

FORM A

Format of covering letter of the annual audit report to be filed with the stock exchanges

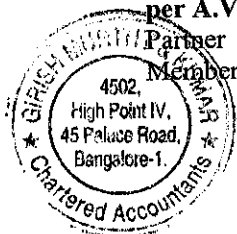
1.	Name of the Company	Gokaldas Exports Ltd
2.	Annual Financial Statements for the year ended	Consolidated financial statements for the year ended March 31, 2013
3.	Type of Audit observation	Un-qualified
4.	Frequency of observation	Not Applicable

For Girish Murthy & Kumar  
ICAI Firm Registration No: 000934S  
Chartered Accountants

For Gokaldas Exports Limited

*A.v. Satish Kumar*

per A.V. Satish Kumar  
Partner  
Membership No : F-26526



*Arun K Thiagarajan*

Arun K Thiagarajan  
Chairman of the Audit Committee



*S.R. Batliboi & Co. LLP*

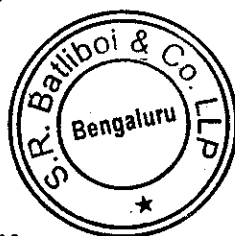
For S.R. Batliboi & Co. LLP  
ICAI Firm Registration No: 301003E  
Chartered Accountants

*Gautam Chakravarti*

Gautam Chakravarti  
Director & Chief Executive Officer

*Navin Agrawal*

per Navin Agrawal  
Partner  
Membership No : 56102



*Sumit Keshan*

Sumit Keshan  
Chief Financial Officer

Place: Bengaluru  
Date: August 30, 2013

Place: Bengaluru  
Date: August 30, 2013

FORM A

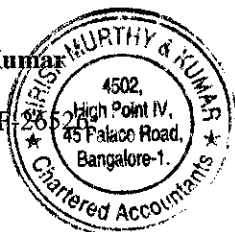
Format of covering letter of the annual audit report to be filed with the stock exchanges

1.	Name of the Company	Gokaldas Exports Limited
2.	Annual Financial Statements for the year ended	Standalone financial statements for the year ended March 31, 2013
3.	Type of Audit observation	Un-qualified
4.	Frequency of observation	Not Applicable

**For Girish Murthy & Kumar**  
ICAI Firm Registration No: 000934S  
Chartered Accountants

*A.V. Satish Kumar*

per A.V. Satish Kumar  
Partner  
Membership No : F-20526



**For Gokaldas Exports Limited**

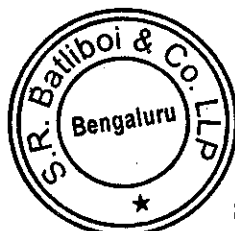
*Arun K Thiagarajan*

Arun K Thiagarajan  
Chairman of the Audit Committee



*S.R. Batliboi & Co. LLP*  
**For S.R. Batliboi & Co. LLP**  
ICAI Firm Registration No: 301003E  
Chartered Accountants

*Navin Agrawal*  
per Navin Agrawal  
Partner  
Membership No : 56102



*Gautam Chakravarti*

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