

Developer Guide

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Developer

This section contains topics of interest to data engineers and other developers.

Use of the features documented in this section requires programming skills.

Topics:

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 - Java UDFs
- Create Custom Data Types Using RegEx
- Command Line Interface
 - Install CLI Tools
 - CLI for Connections
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User-Defined Functions

Contents:

- UDF Service
- Supported UDF Language Frameworks
- Running a UDF within the Platform

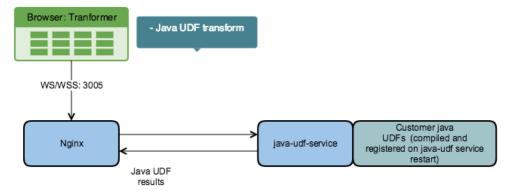
The Trifacta® platform enables the creation of user-defined functions (UDFs) for use in your Trifacta deployment. Auser-defined function is a way to specify a custom process or transformation for use in your specific Trifacta solution, using familiar development languages and third-party libraries. Through UDFs, you can apply enterprise- or industry-specific expertise consistently into your data transformations. A user-defined function is a custom function that is created in one of the supported language frameworks. Each user-defined function has a defined set of inputs and generates a single output.

UDF Service

The following diagram provides a high-level overview of the UDF service which provides integration of user-defined functions into recipe execution.

- · Diagram 1: The figure illustrates execution of a UDF in interactive mode, where a user interacts with the Transformer grid.
- Diagram 2: This feature illustrates how UDFs interact with Hadoop at job execution time.

Java UDFs in Transformer Grid



Java UDFs on Hadoop

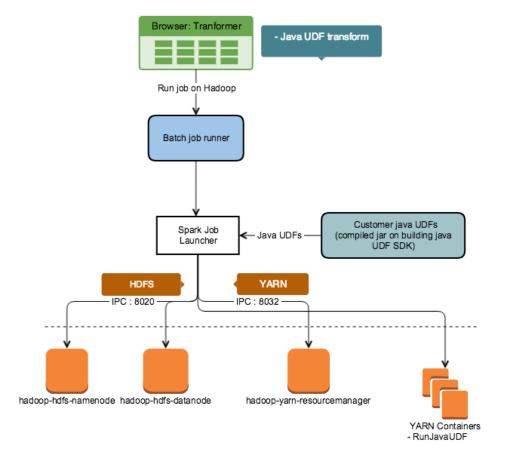


Figure: User-Defined Service

Supported UDF Language Frameworks

Please use the following links to enable the creation of user-defined functions in the listed language.

• Java UDFs

Running a UDF within the Platform

After you have created and tested your UDF, you can execute it by entering udf in the Search panel and populating the rest of the step in the Transform Builder. In this example, the Adder UDF function is executed:

```
udf name:'AdderUDF' col:column1 args:'1' as:'udf_output'
```

Notes:

- The udf command causes the named UDF to run.
- After you type name, your UDF should appear in a drop-down list. If not, please verify that it has been properly created, compiled, and registered and that the udf-service has been restarted.
- The col argument is a comma-separated list of the source data to be used as inputs to the exec method.
- The args argument is a string of comma-separated values used as inputs to the init method.
- Optionally, the as parameter can be used to provide a specific name to the generated column. If it is not used, a column name is generated.

NOTE: When a recipe containing a user-defined function is applied to text data, any non-printing (control) characters cause records to be truncated by the running environment during Hadoop job execution. In these cases, please execute the job on the Trifacta Server.

See Transformer Page.

Java UDFs

Contents:

- Pre-requisites
- Overview
 - Known Limitations
- Enable Service
- Deployment
- Creating a UDF
 - UDF Requirements
 - Example Concatenate strings
 - Example Add by constant
 - Error Handling
- Testing the UDF
- Compiling the UDF
 - JDK version mismatches
- Registering the UDF
- Running Your UDF
- Troubleshooting
 - "Websocket Receive()" error in Transformer page UI

This section describes how to create and deploy Java-based user-defined functions (UDFs) into your Trifacta® deployment.

Creation of UDFs requires development experience and access to an integrated development environment (IDE).

Pre-requisites

- 1. Access to the Trifacta deployment
- 2. IDE
- 3. The Java UDF is stored in the Trifacta deployment in the following location:libs/custom-udfs-sdk/build/distributions/java -custom-udf-sdk.zip

NOTE: If you are installing custom UDFs and the Trifacta node does not have an Internet connection, you should download the Java UDF SDK in an Internet-accessible location, build your customer UDF JAR there, and then upload the JAR to the Trifacta node.

Overview

Each UDF can take one or more inputs and produces a single output value (map only).

Inputs and outputs must be one of the following types:

- Bool
- String
- Long
- Double

Known Limitations

- In the Trifacta Application, previews are not available for user-defined functions.
- Retaining state information across the exec method is unstable. More information is provided below.

NOTE: When a recipe containing a user-defined function is applied to text data, any null characters cause records to be truncated by the running environment during Trifacta Server job execution. In these cases, please execute the job on Hadoop.

Enable Service

You must enable the Java UDF service in the Trifacta platform.

Steps:

- 1. You can apply this change through the *Admin Settings Page* (recommended) or trifacta-conf.json. For more information, see *Platform Configuration Methods*.
- 2. Enable the correct flag:

```
"feature.enableUDFTransform.enabled": true,
```

3. Save your changes.

Deployment

Steps:

- 1. Unzip java-custom-udf-sdk.zip.
- $2. \ \ Within the unzipped directory, execute the install command. The following is specific to the Eclipse IDE:$

```
gradlew eclipse
```

3. Import the project into your IDE.

Creating a UDF

UDF Requirements

All UDFs must implement the TrifactaUDF interface. This interface adds the four methods that each UDF must override: init, exec, inputSchema, and finish.

1. **init method:** Used for setting private variables in the UDF. This method may be a no-op function if no variables must be set. See the *Example - Concatenate strings* below.

NOTE: Each UDF requires at least one input parameter.

- 2. **exec method:** Contains functionality of the UDF. The output of the exec method must be one of the supported types. It is also must match the generic as described. In the following example, TrifactaUDF<String> implements a String.
 - a. This method is run on each record.

Keep state that varies across calls to the exec method can lead to unexpected behavior. One-time initialization, such as initializing the regex compiler, is safe, but do not allow state information to mutate across calls to exec. This is a known issue.

- 3. **inputSchema method:** The inputSchema method describes the schema of the list on which the exec method is acting. The classes in the schema must be supported. Essentially, you should support the I/O types described earlier.
- 4. finish method: The finish method is run at the end of UDF. Typically, it is a no-op.

NOTE: If you are executing your UDF on the Spark running environment, the finish method cannot be invoked at this point. Instead, it is invoked as part of the shutdown of the Java VM. This later execution may result in the finish method failing to be invoked in situations like a JVM crash.

Example - Concatenate strings

The following code example concatenates two input strings in the List<Object>. This UDF can be easily modified to concatenate more strings by modifying theinputSchema function.

Example UDF: ConcatUDF package com.trifacta.trifactaudfs; import java.io.IOException; import java.util.List; /** * Example UDF that concatenates two columns public class ConcatUDF implements TrifactaUDF<String> { @Override public String exec(List<Object> inputs) throws IOException { if (inputs == null) { return null; StringBuilder sb = new StringBuilder(); for (int i = 0; i < inputSchema().length; i += 1) { if (inputs.get(i) == null) { return null; sb.append(inputs.get(i)); return sb.toString(); @SuppressWarnings("rawtypes") public Class[] inputSchema() { return new Class[]{String.class, String.class}; @Override public void finish() throws IOException { @Override public void init(List<Object> initArgs) {

Notes:

- The first line indicates that the function is part of the com.trifacta.trifactaudfs package.
- The defined UDF class implements the TrifactaUDF class, which is the base interface for UDFs.
 - It is parameterized with the return type of the UDF (a Java String in this case).
 - The input into the function is a list with input parameters in the order they are passed to the function within the Trifacta platform. See *Running Your UDF* below.
- · The UDF checks the input data for null values, and if any nulls are detected, returns a null.
- The inputSchema describes the input list passed into the exec method.
 - An error is thrown if the type of the data that is passed into the UDF does not match the schema.
 - The UDF must handle improper data. See Error Handling below.

Example - Add by constant

In this example, the input value is added by a constant, which is defined in the init method.

• The init method consumes a list of objects, each of which can be used to set a variable in the UDF. The input into the init function is a list with parameters in the order they are passed to the function within the Trifacta platform. SeeRunning Your UDF below.

```
Example UDF: AdderUDF
package com.trifacta.trifactaudfs;
import java.io.IOException;
import java.util.List;
 * Example UDF. Adds a constant amount to an Integer column.
public class AdderUDF implements TrifactaUDF<Long> {
  private Long _addAmount;
  @Override
  public void init(List<Object> initArgs) {
    if (initArgs.size() != 1) {
      System.out.println("AdderUDF takes in exactly one init argument");
    Long addAmount = (Long) initArgs.get(0);
    addAmount = addAmount;
  @Override
  public Long exec(List<Object> input) {
    if (input == null) {
      return null;
    if (input.size() != 1) {
      return null;
    return (Long) input.get(0) + _addAmount;
  @SuppressWarnings("rawtypes")
  public Class[] inputSchema() {
    return new Class[] {Long.class};
  @Override
  public void finish() throws IOException {
```

Error Handling

The UDF must handle any error that should occur when processing the function. Two ways of dealing with errors:

- 1. For null data generated in the exec method, a null value can be returned. It appears in the final generated column.
- 2. Any errors that cause the UDF to stop in the init or exec methods cause an IOException to be thrown. This error signals the platform that an issue occurred with the UDF.

Tip: You can add to the Trifacta logs through Logger. Annotate your exceptions at the appropriate logging level.

Testing the UDF

JUnit can be used to test the UDF. Below are examples of testing the two example UDFs.

Example - JUnit test for Concatenate strings:

```
@Test
public void concatUDFTest() throws IOException {
   ConcatUDF concat = new ConcatUDF();
   ArrayList<Object> input = new ArrayList<Object>();
   input.add("hello");
   input.add("world");
   String result = concat.exec(input);
   String expected = "helloworld";
   assertEquals(expected, result);
}
```

Example - JUnit test for Add by constant:

```
AdderUDF Test
@Test
public void adderUDFTest() {
  AdderUDF add = new AdderUDF();
  ArrayList<Object> initArgs = new ArrayList<Object>(1);
  initArgs.add(1L);
  add.init(initArgs);
  ArrayList<Object> inputs1 = new ArrayList<Object>();
  inputs1.add(1L);
  long result = add.exec(inputs1);
  long expected = 2L;
  assertEquals(expected, result);
  ArrayList<Object> inputs2 = new ArrayList<Object>();
  inputs2.add(9000L);
  result = add.exec(inputs2);
  expected = 9001L;
  assertEquals(expected, result);
```

Compiling the UDF

After writing the UDF, it must be compiled and included in a JAR before registering it with the platform. To compile and package the function, run the following command from the root directory:

```
gradlew build
```

The UDF code is assembled, and unit tests are executed. If all is well, the following JAR file is created in build/libs.

NOTE: Custom UDFs should be compiled to one or more JAR files. Avoid using the example JAR filename, which can be overwritten on upgrade.

JDK version mismatches

To avoid an Unsupported major.minor version error during execution, the JDK version used to compile the UDF JAR file should be less than or equal to the JDK version on the Hadoop cluster.

If this is not possible, then set the value of the Compatibility properties in the local build.gradlefile to the JDK version on the Hadoop cluster prior to building the JAR file.

Example:

If the Hadoop cluster is on JDK 1.8, then add the following to the build.gradle file:

```
targetCompatibility = '1.8'
sourceCompatibility = '1.8'
```

Registering the UDF

After a function is compiled it must be registered with the platform.:

- 1. Enable user-defined functions (if not done so already)
- 2. Path to the JAR file that was generated in the previous steps.
- 3. The udfPackages value should contain the package name where the UDFs can be found.

Example configuration:

To apply this configuration change, login as an administrator to the Trifacta node. Then, edit trifacta-conf.json. Some of these settings may not be available through the *Admin Settings Page*. For more information, see *Platform Configuration Methods*.

```
Example Config
"feature": {
  "enableUDFTransform": {
    "enabled": true
  }
},
"udf-service": {
  "classpath":
"%(topOfTree)s/services/udf-service/build/libs/udf-service.jar:%(topOfTree
)s/services/udf-service/build/dependencies/*",
  "additionalJars": [
    "/vagrant/libs/custom-udfs-sdk/build/libs/custom-udfs-example.jar"
 ],
  "udfPackages": [
    "com.trifacta.trifactaudfs"
 ]
},
```

Notes:

- Set enableUDFTransform.enabled to true, which enables UDFs in general.
- Under udf-service:
 - specify the full path to the JAR under additionalJars
 - append the paths of any extra JAR dependencies that your UDFs require under classpath

NOTE: Do not include any extra JAR dependencies in the udf-service/build/dependencies directory, as this directory may be purged at build time.

- specify the fully qualified package names under udfPackages
 - This list contains all fully qualified names of your UDFs.
 - For example. if your UDF is com.company.ourudfs.MyUDF, then the package name is the following: com.company.ourudfs

Steps:

After modifying the config, the udf-service needs to be restarted.

1. a. **If you created a new UDF**, restart the Trifacta Application:

service trifacta restart

b. If you have modified an existing UDF, restart the UDF service:

NOTE: For an existing UDF, you must rebuild the JAR first. Otherwise, the changes are not recognized during service re-initialization.

service java-udf-service restart

2. As part of the restart, any newly added Java UDFs are registered with the application.

Running Your UDF

For more information on executing your UDF in the Transformer page, see User-Defined Functions.

Troubleshooting

"Websocket Receive()" error in Transformer page UI

If you execute a Java UDF, you may see an error similar to the following in the Transformer page:

Please reload page (query execution failed).pp::WebSocket::Receive() error: Unspecified failure.

When you check the udf .log file on the server, the following may be present:

UDFWebsocket closed with status: CloseStatus[code=1009, reason=The decoded text message was too big for the output buffer and the endpoint does not support partial messages]

Solution

The above issue is likely to be caused by the Photon running environment sending too much data through the buffer of the UDF's Websocket service. By default, this buffer size is set to 1048576 bytes (1 MB).

The Photon running environment processes data through the Websocket service in 1024 (1 K) rows at a time for the input and output columns of the UDF. If the data in the input columns to the UDF or output columns from the UDF exceeds 1 KB (1024 characters) in total size for each row, the default size of the buffer is too small, since Photon processed 1K records at a time (1 K characters * 1 K rows > 1048576). The query then fails.

When setting a new buffer size:

- Assume that 1024 rows are processed from the buffer each time.
- · Identify the input columns and output columns for the UDF that is failing.
- Identify the dataset that has the widest columns for both inputs and outputs here.

Tip: You can use the LEN function to do string-based computations of column width. SeeLEN Function.

- Perform the following estimate on the widest set of input and output columns that you are processing:
 - Estimate the total expected number of characters for the input columns of the UDF.
 - Add a 20% buffer to the above estimate.
 - Repeat the above estimate for the widest output columns for the UDF.
 - · Set your buffer size to the larger of the two estimates (input columns' width or output columns' width).
- Example: A UDF takes two inputs and produces one output:
 - If each input column is 256 characters, then the size of 1K rows of input would be 256 bytes * 2 (input cols) * 1024 rows = 0.5 MB.
 - If the output of the UDF per row is estimated to be 1024 characters, then the output estimate would be 1024 bytes * 1024 rows = 1MB.
 - So, set the buffer size to be 1 MB + 20% buffer over the larger estimate between input and output. In this example, the buffer size should be 1.2 MB or 1258291 Bytes.

Steps:

- 1. You can apply this change through the *Admin Settings Page* (recommended) or trifacta-conf.json. For more information, see *Platform Configuration Methods*.
- 2. Change the following setting:

```
"udf-service.outputBufferSize": 1048576,
```

3. Save your changes and restart the platform.

Create Custom Data Types Using RegEx

Contents:

- Custom Types Location
- Examples
 - Defining probabilities
- Add custom types to manifest
- Enable custom types
- Register your custom types
- Restart platform

As needed, you can deploy custom data types into the Trifacta® platform, in which type validation is performed against regular expressions that you specify. This method is most useful for validating against patterns, as opposed to specific values.

• If your custom data type contains a pre-defined set of values, you can create the custom type using a dictionary file for validation. See Create Custom Data Types.

Custom Types Location

On the server hosting the Trifacta platform, type definitions such as dictionaries and custom data types are stored in the following directory:

/opt/trifacta/js-data/type-packs/trifacta

This directory is referenced as \$CUSTOM TYPE DIR in the steps below.

Before you begin creating custom data types, you should backup the type-packs/trifacta directory to a location outside of your Trifacta deployment.

NOTE: The trifacta-extras directory in the type-packs directory contains experimental custom data types. These data types are not officially supported. Please use with caution.

Directory contents:

• The dictionaries sub-directory contains user-defined dictionaries.

NOTE: Please use the user interface to interact with your dictionaries. See Custom Type Dialog.

- The types sub-directory contains individual custom data type definitions, each in a separate file.
- The manifest.json file contains a JSON manifest of all of the custom dictionaries and types in the system.

Examples

Each custom data type is created and stored in a separate file. The following example file contains a regular expression method for validating data against the set of days of the week:

Parameters:

Parameter Name	Description		
name	Internal identifier for the custom type. Must be unique across all standard types and custom types.		
	NOTE: You should verify that your data type's name value does not conflict with other custom data type names.		
prettyName	Display name for the custom type.		
category	The category to assign to the type. The current categories are displayed within the data type drop-down for each column.		
defaultProbability	Assign a default probability for the custom type. See below.		
testCase	This block contains the regular expression specification to be applied to the column values.		
stripWhitespace	When set to true, whitespace is removed from any value prior for purposes of validation. The original value is untouched.		

regexes	This array contains a set of regular expressions that are used to validate the column values. For a regex type, the column value must match with at least one value among the set of expressions.
	NOTE: All match types must be double-escaped in the regex expression. For example, to replicate the \d pattern, you must enter: \\d.
	For more information on regular expressions, see https://developer.mozilla.org/en-US/docs/Web/JavaScript/Guide/Regular_Expressions .
probability	(optional) Assign an incremental change to the probability when a match is found between a value and one of the regular expressions. See <i>Defining probabilities</i> below.

Tip: In the types sub-directory, you can review the regex-based types that are provided with the Trifacta platform. While you should not edit these files directly, they may provide some guidance and some regex tips on how to configure your own custom data types.

Defining probabilities

For your custom type, the probability values are used to determine the likelihood that matching values indicate that the entire column is of the custom data type.

- The defaultProbability value specifies the baseline probability that a match between a value and one of the regular expressions indicates that the column is the specified type. On a logarithmic scale, values are typically 1E-15 to 1E-20.
- When a value is matched to one of the regular expressions, the probability value is used to increment the baseline probability that the next matching value is of the specified type. This value should also be expressed on a logarithmic scale (e.g. 0.001).
- In this manner, a higher number of matching values increases the probability that the type is also a match to the custom type.

Probabilities become important primarily if you are creating a custom type that is a subset of an existing type. For example, the Email Address custom type is a subset of String type. So, matches for the patterns expressed in the Email Address definition should register a higher probability value than the same incremental for the String type definition.

Tip: For custom types that are subsets of other, non-String types, you should lower the defaultProbability of the baseline type by a factor of 10 (e.g. 1E-15 to 1E-16) and raise the same probability in the custom type by a factor of 10 (e.g. 1E-14). In this manner, you can give higher probability of matching to these subset types.

Add custom types to manifest

To the \$CUSTOM_TYPE_DIR/manifest.json file, you must add the filenames of any custom types that you have created and stored in the types directory:

```
{
  "types": ["bodies-of-water.json", "dayofweek.json"],
  "dictionaries": ["oceans", "seas"]
}
```

Enable custom types

To enable use of your custom data types in the Trifacta platform, locate and edit enabledSemanticTypes property.

You can apply this change through the *Admin Settings Page* (recommended) or trifacta-conf.json. For more information, see *Platform Configuration Methods*.

NOTE: Add your entries to the items that are already present in enabledSemanticTypes. Do not delete and replace entries.

```
"webapp.enabledSemanticTypes": [
    "<CustomTypeName1>",
    "<CustomTypeName2>",
    "<CustomTypeNameN>"
]
```

where:

<CustomTypeName1> corresponds to the internal name value for your custom data type.

Register your custom types

To add your custom types to the Trifacta platform, run the following command from the js-data directory:

```
node bin/load-types --manifest ${PATH_TO_MANIFEST_FILE}
```

Restart platform

Restart services. See Start and Stop the Platform.

Check for the availability of your types in the column drop-down. See Create Custom Data Types.

Command Line Interface

The Trifacta® command line interface (CLI) enables scripted execution of jobs and management of users and connections for the Trifacta platform. This section provides documentation on how to install and deploy the command line tools and includes example commands for each supported action.

Topics:

- Install CLI Tools
- CLI for Connections
- CLI for Jobs
- CLI for User Admin
- CLI Config File

Logging

The CLI submits requests to the platform through the Trifacta Application, which writes its logging information to the following file:

```
/opt/trifacta/logs/webapp.log
```

In the above log file, some CLI requests, such as job execution, can be located by searching for the following:

```
"ranfrom": "cli"
```

Tip: From the output of the CLI, you should get in the habit of capturing the job, dataset, flow, or other object identifier that the request is creating, modifying, or removing. These IDs are useful for parsing the log file or locating the object in the application.

Administrators can download log files through the Trifacta node operating system or through the web interface for the platform. For more information, see *System Services and Logs*

Log Levels

By default, the logging level for the web application is set to ${\tt INFO.}$

If you are attempting to debug an issue related to the CLI, you can change the logging level.

You can apply this change through the *Admin Settings Page* (recommended) or trifacta-conf.json. For more information, see *Platform Configuration Methods*.

The log level is defined in the following parameter:

```
"webapp.loggerOptions.level": "INFO",
```

For more information, see Admin Settings Page.

Install CLI Tools

Contents:

- Download
- Install
- Upgrade

By default, the Trifacta® Command Line Interface (CLI) tools are installed on the Trifacta node during installation. You can use them from there.

Optionally, you can install the CLI tools on a separate server. For example, you might want to create a dedicated server from which you can run a set of predefined jobs on a periodic basis.

NOTE: The location from where you are running the CLI tools must be able to access the pre-installed instance of the Trifacta platform.

This section describes how to download and install the CLI tools on a dedicated server.

Download

The Trifacta CLI installer is available through a separate file next to the software distribution provided by Trifacta.

- *.RPM for CentOS/RHEL
- *.DEB for Ubuntu

The appropriate file should be downloaded to the server where you are installing the tools. For more information, see Trifacta Support.

Install

Steps:

- 1. On the node where you are installing, execute the command.
 - a. For CentOS/RHEL6:

```
rpm -Uvh trifacta-cli-X.Y.Z-AAAA.el6.x86_64.rpm
```

where:

X.Y.Z = the three-digit release number.

AAAA = internal build number.

b. For CentOS/RHEL7:

```
rpm -Uvh trifacta-cli-X.Y.Z-AAAA.el7.x86_64.rpm
```

where:

X.Y.Z = the three-digit release number.

AAAA = internal build number.

c. For Ubuntu 14.04 (Trusty):

```
sudo dpkg -i trifacta-cli_X.Y.Z-AAAA~trusty_amd64.deb
```

where:

 ${\tt X.Y.Z}$ = the three-digit release number.

AAAA = internal build number.

d. For Ubuntu 16.04 (Xenial):

sudo dpkg -i trifacta-cli_X.Y.Z-AAAA~xenial_amd64.deb

where:

X.Y.Z = the three-digit release number.

AAAA = internal build number.

2. When the installation is complete, you can begin using the tools. The tools are installed in the following directory:

/opt/trifacta/bin/

Upgrade

When you upgrade to a new version of Trifacta Wrangler Enterprise, you must complete the following steps to ensure that your CLI tools and scripts are upgraded:

NOTE: There is no guarantee of compatibility between versions of Trifacta Wrangler Enterprise CLI tools. You should re-install the tools with each upgrade.

- 1. Download and install the new version of the CLI tools. See earlier in this section.
- 2. Unless changes are required, you can try to run your CLI scripts using the CLI packages that you downloaded from the previous version. If your scripts fail when running jobs, then you should try to re-download the packages from the Transformer page. For more information, see *Recipe Panel*.

For more information, see Changes to the Command Line Interface.

CLI for Connections

Contents:

- Requirements
- Command Reference
 - Parameters
 - Credentials file
 - Params file
- Examples
 - Create connection
 - Edit connection
 - List connections
 - Delete connection

NOTE: This feature requires developer-level skills to enable and use.

The command line references lets you manage connections between the Trifacta® platform and various types of datastores. You can also use this CLI for the following:

· Create, edit, or delete connections

NOTE: In this release, you cannot create Redshift or SQL DW connections via the CLI. This known issue will be fixed in a future release.

· Get information on all connections

NOTE: Sharing of connections is not supported through the command line interface.

Requirements

- The CLI must have access to a running Trifacta instance. You can specify the host and port of this instance.
- · For each connection that you create, the Trifacta node must be able to access it through the listed host and port.

Command Reference

The CLI tools are stored in the following directory:

/opt/trifacta/bin/

For creating or modifying connections, execute the following command:

./trifacta_cli.py (parameters)

Parameters are specified below.

Parameters

Common

These parameters are common to job or connection actions.

Parameter	Description	Applicable CLI Commands
command_type	 (Required) The type of CLI command to execute. Accepted values: create_connection - Create a new connection object. edit_connection - Edit an existing connection object. list_connections - List all connection objects for the specified user. delete_connection - Delete a connection object. See Examples below. For more information on the following commands, see CLI for Jobs. run_job - Execute a specified job on the specified running environment. get_job_status - Get job status information. get_publications - Acquire publication information for a specified job. publish - Publish a completed job to the specified database table, which has not been created yet. load_data - Load data into the database table, to which a schema has already been applied. Use to append to existing table. truncate_and_load - Overwrite data in specified table. 	All
user_name	(Required) Trifacta username of the user to execute the job. Please specify the full username. NOTE: In the response, this value is listed as user.	All

password	(Required) Trifacta password for the username If no password is specified, you are prompted to enter one. NOTE: If you have enabled Kerberos-based access to the Trifacta platform, you do not need to provide a password. To enable, additional configuration is required. See Set up for a Kerberos-enabled Hadoop cluster. NOTE: Passwords can be stored in an external file. See CLI Config File.	All
cli_output_path	(Optional) Defines the client-side path where the JSON output is stored for all commands. Default value is cli_results.out. NOTE: The user issuing the command must also have execute permissions on all parent folders in the specified cli_output_path.	All
disable_ssl_certification	(Optional) When communicating over HTTPS, this setting can be used to override the default behavior of validating the server certificate before executing the command. **NOTE: If you have stored a self-signed certificate on the Trifacta node, please set the REQUESTS_CA_BUNDLE environment variable to point to the directory that contains the trusted server's certificate(s). The CLI will verify against these certs. In this case, the disable_ssl_certificate parameter is not needed.	All
conn_ssl	(Optional) Connect to the datastore over SSL. NOTE: You must modify the host parameter value to include the appropriate port number for the SSL connection. NOTE: SSL connections are not supported for Hive, Redshift, or SQL Server.	All

Params for managing connections

The following parameters apply to managing connection objects only. Some of the preceding parameters may be required for connection actions.

Parameter	Description	Applicable CLI Command

conn type

The type of connection.

create connection

NOTE: After the connection has been created, you cannot change its type.

Tip: For a list of supported connection types, enter the following at the command line:

./trifacta_cli.py
create connection -h

These connection types can be created by Trifacta admin users only:

NOTE: These connections must be created through the CLI and must be created as public connections. Include the $conn_is_g$ lobal flag in the command.

NOTE: Only 1 Hive and 1 Redshift connection is permitted per Trifacta deloyment.

- Hadoop Hive
- Amazon Redshift

NOTE: A Redshift connection requires S3 as your base storage layer. See *Set Base Storage Layer*.

These connection types can be created by any user with appropriate permissions:

NOTE: Jobs using sources from these connections cannot be executed on Spark.

- Microsoft SQL Server
- PostgreSQL Database
- Oracle Database
- Teradata Database

For more information on the supported connection types and the tokens to insert for this parameter, see *Connection Types*.

conn_name

Internal name of the connection. This name is referenced in your CLI scripts. It should be a single value without spaces.

NOTE: This value must be unique among your connection names.

create_connection, edit_ connection, list_connec tion, delete_connection

conn_id	The internal identifier for the connection. When a connection is created, it is assigned an internal numeric identifier. This ID or the connection_name can be used to reference the connection in future commands. Tip: This value is available when you hover over a connection in the application. See Flows Page.	edit_connection,list_connection,delete_connection
conn_host	Host of the datastore to which you are connecting.	create_connection, edit_connection
conn_port	Port number to access the datastore.	create_connection, edit_connection
conn_description	This text value is displayed to users when they create or edit connections of this type through the Trifacta Application.	create_connection, edit_connection
conn_credential_type	The type of credentials to create. Supported values: • basic - Simple username/password to be provided in conn_creden tial_location. Used for JDBC database connections. • aws - AWS-specific credentials to be provided in conn_credential _location. Used for Redshift connections. • trifacta_service - Uses the Trifacta credentials specified in trifacta-conf.json. Used for Hive connections.	create_connection, edit_connection
conn_credential_location	The path to a JSON file containing the credentials for your connection, as consistent with the <code>conn_credential_type</code> . For more information on the expected format, see <i>Credentials file</i> below. NOTE: A credential file is not needed if the credential type is <code>trifacta_service</code> .	create_connection, edit _connection
conn_params_location	When you create a connection, you can reference a JSON file containing parameters to apply during the creation of any connection of this type. See <i>Params file</i> below.	create_connection, edit_connection
conn_skip_test	If this parameter is added to the command, the connection is not tested. The default is to test the connection. This flag requires no value. Tip: After creation, you can test and modify the connection through the application. See Flows Page.	
conn_is_global	If this parameter is added, the connection is public and is available to all T	create_connection, edit_
	rifacta users after it has been created. This flag requires no value. NOTE: To use this option, the executing user must be a Trifacta admin. Hive and Redshift connections require this parameter.	connection
	NOTE: After a connection has been made public, it cannot be made private again. It must be deleted and recreated.	

