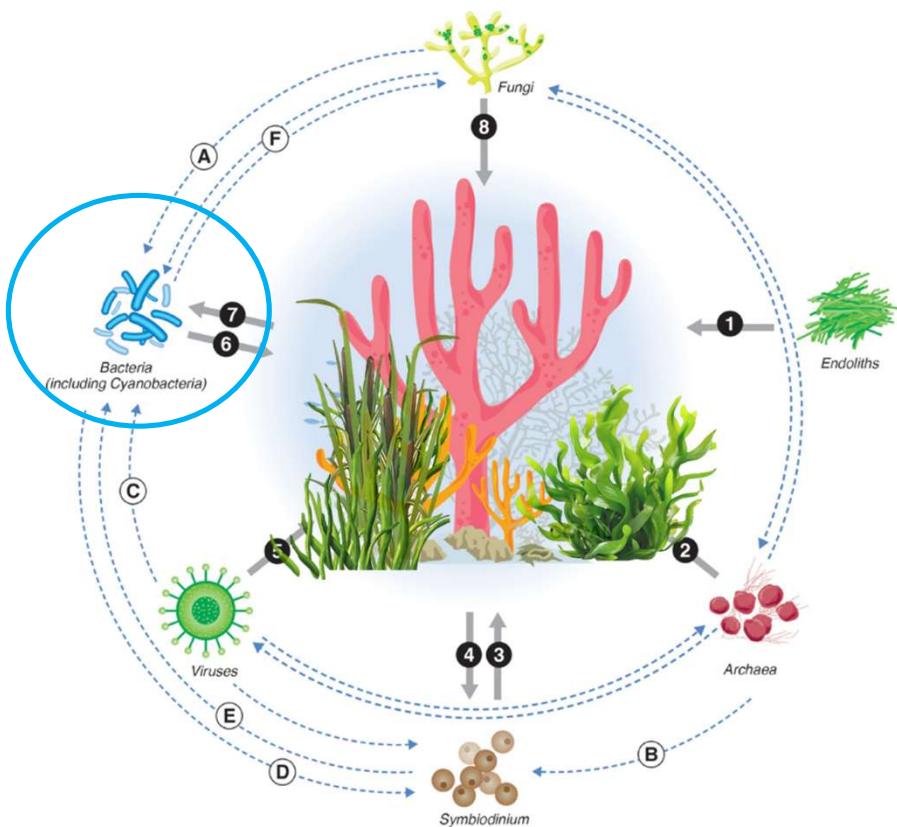


# Holobiont



- Settlement /reproduction
- Morphogenesis
- Nutrition
- Nutrient cycling
- Protection from abiotic factors
- Protection from grazers
- Defence against pathogens

# Why it is important to study the microbiome of marine organisms?



## Seaweed aquaculture industry

- Increase stress tolerance
- Disease/pest control
- Improved growth and yield
- Better nutrition
- Product optimization

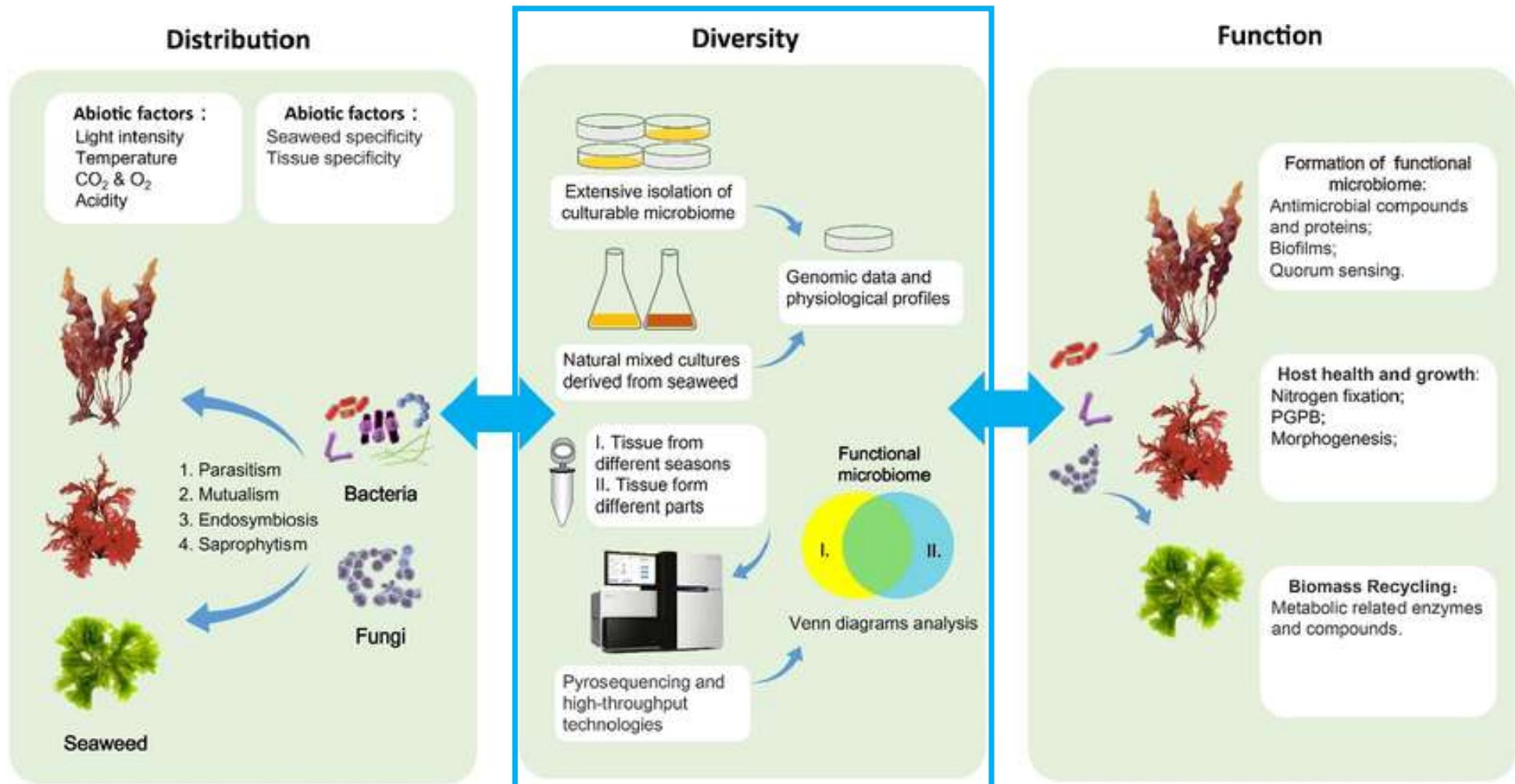


## Seagrass meadows/coral reef restauration

- Increase stress tolerance
- Disease resistance
- Seedling survival
- Increased nutrient acquisition



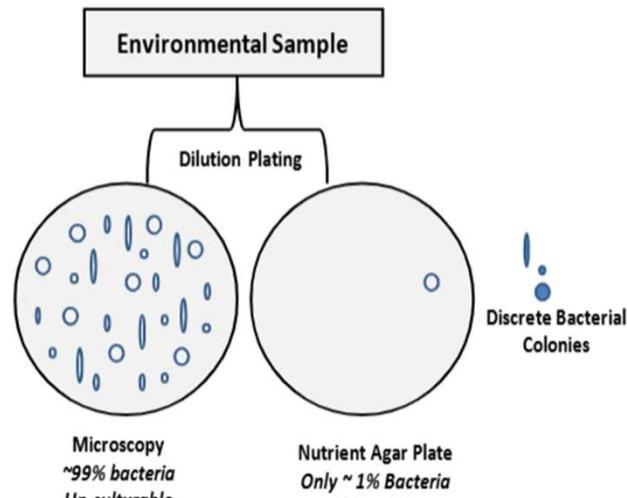
# How do we know these microorganisms?



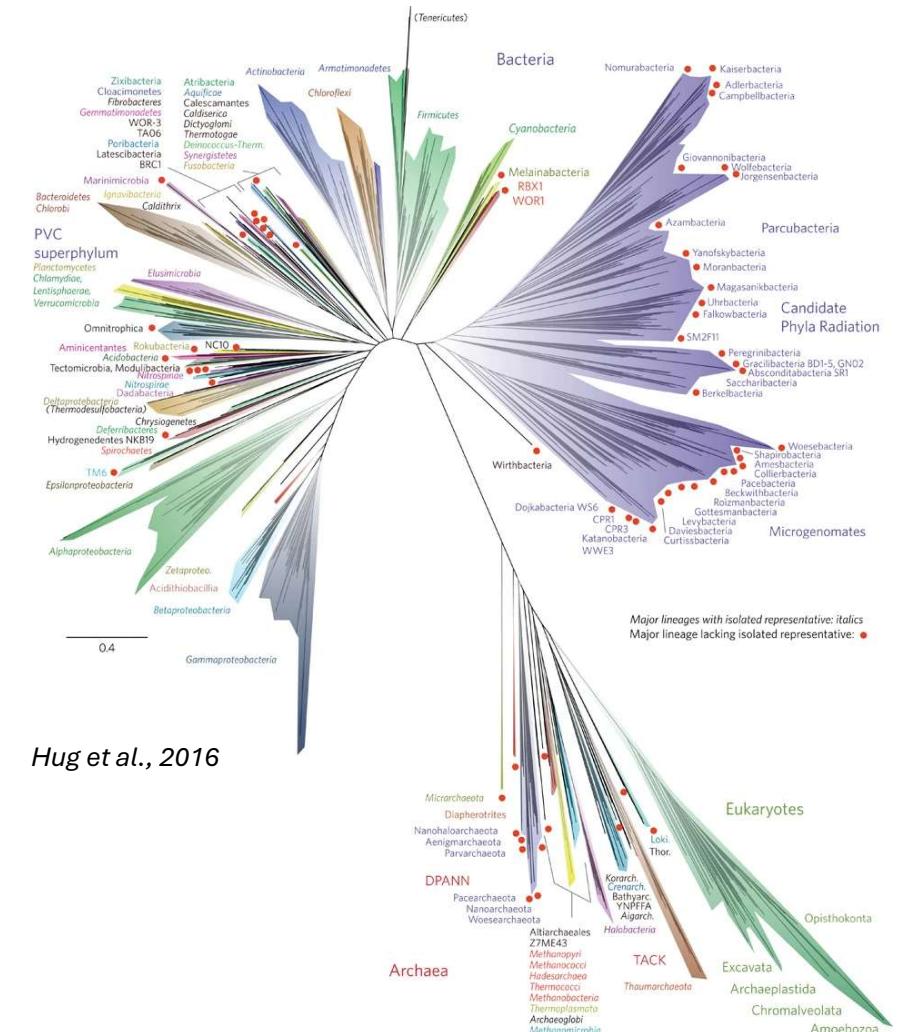
Source: <https://enviromicro-journals.onlinelibrary.wiley.com/doi/10.1111/1751-7915.14014>

