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题　　目： RongOS — 一个简单操作系统的设计与实现

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摘　要: 操作系统管理着计算机的硬件和软件资源, 它是向上层应用软件提供服务（接口）的核心系统软件, 这些服务包括进程管理, 内存管理, 文件系统, 网络通信, 安全机制等。操作系统的设计与实现则是软件工业的基础。为此, 在国务院提出的《中国制造2025》中专门强调了操作系统的开发[**china_2025**]。但长期以来, 操作系统核心开发技术都掌握在外国人手中, 技术受制, 对于我们的软件工业来说很不利。本项目从零开始设计开发一个简单的操作系统, 包括 boot loader, 中断, 内存管理, 图形接口, 多任务等功能模块, 以及能运行在这个系统之上的几个小应用程序。尽管这个系统很简单, 但它是自主开发操作系统的一次尝试。

关键词: 操作系统, 进程, 内存, 中断, boot loader

RongOS — A simple OS implementation

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Abstract: Operating system manages the hardware and software resources in a running computer system. It is the core of any modern software system and provides services (interfaces) to upper layer applications. The services it provides include process management, memory management, file system, network communication, security mechanism and more. Operating system development is the foundation and core of software industry. Therefore, *Made in China 2025* emphasizes the development of operating system that put forward by The State Council of China. For long time, however, the OS kernel development technology is dominated by foreigners. This technical limitation is detrimental to the development of our software industry. In this project, we presents a simple operating system which includes a boot loader, interrupt services, memory management functions, a graphic interface, and multi-process management functions. Also, some trivial user-level applications are provided for system testing purpose. This simple toy OS is an experimental trial for developing an operating system from scratch.

Key words: operating system, boot loader, interrupt, process management, memory management

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1 Introduction

This section will introduce the purpose and current status of the operating system research. The setup of the development environment will also be presented here.

1.1 Background

Contemporary software systems are beset by problems that create challenges and opportunities for broad new OS research. There are five areas could improve user experience including dependability, security, system configuration, system extension, and multiprocessor programming.

The products of forty years of OS research are sitting in everyone's desktop computer, cell phone, car, etc., and it is not a pretty picture. Modern software systems are broadly speaking complex, insecure, unpredictable, prone to failure, hard to use, and difficult to maintain. Part of the difficult is that good software is hard to write, but in the past decade, this problem and more specific shortcomings in systems have been greatly exacerbated by increased networking and embedded systems, which placed new demands that existing architectures struggled to meet. These problems will not have simple solutions, but the changes must be pervasive, starting at the bottom of the software stack, in the operating system.

The world needs broad operating system research. Dependability, security, system configuration, system extension, and multi-processor programming illustrate areas were contemporary operating systems have failed to meet the software challenges of the modern computing environment[hunt2005broad].

1.2 Preliminary Works

1.2.1 Development Environment

OS platform: Debian 9, Linux kernel 4.12.0-1-amd64

Editor: GNU Emacs 25.2.2

Run time VM: QEMU emulator 2.8.1

Assembler: Nask

Compiler: CC1(Based on gcc)

Debugger: GNU gdb 7.12

Version Control: git 2.15

1.2.2 Tools

Some tools were used to develop RongOS, See *tools*[1]. Note that these tools are Windows executable. Please install wine if you want to run these tools on Linux. In these tools, the most important ones are:

nask.exe: the assembler, a modified version of NASM[30_os]

cc1: the C compiler

1.2.3 Platform Setup

The development platform (mainly the Debian system) was set up by following the *Debian Installation tutorial*[2]. The main steps include:

1. Installing the base Debian system;
2. Installing necessary software tools, such as emacs, web browser, qemu, wine, etc.;
3. Cloning configuration files by following the tutorial mentioned above;
4. Some more fine tweaks to satisfy my personal needs.

Qemu

QEMU is a generic and open source machine emulator and virtualizer[wiki:qemu]. In this project, QEMU was used as the test bed.

Installing QEMU for my x86_64 architecture can be easily done by executing the following command:

```
$ sudo apt-get install qemu-system-x86_64
```

[1] https://github.com/Puqiyuan/RongOS/tree/master/z_tools
[2] http://cs2.swfc.edu.cn/~wx672/lecture_notes/linux/install.html

Wine

Wine (originally an acronym for “Wine Is Not an Emulator”) is a compatibility layer capable of running Windows applications on several POSIX-compliant operating systems, such as Linux, macOS, and BSD[wiki:wine].