For documentation on the CLI parameters, run:

Additional documentation might be available for individual commands using the following:

```
./trifacta_cli.py <commmand> --help
```

Credentials file

You can store connection login credentials in a file on the Trifacta node. When managing connections, you can reference this JSON credentials file in the command, which forces the use of encrypted versions of the credentials stored in the file. Examples are provided below.

Example - Basic credentials:

This example applies for relational connection types: Oracle, PostGreSQL, SQL Server, and Teradata.

```
{
    "username": "<your_username>",
    "password": "<your_password>"
}
```

Example - AWS credentials:

This example applies to connections of AWS type (Redshift).

```
{
    "username": "<your_user>",
    "password": "<your_password>"
    "iamRoleArn": "<your_IAM_role_ARN>"
}
```

NOTE: iamRoleArn is optional. For more information, see Configure for EC2 Role-Based Authentication.

Params file

In an external file, you can create a set of parameters to pass to any object for which you are creating a connection. For example, when you create a connection to a database, you may need to reference a default database to which any instance of the connection connects.

The following parameters are supported for each vendor.

Vendor	JSON Parameter	Description	Required
Hive	defaultDatabase	Name of the default database	No
Redshift	defaultDatabase	Name of the default database	Yes
PostgreSQL	database	Name of the database.	Yes
Oracle	service	Service to use for the connection	Yes
SQL Server	None.		
Teradata	None.		

Additional parameters:

Except for Redshift connections, you can submit additional configuration parameters using the ConnectStrOpts key-value pair in the parameters file. Example:

```
"connectStrOpts": ";transportMode=http;httpPath=cliservice"
```

NOTE: Each vendor uses a specific separator between the connection URL and the connection string options. For example, if you are creating or editing a Teradata connection and are submitting ConnectStropts parameters, the string value must begin with a comma:

```
"connectStrOpts": ",Key1=Value1,Key2=Value2"
```

For more information, see the documentation provided with your database product.

Redshift uses the extraLoadParams method, which is described below.

Arbitrary parameters for JDBC connections:

For any supported JDBC connection type, you can include arbitrary parameters specific to the JDBC database as part of your connection string options.

With the exception of Oracle, all JDBC vendor support the following example. The database to which you are connecting supports a parameter (m yView) which for the database has a value of custom1. To extend the preceding Teradata example, your connectStrOpts value would be the following, which begins with a comma (,):

```
"connectStrOpts": ",Key1=Value1,Key2=Value2?myView=custom1"
```

When the connection is created and used, the connection string might look like the following:

```
jdbc:teradata://example.com:1025/DatabaseServerName?myView=custom1
```

For submitting arbitrary parameters to Oracle, please see the example below.

Example - Hive params:

NOTE: By default, the Hive connection is defined to use TCP. If you are using HTTP to connect to Hive, additional configuration is required, including insertion of additional parameters in your params file. See *Configure for Hive*.

NOTE: If you are connecting to a Kerberos-enabled cluster, you must include the Kerberos principal for Hive as part of the connectSt ropts value. See *Configure for Hive*.

```
{
    "connectStrOpts": ";<depends_on_deployment>",
    "defaultDatabase": "default",
    "jdbc": "hive2"
}
```

For more information on connection string options for Hive, see Configure for Hive.

Example - Redshift params:

```
{
    "defaultDatabase":"<your_database>",
    "extraLoadParams": "BLANKSASNULL EMPTYASNULL TRIMBLANKS TRUNCATECOLUMNS"
}
```

The first parameter defines the default database.

The second parameter is used when you publish results to Redshift. For more information on these values, see http://docs.aws.amazon.com/redshift/latest/dg/copy-parameters-data-conversion.html.

Example - PostgreSQL params:

```
{
    "database":"<your_database>"
}
```

Example - Oracle params:

```
{
    "service":"orcl"
}
```

For submitting arbitrary parameters to Oracle, the arbitrary string must follow the ORA format, in which most of the connection string is replaced by parameters. For example:

```
{
   "connectStrOpts":
   "(DESCRIPTION=(ADDRESS=(PROTOCOL=TCP)(HOST=localhost)(PORT=1521))(CONNECT_
DATA=(SERVICE_NAME=orcl)))",
   "service":"orcl"
}
```

In this case, the generated connection string might look like the following:

```
jdbc:oracle:thin:@(DESCRIPTION=(ADDRESS=(PROTOCOL=TCP)(HOST=localhost)(POR
T=1521))(CONNECT_DATA(SERVICE_NAME=orcl)))
```

The original host, port, and service name values specified in the connection are ignored and replaced by these values.

Examples

At the command line, all jobs must be executed through connection objects. For each datastore to which the Trifacta platform is connected, you must create at least one connection object and then reference it in any job execution tasks.

Create connection

NOTE: For Hive and Redshift, connections must be created through the CLI by a Trifacta admin user and must be created as public connections (include the --conn_is_global flag). You can only create one connection of each of these types.

For more information on creating a Redshift connection through the CLI, see Create Redshift Connections.

For more information on creating a Hive connection through the CLI, see Configure for Hive.

Command

Example (all one command):

```
./trifacta_cli.py create_connection --user_name <trifacta_user> --password <trifacta_password>
--conn_type microsoft_sqlserver --conn_name aSQLServerConnection
--conn_description "This is my connection."
--conn_host example.com --conn_port 1234
--conn_credential_type basic
--conn_credential_location ~/.trifacta/config_conn.json
--conn_params_location ~/.trifacta/p.json
--cli_output_path ./conn_create.out
```

Output

Success: Connection aSQLServerConnection created JSON results written to conn create.out.

JSON Response

Output is written to ./conn_create.out.

```
{
    "conn credential location": "~/.trifacta/config conn.json",
    "conn credential type": "basic",
    "conn host": "example.com",
    "conn id": 9,
    "conn name": "aSQLServerConnection",
    "conn params location": "~/.trifacta/p.json",
    "conn port": "1234",
    "conn_type": "microsoft_sqlserver",
    "host": "http://example.com:3005",
    "results": {
        "createdAt": "2016-06-30T21:53:58.977Z",
        "createdBy": 3,
        "credential_type": "basic",
        "credentials": [
                "username": "<trifacta user>"
        ],
        "deleted at": null,
        "description": null,
        "host": "example.com",
        "id": 9,
        "is global": false,
        "name": "aSQLServerConnection",
        "port": 1234,
        "type": "microsoft sqlserver",
        "updatedAt": "2016-06-30T21:53:58.977Z",
        "updatedBy": 3
    },
    "status": "success",
    "user name": "<trifacta user>"
}
```

Edit connection

Command

In the following command, all parameters specified within angled brackets are optional settings that can be changed. The other ones are required to perform any edit.

You must specify the conn_name or the conn_id.

NOTE: If you are editing the connection's credentials, you must specify the <code>conn_credential_type</code> in the command, which is required if you are changing any credential parameter. This step completely replaces the old credentials, so you must specify all connection parameters in the command.

Example (all one command):

```
./trifacta_cli.py edit_connection --user_name <trifacta_user> --password
<trifacta_password>
--conn_name aSQLServerConnection <--conn_type microsoft_sqlserver>
<--conn_description "This is my connection.">
<--conn_host mynewhost.com> <--conn_port 1234>
<--conn_credential_type basic> <--conn_credential_location
~/.trifacta/config_conn.json>
<--cli_output_path ./conn_edit.out>
```

Output

Following assumes that only the above values for host and cli_output_path contain new values:

```
Success: Updated connection aSQLServerConnection
JSON results written to conn_edit.out.
```

JSON Response

Output is written to $./conn_edit.out.$

```
"conn_description": "This is my connection.",
"conn id": 9,
"conn name": "aSQLServerConnection",
"conn params location": "~/.trifacta/p.json",
"host": "http://nynewhost.com:3005",
"results": {
    "createdAt": "2016-06-30T22:08:47.016Z",
    "createdBy": 3,
    "credential type": "basic",
    "credentials": [
            "username": "<trifacta user>"
    ],
    "deleted_at": null,
    "description": "This is my connection.",
    "host": "mynewhost.com",
    "id": 9,
    "is global": false,
    "name": "aSQLServerConnection",
    "port": 1234,
    "type": "microsoft sqlserver",
    "updatedAt": "2016-06-30T22:09:03.670Z",
    "updatedBy": 3
"status": "success",
"user name": "<trifacta user>"
```

List connections

Command

Example (all one command):

```
./trifacta_cli.py list_connections --host dev.redshift.example.com
--user_name <trifacta_user> --password <trifacta_password>
--cli_output_path ./conn_list.out
```

Tip: You can specify a conn name or conn id to return the information about a connection.

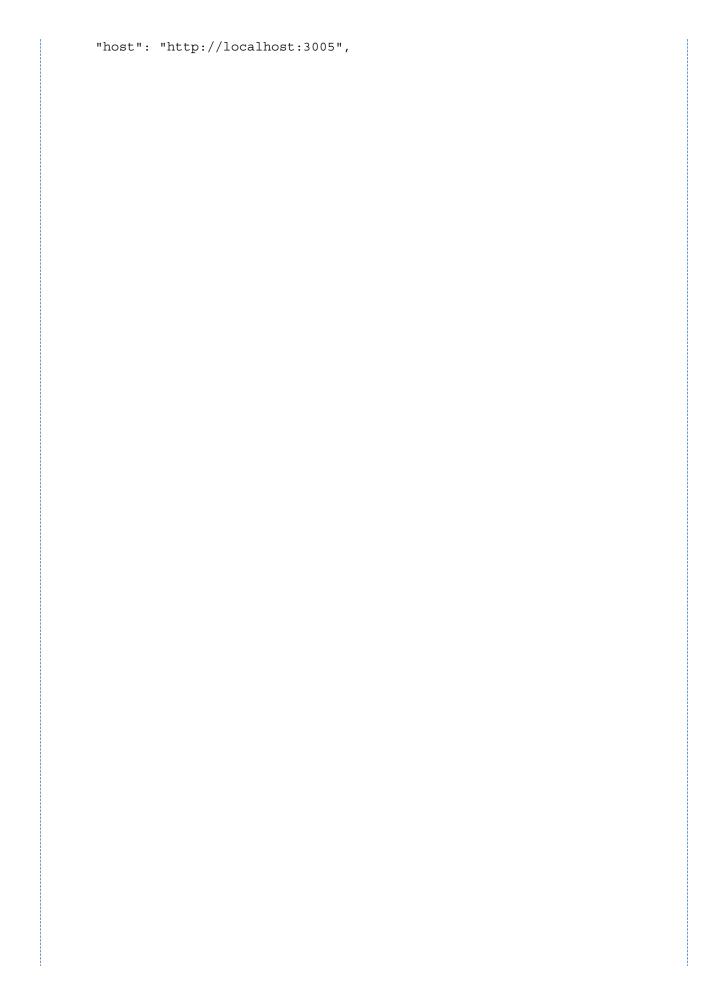
Output

```
Listing connections
Found 2 connections for params {'noLimit': 'true'}.
Redshift:
  description: None
  host: dev.redshift.example.com
  credentials: ["{u'username': u'<trifacta user>'}"]
  port: 5439
  is global: True
 name: Redshift
  id: 2
  credential_type: custom
 params:
     extraLoadParams: BLANKSASNULL EMPTYASNULL TRIMBLANKS TRUNCATECOLUMNS
    defaultDatabase: dev
  type: amazon_redshift
Hive:
  description: None
 host: dev.hive.example.com
  credentials: ["{u'username': u'<trifacta_user>'}"]
  port: 10000
  is global: True
 name: Hive
  credential_type: conf
  params:
    jdbc: hive2
    connectStrOpts:
    defaultDatabase: default
  type: hadoop hive
JSON results written to conn list.out.
```

JSON Response

Output is written to ./conn_list.out.

```
"connections": [
            "conn createdAt": "2016-06-01T21:12:59.383Z",
            "conn createdBy": 2,
            "conn_credential_type": "custom",
            "conn credentials": [
                     "username": "<trifacta user>"
            ],
            "conn deleted at": null,
            "conn description": null,
            "conn host": "dev.redshift.example.com",
            "conn id": 2,
            "conn is global": true,
            "conn name": "Redshift",
            "conn params": {
                "extraLoadParams": "BLANKSASNULL EMPTYASNULL TRIMBLANKS
TRUNCATECOLUMNS",
                "defaultDatabase": "dev"
            },
            "conn port": 5439,
            "conn type": "amazon redshift",
            "conn updatedAt": "2016-06-01T21:33:38.672Z",
            "conn updatedBy": 2
        },
            "conn createdAt": "2016-06-01T21:11:41.222Z",
            "conn createdBy": 2,
            "conn_credential_type": "conf",
            "conn credentials": [
                     "username": "<trifacta_user>"
            ],
            "conn_deleted_at": null,
            "conn description": null,
            "conn host": "dev.hive.example.com",
            "conn id": 2,
            "conn is global": true,
            "conn name": "Hive",
            "conn params": {
                "jdbc": "hive2",
                "connectStrOpts": "",
                "defaultDatabase": "default"
            "conn port": 10000,
            "conn type": "hadoop hive",
            "conn updatedAt": "2016-06-01T21:39:58.090Z",
            "conn updatedBy": 2
    ],
```



```
"status": "success",

"user_name": "<trifacta_user>"
}
```

Delete connection

NOTE: You cannot delete a connection that is in use by a dataset.

Tip: You can delete a connection by using its internal connection identifier (conn id), instead of its connection name.

Command

Example (all one command):

```
./trifacta_cli.py delete_connection --user_name <trifacta_user> --password <trifacta_password> --conn_name aSQLServerConnection --cli_output_path ./conn_delete.out
```

Output

```
Success. Deleted connection with id: 9
JSON results written to conn_delete.out.
```

JSON Response

Output is written to $\tt ./conn_delete.out.$

```
{
    "conn_name": "aSQLServerConnection",
    "host": "http://localhost:3005",
    "status": "success",
    "user_name": "<trifacta_user>"
}
```

CLI for Jobs

Contents:

- Requirements
- Command Reference
 - Parameters
- Examples
 - Run job
 - Get job status
 - Publish
 - · Get publications
 - Load data into table
 - Truncate and load

NOTE: This feature requires developer-level skills to enable and use.

The Command Line Interface for Jobs enables programmatic control over a variety of operations on the platform. You can use the CLI to execute any of the following types of commands:

Run a job

NOTE: In this release, you cannot run jobs using datasets imported from Redshift or SQL DW connections via the CLI. This known issue will be fixed in a future release.

- · Check job status
- · Publish a completed job to other datastores asynchronously

NOTE: In this release, you cannot publish results to Redshift or SQL DW connections via the CLI. This known issue will be fixed in a future release.

- · Get information on publications of a job
- · Load data into a new or existing table in Redshift
- (Hive only) Clear an existing table and load with new data

Requirements

- The CLI must have access to a running instance of the Trifacta® platform. You can specify the host and port of this instance.
- If you are running jobs for a dataset with parameters, the downloaded assets reference only the first matching file of the dataset. To run the job across all files in the dataset with parameters, you must build the matching logic within your CLI script. For more information on datasets with parameters, see *Overview of Parameterization*.

Command Reference

Execute the following command from the top-level Trifacta directory. The Python script references cript.cliand datasources.tsv as parameters.

For repeat executions of the same script.cli file, you can parameterize the values in the datasources.tsv.

The CLI tools are stored in the following directory:

/opt/trifacta/bin/

For executing jobs, specify parameters for the following:

./trifacta_cli.py (parameters)

Parameters

Common

These parameters are common to job or connection actions.

Parameter	Description	Applicable CLI	
		Commands	

command_type	The type of CLI command to execute. Accepted values:	All
	 run_job - Execute a specified job on the specified running environment. get_job_status - Get job status information. get_publications - Acquire publication information for a specified job. publish - Publish a completed job to the specified database table, which has not been created yet. load_data - Load data into the database table, to which a schema has already been applied. Use to append to existing table. truncate_and_load - Overwrite data in specified table. 	
	See Examples below.	
	 For more information on the following commands, see CLI for Connections. create_connection - Create a new connection object. edit_connection - Edit an existing connection object. list_connections - List all connection objects for the specified user. delete_connection - Delete a connection object. 	
user_name	(Required) Trifacta username of the user to execute the job. Please specify the full username.	All
	NOTE: In the response, this value is listed as user.	
password	Trifacta password for the username If no password is specified, you are prompted to enter one.	All
	NOTE: If you have enabled Kerberos-based access to the Trifacta platform, you do not need to provide a password. To enable, additional configuration is required. See <i>Set up for a Kerberos-enabled Hadoop cluster</i> .	
	NOTE: You can store username and password information in an external file so that they don't need to be included in each command. For more information, see <i>CLI Config File</i> .	
cli_output_path	Defines the client-side path where the JSON output is stored for all commands. Default value iscli_results.out	All
	NOTE: The user issuing the command must also have execute permissions on all parent folders in the specified cli_output_path.	
disable_ssl_certification	(Optional) When communicating over HTTPS, this setting can be used to override the default behavior of validating the server certificate before executing the command.	All commands
	NOTE: If you have stored a self-signed certificate on the Trifacta node, please set the REQUESTS_CA_BUNDLE environment variable to point to the directory that contains the trusted server's certificate(s). The CLI will verify against these certs. In this case, the disable_ssl_certificate parameter is not needed.	

conn_ssl	(Optional) Connect to the datastore over SSL.	All commands
	NOTE: You must modify the host parameter value to include the appropriate port number for the SSL connection.	
	NOTE: SSL connections are not supported for Hive, Redshift, or SQL Server.	

Params for managing jobs

These parameters apply to managing jobs only.

Parameter	Description	Applicable CLI Commands
host	(Required) The server and port number of the Trifacta instance. Replace this value with the host and port of the running Trifacta instance. If it is not provided, localhost:3005 is assumed.	All
	NOTE: In some environments, the http://orhttps://protocolidentifier may be required as part of the host value.	
conn_name	Internal name of the connection. This name is referenced in your CLI scripts. It should be a single value without spaces.	load_data, publish, truncate_and_load
	NOTE: This value must be unique among your connection names.	
conn_id	The internal identifier for the connection. When a connection is created, it is assigned an internal numeric identifier. This ID or the connection_name can be used to reference the connection in future commands.	<pre>publish,load_data, truncate_and_load</pre>
	Tip: This value is available when you hover over a connection in the application. See <i>Flows Page</i> .	
job_type	The execution environment in which to run the job:	run_job
	photon = Run on Photon running environment on Trifacta Server .	
	NOTE: If the <code>job_type</code> parameter is not specified, CLI jobs are run on the Photon running environment.	
	hadoop = Run in the default running environment for your Hadoop cluster.	
	NOTE: When this job type is applied, your CLI scripts automatically transition to running jobs in Spark.	
	spark = Run on the Spark running environment in Hadoop.	
job_id	The internal identifier for the job. This value can be retrieved from the output of a completed run_job command.	get_job_status, pub lish,get_publicati ons,load_data
profiler	When on, profiling of your job is enabled. Default is off.	run_job
	· · · · · · · · · · · · · · · · · · ·	

data	Full UNIX path to the source TSV file. This file contains a URL pointing to the actual Hive or HDFS source: one TSV file for each job run. Executing user must have access to this file.	run_job
script	Full UNIX path from the Trifacta root directory to the CLI script file. Executing user must have access.	run_job
publish_action	Optional) Defines the action taken on second and subsequent publish operations: create - (default) A new file is created with each publication. Filename is numeric identifier of the job ID. append - Each publication appends to the existing output file. Filename is consistent across publications. NOTE: Compression of published files is not supported through the command line interface.	run_job
	NOTE: When publishing single files to S3, the append operation is not supported. • replace - Subsequent publications replace the same file with each execution.	
header	(Optional), The output for a CSV job with append or create publishing action includes the column headers as the first row. Default is false.	run_job
	NOTE: If you use the header option, you must also include the single _file option, or this setting is ignored.	
single_file	(Optional) When true, CSV or JSON outputs are written to a single file. Default is false.	run_job
output_path	(Required) Defines the fully qualified URI to where the job results are written, as in the following examples:	run_job
	hdfs://host:port/path/filename.csv s3://bucketName/path/filename.csv	
	NOTE: The output_path must include the protocol identifier or host and port number (if applicable).	
	This parameter specifies the base filename. If you are publishing files, the publis h_action parameter value may change the exact filename that is written.	
_	Protocol is set in webapp.storageProtocolin trifacta-conf.json.	
output_format	Accepted values:csv,json, pqt (Parquet), and avro (Avro). NOTE: For pqt format, job_type=spark is required.	run_job
	For job_type=photon, you may generate csv, json, and avro results.	
database	Name of Redshift or Hive database to which you are publishing or loading.	publish,load_data
table	The table of the database to which you are publishing or loading.	publish,load_data
publish_format	The format of the output file from which to publish to Hive or Redshift tables. Accepted values: csv, json, pqt (Parquet), oravro (Avro).	<pre>publish, get_public ations</pre>

publish_opt_file	Path to file containing definitions for multiple file or table targets to which to write the job's results. For more information, see <i>CLI Publishing Options File</i> .	run_job
skip_publish_validation	By default, the CLI automatically checks for schema validation when generating results to a pre-existing source.	run_job
	If this flag is set, schema validation is skipped on results output.	

For documentation on the CLI parameters, run:

```
./trifacta_cli.py --help
```

Additional documentation may be available for individual commands using the following:

```
./trifacta_cli.py <commmand> --help
```

Examples

A key function of the CLI is to execute jobs. You can also check job status through the command line interface and then take subsequent publication actions using other commands.

Run iob

This command requires a dataset and a CLI script. The CLI script is used to programmatically run a recipe produced in the Transformer page.

For example, if you receive raw data each day, you can parameterize the execution of the same recipe against daily downloads written to HDFS.

Each run of the CLI script creates a new job. A finished CLI job appears on the Jobs page.

Steps:

- 1. A recipe is specific to a dataset. In the Transformer page, open the Recipe Panel.
- 2. Click Download.
- 3. Select CLI Script.
- 4. Download to your desktop. The ZIP contains the following:
 - script.cli Contains the necessary code and configuration to access HDFS and the script in the Trifacta database.
 - datasources.tsv Contains pointers to the source storage location of your datasource(s).
 - If you are running jobs for a dataset with parameters, the downloaded assets reference only the first matching file of the dataset. To run the job across all files in the dataset with parameters, you must build the matching logic within your CLI script. For more information on datasets with parameters, see *Overview of Parameterization*.
 - For an example of how to add parameters in a local script, see CLI Example Parameterize Job Runs.
 - publishopts.json Template file for defining one or more publishing targets for running jobs. See CLI Publishing Options File.
- 5. These files must be transferred to the Trifacta Server where you can reference them from the Trifacta root directory.

Notes on connections and jobs

In the downloaded ZIP, the datasources.tsv file may contain a reference to the connection used to import the dataset. However, if you are running the CLI in an Trifacta platform instance that is different from its source, this connectionId may be different in the new environment. From the new environment, please do the following:

- 1. Use the list connections operation to acquire the list of connections available in the new environment. See CLI for Connections.
- 2. Acquire the ld value for the connection corresponding to the one used in datasources.tsv.

NOTE: The user who is executing the CLI script must be able to access the connection in the new environment.

- 3. Edit datasources.tsv. Replace the connection Id value in the file with the value retrieved through the CLI.
- 4. When the job is executed, it should properly connect to the source through the connection in the new environment.

Command - Basic Job Run

NOTE: This method of specifying a single-file publishing action has been superseded by a newer method, which relies on an external file for specifying publishing targets. In a future release, this method may be deprecated. For more information, see *CLI Publishing Options File*.

Example (All one command):

```
./trifacta_cli.py run_job --user_name <trifacta_user> --password <trifacta_password> --job_type spark --output_format json --data redshift-test/datasources.tsv --script redshift-test/script.cli --cli_output_path ./job_info.out --profiler on --output_path hdfs://localhost:8020/trifacta/queryResults/foo@trifacta.com/MyDataset/42/cleaned_table_1.json
```

Output

```
Job #42 has been successfully launched:

You may monitor the progress of your job here: http://localhost:3005/jobs
```

JSON Response

JSON response written tojob_info.out:

```
"status": "success",
  "job outputs": {
    "other outputs": [
"hdfs://localhost:8020/trifacta/queryResults/foo@trifacta.com/MyDataset/42
/.profiler/profilerValidValueHistograms.json",
"hdfs://localhost:8020/trifacta/queryResults/foo@trifacta.com/MyDataset/42
/.profiler/profilerSamples.json",
"hdfs://localhost:8020/trifacta/queryResults/foo@trifacta.com/MyDataset/42
/.profiler/profilerTypeCheckHistograms.json",
"hdfs://localhost:8020/trifacta/queryResults/foo@trifacta.com/MyDataset/42
/.profiler/profilerInput.json"
    "job result files": [
"hdfs://localhost:8020/trifacta/queryResults/foo@trifacta.com/MyDataset/42
/cleaned table 1.json",
    1
  },
  "job id": 42,
  "cli script":
"/trifacta/queryResults/foo@trifacta.com/redshift-test/script.cli",
  "job type": "spark",
  "profiler": "on",
  "source data":
"/trifacta/queryResults/foo@trifacta.com/redshift-test/datasources.tsv",
  "host": "localhost:3005",
  "output path":
"hdfs://localhost:8020/trifacta/queryResults/foo@trifacta.com/MyDataset/42
/cleaned table 1.json",
  "user": "foo@trifacta.com",
  "output file formats": [
    "json"
  ],
```

Command - File Publishing Options

You can specify publication options as part of your run_job command. In the following, a single CSV file with headers is written to a new file with each job execution.

Example (All one command):

```
./trifacta_cli.py run_job --user_name <trifacta_user> --password <trifacta_password> --job_type spark --output_format csv --data redshift-test/datasources.tsv --script redshift-test/script.cli --publish_action create --header true --single_file true --cli_output_path ./job_info.out --profiler on --output_path hdfs://localhost:8020/trifacta/queryResults/foo@trifacta.com/MyDataset/43/cleaned_table_1.csv
```

Output

Job #43 has been successfully launched:

You may monitor the progress of your job here: http://localhost:3005/jobs

JSON Response

JSON response written tojob_info.out:

```
"status": "success",
  "job outputs": {
    "other outputs": [
"hdfs://localhost:8020/trifacta/queryResults/foo@trifacta.com/MyDataset/43
/.profiler/profilerValidValueHistograms.json",
"hdfs://localhost:8020/trifacta/queryResults/foo@trifacta.com/MyDataset/43
/.profiler/profilerSamples.json",
"hdfs://localhost:8020/trifacta/queryResults/foo@trifacta.com/MyDataset/43
/.profiler/profilerTypeCheckHistograms.json",
"hdfs://localhost:8020/trifacta/queryResults/foo@trifacta.com/MyDataset/43
/.profiler/profilerInput.json"
    "job result files": [
"hdfs://localhost:8020/trifacta/queryResults/foo@trifacta.com/MyDataset/43
/cleaned table 1.csv",
  },
  "job id": 43,
  "cli script":
"/trifacta/queryResults/foo@trifacta.com/redshift-test/script.cli",
  "output file formats": [
    "csv",
 ],
  "job type": "spark",
  "host": "localhost:3005",
  "job output path":
"/trifacta/queryResults/foo@trifacta.com/MyDataset/43/",
  "user": "foo@trifacta.com",
  "source data":
"/trifacta/queryResults/foo@trifacta.com/redshift-test/datasources.tsv",
  "profiler": "on"
```

Command - publishing to multiple targets

As part of the CLI job, you can define multiple file or table targets to which to write the job results. For more information, see CLI Publishing Options File.

Get job status

After you queue a job through the CLI, you can review the status of the job through the application or through the CLI.

Tip: You can acquire the job ID through the application as needed. For example, at some point in the future, you might decide to publish to Hive the results from a job you executed two weeks ago. It might be easiest to retrieve this job identifier from the Dataset Details page. See *Dataset Details Page*.

Command

Example (All one command):

```
./trifacta_cli.py get_job_status --user_name <trifacta_user> --password <trifacta_password> --job_id 42 --cli_output_path ./job_info.out
```

Output

```
Job status: Complete
```

JSON Response

JSON response written tojob_info.out:

```
"status": "success",
  "job outputs": {
    "other outputs": [
"hdfs://localhost:8020/trifacta/queryResults/foo@trifacta.com/MyDataset/42
/.profiler/profilerValidValueHistograms.json",
"hdfs://localhost:8020/trifacta/queryResults/foo@trifacta.com/MyDataset/42
/.profiler/profilerSamples.json",
"hdfs://localhost:8020/trifacta/queryResults/foo@trifacta.com/MyDataset/42
/.profiler/profilerTypeCheckHistograms.json",
"hdfs://localhost:8020/trifacta/queryResults/foo@trifacta.com/MyDataset/42
/.profiler/profilerInput.json"
    "job result files": [
"hdfs://localhost:8020/trifacta/queryResults/foo@trifacta.com/MyDataset/42
/cleaned table 1.json",
"hdfs://localhost:8020/trifacta/queryResults/foo@trifacta.com/MyDataset/42
/cleaned table 1.csv",
"hdfs://localhost:8020/trifacta/queryResults/foo@trifacta.com/MyDataset/42
/cleaned table 1.avro",
    ]
 },
  "job id": 42,
  "cli script":
"/trifacta/queryResults/foo@trifacta.com/redshift-test/script.cli",
  "output file formats": [
    "csv",
    "json",
    "avro",
  ],
  "job type": "spark",
  "host": "localhost:3005",
  "job output path":
"/trifacta/queryResults/foo@trifacta.com/MyDataset/42/",
  "user": "foo@trifacta.com",
  "source data":
"/trifacta/queryResults/foo@trifacta.com/redshift-test/datasources.tsv",
  "profiler": "on"
}
```

Publish

You can publish job results to Hive or Redshift:

- For Hive, you can publish Avro or Parquet results from HDFS or S3 to Hive.
- For Redshift, you can publish CSV, JSON, or Avro results from S3 to Redshift.