# How to study microbiome diversity?

## “The Great Plate Count Anomaly”



Staley and Konopka, 1985



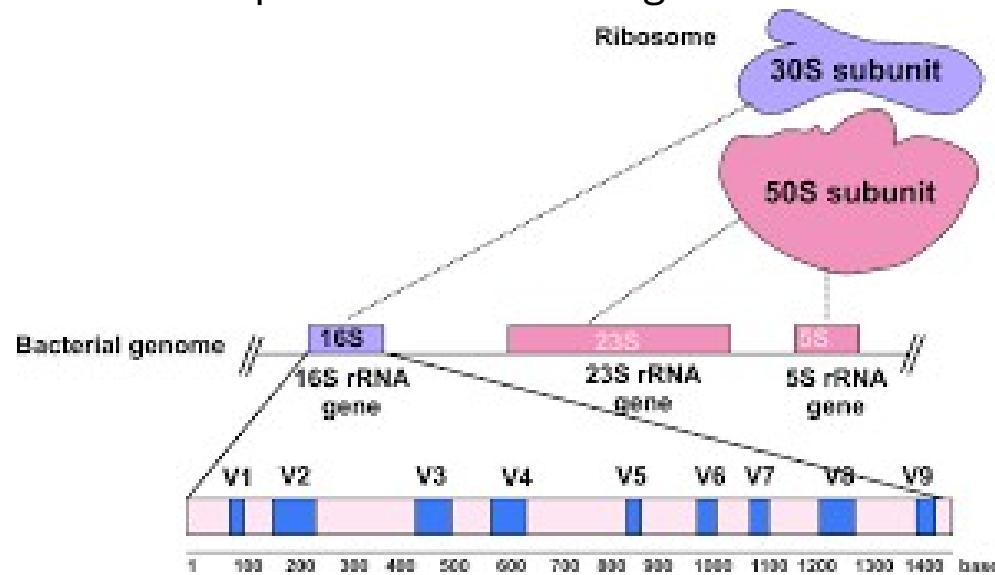
## Problem

1-10% of the microorganisms are culturable

## Solution



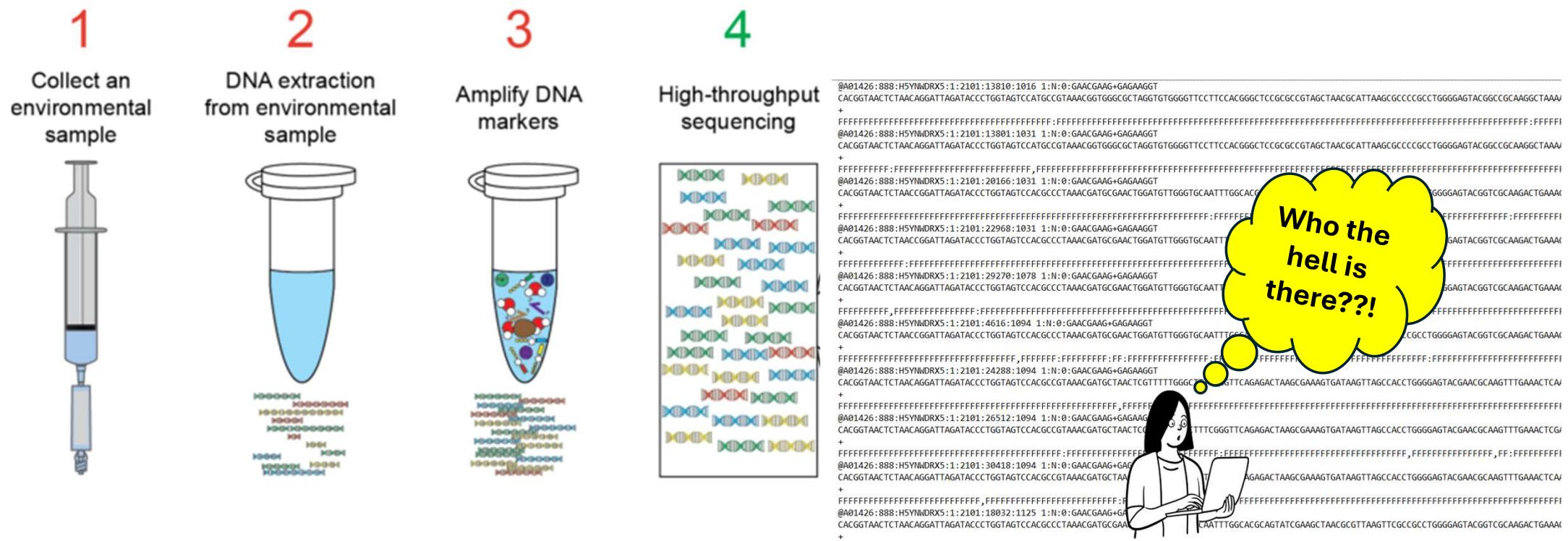
**Metabarcoding:** Large-scale taxonomic identification of complex environmental samples via analysis of DNA sequences for short regions of one or a few genes.



- Illumina
- Nanopore
- PacBio
- Ion Torrent

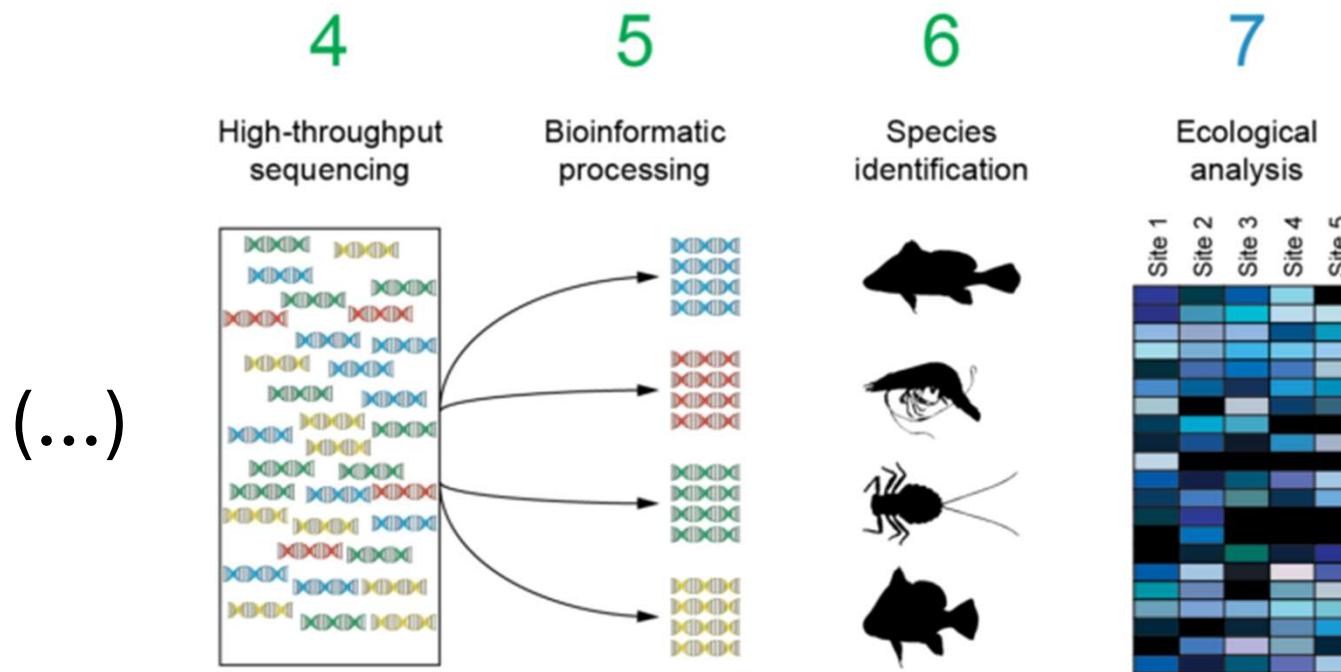
**16S rRNA gene** is the most common universal **DNA barcode** (marker) used to identify with great accuracy bacterial species from across the Tree of Life

# Metabarcoding Workflow



Source: <http://www.sixthresearcher.com/amplicon-sequencing-and-high-throughput-genotyping-metagenomics/>

# Metabarcoding Workflow



Source: <http://www.sixthresearcher.com/amplicon-sequencing-and-high-throughput-genotyping-metagenomics/>



Quantitative Insights Into Microbial Ecology - Go to: <https://qiime2.org/>

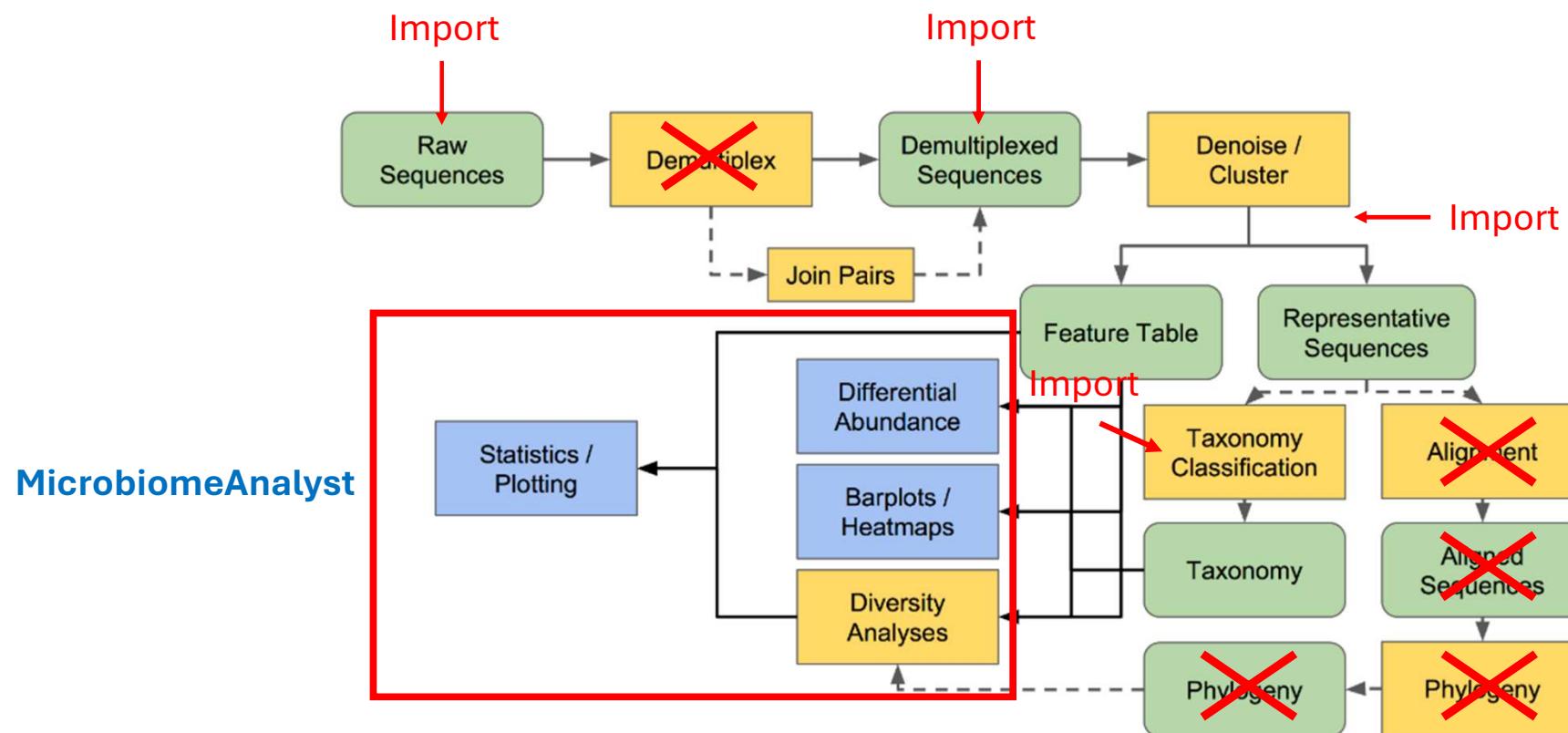
Python program, open-source, continuous community development. It's a bioinformatics and data science platform particularly for microbiome multi-omics analysis, built upon a framework that enables reproducible biological data science. **It works through plugins** – developers create 3<sup>rd</sup> party plugins for Qiime2 as needed - <https://amplicon-docs.qiime2.org/en/latest/references/available-plugins.html>

- 1. Perform quality control and produce an ASV abundance table from raw amplicon sequences**
- 2. Perform taxonomic classification using the SILVA 16S database**

Generated tables can be used for downstream analysis like community profiling or diversity analysis – **MicrobiomeAnalyst**

**We will focus on the bacteria** but this can be applied to other taxonomic groups such as animals, plants, fungi, using other markers and databases

# Metabarcoding analysis using qiime2





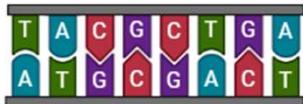
## Data preparation



- Import in a way that Qiime2 can read it

**Output:** demux.qza file

- Contains all our sequences
- Contains quality scores
- Qiime can read it



**The format you receive your data depends on the Sequencing Company you work with**

With QIIME 2, there are different functions to import different types of FASTQ data:

- 1.FASTQ data with the **EMP Protocol format – Multiplexed** Single-end or Paired-end reads – We receive two different files: Sequence file + Barcode file
- 2.FASTQ data with barcodes in sequences – **Multiplexed** Single-end or Paired-end reads - Sequence file+Metadata file – **Use a different program for demultiplexing**
- 3.FASTQ data in the **Casava 1.8 demultiplexed format – Demultiplexed** Single-end or Paired-end reads - The file name includes the sample identifier and should look like **L2S357\_15\_L001\_R1\_001.fastq.gz**
- 4.Any **demultiplexed** FASTQ data not represented in the list items above – None of the above formats – Use a **Manifest file**

