# Package 'isolateR'

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Type Package

**Title** Automated processing of Sanger sequencing data, taxonomic profiling, and generation of microbial strain libraries

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Description isolateR aims to enhance microbial isolation workflows and support the identification of novel taxa. It addresses the challenges of manual Sanger sequencing data processing and limitations of conventional BLAST searches, crucial for identifying microorganisms and creating strain libraries. The package offers a streamlined three-step process that automates quality trimming Sanger sequence files, taxonomic classification via global alignment against type strain databases, and efficient strain library creation based on customizable sequence similarity thresholds. It features interactive HTML output tables for easy data exploration and optional tools for generating phylogenetic trees to visualize microbial diversity.

**License** GPL (>= 2)

**Encoding** UTF-8

LazyData true

**Roxygen** list(markdown = TRUE)

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Suggests knitr,rmarkdown

VignetteBuilder knitr

biocViews

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Depends Biostrings, dplyr, reactable fmtr

Remotes timelyportfolio/dataui, glin/reactable, thomasp85/patchwork

Additional\_repositories http://R-Forge.R-project.org

2 class-isoLIB

## **R** topics documented:

class-isoLIB	2
class-isoQC	3
class-isoTAX	4
df_to_isoLIB	6
df_to_isoTAX	6
export_html	7
get_db	7
get_os	8
get_sanger_date	8
isoLIB	9
isoQC	12
isoTAX	13
make_fasta	15
make_tree	16
method-isoLIB	17
method-isoQC	17
method-isoTAX	18
S4_to_dataframe	18
search_db	19
show	21
valid_tax_check	21
	22
	class-isoQC class-isoTAX df_to_isoLIB df_to_isoTAX export_html get_db get_os get_sanger_date isoLIB isoQC isoTAX make_fasta make_tree method-isoLIB method-isoQC method-isoTAX S4_to_dataframe search_db show

class-isoLIB

isoLIB Class Object

## **Description**

S4 wrapper for isoLIB function. Access data via S4 slot functions.

## Value

Returns an class-isoLIB object.

### **Slots**

input Character string containing input directory information.

strain\_group Character string containing list of group representative filenames.

date Character string containing run date from each of the input Sanger sequence .ab1 files ("YYYY\_MM\_DD" format).

filename Character string containing input filenames.

phred\_trim Numeric string containing mean Phred scores after trimming.

Ns\_trim Numeric string containing count of N's after trimming.

length\_trim Numeric string containing sequence length after trimming.

seqs\_trim Character string containing sequence after trimming.

closest\_match Character string containing species + type strain no. of closest match from reference database.

class-isoQC 3

NCBI\_acc Character string containing NCBI accession number associated with closest match from reference database.

- ID Numeric string containing pairwise similarity value for query vs database reference sequence. Calculation of ID is determined by isoTAX 'iddef' parameter (0-4, Default=2). See VSEARCH documentation for more details.
  - (0) CD-HIT definition: (matching columns) / (shortest sequence length).
  - (1) Edit distance: (matching columns) / (alignment length).
  - (2) Edit distance excluding terminal gaps (default definition).
  - (3) Marine Biological Lab definition counting each gap opening (internal or terminal) as a single mismatch, whether or not the gap was extended: 1.0- ((mismatches + gap openings)/(longest sequence length)).
  - (4) BLAST definition, equivalent to –iddef 1 for global pairwise alignments.

rank\_phylum Character string containing Phylum rank taxonomy
rank\_class Character string containing Class rank taxonomy
rank\_order Character string containing Order rank taxonomy
rank\_family Character string containing Family rank taxonomy
rank\_genus Character string containing Genus rank taxonomy
rank\_species Character string containing Species rank taxonomy
phylum\_cutoff Numeric string containing Phylum-level cutoff threshold
class\_cutoff Numeric string containing Class-level cutoff threshold
order\_cutoff Numeric string containing Order-level cutoff threshold
family\_cutoff Numeric string containing Family-level cutoff threshold
genus\_cutoff Numeric string containing Genus-level cutoff threshold
species\_cutoff Numeric string containing Species-level cutoff threshold

#### See Also

isoLIB

class-isoQC

isoQC Class Object

## **Description**

S4 wrapper for isoQC function. Access data via S4 slot functions.

#### Value

Returns an class-isoQC object.

