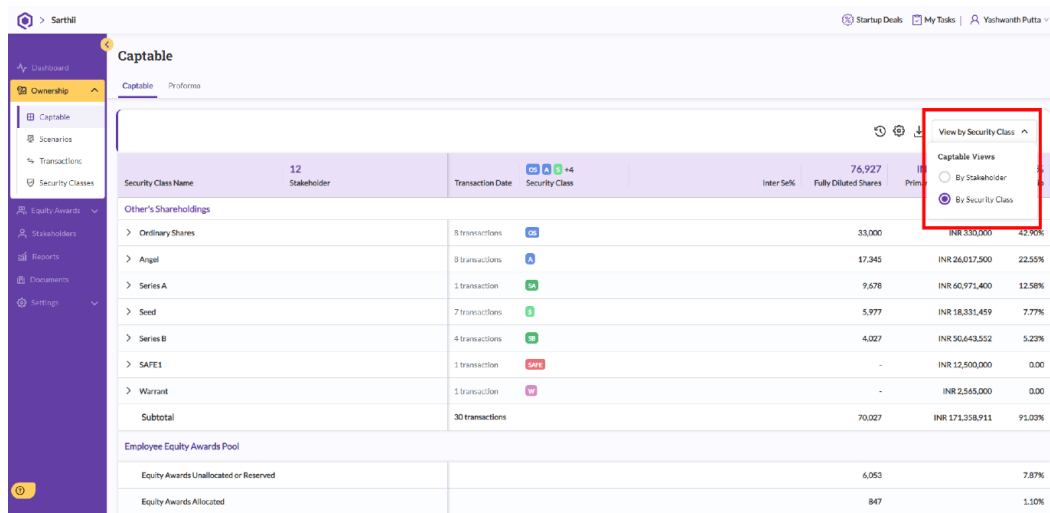


## Captable by Security Class View

Modified on: Tue, 15 Nov, 2022 at 12:22 PM

In order to view the captable by security class, click on the dropdown in the top right corner of the captable and select “by security class”.

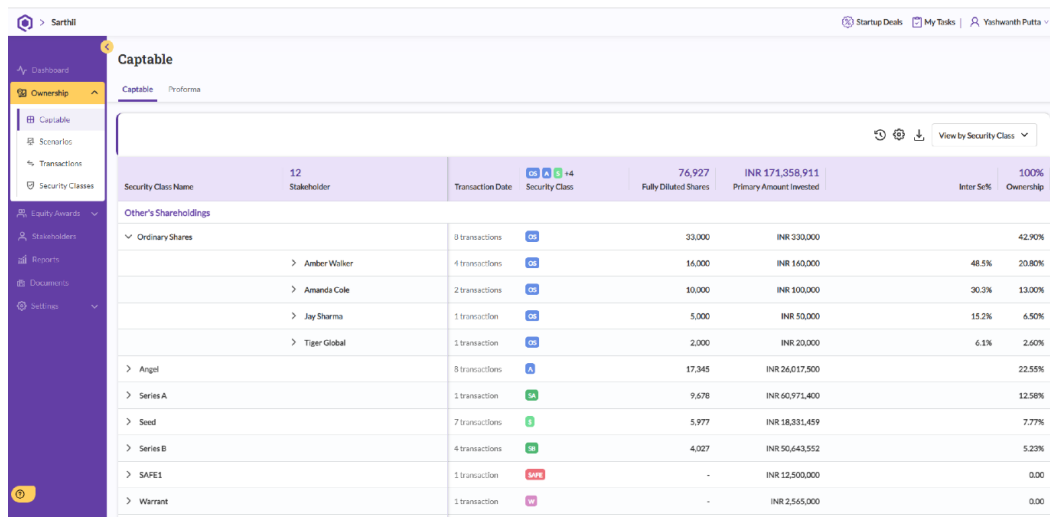


The screenshot shows the Qapita interface with the 'Captable' view selected. A dropdown menu is open in the top right corner, showing 'View by Security Class' with two options: 'By Stakeholder' (selected) and 'By Security Class' (highlighted with a red box).

Security Class Name	12 Stakeholder	Transaction Date	Security Class	Inter Se%	Fully Diluted Shares	Price
<b>Other's Shareholdings</b>						
Ordinary Shares		8 transactions	CS		33,000	INR 330,000 42.90%
Angel		8 transactions	A		17,345	INR 26,017,500 22.55%
Series A		1 transaction	SA		9,678	INR 60,971,400 12.58%
Seed		7 transactions	S		5,977	INR 18,331,459 7.77%
Series B		4 transactions	SB		4,027	INR 50,643,552 5.23%
SAFE1		1 transaction	SAFE1		-	INR 12,500,000 0.00%
Warrant		1 transaction	W		-	INR 2,565,000 0.00%
<b>Subtotal</b>		<b>30 transactions</b>			<b>70,027</b>	<b>INR 171,358,911 91.03%</b>
<b>Employee Equity Awards Pool</b>						
Equity Awards Unallocated or Reserved					6,053	7.87%
Equity Awards Allocated					847	1.10%

Once done, the admins will start seeing the captable by security class, having 8 columns in place.

1. Security Class name
2. Stakeholder name
3. Transaction date
4. Security class
5. Fully diluted Shares
6. Primary Amount Invested
7. Inter Se%
8. Ownership



The screenshot shows the Qapita interface with the 'Captable' view selected. A dropdown menu is open in the top right corner, showing 'View by Security Class' with two options: 'By Stakeholder' (selected) and 'By Security Class' (highlighted with a red box).