Because the tools I used in this project are in Windows executable format, so on Debian system, Wine is needed to be installed:

```
$ sudo apt-get update
$ sudo apt-get install wine
```

Debian i386 support

On 64-bit systems you need to enable multi-arch support for running 32-bit Windows applications (many modern apps are still 32-bit, also for large parts of the Windows subsystem itself). Our development tools were 32-bit Windows applications, so we needed to have i386 support for our 64-bit Linux system.

```
$ sudo dpkg --add-architecture i386
$ sudo apt-get update
```

2 Design

In this section will introduce the design of the entire system including the kernel, API, and applications.

2.1 Top Level Design

All applications use the functions provided by the operating system kernel through API calls. This facilitates the application's ability to call the operating system. The overall system architecture is as 2-1 shown:

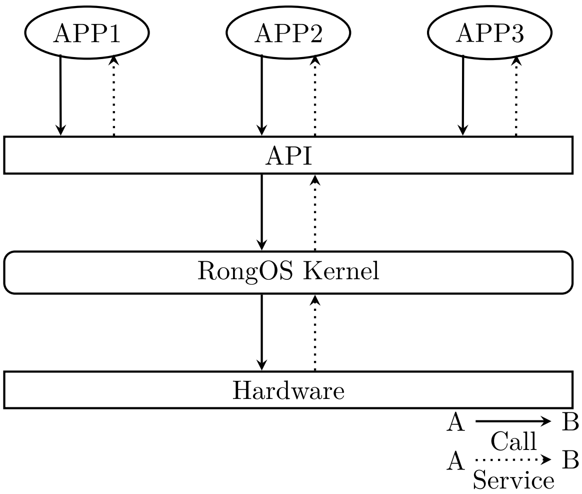

Fig. 2-1 Top-level design

2.2 Detailed Design

2.2.1 Kernel

The kernel receives the API call in the upward direction and the kernel requests the hardware service through the driver in the downward direction.

Module Relationship

Fig. 2-2 shows how the various modules in the kernel are related. `bootpack` completes startup-related settings such as keyboard, PIC, GDT/IDT and mouse settings. `ipl` loads the entire operating system into memory. `asmhead` completes the switch to 32-bit mode and calls the C function. `naskfunc` is used to provide functions that the C language cannot do and thus requires assembly. `PIC`, `keyboard` and `mouse` is used to complete hardware-related initialization. `console` is used to accept command line arguments and run various commands related to the application. `graph` is used to depict the mouse, graphics etc. `window` for making windows. `sheet` is used to control layers, such as layer height settings etc. `memory` for managing memory. `task` is used to manage multiple tasks, such as task switching, scheduling. `timer` for managing time slices. `fifo` is used to manage FIFO buffers that are used to accept various data. `dsctbl` for GDT/IDT setting. `file` is used to manage file-related operations such as reading, loading, and searching for files.

Data Structure in Kernel

In this section data structures used in the RongOS operating system will be introduced in detail.

```c
struct BOOTINFO
{
  char cyls;           /* how many cylinder should be read
    ↪  */
  char leds;           /* the status of LED on keyboard */
  char vmode;          /* the mode of video card */
  char reserve;
  short scrnx, scrny; /* resolution of screen */
  char *vram;
};
```

Code 2-1 `struct BOOTINFO`

BOOTINFO `struct BOOTINFO` (code 2-1) is used to store startup-related information, such as how many cylinders were read, the status of the keyboard indicator, the mode of the screen, the size of the screen, and the memory address of the graphics card.