# qiime2 Import Data

- ↳ Ev3.B\_1.fastq.gz
- ↳ Ev3.B\_2.fastq.gz
- ↳ Ev4.B\_1.fastq.gz
- ↳ Ev4.B\_2.fastq.gz
- ↳ Ev13.B\_1.fastq.gz
- ↳ Ev13.B\_2.fastq.gz
- ↳ Ev14.B\_1.fastq.gz
- ↳ Ev14.B\_2.fastq.gz
- ↳ Ev17a.B\_1.fastq.gz
- ↳ Ev17a.B\_2.fastq.gz
- ↳ Ev18a.B\_1.fastq.gz
- ↳ Ev18a.B\_2.fastq.gz
- ↳ Ev18b.B\_1.fastq.gz
- ↳ Ev18b.B\_2.fastq.gz
- ↳ Ev19b.B\_1.fastq.gz
- ↳ Ev19b.B\_2.fastq.gz
- ↳ Ev20.B\_1.fastq.gz
- ↳ Ev20.B\_2.fastq.gz
- ↳ Ev21a.B\_1.fastq.gz
- ↳ Ev21a.B\_2.fastq.gz
- ↳ Ev22a.B\_1.fastq.gz
- ↳ Ev22a.B\_2.fastq.gz
- ↳ Ev24.B\_1.fastq.gz
- ↳ Ev24.B\_2.fastq.gz
- ↳ Pg19.B\_1.fastq.gz
- ↳ Pg19.B\_2.fastq.gz
- ↳ Pg20.B\_1.fastq.gz
- ↳ Pg20.B\_2.fastq.gz
- ↳ Pg21.B\_1.fastq.gz
- ↳ Pg21.B\_2.fastq.gz

- Demultiplexed
- Primers and Barcodes already removed
- Paired-end sequences



# Import Data

# Manifest File

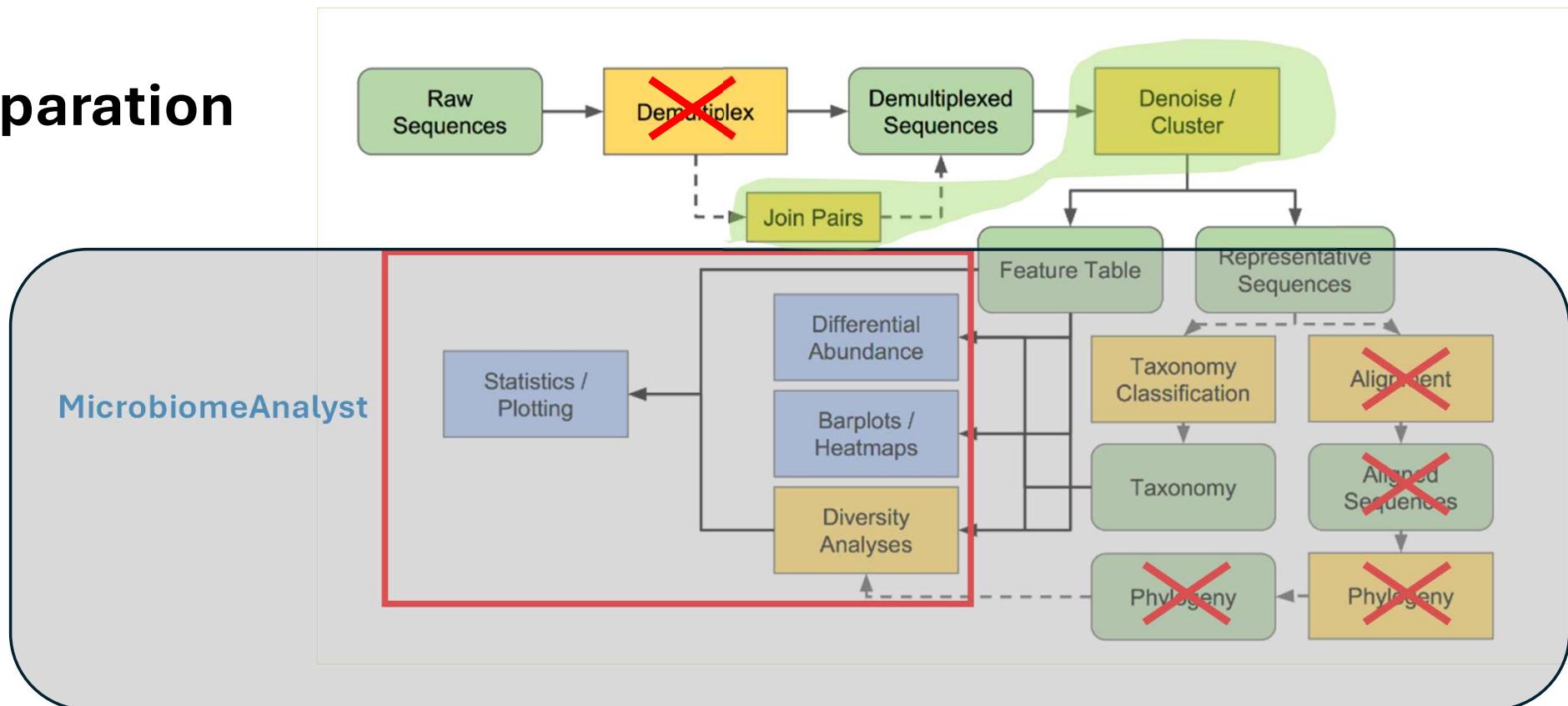
## Contains

- Sample ID (the exact name of the sample)  
Absolute filepath for each one of your forward and reverse reads

- Is a text file that function as a coordinates file for the program to know where to find your sequences in your computer



# Data preparation





## Data preparation



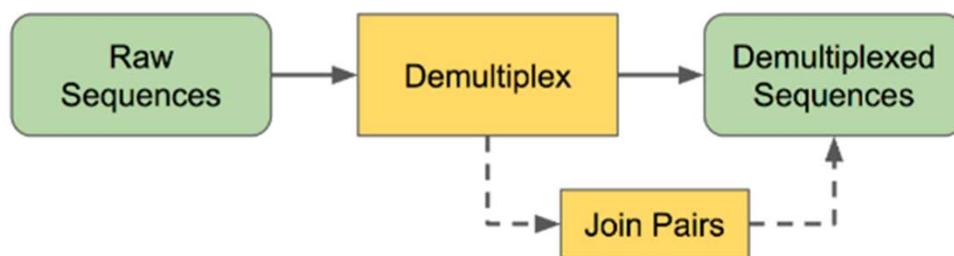
- Import in a way that Qiime2 can read it

**Output:** demux.qza file

- Contains all our sequences
- Contains quality scores
- Qiime can read it



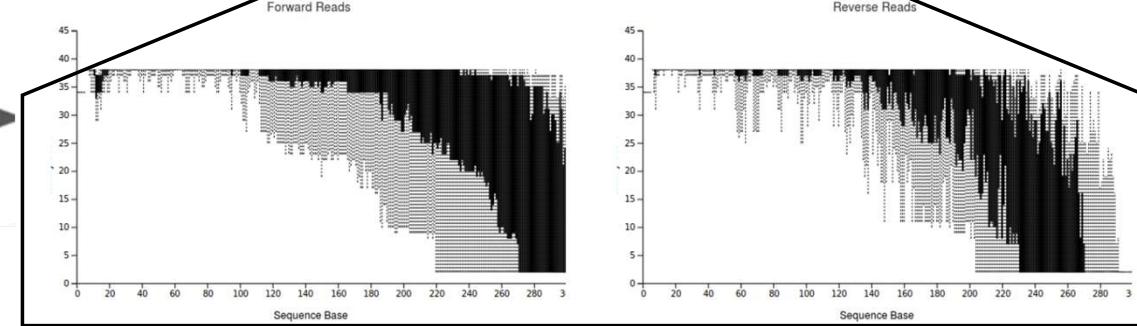
## Data preparation



demux.qza file

demux.qzv file

<https://view.qiime2.org/>



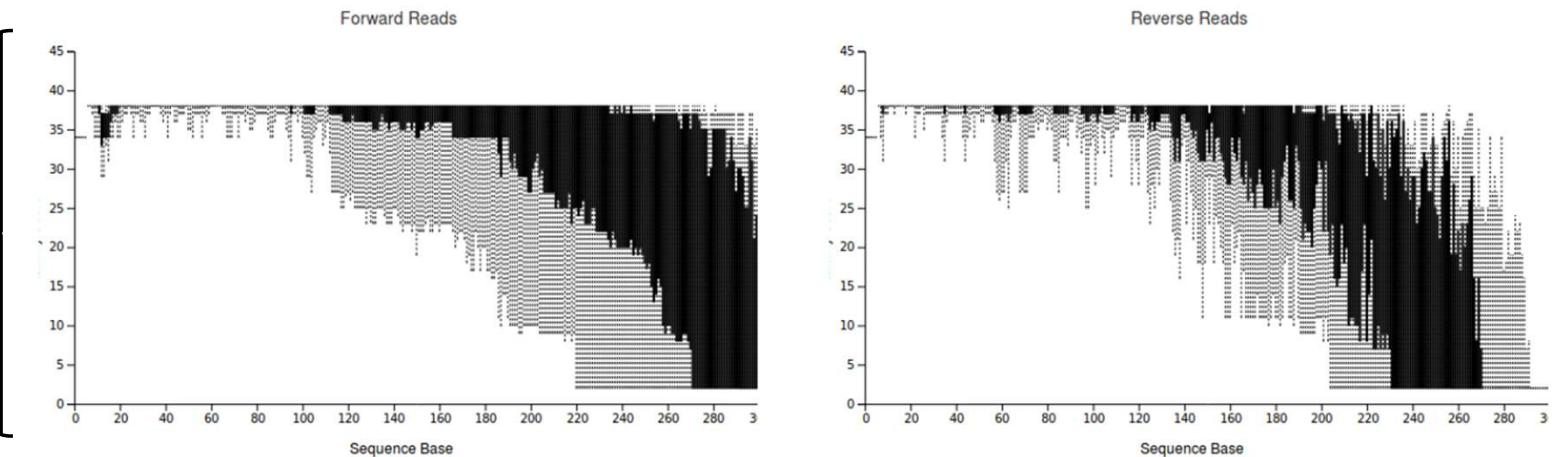
- Import our sequences in a way that Qiime2 can read it ✓
- Demultiplex ✓
- Join read pairs – DADA2
- Quality filter/trim – DADA2

Our graph will be slightly different

Platform	Quality Scores
MiSeq	Full Phred range
HiSeq	Full Phred range
NovaSeq	Binned scores

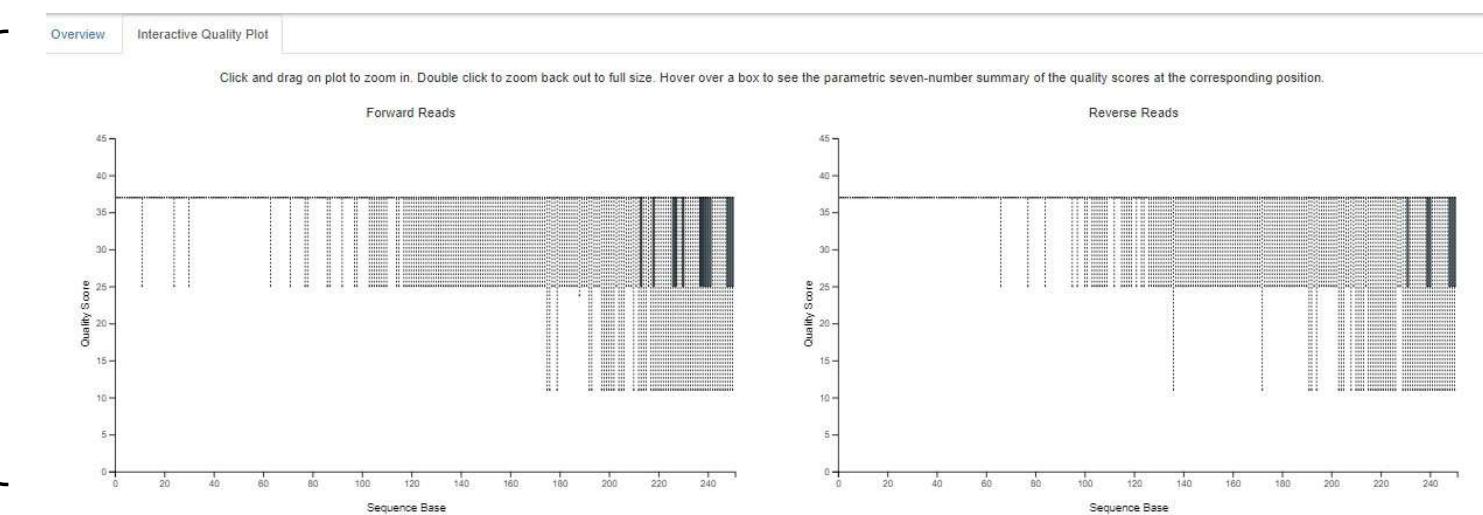
## Illumina MiSeq and HiSeq – Full range Phred scores