4 class-isoTAX

#### **Slots**

date Character string containing run date from each of the input Sanger sequence .ab1 files ("YYYY\_MM\_DD" format).

filename Character string containing input filenames.

trim.start.pos Numeric string containing trimming position start point.

trim.end.pos Numeric string containing trimming position end point.

phred\_spark\_raw List containing per nucleotide Phred score values for each sequence

phred\_raw Numeric string containing mean Phred scores before trimming.

phred\_trim Numeric string containing mean Phred scores after trimming.

Ns\_raw Numeric string containing count of N's before trimming.

Ns\_trim Numeric string containing count of N's after trimming.

length\_raw Numeric string containing sequence length before trimming.

length\_trim Numeric string containing sequence length after trimming.

seqs\_raw Character string containing sequences before trimming.

seqs\_trim Character string containing sequence after trimming.

decision Character string containing decision (PASS/FAIL) information based on isoQC 'min\_phred\_score' and 'min\_length cutoffs'.

input Character string containing input directory information.

#### See Also

isoQC

class-isoTAX

isoTAX Class Object

## Description

S4 wrapper for isoTAX function. Access data via S4 slot functions.

#### Value

Returns an class-isoTAX object.

#### **Slots**

input Character string containing input directory information.

warning Character string containing list filenames of sequences that had poor alignment during taxonomic classification step.

date Character string containing run date from each of the input Sanger sequence .ab1 files ("YYYY\_MM\_DD" format).

filename Character string containing input filenames.

phred\_spark\_raw List containing per nucleotide Phred score values for each sequence

phred\_raw Numeric string containing mean Phred scores before trimming.

phred\_trim Numeric string containing mean Phred scores after trimming.

class-isoTAX 5

Ns\_raw Numeric string containing count of N's before trimming.

Ns\_trim Numeric string containing count of N's after trimming.

length\_raw Numeric string containing sequence length before trimming.

length\_trim Numeric string containing sequence length after trimming.

seqs\_raw Character string containing sequences before trimming.

seqs\_trim Character string containing sequence after trimming.

closest\_match Character string containing species + type strain no. of closest match from reference database.

NCBI\_acc Character string containing NCBI accession number associated with closest match from reference database.

- ID Numeric string containing pairwise similarity value for query vs database reference sequence. Calculation of ID is determined by isoTAX 'iddef' parameter (0-4, Default=2). See VSEARCH documentation for more details.
  - (0) CD-HIT definition: (matching columns) / (shortest sequence length).
  - (1) Edit distance: (matching columns) / (alignment length).
  - (2) Edit distance excluding terminal gaps (default definition).
  - (3) Marine Biological Lab definition counting each gap opening (internal or terminal) as a single mismatch, whether or not the gap was extended: 1.0- ((mismatches + gap openings)/(longest sequence length)).
  - (4) BLAST definition, equivalent to –iddef 1 for global pairwise alignments.

rank\_phylum Character string containing Phylum rank taxonomy

rank\_class Character string containing Class rank taxonomy

rank\_order Character string containing Order rank taxonomy

rank\_family Character string containing Family rank taxonomy

rank\_genus Character string containing Genus rank taxonomy

rank\_species Character string containing Species rank taxonomy

phylum\_cutoff Numeric string containing Phylum-level cutoff threshold

class\_cutoff Numeric string containing Class-level cutoff threshold

order\_cutoff Numeric string containing Order-level cutoff threshold

family\_cutoff Numeric string containing Family-level cutoff threshold

genus\_cutoff Numeric string containing Genus-level cutoff threshold

species\_cutoff Numeric string containing Species-level cutoff threshold

#### See Also

isoTAX

6 df\_to\_isoTAX

df\_to\_isoLIB

Convert isoLIB .CSV output to isoLIB class object

## Description

Helper function to convert isoLIB .CSV output to a class-isoLIB class object.

## Usage

```
df_to_isoLIB(df)
```

## **Arguments**

df

Dataframe in same format as .CSV output file from isoLIB step.

## Value

Returns an S4 class-isoLIB object that can be used to generate interactive HTML output tables.

df\_to\_isoTAX

Convert isoTAX .CSV output to isoTAX class object

## Description

Helper function to convert isoTAX .CSV output to a class-isoTAX class object.

## Usage

```
df_to_isoTAX(df)
```

## Arguments

df

Dataframe in same format as .CSV output file from isoTAX step.

