Validate Data in Google Sheets

Start your lab

1. When you are ready, click **Start Lab**.

The Lab Details pane appears with the temporary credentials that you must use to sign into Gmail for this lab.

If you need to pay for the lab, a pop-up opens for you to select your payment method.

2. Click **Open Google Sheets**.

The lab spins up resources, and then opens another tab that shows the Sign in page.

Tip: Open the tabs in separate windows, side-by-side.

3. If necessary, copy the **Username** below and paste it into the **Sign in** dialog:

```
student-01-6c8dd4644ab9@qwiklabs.net
```

- 4. Click Next.
- 5. Copy the **Password** below and paste it into the **Welcome** dialog:

```
NUphCMwWGLzl
```

- 6. Click Next.
- 7. Accept all terms and conditions as prompted.

Google Sheets opens and you are signed in to your Student Google Account.

Task 1. Sort data

In this task, you open a Google Sheets file and organize the data using sorting.

Copy a spreadsheet

- 1. In the left panel of the lab instructions, right-click **Open Google Sheets**, and then click **Open link in incognito window** to sign into your student account.
- 2. Right-click On The Rise Bakery Customers and Items, and then click Open link in incognito window to open the spreadsheet.
- 3. Click **File** > **Make a copy**.
- 4. Click **Make a copy** in the modal window to save the copy of the sheet in **My Drive**.

Sort a range

When working with large datasets, it can be helpful to sort data to gain fast access to the necessary cells. Google Sheets lets users sort data in alphabetical or numerical order. You can sort an entire sheet by a column or you can sort a range of cells.

1. In the lower-left of your spreadsheet, click the sheet labeled **Items** to view the data specific to items from On the Rise Bakery.



2. To freeze the first row, at the top, click **View > Freeze > 1 row**.

Freezing the top row ensures that the header does not change when you sort the records.

3. To sort by **Number of Items** in ascending order, right-click the heading for column C, and then click **Sort sheet A to Z**.

Note: You can also sort by applying a filter to the data range and then sorting on any column. In task two, you learn more about filtering.

Use the SORT function

The SORT function can arrange rows in a spreadsheet based on the values in one or more of its columns. When using the SORT formula, you must provide the following parameters:

- range: The data to be sorted.
- sort_column: The range of the values to sort by.
- is_ascending: The direction to sort the sort_column in; TRUE sorts in ascending order, and FALSE sorts in descending order.
 - 1. In the lower-left of your spreadsheet, click **Add Sheet** (+) to add another sheet.
 - 2. Right-click the new sheet name, click **Rename**, and type **Items Sorted By Unit Price**
 - 3. In cell A1 of the new sheet, type or paste =**SORT(Items!A1:Items!C15**, **Items!B1:Items!B15**, **FALSE**)

In this formula, the range is A1:C15 from the Items sheet and the sort column is column B, which contains the unit price of each column. The word FALSE indicates that the data should be sorted in descending order.

The SORT function also lets you sort data by multiple columns. To use this function, append the values for sort_column and is_ascending to the end of the formula for each additional column to sort by. See the <u>Help Center</u> for more information.

Note: Only use the SORT function when the sorted output will not require updates, because changing cells after the data has been sorted causes a #REF! error.

Task 2. Filter data

The bakery is out of stock of cinnamon, so it wants to exclude cinnamon buns from the spreadsheet without deleting the affected rows. Filtering data can help with analyzing a subset of the data in your spreadsheet. In this task, you create a filter and a filter view to help On The Rise Bakery update its spreadsheet.

Note: Creating a *filter* changes the data shown for everyone who can view the spreadsheet. A *filter view* creates a private view in a spreadsheet that lets you filter and sort without disrupting your collaborators or changing the underlying data.

Create a filter

- 1. Return to the **Items** sheet.
- 2. Select column A, and then at the top, click **Data > Create a filter**.
- 3. Click the filter icon (=) that appears in cell A1 to display filter options.
- 4. Point to or click the following items in the menu to explore your options:
 - Filter by color
 - Filter by condition
 - Filter by values
- 5. To filter out cinnamon buns, under **Filter by values**, clear the checkmark next to **Cinnamon bun**, and then click **OK**.
- 6. To remove the filter, at the top, click **Data > Remove filter**.

Create a filter view

- 1. Select cell A1.
- 2. At the top, click **Data** > + **Create a filter view**.
- 3. To filter out cinnamon buns, select the filter icon in cell A1, and then follow the previous process.
- 4. To save the filter view, click **Data > View options > Save view > Save**.

Be sure to select the cell(s) before creating the filter view.

5. To delete the filter view, at the top, click **Data > View options > Delete all views in tab**.

Task 3. Format data

Functions in Google Sheets are used to manipulate text and perform calculations. On The Rise Bakery must create price labels for its shelves, and it uses data in a Google Sheets spreadsheet. In this task, you use functions to format data and get labels ready for printing.

