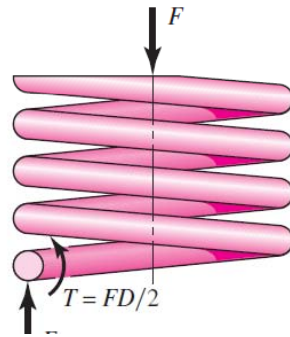
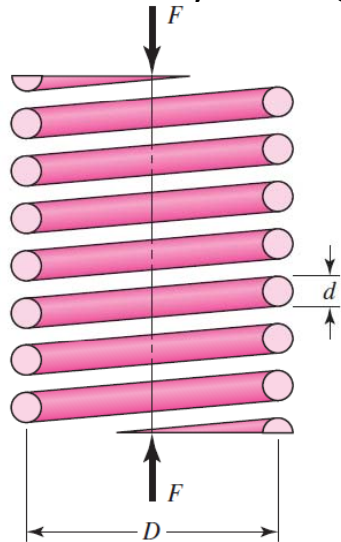


## Mechanical Springs

- Controlled flexibility is required in many applications
  - Springs provide the solution
- Used for storing and releasing energy
- Soften impact loads (by absorbing energy)
- You will find springs in
  - Automotive suspensions
  - Stapler
  - Locks
  - IC engine valves
  - Pens
  - Door closers
  - Many other appliances

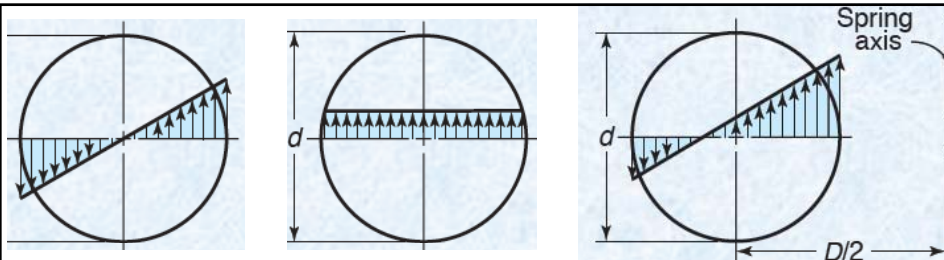
## Helical springs

- Made by winding a spring wire over a mandrel



$$\tau_{\max} = \frac{Tr}{J} + \frac{F}{A}$$

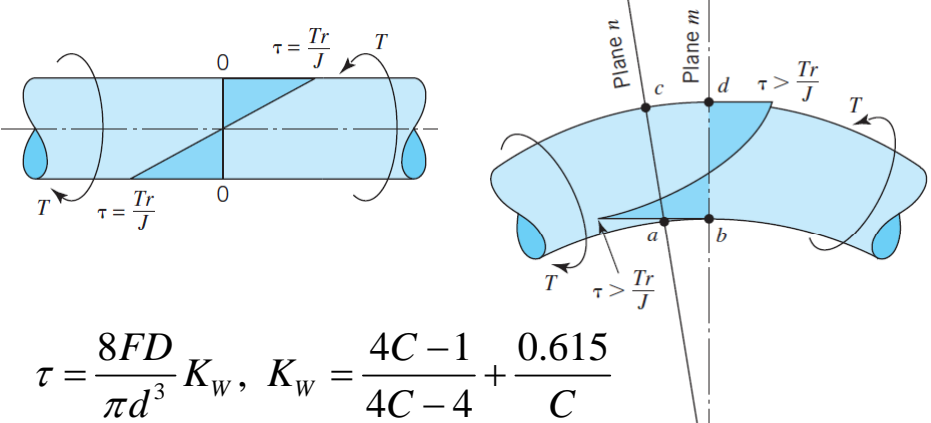
$C = D/d$ ; Spring index



$$\tau = \frac{Tr}{J} + \frac{F}{A} = \frac{8FD}{\pi d^3} + \frac{4F}{\pi d^2}$$

$$\tau = \frac{8FD}{\pi d^3} \left( 1 + \frac{1}{2C} \right) = \frac{8FD}{\pi d^3} K_s$$

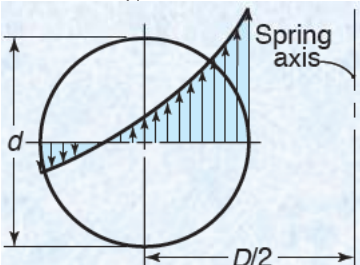
$K_s$  = Shear stress correction factor



$$\tau = \frac{8FD}{\pi d^3} K_W, \quad K_W = \frac{4C-1}{4C-4} + \frac{0.615}{C}$$

$$\tau = \frac{8FD}{\pi d^3} K_B, \quad K_B = \frac{4C+2}{4C-3}$$

$K_B$  = Bergstraesser factor



## Deflection of springs

$$\text{Strain Energy } U = \frac{T^2 l}{2GJ} + \frac{F^2 l}{2GA}; \quad T = \frac{FD}{2}$$