## Value

Returns an S4 class-isoTAX object that can be used to generate interactive HTML output tables.

export\_html 7

export\_html

Export HTML for isoQC > isoTAX > isoLIB class objects

## **Description**

S4 wrapper functions to export interactive HTML tables from isoQC, isoTAX, or isoLIB class objects. Saves to HTML to current working directory and automatically opens.

#### Usage

```
## S4 method for signature 'isoQC'
export_html(obj)

## S4 method for signature 'isoTAX'
export_html(obj)

## S4 method for signature 'isoLIB'
export_html(obj)
```

## **Arguments**

obj

An S4 class object generated from one of isoQC, isoTAX, or isoLIB steps

#### Value

HTML output file saved to working directory.

get\_db

Download taxonomic reference database

## **Description**

This function donwloads taxonomic reference database and formats them for use.

## Usage

```
get_db(db = "16S", force_update = FALSE)
```

## **Arguments**

```
db Database selection. One of "16S", "16S_arc", "18S", "ITS", or "cpn60" force_update Forces new datbases to be downloaded.
```

#### Value

Returns file path for database of interest

#### **Examples**

```
db.path <- get_db(db="16S", force_update=FALSE)</pre>
```

get\_sanger\_date

get\_os

Determine user operating system.

## Description

Determines the type of operating system being used.

## Usage

```
get_os()
```

## Value

Returns sysname as one of windows/osx-mac/linux

## **Examples**

```
#Example 1 on a Windows-based operating system
os.index <- get_os()
print(os.index)

#Example 2 on a Mac operating system
os.index <- get_os()
print(os.index)

#Example 3 on a Linux operating system
os.index <- get_os()
print(os.index)</pre>
```

get\_sanger\_date

get\_sanger\_date function

## **Description**

Helper function to automatically retrieve run date from Sanger sequencing .ab1 files.

## Usage

```
get_sanger_date(file = NULL)
```

## **Arguments**

file

The .ab1 file in from which to retrieve the date information. (Must be in S4 abif format)

## Value

Returns date in "YYYY\_MM\_DD" format

isoLIB 9

#### **Examples**

isoLIB

Perform all commands in one step.

#### **Description**

This function effectively wraps isoQC, isoTAX, and isoLIB steps into a single command for convenience. Input can be a single directory or a list of directories to process at once. If multiple directories are provided, the resultant libraries can be sequentially merged together by toggling the parameter 'merge=TRUE'. All other respective parameters from the wrapped functions can be passed through this command. The The respective input parameters from the wrapped can be passed through this command with exception of the .creates a strain library by grouping closely related strains of interest based on sequence similarity. For adding new sequences to an already-established strain library, specify the .CSV file path of the older strain library using the 'old\_lib\_csv" parameter.

This function creates a strain library by grouping closely related strains of interest based on sequence similarity. For adding new sequences to an already-established strain library, specify the .CSV file path of the older strain library using the 'old\_lib\_csv" parameter.

#### Usage

```
isoALL(
  input = NULL,
  export_html = TRUE,
  export_csv = TRUE,
  export_fasta = TRUE,
  export_fasta_revcomp = FALSE,
  quick_search = FALSE,
  db = "16S",
  iddef = 2,
  phylum_cutoff = 75,
  class_cutoff = 78.5,
 order_cutoff = 82,
  family_cutoff = 86.5,
  genus_cutoff = 96.5,
  species_cutoff = 98.7,
  include_warnings = FALSE,
  strain_group_cutoff = 0.995,
 merge = FALSE
isoLIB(
```

10 isoLIB

```
input = NULL,
old_lib_csv = NULL,
export_html = TRUE,
export_csv = TRUE,
include_warnings = FALSE,
strain_group_cutoff = 0.995,
phylum_cutoff = 75,
class_cutoff = 78.5,
order_cutoff = 82,
family_cutoff = 86.5,
genus_cutoff = 96.5,
species_cutoff = 98.7
```

#### **Arguments**

input Path of CSV output file from isoTAX step.

export\_html (Default=TRUE) Output the results as an HTML file export\_csv (Default=TRUE) Output the results as a CSV file. export\_fasta (Default=TRUE) Output the sequences in a FASTA file.

export\_fasta\_revcomp

(Default=FALSE) Output the sequences in reverse complement form in a fasta file. This is useful in cases where sequencing was done using the reverse primer and thus the orientation of input sequences needs reversing.

