Qumulo Alerts Administrator Guide

Version 3.3.0

January 04, 2023



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Getting Started with Qumulo Alerts

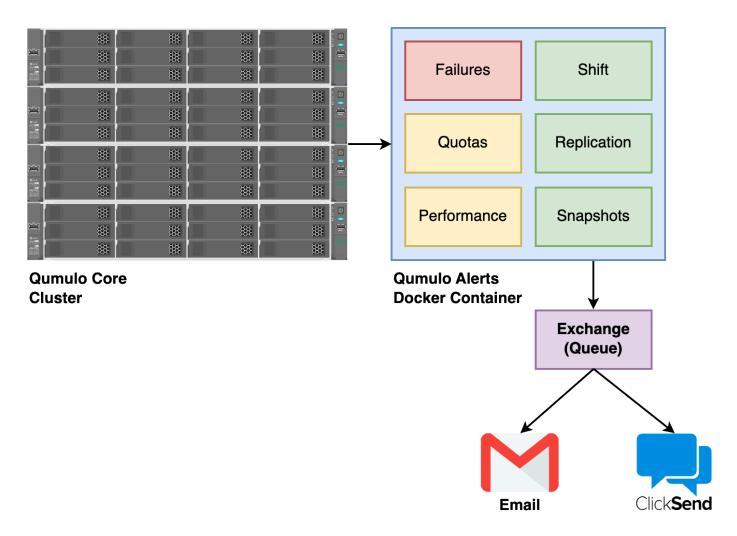
How Qumulo Alerts Works with Qumulo Core

This section explains how Qumulo Alerts monitors alarms and alerts for a Qumulo Core Cluster.

How Qumulo Alerts Works

Qumulo Alerts is a Docker-based system that comprises multiple containers. The main container uses a series of *plugins* to collect *hardware alarms* and *software alerts* from Qumulo Core clusters.

In Qumulo Alerts, *producers* are Docker containers that take data from various sources, pass it through *the Exchange*, a processing queue, and finally give it to *consumers*, defined users or user groups. Aside from processing data, the Exchange facilitates the transfers between the producers and consumers.



Both producers and consumers use plugins that help process alarms and alerts from a Qumulo Core cluster. A *plugin* is a mechanism that processes a single function, such as fan failure, disk failure, or node failure. Plugins help with granular control over the information that Qumulo Alerts collects and processes.

Known Limitations of Qumulo Alerts

This section lists the currenly known limitations for Qumulo Alerts.

• Floating IP Addresses or Network Load Balancing (NLB): To prevent overloading any node in a Qumulo cluster, Qumulo Alerts plugins connect to all nodes in the cluster by using floating IP addresses or an NLB.

A Important

Qumulo Alerts can't function if neither IP addresses or NLBs are configured.

- Error Logging: Qumulo Alerts generates a large number of error messages that can help you debug issues. However, currently, all logging remains within the Docker container and is therefore not accessible easily. For help with debugging issues, contact Qumulo Care.
- Connectivity to the Cluster: If Qumulo Alerts loses connectivity to your Qumulo cluster for more than 10 minutes, you can start a new Qumulo Alerts session or contact Qumulo Care for help with debugging your running session. This scenario might occur when there is a VPN that requires re-authentication.

▲ Important

When you terminate your Qumulo Alerts session and start a new one, all logging data from the session running in the Docker container is discarded.

• JSON-Based Configuration: Currently, to configure Qumulo Alerts, an administrator must edit multiple JSON files.

What Alarms and Alerts Qumulo Alerts Supports

This section lists the alarms and alerts that Qumulo Alerts collects and processes.

Alarms

The following alarms report hardware changes in a Qumulo cluster.

Plugin Name	Description
CPU	Temperature deviation
Disks	Failure, state change
Fans	Speed deviation, failure
Network	Link failure
Nodes	Addition, failure

Alerts

The following alerts report software changes and changes in environmental conditions for a Qumulo cluster.