NOTE: To publish to Redshift, results must be written first to S3.

NOTE: By default, data is published to Redshift using the public schema. To publish using a different schema, preface thet able value with the name of the schema to use:MySchema.MyTable.

Publish commands can be executed as soon as the job identifier has been created. After the publish command is submitted, the publish job is queued for execution after any related transform job has been completed.

You execute one publish command for each output you wish to write to a supported database table. A new database table is created every run.

Command

Example (All one command):

```
./trifacta_cli.py publish --user_name <trifacta_user> --password 
<trifacta_password> --job_id 42 
--database dev --table table_job_42 --conn_name 1 --publish_format avro 
--cli_output_path ./publish_info.out
```

Output

```
Publish has been successfully launched: You may monitor the progress of your publish job here: http://localhost:3005/jobs
Upon success, you may view the results of your publish job here: http://localhost:3005/jobs/42
```

JSON Response

JSON response written topublish_info.out:

```
{"status": "Job Started", "job_id": 42}
```

Get publications

You can retrieve a JSON list of all publications that have been executed for a specific job.

Command

Example (All one command):

```
./trifacta_cli.py get_publications --user_name <trifacta_user> --password <trifacta_password> --job_id 42 --cli_output_path ./publications.out --publish_format avro
```

Output

Job with id 42 has 2 avro publication(s) associated with it. The list of publications is available in "./publications.out".

JSON Response

JSON response written topublications.out:

```
"publications": [
    "publication target": "redshift",
    "job id": "42",
    "database": "dev",
    "publication id": 69,
    "app host": "trifacta.example.com:3005",
    "user": "foo@trifacta.com",
    "table": "table job 42",
    "publish format": "avro",
    "connect_str": "jdbc:redshift://dev.example.com:5439/dev"
    "publication target": "hive",
    "job id": "42",
    "database": "default",
    "publication id": 70,
    "app host": "trifacta.example.com:3005",
    "user": "foo@trifacta.com",
    "table": "table job 42",
    "publish format": "avro",
    "connect str": "jdbc:hive2://hadoop:10000/default"
],
```

Load data into table

You can load data into pre-existing Redshift tables. Data is appended after any existing rows.

NOTE: When appending data into a Redshift table, the columns displayed in the Transformer page must match the order and data type of the columns in the target table.

Command

Example (All one command):

```
./trifacta_cli.py load_data --user_name <trifacta_user> --password <trifacta_password> --job_id 42 --database dev --table table_42 --conn_name aSQLServerConnection --publish_format avro --cli_output_path ./load_info.out
```

Output

Load data/Append has been successfully launched: You may monitor the progress of your publish job here: http://localhost:3005/jobs
Upon success, you may view the results of your Load data/Append job here: http://localhost:3005/jobs/42

JSON Response

JSON response written toload info.out:

```
{"status": "Job Started", "job_id": 42}
```

Truncate and load

For existing Hive tables, you can clear them and load them with results from a job. You cannot truncate and load into Redshift tables.

Command

Example (All one command):

```
./trifacta_cli.py truncate_and_load --user_name <trifacta_user> --password <trifacta_password> --job_id 10 
--database dev --table table_43 --conn_name aSQLServerConnection 
--publish_format avro 
--cli_output_path ./load_and_trunc_info.out
```

Output

Truncate and Load has been successfully launched: You may monitor the progress of your publish job here: http://localhost:3005/jobs
Upon success, you may view the results of your Truncate and Load job here: http://localhost:3005/jobs/10

JSON Response

JSON response written toload_and_trunc_info.out:

```
{"status": "Job Started", "job_id": 10}
```

CLI Example - Parameterize Job Runs

You can use the following Bash script to execute parameterized job runs on the Trifacta® node. This script accepts parameters to identify the CLI package downloaded to the node and then runs the job, whose output includes an identifier for the current date. In this manner, the script can be run on a daily basis on any number of CLI packages.

The CLI package includes:

- script.cli script file
- datasources.tsv file containing a pointer to the storage location of the source data

These values are provided to the script as command-line parameters (--script and --source).

Based on the specified parameters, this script does the following:

- · Launches the job
- Monitors job execution
- · Generates error messages if the execution fails
- · Generates a success message if the execution succeeds

```
#!/bin/bash
## Example script to run a scheduled job after updating the date.
## Scan the command line arguments for the script file path and for the
datasources.tsv file path
for i in "$@"
do
case $i in
    --script=*)
    ScriptParam="${i#*=}"
    ;;
    --source=*)
    SourceParam="${i#*=}"
    ;;
    # unknown option
    echo ${i} parameter is not recognized. Please provide --script and
--source values.
    echo
    exit 0
    ;;
esac
done
if [${ScriptParam} -eq ""]
  echo --script param is required.
  echo
  exit 0
if [${SourceParam} -eq ""]
  echo --source param is required.
  echo
  exit 0
fi
```

```
## Get the current date.
DATE= 'date + % m % d '
## Define Job parameters
AppHost=http://localhost:3005
User=user@trifacta.com
Password=password
## Hard-coded version: Script='/var/log/myDir/script.cli'
Script='${ScriptParam}'
## Hard-coded version: Data='/var/log/myDir/datasources.tsv'
Data='${SourceParam}'
JobType='spark'
OutputFormats='avro'
OutputPath="/data/common/output/$DATE"
extraArgs="--disable server certificate verification"
## uncomment once daily job commences
## Change the job source date
## NEWPATH="hdfs://namenode:port/path/to/$DATE/file"
## echo $NEWPATH > $Data
## Launch job
echo "/opt/trifacta/bin/trifacta cli.py run_job --script=$Script
--data=$Data --host=$AppHost --job_type=$JobType --user_name=$User
--password=$Password --output formats=$OutputFormats
--output path=$OutputPath $extraArgs" >> stdout.txt
/opt/trifacta/bin/trifacta cli.py run job --script=$Script --data=$Data
--host=$AppHost --job type=$JobType --user name=$User --password=$Password
--output_formats=$OutputFormats --output_path=$OutputPath $extraArgs >>
stdout.txt 2>> stderr.txt
JobLaunched=$?
if [ "$JobLaunched" -eq 1 ]
then
  echo "Failed to launch job. See stderr.txt for details"
  exit 1
fi
## Parse job id from stdout.txt
JobId=$(cat stdout.txt | sed ':a;N;$!ba;s/\n/ /g;s/.*\Job
#\([0-9]*\).*/\1/')
JobInfo=''
JobStatus='Pending'
## If jobId exists..
if [ "$JobId" -ge 0 ]
then
```

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```
echo "Job with Id " $JobId " launched"
  ## Start loop to monitor job status
  while [ "$JobStatus" != 'Complete' ] && [ "$JobStatus" != 'Failed' ]
    ## Get job status from server
    command="/opt/trifacta/bin/trifacta cli.py get job status
--job id=$JobId --host=$AppHost --user_name=$User --password=$Password
$extraArgs"
    JobStatus=`$command | sed -e 's/^.*: //'`
    if [ "$JobStatus" != 'Complete' ] && [ "$JobStatus" != 'Failed' ]
      echo "Waiting for job to complete..."
      sleep 20
    fi
  done
  echo "Failed to launch job. See stderr.txt for details"
  exit 1
fi
if [ "$JobStatus" = 'Complete' ]
  echo "Job "$JobId" is complete."
  echo "Output path is $OutputPath"
else
```

```
echo "Job failed to complete. Job status = "$JobStatus exit 1 fi
```

You can use the above as a basic template for execution of any type of CLI command.

CLI Publishing Options File

If needed, you can specify multiple file or table targets as part of a single CLI job. In your CLI command, the path on the Trifacta node to this JSON file is specified as the publish_opt_file parameter, as in the following:

```
./trifacta_cli.py run_job --user_name <trifacta_user> --password <trifacta_password> --job_type spark --data redshift-test/datasources.tsv --script redshift-test/script.cli --cli_output_path ./job_info.out --profiler on --publish_opt_file /json/publish/file/publishopts.json
```

The file publishopts.json contains the specification of the targets.

Tip: To specify this file, you can run this job through the application. After the job has completed, download the CLI script from the Recipe panel in the Transformer page. The downloaded <code>publishopts.json</code> file contains the specification for the targets you just executed. See *Recipe Panel*.

Example publishopts.jsonfile:

```
"file": [
      "path":
"hdfs://hadoop:50070/trifacta/queryResults/admin@trifacta.local/POS-r01.cs
      "action": "create",
      "format": "csv",
      "header": true,
      "asSingleFile": true,
      "compression": "none"
    },
      "path":
"hdfs://hadoop:50070/trifacta/queryResults/admin@trifacta.local/POS-r01.js
on",
      "action": "create",
      "format": "json",
      "header": false,
      "asSingleFile": false,
      "compression": "none"
    }
  ],
  "hive": [
      "databaseName": "default",
      "tableName": "POS-r01",
      "action": "overwrite"
  ]
```

NOTE: All of the following properties require valid values, unless noted.

File targets:

Property	Description
path	Full path to the target file. Path must include the protocol identifier, such as hdfs:// and the port number.
action	The action to take on the file. Supported actions:
	 create - Create a new file with each subsequent publication. Filenames for subsequent job runs are appended with the job number identifier. append - The results of each subsequent job run are appended to the existing file contents. replace - The results of each subsequent job run replace the same file. Previous job run results are lost unless moved out of the location.
	Some limitations apply to these options. See Run Job Page.

format	Output format for the file. Supported formats:
	• csv
	• json • avro
	• pqt
header	If set to true, then output files in CSV format include a header row. Headers cannot be applied when compression is enabled.
asSingleFile	If set to true, then output files are written to a single file.
	If set to false, then the output files are written to multiple files as needed.
compression	(optional) This property can be used to specify any compression to apply to a text-based file. Supported compression formats:
	• gzip
	• bzip2
	• snappy
	If this is not specified, then no compression is applied to the output file.

Hive targets:

Property	Description
databaseName	Name of the database.
	NOTE: The database must contain at least one table.
tableName	Name of the table in the database to which to write.
action	The write action to apply to the table. Supported actions:
	 create - Create a new table with each subsequent publication. Table names for subsequent job runs are appended with a timestamp. append - The results of each subsequent job run are appended to the existing table contents. replace - The results of each subsequent job run are written to the same table, which has been emptied. Previous job run results are lost unless moved out of the location (dropAndLoad). overwrite - The results of each subsequent job run are written to a newly created table with the same name as the output table from the previous job run (truncateAndLoad). Some limitations apply to these options. See <i>Run Job Page</i>.

CLI for User Admin

Contents:

- Command Reference
- Troubleshooting

NOTE: This feature requires developer-level skills to enable and use.

The Command Line Interface for User Administration enables administrators to perform bulk user management tasks on the platform. You can use the CLI to manage the following tasks:

- Create, edit, or delete users.
- Enable or disable an existing users.
- Retrieve individual or all user profiles, including any security details.
- Password reset.

Command Reference

The CLI tools are stored in the following directory:

```
/opt/trifacta/bin/
```

For creating or managing users, specify parameters for the following:

```
./trifacta_admin_cli.py --admin_username <trifacta_admin_username>
--admin_password <trifacta_admin_password> --create_user --user_name
joe@example.com
--password user_pwd --verbose
```

Parameters

Parameter	Description	Applicable CLI Commands
admin_username	Username of the admin account to be used to execute the user admin command. Pleas e specify the full username.	All
	NOTE: If Single Sign On is enabled, you must specify your SSO credentials here instead. See below.	
admin_password	Password of the admin account.	All
	NOTE: If Single Sign On is enabled, you must specify your SSO credentials here instead. See below.	
	NOTE: If you have enabled Kerberos-based access to the Trifacta platform, you do not need to provide a password. To enable, additional configuration is required. See <i>Set up for a Kerberos-enabled Hadoop cluster</i> .	
	NOTE: Passwords can be stored in an external file, which is automatically checked during script execute. See <i>CLI Config File</i> .	
admin_command_type	The type of CLI command to execute. Accepted values:	All
	 create_user - Create a new user account with the specified credentials. show_user - Retrieve account information for the specified user account. edit_user - Modify the specified user account. get_password_reset_url - Generate a password reset URL for a specified user. delete_user - Delete the specified user account. See Examples below. 	
host	(Optional) The server and port number of the Trifacta® instance. By default, this value is set to http://localhost:3005. Specify a new value if needed.	All
	NOTE: When SSO is enabled, you must specify this value to point to the Apache server port where the Trifacta node authentication gateway listens. When running the CLI on the Trifacta node, this value is typically the following:	
	https://localhost:2443	
	See below.	
	NOTE: In some environments, the http://orhttps://protocolidentifier may be required as part of the host value.	

user_name	Username of the account to be modified. This value is the user ID. It must resolve to a valid, accessible email address. Some features of the platform fail to work correctly with invalid email addresses. NOTE: In the response, this value is listed as email.	All
password	Password of the account to be modified. NOTE: If you have enabled Kerberos-based access to the Trifacta platform, you do not need to provide a password. To enable, additional configuration is required. See Set up for a Kerberos-enabled Hadoop cluster.	All
name	Display name for the user.	create_user a nd edit_user if making changes to this parameter.
verbose	Generate verbose output.	All
disable_ssl_certification	(Optional) When communicating over HTTPS, this setting can be used to override the default behavior of validating the server certificate before executing the command. NOTE: If you have stored a self-signed certificate on the Trifacta node, please set the REQUESTS_CA_BUNDLE environment variable to point to the directory that contains the trusted server's certificate(s). The CLI will verify against these certs. In this case, the disable_ssl_certificate paramet er is not needed.	All
disable	(Optional) Put the user in a disabled state.	create_user a nd edit_user
enable	(Optional) Put the user in an enabled state. Default is to enable the user.	create_user a nd edit_user
transfer_assets_to	(Optional) When deleting a user, you can optionally transfer all of the user's assets to another user. NOTE: Assets cannot be transferred to another user before or after the user deletion command. If assets are not transferred, they remain unowned in the system and are not removed from any form of storage.	delete_user

For documentation on the CLI parameters, run:

```
./trifacta_admin_cli.py --help
```

Config file

You can store Trifacta platform username and password information in an external file. See CLI Config File.

User account properties

The following user account properties are exposed through the command line:

Property	Description	Editable through CLI?
----------	-------------	-----------------------------

hadoopPrincipal	Hadoop principal value that is used to connect to the Hadoop environment. This setting applies only when secure impersonation is enabled.	Υ
outputHomeDir	The output home directory for the user. By default, the results of each job executed by the user are generated in a sub-directory within this one.	Y
name	The display name for the user.	Υ
isDisabled	When set to True, the user account is disabled and cannot be used to login to the application.	Υ
email	The email address associated with the user account. The email address is also the userID for the account.	Υ
ssoPrincipal	The SSO principal value associated with the user account. This value only applies to environments that are integrated with an enterprise Single Sign On solution.	Υ
enableAdmin	When set to True, this user account is a system administrator account. You should limit the number of accounts that have system administrator access.	Υ
disableAdmin	When set to True, this user account is not a system administrator account. You should limit the number of accounts that have system administrator access.	Υ
lastLoginTime	The timestamp of when the user account was most recently used to login to the application.	N

Examples

User Admin under SSO

If you are in an SSO environment, the following properties require special values to properly authenticate with AD/LDAP. All values are required:

Property	Description	
admin_username	Use the SSO username for the admin user issuing the command.	
admin_password	Use the password associated with the SSO username.	
host	This value must point to the SSO gateway on the Trifacta node and must include the port number. If you are running the CLI on the Trifacta node, use the following: https://localhost:2443	
	For more information, see Configure SSO for AD-LDAP.	
ssoPrincipal	In SSO environments, this parameter is required. It must be set to the SSO principal value associated with the user that is being modified.	

Create user

Command

Example (all one command):

```
./trifacta_admin_cli.py --admin_username <trifacta_admin_user>
--admin_password <trifacta_admin_password>
create_user --user_name joe@example.com --password Hello2U --name Joe
```

Notes

• Add --disable parameter to create the user in a disabled state.

Output

Create user joe@example.com

```
Account information for joe@example.com
hadoopPrincipal: None
outputHomeDir: /trifacta/queryResults/joe@example.com
name: Joe
isDisabled: False
email: joe@example.com
ssoPrincipal: None
enableAdmin: False
lastLoginTime: None
```

Show user

Command

Example (all one command):

```
./trifacta_admin_cli.py --admin_username <trifacta_admin_user>
--admin_password <trifacta_admin_password>
show_user --user_name joe@example.com
```

Output

```
Show user joe@example.com
```

```
Account information for joe@example.com
hadoopPrincipal: None
outputHomeDir: /trifacta/queryResults/joe@example.com
name: Joe
isDisabled: False
email: joe@example.com
ssoPrincipal: None
enableAdmin: False
lastLoginTime: None
```

Edit user

Command

The following command changes the Single Sign On principal for the user to a new value. The values for other user account settings found in the response below can be inserted in the command to modify those settings.

Example (all one command):

```
./trifacta_admin_cli.py --admin_username <trifacta_admin_user>
--admin_password <trifacta_admin_password>
edit_user --user_name joe@example.com --ssoPrincipal sso_principal
```

Output

```
Account information for joe@example.com
hadoopPrincipal: None
outputHomeDir: /trifacta/queryResults/joe@example.com
name: Joe
isDisabled: True
email: joe@example.com
ssoPrincipal: sso_principal
enableAdmin: False
lastLoginTime: None
```

Generate password reset URL

Command

The following command generates a URL for a specified user that enables the user to reset his or her account password.

NOTE: The script returns with a URL containing the hostname with which it was invoked. You should invoke the script with a fully qualified domain name. If returned hostname is not accessible to the designated user, then the hostname must be replaced prior to passing the URL to the user for execution.

Example (all one command):

```
./trifacta_admin_cli.py --admin_username <trifacta_admin_user>
--admin_password <trifacta_admin_password>
get_password_reset_url --user_name joe@example.com
```

Output

```
Generating password reset url for user joe@example.com
Reset
url:http://localhost:3005/password-reset?email=joe@example.com&code=CD4423
2791
```

Disable user

Command

The following command disables the specified user. Disabled users can no longer login to the application and cannot execute any jobs or commands at the command line.

Example (all one command):

```
./trifacta_admin_cli.py --admin_username <trifacta_admin_user>
--admin_password <trifacta_admin_password>
edit_user --user_name joe@example.com --disable
```

Output

```
Account information for joe@example.com
hadoopPrincipal: None
outputHomeDir: /trifacta/queryResults/joe@example.com
name: Joe
isDisabled: True
email: joe@example.com
ssoPrincipal: None
enableAdmin: False
lastLoginTime: None
```

Delete user

Command

Delete the user joe@example.com and transfer his assets to jim@example.com.

NOTE: The transfer of the deleted user's assets is optional. If it is invoked, the user to whom the assets are assigned must have matching permissions on the datastores where the imported datasets are located.

If it is not invoked, the assets remain on the datastore and cannot be managed through the Trifacta platform until someone creates imported datasets from the files or directories.

Example (all one command):

```
./trifacta_admin_cli.py --admin_username <trifacta_admin_user>
--admin_password <trifacta_admin_password>
delete_user --user_name joe@example.com --transfer_assets_to
jim@example.com
```

Output

```
Delete user joe@example.com
Transferring assets from joe@example.com to jim@example.com
```

Troubleshooting

Exceeded 30 redirects when executing Admin CLI in SSO mode

If you are executing the Admin CLI in SSO mode on the localhost, you may receive the following error message to standard output:

```
Exceeded 30 redirects
```

Solution:

This problem occurs when the CLI is run against the application, instead of the gateway proxy. Please insert the host of the gateway proxy for the host parameter, instead of the host of the application.

CLI Config File

As an alternative to including admin passwords in each command that is executed, you can insert a set of admin credentials into a configuration file. The file location is the following:

```
~/.trifacta/config.json
```

One or more sets of credentials can be specified in the following format:

```
{
"credentials": {
    "usernameX":"passwordX",
    "usernameY":"passwordY"
    }
}
```

In your scripts, you can specify just the value for admin_username, and the config file is checked for the appropriate password, which is applied to the command.

NOTE: The permissions on this config file should be set such that only the user executing the command can read the file.

API Reference

This section contains reference information on the REST APIs that are made available by the Trifacta platform.

Topics:

- API Overview
- API Authentication
- API Endpoints
 - v4 Endpoints
 - API JobGroups Create v4
 - v3 Endpoints
 - API Connections Create v3
 - API Connections Delete v3
 - API Connections Get List v3
 - API Connections Get Status v3
 - API Connections Get v3
 - API Deployments Create v3
 - API Deployments Delete v3
 - API Deployments Get List v3
 - API Deployments Get Release List v3
 - API Deployments Get v3
 - API Deployments Object Import Rules Patch v3
 - API Deployments Patch v3
 - API Deployments Run v3
 - API Deployments Value Import Rules Patch v3
 - API Flows Create v3
 - API Flows Delete v3
 - API Flows Get List v3

- API Flows Get v3
- API Flows Package Get DryRun v3
- API Flows Package Get v3
- API Flows Package Post DryRun v3
- API Flows Package Post v3
- API Flows Patch v3
- API ImportedDatasets Create v3
- API ImportedDatasets Delete v3
- API ImportedDatasets Get List v3
- API ImportedDatasets Get v3
- API Imported Datasets Post Add To Flow v3
- API JobGroups Create v3
- API JobGroups Delete v3
- API JobGroups Get Jobs v3
- API JobGroups Get List v3
- API JobGroups Get Status v3
- API JobGroups Get v3
- API JobGroups Put Publish v3
- API People Create v3
- API People Delete v3 API People Get List v3
- API People Get v3
- API People Patch v3
- API Releases Create DryRun v3
- API Releases Create v3
- API Releases Delete v3
- API Releases Get v3
- API Releases Patch v3
- API WrangledDatasets Create v3
- API WrangledDatasets Delete v3
- API WrangledDatasets Get List v3
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- · API Session Get
- API Version Support Matrix
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API Overview

Contents:

- Design Overview
 - URL Format
 - Naming Conventions
 - Operations and Methods
 - Embedding Associations
 - Media Type Headers Authentication
 - SSL
 - Upload
 - · Versioning and Endpoint Lifecycle
- HTTP Status Codes and Errors
 - Caching
- Use Cases
 - REST API Tasks
 - UI Integrations
- About This Documentation

To enable programmatic control over its objects, the Trifacta platform supports a range of REST API endpoints across the objects in the platform. This section provides an overview of the API design, methods, and supported use cases.

Supported operations:

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- Connections: Get information about connections
- Datasets: Create, list, update, and delete operations on datasets
 - Swap datasets
- Jobs and Results:
 - · Launch job
 - Get job status
 - Publish job results
 - · Create dataset from results
- Get profile metadata:
 - Quality bar status
 - Schema (column names and types)
- Users: Create, list, delete

Uses:

- · Can be used for automation of resource management for end-to-end workflow
- Can be used to integrate wrangling experience in third-party application
- See Use Cases below.

Design Overview

URL Format

<http/https>://<my_server>:<port_number>/<version>/<endpoint>/[resource_id]/[association][?args]

Elements in square brackets [brackets] are optional.

Element	Description	Example
<http https=""></http>	HTTP protocol identifier. The protocol should be https in a production environment.	https
<my_server></my_server>	Name of the Trifacta node	wrangler.example.com
<port_number></port_number>	Port number over which you access the Trifacta platform. By default, this value is 3005.	3005
<version></version>	API version number.	v3
	NOTE: Unless stated otherwise, the versions for all API endpoints is v3.	
<endpoint></endpoint>	Name of the API endpoint to use.	/connections
[resource_id]	Internal identifier for the specific resource requested from the endpoint. This value defines the object against which the requested operation is performed.	/10
[association]	If applicable, the association identifiers the API endpoint that is requested using the context determined by the <endpoint> and the [resource_id]. Associations can also be referenced by query parameter. See <i>Embedding Associations</i> below.</endpoint>	/jobGroups
[?args]	In some cases, arguments can be passed to the endpoint in the form of query parameters.	?arg1=value1&arg2=value2

Naming Conventions

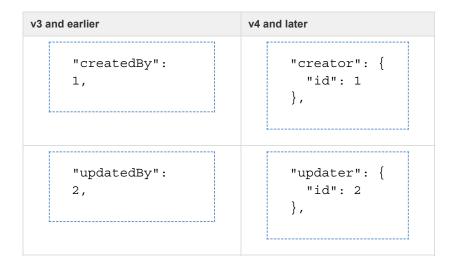
- Resource names are plural and expressed in camelCase.
- Resource names are consistent between main URL and URL parameter.

v4 conventions

The following conventions apply to v4 and later versions of the APIs:

• Parameter lists are consistently enveloped in the following manner:

- Field names are in came1Case and are consistent with the resource name in the URL or with the embed URL parameter.
- From early API versions, foreign keys have been replaced with identifiers like the following:



Operations and Methods

Support for basic CRUD (Create, Read, Update, and Delete) operations across most platform objects.

NOTE: Some of these specific operations may not be supported in the current release. For a complete list, see API Endpoints.

Operation	HTTP Method	Example URL	Notes
Create	POST	/v3/people	
	POST	/v3/jobResults	
Read	GET	/v3/people/1	1 = internal user Id
	GET	/v3/jobResults/10	10 = internal job ld
	GET	/v3/people/1/jobGroups	
	GET	/v3/jobGroups/4/flowNode	flowNode is a singular reference. Most resource names are plural.
List	GET	/v3/people	
	GET	/v3/jobResults	
Update	PATCH	/v3/people/1	Partial replacement
	PATCH	/v3/jobResults/10	Partial replacement
	PUT	/v3/people/1	Full replacement
	PUT	/v3/jobResults/10	Full replacement
Delete	DELETE	/v3/people/1	

DELETE /v3/jobResults/10

Embedding Associations

An association can be referenced using the above URL structuring or by applying the embed query parameter as part of the reference to the specific resource. Example:

```
https:/wrangler.example.com/v3/jobGroups/6?embed=flowNode
```

Example response:

```
{
    "id": 6,
    "description": "A nifty job group",
    "flowNode": {
        "id": 1,
        "script": {
            "id": 1
        },
        "terminal": true
        ...
    }
}
```

The id value of the association is always included in the response.

Media Type Headers

NOTE: Some endpoints may accept and return a custom media type. These endpoints are documented.

Action	Header	Required?
Client request that expects a response body	request header: Accept: application/json	should include
Client request that includes a request body	request header: Content-Type: application/json	required
Server response that includes a response body	response header: Content-Type: application/json	required

Authentication

The REST APIs use the same authentication methods as the UI. Each call to an API endpoint must include authentication credentials for a user with access to the requested objects. See API Authentication.

SSL

If SSL has been enabled for the Trifacta platform, requests to URL endpoints are automatically redirected to the HTTPS equivalent.

Upload

Single-file upload is supported.

Multi-file upload is not supported.

Versioning and Endpoint Lifecycle

NOTE: API versioning is not synchronized to specific releases of Trifacta Wrangler Enterprise. For example, some API endpoints for v4 may be updated, while v3 instances of the API endpoint are still supported. APIs are designed to be backward compatible.

APIs are designed to be backward compatible so that scripts and other tooling built on a previous version of an endpoint remain valid until the previous version has reached end-of-life. Each API is supported across a window of Trifacta Wrangler Enterprise releases, after which you must reference a newer version of the API.

API endpoint routes support a consistent structuring and do not contain business logic.

Version information is available at the following endpoint:

```
<http/https>://<my_server>:<port_number>/<version>/version
```

For more information, see API Version Support Matrix.

HTTP Status Codes and Errors

Request Method	Request Endpoint	HTTP Status Code (success)
POST	/v3/ <resource></resource>	201 Created
GET	/v3/ <resource></resource>	200 OK
GET	/v3/ <resource>/<id></id></resource>	304 Not Modified when client has cached version.
		See Caching below.
PATCH	/v3/ <resource>/<id></id></resource>	200 OK
PUT	/v3/ <resource>/<id></id></resource>	200 OK
DELETE	/v3/ <resource>/<id></id></resource>	204 No Content

The following error codes can apply to any of the above requests:

NOTE: 5xx status codes may be generated by the server.

HTTP Status Code (client errors)	Notes
400 Bad Request	Potential reasons: Resource doesn't exist. Request is incorrectly formatted. Request contains invalid values.
403 Forbidden	Incorrect permissions to access the Resource.
404 Not Found	Resource cannot be found.
410 Gone	Resource has been previously deleted.
415 Unsupported Media Type	Incorrect Accept header.

Caching

When a resource has been cached in the client, the client may set an If-Modified-Since header in HTTP date format on the request. If so:

General Response	HTTP Status Code	
Returns full modified resource	200 OK	
Returns an empty response for unmodified resource	304 Not Modified	

Use Cases

REST API Tasks

By chaining together sequences of calls to API endpoints, you can create, read, update, and delete objects using identifiers accessible through the returned JSON. For more information, see *API Endpoints*.

For more information on endpoint workflows, see API Workflows.

UI Integrations

The REST APIs can also be used for integrating the core transformation experience of the Trifacta platform into a third-party application. Using a series of URL-based calls, you can retrieve and display specified datasets in the Transformer page, where authenticated users can wrangle datasets controlled by the third-party application. See *API - UI Integrations*.

About This Documentation

- Unless otherwise noted, the documentation and examples apply to version 3 (v3) of the Trifacta platform APIs.
- Examples may require modification to work in your environment.

API Authentication

Contents:

- Required Permissions
- Basic Authentication
- SSO Authentication
- Kerberos Authentication
- Logout

The Trifacta REST APIs support the following methods of authentication.

NOTE: You must submit authentication credentials with each request to the platform.

Required Permissions

Authenticating user must be a valid user of the deployed instance of the Trifacta platform.

Basic Authentication

As request parameters, you can submit username/password under Basic Auth to any REST API endpoint.

NOTE: The user must have permissions to execute the endpoint action.

Example:

This example submits authentication requirements over HTTP, including the username and password (me@example.com:me pwd):