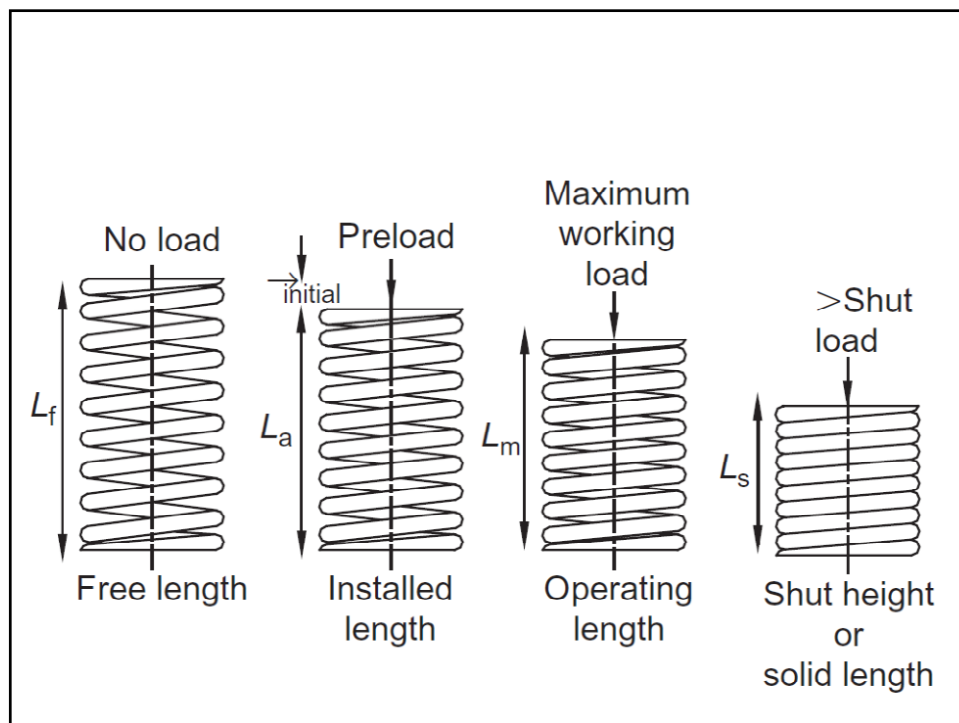
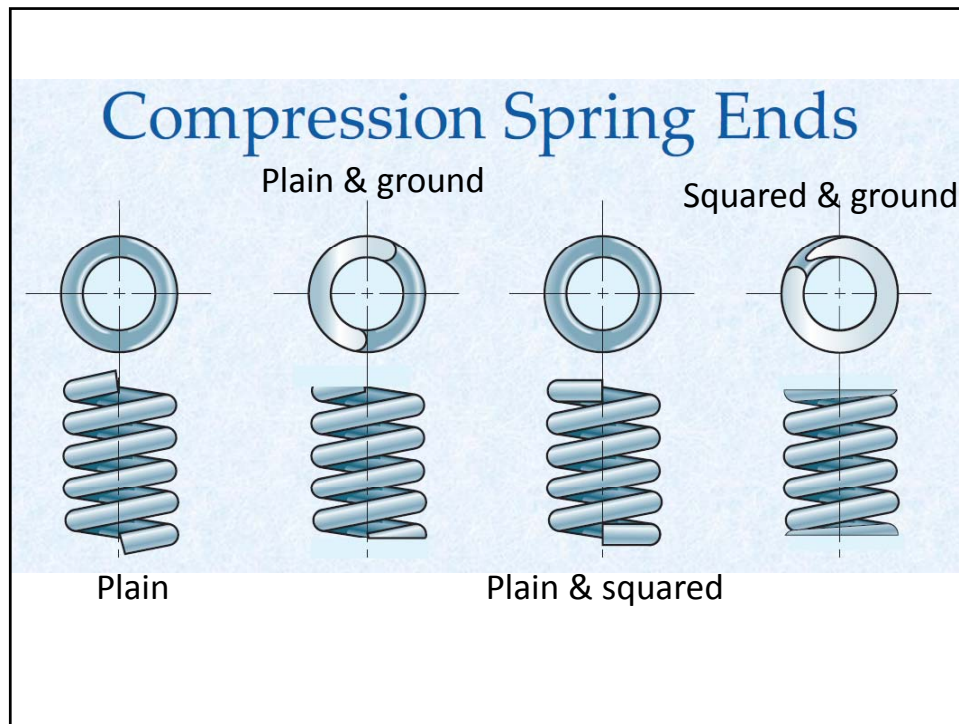
$$U = \frac{4F^2 D^2}{G\pi d^4} \pi D N_a + \frac{2F^2}{G\pi d^2} \pi D N_a$$