quick\_search

(Default=FALSE) Whether or not to perform a comprehensive database search (i.e. optimal global alignment). If TRUE, performs quick search equivalent to setting VSEARCH parameters "-maxaccepts 100 -maxrejects 100". If FALSE, performs comprehensive search equivalent to setting VSEARCH parameters "-maxaccepts 0 -maxrejects 0"

db

(Default="16S") Select database option(s) including "16S" (for searching against the NCBI Refseq targeted loci 16S rRNA database), "ITS" (for searching against the NCBI Refseq targeted loci ITS database. For combined databases in cases where input sequences are dervied from bacteria and fungi, select "16SITS".

iddef

Set pairwise identity definition as per VSEARCH definitions (Default=2, and is recommended for highest taxonomic accuracy) (0) CD-HIT definition: (matching columns) / (shortest sequence length). (1) Edit distance: (matching columns) / (alignment length). (2) Edit distance excluding terminal gaps (default definition). (3) Marine Biological Lab definition counting each gap opening (internal or terminal) as a single mismatch, whether or not the gap was extended: 1.0-((mismatches + gap openings)/(longest sequence length)). (4) BLAST definition, equivalent to –iddef 1 for global pairwise alignments.

phylum\_cutoff Percent cutoff for phylum rank demarcation class\_cutoff Percent cutoff for class rank demarcation order\_cutoff Percent cutoff for order rank demarcation family\_cutoff Percent cutoff for family rank demarcation genus\_cutoff Percent cutoff for genus rank demarcation species\_cutoff Percent cutoff for species rank demarcation

isoLIB 11

include\_warnings

(Default=FALSE) Whether or not to keep sequences with poor alignment warnings from Step 2 'isoTAX' function. Set TRUE to keep warning sequences, and FALSE to remove warning sequences.

strain\_group\_cutoff

(Default=0.995) Similarity cutoff (0-1) for delineating between strain groups. 1 = 100% identical/0.995=0.5% difference/0.95=5.0% difference/etc.

old\_lib\_csv Optional: Path of CSV output isoLIB file or combined isoLIB file from previous

run(s)

verbose (Default=FALSE) Output progress while script is running.

files\_manual (Default=NULL) For testing purposes only. Specify a list of files to run as file-

names without extensions, rather than the whole directory format. Primarily

used for testing, use at your own risk.

exclude (Default=NULL) For testing purposes only. Excludes files of interest from input

directory.

min\_phred\_score

(Default=20) Do not accept trimmed sequences with a mean Phred score below

this cutoff

min\_length (Default=200) Do not accept trimmed sequences with sequence length below

this number

sliding\_window\_cutoff

(Default=NULL) Quality trimming parameter (M2) for wrapping SangerRead function in sangeranalyseR package. If NULL, implements auto cutoff for Phred

score (recommended), otherwise set between 1-60.

sliding\_window\_size

(Default=15) Quality trimming parameter (M2) for wrapping SangerRead func-

tion in sangeranalyseR package. Recommended range between 5-30.

date  $\mbox{Set date "YYYY\_MM\_DD" format. If NULL, attempts to parse date from .ab1}$ 

file

#### Value

Returns a list of class-isoLIB class objects.

Returns an isoLIB class object. Default taxonomic cutoffs for phylum (75.0), class (78.5), order (82.0), family (86.5), genus (96.5), and species (98.7) demarcation are based on Yarza et al. 2014, Nature Reviews Microbiology (DOI:10.1038/nrmicro3330)

## See Also

```
isoQC, isoTAX, isoLIB
isoTAX, isoLIB
```

#### **Examples**

```
#Set path to directory containing example .ab1 files
fpath1 <- system.file("extdata/abif_examples/rocket_salad", package = "isolateR")
#Run isoALL function with default settings
isoALL(input=fpath1)
#Set path to directory containing example .ab1 files
fpath1 <- system.file("extdata/abif_examples/rocket_salad", package = "isolateR")</pre>
```

isoQC

```
#Step 1: Run isoQC function with default settings
isoQC.S4 <- isoQC(input=fpath1)

#Step 2: Run isoTAX function with default settings
fpath2 <- file.path(fpath1, "isolateR_output/01_isoQC_trimmed_sequences_PASS.csv")
isoTAX.S4 <- isoTAX(input=fpath2)

#Step 3: Run isoLIB function with default settings
fpath3 <- file.path(fpath1, "isolateR_output/02_isoTAX_results.csv")
isoLIB.S4 <- isoLIB(input=fpath3)

#Show summary statistics
isoLIB.S4</pre>
```

isoQC

Perform automated quality trimming of input .ab1 files

## **Description**

This function loads in ABIF files (.ab1 extension) and performs automatic quality trimming in batch mode.