```
$ curl -u me@example.com:me_pwd \
   -b ~/cookies.txt -c ~/cookies.txt \
   http://<platform_host>:<platform_port_number>/v3/<endpoint>
```

where:

Parameter	Description
-u me@example.com:me_pwd	Required username and password.
-b and -c	Required paths and filenames for storage of send and receive HTTP cookies.
<pre><platform_host></platform_host></pre>	Fully qualified name of the host of the Trifacta platform
<pre><platform_port_number></platform_port_number></pre>	Port number through which to access the Trifacta platform. Default is 3005.

SSO Authentication

In a single-sign on environment, you can use basic authentication to interact with the APIs.

NOTE: Enabling SSO integration with the Trifacta platform requires additional configuration. See Configure SSO for AD-LDAP.

However, some changes are required:

- Basic authentication to the gateway must be enabled as part of the configuration for the reverse proxy. This feature is enabled by default, but please verify that it has not been explicitly disabled in your environment. For more information, see *Configure SSO for AD-LDAP*.
- You must authenticate using the SSO principal as the username and the LDAP or AD password associated with that user.
- You must authenticate to the SSO gateway. In the Trifacta platform, this value corresponds to the <platform_host>:<platform_port number> value.

Example:

```
$ curl -u myUser@example.com:foobar -x
http://<platform_host>:<platform_port_number> \
   -b ~/cookies.txt -c ~/cookies.txt \
   http://<platform_host>:<platform_port_number>/v3/<endpoint>
```

NOTE: For the protocol identifier, you can also use https if SSL is enabled. See Install SSL Certificate.

Parameter	Description	
myUser@example.com:foobar	LDAP principal and password associated with that username.	

For more information, see Configure SSO for AD-LDAP.

Kerberos Authentication

In a Kerberos environment, credentials must be submitted with each request using the SPNEGO Auth method.

- Kerberos is a network authentication protocol for client/server applications.
- SPNEGO provides a mechanism for extending Kerberos to Web applications through HTTP.

For more information on the differences, see https://msdn.microsoft.com/en-us/library/ms995330.aspx#http-sso-2_topic2.

Credentials are authenticated by the KDC for each request.

NOTE: SPNEGO must be enabled and configured for your REST client or programming library.

Example 1 - Embedded in Java:

SPNEGO requires a custom client. The following SPNEGO client enables submission of URL-based authentication parameters from within Java: http://docs.oracle.com/javase/6/docs/technotes/guides/security/jgss/lab/part5.html

Example 2 - Using cURL:

To use cURL:

1. Verify that your version of cURL supports GSS:

```
$ curl -V
curl 7.51.0 (x86_64-apple-darwin16.0) libcurl/7.51.0 SecureTransport
zlib/1.2.8
Protocols: dict file ftp ftps gopher http https imap imaps ldap ldaps
pop3 pop3s rtsp smb smbs smtp smtps telnet tftp
Features: AsynchDNS IPv6 Largefile GSS-API Kerberos SPNEGO NTLM
NTLM_WB SSL libz UnixSockets
```

- 2. Verify that ${\tt GSS-API}$ and ${\tt SPNEGO}$ are in the output.
- 3. Run kinit and authenticate using the hadoop principal:

```
$ kinit
Please enter the password for [hadoop.user.principal]@localhost:
$
```

4. Access using CURL:

```
$ curl --negotiate -u anything \
  -b ~/cookies.txt -c ~/cookies.txt \
  http://<platform_host>:<platform_port_number>/v3/<endpoint>
```

where:

Parameter	Description
negotiate	Enables SPNEGO use in cURL. This option requires a library built with GSS-API or SSPI support. If this option is used several times, only the first one is used. Useproxy-negotiate to enable Negotiate (SPNEGO) for proxy authentication.
-u anything	Required username. However, this username is ignored. Instead, the principal used in kinit is applied.

For more information:

- https://hadoop.apache.org/docs/r2.7.3/hadoop-auth/Examples.html
- https://msdn.microsoft.com/en-us/library/ms995329.aspx

Logout

Since each request requires credentials, logging out is not required.

API Endpoints

The following endpoints are available in this release of Trifacta Wrangler Enterprise. Please verify that you are referring to the correct version of the endpoint.

Topics:

- v4 Endpoints
 - API JobGroups Create v4
- v3 Endpoints
 - API Connections Create v3
 - API Connections Delete v3
 - API Connections Get List v3
 - API Connections Get Status v3
 - API Connections Get v3
 - API Deployments Create v3
 - API Deployments Delete v3
 - API Deployments Get List v3
 - API Deployments Get Release List v3
 - API Deployments Get v3
 - API Deployments Object Import Rules Patch v3
 - API Deployments Patch v3
 - API Deployments Run v3
 - API Deployments Value Import Rules Patch v3
 - API Flows Create v3
 - API Flows Delete v3
 - API Flows Get List v3
 - API Flows Get v3
 - API Flows Package Get DryRun v3
 - API Flows Package Get v3
 - API Flows Package Post DryRun v3
 - API Flows Package Post v3
 - API Flows Patch v3
 - API ImportedDatasets Create v3
 - API ImportedDatasets Delete v3
 - API ImportedDatasets Get List v3
 - API ImportedDatasets Get v3
 - API ImportedDatasets Post AddToFlow v3
 - API JobGroups Create v3
 - API JobGroups Delete v3
 - API JobGroups Get Jobs v3
 - API JobGroups Get List v3
 - API JobGroups Get Status v3
 - API JobGroups Get v3
 - API JobGroups Put Publish v3
 - API People Create v3
 - API People Delete v3
 - API People Get List v3
 - API People Get v3
 - API People Patch v3
 - API Releases Create DryRun v3
 - API Releases Create v3
 - API Releases Delete v3
 - API Releases Get v3
 - API Releases Patch v3
 - API WrangledDatasets Create v3
 - API WrangledDatasets Delete v3
 - API WrangledDatasets Get List v3
 - API WrangledDatasets Get PrimaryInputDataset v3
 - API WrangledDatasets Get v3
 - API WrangledDatasets Put PrimaryInputDataset v3
- API Session Get

v4 Endpoints

NOTE: This feature is in Beta release.

These endpoints apply to version 4 of the APIs for the Trifacta platform.

• For more information on support for this version, see API Version Support Matrix.

Topics:

• API JobGroups Create v4

API JobGroups Create v4

NOTE: This feature is in Beta release.

Contents:

- Required Permissions
- Request
- Response
- Reference

Create a jobGroup, which launches the specified job as the authenticated user.

The request specification depends on one of the following conditions:

- Dataset has already had a job run against it and just needs to be re-run.
- Dataset has not had a job run, or the job definition needs to be re-specified.

NOTE: In this release, you cannot execute jobs sourced from datasets in Redshift or SQL DW or publish to these locations via the API. This known issue will be fixed in a future release.

Version: v4

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: POST

Endpoint:

```
/v4/jobGroups
```

Request Body - Re-run job:

If you are re-running a job that has already executed and do not need to modify any job settings, you can use the following simplified body to launch it:

```
{
   "wrangledDataset": {
     "id": 7
   }
}
```

Request Body - Specify job:

If you are specifying a new job or must re-run a job with new settings, you must include a version of the following request body. Required parameters are listed below:

```
"wrangledDataset": {
    "id": 1
  },
  "overrides": {
    "execution": "photon",
    "profiler": false,
    "writesettings": [
        "path":
"hdfs://hadoop:50070/trifacta/queryResults/admin@trifacta.local/cdr txt.cs
v",
        "action": "create",
        "format": "csv",
        "compression": "none",
        "header": false,
        "asSingleFile": false
      }
    1
  },
  "ranfrom": null
```

Request Body - Specify job for dataset with parameters:

If you have created a dataset with parameters, you can specify overrides for parameter values during execution through the APIs. Through this method, you can iterate job executions across all matching sources of a parameterized dataset. For more information on creating datasets with parameters, see *Overview of Parameterization*.

In the following, the runParameters override has been specified for the varRegion. In this case, the value 02 is inserted for the specified variable as part of the job execution.

```
"wrangledDataset": {
    "id": 33
  },
  "overrides": {
    "execution": "photon",
    "profiler": false,
    "writesettings": [
      {
        "path":
"hdfs://hadoop:50070/trifacta/queryResults/admin@trifacta.local/cdr_txt.cs
v",
        "action": "create",
        "format": "csv",
        "compression": "none",
        "header": false,
        "asSingleFile": false
      }
    ],
    "runParameters": {
      "overrides": {
        "data": [{
          "key": "varRegion",
          "value": "02"
      ] }
    },
  "ranfrom": null
```

Response

Response Status Code - Success: 201 - Created

Request Reference:

Property	Description
wrangledDataset	(required) Internal identifier for the object whose results you wish to generate. The recipes of all preceding datasets on which this dataset depends are executed as part of the job.
overrides.execution	(required, if first time running the job) Indicates the running environment on which the job is executed. Accepted values: • photon • spark For more information, see <i>Running Environment Options</i> .
overrides.profiler	(required, if first time running the job) When set to true, a visual profile of the job is generated as specified by the profiling options for the platform. See <i>Profiling Options</i> .
overrides.writesettings	(required, if first time running the job) These settings define the publishing options for the job. See below.
ranfrom	(optional) If this value is set to null, then the job does not show up in the Job Results page.
	If set to cli, the job appears as a CLI job.
	See Job Results Page.

writesettings Reference:

The writesettings values allow you to specify aspects of the publication of results to the specified path location.

NOTE: writesettings values are required if you are running this specified job for the dataset for the first time.

NOTE: To specify multiple outputs, you can include additional writesettings objects in the request. For example, if you want to generate output to csv and json, you can duplicate the writesettings object for csv and change the format value in the second one to json.

These settings correspond to values that you can apply through the UI or through the command line interface.

- For UI information, see Run Job Page.
- For CLI information, see CLI for Jobs.

path	(required) The fully qualified path to the output location where to write the results
action	 (required) If the output file or directory exists, you can specify one of the following actions: create - Create a new, parallel location, preserving the old results. append - Add the new results to the old results. overwrite - Replace the old results with the new results.
format	(required) Output format for the results. Specify one of the following values: • csv • json • avro • pqt NOTE: Parquet format requires execution on a Hadoop running environment (overrides.execution must be spark). NOTE: To specify multiple output formats, create additional writesettings object for each output format.
compression	(optional) For csv and json results, you can optionally compress them using bzip2 or gzip compression. Default is none.
header	(optional) For csv results with action set to create or append, this value determines if a header row with column names is inserted at the top of the results. Default is false.
asSingleFile	(optional) For csv and json results, this value determines if the results are concatenated into a single file or stored as multiple files. Default is false.

Response reference:

Property	Description
reason	Current state of the job group at time of API call. Since this call creates the job group, this value is always Job started in the response to this call.
sessionId	Session identifier for the job group.
id	Internal identiifer of the job group.
jobs.data.id	Internal identifier of the individual job or jobs created as part of this job group.

v3 Endpoints

These endpoints apply to version 3 of the APIs for the Trifacta platform.

• For more information on support for this version, see API Version Support Matrix.

Connections

Endpoint	Action	Behavior	Documentation
/connections	POST	Create	API Connections Create v3
/connections	GET	List	API Connections Get List v3
/connections/:id	GET	Read	API Connections Get v3
/connections/:id/status	GET	Read Status	API Connections Get Status v3
/connections	DELETE	Delete	API Connections Delete v3

Datasets and Recipes

Endpoint	Action	Behavior	Documentation
/importedDatasets	POST	Create	API ImportedDatasets Create v3
/importedDatasets	GET	List	API ImportedDatasets Get List v3
/importedDatasets/:id	GET	Read	API ImportedDatasets Get v3
/importedDatasets/:id	DELETE	Delete	API ImportedDatasets Delete v3
/v3/importedDatasets/:id/addToFlow	POST	Create	API ImportedDatasets Post AddToFlow v3
/wrangledDatasets	POST	Create	API WrangledDatasets Create v3
/wrangledDatasets	GET	List	API WrangledDatasets Get List v3
/wrangledDatasets/:id	GET	Read	API WrangledDatasets Get v3
/wrangledDatasets/:id	DELETE	Delete	API WrangledDatasets Delete v3
/wrangledDatasets/:id/primaryInputDatasets	GET	Read	API WrangledDatasets Get PrimaryInputDataset v3
/wrangledDatasets/:id/primaryInputDatasets	PUT	Update	API WrangledDatasets Put PrimaryInputDataset v3

Flows

Endpoint	Action	Behavior	Documentation
/flows	POST	Create	API Flows Create v3
/flows	GET	List	API Flows Get List v3
/flows/:id	GET	Read	API Flows Get v3
/flows/:id	PATCH	Update	API Flows Patch v3
/flows/:id	DELETE	Delete	API Flows Delete v3

Flow import and export

Endpoint	Action	Behavior	Documentation
/flows/package/dryRun	POST	Import dry run	API Flows Package Post DryRun v3
/flows/package	POST	Import	API Flows Package Post v3
/flows/:id/package/dryRun	GET	Export dry run	API Flows Package Get DryRun v3
/flows/:id/package	GET	Export	API Flows Package Get v3

Jobgroups and Jobs

Endpoint	Action	Behavior	Documentation
/jobGroups	POST	Create	API JobGroups Create v3
/jobGroups	GET	List	API JobGroups Get List v3
/jobGroups/:id	GET	Read	API JobGroups Get v3
/jobGroups/:id/jobs	GET	Read	API JobGroups Get Jobs v3
/jobGroups/:id/status	GET	Read Status	API JobGroups Get Status v3
/jobGroups/:id/publish	PUT	Create	API JobGroups Put Publish v3
/jobGroups/:id	DELETE	Delete	API JobGroups Delete v3

Deployments and Releases

Endpoint	Action	Behavior	Documentation
/deployments	POST	Create	API Deployments Create v3
/deployments	GET	List	API Deployments Get List v3
/deployments/:id	GET	Read	API Deployments Get v3
/deployments/:id	PATCH	Update	API Deployments Patch v3
/deployments:/:id/objectImportRules	PATCH	Update	API Deployments Object Import Rules Patch v3
/deployments:/:id/valueImportRules	PATCH	Update	API Deployments Value Import Rules Patch v3
/deployments/:id?embed=releases	GET	List	API Deployments Get Release List v3
/deployments/:id/run	POST	Create	API Deployments Run v3
/deployments/:id	DELETE	Delete	API Deployments Delete v3
/deployments/:id/releases	POST	Create	API Releases Create v3
/deployments/:id/releases/dryRun	POST	Create	API Releases Create DryRun v3
/releases:id	GET	Read	API Releases Get v3
/releases/:id	PATCH	Update	API Releases Patch v3
/releases/:id	DELETE	Delete	API Releases Delete v3

Users

Endpoint	Action	Behavior	Documentation
/people	POST	Create	API People Create v3
/people	GET	List	API People Get List v3
/people	PATCH	Update	API People Patch v3
/people/:id	GET	Read	API People Get v3
/people/:id	DELETE	Delete	API People Delete v3

Miscellaneous

Endpoint	Action	Behavior	Documentation
/session	GET	Read	API Session Get

API Connections Create v3

Contents:

- Required PermissionsRequest
- Response
- Reference

Create the specified connection.

NOTE: In this release, you cannot create Redshift or SQL DW connections via the API. Please create these connections through the application. This known issue will be fixed in a future release.

For more information on connections, see CLI for Connections.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: POST

Endpoint:

```
/v3/connections/
```

Request Body - Relational Connection:

For relational connections, the request body should look like the following. All properties are required unless noted.

NOTE: Relational connections require the creation and installation of an encryption key file on the Trifacta node. This file must be present before the connection is created. See *Create Encryption Key File*.

This example creates a SQL Server connection of basic type. A valid username/password combination must be specified in the credentials p roperty.

```
{
    "name": "sqlserver",
    "description": "",
    "isGlobal": false,
    "type": "jdbc",
    "host": "sqlserver.example.com",
    "port": 1433,
    "vendor": "sqlserver",
    "params": {
        "connectStrOpts": ""
    },
    "ssl": false,
    "credentialType": "basic",
    "credentials": [
        {
            "username": "<username>",
            "password": "<password>"
        }
     ]
}
```

Property	Description
name	Display name of the connection
description	(Optional) Display description for the connection
isGlobal	(Optional) If true, the connection is available to all users. The default is false.

type	For more information on the value to insert for the connection, see Connection Types.
host	Host name of the relational server to which to connect.
port	Port number for the relational server. The default value varies between database vendors. For more information, please see the documentation provided with your database distribution.
vendor	For more information on the value to insert for the connection, see Connection Types.
params	(Optional) Set of JSON parameters that are passed to the database when initializing the connection. Depending on the database vendor, you may be required to submit via this parameter the name of the default database. You can also pass in optional parameters through the ConnecStrOpts parameter. For more information, see <i>CLI for Connections</i> .
ssl	(Optional) If set to true, the connection is made over SSL. The default is false.
	NOTE: If you connect over SSL, you must modify the hostname value to use HTTPS.
	NOTE: SSL connections to SQL Server are not supported.
credentialType	Set this value to one of the following:
	 basic - Simple username/password to be provided in the credentials property. conf - Use the connection credentials stored in trifacta-conf.json. custom - Connection credentials are specified in the params property, such as using key-value parameters to specify access credentials.
credentials	(Optional) If credentialType=basic, this property must contain the username and password to use to connect to the relational source.

Request Body - Hive Connection:

You can create create only one public connection to Hive.

```
"host": "hadoop",
 "port": 10000,
 "vendor": "hive",
 "params": {
      "jdbc": "hive2",
      "connectStrOpts": "",
      "defaultDatabase": ""
 },
 "ssl": false,
 "name": "hiveAPI",
 "description": "Hive conn via API",
 "type": "jdbc",
 "isGlobal": true,
 "credentialType": "conf",
 "credentialsShared": true
}
```

The following property values are specific to Hive connections.

|--|

host	Set this value to hadoop to integrate with the Hive instance for the Hadoop cluster to which the Trifacta platform is connected.	
params	Connection parameters for the Hive instance.	
	NOTE: The following parameter entry is required for Hive:	
	"jdbc": "hive2",	
	Others are optional.	
type	Set this value to jdbc.	
isGlobal	NOTE: For Hive connections, this value must be set to true.	
credentialType	Set this value to conf.	

For more information, see *Configure for Hive*.

Request Body - Redshift Connection:

```
"host": "redshift.example.net",
  "port": 5439,
  "vendor": "redshift",
  "params": {
      "connectStrOpts": "",
      "defaultDatabase": "dev",
      "extraLoadParams": "BLANKSASNULL EMPTYASNULL TRIMBLANKS
TRUNCATECOLUMNS"
  },
  "ssl": true,
  "name": "redshift",
  "description": "Redshiftconn",
  "type": "jdbc",
  "isGlobal": true,
  "credentialType": "custom",
  "credentialsShared": true,
  "credentials": [
    {"key": "user", "value": "<userId>"},
    {"key": "password", "value": "<PWD>"},
    {"key":"iamRoleArn", "value":"<IAM_role_ARN>"}
  ]
```

The following property values are specific to Redshift connections.

|--|--|

params	A default database value is required.	
	The extraLoadParams value is used when you publish results to Redshift. For more information on these values, see http://docs.aws.amazon.com/redshift/latest/dg/copy-parameters-data-conversion.html .	
type	Set this value to jdbc.	
credentialType	Set this value to custom. Credentials are specified below.	
credentials	username and password must be specified in this key-value format, although the value for either can be an empty string.	
	NOTE: iamRoleArn is optional. For more information, see Configure for EC2 Role-Based Authentication.	

For more information on parameters and credentials, see Create Redshift Connections.

Response

Response Status Code - Success: 201 - Created

Response Body Example:

```
"connectString": "jdbc:sqlserver://sqlserver.example.com:1433",
    "id": 5,
    "host": "sqlserver.example.com",
    "port": 1433,
    "vendor": "sqlserver",
    "params": {
        "connectStrOpts": ""
    "ssl": false,
    "name": "sqlserver",
    "description": "",
    "type": "jdbc",
    "createdBy": 1,
   "isGlobal": false,
    "credentialType": "basic",
    "createdAt": "2017-07-05T18:00:19.165Z",
    "updatedAt": "2017-07-05T18:00:19.165Z",
    "updatedBy": 1,
    "credentials": [
            "username": "<username>"
   ]
}
```

Reference

For more information on the response body properties, see API Connections Get v3.

API Connections Delete v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Delete the specified connection.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: DELETE

Endpoint:

/v3/connections/<id>

where:

Parameter	Description
<id></id>	Internal identifier for the connection

Request URI - Example:

/v3/connections/4

Request Body:

Empty.

Response

Response Status Code - Success: 204 - No Content

Response Body Example:

Empty.

Reference

None.

API Connections Get List v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Get the list of accessible connections for the authenticated user.

For more information on connections, see *CLI for Connections*.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: GET

Endpoint:

```
/v3/connections
```

Endpoint with paged retrieval:

By default, this endpoint returns results in sets of 25.

You can apply query parameters to change the size of the default set and to page through result sets. The following example queries for results 100 at a time. In this case, the query asks for results 201-300:

```
/v3/connections?limit=100%offset=2
```

If the count of retrieved results is less than the limit, you have reached the end of the results.

Request Body:

Empty.

Response

Response Status Code - Success: 200 - OK

```
"data": [
      "connectString":
"jdbc:postgresql://localhost:5432/trifacta?ssl=true",
      "id": 9,
      "host": "localhost",
      "port": 5432,
      "vendor": "postgres",
      "params": {
        "database": "trifacta"
      },
      "ssl": true,
      "name": "dc31bef0 e7ea 11e6 8c19 4f07370e0072",
      "description": null,
      "type": "jdbc",
      "createdBy": 2,
      "isGlobal": false,
      "credentialType": "basic",
      "createdAt": "2017-01-31T19:24:37.167Z",
```

```
"updatedAt": "2017-01-31T19:24:37.167Z",
"updatedBy": 2,
"credentials": [
    "username": "trifacta"
]
"connectString": "jdbc:postgresql://does-not-exist:5432/trifacta",
"id": 7,
"host": "does-not-exist",
"port": 5432,
"vendor": "postgres",
"params": {
  "database": "trifacta"
},
"ssl": false,
"name": "dc3197e0_e7ea_11e6_8c19_4f07370e0072",
"description": null,
"type": "jdbc",
"createdBy": 2,
"isGlobal": false,
"credentialType": "basic",
"createdAt": "2017-01-31T19:24:31.899Z",
"updatedAt": "2017-01-31T19:24:31.899Z",
"updatedBy": 2,
"credentials": [
    "username": "trifacta"
]
```

```
}
]
}
```

For more information on the properties of a connection, see API Connections Get v3.

API Connections Get Status v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Run a connection test for the specified connection.

For more information on connections, see *CLI for Connections*.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: GET

Endpoint:

```
/v3/connections/<id>/status
```

where:

Parameter	Description
<id></id>	Internal identifier for the connection

Request URI - Example:

```
/v3/connections/10/status
```

Request Body:

Empty.

Response

Response Status Code - Success: 200 - OK

```
"result": "SUCCESS",
"reason": null
```

Property	Description
result	Results of testing the connection.
	 For more information on debugging failures in relational connections, see <i>Enable Relational Connections</i>. For more information on debugging Hive connections, see <i>Configure for Hive</i>. For more information on debugging S3 connections, see <i>Enable S3 Access</i>.
reason	If the result value is not SUCCESS, additional information may be included here.

API Connections Get v3

Contents:

- Required Permissions
- RequestResponse
- Reference

Get the specified connection.

For more information on connections, see CLI for Connections.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: GET

Endpoint:

```
/v3/connections/<id>
```

where:

Parameter	Description
<id></id>	Internal identifier for the connection

Request URI - Example:

```
/v3/connections/3
```

Request Body:

Empty.

Response

Response Status Code - Success: 200 - OK

```
"data": [
        "connectParams": {
            "vendor": "postgres",
            "host": "localhost",
            "port": "5432",
            "database": "trifacta"
        },
        "id": 10,
        "host": "localhost",
        "port": 5432,
        "vendor": "postgres",
        "params": {
            "connectStrOpts": "",
            "database": "trifacta"
        },
        "ssl": false,
        "name": "postgres",
        "description": "",
        "type": "jdbc",
        "createdBy": 1,
        "isGlobal": false,
        "credentialType": "basic",
        "credentialsShared": true,
        "uuid": "7d173c90-c4e1-11e7-a768-71cd1fa636c3",
        "createdAt": "2017-11-09T00:04:00.345Z",
        "updatedAt": "2017-11-09T00:04:00.345Z",
        "updatedBy": 1,
        "credentials": [
                "username": "<userId>"
        ]
    },
        "connectParams": {
            "vendor": "hive",
            "host": "hadoop",
            "port": "10000",
            "jdbc": "hive2",
            "defaultDatabase": "default"
        },
        "id": 1,
        "host": "hadoop",
        "port": 10000,
```

```
"vendor": "hive",
        "params": {
            "jdbc": "hive2",
            "connectStringOptions": "",
            "defaultDatabase": "default"
        },
        "ssl": false,
        "name": "hive",
        "description": null,
        "type": "jdbc",
        "createdBy": 1,
        "isGlobal": true,
        "credentialType": "conf",
        "credentialsShared": true,
        "uuid": "ae41c5a0-c460-11e7-8163-c3c02bb1fb0b",
        "createdAt": "2017-11-08T08:41:57.755Z",
        "updatedAt": "2017-11-08T08:41:57.755Z",
        "updatedBy": 1,
        "credentials": []
],
"count": {
    "owned": 2,
    "shared": 0,
```

```
"count": 2
}
}
```

Property	Description
connectParams.vendor	The type of connection. See Connection Types.
connectParams.host	Host of the source
connectParams.port	Port number for the source
connectParams.database	Name of the default database (if applicable)
id	Internal identifier for the connection
host	Host of the source
port	Port number for the source
vendor	String identifying the connection's vendor
params	This setting is populated with any parameters that are passed to the source during connection and operations. For relational sources, this setting may include the default database.
ssl	When true, the Trifacta platform uses SSL to connect to the source.
name	Internal name of the connection
description	User-friendly description for the connection
type	Type of connection
createdBy	Internal identifier for the user who created the connection
isGlobal	NOTE: After a connection has been made public, it cannot be made private again. It must be deleted and recreated. Default is false. A connection can be made public through the command line interface or the Connections page. See Connections Page.
credentialType	The type of credentials used for the connection. This value varies depending on where the credentials are stored. See <i>CLI for Connections</i> .
credentialsShared	If true, the credentials used for the connection are available for use by users who have been shared the connection.
uuid	A universal object identifier, which is unique across instances of the platform. This internal identifier is particularly useful when create import mapping rules. • See API Deployments Value Import Rules Patch v3. • See API Deployments Object Import Rules Patch v3.
createdAt	Timestamp for when the connection was made
updatedAt	Timestamp for when the connection was last updated
updatedBy	Internal identifier for the user who last updated the connection
credentials	If present, these values are the credentials used to connect to the database.
	NOTE: For security reasons, you can store the connection's credentials in an external file on the Trifacta Server, after which they do not appear in this setting. See <i>CLI for Connections</i> .

API Deployments Create v3

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Contents:

- Required Permissions
- Request
- Response
- Reference

Create a new deployment.

NOTE: Deployments pertain to Production instances of the Trifacta® platform. For more information, see *Overview of Deployment Management*.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: POST

Endpoint:

```
/v3/deployments/
```

Request Body:

```
{
    "name": "Test Deployment"
}
```

Response

Response Status Code - Success: 201 - Created

Response Body Example:

```
{
    "id": 20,
    "name": "Test Deployment",
    "createdBy": 1,
    "updatedBy": 1,
    "updatedAt": "2017-10-12T23:48:54.340Z",
    "createdAt": "2017-10-12T23:48:54.340Z"
}
```

Reference

For more information on properties of a deployment, see API Deployments Get v3.

API Deployments Delete v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Delete the specified deployment.

Deleting a deployment removes all releases, packages, and flows underneath it. This step cannot be undone.

NOTE: Deployments pertain to Production instances of the Trifacta® platform. For more information, see *Overview of Deployment Management*.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: DELETE

Endpoint:

/v3/deployments/<id>

where:

Parameter	Description
<id></id>	Internal identifier for the deployment

Request URI - Example:

/v3/deployments/4

Request Body:

Empty.

Response

Response Status Code - Success: 204 - No Content

Response Body Example:

Empty.

Reference

None.

API Deployments Get List v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Get the list of accessible deployments for the authenticated user.

NOTE: Deployments pertain to Production instances of the Trifacta® platform. For more information, see *Overview of Deployment Management*.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: GET

Endpoint:

/v3/deployments

Endpoint with paged retrieval:

By default, this endpoint returns results in sets of 25.

You can apply query parameters to change the size of the default set and to page through result sets. The following example queries for results 100 at a time. In this case, the query asks for results 201-300:

/v3/deployments?limit=100%offset=2

If the count of retrieved results is less than the limit, you have reached the end of the results.

Request Body:

Empty.

Response

Response Status Code - Success: 200 - OK

