

Red Hat Connect for Technology Partners

Getting Started Guide - OpenStack / NFV Zone

Prepared for: Product Managers and Technical Staff Draft Version: 20180XXXX (preliminary release)

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#### Introduction

Welcome to Red Hat Connect for Technology Partners. This guide provides instructions on how to register for the Red Hat Connect for Technology Partner program.

This document will also guide you through the process of obtaining a "Red Hat Certified" designation for an OpenStack plugin that you have made deployable via a Linux container using Red Hat technology.

The process involves preparing your containerized application so that it meets certain criteria as specified in the Red Hat Certification Policy Guide, submitting it to Red Hat scan utility for certification, and publishing it so that the containerized application is available for consumption.

It should be noted that the ability to maintain the certification requires a commitment to maintaining the trustworthiness of the container, i.e., updating it as needed for security or other reasons.

**NOTE**: This document only covers partner registration with Red Hat Connect and the image certification scanning process for out of tree OpenStack plugins.

Functional testing and Red Hat OpenStack integration are out of scope of this document.

# Register for RHC4TP & Request Technology Partnership

Go to <u>connect.redhat.com</u> and click *LOG IN* at the upper right of the page.

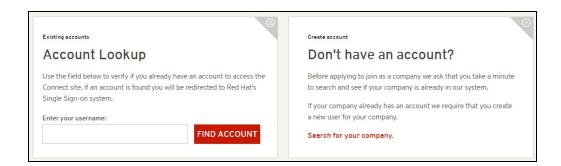
Click REGISTER.



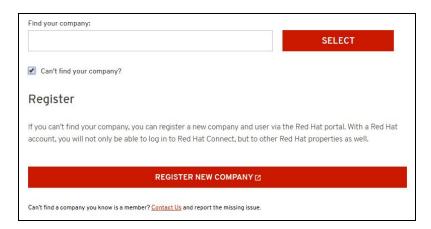
Check to see if you have an existing account by searching your Red Hat account login Username.

If you do not have an existing User Account, check if your Company has an existing account by clicking SEARCH FOR YOUR COMPANY.

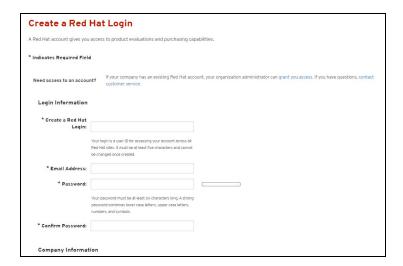
**Note:** If you find your company in the search field, please email <u>connect@redhat.com</u> to find out who the Org Admin is for your company, so they can add you to the existing account.



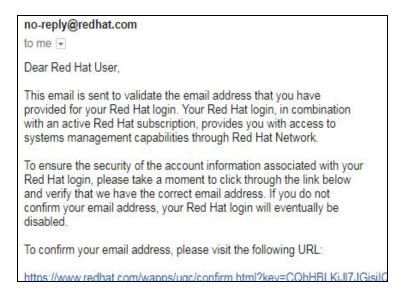
If your company does not have an existing account, click *CAN'T FIND YOUR COMPANY* and then click *REGISTER NEW COMPANY*.



#### Fill in all required fields and SUBMIT.



# A confirmation Email will be sent (example email)



Once your Email has been confirmed, log in to your RHC4TP account at connect.redhat.com. You will be redirected to the *Getting Started* page.

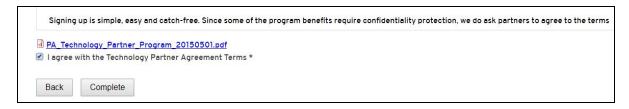
**Note:** If you are not redirected, please click *MANAGE COMPANY* and then click *BECOME A PARTNER* 

You will now be required to complete the following sections (clicking *Next* after filling in the required information):

Company Details Connect Details My Profile



Once the Profile section is complete, you will need to review and accept the Technology Partner Program Agreement.

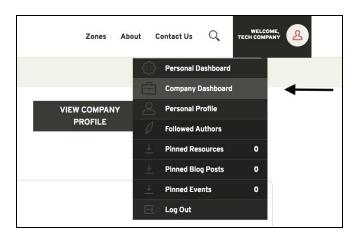


# **Request Zone Access**

When you're ready to certify your product on Red Hat Software, you will need to request Zone access and then create a Certification Project.

Go to <u>connect.redhat.com</u> and click *LOG IN* at the upper right of the page.

Click on COMPANY DASHBOARD



Then select EDIT COMPANY PROFILE

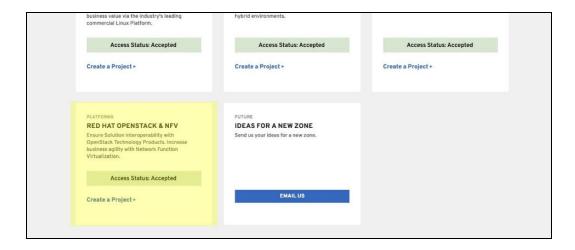
Complete all mandatory fields marked with an \* and then click *SUBMIT* at the end of the page Click on *ZONES* at the top of the page.



Scroll down to Join a Zone section.

Under the Zone you wish to join, click APPLY FOR ZONE ACCESS.

For the OpenStack Plugins, you need to select OpenStack & NFV.



At this point you will via Email upon approval of your Zone Request.

# Add a Product

Log in to your RHC4TP account at connect.redhat.com.