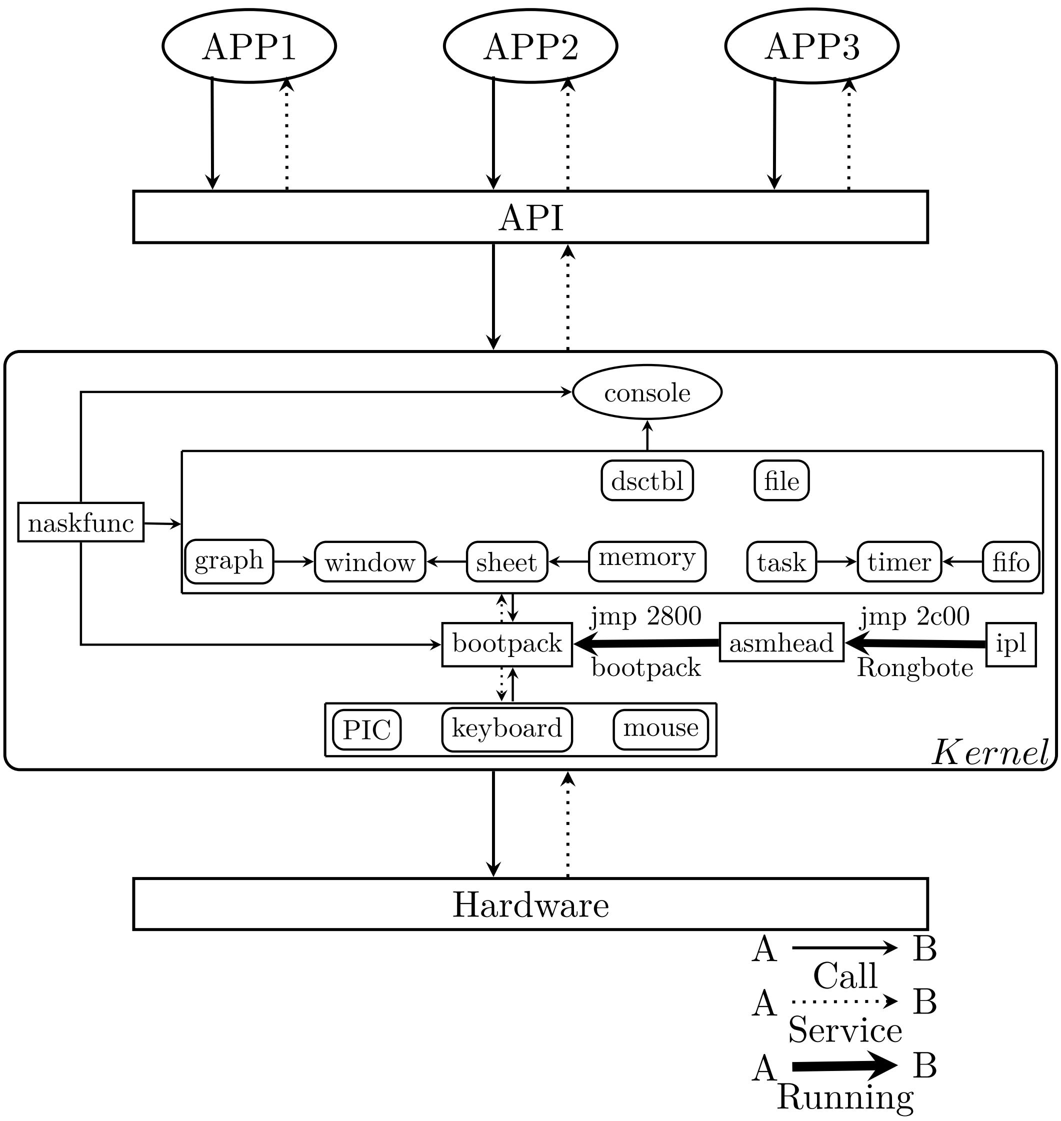

Fig. 2-2 modules in kernel

3. Modules in the Kernel

2.2.2 API

2.2.3 APPs

3 Implementation

3.1 Kernel

3.1.1 Boot Loader(ipl.asm)

The boot loader is implemented in Intel assembly. It works as follows:

1. **Display boot information:** Firstly, the code in boot sector (See Appendix A.1.1) outputs some boot information. When `al=0`, the null character of boot information hit. Fixme! Interrupt `0x10` is used for showing a character on the screen. Fixme: Not clear. You have to explain what is al/ah for. For example, as shown in table... al is for..., ah is for... int 0x10 is for...
2. **Read the second sector:** Then jump to load C0-H0-S2, `ax` register saved the address where beginning puts the sectors from floppy. And preparing parameters for interrupt `0x13` in registers. The `0x13` interrupt used for read sector from floppy to memory. (See Appendix A.1.2).
3. **Read two sides of a track:**

   If there is a carry indicating some thing went wrong while reading the floppy disk, reset the registers and try reading it again. The read process aborts after five unsuccessful read.

