USER'S MANUAL BIO-R (Biodiversity Analysis with R)

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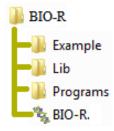
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1. BIO-R description

BIO-R is a set of R programs that do the biodiversity analysis, in order to calculate heterozygosity, diversity among and within groups, shannon index, number of effective allele, percent of polymorphic loci, Rogers distance, Nei distance, cluster analysis and multidimensional scaling 2D plot and 3D plot; you can included external groups for colored the dendogram or MDS plots, and additionally you can obtain a Core Subset. BIO-R was designed because is necessary to do biodiversity analysis easily. BIO-R contains a graphical JAVA interface that helps the user to easily.

When you install BIO-R, you will can start the program directly of the programs window or you will search the folder in C:\, the folder contains the following files:



Examples. Folder where you can find examples files in .csv format.

2. BIO-R REQUIREMENTS

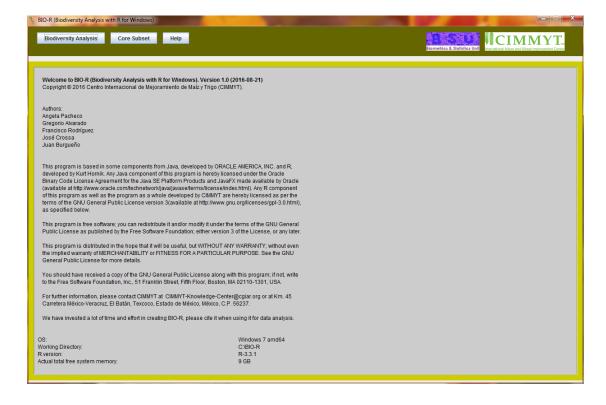
- **lib.** Folder necessary for run the application.
- **Programs.** Contains all the necessary R packages that will run automatically.
- **BIO-R application.** JAVA interface used to choose analysis options.

2. BIO-R requirements

- WINDOWS operating system.
- JAVA updated.

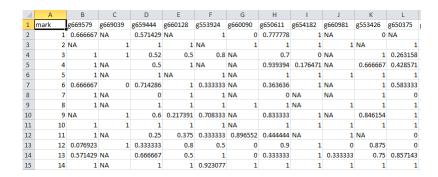
3. Installing the necessary packages and loading the R-version

When JAVA interface BIO-R is opened, a screen like the one below appears. This screen is signal that everything works good, no need to install anything else, all is included in the software. The first step is to open the input file to be analyzed. This step is as follows:



4. Biodiversity Analysis parameters

Input files for diversity analysis can be opened by clicking on "Biodiversity Analysis" and choosing a comma separated file (*.csv) with the data saved wherever you want. The input data is a matrix with allelic frequency or SNP's of one of the alleles for each markers, where the columns are the genotypes and the rows are the markers, the first column must be the names of markers, it is recommended that both, the names of the markers as the names of the genotypes, are short and without strange characters (e.g. \,_,*,-,etc). Specifically, the names of the genotypes must start with a letter. If there are missing values in the input file, these have to be indicated by "." or "NA". Blank spaces are not allowed. Data should look like this:



To analyze the data, first you must choose your parameters.



Firstly, you need indicated if your data set have a allele frequency (select **Allelic Frequency**) or SNP information (select **SNP**). If you select **SNP** option, you have to write the numbers that identify dominant homozygote (**AA**), heterozygote (**Aa**) and recessive homozygote (**aa**).

Then you can do a **filter**, by percent of missing values in each genotype and/or percent of polymorphism, the values must be between [0,1].

In Markers, you must select the column that identify the markers.

In **Distance**, you must select the method to will used for calculated the distances: Rogers distance or Nei distance.

In the field **Output folder**, you must type the name of the output folder where results will be saved; it will be created inside the Output_BIO-R folder. You can change the name to separate outputs of different data sets. Is necessary to change the name of the output folder for each analysis.

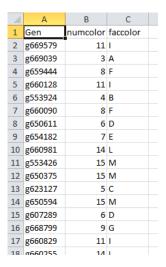
In the frame **Genotypes**, you must select the columns that represent the genotypes for analyze.

When you have selected all the necessary parameters just press "Analyze" to start with the analysis.