Illumina MiSeq/HiSeq



## Illumina NovaSeq – Binned Phred scores

Illumina NovaSeq



## Typical Phred Score Range

Phred Score (Q)	Base Call Accuracy	Meaning
10	90%	1 in 10 bases is wrong
20	99%	1 in 100 is wrong
30	99.9%	1 in 1,000 is wrong
40	99.99%	1 in 10,000 is wrong
45	99.998%	Very rare upper bound
>45	Technically possible, but <b>not realistic</b> in Illumina data	

Phred scores are **log-scaled quality scores** that indicate the **probability of a base call being incorrect**. The formula is:

$$Q = -10 \times \log_{10}(P)$$

Where:

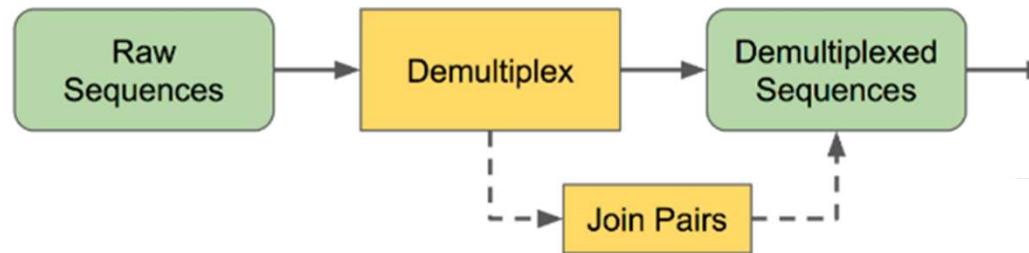
- Q = Phred score
- P = probability of error

### So for real-world data:

- Good quality: Phred 30–38
- Poor quality: Phred <20
- Excellent NovaSeq data: often a flat line around 37–38



## Data preparation



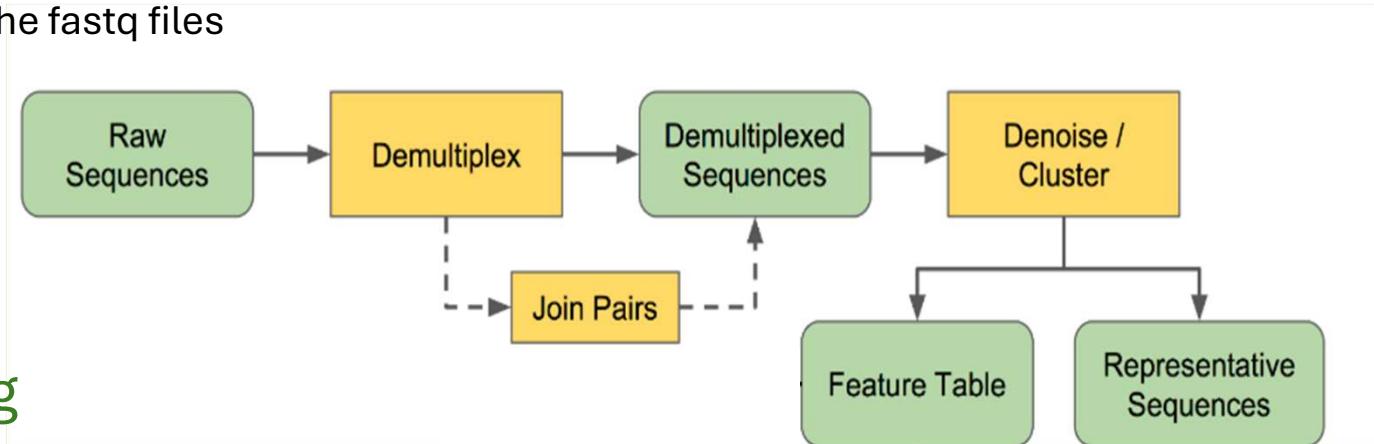
- Import in a way that Qiime2 can read it ✓
- Demultiplex ✓
- Join read pairs – DADA2
  - Use overlaps between Forw and Rev reads
  - Too little overlap is bad but too much also
  - How much is enough? Depends on quality! A good overlap can be ~ 20–100 bp

Quality filter/trim – DADA2



## Abundance table construction

- Import in a way that Qiime2 can read it ✓
- Demultiplex ✓
- Join read pairs – DADA2 ✓
- Quality filter/trim – DADA2
  - Use Phred scores to purge or trim low quality reads
  - Phred scores are encoded in the fastq files



## Clustering vs Denoising

Are very different strategies for dealing with sequencing noise and biological variation.

**Spoiler alert! We are going to use the Denoising strategy**

## Abundance table construction

### Clustering vs Denoising

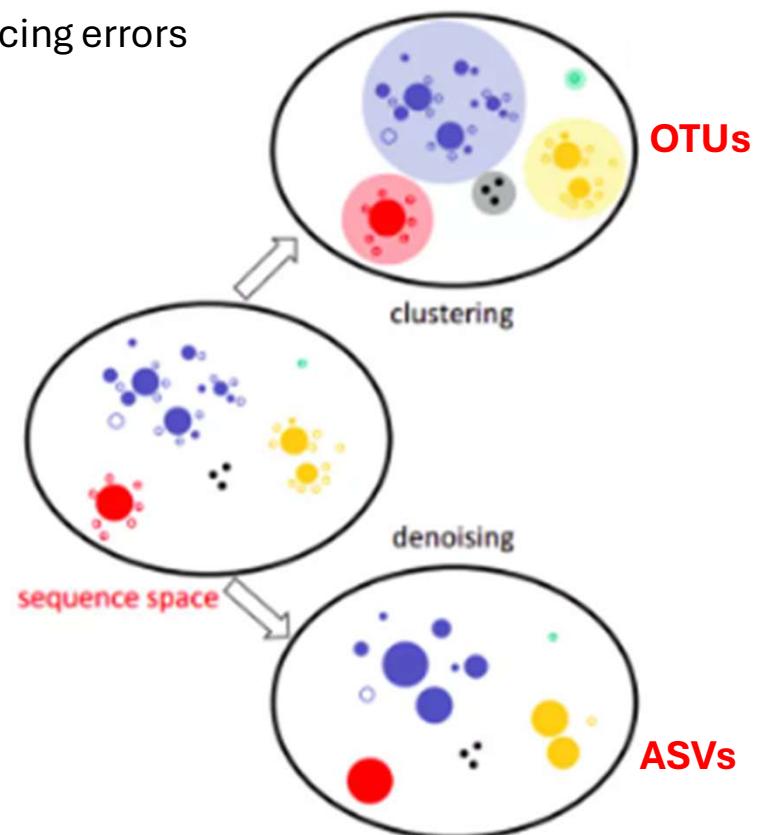
**Purpose:** distinguish biologically real nucleotide differences from sequencing errors

#### Clustering

- Traditional approach – less accurate
- Cluster sequences that fall above fixed similarity thresholds (e.g. 97%)
- Operational Taxonomic Units ~ species (OTUs)

#### Denoising

- Distinguish sequencing errors from true sequencing variants
- Up to single nucleotide resolution
- Amplicon Sequencing Variants (ASVs)





## Abundance table construction

### Denoising Methodologies - **Deblur denoise** vs **DADA2 denoise**

#### Filtering erroneous ASVs

- In **DADA2** sequences are changed to match the sequence they are more likely to belong to
- In **Deblur** sequences are removed

#### Filtering rare ASVs

- **DADA2** retains all sequences, no matter how rare
- **Deblur** discards everything under a frequency of 10 (default, you can change it!)

#### Use of reference database

- **DADA2** does not use a reference database to identify valid amplicon sequences
- **Deblur** uses Greengenes database as a reference



## Abundance table construction

### Deblur denoise vs DADA2 denoise

#### Read quality requirements

- **DADA2** more sensitive to low quality reads – fail to join
- **Deblur** higher joining success even at low quality reads

#### Meta analysis

- **DADA2** cannot be used for meta analysis where individual data sets are pre-processed separately
- **Deblur** can be used for meta analysis



## Taxonomy Assignment (<https://docs.qiime2.org/2024.10/tutorials/overview/#taxonomy-flowchart>)

### Naive Bayes Classifier (sklearn method)

The Naive Bayes classifier outperforms other methods tested based on several criteria for classification of 16S rRNA gene, 18S and fungal ITS sequences

#### 💪 Use a pre-trained classifier

- **SILVA** – for Bacteria (16S), Archaea (16S) and Eukaryotes (18S) most comprehensive, regularly updated
- **Greengenes** – for Bacteria (16S), older, but still common in some workflows
- **UNITE** - for fungi (ITS)

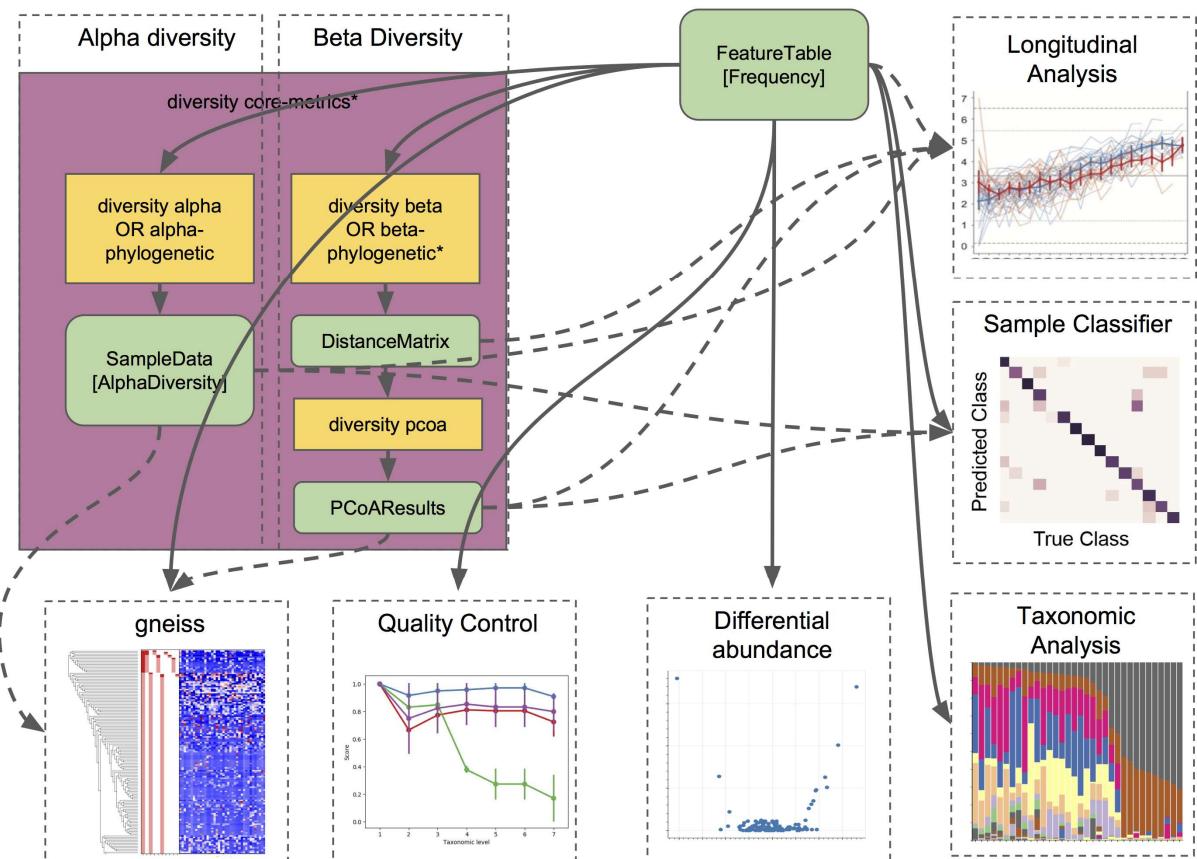
<https://docs.qiime2.org/2024.10/data-resources/>

#### 🏋️ Train your classifier

## Diversity analysis / Statistical Analysis / Taxonomic Analysis

In microbiome experiments, investigators frequently wonder about things like:

- How many different species//ASVs are present in my samples?
- How much phylogenetic diversity is present in each sample?
- How similar/different are individual samples and groups of samples?
- What factors (e.g. geography, host species, temperature, etc) associate with differences in microbial composition and biodiversity?