$N_a$  - Number of active coils

G- Shear modulus

$$U = \frac{4F^2 D^3}{Gd^4} N_a \left( 1 + \frac{1}{2C^2} \right) \sim \frac{4F^2 D^3}{Gd^4} N_a$$

$$y = \frac{dU}{dF} = \frac{8FD^3}{Gd^4} N_a; \quad k = \frac{F}{y} = \frac{Gd^4}{8D^3 N_a}$$



Term	Type of Spring Ends			
	Plain	Plain and Ground	Squared or Closed	Squared and Ground
End coils, $N_e$	0	1	2	2
Total coils, $N_t$	$N_a$	$N_a + 1$	$N_a + 2$	$N_a + 2$
Free length, $L_0$	$pN_a + d$	$p(N_a + 1)$	$pN_a + 3d$	$pN_a + 2d$
Solid length, $L_s$	$d(N_t + 1)$	$dN_t$	$d(N_t + 1)$	$dN_t$
Pitch, $p$	$(L_0 - d)/N_a$	$L_0/(N_a + 1)$	$(L_0 - 3d)/N_a$	$(L_0 - 2d)/N_a$

## Clash allowance

- The force-deflection response of springs should be ideally linear till it reaches solid length
- But it is not so as the some coils starts touching each other before solid length is reached due to manufacturing inaccuracies

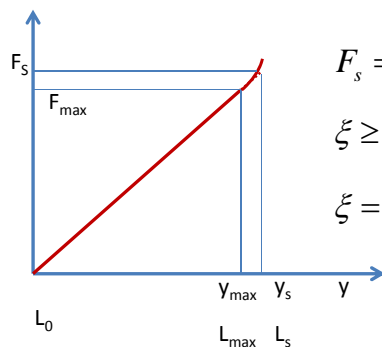
$$\text{Force at solid length: } F_s = ky_s = k(L_0 - L_s)$$

$$\text{Maximum force: } F_{\max} = ky_{\max} = k(L_0 - L_{\max})$$

$$F_s = (1 + \xi)F_{\max}, F_{\max} \leq \frac{7}{8}F_s$$

$$\xi \geq 0.15$$

$$\xi = \frac{y_s}{y_{\max}} - 1 = \frac{L_0 - L_s}{L_0 - L_{\max}} - 1$$



## Stability

- Like columns, compression springs can buckle when their deflection exceeds a limit  $y_{cr}$

$$y_{cr} = L_0 C_1' \left\{ 1 - \left[ 1 - \frac{C_2'}{\lambda_{eff}^2} \right]^{1/2} \right\}; \quad \lambda_{eff} = \frac{\alpha L_0}{D}$$

$L_0$  – Free length,  $\alpha$  – End condition constant

$$L_0 < \frac{\pi D}{\alpha} \left\{ \frac{2(E - G)}{2G + E} \right\}^{1/2} \quad \text{for absolute stability,}$$