After having conducted an analysis you have the option to plot the dendrogram and MDS graphic, and calculated the diversity in groups, just pressing the "Graph" button; the software will automatically generate a new folder to store the new graphics. For do this you must to select the next parameters:



If you want consider an **External group**, you must "**Open**" a *.csv file, this should contain in the first column the names of genotypes, in **Group ID**, you need to select the variable that will used like a groups.



If you have chosen to open a file, you can see your file by clicking in "See" button.

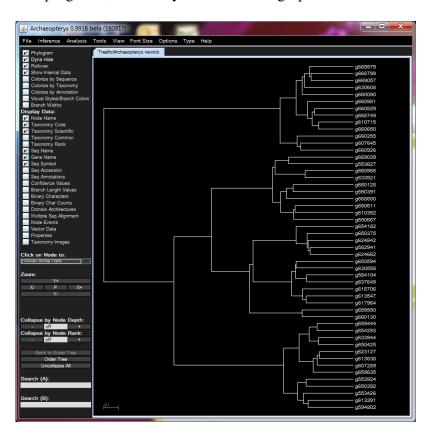
The refresh button is useful for reset the parameters and use the default.

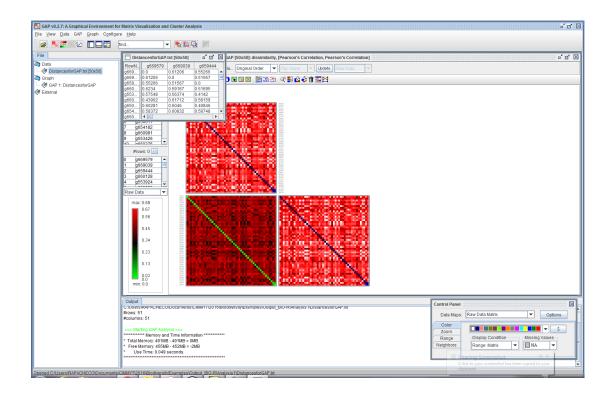
In **Cluster Analysis** you must write the number of groups that you need to divide the population in **No. Clusters**, choose the position of the dendogram (**Horizontal** or **Vertical**) and will choose as colored, either according to the groups that formed the cluster analysis (**By cluster**), by groups that can be added (**By external group**) or both (**Both**).

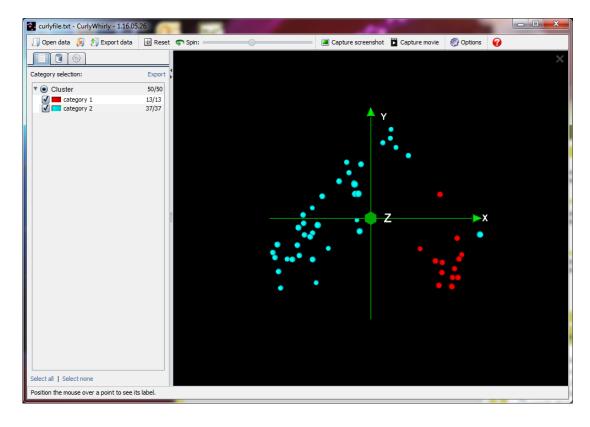
In MDS Analysis choose By cluster if you want colored MDS graph according to the groups that formed the cluster analysis or choose By external group if you want colored MDS graph by the groups added, by default the software obtain 3 components for the MDS analysis, but if you want more, you must change the number in parameter "Components".

In **Diversity in groups**, the results that you can find are the diversity for each group and within groups, if select **By cluster** reports diversity for these groups, if select **By external group** reports diversity for specific groups you assigned in the file.

In the bottom appears 3 new buttons, **See dendogram in Archaeopteryx**, **See distance matrix in GAP** and **See 3D plot in Curly Whirly**, with each one you can see different graphs in different programs, in which you can edit the graphs.

