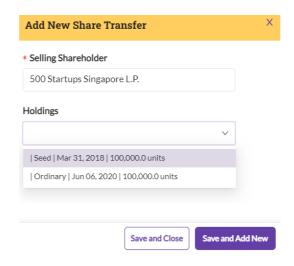
## Add Share Transfer

Modified on: Thu, 26 May, 2022 at 3:25 PM

To add a share transfer transaction:

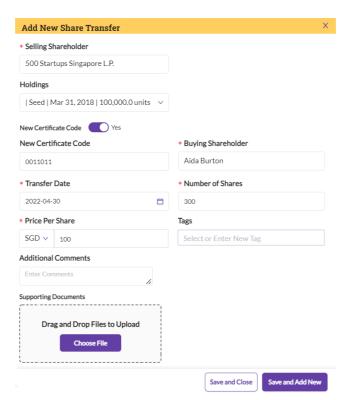
- 1. Click **Ownership** > **Transactions** in the left menu. By default, the Share Issuances screen is displayed.
- 2. Click Share Transfers tab.
- 3. Click Add New Transaction.



4. In the displayed **Add New Share Transfers** dialog box, type the first letter of the Selling Shareholder. From the displayed list of stakeholders, select the appropriate one.

Note: If the stakeholder's name is not displayed, please register the stakeholder first.

- 5. The Holdings associated with the Stakeholder for different share classes are displayed. Select the appropriate Holding.
- 6. The New Certificate Code is displayed. By default, this Code is set to Yes.
- 7. Enter the New Certificate Code.



- 8. Enter the **Buying Shareholder** name.
- 9. Select the **Transfer Date**. This date should be after the buy date.
- 10. Enter the Number of Shares.
- 11. Select the Currency and enter the Price Per Share if the currency is different from the company's base currency
- 12. Select or **Enter New Tag**, you would like to capture. For example, you may want to include a tag for a department, or for the grant event.
- 13. Enter any **Additional Comments** related to the Share transfer.
- 14. Click Choose File to upload Supporting Documents. Navigate to the file location, select the file, and click Open.
- 15. Click Save and Add New.

Note: The supporting documents may vary from company to company.