

Economic Intelligence Report – DE

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Indicators Analyzed:

NY.GDP.MKTP.KD.ZG, FP.CPI.TOTL.ZG

Economic Analysis:

The economic landscape in Germany reflects significant challenges, as indicated by the recent trends in GDP growth and inflation rates. After experiencing a sharp contraction influenced by the pandemic, Germany's GDP growth has struggled to maintain momentum, facing further declines in 2023 and projected negative growth in 2024. This indicates underlying structural issues and economic instability that require careful monitoring.

Simultaneously, inflation rates have shown a promising downward trajectory since their peak in 2022, suggesting that inflationary pressures are easing. The stabilization of prices reflects a potential recovery phase, but this must be balanced against the risks posed by continued economic stagnation. The IMF emphasizes the importance of its surveillance and engagement with member nations, indicating that proactive measures are essential to address these macroeconomic challenges.

Overall, while there are signs of inflation moderation that could aid in restoring consumer confidence, the negative growth outlook suggests that the German economy faces a precarious path ahead. A concerted effort will be needed to foster sustainable growth and navigate the volatility of international financial markets in this uncertain economic environment.

Relevant Report Excerpts:

- on April 11, 2025. The views expressed in this publication are those of the IMF staff and do not necessarily represent the views of the IMF's Executive Directors or their national authorities. Recommended citation: International Monetary Fund. 2025. Global Financial Stability Report: Shifting Ground beneath the Calm. Washington, DC, October. Please send orders to: International Monetary Fund, Publications Services PO Box 92780, Washington, DC 20090, USA T el.: (202) 623-7430 Fax: (202) 623-7201 publications@IMF .org bookstore.IMF .org eLibrary.IMF .org Assumptions and Conventions vii Further Information viii Preface ix Foreword x Executive Summary xii IMF Executive Board Discussion of the Outlook, September 2025 xvii
- The analysis and projections contained in the World Economic Outlook are integral elements of the IMF's surveillance of economic developments and policies in its member countries, of developments in international financial markets, and of the global economic system. The survey of prospects and policies is the product of a comprehensive interdepartmental review of world economic developments, which draws primarily on information the IMF staff gathers through its consultations with member countries. These consultations are carried out in particular by the IMF's area departments—namely, the African Department, Asia and Pacific Department, European Department, Middle East and Central Asia Department, and Western Hemisphere Department—
- International Monetary Fund (IMF). 2022b. "United Kingdom: T echnical Assistance Report—Public Investment Management Assessment." IMF Country Report 22/287, Washington, DC. International Monetary Fund (IMF). 2023. "IMF Engagement on Health Spending Issues in Surveillance and Program Work." T echnical Notes and Manuals 2023/008, Washington, DC. International Monetary

Fund (IMF). 2024a. "Republic of Serbia: Fourth Review under the Stand-By Arrangement, Cancellation of the Stand-By Arrangement, and Request for a 36 Month Policy Coordination Instrument—Press Release; Staff Report; and Statement by the Executive Director for the Republic of Serbia." IMF Country Report 24/337, Washington, DC. International Monetary Fund (IMF). 2024b. "IMF Engagement