**MicrobiomeAnalyst** is a **free online platform** designed to help you to analyse and visualize **microbiome data** — even if you don't have advanced programming skills!

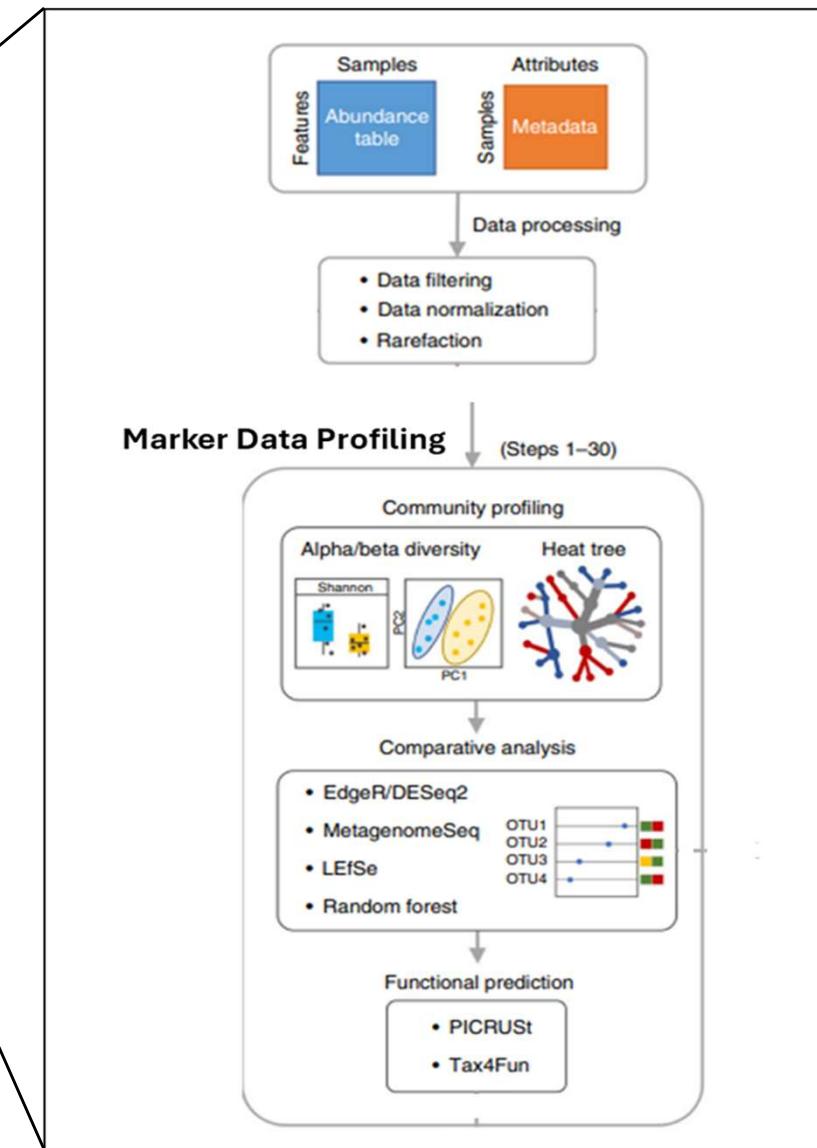
Although it runs in your browser, MicrobiomeAnalyst is **powered by R**. Using well-established **R packages for statistical analysis** and **data visualization** behind the scenes. This means it's doing serious analysis under the hood, even if you don't have to write any code.

With MicrobiomeAnalyst, you can:

- **Clean and filter** your data
- **Explore diversity** (alpha/beta diversity)
- **Identify key microbes** driving differences between groups
- **Predict functions** (like metabolic pathways)
- **Create interactive plots** for presentations or papers

It supports common input formats (like QIIME2 outputs or OTU/ASV tables) and has **step-by-step workflows** — so you don't need to be a bioinformatics expert to use it.

# Microbiome Analyst Workflow



<https://www.nature.com/articles/s41596-019-0264-1>

# Data Integrity Check

Basic data filtering are performed by default, as downstream statistics (especially comparative analysis) may not perform properly due to the presence of singletons or constant values.

Default Filtering: 

Constant features

Singleton:  None

One sample occurrence

One total count

**Update**

[Microbiome data overview](#)

[Metadata overview](#)

- Feature abundance table contains raw counts (preferred) or normalized values;
- Features with identical values (i.e. zeros) across all samples will be excluded;
- Features that appear in only one sample will be excluded (considered artifacts);
- For ASV data, which uses actual sequences as IDs, the sequence IDs will be replaced with ASV\_1, ASV\_2, etc. (refer to the "ASV\_ID\_mapping.csv" from the [Downloads](#) page).

**Data type:**

OTU abundance table

**File format:**

text

**Sample names match (metadata vs. OTU table):**

**Yes**

**Normalized counts detected:**

**No**

**OTU annotation:**

QIIME

**OTU number (Post-processing counts/Original counts):**

1406/5099

**Is any singleton:**

**Yes**

**Singleton removed:**

5099

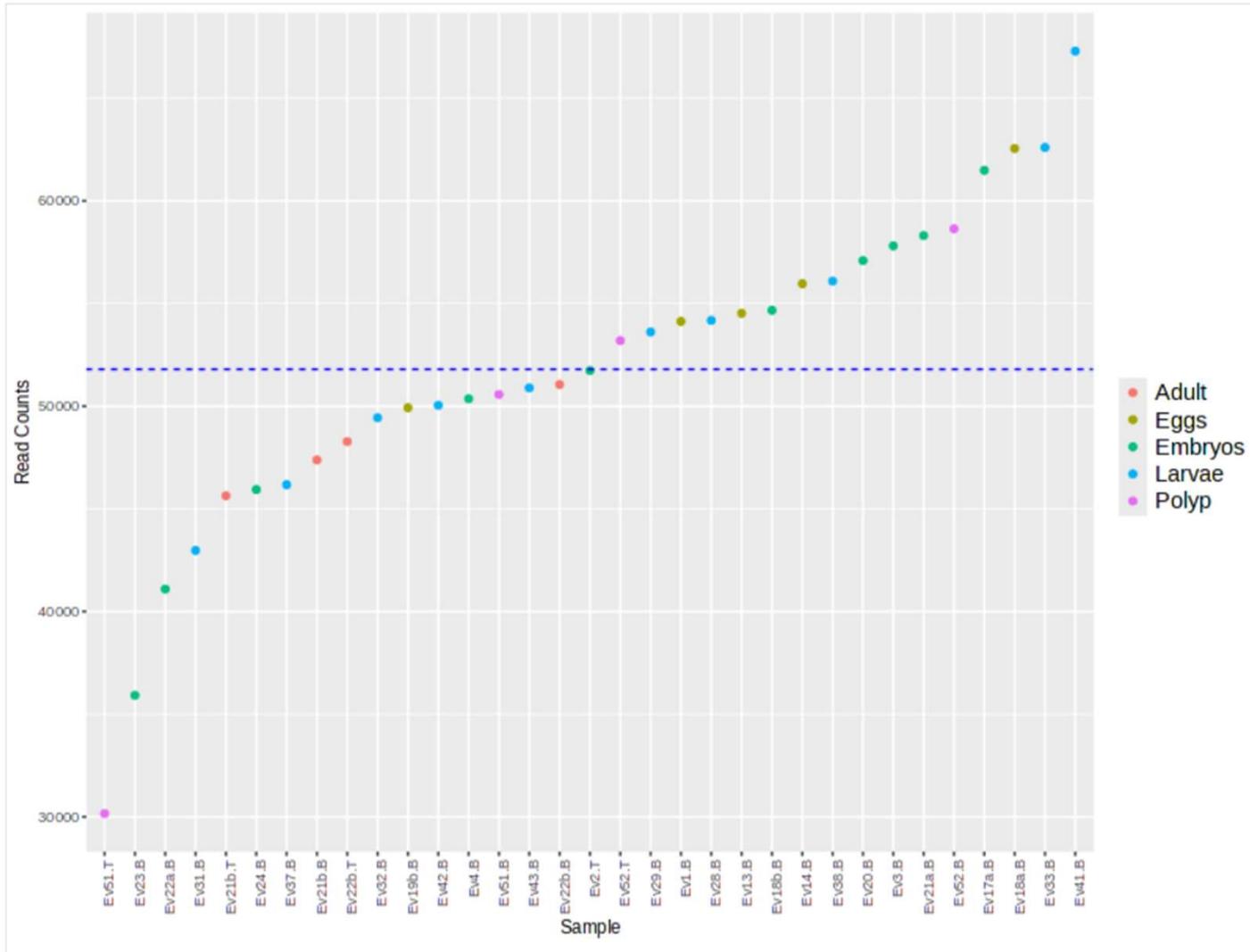
**Number of experimental factors:**

1

## Data Integrity Check (cont.)

Number of experimental factors:	1
Number of experimental factors with replicates:	1 [discrete: 1 continuous: 0]
Total read counts:	1709744
Average counts per sample:	51810
Maximum counts per sample:	67298
Minimum counts per sample:	30157
Phylogenetic tree uploaded:	No
Number of samples in metadata:	33
Number of samples in OTU table:	33
Number of sample names matched (metadata vs. OTU table):	33
Number of samples that will be processed:	33

## Data Integrity Check (cont.)



# Data Filtering

## Data Filtering

Data filtering aims to remove low quality or uninformative features to improve downstream statistical analysis. You can disable any data filter by **dragging the slider to the left end (value: 0)**.

- Low count filter - features with very small counts in very few samples are likely due to sequencing errors or low-level contaminations. You need to first specify a minimum count (default 4). A 20% prevalence filter means at least 20% of its values should contain at least 4 counts. You can also filter based on their *mean* or *median* values.
- Low variance filter - features that are close to constant throughout the experiment conditions are unlikely to be associated with the conditions under study. Their variances can be measured using *inter-quartile range* (*IQR*), *standard deviation* or *coefficient of variation* (*CV*). The lowest percentage based on the cutoff will be excluded.

By default, all downstream data analysis will be based on filtered data. You can choose to use the original unfiltered data for some analyses (i.e. alpha diversity).

The screenshot shows a user interface for data filtering. It consists of two main sections, each with a red border:

- Remove low count reads**: This section contains a "Low count filter" configuration. It includes:
  - A slider for "Minimum count" set to 0.
  - Three radio button options for filtering:
    - Prevalence in samples (%): A slider set to 10.
    - Mean abundance value
    - Median abundance value
- Remove low variance reads**: This section contains a "Low variance filter" configuration. It includes:
  - A slider for "Percentage to remove (%)" set to 10.
  - Two radio button options for filtering:
    - Inter-quartile range
    - Standard deviation
    - Coefficient of variation

At the bottom right are two buttons: "Submit" and "Edit Samples".

# Data Normalization

Normalization aims to address the variability in sampling depth and the sparsity of the data to enable more biologically meaningful comparisons. All of these methods require raw count data as input. You can rarefy your data followed by either data scaling or data transformation. However, you cannot apply both data scaling and data transformation, because scaled or transformed data is no longer valid count data.

- When the library sizes are very different (i.e. > 10 times), rarefying is recommended (see [Weiss, S et al.](#)). Rarefying is mainly used for 16S marker gene data and is disabled for shotgun metagenomics data.
- The normalized data are mainly used for data visualization (boxplot) as well as general statistical methods such as t-tests, ANOVA, etc; For statistical comparisons come with their own normalization methods such as DESeq2, edgeR, limma, or metagenomeSeq. MicrobiomeAnalyst will apply their own normalization methods (as recommended in their user manuals) directly from filtered count data.

