Qode™

Corporate Deck

July 2025

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What Is Quant Investing?

Markets are full of noise, emotions, and opinions. Quant investing cuts through that noise by turning data into decisions. Instead of relying on hunches, it uses mathematics, statistics, and technology to uncover patterns that humans often miss. Every decision is rule-based, disciplined, and tested across time, ensuring bias is minimized. The result is a consistent and systematic approach to building wealth where science meets investing.

Qode at a Glance

Key Highlights

ASSETS

₹ 300+ Cr

Managing over 300 cr across PMS, SMAs, & Advisory

CLIENT BASE

70+

Serving 60 clients under PMS and 10 clients under SMA & Advisory

EXPERIENCED TEAM

50+ years

Leadership with cumulative 50+ years in high-return investments

TRACK RECORD

35% (5 years)

Average CAGR of 35% over 5 years for flagship strategy

Our Unique Edge

Quant Approach

Proprietary models for objective, disciplined investing

Client Focus

Flexible terms with high watermark, no lock-ins, and personalized support

Diverse Strategies

Multi-asset, flexi-cap, small-cap, and focused portfolios for diverse client goals

Clear Governance

Regular audits and transparent reporting for accountability

Our Journey

2016 — Testing Waters

We initiated the testing phase for our quant models.

2018 — Launched QGF

Introduced our first strategy - Qode Growth Fund.

2019-2020 — Stayed Disciplined

We adhered to our established processes despite significant market corrections.

H1 2024 — 35% CAGR

The fund's Net Asset Value quadrupled over the past five years.

H2 2024 — Registered PMS

Registered as a PMS and launched new strategies.

Founders

Karan Salecha

Partner & Principal Officer

- 10+ years in crafting high risk adjusted return investment strategies.
- 6+ years in portfolio curation and advisory based on investor risk profiles.
- Postgraduate degree from the Institute of Chartered Accountants of India.

Rishabh Nahar

Partner & Fund Manager

- 8+ years in equity and quant research, leveraging models and data analytics for market insights.
- Experience building proprietary algorithms to optimize across asset classes.
- Holds a finance degree and is a self-taught coder.

Kavan Sejpal

Partner & Fund Manager

- 11+ years of consistently high risk-adjusted returns with zero negative years.
- Experience in research and strategy for renowned firms like Franklin Templeton and MSD Capital.
- 14 years in investment strategy and asset allocation (buy-side).

Gaurav Didwania

Partner & Fund Manager

- 15+ years in the finance industry, focused on investment management and advisory.
- Proven track record of delivering exceptional returns.
- Holds a Bachelor of Management Studies (BMS) from NM College, Mumbai.

Our Investment Philosophy

1 Data-driven, not Gut-driven

Emotions and biases have no place in our investment decisions. We systematize every decision with rigorous data analysis, ensuring objectivity and eliminating guesswork.

2 Cause & Effect over Coincidence

We are not afraid to explore uncharted territory. We seek opportunities where others don't dare to look, making bold investments in unconventional places. We don't limit ourselves to traditional asset classes or standard practices—our goal is to deliver the highest risk-adjusted returns, no matter what we have to unlearn and relearn.

3 Bold & Unconventional Approach

Finding a pattern without understanding its cause is like navigating without a map—you might get somewhere, but you'll likely be lost. We blend quantitative models with sound economic principles to understand the "why" behind every investment. It's not just about spotting trends; it's about knowing what drives returns and optimizing risk.

4 Transparency Builds Trust

We don't just manage money; we steward trust. By embracing integrity, transparency, and unwavering dedication to our clients' best interests, we ensure every decision strengthens the bond of confidence we share. Your trust is our most valuable asset, and we honor it daily.

Strategies

ETF - Only

Core Equity

Qode All Weather (QAW)™

Permanently diversified "sleep-well" mix of equities and gold for capital preservation.

Qode Tactical Fund (QTF)™

Momentum-driven shifts in exposure, designed for offense with built-in airbags.

Qode Growth Fund (QGF)™

High-quality, factor-screened portfolio aiming for quality-seeking growth.