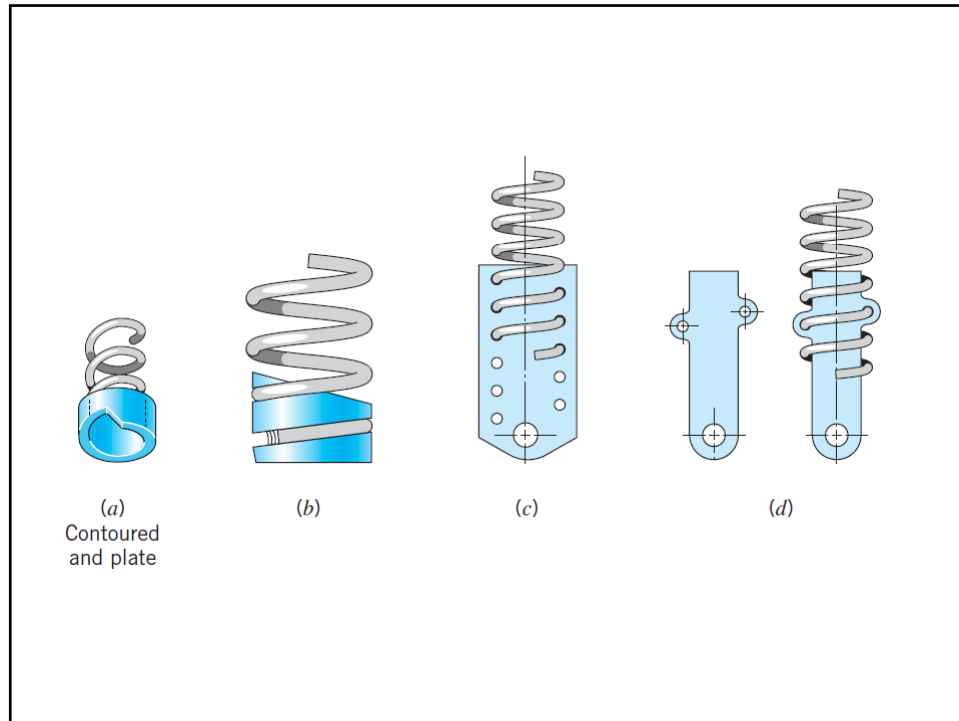
E-Young's modulus, G-Shear modulus

For steel springs,  $L_0 < 2.63 \frac{D}{\alpha}$  for absolute stability

## Stability

End Condition	Constant $\alpha$
Spring supported between flat parallel surfaces (fixed ends)	0.5
One end supported by flat surface perpendicular to spring axis (fixed); other end pivoted (hinged)	0.707
Both ends pivoted (hinged)	1
One end clamped; other end free	2

\*Ends supported by flat surfaces must be squared and ground.



## Spring surge

- When a helical compression spring is subjected to excitation close to its natural frequency, coils can start clashing each other.
- The forcing frequency should be well separated from the natural frequency of the spring to avoid this.
- Forcing frequency should be much smaller than natural frequency

Frequency in Hz,  $f = \frac{1}{2} \sqrt{\frac{kg}{W}}$  when ends are always in contact with plates

$k$ -spring stiffness,  $g$ -acceleration due to gravity

$$W = \frac{\pi^2 d^2 D N_a \gamma}{4}; \gamma \text{ is specific weight}$$

## Spring Materials

- Springs are manufactured either by hot or cold working
- Winding the spring wire over a mandrel: this process induces residual stresses due to bending
- Pre-hardened wire should not be used for  $C < 4$  or  $d > 6$  mm
- Materials
  - Plain carbon steels
  - Alloy steels
  - Nickel alloys
  - Spring brass

## Tensile Strength

$$S_{ut} = \frac{A}{d^m}$$

- **Annealing**
- **Set Removal or Pre-setting**

**Table 10-4**

Constants  $A$  and  $m$  of  $S_{ut} = A/d^m$  for Estimating Minimum Tensile Strength of Common Spring Wires

Source: From *Design Handbook*, 1987, p. 19. Courtesy of Associated Spring.

Material	ASTM No.	Exponent $m$	Diameter, in	$A$ , kpsi · in <sup><math>m</math></sup>	Diameter, mm	$A$ , MPa · mm <sup><math>m</math></sup>	Relative Cost of wire
Music wire*	A228	0.145	0.004–0.256	201	0.10–6.5	2211	2.6
OQ&T wire†	A229	0.187	0.020–0.500	147	0.5–12.7	1855	1.3
Hard-drawn wire‡	A227	0.190	0.028–0.500	140	0.7–12.7	1783	1.0
Chrome-vanadium wire§	A232	0.168	0.032–0.437	169	0.8–11.1	2005	3.1
Chrome-silicon wire	A401	0.108	0.063–0.375	202	1.6–9.5	1974	4.0
302 Stainless wire*	A313	0.146	0.013–0.10	169	0.3–2.5	1867	7.6–11
		0.263	0.10–0.20	128	2.5–5	2065	
		0.478	0.20–0.40	90	5–10	2911	
Phosphor-bronze wire**	B159	0	0.004–0.022	145	0.1–0.6	1000	8.0
		0.028	0.022–0.075	121	0.6–2	913	
		0.064	0.075–0.30	110	2–7.5	932	



**Table 10-5**

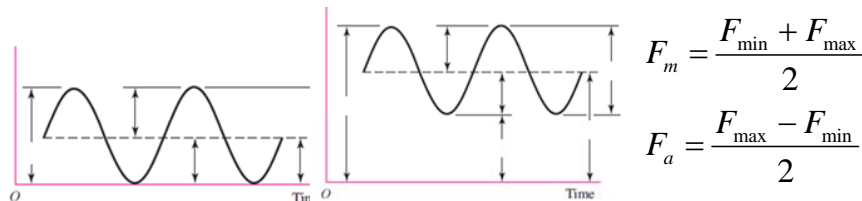
Mechanical Properties of Some Spring Wires