Plugin Name	Description
AD	Joining or leaving an Active Directory domain
Audit	Auditing enabled or disabled
Capacity	Change in cluster capacity (configured percentage of the entire cluster)
Exports	NFS exports created, modified, or deleted
FTP	FTP enabled or disabled
Groups	Local groups added, modified, or deleted
Monitoring	Cloud-based monitoring enabled, disabled, or unreachable
OSUpgrade	Qumulo Core upgrade
Quotas	Quota notification (configured percentage for specified directories)

Plugin Name	Description
Restriper	Restriper started, stopped, or percentage complete
Shares	SMB shares added, modified, or deleted
Users	Local users added, modified, or deleted

What Language Locales Qumulo Alerts Supports

This section lists the language locales that Qumulo Alerts supports for notifying users through email and SMS.

Language Locales

The consumer processes for email and ClickSend integrations translate messages into the recipient's native language.

Code	Description
de_AT	German (Austria)
de_CH	German (Switzerland)
de_DE	German (Germany)
en_GB	English (Great Britain)
en_US	English (USA)
es_ES	Spanish (Spain)
fr_BE	French (Belgium)
fr_CA	French (Canada)
fr_CH	French (Switzerland)
fr_FR	French (France)
hu_HU	Hungarian (Hungary)
it_CH	Italian (Switzerland)
it_IT	Italian (Italy)
ja_JP	Japanese (Japan)
ko_KR	Korean (Korea)
pl_PL	Polish (Poland)
sk_SK	Slovak (Slovakia)

С	ode	Description
t	r_TR	Turkish (Turkey)
Z	zh_TW	Traditional Chinese (Taiwan)

Converting Time Zones

Each message that the Exchange processes contains a timestamp encoded in UTC time by default. This timestamp must match the recipient's time zone. If you don't define the default_timezone in your *Server.json files, Qumulo Alerts uses UTC.

Each translated message that a user receives includes a time zone in the Continent/City format (for example, America/Phoenix). For more information, see List of TZ Database Time Zones.



UTC doesn't follow the Continent/City format.

Installing and Configuring Qumulo Alerts

Installing Qumulo Alerts and Connecting it to a Qumulo Cluster

This section explains how to install Qumulo Alerts and connect it to a Qumulo cluster.

Prerequisites

We recommend the following system requirements for Qumulo Alerts.

- 4-core processor
- · 16 GB memory
- 2 TB disk space

Before you install Qumulo Alerts, make sure you have the following tools:

- · Git (You can also browse the QumuloAlerts GitHub repository.)
- Docker
- · Docker Compose Plugin

A Important

Qumulo Alerts requires the Docker Compose Plugin to operate correctly.

Before you connect Qumulo Alerts to a Qumulo cluster, collect the information that can help you configure Qumulo Alerts to monitor your cluster.

- Cluster Address: What is your cluster's address? Use a fully qualified domain name (FQDN) rather than an IP address.
- Traffic Distribution: Will your Qumulo Alerts installation use a network load balancer or a floating IP address?
- Default Plugin Frequency: What should be the default frequency for plugin execution? (You can specify the frequency in seconds or minutes.)
- Alarm and Alert Types: Decide which alarms and alerts Qumulo Alerts will collect for your cluster.

Step 1: Clone the QumuloAlerts Repository

Navigate to the directory where you want Git to download files and run the following command.

```
git clone https://github.com/Qumulo/QumuloAlerts.git
```

Git creates a directory called QumuloAlerts and places the necessary files in it.

Step 2: Create a Local User for Qumulo Alerts

To be able to generate access tokens, you must create a local user for Qumulo Alerts.

- 1. Use SSH to log in to any node in your cluster.
- 2. To create a local user, use the auth_add_user command and specify a name and password.

```
qq auth_add_user --name QumuloAlerts --password <password>
```

3. You will need the user ID that appears in the command output to create a role for Qumulo Alerts.

In the following example, the user ID is 1234.

```
"can_change_password": true,
"home_directory": null,
"id": "1234",
"name": "QumuloAlerts",
"primary_group": "999",
"sid": "S-1-5-21-1234567890-098765432-1234567890-1234",
"uid": ""
}
```