### Usage

```
isoQC(
  input = NULL,
  export_html = TRUE,
  export_csv = TRUE,
  export_fasta = TRUE,
  export_fasta_revcomp = FALSE,
  verbose = FALSE,
  exclude = NULL,
  min_phred_score = 20,
  min_length = 200,
  sliding_window_cutoff = NULL,
  sliding_window_size = 15,
  date = NULL,
  files_manual = NULL
)
```

### **Arguments**

```
input Path to directory with .ab1 files.

export_html (Default=TRUE) Output the results as an HTML file

export_csv (Default=TRUE) Output the results as a CSV file.

export_fasta (Default=TRUE) Output the sequences in a FASTA file.

export_fasta_revcomp
```

(Default=FALSE) Output the sequences in reverse complement form in a fasta file. This is useful in cases where sequencing was done using the reverse primer and thus the orientation of input sequences needs reversing.

isoTAX 13

verbose (Default=FALSE) Output progress while script is running.

exclude (Default=NULL) For testing purposes only. Excludes files of interest from input

directory.

min\_phred\_score

(Default=20) Do not accept trimmed sequences with a mean Phred score below

this cutoff

min\_length (Default=200) Do not accept trimmed sequences with sequence length below

this number

sliding\_window\_cutoff

(Default=NULL) Quality trimming parameter (M2) for wrapping SangerRead function in sangeranalyseR package. If NULL, implements auto cutoff for Phred

score (recommended), otherwise set between 1-60.

sliding\_window\_size

(Default=15) Quality trimming parameter (M2) for wrapping SangerRead func-

tion in sangeranalyseR package. Recommended range between 5-30.

date Set date "YYYY\_MM\_DD" format. If NULL, attempts to parse date from .ab1

file

files\_manual (Default=NULL) For testing purposes only. Specify a list of files to run as file-

names without extensions, rather than the whole directory format. Primarily

used for testing, use at your own risk.

#### Value

Returns quality trimmed Sanger sequences in FASTA format.

#### See Also

```
isoTAX, isoLIB
```

#### **Examples**

```
#Set path to directory containing example .ab1 files
fpath1 <- system.file("extdata/abif_examples/rocket_salad", package = "isolateR")
#Step 1: Run isoQC function with default settings
isoQC.S4 <- isoQC(input=fpath1)
#Show summary statistics
isoQC.S4</pre>
```

 ${\tt isoTAX}$ 

Classify taxonomy of sequences after quality trimming steps.

### **Description**

This function performs taxonomic classification steps by searching query Sanger sequences against specified database of interest. Takes CSV input files, extracts FASTA-formatted query sequences and performs global alignment against specified database of interest via Needleman-Wunsch algorithm by wrapping the –usearch\_global command implemented in VSEARCH. Default taxonomic rank cutoffs for 16S rRNA gene sequences are based on Yarza et al. 2014, Nat Rev Microbiol.

isoTAX

#### Usage

```
isoTAX(
  input = NULL,
  export_html = TRUE,
  export_csv = TRUE,
  quick_search = TRUE,
  db = "16S",
  iddef = 2,
  phylum_cutoff = 75,
  class_cutoff = 78.5,
  order_cutoff = 82,
  family_cutoff = 86.5,
  genus_cutoff = 96.5,
  species_cutoff = 98.7
```

#### **Arguments**

input Path of CSV output file from isoQC step.

export\_html (Default=TRUE) Output the results as an HTML file export\_csv (Default=TRUE) Output the results as a CSV file.

quick\_search (Default=FALSE) Whether or not to perform a comprehensive database search

(i.e. optimal global alignment). If TRUE, performs quick search equivalent to setting VSEARCH parameters "-maxaccepts 100 -maxrejects 100". If FALSE, performs comprehensive search equivalent to setting VSEARCH parameters "-

maxaccepts 0 -maxrejects 0"

db (Default="16S") Select database option(s) including "16S" (for searching against

the NCBI Refseq targeted loci 16S rRNA database), "ITS" (for searching against the NCBI Refseq targeted loci ITS database. For combined databases in cases where input sequences are dervied from bacteria and fungi, select "16SITS".