   Register `si` is a counter. If no carry (success), jump to next segment, as one sector has been read into memory already. The address should increase 512 byte. Then sector number (`cl` register) is added by 1 and compare it to 18, if it's smaller than 18, jump to `readloop`, read the next sector.

   If the value of `cl` register is bigger or equal to 18, meaning that one track 18 sector in this side of floppy read already, then reversed the head, add 1 to `dh` register.

   If the value of `dh` register after adding larger than or equal to 2, it's saying the original head is 1, one track of two sides read already. Otherwise the value of `dh` register smaller than 2, read this side indicating by `dh` register, jump to `readloop` segmentation. Appendix A.1.3 is the code performing this function.

There is a pseudo code about this process:

```
Result: Read two sides of one track
ENTRANCE: call readloop();
Procedure readloop()
    clear the times of failed to 0, si ← 0;
    call retry();
Procedure retry()
    register parameter preparing;
    read a sector;
    if no carry then
        call next();
    else
        add 1 to si, si ← si + 1;
        compare si with 5;
        if si >= 5 then
            goto error, FINISHED;
        else
            reset registers and call retry() to read again;
        end
    end
Procedure next()
    memory address moved back 0x200;
    add 1 to cl, preparing for reading the next sector, cl ← cl + 1;
    if cl <= 18 then
        call readloop() to read this sector;
    else
        cl > 18, it means that one side of this track is read already;
        add 1 to dh, dh ← dh + 1, reverse the head pointer;
        if dh < 2 then
            it means the 1 side has not read yet, call readloop();
        else
            both sides have finished reading, FINSHED;
        end
    end
```

Algorithm 1: read two sides of one track

4. **The next cylinder:** So the next step is moving a cylinder, add 1 to register `ch`. Otherwise the value of `dh` register smaller than 2, read this side indicating by `dh` register, jump to `readloop` segmentation. After `ch` register add 1, if it's smaller than 10, jump to `readloop`, otherwise end loading floppy to memory process, for we only load ten cylinders of floppy. Appendix A.1.4 is the code to perform this function.

The above four steps can be intuitively reflected in the Fig. 3-1.