Material	Elastic Limit, Percent of $S_u$		Diameter $d$ , in	$E$		$G$	
	Tension	Torsion		Mpsi	GPa	Mpsi	GPa
Music wire A228	65-75	45-60	<0.032	29.5	203.4	12.0	82.7
			0.033-0.063	29.0	200	11.85	81.7
			0.064-0.125	28.5	196.5	11.75	81.0
			>0.125	28.0	193	11.6	80.0
HD spring A227	60-70	45-55	<0.032	28.8	198.6	11.7	80.7
			0.033-0.063	28.7	197.9	11.6	80.0
			0.064-0.125	28.6	197.2	11.5	79.3
			>0.125	28.5	196.5	11.4	78.6
Oil tempered A239	65-70	50-60	<0.032	29.5	203.4	11.2	77.2
Valve spring A230	65-70	50-60	<0.032	29.5	203.4	11.2	77.2
Chrome-vanadium A231	88-93	65-75	<0.032	29.5	203.4	11.2	77.2
A232	88-93	65-75	<0.032	29.5	203.4	11.2	77.2
Chrome-silicon A401	85-93	65-75	<0.032	29.5	203.4	11.2	77.2
Stainless steel							
A313*	65-75	45-55	<0.032	28	193	10	69.0
17-7PH	75-80	55-60	<0.032	29.5	208.4	11	75.8
414	65-70	42-55	<0.032	29	200	11.2	77.2
420	65-75	45-55	<0.032	29	200	11.2	77.2
431	72-76	50-55	<0.032	30	206	11.5	79.3
Phosphor-bronze B159	75-80	45-50	<0.032	15	103.4	6	41.4
Beryllium-copper B197	70	50	<0.032	17	117.2	6.5	44.8
	75	50-55	<0.032	19	131	7.3	50.3
Inconel alloy X-750	65-70	40-45	<0.032	31	213.7	11.2	77.2

$$S_{yt} = 0.75S_{ut}; S_{sy} = 0.577S_{yt}$$

## Helical Compression Springs: Fatigue design

- Springs are always subjected to fluctuating loads



- Calculate  $\tau_a$  and  $\tau_m$

Approximate Strength Ratios of Some Common Spring Materials

Material	$S_{ys}/S_u$	$S'_{es}/S_u$
Hard-drawn wire	0.42	0.21
Music wire	0.40	0.23
Oil-tempered wire	0.45	0.22
Chrome-vanadium wire	0.52	0.20
Chrome-silicon wire	0.52	0.20

## Helical Compression Springs: Fatigue design

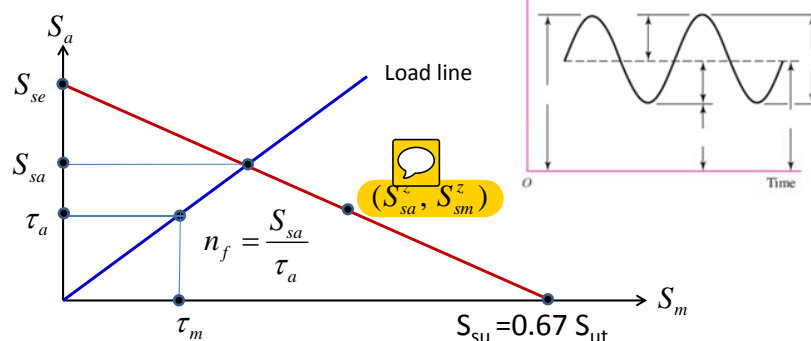
### Zimmerli's approach

- Observed that size, material and tensile strength has no effect on the endurance limit when  $d < 10$  mm
- Springs are many times subjected to shot peening for improving fatigue life
- For  $R=0$ , the value of  $S_{se}$  ( $S_a$ ) is as follows for infinite life
  - $S_{se} = 310$  MPa for unpeened springs
  - $S_{se} = 465$  MPa for peened springs
- The above is not for fully reversed loading as  $\tau_a = \tau_m$

(F. P. Zimmerli, "Human Failures in Spring Applications," *The Mainspring*, no. 17, Associated Spring Corporation, Bristol, Conn., August–September 1957)

## Helical Compression Springs: Fatigue design

- Calculate  $\tau_m, \tau_a$  from load history
- Use Zimmerly data for **infinite life** given below
  - For unpeened springs  $S_{sa}^z = 241$  MPa,  $S_{sm}^z = 379$  MPa
  - For peened springs  $S_{sa}^z = 398$  MPa,  $S_{sm}^z = 534$  MPa
- Construct Goodman line using the above data