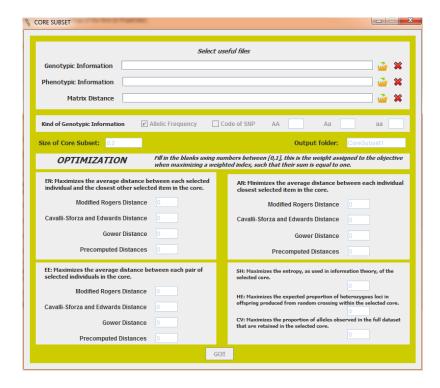






5. Core Subset parameters

The "Core Subset" obtain sampling core subsets from genetic resources while maintaining as much as possible the genetic diversity of the original collection. Parameters needed to obtain are as follows:



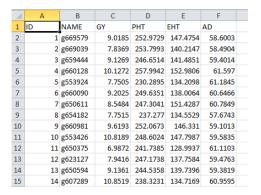
First you need to select the *.csv files containing:

■ The **genotypic information**, which should have the same format as if we were to do an analysis of diversity. You need indicated if your data set have a allele frequency (select **Allelic Frequency**) or SNP information (select **Code of SNP**). If you select **Code of SNP** option, you have to write the numbers that identify dominant homozygote (**AA**), heterozygote (**Aa**) and recessive homozygote (**aa**).

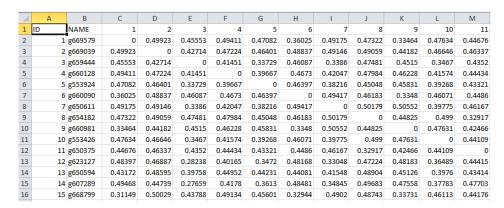
5. CORE SUBSET PARAMETERS

	А	В	С	D	E	F	G	Н	1	J	K	L
1	mark	g669579	g669039	g659444	g660128	g553924	g660090	g650611	g654182	g660981	g553426	g650375
2	1	0.666667	NA	0.571429	NA	1	0	0.777778	1	NA	0	NA
3	2	NA	1	1	1	NA	1	1	1	1	NA	1
4	3	1	1	0.52	0.5	0.8	NA	0.7	0	NA	1	0.263158
5	4	1	NA	0.5	1	NA	NA	0.939394	0.176471	NA	0.666667	0.428571
6	5	1	NA	1	NA	1	NA	1	1	1	1	1
7	6	0.666667	0	0.714286	1	0.333333	NA	0.363636	1	NA	1	0.583333
8	7	1	NA	0	1	1	NA	0	NA	NA	1	0
9	8	1	NA	1	1	1	1	1	NA	1	1	1
10	9	NA	1	0.6	0.217391	0.708333	NA	0.833333	1	NA	0.846154	1
11	10	1	1	1	1	1	NA	1	1	1	1	1
12	11	1	NA	0.25	0.375	0.333333	0.896552	0.444444	NA	1	NA	0
13	12	0.076923	1	0.333333	0.8	0.5	0	0.9	1	0	0.875	0
14	13	0.571429	NA	0.666667	0.5	1	0	0.333333	1	0.333333	0.75	0.857143
15	14	1	NA	1	1	0.923077	1	1	1	1	1	1

■ The **phenotypic information**, the format is: in the first column "ID" is listed 1 to the number of genotypes in the second "NAME" column is the identifier name genotype and the following columns such phenotypic information as we have.



A precalculated matrix distance, which in the first column "ID" is listed 1 to the number of existing genotypes, in the second column "NAME" is the name of ID genotype and the following columns the distance matrix was formed which it is square and symmetrical and those columns whose titles match the names of the "ID" column. The format of the distance matrix that makes this software, is ready for use in the Core Subset.



In the field **Size of Core Subset**, you must type numbers between [0,1] for indicate the percent of size for the new subset. If larger than one the value is used as the absolute core size after rounding.

In the field **Output folder**, you must type the name of the output folder where results will be saved; it will be created inside the Output_BIO-R folder. You can change the name to separate outputs of different data sets. Is necessary to change the name of the output folder for each analysis.

In the **OPTIMIZATION** section you need to fill in the blanks using numbers between [0,1], this is the weight assigned to the objective when maximizing a weighted index, such that their sum is equal to one.

A full explanation can be found by clicking HERE

6. Procedures

6.1. Percent of polymorphic loci

A gene is defined as polymorphic if the frequency one of its alleles is less than or equal to 0.95 or 0.99

$$P_i = q \le 0.95$$
 o $P_i = q \le 0.99$

where P_j is the polymorphic rate and q is the frequency allele. This measure provides the criteria to determine whether a gene has variation.

