

## **PRINCIPLES OF ESTATE PLANNING**



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The process of developing a plan to administer and distribute one's assets after death in a manner consistent with one's wishes and the needs of its heirs while at the same time minimizing taxes

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Estate planning is the process of controlling your assets during your life as well as at your death. Your estate plan should focus on three objectives: To ensure that your assets will provide you the necessary income and resources to live on. To ensure that upon your death, your assets go to the

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