iddef Set pairwise identity definition as per VSEARCH definitions (Default=2, and is

recommended for highest taxonomic accuracy) (0) CD-HIT definition: (matching columns) / (shortest sequence length). (1) Edit distance: (matching columns) / (alignment length). (2) Edit distance excluding terminal gaps (default definition). (3) Marine Biological Lab definition counting each gap opening (internal or terminal) as a single mismatch, whether or not the gap was extended: 1.0-((mismatches + gap openings)/(longest sequence length)). (4) BLAST defini-

tion, equivalent to -iddef 1 for global pairwise alignments.

phylum\_cutoff Percent cutoff for phylum rank demarcation class\_cutoff Percent cutoff for class rank demarcation order\_cutoff Percent cutoff for order rank demarcation family\_cutoff Percent cutoff for family rank demarcation genus\_cutoff Percent cutoff for genus rank demarcation species\_cutoff Percent cutoff for species rank demarcation

## Value

Returns taxonomic classification table of class isoTAX. Default taxonomic cutoffs for phylum (75.0), class (78.5), order (82.0), family (86.5), genus (96.5), and species (98.7) demarcation are based on Yarza et al. 2014, Nature Reviews Microbiology (DOI:10.1038/nrmicro3330)

make\_fasta 15

#### See Also

```
isoQC, isoLIB, search_db
```

## **Examples**

```
#Set path to directory containing example .ab1 files
fpath1 <- system.file("extdata/abif_examples/rocket_salad", package = "isolateR")

#Step 1: Run isoQC function with default settings
isoQC.S4 <- isoQC(input=fpath1)

#Step 2: Run isoTAX function with default settings
fpath2 <- file.path(fpath1, "isolateR_output/01_isoQC_trimmed_sequences_PASS.csv")
isoTAX.S4 <- isoTAX(input=fpath2)
#Show summary statistics
isoTAX.S4</pre>
```

make\_fasta

Convert CSV file containing sequences to FASTA format

## **Description**

This function extracts sequences from a table in CSV format and converts them to FASTA format. Requires two columns, one with sequences and one with sequence names.

## Usage

```
make_fasta(
  csv_file = NULL,
  col_names = "ID",
  col_seqs = "Sequence",
  output = "output.fasta"
)
```

## **Arguments**

csv_file	Filename (or path and filename if not in working directory) of the table from which you would like to generate a FASTA file.
col_names	Column name with the unique names/identifiers. (Default="ID")
col_seqs	Column name with the sequences. (Default="Sequence")
output	Desired filename for output FASTA file (Default = "output.fasta")

## Value

Returns sequences in FASTA format.

16 make\_tree

#### **Examples**

```
#Set path to directory containing example .ab1 files
fpath1 <- system.file("extdata/abif_examples/rocket_salad", package = "isolateR")

#Run isoQC function with default settings to generate CSV file
isoQC.S4 <- isoQC(input=fpath1)

#Set path of CSV output file from isoQC step
csv.path <- file.path(fpath1, "isolateR_output/01_isoQC_trimmed_sequences_PASS.csv")

#Run make_fasta function
make_fasta(csv_file= csv.path, col_names="filename", col_seqs="seqs_trim", output="output.fasta")</pre>
```

make\_tree

Generate a phylogenetic tree from an isoLIB output file

## **Description**

This script will help the user make a simple phylogenetic tree from a strain library. It will allow the user to colour the tree by taxonomic rank only. See ggtree documentation for more information on customization options available.

#### Usage

```
make_tree(input = NULL)
```

## Arguments

input

Full path to isoLIB strain library output file in .CSV format.

## Value

Returns a ggtree class object

#### See Also

isoLIB

#### **Examples**

```
#Set path to directory containing example .ab1 files
fpath1 <- system.file("extdata/abif_examples/rocket_salad", package = "isolateR")

#Step 1: Run isoQC function with default settings
isoQC.S4 <- isoQC(input=fpath1)

#Step 2: Run isoTAX function with default settings
fpath2 <- file.path(fpath1, "isolateR_output/01_isoQC_trimmed_sequences_PASS.csv")
isoTAX.S4 <- isoTAX(input=fpath2)

#Step 3: Run isoLIB function with default settings
fpath3 <- file.path(fpath1, "isolateR_output/02_isoTAX_results.csv")
isoLIB.S4 <- isoLIB(input=fpath3)</pre>
```

method-isoLIB 17

```
#Step 4: Make a tree from isoLIB output CSV file
fpath4 <- file.path(fpath1, "isolateR_output/03_isoLIB_results.csv")
make_tree(input= fpath4)</pre>
```

method-isoLIB

setMethod functions for isoLIB

## **Description**

Initiation of isoLIB functions.