Step 3: Create a Role for Qumulo Alerts

- 1. Log in to the Qumulo Web UI and then click Cluster > Role Management.
- 2. On the Role Management page, click Create Role.
- 3. On the Create Role page:
 - a. Enter a name, for example QumuloAlerts.
 - b. Enter a description, for example This account lets an administrator restrict the privileges of the QumuloAlerts user.
- 4. For Privileges, click all of the following:
 - AD_READ: Read Qumulo Active Directory Settings

- ANALYTICS_READ: Read cluster analytics
- · AUDIT_READ: Read audit settings
- · CHECKSUMMING_READ: View the status of checksumming
- · CLUSTER_READ: View nodes, disks, protection status, and SSL certificate
- · DNS_READ: Read DNS setting
- · ENCRYPTION_READ: View the status of at rest encryption
- FTP_READ: View FTP status and settings
- · IDENTITY_MAPPING_READ: Get AD/LDAP User Defined Mappings
- · LDAP_READ: View LDAP settings
- · LOCAL_GROUP_READ: View local groups and members
- · LOCAL_USER_READ: Get information about local users
- · METRICS_READ: Get all metrics
- NETWORK_READ: Read network status and settings
- NFS_EXPORT_READ: Read network status and settings
- · QUOTA_READ: View all file system quotas
- · REBOOT_READ: View Reboot Status
- · RECONCILER_READ: View reconciler status and metrics
- REPLICATION_SOURCE_READ: View source relationship settings and status
- · REPLICATION_TARGET_READ: View target relationship settings and status
- · ROLE_READ: View roles and assignments
- · S3_BUCKETS_READ: View all S3 buckets present in the system
- S3_CREDENTIALS_READ: View any S3 access key present in the system
- S3_SETTINGS_READ: View S3 server settings
- · SAML_SETTINGS_READ: View SAML integration settings
- · SMB_SESSION_READ: List logged on SMB sessions
- SMB_SHARE_READ: View configuration of SMB shares and SMB server settings.
- SNAPSHOT_CALCULATE_USED_CAPACITY_READ: Recalculate capacity usage of snapshots
- SNAPSHOT_DIFFERENCE_READ: View the changes between snapshots

- · SNAPSHOT_POLICY_READ: View snapshot policies and status
- · SNAPSHOT_READ: List snapshots and view their status and cached capacity.
- · SUPPORT_READ: View support configuration and status
- · TENANT_READ: View any tenant information
- · TIME_READ: View time and time settings
- · UNCONFIGURED_NODE_READ: List unconfigured Qumulo nodes
- · UPGRADE_READ: View upgrade configuration and status
- 5. Click Save.

Step 4: Assign the Qumulo Alerts Role to Your Local User

- 1. In the Web UI, click Cluster > Role Management.
- 2. On the Role Management page, in the QumuloAlerts section, click Add Member.
- 3. In the Add Member to Administrators dialog box, for Trustee, enter the local username you have created earlier (for example, QumuloAlerts) and then click Yes, Add Member.

Step 5: Create a Long-Lived Access Token

Use the auth create access token command and specify the ID of the local user. For example:

```
qq auth_create_access_token auth_id:1234
```

The auth_create_access_token command returns a JSON response that contains the bearer token body and the access token ID, which you can use to manage the access token.

```
{
  "bearer_token": "access-v1:abAcde...==",
  "id": "12345678901234567890123"
}
```

A Important

As soon as you receive your bearer token, record it in a safe place. If you misplace the bearer token, you can't retrieve it at a later time. You must create a new access token.

For more information, see Using Qumulo Core Access Tokens in the Qumulo Administrator Guide.

Step 6: Configure Qumulo Alerts

- 1. Configure alarms and alerts (page 13).
- 2. Configure user notifications (page 16).
- 3. Configure integration with an email server (page 18) or integration with the ClickSend service (page 21).

Step 7: Start Qumulo Alerts

To start Qumulo Alerts, run the following command from the directory to which you cloned the QumuloAlerts repository.

./start-docker-qumulo-alerts.sh

To reapply changes to the Qumulo Alerts configuration, run the following command.

./stop-docker-qumulo-alerts.sh && ./start-docker-qumulo-alerts.sh

Configuring Alarms and Alerts

This section explains how to configure Qumulo Alerts to generate alarms and alerts.