Qode Future Horizons (QFH)™

High-conviction quantamental picks targeting long-term market-beating returns.

aggression meter

Qode All Weather (QAW)™

Inception Date - Nov 18, 2024

PERFORMANCE	1M	3M	6M	SINCE INCEPTION
Qode All Weather	-1.95%	1.04%	13.27%	12.06%
Nifty 50	-2.93%	1.78%	5.36%	5.25%

Qode Tactical Fund (QTF)™

Inception Date - Nov 28, 2024

PERFORMANCE	1M	3M	6M	SINCE INCEPTION
Qode Tactical Fund	-4.77%	0.46%	12.53%	7.96%
BSE 500 TRI	-2.71%	4.44%	6.69%	1.48%

Qode Growth Fund (QGF)™

Inception Date – Feb 27, 2018

PERFORMANCE	1M	3M	6M	LAST 1Y	LAST 3Y	LAST 5Y
Qode Growth Fund	-0.66%	10.41%	1.85%	-3.83%	27.50%	28.37%
BSE 500	-2.87%	3.87%	5.89%	-3.20%	15.49%	20.19%

Qode Future Horizons (QFH)™

Inception Date - Nov 13, 2024

PERFORMANCE	1M	3M	6M	SINCE INCEPTION
Qode Future Horizons	2.91%	8.46%	9.30%	-8.14%
BSE 500 TRI	-2.71%	4.44%	6.69%	3.16%

Returns are live, post-fees, & as of July 31, 2025
QGF has a live track record since February 27, 2018, having originally operated under an RIA license.

From Capital Preservation to High-Conviction Growth

HIGH RISK

Qode All Weather (QAW)™

GOAL : Steady compounding

ASSETS : 60% Equity ETFs/40% Gold

EDGE : Diversification + Option overlay

Qode Tactical Fund (QTF)™

GOAL : Trend capture, volatility control

ASSETS : ETFs-Momentum ↔ Low-Vol

EDGE : Rules-based switching + Hedges

Qode Growth Fund (QGF)™

GOAL : Quality-driven growth alpha

ASSETS : 30 small/mid-cap equities

EDGE : Multi-factor scoring

Qode Future Horizons (QFH)™

GOAL : High-conviction outperformance

ASSETS : 8-12 small-cap equities

EDGE : Quant screen + deep research

LOW RISK

Why Invest with Us

Proactive Derivative Hedging

We're among the very few PMS providers who actively use derivative hedging—not just to boost returns, but to safeguard your portfolio when markets turn volatile. This means your investments are far more resilient during unpredictable times, helping you sleep better at night.

Deep Alignment with Investors

Our founders and their families have a significant stake invested in the same strategies we offer to our clients. For us, it's not just about managing your wealth—it's about growing ours together. Your success genuinely matters to us, because we're in it right alongside you.

Curated, Research-Driven Strategies

Everything we do is built on rigorous research, smart models, and firsthand conviction—not short-term trends. We take pride in discovering the next big opportunity and offering specialized strategies you won't find elsewhere. Our approach is focused, passionate, and all about creating lasting wealth.

Flexible Combinations of Four Specialized Strategies

We help you select a single strategy or a thoughtfully curated combination from our four specialized offerings—so portfolios are always matched to distinct goals and aspirations.

Fee Structure

PARTICULARS	OPTION 1	OPTION 2	OPTION 3
Fixed Fee	1.50%	0%	2.50%
Performance fee	15%	20%	0%
Hurdle Rate	10%	0%	0%
High Watermark	Yes	Yes	0%

Investor can choose between Options 1, 2 & 3

1

No Redemption Fee:
You won't be penalized for exiting, if you need the funds, we trust it's for a good reason.

2

Fixed Fees:
Calculated on daily average AUM & charged quarterly

3

High Watermark:
Performance fees apply only when the fund surpasses its previous peak value.