Truncate numbers

1. In cell E1, type **Truncated Unit Prices**

The unit price displayed for 10 donut holes shows five values after the decimal point, while other items only show four. You can use the truncate function to limit the decimal places shown.

- 2. In cell E2, type or paste =**TRUNC**(**B2**, **4**)
- 3. Click the small blue box in the lower-right corner of the cell, and then drag your cursor down to apply the formula to the remaining cells in the column.

Format currency

- 1. To calculate the total cost of each menu item, in cell D2, type or paste =B2*C2
 - This formula multiplies the unit price by the number of items.
- 2. To round the total cost to two decimal points, change the formula in cell D2 to =ROUND(B2*C2, 2)
- 3. Apply the formula to the remaining cells in column D.
- 4. To format numbers as currency, click the gray column label for column D to select the column, and then at the top, click **Format > Number > Currency**.
 - Currency formatting options in Google Sheets can also be used to adjust the number of values shown after the decimal point and add a currency symbol. Similarly, the decrease decimal places option (—) in the toolbar lets you reduce the number of decimal places shown without changing the underlying data in the cell.

When entering the formulas in this exercise, you may have seen the option to autofill the remaining rows in the column. To learn more, see <u>Automatically create a series or list</u>.

Format text

On the Rise Bakery must also properly capitalize product descriptions for the catering menu.

- 1. To insert a new column, right-click the column B label, and then click **Insert 1** column left.
- 2. In cell B1, type Formatted Name
- 3. To capitalize the first letter of each word in the name of each food item, in cell B2, type or paste =**PROPER(A2)**
- 4. Apply this function to the remaining cells in column B.

Task 4. Validate data

On The Rise Bakery must ensure the customer mailing list only contains valid email addresses. In this task, you create a data validation rule to verify that all entries have the proper formatting for email addresses.

Use a function to validate data

- 1. On the sheet labeled **Customers**, click cell D2 and, at the top, click **Insert** > **Function** > **Info** > **ISEMAIL**.
- 2. In the parentheses in the formula, type C2, so the formula reads =ISEMAIL(C2)
- 3. Apply the formula to the remaining rows in the column.

Use a rule to validate data

1. Select cells D2:D100 and, at the top, click **Data > Data validation > + Add rule**.

This opens a sidebar with options for data validation rules. The **Cell range** field should be prepopulated with **Customers!D2:D100**.

2. Select **Text contains** from the dropdown next to **Criteria**.

Note: You can also use a data validation rule to check if the text in a cell is a valid email address or url.

3. Type **True** in input box and then click **Done**. Your completed validation rule should look like this:



Data validation rules in Google Sheets allow you to constrain the values that can be entered into a worksheet cell. You can define one or more data validation rules for your worksheet. Typically, you define a separate data validation rule for each column in your worksheet where you need to constrain user entered values.

4. (Optional) Experiment with **ISDATE** or **ISNUMBER** using a data validation rule. Use column E for sample data, and validate the data in column F.

Task 5. Clean Data

In this task, you help On the Rise Bakery clean data by removing duplicate rows and eliminating duplicates.

Highlight duplicates

On The Rise Bakery also wants to know whether a single email address is associated with more than one customer.

- 1. At the top, click **Format > Conditional formatting**. This opens a sidebar with options for conditional format rules.
- 2. For **Apply to range**, type **C1:C100**
- 3. Under Format rules, for Format cells if, select Custom formula is.
- 4. For Value or formula, type or paste =COUNTIF(C:C,C1)>1

Cells, rows, or columns can be formatted to change text or background color if they meet certain conditions. This formula checks if an email address is found more than once within the column.

- 5. For **Fill color** ($\stackrel{\triangleright}{\longrightarrow}$), select red.
- 6. Click Done.

Trim whitespaces

On The Rise Bakery wants to address each of its customers by their first names in emails.

- 1. In cell G1, type **Personalized Greeting**
- 2. In cell G2, type or paste **=CONCATENATE**("Hello ", A2, ","), and then apply this formula to the remaining cells in the column.

The *CONCATENATE* function lets you combine strings of text. In this case, the formula combines the word "Hello" with the customer's name and a comma. However, cell G2 appears different from the other cells in the column.

3. To trim whitespaces, update the formula in cell G2 to =CONCATENATE("Hello", TRIM(A2),",")

The trim function removes leading, trailing, and repeated spaces in text. Using *TRIM* and *CONCATENATE* together ensures the Personalized Greeting will be properly formatted.

Remove duplicates

- 1. Select columns C, and at the top, click **Data > Data cleanup > Remove duplicates**.
- 2. Click on **Expand to A:D**.
- 3. In the **Remove duplicates** dialog, select **Data has header row**, and under **Column to analyze**, select **Select all**.
- 4. Click **Remove duplicates**.
- 5. Notice the number of duplicate rows removed, and then click **OK** or **X** to close the dialog.

Note: You may have noticed some *Cleanup Suggestions* or *Column Stats* while completing this task. Check out <u>Use Sheets Smart Cleanup to prepare your data for analysis</u> to learn more.