Configuring Monitoring for a Qumulo Cluster

To configure Qumulo Alerts to connect to, and collect data from a Qumulo cluster, you must edit QumuloAlerts.json, located in the config/alerts directory, in the directory that you cloned from GitHub (page 0).

The following is an explanation of the JSON keys that configure Qumulo cluster monitoring.

Name	Description
cluster_name	The fully qualified domain name (FQDN) for your Qumulo cluster
cluster_port	The port for communicating with the Qumulo REST API, 8000 by default
frequency	The time period between each plugin's execution, including the unit (seconds or minutes) and value, that applies to all plugins in a category without a specific frequency, 60 seconds by default You can configure a distinct frequency for each category of alarm or alert.
monitor	An array of notifications to which a user subscribes • category can be Alarms or Alerts • subcategory is an array of plugin names For a list of available alarm and alert plugin names, see What Alarms and Alerts Qumulo Alerts Supports (page 4).

Name	Description
nlb	Network load balancer: when set to false, floating IP address configuration is required To prevent spreading the load of a plugin's API requests across all nodes in a Qumulo cluster, each alarm or alert plugin that you configure communicates with your cluster by using either a network load balancer or floating IPs.
	▲ Important You can configure <i>one</i> —but not both—of these communication methods.
user_token	The long-lived access token for communicating with the Qumulo REST API

Example: Monitoring Alarms for Disks and Nodes on a Single Cluster

```
[{
    "cluster_name": "test-cluster.corp.example.com",
    "cluster_port": 8000,
    "user_token": "access-v1:abcdefgh1234567...",
    "nlb": false,
    "frequency": {"seconds": 60},
    "monitor": [{
        "category": "Alarms",
        "subcategory": ["Disks", "Nodes"],
        "enabled": true
    }]
}]
```

Example: Monitoring Alarms for Disks and Nodes and All Alerts on a Single Cluster

In the following example, the wildcard * specifies every plugin available in this category.

```
[ {
 "cluster_name": "test_cluster.corp.example.com",
 "cluster_port": 8000,
 "user token": "access-v1:abcdefgh1234567...",
 "nlb": false,
 "frequency": {"seconds": 60},
 "monitor": [{
   "category": "Alarms",
   "subcategory": ["Disks", "Nodes"],
   "enabled": true
 },{
   "category": "Alerts",
   "subcategory": ["*"],
   "frequency": {"minutes": 5},
   "enabled": true
 } ]
} ]
```

Configuring User Notifications

This section explains how to configure user notifications from Qumulo Alerts.

Configuring User Notifications about a Qumulo Cluster

To configure Qumulo Alerts to notify users about alarms and alerts from a Qumulo cluster, you must edit <code>QumuloUsers.json</code>, located in the <code>config/consumer</code> directory, in the directory that you cloned from GitHub (page 0).

The following is an explanation of the JSON keys that configure user notifications.

O Note

Although both email_address and phone_number are optional keys, you must specify at least one of them for the user to receive notifications.

Name	Description
email_address	(Optional) The recipient's email address
full_name	The recipient's full name
language	The recipient's language locale The consumer processes for email and ClickSend integrations translate messages into the recipient's native language. For more information, see What Language Locales Qumulo Alerts Supports (page 6).
notify	An array of notifications to which a user subscribes category can be Alarms or Alerts subcategory is an array of plugin names For a list of available alarm and alert plugin names, see What Alarms and Alerts Qumulo Alerts Supports (page 4).
phone_number	(Optional) The recipient's phone number, starting with a plus (+) followed by the international calling code
short_name	The shortened form of the recipient's name

Name	Description
timezone	The recipient's timezone For more information, see Converting Time Zones (page 7).