Security Class Name	12 Stakeholder	Transaction Date	Security Class	Fully Diluted Shares	Primary Amount Invested	Inter Se%	Ownership
<b>Other's Shareholdings</b>							
Ordinary Shares		8 transactions	CS	33,000	INR 330,000	42.90%	
	Amber Walker	4 transactions	CS	16,000	INR 160,000	48.5%	20.80%
	Amanda Cole	2 transactions	CS	10,000	INR 100,000	30.3%	13.00%
	Jay Sharma	1 transaction	CS	5,000	INR 50,000	15.2%	6.50%
	Tiger Global	1 transaction	CS	2,000	INR 20,000	6.1%	2.60%
Angel		8 transactions	A	17,345	INR 26,017,500	22.55%	
Series A		1 transaction	SA	9,678	INR 60,971,400	12.58%	
Seed		7 transactions	S	5,977	INR 18,331,459	7.77%	
Series B		4 transactions	SB	4,027	INR 50,643,552	5.23%	
SAFE1		1 transaction	SAFE1	-	INR 12,500,000	0.00%	
Warrant		1 transaction	W	-	INR 2,565,000	0.00%	

As an admin, you will have the power to customise this view by adding/ removing/ rearranging the columns as per your preference.

Dashboard

Ownership

Captable

Scenarios

Transactions

Security Classes

Equity Awards

Stakeholders

Reports

Documents

Settings

Captable

Proforma

12 Stakeholder

Transaction Date

Security Class

Group by: 12 Selected

View by Security Class

Other's Shareholdings

Ordinary Shares

Amber Walker

4 transactions

Apr 1, 2017

Apr 1, 2017

Aug 1, 2019

Aug 2, 2021

Amanda Cole

2 transactions

Jay Sharma

1 transaction

Tiger Global

1 transaction

Angel

8 transactions

Series A

1 transaction

Seed

7 transactions

INR 171,358,911

100%

Primary Amount Invested

Ownership

INR 330,000

42.90%

INR 160,000

20.80%

INR 100,000

-

INR 100,000

-

INR 120,000

-

INR 120,000

-

INR 100,000

13.00%

INR 50,000

6.50%

INR 20,000

2.60%

INR 26,017,500

22.55%

INR 60,971,400

12.58%

5,977

INR 18,331,459

7.77%

Select All

Stakeholder

Security Class Name

Column Settings: 7 Selected

Select All

Stakeholder

Country

Nationality

Transaction Date

Security Class

Security Class Name

Inter Sells

Type of Transaction

Reset default

Security classes supported by Qapita:

QapMap allows you to manage various security classes (equity, debt, and hybrid that combine elements of debt and equity) raised by your company from time to time.

Using QapMap, you can view and manage the following types of instruments.

Share Class

Security Classes							Add Security Class
Share Class							
Share Class	Terms and Preferences						# Shares
Ordinary	Original Issue Price SGD 0.10	Seniority -	Participating +	Multiplier +	Conversion Ratio +		3,000,000
Equity Shares - ESOP	Original Issue Price SGD 10.00	Seniority 1	Participating No	Multiplier 1	Conversion Ratio 0		2,500
Seed	Original Issue Price USD 1.00	Seniority 2	Participating No	Multiplier 1	Conversion Ratio +		1,204,400
Series A	Original Issue Price INR 5.00	Seniority 3	Participating No	Multiplier 1	Conversion Ratio 1		2,400,000


Convertible Class

Security Classes							Add Security Class
Convertible Class							
Convertible Class	Terms and Preferences					Type	Amount Invested
Convertible Note 1	Currency INR	Valuation Cap -	Conversion Trigger (\$ amount next round) -	Rate (Annual) (%) -		SAFE	-
Convertible Note A	Currency USD	Valuation Cap USD 250,000,000	Conversion Trigger (\$ amount next round) USD 75,000,000	Rate (Annual) (%) 15%		Custom	USD 5,000,000
Safe Note A	Currency SGD	Valuation Cap SGD 3,000,000	Conversion Trigger (\$ amount next round) -	Rate (Annual) (%) -		SAFE	SGD 171,000
Safe Note B	Currency USD	Valuation Cap USD 6,000,000	Conversion Trigger (\$ amount next round) -	Rate (Annual) (%) -		SAFE	USD 100,000

([https://s3.amazonaws.com/cdn.freshdesk.com/data/helpdesk/attachments/production/72009676753/original/OtnZTreWWdydP\\_7ZJ\\_Z\\_jNV\\_-b3o8Ew6eg.png?1654257912](https://s3.amazonaws.com/cdn.freshdesk.com/data/helpdesk/attachments/production/72009676753/original/OtnZTreWWdydP_7ZJ_Z_jNV_-b3o8Ew6eg.png?1654257912)).

Warrant Class

Security Classes

Add Security Class 

Share Class		Convertible Class		Warrant Class 			
Warrant Class	Currency	Exchange Rate	Board Approval Date	Expiration Period(in years)	Exercise Price	Share Class	Actions
 Warrant1	INR	-	Apr 29, 2021	3	INR 100.00	Ordinary	

(<https://s3.amazonaws.com/cdn.freshdesk.com/data/helpdesk/attachments/production/72009676751/original/ZQLeHCYAFLZPAvb73jmx2Ob7bIQHZPTv7Q.png?1654257912>).