Hello
I'm Raviraj Devadiga

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Profile

Business Intelligence and MIS professional with 12+ years of experience in wealth management, financial services, reporting automation, and enterprise data governance. Skilled in Tableau, Power BI, SQL, Excel, Python, and process automation. Proven ability to design end-to-end BI solutions, build dashboards for senior management, collaborate with global teams, and lead data stewardship initiatives. Strong stakeholder manager with expertise in transforming raw data into actionable insights.

Experience

FEB 2024 - PRESENT | *Business Intelligence Manager*
Julius Baer Wealth Advisors Private Limited | Mumbai,India
- Lead Business Intelligence, MIS reporting, and data governance for the India Wealth Management business.
- Design and automate business reports covering revenue, productivity, client portfolios, sales funnel, and operational KPIs.
- Act as Data Steward ensuring data quality, lineage, compliance, and consistency across systems.
- Develop Tableau dashboards and BI solutions in partnership with global BI, HR, and Compliance teams.
- Streamline reporting processes and lead cross-functional alignment on KPIs and business metrics.
- Collaborate with global technology and business teams for system enhancements and new BI capabilities.

Key Achievements
- Built the India **Tableau Business Performance Dashboard** from scratch, coordinating with global BI and analytics teams.
- Developed a **centralized regulatory certification system** on the global **Workday HR platform,** including automated expiry reminders, in partnership with Global HR and Compliance.
- Delivered **40–60% reduction in manual MIS work** through advanced automation initiatives.
- Standardized KPI definitions and strengthened the data governance framework.

Apr 2020 - Jan 2024 | *Manager – MIS & Business Analyst*
360 ONE Wealth | Mumbai,India
- Managed MIS reporting for NDPMS business.
- Developed Power BI dashboards with DAX and Power Query.
- Led data extraction, mining, validation, and stakeholder support.
- SPOC for Salesforce client onboarding process.
- Owned platform testing, reconciliations, and data migration checks.
- Automated Excel-based reports for improved efficiency.

May 2017 - Apr 2020 | *Assistant Manager – RM MIS*

L&T Capital Markets |Mumbai,India

- Produced weekly/monthly sales and revenue MIS.
- Managed RM MIS and revenue consolidations.
- Reconciled mutual fund brokerage calculations.
- Automated recurring reporting processes.

Apr 2016 - May 2017| *Assistant Manager – Business Strategy*

Axis Securities |Mumbai,India

- Retail Assets MIS and sales tracking.
- Incentive processing and dashboards.
- Designed Excel & PowerPoint reporting templates.
- Coordinated between sales teams and management.

Nov 2012 - Mar 2016| *Senior Analyst*

eClerx Services Ltd |Mumbai,India

- Designed analytical reports and dashboards.
- Improved reporting by identifying new data sources.
- Created reporting templates and led training programs.

Education

Bachelor of Commerce (B.Com), Mumbai University – 2012
Score: 81.29%

Certifications

- GNIIT – NIIT (Software Programming)
- Python for Finance – Udemy

Technical Skills

BI & Analytics: Tableau, Power BI
Data Processing: SQL, Advanced Excel, Excel Macros
Programming: Python
Operating Systems: Linux
Other Skills: Data Stewardship, Report Automation, Dashboard Development, Team Management, Stakeholder Management