

# 12 Principles of Data Management

*Plato Smith, UF Libraries*

1. Define contents of your data files
  - Add comments in code (i.e. this block of code does this, that, or method exception)
2. Define the variables
  - Develop codebook (i.e. understood by other programmers/researchers)
3. Use consistent data organization
  - Define folder and file names and structure – and use them consistently
  - Limit the depth of subfolders to no more than 2
4. Use stable file formats
  - Include other file formats, if possible, than original (i.e. VCF (Variant Call Format) saved as CSV (Common Separated Value) for increased sharing and use)
5. Assign descriptive file names
  - Use unique names
  - Avoid spaces (use underscore instead of spaces)
  - Use ASCII Characters only
  - Document, share, and evaluate
  - Separate classes of products: raw data, derived data, graphics, code, documents, etc.
6. Preserve processing information
  - Automate whenever possible (See: attached revise-SIGMOD\_Reproduciblity\_Template)
    - Source for template: <http://db-reproducibility.seas.harvard.edu/> and <http://daslab.seas.harvard.edu/>
7. Perform basic quality assurance
  - Clean and Create (scripts)
    - Data Cleaning Process
    - Data cleansing for improvement
    - Data change management
8. Provide documentation
  - Provide metadata for code (See: Reproducibility template)
  - Use comments within code to describe code functions
9. De-identify your data
  - Strip personal identifying information (PID)
    - See 18 HIPAA Identifiers on attached Zenodo Brief Intro and Demo presentation)
    - Ensure compliance (i.e. See HIPAA De-identification methods - <https://www.hhs.gov/hipaa/for-professionals/privacy/special-topics/de-identification/index.html#standard>)
10. Protect your data
  - Initiate access restrictions, if necessary (e.g. open, closed, restricted, no access)
  - Utilize secure computing environment, if necessary (i.e. ResearchVault - <https://www.rc.ufl.edu/services/restricted-data/researchvault/>)
11. Preserve your data
  - Archive GitHub, code in Zenodo
  - Practice with Zenodo sandbox first before using Zenodo production (recommended)
    - Zenodo sandbox - <https://sandbox.zenodo.org/>
12. Cite your data
  - Make Your Code Citable - <https://guides.github.com/activities/citable-code/>
  - Make your data Findable, Accessible, Interoperable, and Reusable (FAIR) – a resource: <https://www.andis.org.au/working-with-data/fairdata>
  - Citing Data (an example - NCSU Libraries, <https://www.andis.org.au/working-with-data/fairdata>)