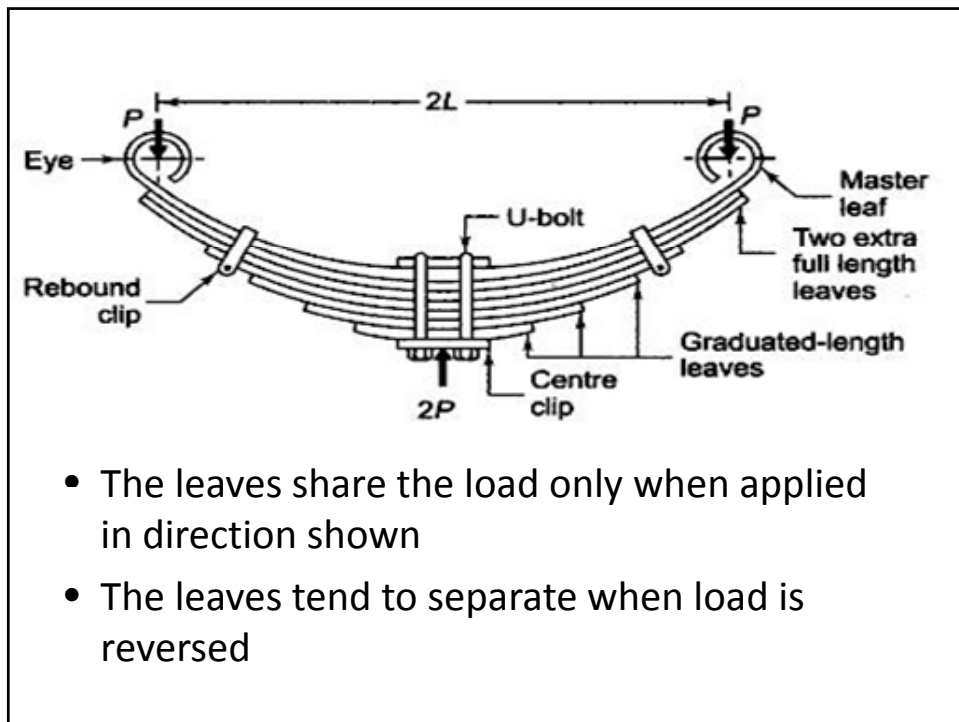


## Spring design

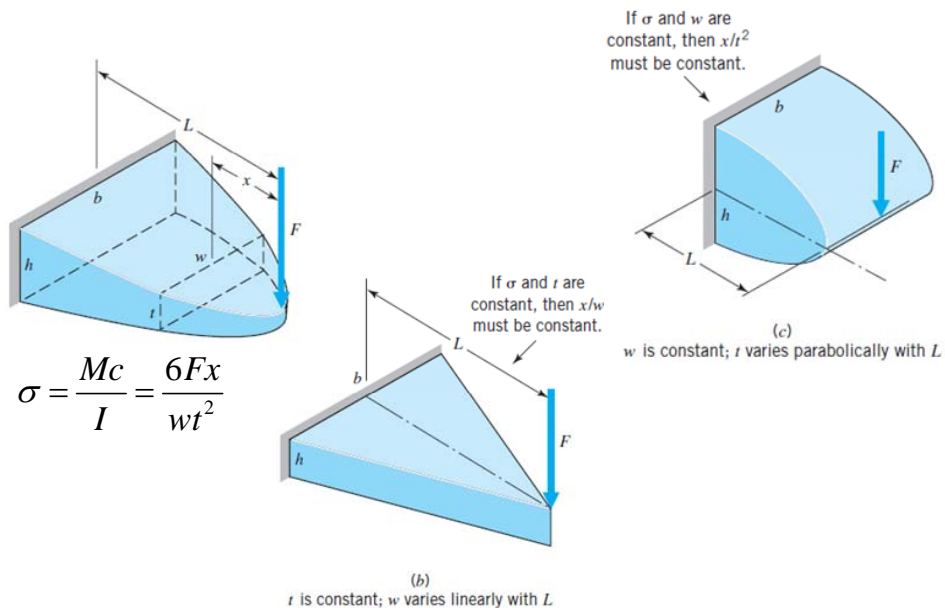
- Spring index:  $4 \leq C \leq 12$ , Choose C
- If stiffness  $k$  is specified then
  - From  $F_{\max}$  calculate  $y_{\max}$
  - Using the condition  $\xi \geq 0.15$  determine  $F_s$  or  $y_s$
  - **The factor of safety at solid length ( $n_s$ ) should be at least 1.2: Using this fix  $d$ . Choose standard size**
  - You will have to choose the material at this point to get  $S_{ut}$  and  $S_{sy}$
  - Check if factor of safety at  $F_{\max}$  is sufficient
- Now using  $k = \frac{d^4 G}{8D^3 N_a}$  fix  $N_a$  ; ( $4 \leq N_a \leq 12$ ) then get  $L_0$
- Check for fatigue, buckling and surge
- Iterate till all conditions are satisfied

