Introduction to QapMap

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QapMap helps private companies and investors manage their valuations, Cap Tables, investments, and ESOPs. Using QapMap, users can:

- · Set up and manage security classes
- · Create and maintain capitalisation tables
- Manage ESOPs accurately
- Engage with all stakeholders seamlessly
- · Prepare Financial Model analysis for funding round and exit scenarios

Prepare: Be organized for the next deal



Engage: Meet future partners



Deal: Structure your deal

QapMap allows users to manage these types of securities:

- Equity Ordinary and Preferred Shares
- · Convertible Notes
- Simple Agreement for Future Equity (SAFE)
- Warrants
- · Employee Equity and Cash Instruments, including Options, Share Awards and SARs

Different stakeholders can use QapMap in the following ways:

Private Companies

 Digital equity management from incorporation to exit

Employees

 Visualize and understand equity-based compensation

Co-Sec/ CA Firms

 Manage client records with simplicity and accuracy

Legal Counsel (Focus on advice)

•Ensure client records are organized and DD ready

Investors

 Manage private investment portfolio digitally

Financial Advisors (Focus on advice)

 Run models and scenarios