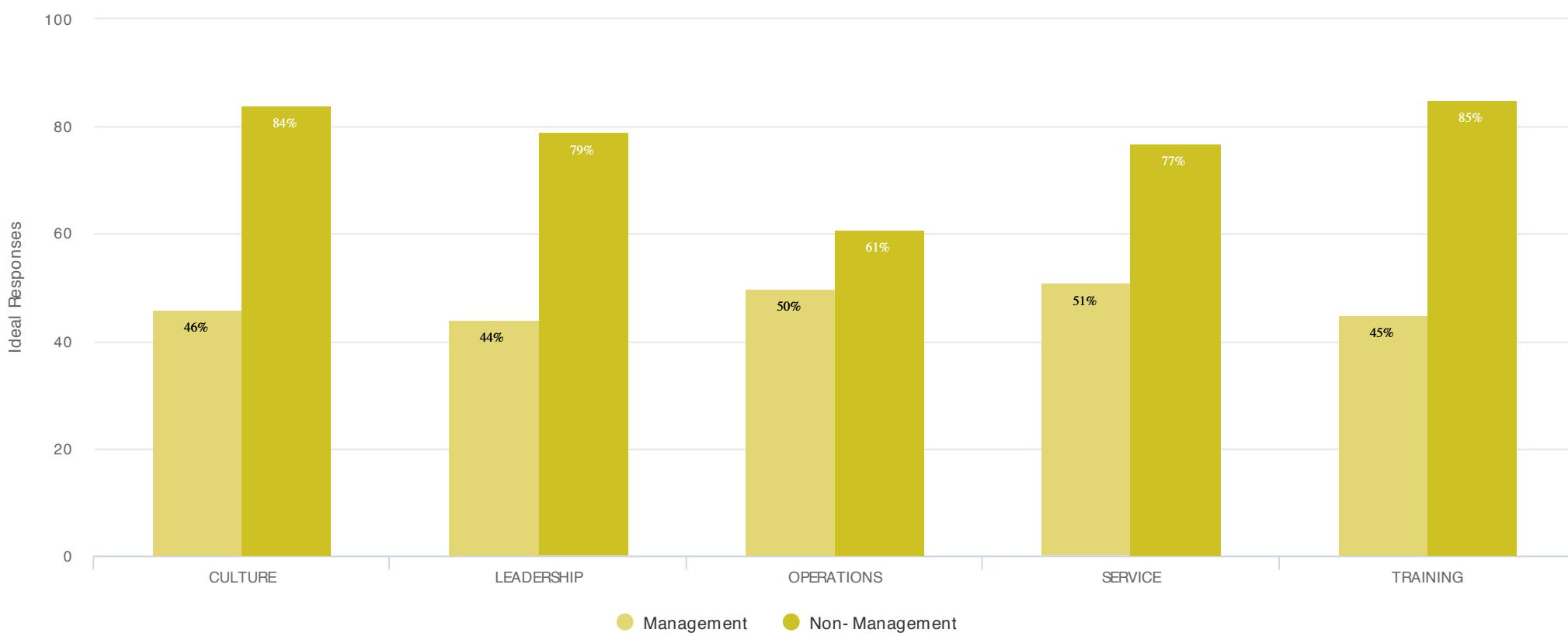
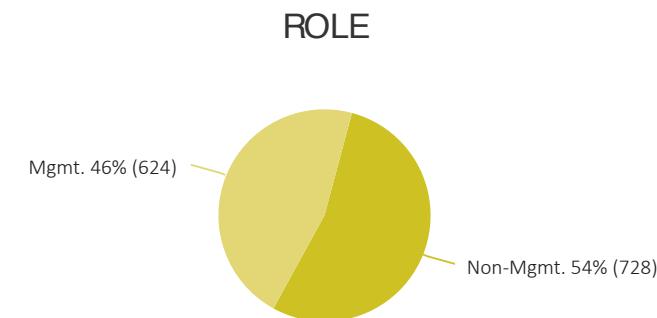
## LEVEL OF CUSTOMER INTERACTION



# Ideal Responses by NF-KPI and Role

## CALCULATION SUMMARY

Percentages below represent the Ideal Responses of Non-Financial Key Performance Indicators by Role.



# Performance Strengths & Concerns

PERFORMANCE STRENGTHS - Participant ideal response percentages greater than 80%

PERFORMANCE CONCERNS - Participant ideal response percentages less than 50%

Your goal for Performance Strengths is to maintain and support these positive behaviors and beliefs. Conversely, your goal for Performance Concerns is to prioritize your top concerns and determine the appropriate actions to close those gaps.

## PERFORMANCE STRENGTHS

IDEAL RESP.	STATEMENT	NF-KPI	NK-KPI	PRIORITY
81%	5. We have clearly defined customer satisfaction goals.	True	Service	H M L
81%	20. We are trained to deliver customer service at a high standard.	True	Training	H M L

## PERFORMANCE CONCERNS

IDEAL RESP.	STATEMENT	NF-KPI	NK-KPI	PRIORITY
23%	11. Most upset customers will tell us their complaints.	True	Service	H M L
27%	16. Management would be surprised to learn what it takes to get the job done due to our processes.	True	Operations	H M L
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