## Multi-leaf springs

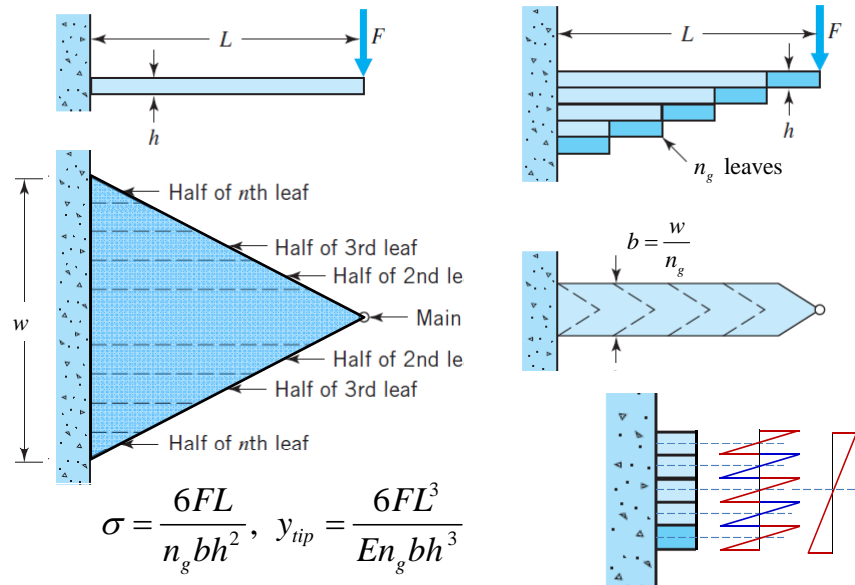
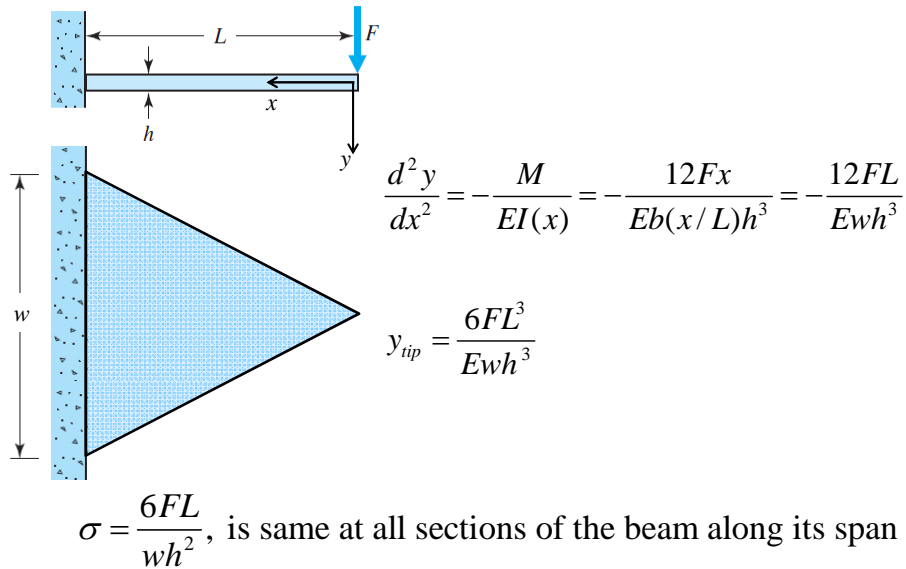
- Used in the suspension of trucks, railway wagons and SUVs
- Consists of a series of plates, usually having semi-elliptical shape
- Leaf at the top has maximum length- **master leaf**
- The leaves are held together by two U bolts and a center clip
- Re-bounce clips are provided to keep the leaves in alignment



## Uniform strength cantilever



## Uniform strength cantilever



- Friction between leaves is assumed to be zero
- Perfect contact assumed between leaves

### Leaf spring

$$\sigma = \frac{6FL}{n_g b h^2}, \quad y_{tip} = \frac{6FL^3}{E n_g b h^3}$$

- This analysis neglects effects of curvature and is valid for small deflections only
- The sharp corners at the ends of the leaves are made flat

### Leaf springs with additional full length leaves

- Leaf springs also have to withstand additional loads
  - Axial thrust (due to acceleration and deceleration)
  - Lateral loads during turning of vehicle (cornering)
  - Torque reactions about the axis of the shaft (axle)
- Additional full length leaves are added
- The graduated set and the additional leaves act like parallel springs: Deflection is same for both
- No friction between leaves and perfect contact assumed
  - Total load shared by the  $n_f$  additional leaves :–  $F_f$
  - Total load shared by the graduated leaves :–  $F_g$
  - Force on the spring  $2F = (2F_f + 2F_g)$

