

Website Disclosures

GENERAL DISCLAIMER

THESE PRESENTATIONS ON THIS WEBSITE (AS WELL AS ANY ADDITIONAL INFORMATION OR ANALYSIS BASED ON SUCH PRESENTATIONS) HAVE BEEN PREPARED FOR THE PURPOSE OF PROVIDING LIMITED INFORMATION TO PARTIES WHO HAVE EXPRESSED AN INTEREST IN BECOMING INVESTORS IN ONE OR MORE SERIES OFFERINGS OF INVToken LLC, A DELAWARE SERIES LIMITED LIABILITY COMPANY (“**INVToken**”), BY PURCHASING SERIES INVTokens IN SUCH SERIES OFFERINGS. **THIS IS NOT AN OFFER TO SELL SECURITIES.** THESE PRESENTATIONS DO NOT PURPORT TO INCLUDE ALL OF THE INFORMATION NECESSARY TO EVALUATE AN INVESTMENT IN ANY OF THE SERIES OFFERINGS PRESENTED, AND ARE QUALIFIED IN THEIR ENTIRETY BY THE TERMS OF THE TRANSACTION DOCUMENTS, INCLUDING FOR EACH SERIES OFFERING THE PRIVATE PLACEMENT MEMORANDUM, THE OPERATING AGREEMENT OF INVToken LLC, THE SERIES DESIGNATION FOR THE PARTICULAR SERIES OF INVToken LLC AND THE FORM OF SUBSCRIPTION AGREEMENT. **IF YOU EXPRESS AN INTEREST IN ANY OF THESE SERIES OFFERINGS, WE WILL SEND TO YOU OFFERING DOCUMENTS WHICH WILL INCLUDE A FULL DESCRIPTION OF THE PARTICULAR SERIES OFFERING OF INVToken LLC, AS WELL AS A FULL EXPLANATION OF THE CRITERIA FOR INVESTING.**

NEITHER INVToken NOR INVToken INC., THE MANAGER OF EACH OF THE SERIES, IS A BROKER, DEALER OR UNDERWRITER OF SECURITIES AND IS NOT SOLICITING INVESTORS ON BEHALF OF ANY SERIES OFFERING. ALTHOUGH INVToken INC. MAY PROVIDE DATA, INFORMATION, AND CONTENT RELATING TO INVESTMENT OPPORTUNITIES IN INVTokens, YOU SHOULD NOT CONSTRUE ANY SUCH INFORMATION AS LEGAL, TAX, INSURANCE, FINANCIAL, OR INVESTMENT ADVICE. NOTHING ON THE INVToken WEBSITE SHOULD BE CONSTRUED AS AN OFFER TO SELL, A SOLICITATION OF AN OFFER TO BUY, OR A RECOMMENDATION FOR ANY SECURITY BY INVToken, INVToken INC. OR ANY THIRD PARTY.

THE SECURITIES OFFERED BY EACH SERIES OF INVToken LLC ARE LIMITED LIABILITY COMPANY MEMBERSHIP INTERESTS OF SUCH SERIES IN THE FORM OF CRYPTOGRAPHIC DIGITAL TOKENS (“**INVTokens**”). INVTokens FOR EACH SERIES OFFERING WILL BE COMPRISED OF A NEW SERIES OF ETHEREUM BLOCKCHAIN-BASED SMART CONTRACT DIGITAL TOKENS MEETING THE ERC-20 STANDARD MODIFIED TO MEET TRANSFER RESTRICTION REQUIREMENTS UNDER APPLICABLE U.S. SECURITIES LAWS. INVTokens WILL BE OFFERED AND SOLD ONLY THROUGH A BROKER-DEALER REGISTERED WITH THE UNITED STATES SECURITIES AND EXCHANGE COMMISSION (THE “**SEC**”) AND OTHER NECESSARY STATE OR OTHER REGULATORS, AND A MEMBER OF THE FINANCIAL INDUSTRY REGULATORY AUTHORITY INC., OR FINRA, AND THE SECURITIES INVESTOR PROTECTION CORPORATION, OR SIPC. THE REGISTERED

BROKER-DEALER WILL ACT AS PLACEMENT AGENT FOR EACH OF THE SERIES INVToken OFFERINGS AND WILL PROVIDE EXECUTION AND OTHER SERVICES RELATING TO THE SERIES INVToken OFFERINGS.

THE SERIES OFFERING PRESENTATIONS ON THIS WEBSITE HAVE BEEN PREPARED IN CONNECTION WITH PROPOSED PRIVATE PLACEMENTS OF LIMITED LIABILITY COMPANY INTERESTS IN THE FORM OF DIGITAL TOKENS, OR INVTokenS, AND MAY NOT BE REPRODUCED OR USED, IN WHOLE OR IN PART, FOR ANY OTHER PURPOSE. THE INVTokenS BEING OFFERED AND SOLD BY THE SEVERAL SERIES OF INVToken LLC HAVE NOT BEEN REGISTERED IN THE UNITED STATES WITH THE SEC OR WITH ANY GOVERNMENTAL AUTHORITY IN ANY OTHER COUNTRY.

NEITHER THIS WEBSITE NOR OF THE SERIES PRESENTATIONS ON THIS WEBSITE NOR ANY OF THE SERIES INVTokenS HAS BEEN APPROVED OR DISAPPROVED BY THE SEC OR ANY OTHER U.S FEDERAL OR STATE OR FOREIGN REGULATORY AUTHORITY AND SO SUCH AUTHORITY HAS PASSED UPON THE MERITS, ACCURACY OR ADEQUACY OF THIS CONTENT NOR IS IT INTENDED THAT ANY WILL.

INVESTING IN CRYPTOGRAPHIC TOKENS SUCH AS THE INVTokenS INVOLVES A HIGH DEGREE OF RISK. YOU SHOULD NOT INVEST IN INVTokenS UNLESS YOU ARE IN A POSITION TO LOSE THE ENTIRE AMOUNT OF YOUR INVESTMENT. NO PUBLIC MARKET CURRENTLY EXISTS FOR ANY INVTokenS OF ANY OF THE INVToken SERIES AND THERE CAN BE NO ASSURANCE THAT ANY SUCH PUBLIC MARKET WILL EVER EXIST.