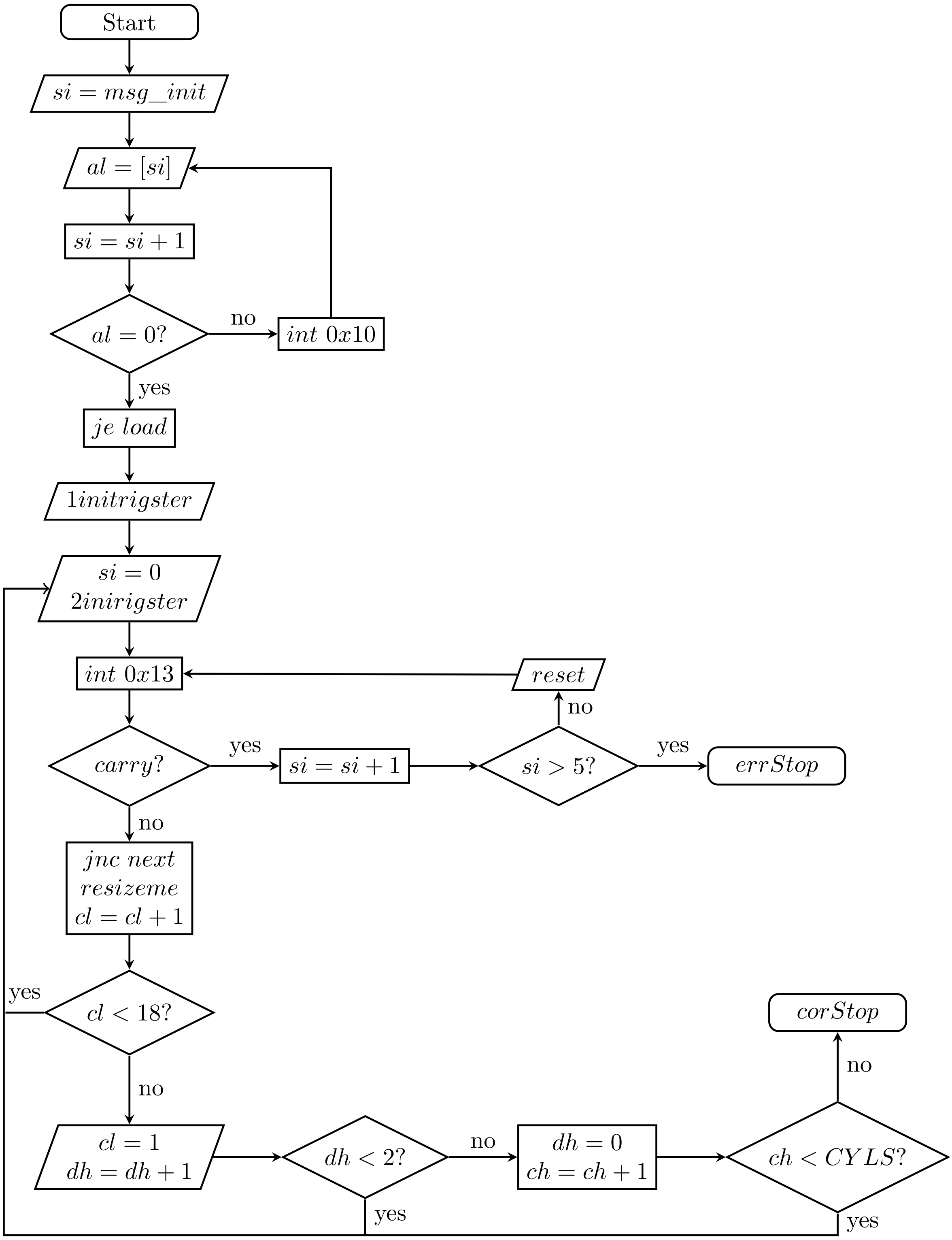

Fig. 3-1 the working flowchart of boot loader

3.2 API

3.3 APPs

4 Conclusions

What goes in your "Conclusions" chapter? The purpose of this chapter is to provide a summary of the whole thesis or report. In this context, it is similar to the Abstract, except that the Abstract puts roughly equal weight on all thesis/ report chapters, whereas the Conclusions chapter focuses primarily on the findings, conclusions and/or recommendations of the project.

There are a couple of rules –one rigid, one common sense, for this chapter:

- All material presented in this chapter must have appeared already in the report; no new material can be introduced in this chapter. (rigid rule of technical writing)
- Usually, you would not present any new figures or tables in this chapter. (rule of thumb)

Generally, for most technical reports and Masters theses, the Conclusions chapter would be 3 to 5 pages long (double spaced). It would generally be longer in a large PhD thesis. Typically you would have a paragraph or two for each chapter or major subsection. Aim to include the following (typical) content.

1. Re–introduce the project and the need for the work –though more briefly than in the intro;
2. Re–iterate the purpose and specific objectives of your project.
3. Re–cap the approach taken –similar to the road map in the intro; however, in this case, you are re–capping the data, methodology and results as you go.
4. Summarize the major findings and recommendations of your work.
5. Make recommendations for future research.

[0] https://thesistips.wordpress.com/2012/03/25/how-to-write-your-introduction-abstract-and-summary/

Supervisor

Xiaolin WANG (Mr.), 49 years old, got his MSc degree at University of Greenwich in UK. Currently he's been working as a lecturer at the School of Big Data and Intelligence Engineering, Southwest Forestry University in China, teaching Linux, Operating Systems, and Computer Networking.

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I would like to thank my supervisor Mr. WANG Xiaolin for his continuous support of my four years undergraduate study. I am extremly thankful to him for sharing expertise, and sincere and valuable guidance and encouragement extended to me.

What I most want to thank is my girlfriend. She tolerated me when I finished this graduation project many nights did not accompany her, gave me support, encouraged me, and did not complain. So I would like to name this simple operating system as RongOS. Rong is the last word of her name. Thank you, my dearest.

My special thanks to a great company - Google, I think I need to thank you in this very formal place in my graduation thesis. Every time you gave me a lot of help, the knowledge and other abilities I learned from you will have a profound impact on my future life. I am grateful for every search, because I know you will give me the results I want. Without you, this paper cannot be completed. Thank you.

A Main Program Code

A.1 Boot loader

A.1.1 Display boot information

A.1.2 Read the second sector

A.1.3 Read two sides of a track

A.1.4 The next cylinder