$n_f$ : number of additional full length leaves (not including master)

$n_g$ : number of graduated length leaves (includes master)

$$y = \frac{4F_f L^3}{En_f b h^3} = \frac{6F_g L^3}{En_g b h^3}; \quad F_f = \frac{3n_f}{2n_g} F_g$$

$$F = F_f + F_g = F_g + \frac{3n_f}{2n_g} F_g \rightarrow F_g = \frac{2n_g}{2n_g + 3n_f} F; \quad F_f = \frac{3n_f}{2n_g + 3n_f} F$$

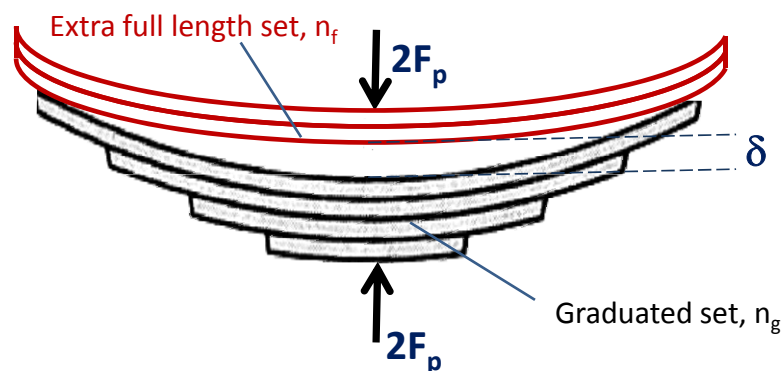
$$\sigma_f = \frac{6F_f L}{n_f b h^2} = \frac{18FL}{(2n_g + 3n_f) b h^2}$$

This is the maximum stress and varies along the span

$$\sigma_g = \frac{6F_g L}{n_g b h^2} = \frac{12FL}{(2n_g + 3n_f) b h^2}; \quad y_{\max} = \frac{12FL^3}{(2n_g + 3n_f) E b h^3}$$

- Maximum stress in additional leaves is 50% more than that in graduated leaves

### Pre-loading or Nipping



- The gap of  $\delta$  is closed by tightening the center U bolt
- The graduated set and the extra full length sets make full contact after this
- The gap  $\delta$  has to be chosen such a way that when the service load ( $2F$ ) is applied, the stress in both sets will be the same

- During closing the gap, both sets have the same force  $2F_p$
- This force causes
  - Compressive stress at the top fibers of the full length set
  - Tensile stresses in the top fibers of graduated set

$$\sigma_f = -\frac{6F_p L}{n_f b h^2}; \quad \sigma_g = \frac{6F_p L}{n_g b h^2}$$

- When the external force  $2F$  acts, it causes tensile stress on top fibers of both sets

$$\sigma_f = \frac{18FL}{(2n_f + 3n_g)bh^2}; \quad \sigma_g = \frac{12FL}{(2n_f + 3n_g)bh^2}$$

- Add the two stresses and then equate to get  $F_p$  so that the stresses during service in both sets are equal

$$\sigma_f = \frac{18FL}{(2n_f + 3n_g)bh^2} - \frac{6F_p L}{n_f b h^2} = \sigma_g = \frac{12FL}{(2n_f + 3n_g)bh^2} + \frac{6F_p L}{n_g b h^2}$$

$$F_p = \frac{Fn_f n_g}{(2n_f + 3n_g)n}; \quad n = n_f + n_g;$$

Putting back in previous equation

$$\sigma_f = \frac{6FL}{nbh^2} = \sigma_g$$

$$\delta = \frac{6F_p L^3}{n_g E b h^3} + \frac{4F_p L^3}{n_f E b h^3} = \frac{2FL^3}{n E b h^3}$$



## Material

- Made of hardened steel

G92600 (SAE 9260)	G86600(SAE 8660)
G40680 (SAE 4068)	G51600(SAE 5160)
G41610 (SAE 4161)	G51601(SAE 51B60)
G61500 (SAE 6150)	H51600(SAE 5160H)
	G50601(SAE 50B60)

- Typical properties

Hardness:	Bhn 388-461 (3000 kg mass)
	Brinell indentation diameter 3.10–2.85 mm
	Rockwell C 42-49
Tensile strength:	1300–1700 MPa
Yield strength	
(0.2% offset):	1170–1550 MPa
Reduction of area:	25% min
Elongation:	7% min

Source: SAE Spring design manual