From here we can calculate the proportion of polymorphic loci:

$$P = \frac{n_{P_j}}{n_{total}}$$

where n_{P_j} is the number of polymorphic loci and n_{total} is the total number of loci. Expresses the percentage of loci in a population variables.

6.2. Number of effective allele

The number of alleles that may be present in a population

$$A_e = \sum_{l=1}^{L} \frac{1}{1 - h_l} = \sum_{l=1}^{L} \frac{1}{\sum p_i^2}$$

Where p_i is the frequency in the ith allele in one locus and $h_l = 1 - \sum p_i^2$ is the heterozygosity in a locus. This measure of diversity can provide useful information for establishing collection strategies. For example, we estimate the number effective alleles in a sample. Then the check in a or different shows throughout the collection. If the figure obtained the second time is less than the first, this could mean that our strategy collection needs revision.

6.3. Expected Heterozygosity

Genetic diversity of Nei is the probability that, in a single locus, any pair of alleles, chosen at random population, different from each other. It can be calculated expected heterozygosity, which is the average of all loci is a estimate the degree of genetic variability in the population

$$H_e = \frac{1}{L} \sum_{j=1}^{L} h_j$$

where h_j is the heterozygosity per locus and L is the total number of loci. The values for H_e are between 0 and 1 and a minimum of 30 loci to be analyzed in 20 individuals per population, to reduce the risk of statistical bias.

6.4. Shannon's Index

Shannon's index accounts for both abundance and evenness of the species present.

$$SH = -\sum_{a=1}^{A} \hat{p}_a log(\hat{p}_a)$$

where \hat{p}_a is the estimated frequency of the allele a on the whole sample and A is the total number of alleles in the sample.

6.5. Diversity within groups

$$H_{sl} = 1 - \sum p_{si}^2$$

where p_{si} is the frequency in the *ith* allele in one locus in the *sth* subpopulation and if you calculate the mean of this you obtain:

$$H_s = \frac{1}{L} \sum_{j=1}^{L} H_{slj}$$

6.6. Diversity among groups (Wright's statistics)

$$F_{ST} = \frac{D_{ST}}{H_e}$$

where $D_{ST} = H_e - H_s$ is the diversity among individuals within subpopulation and H_e is the expected heterozygosity, so, F_{ST} measure the degree of genetic differentiation among populations, depending of allele frequencies.

Then we say that if F_{ST} is 0-0.05 the genetic differentiation is small.

Then we say that if F_{ST} is 0.05-0.15 the genetic differentiation is middle.

Then we say that if F_{ST} is 0.15-0.25 the genetic differentiation is big.

Then we say that if F_{ST} is >0.25 the genetic differentiation is very big.

6.7. Genetic distance

6.7.1. Modified Rogers distance

$$MR_{xy} = \sqrt{\frac{\sum_{l=1}^{L} \sum_{a=1}^{n_l} (p_{lax} - p_{lay})^2}{2L}}$$

where p_{lax} is the estimated frequency of the allele a, within the locus l, at the genotype x; L the number of loci, and n_l the number of alleles within the lth locus.

6.7.2. Nei distance

$$NeiD_{xy} = -ln \left(\frac{\sum_{l=1}^{L} \sum_{a=1}^{n_l} p_{lax} p_{lay}}{\sum_{l=1}^{L} \sum_{a=1}^{n_l} p_{lax}^2 \sum_{l=1}^{L} \sum_{a=1}^{n_l} p_{lay}^2} \right)$$

where p_{lax} is the estimated frequency of the allele a, within the locus l, at the genotype x; L the number of loci, and n_l the number of alleles within the lth locus.

6.8. Specificity of a marker in each allele

The so-defined mutual information equals the average allele specificity, defined in this context as the information gained about an accession's identity, by the random extraction and identification of a the allele.

$$S_i = \sum_{j=1}^{N} \frac{p_{ij}}{Np_i} log_2\left(\frac{p_{ij}}{p_i}\right)$$

where:

N: is the total number of accessions.

 p_{ij} : the allele frequency of i - th allele within the accession j.

 $p_i = \frac{1}{N} \sum_{j=1}^{N} p_{ij}$: the average frequency of the i-th allele across accessions.

6.9. Rarity of an accession

The rarity of an accession is defined as the average specificity of the alleles it contains.

$$R_j = \sum_{i=1}^k p_{ij} S_i$$

where:

k: is the total number of alleles, in our case always is 2.