```
{
    "data": [
            "id": 2,
            "name": "Deployment 2",
            "createdAt": "2017-10-12T17:45:18.485Z",
            "updatedAt": "2017-10-12T17:45:18.485Z",
            "createdBy": 1,
            "updatedBy": 1
            "id": 1,
            "name": "My First Deployment",
            "createdAt": "2017-10-10T00:36:49.278Z",
            "updatedAt": "2017-10-10T00:36:49.278Z",
            "createdBy": 1,
            "updatedBy": 1
   ],
   "count": 2
```

For more information on the properties of a deployment, see API Deployments Get v3.

API Deployments Get Release List v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Get the list of releases for the specified deployment for the authenticated user.

NOTE: Deployments and releases pertain to Production instances of the Trifacta® platform. For more information, see *Overview of Deployment Management*.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: GET

Endpoint:

/v3/deployments/:id?embed=releases

Endpoint with paged retrieval:

By default, this endpoint returns results in sets of 25.

You can apply query parameters to change the size of the default set and to page through result sets. The following example queries for results 100 at a time. In this case, the query asks for results 201-300:

/v3/deployments/:id?embed=releases&limit=100%offset=2

If the count of retrieved results is less than the limit, you have reached the end of the results.

Request Body:

Empty.

Response

Response Status Code - Success: 200 - OK

```
{
    "id": 1,
    "name": "Payment10-SteveO",
    "createdAt": "2017-09-26T07:00:00.000Z",
    "updatedAt": "2017-10-12T23:47:56.801Z",
    "createdBy": 1,
    "updatedBy": 1,
    "releases": [
        {
            "id": 2,
            "notes": "Testing with a new format",
            "packageUuid": "11d472a0-a799-11e7-9c5c-9dd7feba47aa",
            "active": null,
            "createdAt": "2017-10-02T19:07:24.311Z",
            "updatedAt": "2017-10-05T12:21:46.177Z",
            "deploymentId": 1,
            "createdBy": 1,
            "updatedBy": 1
        },
            "id": 1,
            "notes": null,
            "packageUuid": "6648f8c0-a9e6-11e7-a092-8394937c7038",
            "active": true,
            "createdAt": "2017-10-05T16:01:27.881Z",
            "updatedAt": "2017-10-12T20:07:42.143Z",
            "deploymentId": 1,
            "createdBy": 1,
            "updatedBy": 1
   ]
```

For more information on the properties of a release, see API Releases Get v3.

API Deployments Get v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Get the specified deployment.

NOTE: Deployments pertain to Production instances of the Trifacta® platform. For more information, see *Overview of Deployment Management*.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: GET

Endpoint:

```
/v3/deployments/<id>
```

where:

Parameter	Description
<id></id>	Internal identifier for the deployment

Request URI - Example:

```
/v3/deployments/3
```

Request Body:

Empty.

Response

Response Status Code - Success: 200 - OK

Response Body Example:

```
{
    "id": 3,
    "name": "Payments Deployment",
    "createdAt": "2017-09-27T07:00:00.000Z",
    "updatedAt": "2017-09-30T00:17:00.079Z",
    "createdBy": 1,
    "updatedBy": 2
}
```

Reference

Property	Description
id	Internal identifier for the deployment
name	Display name for the deployment. This value appears in the user interface.
createdAt	Timestamp for when the deployment was created.
updatedAt	Timestamp for when the deployment was last updated.
createdBy	Internal identifier for the user who created the deployment.
updatedBy	Internal identifier for the user who last updated the deployment.

API Deployments Object Import Rules Patch v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Create a list of object-based import rules for the specified deployment. Delete all previous rules applied to the same object.

NOTE: Import rules must be applied to individual deployments.

The generated rules apply to all flows that are imported into the deployment after they has been created.

NOTE: Deployments pertain to Production instances of the Trifacta® platform. For more information, see *Overview of Deployment Management*.

The response contains any previously created rules that have been deleted as a result of this change.

You can also make replacements in the import package based on value mappings. See API Deployments Value Import Rules Patch v3.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: PATCH

Endpoint:

```
/v3/deployments/<id>/objectImportRules
```

where:

Parameter	Description
<id></id>	Internal identifier for the deployment

Request URI - Example:

```
/v3/deployments/4/objectImportRules
```

Request Body Example: Replace connection

The following JSON array describes replacing the connection specified by the UUID, which is a field on the connection object exported from the original platform instance. This connection reference is replaced by a reference to connection ID1 in the local platform instance and is applied to any release uploaded into the deployment after the rule has been created:

```
[{"tableName":"connections", "onCondition":{"uuid":"d75255f0-a245-11e7-8618-adc1dbb4bed0"}, "withCondition":{"id":1}}]
```

You can specify matching values using string literals.

Match Type	Example Syntax
string literal	{"uuid":"d75255f0-a245-11e7-8618-adc1dbb4bed0"}
string literal	{"id":"22"}

NOTE: Use of Trifacta patterns or regular expressions is not supported.

For more information on patterns, see Text Matching.

Request Body Example: Replace multiple connections

This example request includes replacements for multiple connection references.

NOTE: Rules are applied in the listed order. If you are applying multiple rules to the same object in the import package, the second rule must reference the expected changes applied by the first rule.

This type of replacement applies if the imported packages contain sources that are imported through two separate connections:

Response

Response Status Code - Success: 200 - OK

The response body contains any previously created rules that have been deleted as a result of this update.

Response Body Example: All new rule, no deletions

If the update does not overwrite any previous rules, then no rules are deleted. So, the response looks like the following:

```
{
    "deleted": []
}
```

Response Body Example: Replace connection

If you submit the request again, the response contains the rule definition of the previous update, which has been deleted. This example applies to the one-rule change listed previously:

Property	Description
onCondition	The matching object identifier and the specified literal or pattern to match.
withCondition	The identifier for the object type, as specified in by the tableName value, which is being modified.
id	Internal identifier for the object import rule
tableName	Name of the table to which the mapping is applied. Values:
	• connections - applies to local connections
deploymentId	Internal identifier for the deployment to which to apply the import rule.

API Deployments Patch v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Update the specified deployment.

NOTE: Deployments pertain to Production instances of the Trifacta® platform. For more information, see *Overview of Deployment Management*.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: PATCH

Endpoint:

```
/v3/deployments/<id>
```

where:

Parameter	Description
<id></id>	Internal identifier for the deployment

Request URI - Example:

```
/v3/deployments/2
```

Request Body: Example - Modify the deployment name

```
{
    "name": "New Deployment Name"
}
```

Response

Response Status Code - Success: 200 - OK

Response Body Example:

```
{
    "id": 2,
    "updatedBy": 1,
    "updatedAt": "2017-10-13T00:06:12.147Z"
}
```

Reference

For more information on the properties of a deployment, see API Deployments Get v3.

API Deployments Run v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Run the job for the active release of the specified deployment.

- · At least one manual output must be specified for the main flow within the package. See Flow View Page.
- An active release must be specified for the deployment. See API Releases Patch v3.

NOTE: Deployments pertain to Production instances of the Trifacta® platform. For more information, see *Overview of Deployment Management*.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: POST

Endpoint:

/v3/deployments/<id>/run

where:

Parameter	Description
<id></id>	Internal identifier for the deployment

Request URI - Example:

/v3/deployments/4/run

Request Body:

Empty.

Response

Response Status Code - Success: 201 - Created

Property	Description
reason	Action undertaken on the endpoint.
sessionId	Internal identifier for the session of the job run
id	JobGroup identifier. For more information, see API JobGroups Get v3.
jobs.data.id	Internal identifier for the individual jobs that compose the job group being executed.

API Deployments Value Import Rules Patch v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Create a list of value-based import rules for the specified deployment. Delete any previous rules applied to the same values.

NOTE: Import rules must be applied to individual deployments.

The generated rules apply to all flows that are imported into the Production instance after they have been created.

NOTE: Deployments pertain to Production instances of the Trifacta® platform. For more information, see *Overview of Deployment Management*.

The response contains any previously created rules that have been deleted as a result of this change.

You can also make replacements in the import package based on object references. See API Deployments Object Import Rules Patch v3.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: PATCH

Endpoint:

```
/v3/deployments/<id>/valueImportRules
```

where:

Parameter	Description
<id></id>	Internal identifier for the deployment

Request URI - Example:

```
/v3/deployments/4/valueImportRules
```

Request Body Example: Single value replacement

The following JSON array describes a single replacement rule for the S3 bucket name. In this case, the wrangle-dev bucket name has been replaced by the wrangle-prod bucket name, which means data is pulled in the Production deployment from the appropriate S3 bucket.

NOTE: The executing user of any job must have access to any data source that is remapped in the new instance.

```
[{"type":"s3Bucket","on":"wrangle-dev","with":"wrangle-prod"}]
```

Request Body Example: Multiple value replacements

The following JSON array describes two replacements for the fileLocation values. In this case, rules are applied in succession.

NOTE: Rules are applied in the listed order. If you are applying multiple rules to the same object in the import package, the second rule must reference the expected changes applied by the first rule.

```
[
{"type":"fileLocation","on":"klamath","with":"klondike"},
{"type":"fileLocation","on":"/\/dev\//","with":"/prod/"}
]
```

In the above:

- The first rule replaces the string klamath in the path to the source with the following value: klondike.
- The second rule performs a regular expression match on the string /dev/. Since the match is described using the regular expression syntax, the backslashes must be escaped. The replacement value is the following literal: /prod/.

You can specify matching values using the following types of matches:

Match Type	Example Syntax
string literal	{"on":"d75255f0-a245-11e7-8618-adc1dbb4bed0"}
regular expression	{"on":"/[0-9a-zA-z]{8}-a245-11e7-8618-adc1dbb4bed0/"}

NOTE: Use of Trifacta patterns is not supported.

For more information on patterns, see Text Matching.

Response

Response Status Code - Success: 200 - OK

The response body contains any previously created rules that have been deleted as a result of this update.

Response Body Example: All new rule, no deletions

If the update does not overwrite any previous rules, then no rules are deleted. So, the response looks like the following:

Response Body Example: Replace file location, delete previous rule

If you submit the request again, the response contains the rule definition of the previous update, which has been deleted.

Property	Description
on	The specified literal or pattern to match.
id	Internal identifier for the value import rule
type	The type of value import rule:
	 fileLocation - the location of a specified file. s3Bucket - location of the S3 bucket to modify
with	The replacement value or pattern
deploymentId	Internal identifier for the deployment to which to apply the import rule.

API Flows Create v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Create a new flow with specified name.

NOTE: You cannot add datasets to the flow through this endpoint. Moving pre-existing datasets into a flow is not supported in this release. Create the flow first and then when you create the datasets, associate them with the flow at the time of creation.

- See API ImportedDatasets Create v3.
- See API WrangledDatasets Create v3.

Version: v3

Required Permissions

The authenticated user must be an admin.

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: POST

Endpoint:

/v3/flows/

Request Body:

A name value is required.

```
{
    "name": "My Flow",
    "description": "This is my flow."
}
```

Response

Response Status Code - Success: 201 - Created

Response Body Example:

```
{
    "id": 6,
    "name": "My Flow",
    "description": "This is my flow.",
    "createdBy": 1,
    "updatedBy": 1,
    "updatedAt": "2017-02-17T17:08:57.848Z",
    "createdAt": "2017-02-17T17:08:57.848Z"
}
```

Reference

For more information on the properties of a flow, see API Flows Get v3.

API Flows Delete v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Delete the specified flow.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: DELETE

Endpoint:

```
/v3/flows/<id>
```

where:

Parameter	Description
<id></id>	Internal identifier for the flow

Request URI - Example:

/v3/flows/2

Request Body:

Empty.

Response

Response Status Code - Success: 204 - No Content

Response Body Example:

Empty.

Reference

For more information on the properties of a user, see API Flows Get v3.

API Flows Get List v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Returns a list of all flows accessible to the authenticated user.

 $\textbf{Version:}\ v3$

Required Permissions

- If you are not logged in or are logged as a non-admin user, you can retrieve only your flows.
- If you are logged in as an admin, you can retrieve all flows in the platform.

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: GET

Endpoint:

/v3/flows

Endpoint with paged retrieval:

By default, this endpoint returns results in sets of 25.

You can apply query parameters to change the size of the default set and to page through result sets. The following example queries for results 100 at a time. In this case, the query asks for results 201-300:

	/v3/flows?limit=100%offset=2
If the	count of retrieved results is less than the limit, you have reached the end of the results.
Requ	uest Body:
Empt	ty.
Res	ponse
Resp	ponse Status Code - Success: 200 - OK
Resp	ponse Body Examples:

```
[
        "id": 7,
        "name": "USDA_Farmers_Market_2014 Flow",
        "description": null,
        "deleted_at": null,
        "cpProject": null,
        "createdAt": "2017-11-07T19:30:29.296Z",
        "updatedAt": "2017-11-07T19:30:29.296Z",
        "createdBy": 1,
        "updatedBy": 1,
        "associatedPeople": [
                 "outputHomeDir":
"/trifacta/queryResults/admin@trifacta.local",
                "name": "Administrator",
                "email": "admin@trifacta.local",
                "id": 1,
                 "flowpermission": {
                    "flowId": 7,
                    "personId": 1,
                     "role": "owner"
        ]
    },
        "id": 3,
        "name": "2013 POS",
        "description": null,
        "deleted at": null,
        "cpProject": null,
        "createdAt": "2017-11-07T17:02:34.662Z",
        "updatedAt": "2017-11-07T17:02:34.662Z",
        "createdBy": 1,
        "updatedBy": 1,
        "associatedPeople": [
                 "outputHomeDir":
"/trifacta/queryResults/admin@trifacta.local",
                 "name": "Administrator",
                "email": "admin@trifacta.local",
                "id": 1,
                "flowpermission": {
                    "flowId": 3,
                    "personId": 1,
                    "role": "owner"
        ]
    }
]
```

For more information on the properties of a user, see API Flows Get v3.

API Flows Get v3

Contents:

- Required Permissions
- RequestResponse
- Reference

Retrieve the flow information for a specified flow identifier.

Version: v3

Required Permissions

The authenticated user must be an admin.

NOTE: Each request to the Trifacta® platform must include authentication credentials. See *API Authentication*.

Request

Request Type: GET

Endpoint:

/v3/flows/<id>

Parameter	Description
<id></id>	Internal identifier of the flow to retrieve.

Request URI - Example:

/v3/flows/10

Request Body:

Empty.

Response

Response Status Code - Success: 200 - OK

Response Body Example:

```
[
        "id": 10,
        "name": "2013 POS",
        "description": null,
        "deleted_at": null,
        "cpProject": null,
        "createdAt": "2017-11-07T17:02:34.662Z",
        "updatedAt": "2017-11-07T17:02:34.662Z",
        "createdBy": 1,
        "updatedBy": 1,
        "associatedPeople": [
                 "outputHomeDir":
"/trifacta/queryResults/admin@trifacta.local",
                "name": "Administrator",
                "email": "admin@trifacta.local",
                "id": 1,
                "flowpermission": {
                     "flowId": 3,
                     "personId": 1,
                     "role": "owner"
        ]
    }
]
```

Property	Description
id	Internal identifier for the flow
name	Display text for the flow
description	User-friendly description for the flow
cpProject	Not used.
createdAt	Timestamp for when the flow was created
updatedAt	Timestamp for when the flow was last modified
createdBy	Internal identifier of the user who created the flow
updatedBy	Internal identifier of the user who last updated the flow
associatedPeople.outputHomeDir	Output directory for the associated person.
associatedPeople.name	Name of the associated person.
associatedPeople.email	User ID (email address) of the associated person.
associatedPeople.id	Internal ID for the associated person.
associatedPeople.flowpermission.flowId	Internal ID for the flow.
associatedPeople.flowpermission.personId	Internal ID for the permitted user.
associatedPeople.flowpermission.role	Role for the permitted user.
	 owner - can do anything to the flow. collaborator - can do most actions on the flow except change the name and delete the flow.

API Flows Package Get DryRun v3

Contents:

- Required Permissions
- RequestResponse
- Reference

Performs a dry-run of generating a flow package and exporting it, which performs a check of all permissions required to export the package.

If they occur, permissions errors are reported in the response.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: GET

Endpoint:

/v3/flows/<id>/package/dryRun

Parameter	Description
<id></id>	Internal identifier of the flow to retrieve.

Request URI - Example:

/v3/flows/7/package/dryRun

Request Body:

None.

Response

Response Status Code - Success: 200 - OK

Response Body Example:

{}

Reference

None.

API Flows Package Get v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Retrieve a package containing the definition of the specified flow.

Response body is the contents of the package. Package contents are a ZIPped version of the flow definition.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: GET

Endpoint:

/v3/flows/<id>/package

Parameter	Description
<id></id>	Internal identifier of the flow to retrieve.

Request URI - Example:

/v3/flows/7/package

Request Body:

None.

Response

Response Status Code - Success: 200 - OK

Response Body Example:

Response body is the contents of the ZIP file. This package should be downloaded to your local environment.

Reference

None.

API Flows Package Post DryRun v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Performs a dry-run of importing a flow package, which performs a check of all permissions required to import the package, as well as any specified import rules.

• For more information on import rules, see *Define Import Mapping Rules*.

If they occur, errors are reported in the response.

After you have successfully completed a dry-run, you can execute a formal import. See API Flows Package Post v3.

 $\textbf{Version:} \ v3$

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See *API Authentication*.

Request

Request Type: POST

Endpoint:

/v3/flows/package/dryRun

Request URI - Example:

```
/v3/flows/package/dryRun
```

Request Body:

The request body must include the following key and value combination submitted as form data. This path is the location of the ZIP package that you are importing.

key	value
data	"@path-to-file"

Example request - curl:

```
curl -X POST \
  http://example.com:3005/v3/flows/package/dryRun \
  -H 'authorization: Basic c29sc29uQHRyaWZhY3RhLmNvbTphZG1pbg==' \
  -H 'cache-control: no-cache' \
  -H 'content-type: multipart/form-data' \
  -F data=@response.zip
```

Response

Response Status Code - Success: 200 - OK

Response Body Example:

```
{
    "importRuleChanges": {
        "object": [],
        "value": []
},
    "flowName": "[267f4340] 2013 POS"
}
```

Reference

None.

API Flows Package Post v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Performs an import of a flow package, which also applies any specified import rules.

- Before you import, you can perform a dry-run to check for errors. See API Flows Package Post DryRun v3.
- For more information on import rules, see *Define Import Mapping Rules*.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: POST

Endpoint:

```
/v3/flows/package/
```

Request URI - Example:

```
/v3/flows/package
```

Request Body:

The request body must include the following key and value combination submitted as form data. This path is the location of the ZIP package that you are importing.

key	value
data	"@path-to-file"

Example request - curl:

```
curl -X POST \
http://example.com:3005/v3/flows/package \
-H 'authorization: Basic c29sc29uQHRyaWZhY3RhLmNvbTphZG1pbg==' \
-H 'cache-control: no-cache' \
-H 'content-type: multipart/form-data' \
-F data=@response.zip
```

Response

Response Status Code - Success: 201 - Created

Response Body Example:

```
{
    "importRuleChanges": {
        "object": [],
        "value": []
    },
    "flowName": "[267f4340] 2013 POS"
}
```

Reference

None.

API Flows Patch v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Update an existing flow based on the specified identifier.

NOTE: You cannot add datasets to the flow through this endpoint. Moving pre-existing datasets into a flow is not supported in this release. Create the flow first and then when you create the datasets, associate them with the flow at the time of creation.

- See API ImportedDatasets Create v3.
- See API WrangledDatasets Create v3.

Version: v3

Required Permissions

The authenticated user must be an admin.

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: PATCH

Endpoint:

```
/v3/flows/<id>
```

Parar	neter	Description
<id></id>		Internal identifier of the flow to update.

Request URI - Example:

```
/v3/flows/6
```

Request Body:

You can modify the following properties.

```
{
    "name": "My Flow",
    "description": "This is my flow."
}
```

Response

Response Status Code - Success: 200 - Ok

Response Body Example:

```
{
    "id": 6,
    "updatedBy": 1,
    "updatedAt": "2017-02-17T18:28:47.675Z"
}
```

For more information on the properties of a flow, see API Flows Get v3.

API ImportedDatasets Create v3

Contents:

- Required Permissions
- · Request and Response
- Examples by Type
 - File (HDFS and S3 sources)
 - Hive
 - Relational
 - Relational with Custom SQL Query
- Reference

Create an imported dataset from an available resource. Created dataset is owned by the authenticated user.

NOTE: Do not create an imported dataset from a file that is being used by another imported dataset. If you delete the newly created imported dataset, the file is removed, and the other dataset is corrupted. Use a new file or make a copy of the first file first.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request and Response

Request Type: POST

Endpoint:

/v3/importedDatasets

Response Status Code - Success: 201 - Created

Examples by Type

Below, you can review the basic request body for creating imported datasets for various types of sources:

- File (HDFS or S3 source)
- Hive
- Relational
- · Relation with Custom SQL Query

File (HDFS and S3 sources)

Request Body - HDFS file:

Below, the bucket value is set to null. This parameter applies only to S3 sources.

NOTE: The path value should not include the HDFS protocol, host, or port information. You only need to provide the path on HDFS.

```
{
   "path":
   "/trifacta/uploads/1/4aee9852-cf92-47a8-8c6a-9ff2adeb3b4a/POS-r02.txt",
   "type": "hdfs",
   "bucket": null,
   "name": "POS-r02b.txt",
   "description": "POS-r02 - copy"
}
```

Request Body - S3 file:

For S3 sources, a bucket must be specified. Below, the bucket value is set to myBucket.

NOTE: The path value should not include the S3 protocol, host, or port information. You only need to provide the path on S3.

```
{
    "path":
    "/trifacta/uploads/1/4aee9852-cf92-47a8-8c6a-9ff2adeb3b4a/POS-r02.txt",
    "type": "s3",
    "bucket": "myBucket",
    "name": "POS-r02b.txt",
    "description": "POS-r02 - copy"
}
```

Response Body - file:

Following example is for an HDFS file. For an S3 file, type=s3.

```
{
    "id": 8,
    "size": "281032",
    "path":

"/trifacta/uploads/1/4aee9852-cf92-47a8-8c6a-9ff2adeb3b4a/POS-r02.txt",
    "isSharedWithAll": false,
    "type": "hdfs",
    "bucket": null,
    "isSchematized": false,
    "createdBy": 1,
    "updatedBy": 1,
    "updatedAt": "2017-02-08T18:38:56.640Z",
    "createdAt": "2017-02-08T18:38:56.560Z",
    "connectionId": null,
    "parsingScriptId": 14,
    "cpProject": null
}
```

Hive

Request Body - Hive:

Notes:

- Note that the type=jdbc.
- The columns key is optional. If not provided, all columns in the source table are included.

```
{
  "visible": true,
  "numFlows": 0,
  "size": -1,
  "type": "jdbc",
  "jdbcType": "TABLE",
  "jdbcPath": [
      "DB1"
  ],
  "jdbcTable": "MyHiveTable",
  "columns": [
      "column1",
      "column2"
  ],
  "connectionId": 16,
  "name": "My Hive Table"
}
```

Response Example - Hive:

```
"jdbcTable": "MyHiveTable",
"jdbcPath": [
  "DB1"
],
"columns": [
  "column1",
  "column2"
],
"filter": null,
"raw": null,
"isSharedWithAll": false,
"id": 192,
"size": "-1",
"type": "jdbc",
"connectionId": 16,
"createdBy": 1,
"updatedBy": 1,
"updatedAt": "2017-02-17T18:09:17.745Z",
"createdAt": "2017-02-17T18:09:16.407Z",
"path": null,
"bucket": null,
"parsingScriptId": 366,
"cpProject": null,
"isSchematized": true
```

Relational

Request Body - Relational:

Notes:

- If you know the size value for the table, please provide. It is helpful for performance reasons and validation but is not required.
- The columns key is optional. If not provided, all columns in the source table are included.

```
"visible": true,
"numFlows": 0,
"size": 65536,
"type": "jdbc",
"jdbcType": "TABLE",
"jdbcPath": [
  "OracleDB 1"
],
"jdbcTable": "MyOracleTable",
"columns": [
  "I",
  "J",
  "K"
],
"connectionId": 7,
"name": "My Oracle Table"
```

Response Example - Relational:

```
"jdbcTable": "MyOracleTable",
"jdbcPath": [
  "OracleDB 1"
],
"columns": [
  "I",
  "J",
  "K"
],
"filter": null,
"raw": null,
"isSharedWithAll": false,
"id": 195,
"size": "65536",
"type": "jdbc",
"connectionId": 7,
"createdBy": 1,
"updatedBy": 1,
"updatedAt": "2017-02-17T18:10:48.662Z",
"createdAt": "2017-02-17T18:10:47.441Z",
"path": null,
"bucket": null,
"parsingScriptId": 372,
"cpProject": null,
"isSchematized": true
```

Relational with Custom SQL Query

You can submit custom SQL queries to relational or hive connections. These custom SQLs can be used to pre-filter the data inside the database, improving performance of the query and the overall dataset.

• For more information, see Enable Custom SQL Query.

Request Body:

Notes:

- See previous notes on queries to relational sources.
- As part of the request body, you must submit the custom SQL query as the value for the raw property.

The following example is valid for Oracle databases. Note the escaping of the double-quote marks.

NOTE: Syntax for the custom SQL query varies between relational systems. For more information on syntax examples, see *Create Dataset with SQL*.

```
{
    "visible": true,
    "numFlows": 0,
    "type": "jdbc",
    "jdbcType": "TABLE",
    "connectionId": 7,
    "raw": "SELECT INST#,BUCKET#,INST_LOB# FROM
    \"AUDSYS\".\"CLI_SWP$7395268a$1$1\"",
    "size": -1,
    "name": "SQL Dataset 1"
}
```

Response Body:

In the response, note that the source of the data is defined by the connectionId value and the SQL defined in the raw value.

```
"jdbcTable": null,
 "jdbcPath": null,
 "columns": null,
 "filter": null,
 "raw": [
    "SELECT INST#, BUCKET#, INST LOB# FROM
\"AUDSYS\".\"CLI SWP$7395268a$1$1\""
 ],
 "isSharedWithAll": false,
 "id": 196,
 "size": "-1",
 "type": "jdbc",
 "connectionId": 7,
 "createdBy": 1,
 "updatedBy": 1,
  "updatedAt": "2017-02-17T19:09:10.117Z",
 "createdAt": "2017-02-17T19:07:12.757Z",
  "path": null,
 "bucket": null,
  "parsingScriptId": 378,
 "cpProject": null,
  "isSchematized": true
```

For more information on the properties of an imported dataset, see API ImportedDatasets Get v3.

API ImportedDatasets Delete v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Delete the specified dataset.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: DELETE

Endpoint:

/v3/importedDatasets/<id>

where:

Property	Description
<id></id>	Internal identifier for the imported dataset

Request URI - Example:

/v3/importedDatasets/2

Request Body:

Empty.

Response

Response Status Code - Success: 204 - No Content

Response Body Example:

Empty.

Reference

For more information on the properties of an imported dataset, see API ImportedDatasets Get v3.

API ImportedDatasets Get List v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Get the list of accessible imported datasets for the authenticated user.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: GET

Endpoint:

/v3/importedDatasets

Endpoint with embedded reference:

```
/v3/importedDatasets/?embed=connection
```

For more information, see API ImportedDatasets Get v3.

Endpoint with paged retrieval:

By default, this endpoint returns results in sets of 25.

You can apply query parameters to change the size of the default set and to page through result sets. The following example queries for results 100 at a time. In this case, the query asks for results 201-300:

```
/v3/importedDatasets?embed=connection&limit=100%offset=2
```

If the count of retrieved results is less than the limit, you have reached the end of the results.

Request Body:

Empty.

Response

Response Status Code - Success: 200 - OK

Response Body Example:

In the following example, you can see the data for three separate connections:

- JDBC with custom SQL query
- JDBC
- File-based (uploaded)

```
"data": [
    "id": 15,
    "size": "-1",
    "path": null,
    "isSharedWithAll": false,
    "type": "jdbc",
    "bucket": null,
    "isSchematized": true,
    "createdAt": "2017-02-03T07:34:40.727Z",
    "updatedAt": "2017-02-03T07:34:43.910Z",
    "createdBy": 1,
    "updatedBy": 1,
    "name": "all objects",
    "description": null,
    "connection": {
      "id": 2
    "parsingRecipe": {
      "id": 37
    "relationalSource": {
      "relationalPath": [
        "adam test",
```

```
"sys"
        ],
        "columns": [
          "name",
          "object id",
          "principal_id",
          "schema id",
          "parent object id",
          "type",
          "type desc",
          "create date",
          "modify date",
          "is ms shipped",
          "is published",
          "is schema published"
        ],
        "filter": null,
        "raw": null,
        "id": 1,
        "tableName": "all_objects",
        "createdAt": "2017-02-03T07:34:40.760Z",
        "updatedAt": "2017-02-03T07:34:40.760Z",
        "datasourceId": 15
    },
      "id": 14,
      "size": "2049672",
      "path":
"/trifacta/uploads/1/1a0d9144-a0bc-44a2-ae93-fc3f53613930/base type map ar
ray_record_large.avro",
      "isSharedWithAll": false,
      "type": "hdfs",
      "bucket": null,
      "isSchematized": true,
      "createdAt": "2017-02-03T05:16:49.934Z",
      "updatedAt": "2017-02-03T05:16:51.200Z",
      "createdBy": 1,
      "updatedBy": 1,
      "name": "base type map array record large.avro",
      "description": null,
      "parsingRecipe": {
        "id": 35
      "id": 13,
      "size": "711558",
      "path":
"/trifacta/queryResults/administrator/hello_world/original_2_1_random_rows
.json",
      "isSharedWithAll": false,
      "type": "s3",
```

```
"bucket": "3fac-jlong-test",
"isSchematized": false,
"createdAt": "2017-02-03T05:15:07.398Z",
"updatedAt": "2017-02-03T05:15:11.724Z",
"createdBy": 1,
"updatedBy": 1,
"name": "original_2_1_random_rows.json",
"description": null,
"parsingRecipe": {
   "id": 33
}
```

```
}
]
}
```

For more information on the properties of an imported dataset, see API ImportedDatasets Get v3.

API ImportedDatasets Get v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Get the specified imported dataset.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: GET

Endpoint:

```
/v3/importedDatasets/<id>
```

where:

Parameter	Description	
<id></id>	Internal identifier for the imported dataset	

Endpoint with embedded reference:

Use the following embedded reference to embed in the response data about the connection used to acquire the source dataset if it was created from a Hive or relational connection.