## Usage

```
## S4 method for signature 'missing'
isoLIB(
   input = NULL,
   old_lib_csv = NULL,
   export_html = TRUE,
   export_csv = TRUE,
   include_warnings = FALSE,
   strain_group_cutoff = 0.995,
   phylum_cutoff = 75,
   class_cutoff = 78.5,
   order_cutoff = 82,
   family_cutoff = 86.5,
   genus_cutoff = 96.5,
   species_cutoff = 98.7
)
```

method-isoQC

setMethod functions for isoQC

## **Description**

Initiation of isoQC functions.

#### Usage

```
## S4 method for signature 'missing'
isoQC(
  input = NULL,
  export_html = TRUE,
  export_csv = TRUE,
  export_fasta = TRUE,
  export_fasta_revcomp = FALSE,
  verbose = FALSE,
  exclude = NULL,
  min_phred_score = 20,
  min_length = 200,
  sliding_window_cutoff = NULL,
```

S4\_to\_dataframe

```
sliding_window_size = 15,
date = NULL,
files_manual = NULL
)
```

 ${\tt method-isoTAX}$ 

setMethod functions for isoTAX

## Description

Initiation of isoTAX functions.

## Usage

```
## S4 method for signature 'missing'
isoTAX(
   input = NULL,
   export_html = TRUE,
   export_csv = TRUE,
   quick_search = TRUE,
   db = "16S",
   iddef = 2,
   phylum_cutoff = 75,
   class_cutoff = 78.5,
   order_cutoff = 82,
   family_cutoff = 86.5,
   genus_cutoff = 96.5,
   species_cutoff = 98.7
)
```

 $S4\_to\_dataframe$ 

Converts S4 objects (isoQC, isoTAX, or isoLIB) to dataframe

## Description

Helper function to convert S4 class objects (isoQC, isoTAX, or isoLIB) to dataframe

## Usage

```
S4_to_dataframe(obj)
```

#### **Arguments**

obj S4 object generated from isoQC, isoTAX, or isoLIB steps

## Value

Returns a dataframe containing sequence information in columns.

search\_db 19

search\_db

Perform global alignment pairwise identity search using VSEARCH and type strain database of interest.

#### **Description**

Performs global alignment between FASTA-formatted query sequences and the specified database of interest. Uses the Needleman-Wunsch algorithm by wrapping the –usearch\_global command implemented in VSEARCH.

#### Usage

```
search_db(
  query.path = NULL,
  uc.out = "VSEARCH_output.uc",
  b6.out = "VSEARCH_output.b6o",
  path = getwd(),
  quick_search = FALSE,
  db.path = NULL,
  db = NULL,
  keep_temp_files = FALSE,
  iddef = 2
)
```

#### **Arguments**

query.path Path of FASTA-formatted query sequence file.
uc.out Path of UC-formatted results output table.

b6.out Path of blast6-formatted results output table.

path Working path directory (Default is set to current working directory via 'getwd()'

quick\_search (Default=FALSE) Whether or not to perform a comprehensive database search

(i.e. optimal global alignment). If TRUE, performs quick search equivalent to setting VSEARCH parameters "-maxaccepts 100 -maxrejects 100". If FALSE, performs comprehensive search equivalent to setting VSEARCH parameters "-maxaccepts 0 -maxrejects 0" Note: This option is provided for convenience and rough approximation of taxonomy only, set to FALSE for accurate % pairwise

identity results.

db.path Path of FASTA-formatted database sequence file. Ignored if 'database' parame-

ter is set to anything other than NULL

db Optional: Select any of the standard database option(s) including "16S" (for

searching against the NCBI Refseq targeted loci 16S rRNA database), "ITS" (for searching against the NCBI Refseq targeted loci ITS database. For combined databases in cases where input sequences are dervied from bacteria and fungi, select "16SITS". Setting to anything other than NULL causes 'db.path'

parameter to be ignored.

keep\_temp\_files

Toggle (TRUE/FALSE). If TRUE, temporary .uc and .b6o output files are kept from VSEARCH –uc and –blast6out commands, respectively. If FALSE, temporary files are removed.