6.10. Multidimensional scaling analysis (MDS)

After calculating the distance matrix proceeds to represent the distances among the objects in a parsimonious (and visual) way (i.e., a lower k-dimensional space). The goal of an MDS analysis is to find a spatial configuration of objects when all that is known is some measure of their general (dis)similarity. The spatial configuration should provide some insight into how the subject(s) evaluate the stimuli in terms of a (small) number of potentially unknown dimensions.

Classical MDS algorithms typically involve some linear algebra. The classical MDS algorithm rests on the fact that the coordinate matrix X can be derived by eigenvalue decomposition from the scalar product matrix B = XX'.

The problem of constructing B from the proximity matrix P is solved by multiplying the squared proximities with the matrix $J = I - n^{-1}11'$. This procedure is called double centering. The following steps summarize the algorithm of classical MDS:

• Set up the matrix of squared proximities $P^{(2)}$.

- Apply the double centering: $B = \frac{-1}{2}JP^{(2)}J$ using the matrix $J = I n^{-1}11'$, where n is the number of objects.
- Extract the m largest positive eigenvalues $\lambda_1 \cdots \lambda_m$ of B and the corresponding m eigenvectors $e_1 \cdots e_m$.
- A m-dimensional spatial configuration of the n objects is derived from the coordinate matrix $X = E_m \Lambda_m^{1/2}$, where E_m is the matrix of m eigenvectors and Λ_m is the diagonal matrix of m eigenvalues of B, respectively.

6.11. Cluster Analysis

The best numerical classification strategy is the one that produces the most compact and well separated groups, i.e.,minimum variability within each group and maximum variability among groups.

6.11.1. Ward's Method

In Ward's minimum variance method, the distance between two clusters is the ANOVA sum of squares between the two clusters added up over all the variables. At each generation, the within-cluster sum of squares is minimized over all partitions obtainable by merging two clusters from the previous generation. The sums of squares are easier to interpret when they are divided by the total sum of squares to give the proportions of variance (squared semipartial correlations).

Ward's method joins clusters to maximize the likelihood at each level of the hierarchy under the assumptions of multivariate normal mixtures, spherical covariance matrices, and equal sampling probabilities.

Ward's method tends to join clusters with a small number of observations and is strongly biased toward producing clusters with approximately the same number of observations. It is also very sensitive to outliers.

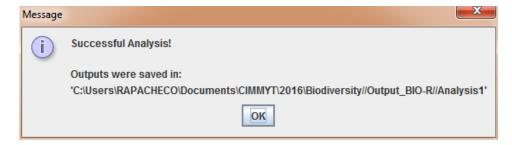
Distance for Ward's method is:

$$D_{KL} = \frac{\parallel \bar{x}_K - \bar{x}_L \parallel^2}{\frac{1}{N_K} + \frac{1}{N_L}}$$

where \bar{x}_K and \bar{x}_L is the mean vector for the Kth and Lth cluster respectively; N_K and N_L is the number of observation in the Kth and Lth cluster respectively and $\parallel x \parallel$ is the square root of the sum of the squares of the elements of x.

7. Results

If everything it's good, a window like below appears:

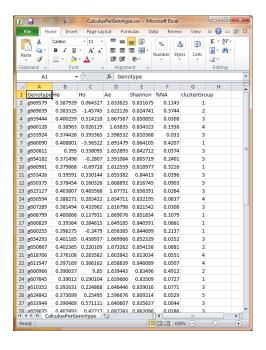


And you can see and open the results files from this window:

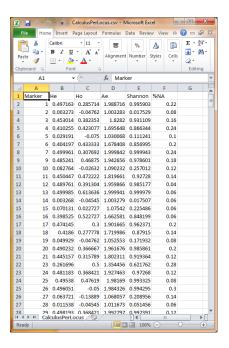


In file "CalculusPerGenotype.csv" you can find expected heterozygosity(He), observed heterozygosity (Ho), number of effective allele (Ae), Shannon Index (Shannon), Proportion of

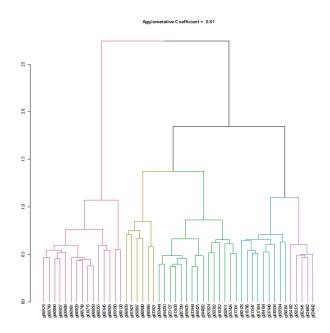
missing values (%NA) and number of the cluster group (clusterGroup) for each genotype.