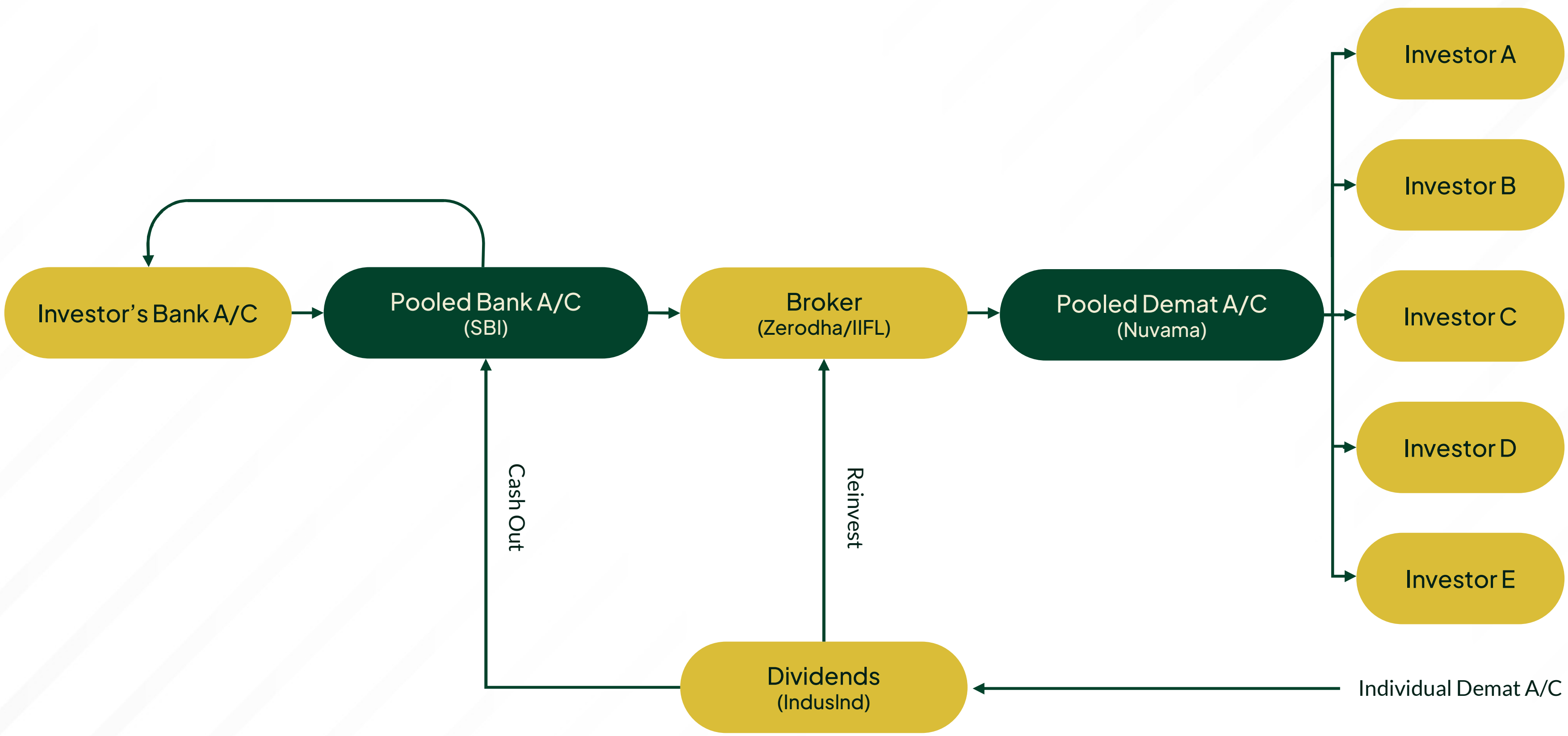
4

No Lock-Ins: We trust the strategy. You decide the journey.

5

Hurdle Rate: Performance fees apply only when returns are above a minimum benchmark

Custodian/Bank Structure



Media Mentions

AUGUST 2nd 2025

Business Today

Would allocating 15–20% to gold reduce my portfolio risk without sacrificing too much return?

AUGUST 1st 2025

upstox

IT sector can still create wealth but is no longer a monolith: Rishabh Nahar, Fund Manager at Qode Advisors

JULY 22nd 2025

CNBC

In times like these, gold is the purest hedge: it isn't someone's liability, it's a centuries-tested store of value.

JULY 22nd 2025

livemint

You could trade on a NAV that materially understates risk or overstates returns said Nahar.

JULY 18th 2025

moneycontrol

Daily Voice: Nifty at 28,000? This fund manager says it's likely if corporate profits rise.

JULY 18th 2025

bl.

The regulation is a win for transparency, reducing basis risk and aligning valuations to Indians actually transact, Nahar said.

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