```
/v3/importedDatasets/<id>?embed=connection
```

Request URI - Example:

```
/v3/importedDatasets/196
```

Request Body:

Empty.

Response

Response Status Code - Success: 200 - OK

Response Body Example:

```
"id": 196,
 "size": "-1",
 "path": null,
 "isSharedWithAll": false,
 "type": "jdbc",
 "bucket": null,
 "isSchematized": true,
 "createdAt": "2017-02-17T19:07:12.757Z",
  "updatedAt": "2017-02-17T19:09:10.117Z",
 "createdBy": 1,
 "updatedBy": 1,
 "name": "SQL Dataset 1 - 4",
 "description": null,
 "connection": {
    "id": 7
 },
  "parsingRecipe": {
    "id": 378
 },
  "relationalSource": {
    "relationalPath": null,
    "columns": null,
    "filter": null,
    "raw": [
      "SELECT INST#, BUCKET#, INST LOB# FROM
\"AUDSYS\".\"CLI SWP$7395268a$1$1\""
    ],
    "id": 109,
    "tableName": null,
    "createdAt": "2017-02-17T19:07:12.767Z",
    "updatedAt": "2017-02-17T19:07:12.767Z",
    "datasourceId": 196
}
```

Response Body Example with embedded reference:

The following response includes embedded information on the connection used to import the data.

```
{
    "id": 313,
    "size": "35651584",
    "path": null,
    "isSharedWithAll": false,
    "type": "jdbc",
    "bucket": null,
```

```
"isSchematized": true,
"createdAt": "2017-02-22T23:33:54.400Z",
"updatedAt": "2017-02-22T23:34:18.148Z",
"createdBy": 1,
"updatedBy": 1,
"name": "TestOracleDS",
"description": null,
"connection": {
  "id": 7,
  "name": "Oracle",
  "description": "",
  "type": "jdbc",
  "createdBy": 1,
  "isGlobal": true,
  "credentialType": "basic",
  "createdAt": "2017-01-11T01:21:54.950Z",
  "updatedAt": "2017-01-11T01:22:20.107Z",
  "updatedBy": 1
},
"parsingRecipe": {
  "id": 645
},
"relationalSource": {
  "relationalPath": [
    "AUDSYS"
  "columns": [
    "INST#",
    "BUCKET#",
    "INST LOB#",
    "MAX SEQ#",
    "FLUSH SCN",
    "FLUSH TIME",
    "MIN_SCN",
    "MAX SCN",
    "MIN TIME",
    "MAX_TIME",
    "SID#",
    "SERIAL#",
    "STATUS",
    "LOG PIECE"
 ],
  "filter": null,
  "raw": null,
  "id": 121,
  "tableName": "CLI SWP$7395268a$1$1",
  "createdAt": "2017-02-22T23:33:54.406Z",
  "updatedAt": "2017-02-22T23:33:54.406Z",
```

```
"datasourceId": 313
}
}
```

Common Properties:

The following properties are common to file-based and JDBC datasets.

Property	Description
id	Internal identifier of the imported dataset
size	Size of the source file in bytes (if applicable)
path	For HDFS and S3 file sources, this value defines the path to the source.
	For JDBC sources, this value is not specified.
isSharedWithAll	If true, the source is shared among all users of the platform.
type	Identifies where the type of storage where the source is located. Values: hdfs s3 jdbc
bucket	(If type=s3) Bucket on S3 where source is stored.
isSchematized	(If source file is avro, or type=jdbc) If true, schema information is available for the source.
createdAt	Timestamp for when the dataset was imported
UpdatedAt	Timestamp for when the dataset was last updated
createdBy	Internal identifier of the user who created the imported dataset
updatedBy	Internal identifier of the user who last updated the imported dataset
name	Internal name of the imported dataset
description	User-friendly description for the imported dataset
connection	Internal identifier of the connection to the server hosting the dataset.
	If this value is null, the file was uploaded from a local file system.
	To acquire the entire connection for this dataset, you can use either of the following endpoints:
	<pre>/v3/importedDatasets?embed=connection /v3/importedDatasets/:id?embed=connection</pre>
	For more information, see API Connections Get v3.
parsingRecipe	Internal identifier of the recipe that is used to parse the imported dataset for wrangling.

Hive or Relational Source:

If the source data is from Hive or a relational system (type=jdbc), the following properties contain information on the source table, the imported columns, and any custom SQL filters applied to the table:

Property	Description	

relationalPath	Name of the database from which the source was queried. If a custom SQL query has been applied, this value is null.
columns	List of columns imported from the source, pre-filtered. If a custom SQL query has been applied, this value is null.
filter	This value is empty.
raw	If custom SQL has been applied to the data source to filter the data before it is imported, all SQL statements are listed. For more information, see <i>Enable Custom SQL Query</i> .
id	Internal identifier for the relational source
tableName	Name of the table from which the data is extracted. If a custom SQL query has been applied, this value is null.
createdAt	Timestamp for when the source was imported
updatedAt	Timestamp for when the source was last updated
datasourceld	Internal identifier for the datasource.

File:

File-based datasets support the common properties only.

API ImportedDatasets Post AddToFlow v3

Contents:

- Required Permissions
- RequestResponse
- Reference

Add the specified imported dataset to a flow based on its internal identifier.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See *API Authentication*.

Request

Request Type: POST

Endpoint:

/v3/importedDatasets/<id>/addToFlow

where:

Parameter	Description
<id></id>	Internal identifier for the imported dataset

Request URI - Example:

```
/v3/importedDatasets/4/addToFlow
```

Request Body:

```
{
    "flow": {
        "id": 4
    }
}
```

Response

Response Status Code - Success: 201 - Created

Response Body:

```
{
  "id": 14,
  "createdBy": 1,
  "updatedBy": 1,
  "scriptId": 7,
  "flowId": 4,
  "wrangled": false,
  "updatedAt": "2017-06-28T19:38:29.275Z",
  "createdAt": "2017-06-28T19:38:29.016Z",
  "flowNodeId": null,
  "deleted_at": null,
  "activesampleId": 15
}
```

Property	Description
id	Internal identifier for the new wrangled dataset.
createdBy	Internal identifier of the user who created the flow.
updatedBy	Internal identifier of the user who performed the update.
scriptld	Internal identifier for the recipe for the dataset.
	If $\mathtt{null},$ the dataset has not been wrangled in the Transformer page.
flowId	Internal identifier of the flow that contains this dataset
wrangled	If true, this dataset is a wrangled dataset.
updatedAt	Timestamp for when the dataset was updated.
createdAt	Timestamp for when the dataset was created.
flowNodeld	Internal identifier of the dataset within the flow.
deleted_at	Timestamp for when the dataset was deleted.
	If null, the dataset has not been deleted.
activesampleId	Internal identifier for the currently active sample for the dataset.
	If null, there is no currently active sample for the dataset.

For more information on the other properties, see API ImportedDatasets Get v3.

API JobGroups Create v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Create a jobGroup, which launches the specified job as the authenticated user.

The request specification depends on one of the following conditions:

- Dataset has already had a job run against it and just needs to be re-run.
- Dataset has not had a job run, or the job definition needs to be re-specified.

NOTE: In this release, you cannot execute jobs sourced from datasets in Redshift or SQL DW or publish to these locations via the API. This known issue will be fixed in a future release.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See *API Authentication*.

Request

Request Type: POST

Endpoint:

```
/v3/jobGroups
```

Request Body - Re-run job:

If you are re-running a job that has already executed and do not need to modify any job settings, you can use the following simplified body to launch it:

```
{
    "wrangledDataset": {
        "id": 7
    }
}
```

Request Body - Specify job:

If you are specifying a new job or must re-run a job with new settings, you must include a version of the following request body. Required parameters are listed below:

```
"wrangledDataset": {
    "id": 1
  },
  "overrides": {
    "execution": "photon",
    "profiler": false,
    "writesettings": [
        "path":
"hdfs://hadoop:50070/trifacta/queryResults/admin@trifacta.local/cdr txt.cs
v",
        "action": "create",
        "format": "csv",
        "compression": "none",
        "header": false,
        "asSingleFile": false
    ]
  },
  "ranfrom": null
```

Response

Response Status Code - Success: 201 - Created

Response Body Example:

```
{
   "jobgroupId": 3,
   "jobIds": [
     5,
     6
],
   "reason": "JobStarted",
   "sessionId": "9c2c6220-ef2d-11e6-b644-6dbff703bdfc"
}
```

Request Reference:

Property	Description
wrangledDataset	(required) Internal identifier for the object whose results you wish to generate. The recipes of all preceding datasets on which this dataset depends are executed as part of the job.
overrides.execution	(required, if first time running the job) Indicates the running environment on which the job is executed. Accepted values: • photon • spark For more information, see <i>Running Environment Options</i> .
overrides.profiler	(required, if first time running the job) When set to true, a visual profile of the job is generated as specified by the profiling options for the platform. See <i>Profiling Options</i> .
overrides.writesettings	(required, if first time running the job) These settings define the publishing options for the job. See below.
ranfrom	(optional) If this value is set to null, then the job does not show up in the Job Results page. If set to cli, the job appears as a CLI job. See Job Results Page.

writesettings Reference:

The writesettings values allow you to specify aspects of the publication of results to the specified path location.

NOTE: writesettings values are required if you are running this specified job for the dataset for the first time.

NOTE: To specify multiple outputs, you can include additional writesettings objects in the request. For example, if you want to generate output to csv and json, you can duplicate the writesettings object for csv and change the format value in the second one to json.

These settings correspond to values that you can apply through the UI or through the command line interface.

- For UI information, see Run Job Page.
- For CLI information, see CLI for Jobs.

Property	Description
path	(required) The fully qualified path to the output location where to write the results
action	(required) If the output file or directory exists, you can specify one of the following actions:
	 create - Create a new, parallel location, preserving the old results. append - Add the new results to the old results. overwrite - Replace the old results with the new results.

format	(required) Output format for the results. Specify one of the following values:
	• csv • json • avro • pqt
	NOTE: Parquet format requires execution on a Hadoop running environment (overrides.execution must be spark).
	NOTE: To specify multiple output formats, create additional writesettings object for each output format.
compression	(optional) For csv and json results, you can optionally compress them using bzip2 or gzip compression. Default is none.
header	(optional) For csv results with action set to create or append, this value determines if a header row with column names is inserted at the top of the results. Default is false.
asSingleFile	(optional) For csv and json results, this value determines if the results are concatenated into a single file or stored as multiple files. Default is false.

API JobGroups Delete v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Delete the specified jobGroup.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See *API Authentication*.

Request

Request Type: DELETE

Endpoint:

/v3/jobGroups/<id>

where:

Parameter	Description
<id></id>	Internal identifier for the job group

Request URI - Example:

/v3/jobGroups/2

Request Body:

Empty.

Response

Response Status Code - Success: 204 - No Content

Response Body Example:

Empty.

Reference

None.

API JobGroups Get Jobs v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Get list of jobs for the specified jobGroup. For more information on jobGroups, see API JobGroups Get v3.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: GET

Endpoint:

/v3/jobGroups/<id>/jobs

where:

Parameter	Description
<id></id>	Internal identifier for the job group

Request URI - Example:

/v3/jobGroups/2/jobs

Request Body:

Empty.

Response

Response Status Code - Success: 200 - OK

Response Body Example:

```
"data": [
    "id": 5,
    "writeSetting": {
      "id": 3
    },
    "scriptResult": {
      "id": 4
    },
    "createdAt": "2017-05-05T20:38:15.883Z",
    "updatedAt": "2017-05-05T20:38:19.411Z",
    "status": "Complete",
    "jobType": "filewriter",
    "sampleSize": 100,
    "percentComplete": 100,
    "cpJob": null,
    "createdBy": 1,
    "errorMessage": null,
    "jobGroup": {
      "id": 3
    }
  },
    "id": 6,
    "writeSetting": {
      "id": 4
    },
    "scriptResult": {
      "id": 5
    },
    "createdAt": "2017-05-05T20:38:15.888Z",
    "updatedAt": "2017-05-05T20:38:19.007Z",
    "status": "Complete",
    "jobType": "filewriter",
    "sampleSize": 100,
    "percentComplete": 100,
    "cpJob": null,
    "createdBy": 1,
    "errorMessage": null,
    "jobGroup": {
      "id": 3
  },
    "id": 4,
    "executionLanguage": "photon",
    "createdAt": "2017-05-05T20:38:15.808Z",
    "updatedAt": "2017-05-05T20:38:18.433Z",
    "status": "Complete",
    "jobType": "wrangle",
    "sampleSize": 100,
    "percentComplete": 100,
```

```
"cpJob": null,
"createdBy": 1,
"errorMessage": null,
"jobGroup": {
   "id": 3
}
```

```
]
```

Property	Description
writeSetting	User-visible output settings. Contents may vary depending on the type of output.
scriptResult	Internal identifier for job execution. Used by other dependent jobs to identify where to write results to or to collect results from.
executionLanguage	Indicator for the running environment where the job was executed. Values: • photon - Photon running environment internal to the Trifacta platform. • spark - Spark running environment on Hadoop cluster. For more information on running environments, see Running Environment Options.
status	Current status of the job. See API JobGroups Get v3.
jobType	Type of job. Values: • filewriter - output results to a specified file • ingest - internal job for transferring data into HDFS. • profile - job to compute statistical information about set of results. • publish - job to publish previously wrangled results to a new destination. • wrangle - execute the specified set of Wrangle steps on a dataset.
sampleSize	Size of sample as a percentage of the entire dataset. 100 means that the entire dataset is used as the sample.
percentComplete	Percentage of completion of the job at the time of the request. 100 means that the job has finished or failed.
createdBy	Internal identifier of the user who launched the job.
errorMessage	If the job failed, any error message is displayed here.

For more information on the other properties, see API JobGroups Get v3.

API JobGroups Get List v3

Contents:

- Required PermissionsRequest
- Response
- Reference

Get list of all jobGroups accessible to the authenticated user.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request		
Request Type: GET		
Endpoint:		
/v3/jobGroups		
Endpoint with embedded reference:		
/v3/jobGroups/?embed=jobs,wrangledDataset		
For more information, API JobGroups Get v3.		
Endpoint with paged retrieval:		
By default, this endpoint returns results in sets of 25.		
You can apply query parameters to change the size of the default set and to page through result sets. The following example queries for results 100 at a time. In this case, the query asks for results 201-300:		
/v3/jobGroups/?embed=jobs,wrangledDataset&limit=100%offset=2		
If the count of retrieved results is less than the limit, you have reached the end of the results.		
Request Body:		
Empty.		
Response		
Response Status Code - Success: 200 - OK		
Response Body Example:		

```
"data": [
    "id": 9,
    "name": null,
    "description": null,
    "ranfrom": "ui",
    "status": "InProgress",
    "profilingEnabled": true,
    "createdAt": "2017-01-31T20:01:57.513Z",
    "updatedAt": "2017-01-31T20:01:58.984Z",
    "createdBy": 2,
    "updatedBy": 2,
    "wrangledDataset": {
      "id": 92
    },
    "snapshot": {
      "id": 54
    "wrangleScript": {
      "id": 62
    "jobs": {
      "data": null
  },
    "id": 8,
    "name": null,
    "description": null,
    "ranfrom": "ui",
    "status": "Complete",
    "profilingEnabled": true,
    "createdAt": "2017-01-31T19:59:23.804Z",
    "updatedAt": "2017-01-31T20:00:28.278Z",
    "createdBy": 2,
    "updatedBy": 2,
    "wrangledDataset": {
      "id": 92
    },
    "snapshot": {
      "id": 53
    "wrangleScript": {
      "id": 60
    },
    "jobs": {
      "data": null
    }
]
```

For more information on the properties of a jobGroup, see API JobGroups Get v3.

API JobGroups Get Status v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Get current status of the specified jobGroup. For more information on jobGroups, see API JobGroups Get List v3.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: GET

Endpoint:

/v3/jobGroups/<id>/status

where:

Parameter	Description
<id></id>	Internal identifier for the job group

Request URI - Example:

/v3/jobGroups/2/status

Request Body:

Empty.

Response

Response Status Code - Success: 200 - OK

Response Body Example:

"Complete"

Reference

For more information on the available status messages, see API JobGroups Get List v3.

API JobGroups Get v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Get information on the specified job group. A job group is a job that is executed from a specific node in a flow. The job group may contain:

- Wrangling job on the dataset associated with the node
- · Jobs on all datasets on which the selected job may depend
- A profiling job for the job group

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: GET

Endpoint:

/v3/jobGroups/<id>

where:

Parameter	Description
<id></id>	Internal identifier for the job group

Endpoint with embedded references:

Use the following endpoint to embed additional information:

Embed Parameter	Description
jobs	Embed information about the child jobs within the job group. Array includes information on transformation, profiling, and publishing jobs that are part of the job group.
wrangledDataset	This field contains the internal identifier for the dataset on which the job was run.

/v3/jobGroups/<id>?embed=jobs,wrangledDataset

Request URI - Example:

/v3/jobGroups/8

Request Body:

Empty.

Response

Response Status Code - Success: 200 - OK

Response Body Example:

```
"id": 8,
"name": null,
"description": null,
"ranfrom": "ui",
"status": "Complete",
"profilingEnabled": true,
"createdAt": "2017-01-31T19:59:23.804Z",
"updatedAt": "2017-01-31T20:00:28.278Z",
"createdBy": 2,
"updatedBy": 2,
"wrangledDataset": {
  "id": 92
},
"snapshot": {
 "id": 53
},
"wrangleScript": {
  "id": 60
},
"jobs": {
  "data": null
```

Response Body Example with embedded reference:

The following example response includes embedded information on jobs and the recipe associated with it.

```
"id": 11,
"name": null,
"description": null,
"ranfrom": "ui",
"status": "Complete",
"profilingEnabled": true,
"createdAt": "2017-02-22T23:24:46.247Z",
"updatedAt": "2017-02-22T23:24:48.627Z",
"createdBy": 1,
"updatedBy": 1,
"wrangledDataset": {
  "id": 118,
  "wrangled": true,
  "createdAt": "2017-02-22T22:54:13.782Z",
  "updatedAt": "2017-02-22T22:54:22.107Z",
  "createdBy": 1,
  "updatedBy": 1,
```

```
"activeSample": {
    "id": 56
  },
  "flow": {
    "id": 29
  },
  "script": {
    "id": 107
},
"snapshot": {
 "id": 65
"wrangleScript": {
  "id": 79
},
"jobs": {
  "data": [
      "id": 23,
      "jobId": 23,
      "writesettingId": 12,
      "scriptresultId": 41,
      "createdAt": "2017-02-22T23:24:46.789Z",
      "updatedAt": "2017-02-22T23:24:48.618Z",
      "status": "Complete",
      "jobType": "filewriter",
      "sampleSize": 100,
      "percentComplete": 100,
      "cpJobId": null,
      "createdBy": 1,
      "errorMessage": null,
      "jobGroup": {
        "id": 11
    },
      "id": 22,
      "executionLanguage": "photon",
      "jobId": 22,
      "createdAt": "2017-02-22T23:24:46.740Z",
      "updatedAt": "2017-02-22T23:24:48.426Z",
      "wranglescriptId": 80,
      "status": "Complete",
      "jobType": "wrangle",
      "sampleSize": 100,
      "percentComplete": 100,
      "cpJobId": null,
      "createdBy": 1,
      "errorMessage": null,
      "jobGroup": {
        "id": 11
```

}

```
]
}
}
```

Property	Description
id	Internal identifier for the job group
name	Internal name of the job group
description	User-friendly description for the job group
ranfrom	Where the job group was executed from: ui - Trifacta Application cli - command line interface
status	 Current status of the job group: Pending - job group is queued for execution. Running - job group is currently running. Completed - job group has completed successfully. Failed - job group has failed.
profilingEnabled	When true, a profiling job was executed as part of this job group.
createdAt	Timestamp for when the job group was launched
updatedAt	Timestamp for when the job group was last updated
createdBy	Internal identifier for the user who created the job group
updatedBy	Internal identifier for the user who last updated the job group
wrangledDataset	Internal identifier of the object from where the job group was executed.
snapshot	Internal identifier of the data snapshot for the job group
wrangleScript	Internal identifier of the Wrangle script to execute for the job group
jobs	A list of all jobs that were launched based on this job group

API JobGroups Put Publish v3

Contents:

- Required Permissions
- Request
- Response
- Reference

For a specified jobGroup, this endpoint performs an ad-hoc publish of the results to the designated target.

- Target information is based on the specified connection.
- Job results to published are based on the specified jobGroup.

You can specify:

- Database and table to which to publish
- Type of action to be applied to the target table. Details are below.

Supported targets:

• Hive

Redshift

For more information on jobGroups, see API JobGroups Get v3.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See *API Authentication*.

Request

Request Type: PUT

Endpoint:

```
/v3/jobGroups/<id>/publish
```

where:

Parameter	Description
<id></id>	Internal identifier for the job group

Request URI - Example:

```
/v3/jobGroups/2/publish
```

Request Body:

```
{
    "connection": {
        "id": 1
    },
    "database": "default",
    "table": "test_table",
    "action": "create",
    "inputFormat": "avro"
}
```

Response

Response Status Code - Success: 200 - OK

Response Body Example:

```
"jobgroupId": 2,
"jobIds": [
 11
],
"reason": "JobStarted",
"sessionId": "d9f13aa0-3b35-11e7-9bff-c764dff4fad8"
```

Request Reference:

Property	Description
connection	Internal identifier of the connection to use to write the results.
database	Name of database to which to write the results.
table	Name of table in the database to which to write the results.
action	Type of writing action to perform with the results. Supported actions: create - Create a new table with each publication. This table is empty except for the schema, which is taken from the results. A new table receives a timestamp extension to its name. load - Append a pre-existing table with the results of the data. The schema of the results and the table must match. createAndLoad - Create a new table with each publication and load it with the results data. A new table receives a timestamp extension to its name. truncateAndLoad - Truncate a pre-existing table and load it with fresh data from the results. dropAndLoad - Drop the target table and load a new table with the schema and data from the results.
inputFormat	Source format of the results. Supported values: Hive: avro pqt Redshift: NOTE: For results to be written to Redshift, the source must be stored in S3 and accessed through an S3 connection. NOTE: By default, data is published to Redshift using the public schema. To publish using a different schema, preface the table value with the name of the schema to use: MySchema.MyTable.

For more information on the available status messages, see API JobGroups Get v3.

API People Create v3

Contents:

- Required PermissionsRequest
- Response
- Reference

Create a new user.

Version: v3

Required Permissions

The authenticated user must be an admin.

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: POST

Endpoint:

```
/v3/people/
```

Request Body:

```
{
    "accept": "accept",
    "password": "foo",
    "password2": "foo",
    "email": "abc2234@trifacta.com",
    "name": "abc2"
}
```

Response

Response Status Code - Success: 201 - Created

Response Body Example:

```
{
  "outputHomeDir": "/trifacta/queryResults/abc2234@trifacta.com",
  "isAdmin": false,
  "id": 2,
  "email": "abc2234@trifacta.com",
  "name": "abc2",
  "updatedAt": "2017-02-08T19:07:08.985Z",
  "createdAt": "2017-02-08T19:07:08.985Z",
  "ssoPrincipal": null,
  "hadoopPrincipal": null,
  "cpPrincipal": null,
  "lastLoginTime": null,
  "awsConfig": null
}
```

Request properties:

Property	Description
accept	This property must be set to accept to create the user.
password2	This value confirms the value for password. These two property values must be identical.

For more information on the properties of a user, see API People Get v3.

API People Delete v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Delete the specified user.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: DELETE

Endpoint:

/v3/people/<id>

where:

Parameter	Description
<id></id>	Internal identifier for the user

Request URI - Example:

/v3/people/2

Request Body:

Empty.

Response

Response Status Code - Success: 204 - No Content

Response Body Example:

Empty.

For more information on the properties of a user, see API People Get v3.

API People Get List v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Returns a list of all users of the platform.

Version: v3

Required Permissions

- If you are not logged in or are logged as a non-admin user, you can retrieve a very limited set of properties for each user.
- If you are logged in as an admin, you can retrieve the full property set for each user.

Request

Request Type: GET

Endpoint:

/v3/people

Endpoint with paged retrieval:

By default, this endpoint returns results in sets of 25.

You can apply query parameters to change the size of the default set and to page through result sets. The following example queries for results 100 at a time. In this case, the query asks for results 201-300:

/v3/people?limit=100%offset=2

If the count of retrieved results is less than the limit, you have reached the end of the results.

Request Body:

Empty.

Response

Response Status Code - Success: 200 - OK

Response Body Examples:

When not logged in, or logged in as a non-admin user:

When logged in as an admin:

```
"data": [
    "outputHomeDir": "/trifacta/queryResults/joe@example.com",
    "id": 955,
    "email": "joe@example.com",
    "name": "ExampleUser",
    "ssoPrincipal": null,
    "hadoopPrincipal": "ExampleUser",
    "cpPrincipal": null,
    "isAdmin": false,
    "isDisabled": false,
    "lastLoginTime": null,
    "createdAt": "2017-01-25T23:22:36.707Z",
    "updatedAt": "2017-01-25T23:22:36.707Z",
    "awsConfig": null
  },
    "outputHomeDir": "/trifacta/queryResults/jim@example.com",
    "id": 888,
    "email": "jim@example.com",
    "name": "Example User 2",
    "ssoPrincipal": null,
    "hadoopPrincipal": null,
    "cpPrincipal": null,
    "isAdmin": false,
    "isDisabled": false,
    "lastLoginTime": null,
    "createdAt": "2017-01-25T21:38:59.537Z",
    "updatedAt": "2017-01-25T21:38:59.537Z",
    "awsConfig": null
]
```

For more information on the properties of a user, see API People Get v3.

API People Get v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Retrieve the platform account information for a user specified by userId.

Version: v3

Required Permissions

The authenticated user must be an admin.

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: GET

Endpoint:

```
/v3/people/<id>
```

where:

Parameter	Description
<id></id>	Internal identifier of the user to retrieve.

Request URI - Example:

```
/v3/people/2
```

Request Body:

Empty.

Response

Response Status Code - Success: 200 - OK

Response Body Example:

```
{
  "outputHomeDir": "/trifacta/queryResults/foo@trifacta.com",
  "id": 2,
  "email": "foo@trifacta.com",
  "name": "foobar379216291",
  "ssoPrincipal": null,
  "hadoopPrincipal": "foo",
  "cpPrincipal": null,
  "isAdmin": false,
  "isDisabled": false,
  "lastLoginTime": "2017-01-27T23:24:54.930Z",
  "createdAt": "2017-01-12T00:37:03.138Z",
  "updatedAt": "2017-01-27T23:24:54.936Z",
  "awsConfig": null
}
```

Property	Description
outputHomeDir	Home directory where the user's generated results are written
id	Internal user identifier
email	Email address (and loginId) for the user
name	Display name for the user
ssoPrincipal	(If SSO is enabled) Principal value of the user for single-sign on
hadoopPrincipal	(If secure impersonation is enabled) Hadoop principal value for the user, which determines permissions on the Hadoop cluster
cpPrincipal	(If enabled) Principal value used to integrate with cloud platform
isAdmin	If true, the user account is an administrator account.
isDisabled	If true, the account is disabled.
lastLoginTime	Timestamp for the last time that the user logged in
createdAt	Timestamp for when the user account was created
updatedAt	Timestamp for when the user account was last modified
awsConfig	(If AWS integration is enabled) Value contains the S3 credentials, default bucket, and any extra buckets to which the user has access

API People Patch v3

Contents:

- Required PermissionsRequest
- Response
- Reference

Updates the platform account information for a user specified by userId.

Version: v3

Required Permissions

The authenticated user must be an admin.

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: PATCH

Endpoint:

/v3/people/<id>

where:

Parameter	Description
<id></id>	Internal identifier of the user to update.

Request URI - Example:

```
/v3/people/2
```

Request Body:

```
{
  "outputHomeDir": "/trifacta/queryResults/joe@example.com",
  "email": "joe@example.com",
  "name": "Joe Example",
  "ssoPrincipal": null,
  "hadoopPrincipal": null,
  "cpPrincipal": null,
  "isAdmin": false,
  "isDisabled": false,
  "awsConfig": null
}
```

Response

Response Status Code - Success: 200 - OK

Response Body Example:

```
{
    "id": 2,
    "updatedAt": "2017-05-18T19:46:46.839Z"
}
```

Reference

For more information on these properties, see API People Get v3.

API Releases Create DryRun v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Perform a dry-run of creating a release for the specified deployment, which performs a check of all permissions required to import the package, as well as any specified import rules.

• For more information on import rules, see *Define Import Mapping Rules*.

If they occur, errors are reported in the response.

After you have successfully completed a dry-run, you can formally create the release via API. See API Releases Create v3.

NOTE: Releases pertain to Production instances of the Trifacta® platform. For more information, see *Overview of Deployment Management*.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: POST

Endpoint:

```
/v3/deployments/<id>/releases/dryRun
```

where:

Parameter	Description
<id></id>	Internal identifier for the deployment

Request URI - Example:

```
/v3/deployments/2/releases/dryRun
```

Request Body:

The request body must include the following key and value combination submitted as form data:

key	value
data	"@path-to-file"

Example request - curl:

```
curl -X POST \
  http://example.com:3005/v3/deployments/1/releases/dryRun \
  -H 'authorization: Basic c29sc29uQHRyaWZhY3RhLmNvbTphZG1pbg==' \
  -H 'cache-control: no-cache' \
  -H 'content-type: multipart/form-data' \
  -F data=@response.zip
```

Response

Response Status Code - Success: 200 - OK

Response Body Example:

```
{
    "importRuleChanges": {
        "object": [],
        "value": []
    },
    "flowName": "POS-r01 Flow"
}
```

For more information on import rule changes, see Define Import Mapping Rules.

API Releases Create v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Create a release for the specified deployment.

Release is created from a local ZIP containing the package of the flow exported from the source system.

NOTE: Releases pertain to Production instances of the Trifacta® platform. For more information, see *Overview of Deployment Management*.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: POST

Endpoint:

```
/v3/deployments/<id>/releases
```

where:

Parameter	Description
<id></id>	Internal identifier for the deployment

Request URI - Example:

```
/v3/deployments/2/releases
```

Request Body:

The request body must include the following key and value combination submitted as form data:

key	value
data	"@path-to-file"

Example request - curl:

```
curl -X POST \
  http://example.com:3005/v3/deployments/1/releases \
  -H 'authorization: Basic c29sc29uQHRyaWZhY3RhLmNvbTphZG1pbg==' \
  -H 'cache-control: no-cache' \
  -H 'content-type: multipart/form-data' \
  -F data=@response.zip
```

Response

Response Status Code - Success: 201 - Created

Response Body Example:

```
{
    "importRuleChanges": {
        "object": [],
        "value": []
},
        "flowName": "POS-r01 Flow"
}
```

Reference

For more information on import rule changes, see Define Import Mapping Rules.

API Releases Delete v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Delete the specified release.

NOTE: Releases pertain to Production instances of the Trifacta® platform. For more information, see *Overview of Deployment Management*.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: DELETE

Endpoint:

/v3/releases/<id>

where:

Parameter	Description
<id></id>	Internal identifier for the release

Request URI - Example:

/v3/releases/2

Request Body:

Empty.

Response

Response Status Code - Success: 204 - No Content

Response Body Example:

Empty.

Reference

None.

API Releases Get v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Get the specified release.

NOTE: Releases pertain to Production instances of the Trifacta® platform. For more information, see *Overview of Deployment Management*.

 $\textbf{Version:}\ v3$

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: GET

Endpoint:

```
/v3/releases/<id>
```

where:

Parameter	Description
<id></id>	Internal identifier for the release

Request URI - Example:

```
/v3/releases/2
```

Request Body:

Empty.

Response

Response Status Code - Success: 200 - OK

Response Body Example:

```
{
    "id": 2,
    "notes": "My second release",
    "packageUuid": "b6b76bc0-a1c6-11e7-8c9d-f53cb0bb7b0a",
    "active": null,
    "createdAt": "2017-08-01T07:00:00.000Z",
    "updatedAt": "2017-10-05T12:26:36.326Z",
    "deploymentId": 1,
    "createdBy": 1,
    "updatedBy": 2
}
```

Reference

Property	Description
id	Internal identifier for the release
notes	Display value for notes that you can add to describe the release
packageUuid	Internal identifier for the package
active	If true, the release is the active one for the deployment.
	If set to null, the release is not active.
createdAt	Timestamp for when the release was created.
updatedAt	Timestamp for when the release was last updated.
createdBy	Internal identifier for the user who created the release.
updatedBy	Internal identifier for the user who last updated the release.

API Releases Patch v3

Contents:

- Required Permissions
- Request
- Response
- Reference

Update the specified release.

NOTE: Releases pertain to Production instances of the Trifacta® platform. For more information, see *Overview of Deployment Management*.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: PATCH

Endpoint:

```
/v3/releases/<id>
```

where:

Parameter	Description
<id></id>	Internal identifier for the release

Request URI - Example:

```
/v3/releases/2
```

Request Body: Example - Activate the release

You can use the following example to make the current release the active one for the deployment.

NOTE: You can have only one active release per deployment. If this release is made active as part of this execution, the currently active release is made inactive.

Tip: You can use this endpoint to deactivate a release, which prevents its jobs from being run. If there is no active release for the deployment, no jobs are run via the deployment job run endpoint. See *API Deployments Run v3*.

```
{
    "active": true
}
```

Response

Response Status Code - Success: 200 - OK

Response Body Example:

```
{
    "id": 2,
    "updatedBy": 1,
    "updatedAt": "2017-10-13T00:06:12.147Z"
}
```

Reference

For more information on the properties of a release, see API Releases Get v3.

API WrangledDatasets Create v3

Contents:

- Required Permissions
- Request
- Response
- Reference

In Release 4.2, the wrangled dataset object was removed from the application interface. This API endpoint remains, as the internal platform objects have not been modified. For more information, see *Changes to the Object Model*.

Create a new wrangled dataset from the specified imported dataset or wrangled dataset. Wrangled dataset is owned by the authenticated user.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: POST

Endpoint:

```
/v3/wrangledDatasets/
```

Request Body - Imported Dataset:

```
{
    "name": "Copy of Imported Dataset 2",
    "idmportedDataset": {
        "id": 2
    },
    "flow": {
        "id": 2
    }
}
```

Request Body - Wrangled Dataset:

```
{
    "name": "Copy of Wrangled Dataset 18",
    "wrangledDataset": {
        "id": 18
    },
    "flow": {
        "id": 1
    }
}
```

Response

Response Status Code - Success: 201 - Created

Response Body Example - Imported Dataset:

```
{
    "id": 23,
    "flowId": 2,
    "scriptId": 24,
    "wrangled": true,
    "createdBy": 1,
    "updatedBy": 1,
    "updatedAt": "2017-02-08T20:28:06.067Z",
    "createdAt": "2017-02-08T20:28:06.067Z",
    "flowNodeId": null,
    "deleted_at": null,
    "activesampleId": null,
    "name": "Copy of Imported Dataset 2",
    "active": true
}
```

Response Body Example - Wrangled Dataset:

```
{
    "id": 20,
    "flowId": 2,
    "scriptId": 21,
    "wrangled": true,
    "createdBy": 1,
    "updatedBy": 1,
    "updatedAt": "2017-02-08T20:26:09.446Z",
    "createdAt": "2017-02-08T20:26:09.446Z",
    "flowNodeId": null,
    "deleted_at": null,
    "activesampleId": null,
    "name": "Copy of Wrangled Dataset 18",
    "active": true
}
```

For more information on the properties of a wrangled dataset, see API WrangledDatasets Get v3.

API WrangledDatasets Delete v3

Contents:

- Required Permissions
- Request
- Response
- Reference

In Release 4.2, the wrangled dataset object was removed from the application interface. This API endpoint remains, as the internal platform objects have not been modified. For more information, see *Changes to the Object Model*.

Delete the specified wrangled dataset.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: DELETE

Endpoint:

```
/v3/wrangledDatasets/<id>
```

where:

Parameter	Description	

<id>

Internal identifier for the imported dataset

Request URI - Example:

/v3/wrangledDatasets/2

Request Body:

Empty.

Response

Response Status Code - Success: 204 - No Content

Response Body Example:

Empty.

Reference

For more information on the properties of a wrangled dataset, see API ImportedDatasets Get v3.

API WrangledDatasets Get List v3

Contents:

- Required Permissions
- Request
- Response
- Reference

In Release 4.2, the wrangled dataset object was removed from the application interface. This API endpoint remains, as the internal platform objects have not been modified. For more information, see *Changes to the Object Model*.

Get the list of accessible wrangled datasets for the authenticated user.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See *API Authentication*.

Request

Request Type: GET

Endpoint:

/v3/wrangledDatasets

Endpoint with embedded flow:

/v3/wrangledDatasets?embed=flow

For more information, see API WrangledDatasets Get v3.

Endpoint with paged retrieval:

By default, this endpoint returns results in sets of 25.

You can apply query parameters to change the size of the default set and to page through result sets. The following example queries for results 100 at a time. In this case, the query asks for results 201-300:

```
/v3/wrangledDatasets?embed=flow&limit=100%offset=2
```

If the count of retrieved results is less than the limit, you have reached the end of the results.

Request Body:

Empty.

Response

Response Status Code - Success: 200 - OK

Response Body Example:

```
"data": [
    "id": 35,
    "wrangled": true,
    "createdAt": "2017-02-03T05:16:55.844Z",
    "updatedAt": "2017-02-03T05:16:56.998Z",
    "createdBy": 1,
    "updatedBy": 1,
    "name": "base type map array record large",
    "description": null,
    "activeSample": {
      "id": 12
    },
    "flow": {
      "id": 12
    },
    "script": {
      "id": 36
    "id": 33,
    "wrangled": true,
    "createdAt": "2017-02-03T05:15:16.145Z",
    "updatedAt": "2017-02-03T05:15:18.859Z",
    "createdBy": 1,
    "updatedBy": 1,
    "name": "original_2_1_random_rows",
    "description": null,
    "activeSample": {
      "id": 10
    },
    "flow": {
      "id": 11
```

```
},
  "script": {
    "id": 34
  }
},
  "id": 31,
  "wrangled": true,
  "createdAt": "2017-02-03T01:53:41.284Z",
  "updatedAt": "2017-02-03T01:53:41.284Z",
  "createdBy": 1,
  "updatedBy": 1,
  "name": "cdr.txt",
  "description": null,
  "flow": {
    "id": 10
  },
  "script": {
    "id": 32
},
  "id": 30,
  "wrangled": true,
  "createdAt": "2017-02-03T01:53:40.930Z",
  "updatedAt": "2017-02-03T01:53:40.930Z",
  "createdBy": 1,
  "updatedBy": 1,
  "name": "customer above 512k",
  "description": null,
  "flow": {
    "id": 10
  },
  "script": {
   "id": 31
  }
```

```
}
]
}
```

For more information on the properties of a wrangled dataset, see API ImportedDatasets Get v3.

For more information on the embedded flow properties, see API Flows Get v3.

API WrangledDatasets Get PrimaryInputDataset v3

Contents:

- Required Permissions
- Request
- Response
- Reference

In Release 4.2, the wrangled dataset object was removed from the application interface. This API endpoint remains, as the internal platform objects have not been modified. For more information, see *Changes to the Object Model*.

Get the primary input dataset for the specified wrangled dataset. For a wrangled dataset, its **primary input dataset** is the original dataset from which the wrangled dataset was created.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: GET

Endpoint:

/v3/wrangledDatasets/<id>/primaryInputDataset

where:

Parameter	Description
<id></id>	Internal identifier for the wrangled dataset

Request URI - Example:

/v3/wrangledDatasets/3/primaryInputDataset

Request Body:

Empty.

Response

Response Status Code - Success: 200 - OK

Response Body Example - imported dataset:

```
"importedDataset": {
    "id": 47,
    "size": "292817",
    "path":
"/trifacta/uploads/1/2a677cbe-ca19-4d47-b038-65cda938588d/POS-r01.txt",
    "isSharedWithAll": false,
    "type": "hdfs",
    "cpProject": null,
    "bucket": null,
    "connectionId": null,
    "isSchematized": false,
    "createdAt": "2017-02-21T17:54:56.621Z",
    "updatedAt": "2017-02-21T17:54:56.840Z",
    "createdBy": 1,
    "updatedBy": 1,
    "parsingScriptId": 92
```

Response Body Example - wrangled dataset:

```
{
    "wrangledDataset": {
        "id": 50,
        "scriptId": 49,
        "flowId": 10,
        "flowNodeId": null,
        "deleted_at": null,
        "wrangled": true,
        "createdAt": "2017-02-21T16:53:15.619Z",
        "updatedAt": "2017-02-21T17:04:03.257Z",
        "activesampleId": 33,
        "createdBy": 1,
        "updatedBy": 1
    }
}
```

Reference

Imported Dataset:

For more information on these properties, see API ImportedDatasets Get v3.

Wrangled Dataset:

Property	Description

scriptld	Internal identifier of the recipe associated with this dataset	
flowld	Internal identifier of the flow that contains this dataset	
flowNodeld	Internal identifier for the node of the flow to which the dataset is attached	
deletedAt	Timestamp for when the dataset was deleted.	
	If null, the dataset has not been deleted.	
wrangled	If true, this dataset is a wrangled dataset	

For more information on the other properties, see API WrangledDatasets Get v3.

API WrangledDatasets Get v3

Contents:

- Required Permissions
- Request
- Response
- Reference

In Release 4.2, the wrangled dataset object was removed from the application interface. This API endpoint remains, as the internal platform objects have not been modified. For more information, see *Changes to the Object Model*.

Get the specified wrangled dataset.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: GET

Endpoint:

/v3/wrangledDatasets/<id>

Endpoint with embedded reference:

Use the following endpoint to embed information about the flow that contains the dataset in the response body.

/v3/wrangledDatasets/<id>?embed=flow

where:

Parameter	Description
<id></id>	Internal identifier for the wrangled dataset

Request URI - Example:

/v3/wrangledDatasets/35/

Request Body:

Empty.

Response

Response Status Code - Success: 200 - OK

Response Body Example:

```
{
    "id": 35,
    "wrangled": true,
    "createdAt": "2017-02-03T05:16:55.844Z",
    "updatedAt": "2017-02-03T05:16:56.998Z",
    "createdBy": 1,
    "updatedBy": 1,
    "name": "base_type_map_array_record_large",
    "description": null,
    "activeSample": {
        "id": 12
    },
    "flow": {
        "id": 36
    }
}
```

Response Body Example with embedded reference:

```
{
 "id": 35,
 "wrangled": true,
 "createdAt": "2017-02-03T05:16:55.844Z",
 "updatedAt": "2017-02-03T05:16:56.998Z",
 "createdBy": 1,
 "updatedBy": 1,
 "name": "base_type_map_array_record_large",
 "description": null,
 "activeSample": {
    "id": 12
 },
 "flow": {
    "id": 12,
    "name": "base_type_map_array_record_large Flow",
    "description": null,
    "createdAt": "2017-02-03T05:16:55.684Z",
    "updatedAt": "2017-02-03T05:16:55.684Z",
    "createdBy": 1,
    "updatedBy": 1
 "script": {
    "id": 36
}
```

Reference

Wrangled Dataset:

These properties apply to the source of the wrangled dataset.

Property	Description
id	Internal identifier of the wrangled dataset
wrangled	If true, this dataset is a wrangled dataset
createdAt	Timestamp for when the dataset was imported
UpdatedAt	Timestamp for when the dataset was last updated
createdBy	Internal identifier of the user who created the wrangled dataset
updatedBy	Internal identifier of the user who last updated the wrangled dataset
name	Internal name of the wrangled dataset
description	User-friendly description for the wrangled dataset
activeSample	Internal identifier of the currently active sample for this dataset
flow	Internal identifier of the flow that contains this dataset
script	Internal identifier of the recipe associated with this dataset

Embedded Flow:

For more information on the embedded flow properties, see API Flows Get v3.

API WrangledDatasets Put PrimaryInputDataset v3

Contents:

- Required Permissions
- Request
- Response
- Reference

In Release 4.2, the wrangled dataset object was removed from the application interface. This API endpoint remains, as the internal platform objects have not been modified. For more information, see *Changes to the Object Model*.

Updated the primary input dataset for the specified wrangled dataset. Each wrangled dataset must have one and only one primary input dataset, which can be an imported or wrangled dataset.

This action performs a dataset swap for the source of a wrangled dataset, which can be done through the UI. See Flow View Page.

Tip: After you have created a job via API, you can use this API to swap out the source data for the job's dataset. In this manner, you can rapidly re-execute a pre-existing job using fresh data. See *API JobGroups Create v3*.

Version: v3

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: PUT

Endpoint:

```
/v3/wrangledDatasets/<id>/primaryInputDataset
```

where:

Parameter	Description
<id></id>	Internal identifier for the wrangled dataset

Request URI - Example:

```
/v3/wrangledDatasets/3/primaryInputDataset
```

Request Body - imported dataset:

```
{
    "importedDataset": {
        "id": <id>
        }
    }
```

Request Body - wrangled dataset:

```
{
    "wrangledDataset": {
        "id": <id>
        }
    }
```

Response

Response Status Code - Success: 200 - OK

Response Body Example:

```
{
    "id": 50,
    "scriptId": 49,
    "flowId": 10,
    "flowNodeId": null,
    "deleted_at": null,
    "wrangled": true,
    "createdAt": "2017-02-21T16:53:15.619Z",
    "updatedAt": "2017-02-21T17:04:03.257Z",
    "activesampleId": 33,
    "createdBy": 1,
    "updatedBy": 1
}
```

Reference

For more information on these properties, see API WrangledDatasets Get PrimaryInputDataset v3.

API Session Get

Contents:

- Required Permissions
- Request
- Response
- Reference

Get the specified session information.

Version: all

Required Permissions

NOTE: Each request to the Trifacta® platform must include authentication credentials. See API Authentication.

Request

Request Type: GET

Endpoint:

```
/v2/session
```

Request Body:

Empty.

Response

Response Status Code - Success: 200 - OK

Response Body Example:

```
"outputHomeDir": "/trifacta/queryResults/admin@trifacta.local",
"id": 1,
"email": "me@example.com",
"name": "My Account",
"ssoPrincipal": null,
"hadoopPrincipal": null,
"cpPrincipal": null,
"isAdmin": true,
"isDisabled": false,
"forcePasswordChange": false,
"lastLoginTime": "2018-01-24T21:03:54.813Z",
"deleted at": null,
"createdAt": "2018-01-24T08:29:11.248Z",
"updatedAt": "2018-01-24T21:03:54.813Z",
"awsconfigId": null,
"roles": [
        "id": 1,
        "role": "dataAdmin",
        "createdAt": "2018-01-24T08:28:34.369Z",
        "updatedAt": "2018-01-24T08:28:34.369Z",
        "peopleworkspaces": {
            "workspaceId": 1,
            "personId": 1,
            "roleId": 1,
            "createdAt": "2018-01-24T08:29:11.360Z",
            "updatedAt": "2018-01-24T08:29:11.360Z"
    },
        "id": 2,
        "role": "wrangler",
        "createdAt": "2018-01-24T08:28:34.369Z",
        "updatedAt": "2018-01-24T08:28:34.369Z",
        "peopleworkspaces": {
            "workspaceId": 1,
            "personId": 1,
```

```
}
]
}
```

Reference

User information:

For more information on user properties, see API People Get v3.

Roles:

Property	Description	
id	Internal identifier for the role	
role	User-friendly name of the role. Values: • dataAdmin • Wrangler NOTE: All valid user accounts must have the Wrangler role.	
createdAt	Timestamp for when the role was added to the user account.	
updatedAt	Timestamp for when the role was last updated to the user account.	
peopleworkspaces.workspaceId	Internal identifier of the workspace to which the role applies.	
peopleworkspaces.personId	Internal identifier for the user within the workspace.	
peopleworkspaces.roleId	Internal identifier for this role within the workspace.	
peopleworkspaces.createdAt	Timestamp for when the workspace was created.	
peopleworkspacesupdatedAt	acesupdatedAt Timestamp for when the workspace was last updated.	

API Version Support Matrix

Versions of the REST API are supported according to the following dates.

API Version	Status	Active Support Start Date	Active Support End/ Maintenance Start Date	End of Life Date
v4	Active	2018-04-06 (Release 5.0)		
v3	Active	2017-02-27 (Release 4.0)		

API - UI Integrations

You can automate execution of tasks against the Trifacta platform by referencing URL destinations through your Chrome browser.

Pre-requisites:

- If the user has not authenticated with the Trifacta platform, the user is redirected to the Login page, where s/he can login before completing the UI integration.
- The integration must be executed through Google Chrome.

How to:

To execute a UI integration, login to the platform and execute the following:

[http|https]://<host>:<port>/<UI endpoint>

where:

- · http orhttps is the appropriate protocol identifier, depending on whether you have enabled SSL connections
- <host> is the Trifacta platform.
- <port> is the port number to connect to the Trifacta platform. Default value is 005.
- <UI endpoint> is the URI to use, as specified for the UI endpoint.

UI Integrations:

• UI Integration - Create Dataset

UI Integration - Create Dataset

Contents:

- Pre-requisites
- Authentication
- Sources of Data
- Step-by-Step Guide

Using the following URL endpoint, you can create a dataset from another application through the Trifacta Application.

NOTE: This integration is not supported in the Wrangler Enterprise desktop application.

Pre-requisites

- If you are calling from a source application, you must be logged into that application first. See Authentication below.
- You must authenticate with the Trifacta platform before you are redirected to the target destination. SeeAPI UI Integrations.
- This URL integration is supported on HDFS and S3 datastores.
- It is assumed that there are no conflicting datasets with the names that are used to create the dataset in this set of steps. No name validation is performed as part of this action.

Authentication

NOTE: Before using any UI integration, you must first login to the application. If you are not logged in, you are redirected to the login page, where you can input your credentials before reaching your target URL.

In addition to authentication with the Trifacta platform, the authenticated user must also have the appropriate permissions to access the assets on the datastore. This includes:

- · Permissions to access the folder or directory
- · Appropriate impersonated user configured for the account, if secure impersonation is enabled.
- If this dataset is going to be executed later via command line interface, you must create the dataset with the same user that will execute
 the job.

For more information:

Topic	Section
HDFS: permissions and security	See Configure Hadoop Authentication.
HDFS: usage	See Using HDFS.
	See HDFS Browser.
S3: permissions and security	See Enable S3 Access.

S3: usage	See Using S3.
	See S3 Browser.

Sources of Data

You can use this integration to create datasets from single files or a single directory. Below are some example URLs for sources from Hadoop HDFS or S3:

Datastore	Source Type	Example URL	Results
HDFS	Directory	hdfs:///user/warehouse/campaign_data/	User can choose the file through the UI to use for the dataset.
	File	hdfs:///user/warehouse/campaign_data/d000001_01.csv	User can complete the steps through the UI to create the dataset.
S3	Directory	s3:///3fad-demo/data/biosci/source/	User can choose the file through the UI to use for the dataset.
	File	s3:///3fad-demo/data/biosci/source/1-DRUG15Q1.txt	User can complete the steps through the UI to create the dataset.

NOTE: The above results assume that the user has the appropriate permissions to access the file or directory. If the user lacks permissions, an HTTP 404 error is displayed.

Step-by-Step Guide

Steps:

- 1. Acquire the target URL for the datastore through the Trifacta® Application or through the datastore itself. Examples URLs:
 - a. HDFS (file):

b. S3 (directory):

```
s3:///3fad-demo/data/biosci/source/
```

2. Navigate the browser to the appropriate URL in the Trifacta platform. The following example applies to the HDFS file example from above. It must be preceded by the base URL for the platform. For more information, see *API - UI Integrations*.

```
<base_url>/import/data?uri=hdfs:///user/warehouse/campaign_data/d0000
01_01.csv
```

- 3. For file-based URLs, the file is selected automatically.
- 4. For directory-based URLs, the user can select which ones to include through the browser. Click the Add Datasets to a Flow. Add the dataset to an existing flow or create a new one for it.
- 5. After the datasets have been imported, open the flow in which your import is located. For the datasets that you wish to execute, you should do the following in the Flow View page:
 - a. Click the icon for the dataset.
 - b. From the URL, retrieve the identifiers for the flow and the dataset. These values are needed for later execution through the command line interface.
 - c. Example:

Dataset URL	flowld	datasetId
http://latest-dev.trifacta.net:3005/flows/31#dataset=186	31	186

The flowld is consistent across all datasets that you imported through the above steps.

6. You can open the datasets and wrangle them as needed.

7. Complete any required actions from within your source application.

You can run jobs on the dataset through the following interfaces:

- UI: See Run Job Page.
- API: See API JobGroups Create v3.
- CLI: See CLI for Jobs.

API Workflows

In this section, you can review examples of how to execute workflows using one or more of the available API endpoints.

Topics:

- API Workflow Develop a Flow
- API Workflow Deploy a Flow
- API Workflow Run Job on Dataset with Parameters

API Workflow - Develop a Flow

Contents:

- Overview
 - Example Datasets
- Step Create Containing Flow
- Step Create Datasets
- Step Wrangle Data
- Step Run Job
- Step Monitoring Your Job
- Step Re-run Job

Overview

This example walks through the process of creating, identifying, and executing a job through automated methods. For this example, these tasks are accomplished using the following methods:

NOTE: This API workflow applies to a Development instance of the Trifacta® platform, which is the default platform instance type. For more information on Development and Production instance, see *Overview of Deployment Management*.

- 1. Locate or create flow. The datasets that you wrangle must be contained within a flow. You can add them to an existing flow or create a new one through the APIs.
- 2. **Create dataset.** Through the APIs, you create an imported dataset from an asset that is accessible through one of the established connections. Then, you create the recipe object through the API.
 - a. For the recipe, you must retrieve the internal identifier.
 - b. Through the application, you modify the recipe for the dataset.
- 3. Automate job execution. Using the APIs, you can automate execution of the wrangling of the dataset.
 - a. As needed, this job can be re-executed on a periodic basis or whenever the source files are updated.

Example Datasets

In this example, you are attempting to wrangle monthly point of sale (POS) data from three separate regions into a single dataset for the state. This monthly data must be enhanced with information about the products and stores in the state. So, the example has a combination of transactional and reference data, which must be brought together into a single dataset.

Tip: To facilitate re-execution of this job each month, the transactional data should be stored in a dedicated directory. This directory can be overwritten with next month's data using the same filenames. As long as the new files are structured in an identical manner to the original ones, the new month's data can be processed by re-running the API aspects of this workflow.

Example Files:

The following files are stored on your HDFS deployment:

Path and Filename	Description
hdfs:///user/pos/POS-r01.txt	Point of sale transactions for Region 1.
hdfs:///user/pos/POS-r02.txt	Point of sale transactions for Region 2.
hdfs:///user/pos/POS-r03.txt	Point of sale transactions for Region 3.
hdfs:///user/ref/REF_PROD.txt	Reference data on products for the state.
hdfs:///user/ref/REF_CAL.txt	Reference data on stores in the state.

NOTE: The reference and transactional data are stored in separate directories. In this case, you can assume that the user has read access through his Trifacta account to these directories, although this access must be enabled and configured for real use cases.

Base URL:

For purposes of this example, the base URL for the Trifacta platform is the following:

```
http://www.example.com:3005
```

Step - Create Containing Flow

To begin, you must locate a flow or create a flow through the APIs to contain the datasets that you are importing.

NOTE: You cannot add datasets to the flow through the flows endpoint. Moving pre-existing datasets into a flow is not supported in this release. Create or locate the flow first and then when you create the datasets, associate them with the flow at the time of creation.

- See API ImportedDatasets Create v3.
- See API WrangledDatasets Create v3.

Locate:

NOTE: If you know the display name value for the flow and are confident that it is not shared with any other flows, you can use the APIs to retrieve the flowld. See *API Flows Get List v3*.

- 1. Login through the application.
- 2. In the Flows page, select or create the flow to contain the above datasets.
- 3. In the Flow Details page for that flow, locate the flow identifier in the URL:

Flow Details URL	http://www.example.com:3005/flows/10
Flow Id	10

4. Retain this identifier for later use.

Create:

1. Through the APIs, you can create a flow using the following call:

Endpoint	http://www.example.com:3005/v3/flows	
Authentication	Required	
Method	POST	

```
Request Body
{
    "name": "Point of Sale - 2013",
    "description": "Point of Sale data for state"
}
```

2. The response should be status code 201 - Created with a response body like the following:

```
{
    "id": 10,
    "name": "Point of Sale - 2013",
    "description": "Point of Sale data for state",
    "createdBy": 1,
    "updatedBy": 1,
    "updatedAt": "2017-02-17T17:08:57.848Z",
    "createdAt": "2017-02-17T17:08:57.848Z"
}
```

3. Retain the flow identifier (10) for later use.

Checkpoint: You have identified or created the flow to contain your dataset or datasets.

Step - Create Datasets

To create datasets from the above sources, you must:

- 1. Create an imported dataset for each file.
- 2. For each imported dataset, create a recipe, which can be used to transform the imported dataset.

The following steps describe how to complete these actions via API for a single file.

Steps:

- 1. To create an imported dataset, you must acquire the following information about the source. In the above example, the source is the POS -r01.txt file.
 - a. path
 - b. type
 - c. name
 - d. description
 - e. bucket (if a file stored on S3)
- 2. Construct the following request:

Endpoint	http://www.example.com:3005/v3/importedDataset
Authentication	Required
Method	POST

```
Request Body

{
        "path": "/user/pos/POS-r01.txt",
        "type": "hdfs",
        "bucket": null,
        "name": "POS-r01.txt",
        "description": "POS-r01.txt"
        }
}
```

3. You should receive a 201 - Created response with a response body similar to the following:

