

## Multiple Views on Captable

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As an admin, it is possible for you now to view your company's ownership your way. Navigate to Captable and go to column configurations. Add/ Remove the columns or group by's as per your preferred way.

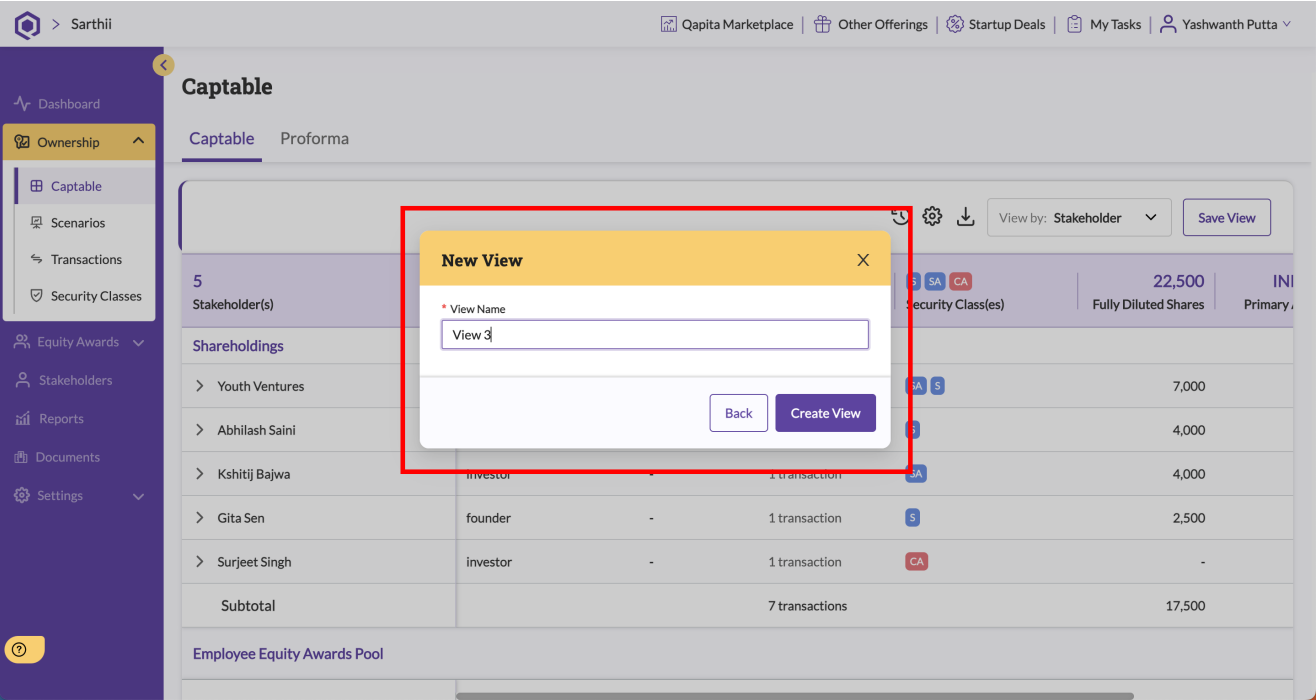
The screenshot shows the Captable interface with the 'Group by' and 'Column Settings' dropdown menus open. The 'Group by' menu has 'Stakeholder(s)' selected. The 'Column Settings' menu has 'Stakeholder(s)', 'Stakeholder Category', and 'Country' selected. The background table shows stakeholder data with columns for Stakeholder(s), Stakeholder Category, Security Class(es), Fully Diluted Shares, and Primary Amount.

5 Stakeholder(s)	Stakeholder Category	Security Class(es)	Fully Diluted Shares	Primary Amount
<b>Shareholdings</b>				
> Youth Ventures	investor		7,000	
> Abhilash Saini	founder		4,000	
> Kshitij Bajwa	investor		4,000	
> Gita Sen	founder		2,500	
> Surjeet Singh	investor		-	
Subtotal			17,500	
<b>Employee Equity Awards Pool</b>				

