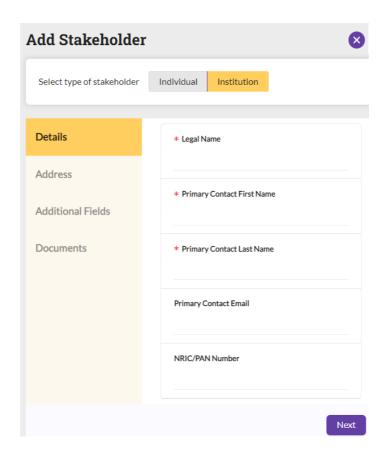
## Adding an Institutional Stakeholder

Modified on: Thu, 19 May, 2022 at 3:04 PM

To add an institutional stakeholder:

- 1. Access the Stakeholder page by clicking **Stakeholders** in the menu on the left.
- 2. Click Add New Stakeholder. The Add Stakeholder screen is displayed.
- 3. Select Institution in the Stakeholder Type dropdown.



- 4. Under **Details**, enter the following details:
  - a. Enter the **Legal Name**, **Primary Contact First Name**, and **Primary Contact Last Name** of the institution. These are mandatory fields.
  - b. Enter the Email address, NRIC, and PAN Number of the primary contact.
- 5. Under Address, enter the Address Line 1, Address Line 2, and Address Line 3, City, State, Country and Zip.
- 6. Use Additional Fields to add any extra information from Stakeholder configurations.
- 7. You can upload any **Documents** relevant to the institutional stakeholder.
  - a. To do this, click Choose File.
  - b. Click Save to add the document.
- 8. Click **Save** to complete the process of adding an institutional stakeholder.