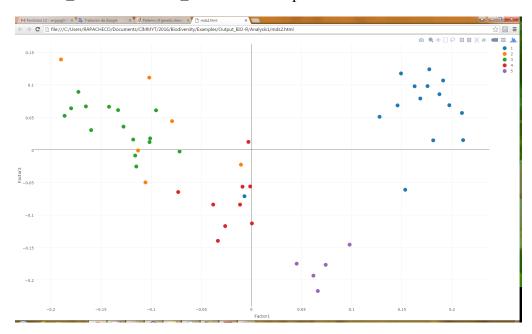
In file "CalculusPerLocus.csv" you can find expected heterozygosity(He), observed heterozygosity (Ho), number of effective allele (Ae), Shannon Index (Shannon) and proportion of missing values (%NA) for each Marker.



The "Dendogram.wmf" file is a dendogram result of the cluster analysis.



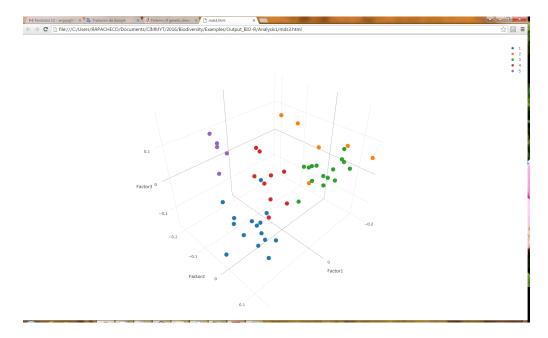
The "mds2.html" and "mds3.html" are multidimensional scaling graph in 2D and 3D respectively, these graphics are interactively, for that reason the format is *.html and need the folders "mds2_files" and "mds3_files" like a complement.



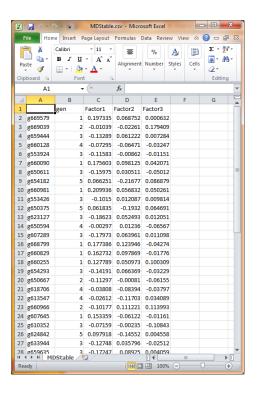
In these graphs you can make them disappear or appear groups were formed just by clicking

7. RESULTS

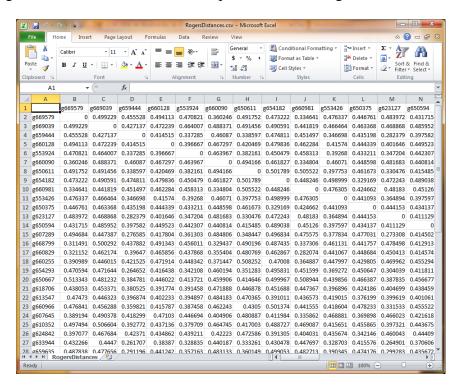
on the legend on the right side; also when approaching your mouse at some point, immediately the name of that point and coordinate axis values appears.



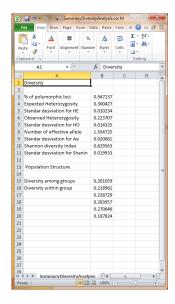
The data in "MDStable.csv" are the values that were used to make the graphics.



In file "RogersDistances.csv" is saved the square matrix of Rogers's distance.



Finally in file "SummaryDiversityAnalysis.csv" you can find the calculus for the average of percent of polymorfic loci, expected heterozygosity(He), observed heterozygosity (Ho), number of effective allele (Ae), Shannon Index (Shannon) and their standar desviation for each one, diversity among groups and diversity within group are parameters of population structure.



8. Help button

In the help button you can find two option:

- Manual : Is a help for you whenever you want.
- About : If you require cite BIO-R in your work you can find how cite here,if you need more information about license you can find the GNU and Oracle licenses here.



9. REFERENCES

de Vicente, M.C., Lopez, C. y Fulton, T. (eds.). 2004. Analisis de la Diversidad Genetica Utilizando Datos de Marcadores Moleculares: Modulo de Aprendizaje. Instituto Internacional de Recursos Fitogeneticos (IPGRI), Roma, Italia.