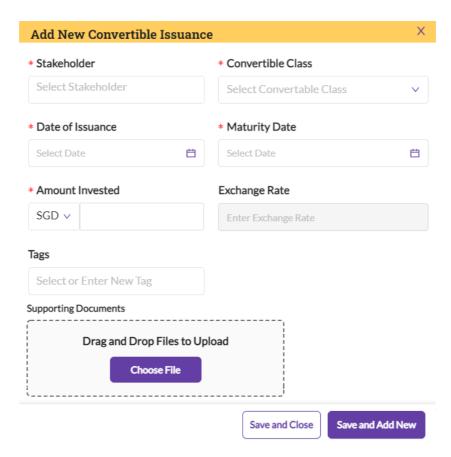
## Add Convertible Issuance

Modified on: Thu, 26 May, 2022 at 3:25 PM

To add a convertible issue transaction:

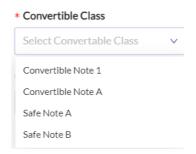
- 1. Click **Ownership** > **Transactions** in the left menu. By default, the Share Issuances screen is displayed.
- 2. Click Convertible Issuances tab.
- 3. Click Add New Transaction.
- 4. In the display Add New Convertible Issuance dialog box, enter the following details:



5. Type the first letter of the **Stakeholder** name. From the displayed list of stakeholders, select the appropriate one.

Note: If the stakeholder's name is not displayed, please register the stakeholder first.

6. Select the relevant Convertible Class.



- 7. Select the Date of Issuance.
- 8. Select the Maturity Date.

- 9. Select the **Currency** and enter the **Amount Invested** if the currency is different from the company's base currency.
- 10. Specify the Exchange Rate if you choose a currency different from the company's base currency.
- 11. Type the **Tag** you would like to capture. For example, you may want to include a tag for a department, or for the grant event.
- 12. Click Choose File to upload Supporting Documents. Navigate to the file location, select the file, and click Open.
- 13. Click Save and Add New.

**Note**: The supporting documents may vary from company to company.