Example: Notifying Users in Different Countries about Different Alarms and Alerts

In the following example, the wildcard * specifies all plugins in this category generate notifications.

```
"full name": "Linda Johnson",
  "short name": "Linda",
 "email address": "ljohnson@example.com",
  "phone number": "+1555555555",
  "language": "en US",
  "timezone": "America/Phoenix",
  "notify": [{
    "category": "Alarms",
   "subcategory": ["Disk", "Node"],
   "enabled": true
},{
 "full name": "Yennefer Martinez",
 "short name": "Yen",
  "email address": "yennefer@example.com",
  "phone number": "+90555555555"
  "language": "tr TR",
  "timezone": "Europe/Istanbul",
  "notify": [{
    "category": "Alarms",
    "subcategory": ["*"],
   "enabled": true
 },{
    "category": "Alerts",
   "subcategory": ["Quotas"],
    "enabled": true
 } ]
} ]
```

Configuring Qumulo Alerts Integration with an Email Server

This section explains how to configure Qumulo Alerts to work with an email server.

Configuring Qumulo Alerts Integration with an Email Server

To configure Qumulo Alerts to integrate with an email server, you must edit QumuloEmailServer.json, located in the config/consumers directory, in the directory that you cloned from GitHub (page 0).

The following is an explanation of the JSON keys that configure integration with an email server.

O Note

The login, password, and use keys are optional depending on the type of SMTP email server that you use.

Name	Description
default_language	The recipient's language locale The consumer processes for email and ClickSend integrations translate messages into the recipient's native language. For more information, see What Language Locales Qumulo Alerts Supports (page 6).
default_timezone	The recipient's timezone For more information, see Converting Time Zones (page 7).
from_addr	The sender's email address
login	(Optional) The username for the SMTP email server
password	(Optional) The password for the SMTP email server
port	The port for the SMTP email server, commonly 587 for SSL or TLS
server	The fully qualified domain name (FQDN) or IP address of the SMTP email server

Name	Description
to_addr	The recipient's email address
	▲ Important This field is only for testing the email server. Normally, Qumulo Alerts uses the values from QumuloUsers.json.
use	(Optional) The security protocol to use: ssl or tls

Using Gmail as an SMTP Relay

After May 2022, only organizations with access to the Google Admin Console can use SMTP relay. If your organization has this access, see Route outgoing SMTP relay messages through Google.

Example: Configured Email Server Integration

```
"from_addr": "robert@example.com",
"to_addr": "test@example.com",
"login": "robert@xyzcorp.com",
"password": "<password>",
"server": "smtp.xyzcorp.com",
"port": 587,
"use": "tls",
"default_language": "en_GB",
"default_timezone": "UTC"
}
```

To Test Integration with Your Email Server

1. To add execution permissions to the test_email.macos-latest and test_email.ubuntulatest files, run the following command.

```
chmod a+x test_email.*
```

2. To test the integration, run the executable for your operating system. For example:

```
./test_email.ubuntu-latest --config ./config/consumer/
```

The email server sends a test message to the email address specified in the to_addr key.

Configuring Qumulo Alerts Integration with ClickSend

This section explains how to configure Qumulo Alerts to work with the ClickSend service.

ClickSend is a paid, third-party service that provides delivery of messages as SMS (and other formats). For more information, see How to get started with ClickSend in the ClickSend documentation.

O Note

To be able to send SMS in the U.S. and Canada, you must sign up for a dedicated TFN.

Configuring Qumulo Alerts Integration with the ClickSend Service

To configure Qumulo Alerts to integrate with the ClickSend Service, you must edit QumuloClickSendServer.json, located in the config/consumers directory, in the directory that you cloned from GitHub (page 0).

The following is an explanation of the JSON keys that configure integration with an email server.

Name	Description
default_language	The recipient's language locale The consumer processes for email and ClickSend integrations translate messages into the recipient's native language. For more information, see What Language Locales Qumulo Alerts Supports (page 6).
default_timezone	The recipient's timezone For more information, see Converting Time Zones (page 7).
senderid	Your ClickSend toll-free number (TFN)
	▲ Important This field is mandatory for the U.S. and Canada.
	For more information, see TFN Application approval process in the ClickSend documentation.

Name	Description
token	Your ClickSend API key For more information, see API credentials in the ClickSend documentation.

Example: Configured ClickSend Service Integration

```
"username": "mary@example.com",
   "token": "A12BC345-D6EF-7890-G1234-56HIJ7890",
   "senderid": "+15555555555",
   "default_language": "en_GB",
   "default_timezone": "UTC"
}
```