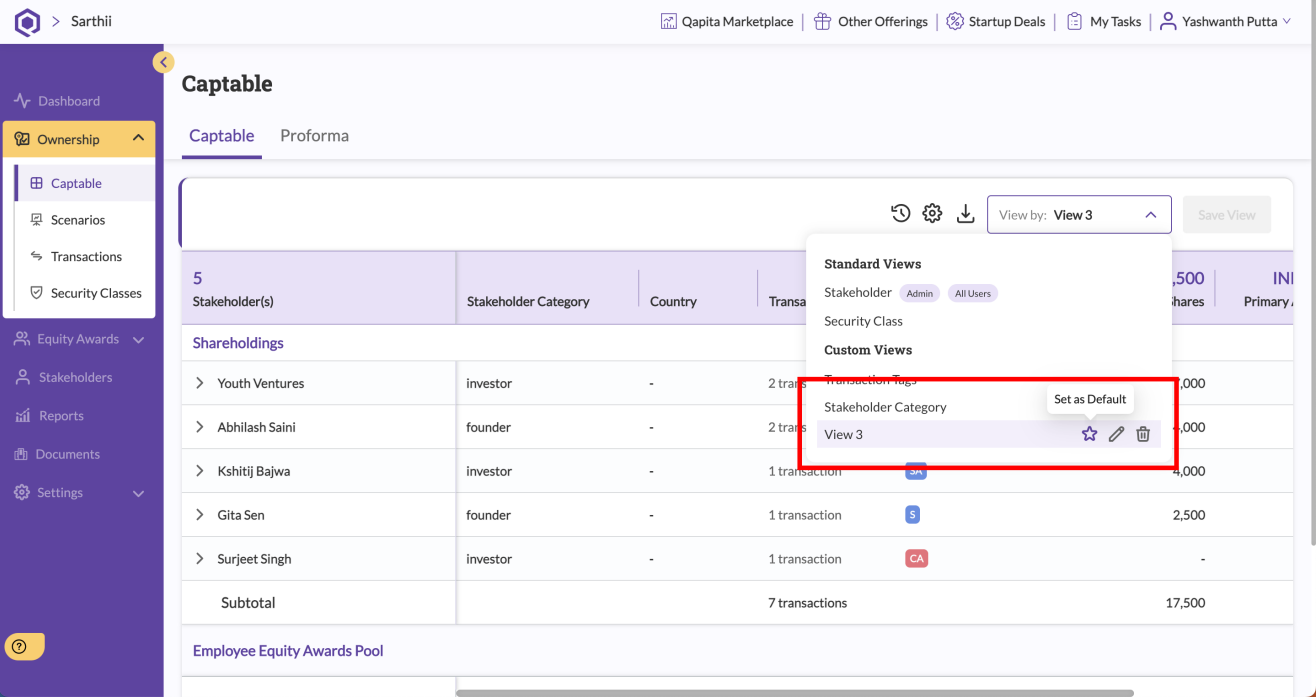
Once you add/ remove the columns just click on the SAVE button and you will be asked to save your new view.

The screenshot shows the Captable interface with the 'Save View' button highlighted. A tooltip message says: "You can save the current view of the captable by clicking on 'Save View' button". The background table shows stakeholder data with columns for Stakeholder(s), Transaction Tags, Transaction Date, Security Class(es), Fully Diluted Shares, and Primary Amount.

5 Stakeholder(s)	Transaction Tags	Transaction Date	Security Class(es)	Fully Diluted Shares	Primary Amount
<b>Shareholdings</b>					
> Youth Ventures		2 transactions	SA S	7,000	INR
> Abhilash Saini		2 transactions	S	4,000	IN
> Kshitij Bajwa		1 transaction	SA	4,000	INR
> Gita Sen		1 transaction	S	2,500	IN
> Surjeet Singh		1 transaction	CA	-	INR
Subtotal		7 transactions		17,500	INR
<b>Employee Equity Awards Pool</b>					



Once you save your new view with your preferred columns you get to set that view as a default view for the rest of the admins as well as for your stakeholders having Captable access.



The screenshot shows the Qapita Captable interface. A modal dialog titled "Set Default View" is open, asking the user to "Make this view default for:". The dialog has two checkboxes: "Admin" (checked) and "All Users" (unchecked). A "Save" button is at the bottom right of the dialog. The background shows a table with columns for Stakeholder(s), Shareholdings, and transactions.

Stakeholder(s)	Shareholdings	Transactions
5 Stakeholder(s)		
YOUTH VENTURES		
Abhilash Saini		
Kshitij Bajwa	investor	1 transaction
Gita Sen	founder	1 transaction
Surjeet Singh	investor	1 transaction
Subtotal		7 transactions

The screenshot shows the Qapita Captable interface with a dropdown menu open for "View 3". The menu has two sections: "Standard Views" and "Custom Views". Under "Standard Views", there are "Stakeholder" and "Security Class". Under "Custom Views", there are "Transaction Tags", "Stakeholder Category", and "View 3" (which is selected). The "View 3" option has a star icon, a pencil icon, and a trash icon. The background shows the same table as the first screenshot.

Stakeholder(s)	Stakeholder Category	Country	Trans
5 Stakeholder(s)			
YOUTH VENTURES	investor	-	2 trans
Abhilash Saini	founder	-	2 trans
Kshitij Bajwa	investor	-	1 transaction
Gita Sen	founder	-	1 transaction
Surjeet Singh	investor	-	1 transaction
Subtotal			7 transactions

Admins can create multiple such kinds of views for their Captable. See this in action with the [feature video here](https://www.awesomescreenshot.com/video/14079961?key=9cbb200e73b99115f0fa0ba1c0eab84).  
(<https://www.awesomescreenshot.com/video/14079961?key=9cbb200e73b99115f0fa0ba1c0eab84>).

If in case you have more questions, you can reach out to us on [support@qapita.com](mailto:support@qapita.com).