<b>Data rarefying</b> ?	<input checked="" type="radio"/> Do not rarefy my data <input type="radio"/> Rarefy to a library size of <input type="text" value="30157"/> ?
<b>Data scaling</b> ?	<input type="radio"/> Do not scale my data <input checked="" type="radio"/> Total sum scaling (TSS) <input type="radio"/> Cumulative sum scaling (CSS) <input type="radio"/> Upper-quartile normalization (UQ)
<b>Data transformation</b> ?	<input checked="" type="radio"/> Do not transform my data <input type="radio"/> Relative log expression (RLE) <input type="radio"/> Trimmed mean of M-values (TMM) <input type="radio"/> Centered log ratio (CLR)

**Submit**

**Rarefy to the minimum number of sequences**

## Analysis Overview

### Visual Exploration

[Stacked bar/area plot](#)   [Interactive pie chart](#)   [Rarefaction curve](#)   [Phylogenetic tree](#)   [Heat tree](#)

Data overview and general pattern discovery through intuitive visualization techniques

### Community Profiling

[Alpha diversity](#)   [Beta diversity](#)   [Core microbiome](#)

Quantitative analysis of community profiles using multiple well-established statistical methods

### Clustering & Correlation Network

[Interactive Heatmap](#)   [Dendrogram](#)   [Correlation network](#)   [Pattern search](#)

Identifications of inherent patterns and correlations within your data (unsupervised)

### Comparison & Classification

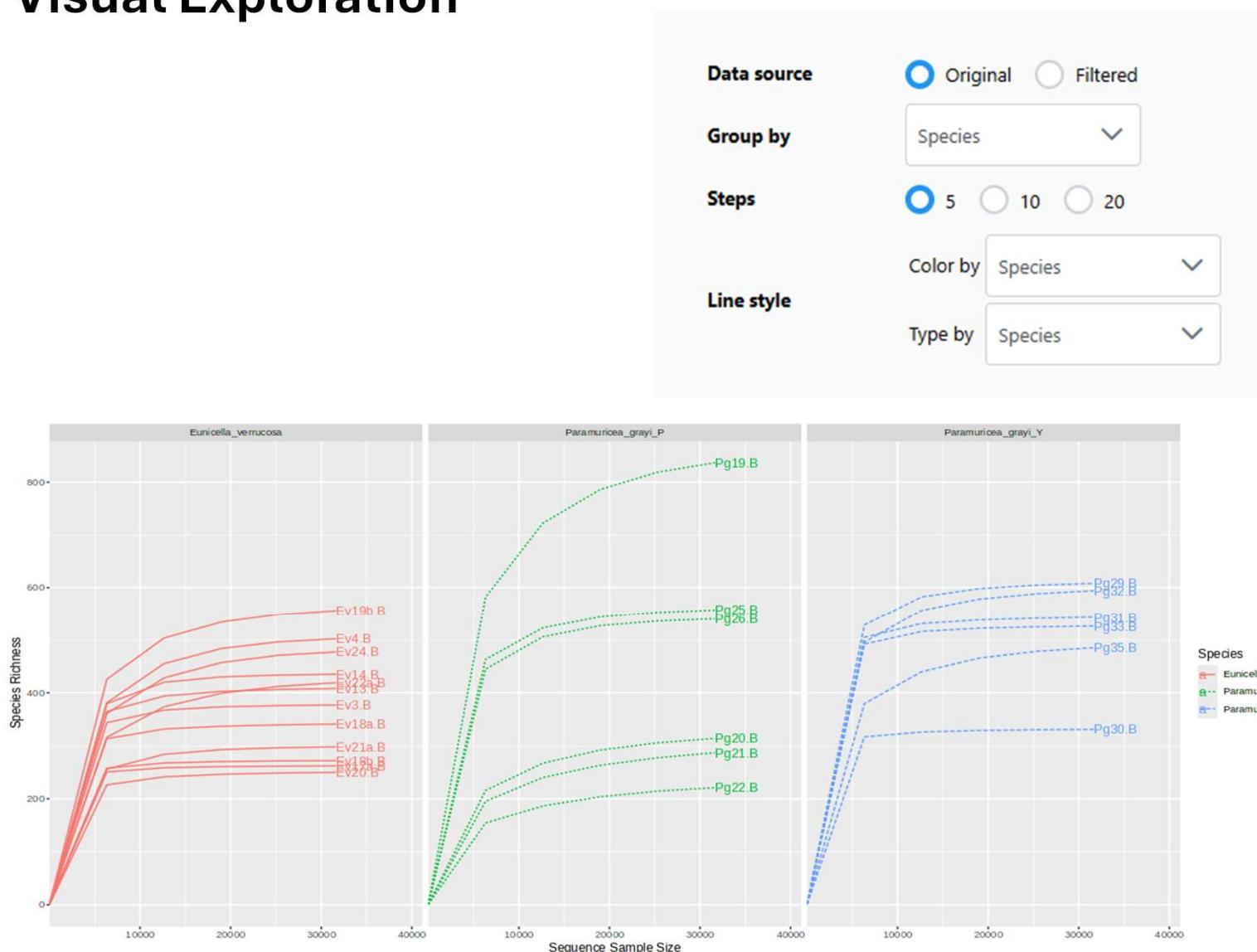
[Single-factor analysis](#)   [Multi-factor analysis](#)   [LEfSe](#)   [Random Forest](#)

Identification of significant features or potential biomarkers via statistical and machine learning methods (supervised)

**There's also Functional Prediction  
but we will not do it!**

# A. Visual Exploration

## Rarefaction Curve Analysis



# A. Visual Exploration

Merge to metadata variables

Data options ?

- Organize samples by
- Merge samples to groups
- View an individual sample

Taxa resolution ?

Taxonomy level Order  prepend higher taxa

- Merging samples with counts < 10
- Show individual samples

Graph options

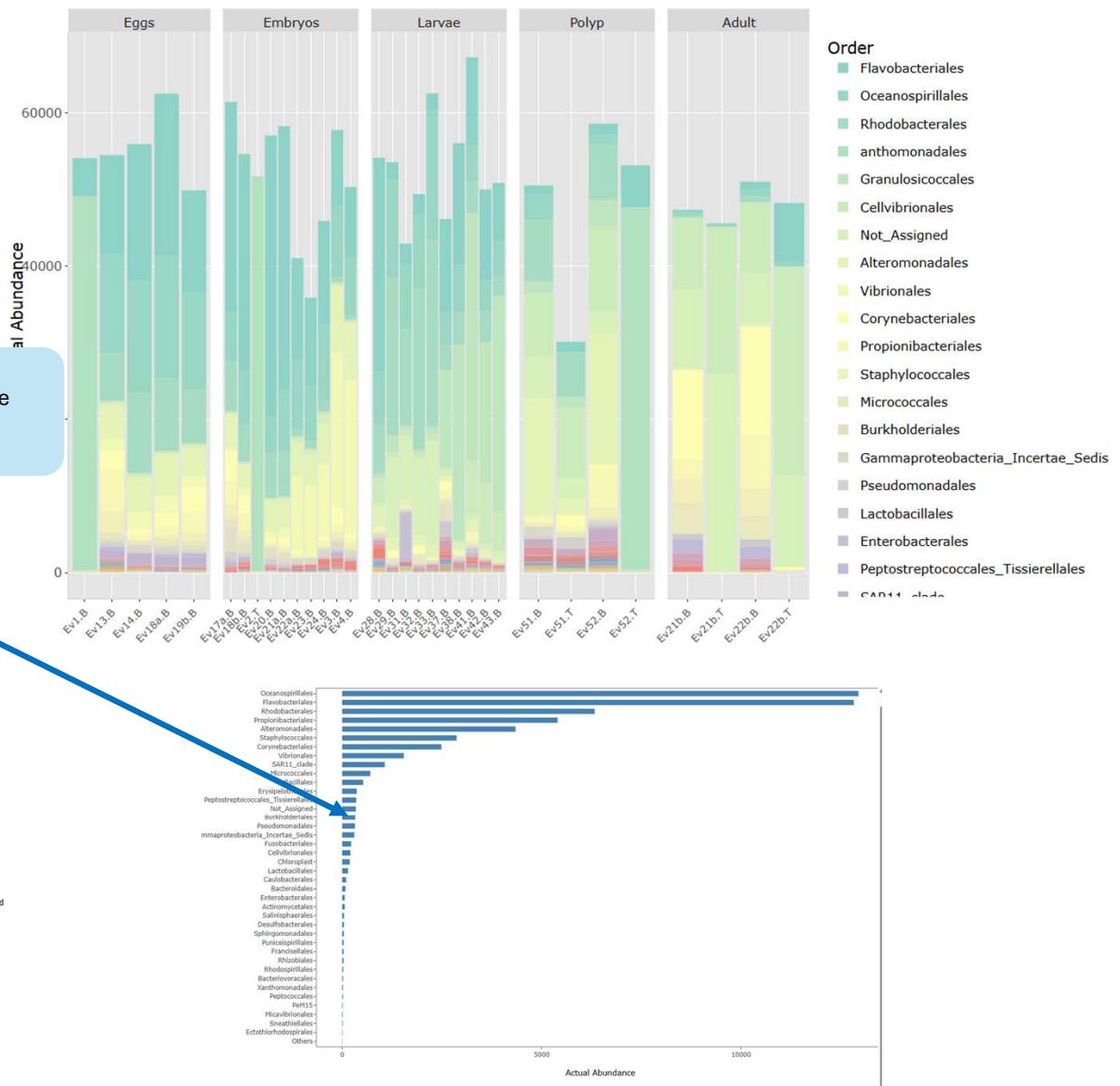
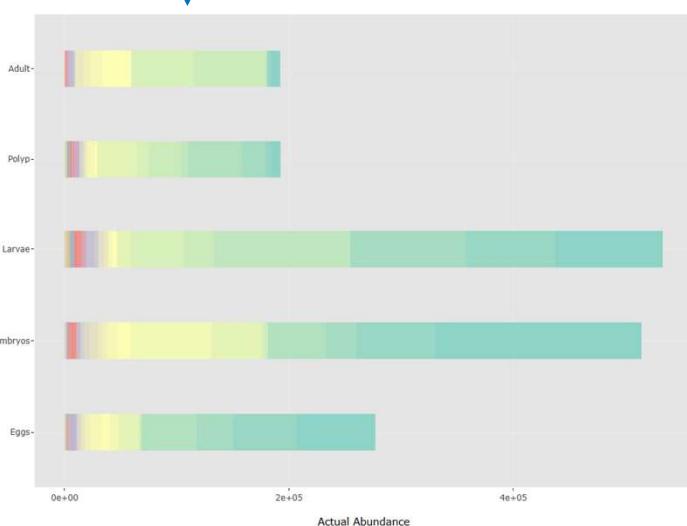
Graph type Stacked bar

Color scheme Set3

View an individual sample

Select different taxonomic levels (Phylum, Order, etc)

