**Summary of Information and Agents**

|  |  |
| --- | --- |
| **Client Name:** | {{ client.name }} |
| **Spouse Name:** | {{ spouse.name }} |
| **Address:** | {{ address.address }}  {{ address.city }}, {{ address.county }} {{ state\_name(address.state) }} {{ address.zip }} |
| **Trust Name:** | {{ trust\_name }} dated {{ trust\_date }} |
| **Children:** | {%p if cnum >= 1 %}  {{ comma\_and\_list(children) }}  {%p endif %} |
| **Successor Trustees:** | {{ comma\_and\_list(successortrustees) }} |
| **Personal Representatives for {{ client.name }}:** | {{ spouse.name }}, {{ comma\_and\_list(personalrepclient) }} |
| **Personal Representatives for {{ spouse.name }}:** | {{client.name }}, {{ comma\_and\_list(personalrepspouse) }} |
| **Durable Power of Attorney for {{ client.name }}:** | {{ spouse.name }}, {{ comma\_and\_list(dpoagentsclient) }} |
| **Durable Power of Attorney for {{spouse.name }}:** | {{ client.name }}, {{ comma\_and\_list(dpoagentsspouse) }} |
| **Health Care Agents for {{ client.name }}:** | {{ spouse.name }}, {{ comma\_and\_list(hcpoagentsclient) }} |
| **Health Care Agents for {{ spouse.name }}:** | {{ client.name }}, {{ comma\_and\_list(hcpoagentsspouse) }} |
| **HIPPA Agents for {{ client.name }}** | {{ spouse.name }}, {{ comma\_and\_list(hippaclient) }} |
| **HIPPA Agents for {{ spouse.name }}** | {{ client.name }}, {{ comma\_and\_list(hippaspouse) }} |