

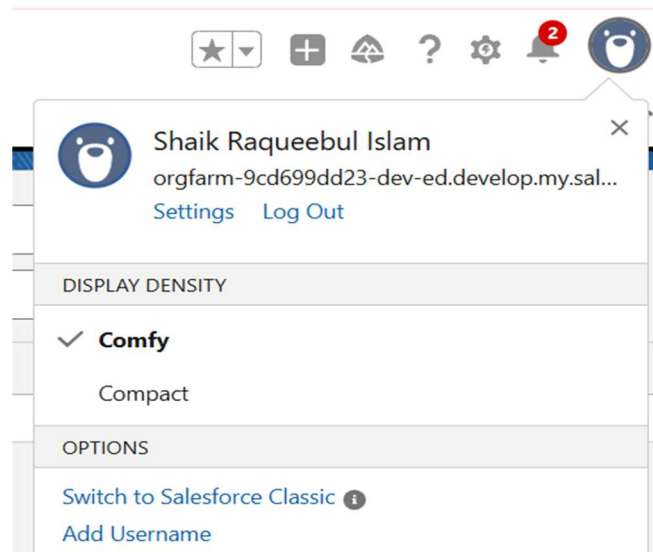
CAMPUS EVENT MANAGEMENT SYSTEM

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Phase 2: Org Setup & Configuration

Salesforce Editions

- We used the Developer Edition as our free, all-in-one environment for building and testing the Campus Event Management App.



Company Profile Setup

- We configured the basic company settings, including the default time zone and currency for event operations.

SETUP Company Information

User Licenses (19) | Permission Set Licenses (19) | Feature Licenses (11) | Usage-based Entitlements (19)

Organization Detail [Edit](#)

Organization Name	Smart Bridge	Phone	
Primary Contact	OrgFarm EPIC	Fax	
Division		Default Locale	English (United States)
Address	United States	Default Language	English
Fiscal Year Starts In	January	Default Time Zone	(GMT-07:00) Pacific Daylight Time (America/Los_Angeles)
Activate Multiple Currencies	<input type="checkbox"/>	Currency Locale	English (United States) - USD
Enable Data Translation	<input type="checkbox"/>	Used Data Space	350 KB (7%) View
Newsletter	<input checked="" type="checkbox"/>	Used File Space	17 KB (0%) View
Admin Newsletter	<input checked="" type="checkbox"/>	API Requests, Last 24 Hours	0 (15,000 max)
Hide Notices About System Maintenance	<input type="checkbox"/>	Streaming API Events, Last 24 Hours	0 (10,000 max)
Hide Notices About System Downtime	<input type="checkbox"/>	Restricted Logins, Current Month	0 (0 max)
Locale Formats	ICU	Salesforce.com Organization ID	00DgL00000BW3z1
		Organization Edition	Developer Edition
		Instance	CAN98

Created By [OrgFarm EPIC](#), 9/12/2025, 3:02 PM

Modified By [OrgFarm EPIC](#), 9/16/2025, 3:50 AM

[Edit](#)

Business Hours & Holidays

- These were acknowledged as important for future calculations (e.g., event scheduling), but were not configured as part of this project's scope.

SETUP Business Hours

Organization Business Hours [Help for this Page](#)

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | [All](#)

Action	Business Hours Name	Active	Time Zone	Default
Edit	Default	<input checked="" type="checkbox"/>	(GMT-07:00) Pacific Daylight Time (America/Los_Angeles)	<input checked="" type="checkbox"/>

[New Business Hours](#)

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | [All](#)

Fiscal Year Settings

- We kept the Standard Fiscal Year (January - December) as the org's default.

User Setup & Licenses

- We created two test users (Organizer and Participant) and assigned them the Salesforce license.

The screenshot shows the 'Users' page in Salesforce for a user named 'Organizer Test'. The page includes a navigation bar with 'SETUP' and 'Users'. Below the header, there are links for various setup tasks like 'Permission Set Assignments', 'Activation Required', etc. The main section is titled 'User Detail' and contains a form with fields for Name, Alias, Email, Username, Nickname, Title, Company, Department, Division, Address, Time Zone, Locale, Language, Delegated Approver, Role, User License, Profile, Active, Marketing User, Offline User, Knowledge User, Flow User, Service Cloud User, Site.com Contributor User, Site.com Publisher User, WDC User, Mobile Push Registrations, Data.com User Type, and Accessibility Mode. The 'Active' checkbox is checked, and the 'Role' is 'Salesforce'.

Profiles

- We cloned the Standard User profile to create a new custom 'Event Organizer' profile. We then assigned this new profile to our Organizer test user.

Roles

- A role hierarchy was not built out; we relied on ownership and profile settings for security.

Permission Sets

- We created two key Permission Sets:
 - API Callout Access: To grant the system permissions needed for integrations.
 - Event Management App Access: To grant visibility to our custom tabs and objects, bypassing issues with the standard profile editor.

The screenshot shows the 'Event Management App Access' permission set assignment page. The page has a header with a gear icon and the text '... > PERMISSION SET 'EVENT MANAGEMENT APP ACCESS' > MANAGE ASSIGNMENTS'. Below the header is a table titled 'Assignment Summary' with columns: Full Name, User License, Expires On, Time Zone, and Status. The table contains one row for 'Organizer Test' with 'Salesforce' as the user license and 'Success' as the status.

Full Name	User License	Expires On	Time Zone	Status
Organizer Test	Salesforce			Success

OWD

- We set the Organization-Wide Defaults for our custom Event_Details__c and Participant__c objects to Private.

Deployment Basics

- We learned the deployment process using SFDX in Phase 8, where we retrieved and deployed project components using a package.xml manifest.