```
{
    "id": 8,
    "size": "281032",
    "path": "/user/pos/POS-r01.txt",
    "isSharedWithAll": false,
    "type": "hdfs",
    "bucket": null,
    "isSchematized": false,
    "createdBy": 1,
    "updatedBy": 1,
    "updatedAt": "2017-02-08T18:38:56.640Z",
    "createdAt": "2017-02-08T18:38:56.560Z",
    "connectionId": null,
    "parsingScriptId": 14,
    "cpProject": null
}
```

- 4. You must retain the id value so you can reference it when you create the recipe.
- 5. See API ImportedDatasets Create v3.
- 6. Next, you create the recipe. Construct the following request:

Endpoint	http://www.example.com:3005/v3/wrangledDataset	
Authentication	Required	
Method	POST	
Request Body	<pre>{ "name":"POS-r01", "importedDataset":{"id":8}, "flow":{"id":10} }</pre>	

7. You should receive a 201 - Created response with a response body similar to the following:

```
"id": 23,
  "flowId": 10,
  "scriptId": 24,
  "wrangled": true,
  "createdBy": 1,
  "updatedBy": 1,
  "updatedAt": "2017-02-08T20:28:06.067Z",
  "createdAt": "2017-02-08T20:28:06.067Z",
  "flowNodeId": null,
  "deleted_at": null,
  "activesampleId": null,
  "name": "POS-r01",
  "active": true
}
```

- 8. From the recipe, you must retain the value for the id. For more information, see API WrangledDatasets Create v3.
- 9. Repeat the above steps for each of the source files that you are adding to your flow.

Checkpoint: You have created a flow with multiple imported datasets and recipes.

Step - Wrangle Data

After you have created the flow with all of your source datasets, you can wrangle the base dataset to integrate all of the source into it.

Steps for Transactional data:

- 1. Open the POS-r01 dataset. It's loaded in the Transformer page.
- 2. To chain together the other transactional data into this dataset, you use a union transform. In the Search panel, enter union in the textbox and press ENTER.
- 3. In the Union page:
 - a. Click Add datasets.
 - b. Select the other two transactional datasets: POS-r02 and POS-r03.

NOTE: When you join or union one dataset into another, changes made in the joined dataset are automatically propagated to the dataset where it has been joined.

- c. Add the datasets and align by name.
- d. Check the dataset names and fields. If all looks well, click Add to Recipe.

Steps for reference data:

In the columns $Store_Nbr$ and $Item_Nbr$ are unique keys into the REF_CAL and REF_PROD datasets, respectively. Using the Join page, you can pull in the other fields from these reference datasets based on these unique keys.

- 1. Open the POS-r01 dataset.
- 2. In Search panel, enter join for the transform. The Join page opens.
- 3. Select the ${\tt RED_PROD}$ dataset. Click Preview Selected Dataset.
- 4. Click the Join Keys tab. Review the two keys to verify that they are the proper columns on which to structure the join.
- 5. Click the All link for the fields to add.
- 6. Click Add to Recipe.
- 7. For each Item_Nbr value that has a matching ITEM_NBR value in the reference dataset, all of the other reference fields are pulled into the POS-r01 dataset.

You can repeat the above general process to integrate the reference data for stores.

Checkpoint: You have created a flow with multiple datasets and have integrated all of the relevant data into a single dataset.

Step - Run Job

Through the APIs, you can specify and run a job. In the above example, you must run the job for the terminal dataset, which is POS-r01 in this case. This dataset contains references to all of the other datasets. When the job is run, the recipes for the other datasets are also applied to the terminal dataset, which ensures that the output reflects the proper integration of these other datasets into POS-r01.

Steps:

- 1. Acquire the internal identifier for the recipe for which you wish to execute a job. In the previous example, this identifier was 23.
- 2. Construct a request using the following:

```
Endpoint
            http://www.example.com:3005/v3/jobGroups
Authentication
            Required
Method
            POST
Request Body
                    "wrangledDataset": {
                      "id": 23
                    "overrides": {
                      "execution": "photon",
                      "profiler": true,
                      "writesettings": [
                           "path":
                  "hdfs://hadoop:50070/trifacta/queryResults/admin@trifacta.local/
                           "action": "create",
                           "format": "csv",
                           "compression": "none",
                           "header": false,
                           "asSingleFile": false
                      1
                    "ranfrom": null
```

- 3. In the above example, the specified job has been launched for recipe 23 to execute on the Photon running environment with profiling enabled.
 - a. Output format is CSV to the designated path. For more information on these properties, see API JobGroups Create v3.
 - b. Output is written as a new file with no overwriting of previous files.
- 4. A response code of 201 Created is returned. The response body should look like the following:

```
{
    "jobgroupId": 3,
    "jobIds": [
        5,
        6
    ],
    "reason": "JobStarted",
    "sessionId": "9c2c6220-ef2d-11e6-b644-6dbff703bdfc"
}
```

5. Retain the jobgroupId value for monitoring.

Step - Monitoring Your Job

You can monitor the status of your job through the following endpoint:

Endpoint	http://www.example.com:3005/v3/jobgroup/ <id>/status</id>	
Authentication	Required	
Method	GET	
Request Body	None.	

When the job has successfully completed, the returned status message is the following:

```
"Complete"
```

For more information, see API JobGroups Get Status v3.

Step - Re-run Job

In the future, you can re-run the job exactly as you specified it by executing the following call:

Tip: You can swap imported datasets before re-running the job. For example, if you have uploaded a new file, you can change the primary input dataset for the dataset and then use the following API call to re-run the job as specified. See *API WrangledDatasets Put PrimaryInputDataset v3*.

Endpoint	http://www.example.com:3005/v3/jobGroups	
Authentication	Required	
Method	POST	
Request Body	{ "wrangledDataset": { "id": 23 } }	

The job is re-run as it was previously specified.

If you need to modify any job parameters, you must create a new job definition.

API Workflow - Deploy a Flow

Contents:

- Overview
 - Pre-requisites
 - Workflow
- Step Get Flow Id
- Step Export a Flow Step Create Deployment
- Step Create Connection
- Step Create Import Rules
- Step Import Release
- Step Activate ReleaseStep Run Deployment
- Step Iterate
- Step Set up Production Schedule

Overview

In this workflow, you learn how to deploy a flow in development to a production instance of the platform. After you have created and finished a flow in a Development (Dev) instance, you can deploy it to an environment designed primarily for production execution of jobs for finished flows (Prod instance). For more information on managing these deployments, see *Overview of Deployment Management*.

Pre-requisites

Finished flow: This example assumes that you have finished development of a flow with the following characteristics:

- Single dataset imported from a table through a Redshift connection
- Single JSON output

Separate Dev and Prod instances: Although it is possible to deploy flows to the same instance in which they are developed, this example assumes that you are deploying from a Dev instance to a completely separate Prod instance. The following implications apply:

• Separate user accounts to access Dev (User1) and Prod (Admin2) instances.

NOTE: Although these are separate user accounts, the assumption is that the same admin-level user is using these accounts through the APIs.

New connections must be created in the Prod instance to access the production version of the database table.

Workflow

In this example, your environment contains separate Dev and Prod instances, each of which has a different set of users.

Item	Dev	Prod
Environment	http://wrangle-dev.example.com:3005	http://wrangle-prod.example.com:3005
	Tip: Dev environment work can be done through the UI, which may be easier.	
User	User1	Admin2
	NOTE: User1 has no access to Prod.	
Source DB	devWrangleDB	prodWrangleDB
Source Table	Dev-Orders	Prod-Orders
Connection Name	Dev Redshift Conn	Prod Redshift Conn

Example Flow:

User1 is creating a flow, which is used to wrangle weekly batches of orders for the enterprise. The flow contains:

- A single imported dataset that is created from a Redshift database table.
- A single recipe that modifies the imported dataset.
- A single output to a JSON file.
- Production data is hosted in a different Redshift database. So, the Prod connection is different from the Dev connection.

Steps:

- 1. **Build in Dev instance:** User1 creates the flow and iterates on building the recipe and running jobs until a satisfactory output can be generated in JSON format.
- 2. Export: When User1 is ready to push the flow to production, User1 exports the flow and downloads the export package ZIP file to the local desktop.
- 3. Deploy to Prod instance:
 - a. Admin2 creates a new deployment in the Prod instance.

- b. Admin2 creates a new connection (Prod Redshift Conn) in the Prod instance.
- c. Admin2 creates new import rules in the Prod instance to map from the old connection (Dev Redshift Conn) to the new one (Prod Redshift Conn).
- d. Admin2 uploads the export ZIP package.
- 4. Test deployment: Through Flow View in the Prod instance, Admin2 runs a job. The results look fine.
- 5. Set schedule: Using cron, Admin2 sets a schedule to run the active release for this deployment once per week.
 - a. Each week, the Prod-Orders table must be refreshed with data.
 - b. The dataset is now operational in the Prod environment.

Step - Get Flow Id

The first general step is for the Dev user (User1) to get the flowId and export the flow from the Dev instance.

Steps:

Tip: If it's easier, you can gather the flowId from the user interface in Flow View. In the following example, the flowId is 21:

http://www.wrangle-dev.example.com:3005/flows/21

1. Through the APIs, you can create a flow using the following call:

Endpoint	http://www.wrangle-dev.example.com:3005/v3/flows
Authentication	Required
Method	GET
Request Body	None.

2. The response should be status code 200 - OK with a response body like the following:

```
[
        "id": 21,
        "name": "Wrangle Orders",
        "description": null,
        "deleted_at": null,
        "cpProject": null,
        "createdAt": "2017-11-27T18:19:12.763Z",
        "updatedAt": "2017-11-27T18:19:12.763Z",
        "createdBy": 2,
        "updatedBy": 2,
        "associatedPeople": [
                "outputHomeDir":
"/trifacta-hdp26/queryResults/user1@example.com",
                "name": "User 1",
                "email": "user1@example.com",
                "id": 2,
                "flowpermission": {
                     "flowId": 21,
                     "personId": 2,
                     "role": "owner"
                }
        ]
    },
        "id": 19,
        "name": "example Flow",
        "description": null,
        "deleted at": null,
        "cpProject": null,
        "createdAt": "2017-11-15T23:00:24.263Z",
        "updatedAt": "2017-11-15T23:00:24.263Z",
        "createdBy": 2,
        "updatedBy": 2,
        "associatedPeople": [
                 "outputHomeDir":
"/trifacta-hdp26/queryResults/user1@example.com",
                "name": "User 1",
                "email": "user1@example.com",
                "id": 2,
                "flowpermission": {
                     "flowId": 19,
                     "personId": 2,
                     "role": "owner"
                }
            }
        ]
    }
]
```

3. Retain the flow identifier (21) for later use.

Checkpoint: You have identified the flow to export.

For more information, see API Flows Get v3.

Step - Export a Flow

Export the flow to your local desktop.

Tip: This step may be easier to do through the UI in the Dev instance.

Steps:

1. Export flowId=21:

Endpoint	http://www.wrangle-dev.example.com:3005/v3/flows/21/package	
Authentication	Required	
Method	GET	
Request Body	None.	

- 2. The response should be status code 200 OK. The response body is the flow itself.
- 3. Download and save this file to your local desktop. Let's assume that the filename you choose is flow-WrangleOrders.zip. For more information, see API Flows Package Get v3.

Step - Create Deployment

In the Prod environment, you can create the deployment from which you can manage the new flow. Note that the following information has changed for this environment:

Item	Prod env value	
userId	Admin2	
baseURL	http://www.wrangle-prod.example.com:3005	

Steps:

1. Through the APIs, you can create a deployment using the following call:

Endpoint	http://www.wrangle-prod.example.com:3005/v3/deployments
Authentication Required NOTE: Username and password credentials must be submitted for the Admin2	
Method	POST
Request Body	{ "name": "Production Orders" }

2. The response should be status code 201 - Created with a response body like the following:

```
{ "id": 3,
    "name": "Production Orders",
    "createdBy": 1,
    "updatedBy": 1,
    "updatedAt": "2017-11-27T23:48:54.340Z",
    "createdAt": "2017-11-27T23:48:54.340Z"
}
```

3. Retain the deploymentId (3) for later use.

For more information, see API Deployments Create v3.

Step - Create Connection

When a flow is exported, its connections are not included in the export. Before you import the flow into a new environment:

- Connections must be created or recreated in the Prod environment. In some cases, you may need to point to production versions of the data contained in completely different databases.
- Rules must be created to remap the connection to use in the imported flow.

This section and the following step through these processes.

Steps:

1. From the Dev environment, you collect the connection information for the flow:

Endpoint	http://www.wrangle-dev.example.com:3005/v3/connections	
Authentication	Required	
	NOTE: Username and password credentials must be submitted for the User1 account.	
Method	GET	
Request Body	None.	

2. The response should be status code 200 $\,$ - $\,$ Ok $\,$ with a response body like the following:

```
{
    "data": [
            "connectParams": {
                "vendor": "redshift",
                "host": "dev-redshift.example.com",
                "port": "5439",
                "defaultDatabase": "devWrangleDB",
                "extraLoadParams": "BLANKSASNULL EMPTYASNULL
TRIMBLANKS TRUNCATECOLUMNS"
            },
            "id": 9,
            "host": "dev-redshift.example.com",
            "port": 5439,
            "vendor": "redshift",
            "params": {
                "connectStrOpts": "",
                "defaultDatabase": "devWrangleDB",
                "extraLoadParams": "BLANKSASNULL EMPTYASNULL
TRIMBLANKS TRUNCATECOLUMNS"
            "ssl": false,
            "name": "Dev Redshift Conn",
            "description": "",
            "type": "jdbc",
            "createdBy": 1,
            "isGlobal": true,
            "credentialType": "custom",
            "credentialsShared": true,
            "uuid": "b8014610-ce56-11e7-9739-27deec2c3249",
            "createdAt": "2017-11-21T00:55:50.770Z",
            "updatedAt": "2017-11-21T00:55:50.770Z",
            "updatedBy": 2,
            "credentials": [
                     "user": "devDBuser"
            ]
        }
    ],
    "count": {
        "owned": 1,
        "shared": 0,
        "count": 1
}
```

- 3. You retain the above information for use in Production.
- 4. In the Prod environment, you create the new connection using the following call:

Endpoint http://www.wrangle-prod.example.com:3005/v3/connections

```
Authentication
            Required
                 NOTE: Username and password credentials must be submitted for the Admin2 account.
Method
            POST
Request Body
                       "name": "Redshift Conn Prod",
                       "description": "",
                       "isGlobal": true,
                       "type": "jdbc",
                       "host": "prod-redshift.example.com",
                       "port": 1433,
                       "vendor": "redshift",
                       "params": {
                          "connectStrOpts": "",
                          "defaultDatabase": "prodWrangleDB",
                          "extraLoadParams": "BLANKSASNULL EMPTYASNULL
                  TRIMBLANKS TRUNCATECOLUMNS"
                       "ssl": false,
                       "credentialType": "custom",
                       "credentials": [
                             "username": "prodDBUser",
                             "password": "<password>"
                       ]
```

5. The response should be status code 201 - Created with a response body like the following:

```
"host": "prod-redshift.example.com",
  "port": 5439,
  "vendor": "redshift",
     "params": {
       "connectStrOpts": "",
       "defaultDatabase": "prodWrangleDB",
       "extraLoadParams": "BLANKSASNULL EMPTYASNULL TRIMBLANKS
TRUNCATECOLUMNS"
     },
  "ssl": false,
  "name": "Redshift Conn Prod",
  "description": "",
  "type": "jdbc",
  "isGlobal": true,
  "credentialType": "custom",
  "credentialsShared": true,
  "credentials": [
          "username": "prodDBUser"
 ]
```

6. When you hit the /v3/connections endpoint again, you can retrieve the connectionId for this connection. In this case, let's assume that the connectionId value is 12.

See API Connections Create v3.

Step - Create Import Rules

Now that you have defined the connection to use to acquire the production data from within the production environment, you must create an import rule to remap from the Dev connection to the Prod connection within the flow definition. This rule is applied during the import process to ensure that the flow is working after it has been imported.

In this case, you must remap the uuid value for the Dev connection, which is written into the flow definition, with the connection Id value from the Prod instance.

For more information on import rules, see Define Import Mapping Rules.

Steps:

1. From the Dev environment, you collect the connection information for the flow:

Endpoint	http://www.wrangle-dev.example.com:3005/v3/connections	
Authentication	Required	
	NOTE: Username and password credentials must be submitted for the User1 account.	
Method	GET	
Request Body	None.	

2. The response should be status code 200 - Ok with a response body like the following:

```
{
    "data": [
            "connectParams": {
                "vendor": "redshift",
                "host": "dev-redshift.example.com",
                "port": "5439",
                "defaultDatabase": "devWrangleDB",
                "extraLoadParams": "BLANKSASNULL EMPTYASNULL
TRIMBLANKS TRUNCATECOLUMNS"
            },
            "id": 9,
            "host": "dev-redshift.example.com",
            "port": 5439,
            "vendor": "redshift",
            "params": {
                "connectStrOpts": "",
                "defaultDatabase": "devWrangleDB",
                "extraLoadParams": "BLANKSASNULL EMPTYASNULL
TRIMBLANKS TRUNCATECOLUMNS"
            "ssl": false,
            "name": "Dev Redshift Conn",
            "description": "",
            "type": "jdbc",
            "createdBy": 1,
            "isGlobal": true,
            "credentialType": "custom",
            "credentialsShared": true,
            "uuid": "b8014610-ce56-11e7-9739-27deec2c3249",
            "createdAt": "2017-11-21T00:55:50.770Z",
            "updatedAt": "2017-11-21T00:55:50.770Z",
            "updatedBy": 2,
            "credentials": [
                     "user": "devDBuser"
            ]
        }
    ],
    "count": {
        "owned": 1,
        "shared": 0,
        "count": 1
}
```

3. From the above information, you retain the following, which uniquely identifies the connection object, regardless of the instance to which it belongs:

```
"uuid": "b8014610-ce56-11e7-9739-27deec2c3249",
```

4. Against the Prod environment, you now create an import mapping rule:

```
Endpoint http://www.wrangle-prod.example.com:3005/v3/deployments/3/objectImportRules

Authentication Required

Method PATCH

Request Body [{"tableName":"connections", "onCondition":{"uuid": "b8014610-ce56-11e7-9739-27deec2c3249"}, "withCondition":{"id":12
```

5. The response should be status code 200 - Ok with a response body like the following:

```
{
    "deleted": []
}
```

Since the method is a PATCH, you are updating the rules set that applies to all imports for this deployment. In this case, there were no pre-existing rules, so the response indicates that nothing was deleted. If another set of import rules is submitted, then the one you just created is deleted.

See API Deployments Object Import Rules Patch v3.

See API Deployments Value Import Rules Patch v3.

Step - Import Release

You are now ready to import the package into the release.

Steps:

1. Against the Prod environment, you now import the package:

Endpoint	http://www.wrangle-prod.example.com:3005/v3/deployments/3/releases	
Authentication	Required	
Method	POST	
Request Body	The request body must include the following key and value combination submitted as form data:	
	key value	
	data "@path-to-flow-WrangleOrders.zip"	

2. The response should be status code 201 - Created with a response body like the following:

See API Releases Create v3.

Step - Activate Release

When a package is imported into a release, the release is automatically set as the active release for the deployment. If at some point in the future, you need to change the active release, you can use the following endpoint to do so.

Steps:

1. Against the Prod environment, use the following endpoint:

Endpoint	http://www.wrangle-prod.example.com:3005/v3/releases/5	
Authentication	Required	
Method	PATCH	
Request Body	{ "active": true }	

2. The response should be status code 200 - OK with a response body like the following:

```
{ "id": 3,
"updatedBy": 3,
"updatedAt": "2017-11-28T00:06:12.147Z"
}
```

See API Releases Patch v3.

Step - Run Deployment

You can now execute a test run of the deployment to verify that the job executes properly.

Steps:

1. Against the Prod environment, use the following endpoint:

Endpoint	http://www.wrangle-prod.example.com:3005/v3/deployments/3/run
Authentication	Required
Method	POST
Request Body	None.

2. The response should be status code 201 - Created with a response body like the following:

```
{
    "data": [
             "reason": "JobStarted",
             "sessionId": "dd6a90e0-c353-11e7-ad4e-7f2dd2ae4621",
             "id": 33,
             "jobs": {
                 "data": [
                      {
                          "id": 68
                          "id": 69
                          "id": 70
                 ]
             }
        }
    ]
}
```

See API Deployments Run v3.

Step - Iterate

If you need to make changes to fix issues related to running the job:

- Recipe changes should be made in the Dev environment and then passed through export and import of the flow into the Prod
 deployment.
- Connection issues:
 - Check Flow View in the Prod instance to see if there are any red dots on the objects in the package. If so, your import rules need to be fixed.
 - Verify that you can import data through the connection.
- Output problems could be related to permissions on the target location.

Step - Set up Production Schedule

When you are satisfied with how the production version of your flow is working, you can set up periodic schedules using a third-party tool to execute the job on a regular basis.

The tool must hit the Run Deployment endpoint and then verify that the output has been properly generated.

API Workflow - Run Job on Dataset with Parameters

Contents:

- Overview
 - Basic Workflow
 - Example Datasets
- Step Create Containing Flow
- Step Create Datasets with Parameters
 - Example 1 Dataset with Datetime parameter
 - Example 2 Dataset with Variable
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- Step Wrangle Data
- Step Run Job
 - Example 1 Dataset with Datetime parameter

- Example 2 Dataset with Variable
- Example 3 Dataset with pattern parameter
- Step Monitoring Your Job
- Step Re-run Job

Overview

This example workflow describes how to run jobs on datasets with parameters. A **dataset with parameters** is a dataset in which some part of the path to the data objects has been parameterized. Since one or more of the parts of the path can vary, you can build a dataset with parameters to capture data that spans multiple files. For example, datasets with parameters can be used to parameterize serialized data by region or data or other variable.

NOTE: This API workflow only works with version 4 (v4) or later of the APIs.

For more information on datasets with parameters, see Overview of Parameterization.

Basic Workflow

The basic method by which you build and run a job for a dataset with parameters is very similar to the non-parameterized dataset method with a few notable exceptions. The steps in this workflow follow the same steps for the standard workflow. Where the steps overlap links have been provided to the non-parameterized workflow. For more information, see *API Workflow - Develop a Flow*.

Example Datasets

This example covers three different datasets, each of which features a different type of dataset with parameters.

Example Number	Parameter Type	Description
1	Datetime parameter	In this example, a directory is used to store daily orders transactions. This dataset must be defined with a Datetime parameter to capture the preceding 7 days of data. Jobs can be configured to process all of this data as it appears in the directory.
2	Variable	This dataset segments data into four timezones across the US. These timezones are defined using the following text values in the path: pacific, mountain, central, and eastern. In this case, you can create a parameter called region, which can be overridden at runtime to be set to one of these four values during job execution.
3	Pattern parameter	This example is a directory containing point-of-sale transactions captured into individual files for each region. Since each region is defined by a numeric value (01, 02, 03), the dataset can be defined using a pattern parameter.

Step - Create Containing Flow

You must create the flow to host your dataset with parameters.

In the response, you must capture and retain the flow Identifer.

For more information, seeAPI Workflow - Develop a Flow.

Step - Create Datasets with Parameters

NOTE: When you import a dataset with parameters, only the first matching dataset is used for the initial file. If you want to see data from other matching files, you must collect a new sample within the Transformer page.

Example 1 - Dataset with Datetime parameter

Suppose your files are stored in the following paths:

```
MyFiles/1/Datetime/2018-04-06-orders.csv
MyFiles/1/Datetime/2018-04-05-orders.csv
MyFiles/1/Datetime/2018-04-04-orders.csv
MyFiles/1/Datetime/2018-04-03-orders.csv
MyFiles/1/Datetime/2018-04-02-orders.csv
MyFiles/1/Datetime/2018-04-01-orders.csv
MyFiles/1/Datetime/2018-04-01-orders.csv
MyFiles/1/Datetime/2018-03-31-orders.csv
```

When you navigate to the directory through the application, you mouse over one of these files and select Parameterize.

In the window, select the date value (e.g. YYYY-MM-DD) and then click the Datetime icon.

Datetime Parameter:

- Format: YYYY-MM-DD
- · Date Range: Date is last 7 days.
- Click Save.

The Datetime parameter should match with all files in the directory. Import this dataset and wrangle it.

After you wrangle the dataset, return to its flow view and select the recipe. You should be able to extract the flowId and recipeld values from the URL.

For purposes of this example, here are some key values:

flowld: 35recipeld: 127

Example 2 - Dataset with Variable

Suppose your files are stored in the following paths:

```
MyFiles/1/variable/census-eastern.csv
MyFiles/1/variable/census-central.csv
MyFiles/1/variable/census-mountain.csv
MyFiles/1/variable/census-pacific.csv
```

When you navigate to the directory through the application, you mouse over one of these files and select Parameterize.

In the window, select the region value, which could be one of the following depending on the file: eastern, central mountain, opacific. Click the Variable icon.

Variable Parameter:

- Name: region
- Default Value:Set this default to pacific.
- · Click Save.

In this case, the variable only matches one value in the directory. However, when you apply runtime overrides to the region variable, you can se it to any value.

Import this dataset and wrangle it.

After you wrangle the dataset, return to its flow view and select the recipe. You should be able to extract the flowId and recipeld values from the URL.

For purposes of this example, here are some key values:

flowld: 33recipeld: 123

Example 3 - Dataset with pattern parameter

Suppose your files are stored in the following paths:

MyFiles/1/pattern/POS-r01.csv MyFiles/1/pattern/POS-r02.csv MyFiles/1/pattern/POS-r03.csv

When you navigate to the directory through the application, you mouse over one of these files and select Parameterize.

In the window, select the two numeric digits (e.g. 02). Click the Pattern icon.

Pattern Parameter:

- Type: Regular expression
- Matching regular expression: [0-9] [0-9]
- · Click Save.

In this case, the regular expression should match any sequence of two digits in a row. In the above example, this expression matches: 01, 02, and 03, all of the files in the directory.

Import this dataset and wrangle it.

After you wrangle the dataset, return to its flow view and select the recipe. You should be able to extract the flowId and recipeId values from the URL.

For purposes of this example, here are some key values:

flowld: 32recipeld: 121

Checkpoint: You have created flows for each type of dataset with parameters.

Step - Wrangle Data

After you have created your dataset with parameter, you can wrangle it through the application. For more information, see Transformer Page.

Step - Run Job

Below, you can review the API calls to run a job for each type of dataset with parameters, including relevant information about overrides.

Example 1 - Dataset with Datetime parameter

In the following example, the Datetime parameter has been overridden with the value 2018-04-03 as part of the job creation.

NOTE: You cannot apply overrides to these types of datasets with parameters.

	Endpoint	http://www.example.com:3005/v4/jobGroups
	Authentication	Required
	Method	POST

Request Body

- 2. In the above example, the job has been launched for recipe 127 to execute on the Photon running environment with profiling enabled.
 - a. Output format is CSV to the designated path. For more information on these properties, see API JobGroups Create v4.
 - b. Output is written as a new file with no overwriting of previous files.
- 3. A response code of 201 Created is returned. The response body should look like the following:

4. Retain the jobgroupId=29 value for monitoring.

Example 2 - Dataset with Variable

In the following example, the region variable has been overwritten with the value central to execute the job on orders-central.csv:

```
1. Endpoint http://www.example.com:3005/v4/jobGroups
```

Authentication Required Method POST **Request Body** "wrangledDataset": { "id": 123 "overrides": { "execution": "photon", "profiler": true, "writesettings": ["path": "MyFiles/queryResults/joe@example.com/region-eastern.csv", "action": "create", "format": "csv", "compression": "none", "header": false, "asSingleFile": false] "runParameters": { "overrides": { "data": [{ "key": "region", "value": "central"] }

- 2. In the above example, the job has been launched for recipe 123 to execute on the Photon running environment with profiling enabled.
 - a. Output format is CSV to the designated path. For more information on these properties, seeAPI JobGroups Create v4.
 - b. Output is written as a new file with no overwriting of previous files.
- 3. A response code of 201 Created is returned. The response body should look like the following:

4. Retain the jobgroupId=27 value for monitoring.

Example 3 - Dataset with pattern parameter

In the following example, the value 02 has been inserted into the pattern to execute the job on POS-r02.csv:

NOTE: You cannot apply overrides to these types of datasets with parameters.

1.	Endpoint	http://www.example.com:3005/v4/jobGroups
	Authentication	Required
	Method	POST

Request Body

```
"wrangledDataset": {
    "id": 121
 },
 "overrides": {
    "execution": "photon",
    "profiler": false,
    "writesettings": [
        "path":
"hdfs://hadoop:50070/trifacta/queryResults/admin@trifacta.local/
        "action": "create",
        "format": "csv",
        "compression": "none",
        "header": false,
        "asSingleFile": false
    ],
    "runParameters": {}
```

- 2. In the above example, the job has been launched for recipe 121 to execute on the Photon running environment with profiling enabled.
 - a. Output format is CSV to the designated path. For more information on these properties, seeAPI JobGroups Create v4.
 - b. Output is written as a new file with no overwriting of previous files.
- ${\tt 3. \ A\ response\ code\ of\ 201\ -\ Created\ is\ returned.}\ The\ response\ body\ should\ look\ like\ the\ following:$

4. Retain the jobgroupId=28 value for monitoring.

Step - Monitoring Your Job

After the job has been created and you have captured the jobGroup Id, you can use it to monitor the status of your job. For more information, see API JobGroups Get Status v3.

Step - Re-run Job

If you need to re-run the job as specified, you can use the wrangledDataset identifier to re-run the most recent job.

Tip: When you re-run a job, you can change any variable values as part of the request.

Example request:

```
Endpoint
            http://www.example.com:3005/v4/jobGroups
Authentication
            Required
Method
            POST
Request Body
                     "wrangledDataset": {
                       "id": 123
                     },
                     "runParameters": {
                       "overrides": {
                          "data": [{
                            "key": "region",
                            "value": "central"
                       ] }
```

For more information, seeAPI Workflow - Develop a Flow.