See actual or relative abundance



# A. Visual Exploration



## B. Community Profiling

### Alpha Diversity Profiling

Chose between the original and filtered data

Select between 6 alpha-diversity indexes

Select the taxonomic level

Chose the statistical test

**Data source**

Original Data

Filtered Data

**Taxonomy level**

Feature-level

**Experimental factor**

Dev\_Stages

**Diversity measure** Chao1

**Statistical method** Welch T-test/ANOVA

(Posthoc) pairwise comparison

**Color options** Default

Observed

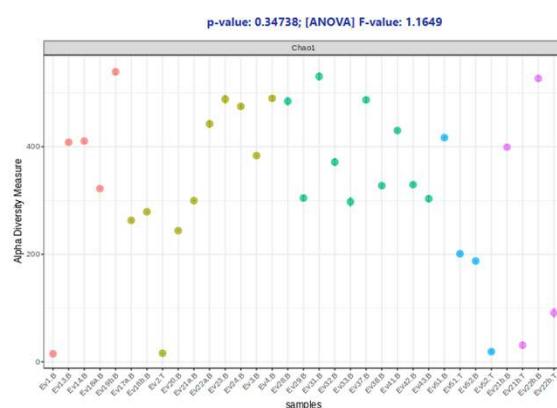
Chao1

ACE

Shannon

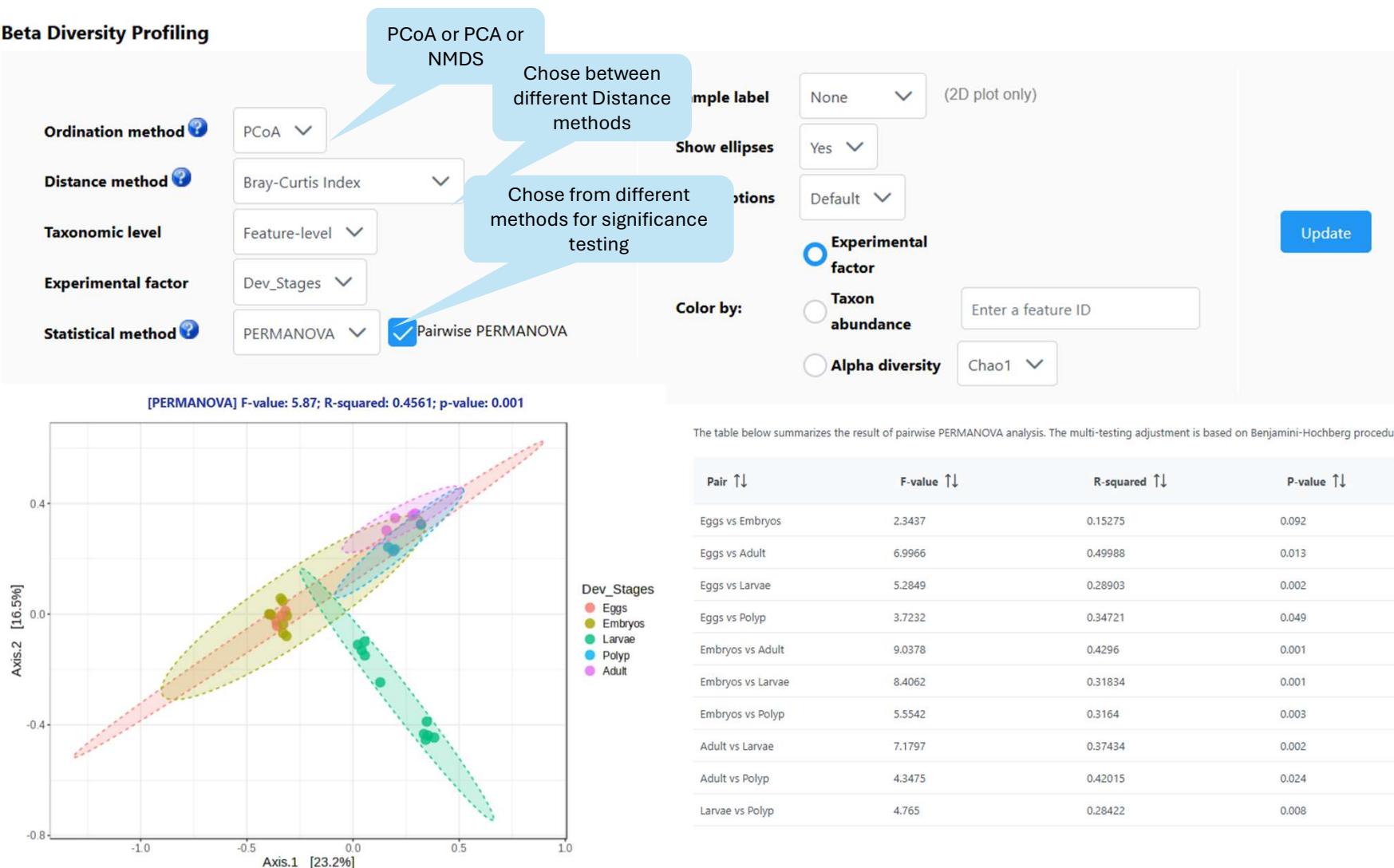
Simpson

Fisher

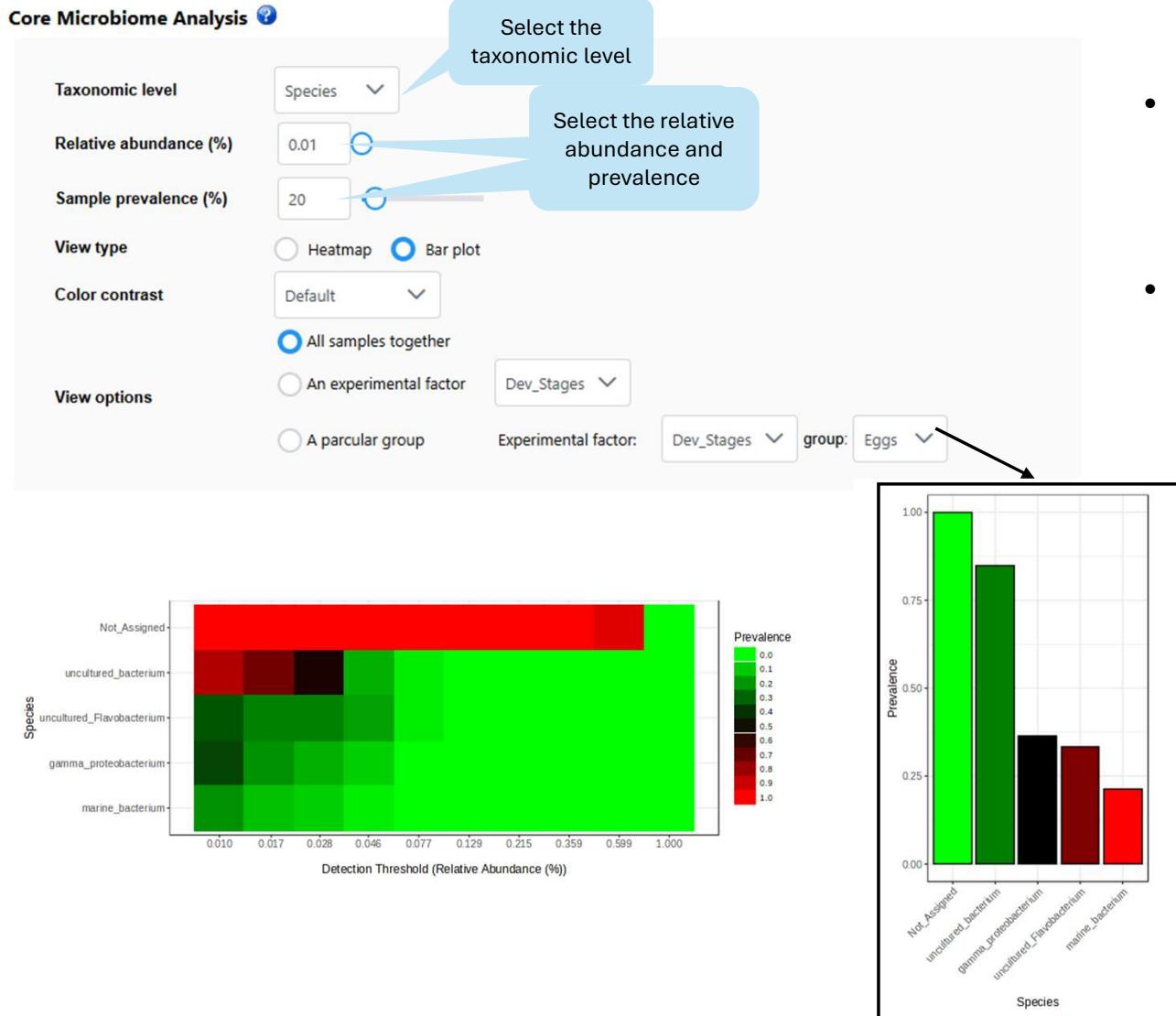


## B. Community Profiling

### Beta Diversity Profiling



## B. Community Profiling



- Identifies the bacteria that are common to all the samples, to a certain group of samples
- Can be performed at different taxonomic levels

# C. Clustering Analysis

Clustering Heatmap Visualization:

Configure clustering parameters:

- Taxonomy level:** Genus (selected)
- Data source:** Normalized data
- Standardization:** Autoscale features
- Color contrast:** Default
- Column option:** Width: 23, Show names checked, Font size: 12
- Row option:** Height: 10, Show names checked, Font size: 6
- Annotation bar:** Height: 2.0%
- Distance measure:** Euclidean
- Clustering algorithm:** Ward (selected)
- Cluster samples by:** Dev\_Stages (selected)
- Show group value:**  Dev\_Stages

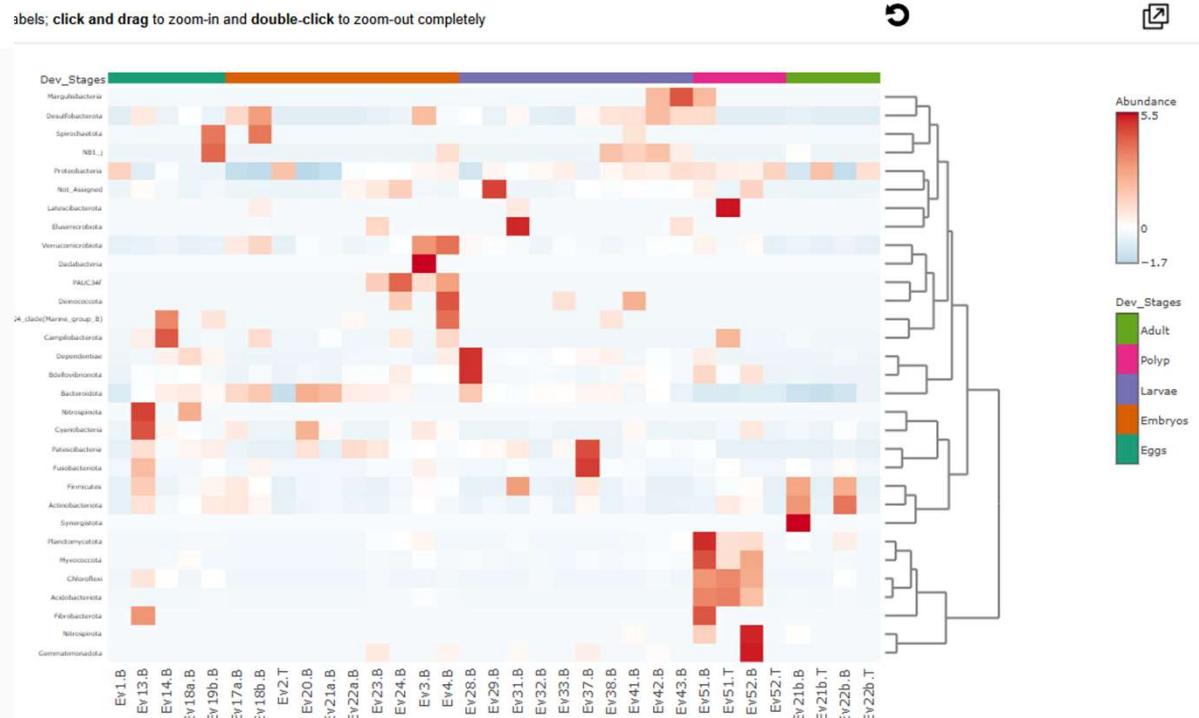
**Select the taxonomic level**

**Select the clustering algorithm**

**Group by metadata variable**

**Submit**

Labels; click and drag to zoom-in and double-click to zoom-out completely



Allows you to identify abundance patterns/clusters

## C. Clustering Analysis

### Dendrogram Analysis

Taxonomic level

Distance measure

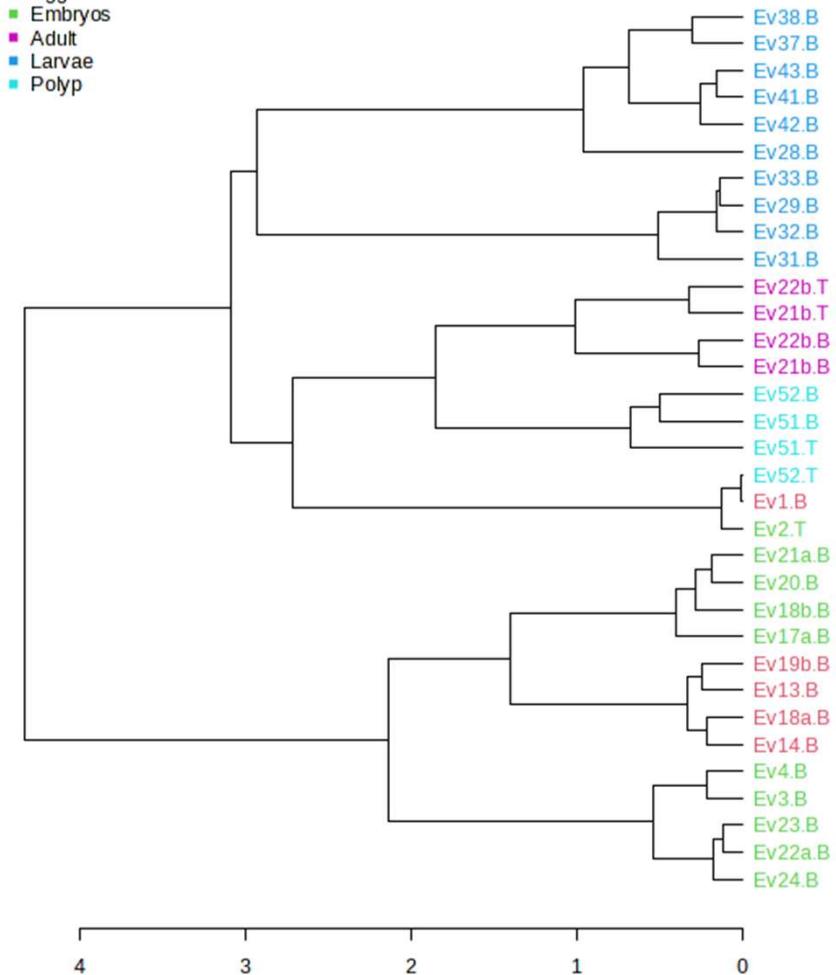
Clustering algorithm

Experimental factor

Color options

Select the taxonomic level  
Select the distance measure  
Select the clustering algorithm  
Submit  
Group by metadata variable