20 search\_db

iddef

Set pairwise identity definition as per VSEARCH definitions (Default=2, and is recommended for highest taxonomic accuracy) (0) CD-HIT definition: (matching columns) / (shortest sequence length). (1) Edit distance: (matching columns) / (alignment length). (2) Edit distance excluding terminal gaps (default definition). (3) Marine Biological Lab definition counting each gap opening (internal or terminal) as a single mismatch, whether or not the gap was extended: 1.0-((mismatches + gap openings)/(longest sequence length)). (4) BLAST definition, equivalent to –iddef 1 for global pairwise alignments.

#### Value

Returns a dataframe matching the UC-formatted output table from VSEARCH. Query sequences are automatically added to the final column. Summary of column information. See VSEARCH documentation for more details.

- V1 = Record type of hit (H) or no hit (N)
- V2 = Ordinal number of the target sequence (based on input order, starting from zero). Set to '\*' for N.
- V3 = Sequence length. Set to '\*' for N.
- V4 = Percentage of similarity with the target sequence. Set to '\*' for N.
- V5 = Match orientation + or -... Set to '.' for N.
- V6 = Not used, always set to zero for H, or '\*' for N.
- V7 = Not used, always set to zero for H, or '\*' for N.
- V8 = Compact representation of the pairwise alignment using the CIGAR format (Compact Idiosyncratic Gapped Alignment Report): M (match/mismatch), D (deletion) and I (insertion). The equal sign '=' indicates that the query is identical to the centroid sequence. Set to '\*' for N.
- V9 = Label of the query sequence. Equivalent to 'filename' slot of isolateR class objects (e.g. isoQC, isoTAX, isoLIB).
- V10 = Label of the target centroid sequence. Set to '\*' for N.

#### See Also

isoTAX

#### **Examples**

```
#Set path to directory containing example .ab1 files
fpath1 <- system.file("extdata/abif_examples/rocket_salad", package = "isolateR")

#Run isoQC function with default settings
isoQC.S4 <- isoQC(input=fpath1)

#Set path of CSV output file containing PASS sequences from isoQC step
fasta.path <- "01_isoQC_trimmed_sequences_PASS.fasta"

#Set paths
output.path <- file.path(fpath1, "isolateR_output")

#Run search_db function
uc.df <- search_db(query.path=fasta.path, path=output.path, quick_search=TRUE, db="16S")</pre>
```

show 21

```
#Inspect results
uc.df[1:10,1:10]
```

show

Generic show method for S4 class objects

## **Description**

Generic show method for S4 class objects.

## Usage

```
## S4 method for signature 'isoQC'
show(object)

## S4 method for signature 'isoTAX'
show(object)

## S4 method for signature 'isoLIB'
show(object)
```

valid\_tax\_check

Validate species name via API client of LPSN

## **Description**

This function will determine if each species in a CSV file is validly published or not. Result file will be a CSV with the results appended to the input data. This function requires the user to have an LPSN API account setup. For more details and to register, see here: https://api.lpsn.dsmz.de/)

## Usage

```
valid_tax_check(input = NULL, col_species = "species", export_csv = TRUE)
```

## **Arguments**

input CSV file path. Expects full path if CSV file is not in the current working direc-

tory.

col\_species Specify the column containing the binomial species names (e.g. "Akkermansia

muciniphila")

export\_csv Toggle (TRUE/FALSE). Set TRUE to automatically write .CSV file of results to

current directory. (Default=TRUE)

## Value

Returns a dataframe containing

# **Index**

```
class-isoLIB, 2
class-isoQC, 3
class-isoTAX, 4
df_to_isoLIB, 6
df_to_isoTAX, 6
export_html, 7
export_html-isoLIB (export_html), 7
export_html-isoQC (export_html), 7
export_html-isoTAX (export_html), 7
get_db, 7
get_os, 8
get_sanger_date, 8
ggtree, 16
isoALL (isoLIB), 9
isoLIB, 2, 3, 6, 7, 9, 11, 13, 15, 16, 18
isoQC, 3, 4, 7, 11, 12, 15, 18
isoTAX, 4-7, 11, 13, 13, 18, 20
make_fasta, 15
make_tree, 16
method-isoLIB, 17
method-isoQC, 17
method-isoTAX, 18
S4_to_dataframe, 18
search_db, 15, 19
show, 21
valid\_tax\_check, \textcolor{red}{21}
```