- Eggs
- Embryos
- Adult
- Larvae
- Polyp



- Performs phylogenetic analysis on samples using either various phylogenetic or nonphylogenetic distance measures

## D. Biomarker Analysis

### Linear Discriminant Analysis Effect Size (LEfSe)

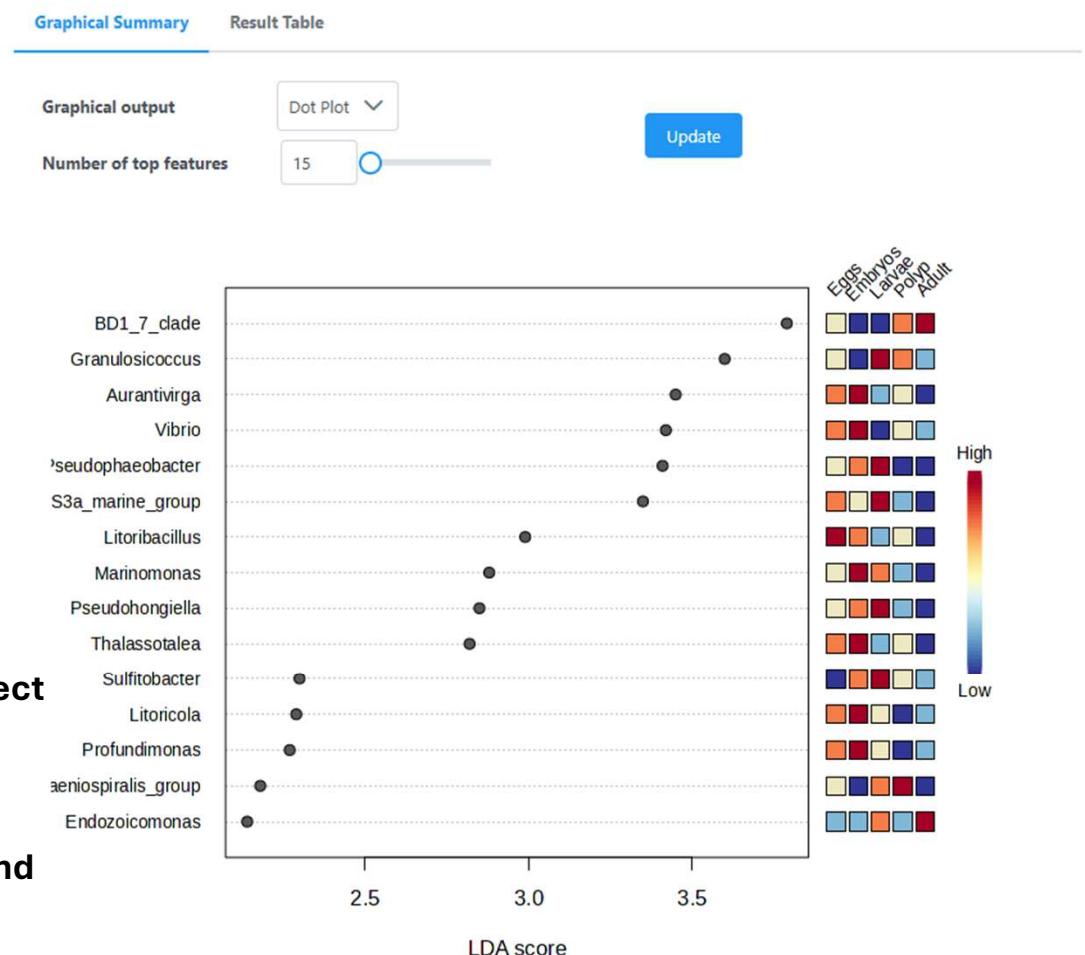
Taxonomy level: Genus

Experimental factor: Dev\_Stages

P-value cutoff: 0.1 (Original)  FDR-adjusted

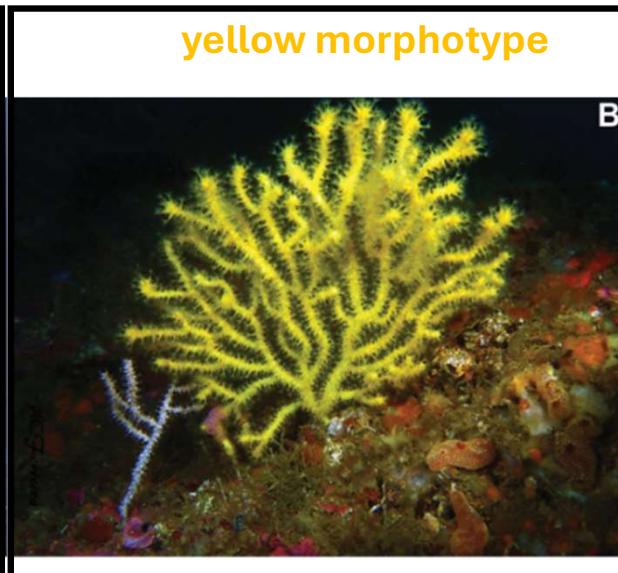
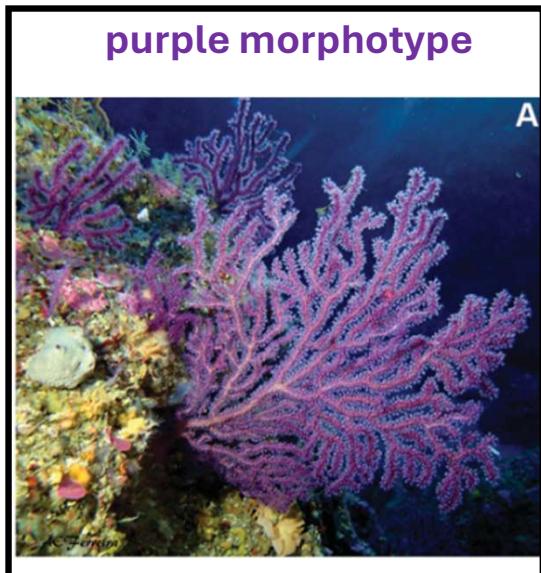
Log LDA score: 2.0

- LEfSe focuses on identifying **microbes that can discriminate between groups**, with an emphasis on **effect size** and **consistency**.
- Finds "who matters most" — taxa that are not just statistically different but also **biologically meaningful and predictive**.
- First tests for statistical differences for detecting differentially abundant features, then uses LDA (Linear Discriminant Analysis) to estimate effect size, which helps highlight potential biomarkers.

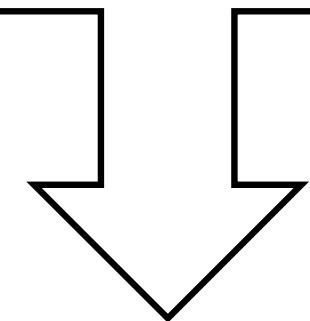


# Our data set (Illumina NovaSeq 6000 sequencing data – V5-V7 region of the 16S)

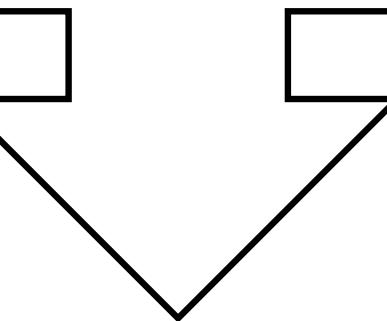
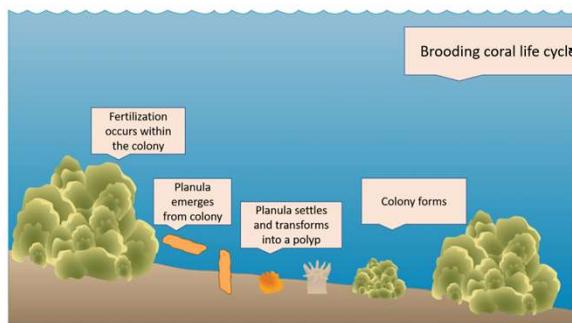
*Paramuricea cf. grayi*



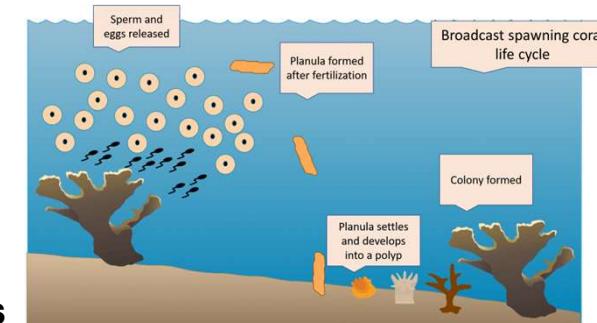
*Eunicella verrucosa*



Surface brooder

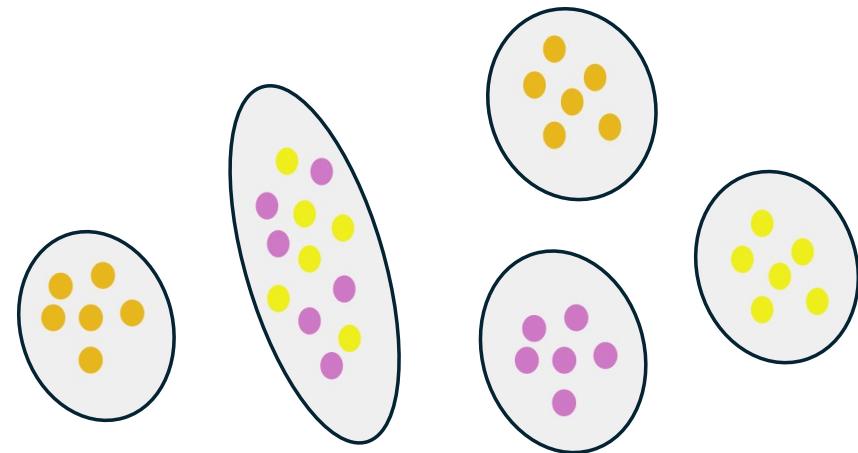


Broadcast spawners

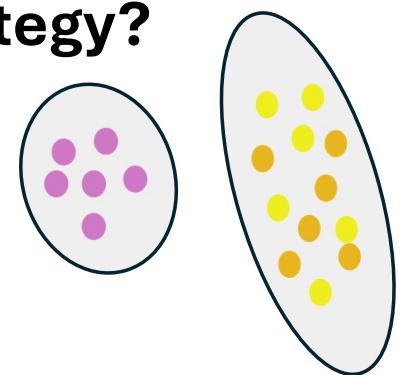


## Biological question

- **Is the microbiome species-specific?**



- **Is the microbiome related to the reproductive strategy?**



- **Or is the microbiome shaped by both factors?**