Select the *Human* icon at the top right of the screen and select *Company Dashboard* from the dropdown menu.

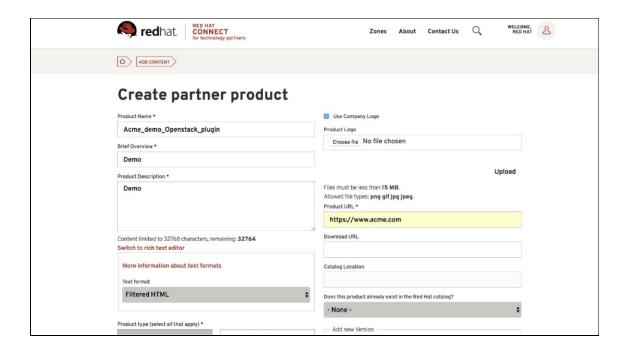
Scroll down to Products section.

Click ADD A PRODUCT.



Fill in all required information and click SUBMIT.

**Note:** The product information you enter will be used to feed the <u>certified product catalog</u> after certification is complete and approved by Red Hat, therefore verify all information is correct.



**Note:** If the plugin comes in multiple versions, you need to specify the different versions in order to create a Project for each version.

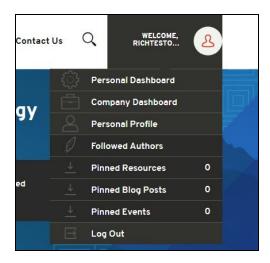


Note: The Product Contact Distribution List must contain the email

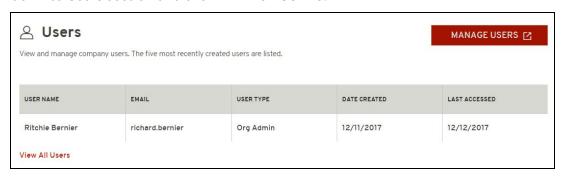
# Add a New User to the RHC4TP Account

Login to your RHC4TP account at connect.redhat.com

Click on the *Human* icon at the top right of the page and select *Company Dashboard* from the drop-down menu



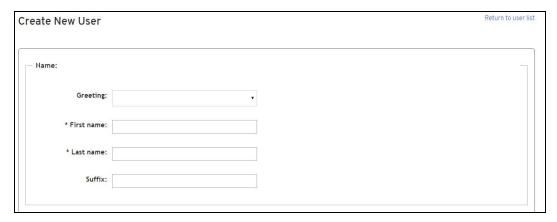
Scroll down to Users section and click MANAGE USERS.



## Click ADD NEW USER



Fill in required information, then click SAVE.



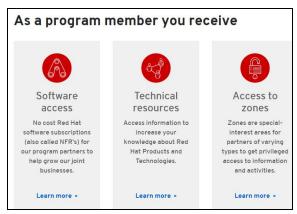
NOTE: For a User to access software and certification tools, you must check the Organization

Administrator (Org Admin) box. Multiple users can be Organization Administrators.

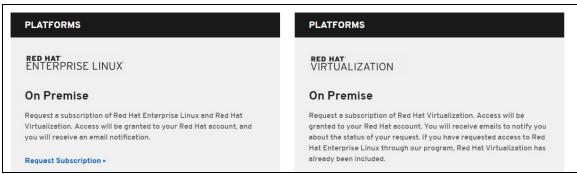
## **Request Software Access**

Log in to your RHC4TP account at connect.redhat.com.

Scroll down to the **As a program member you receive section** and click **LEARN MORE** under **Software access**.



On the Red Hat Software Access Page, scroll down to *PLATFORMS* and click *REQUEST SUBSCRIPTION* under the software you need



You will receive an email once software access has been granted.

# Access granted software entitlements

Go to access.redhat.com

Click DOWNLOADS under Quick links at the bottom of the page

Choose the product family

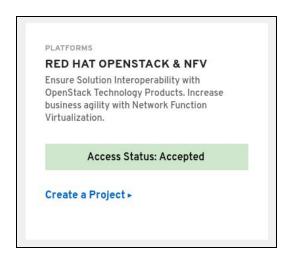
Then follow the instructions to download

# Create a Certification Project

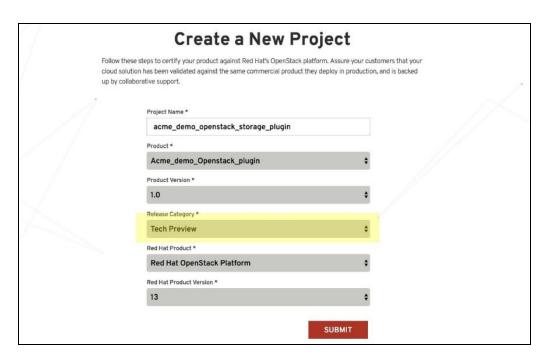
Log in to your RHC4TP account at connect.redhat.com.

Select ZONES at the top of the page.

Scroll down to the OpenStack & NFV Zone and create the Project under and click *CREATE A PROJECT*.



Complete the required fields and click SUBMIT.



**Note:** Select Tech Preview for the Release Category. General Availability is not an option for OpenStack plugins due to the API testing that is completed using the rhcert portal.

After you have created the Project, you will presented with the page below.



Please send an email to <u>connect@redhat.com</u> stating whether the plugin is "in tree" or "out of tree" in regards to the upstream code.

**In Tree** = Plugin is included in the OpenStack upstream code base and the plugin image is built by Red Hat and distributed with RHOSP 13.

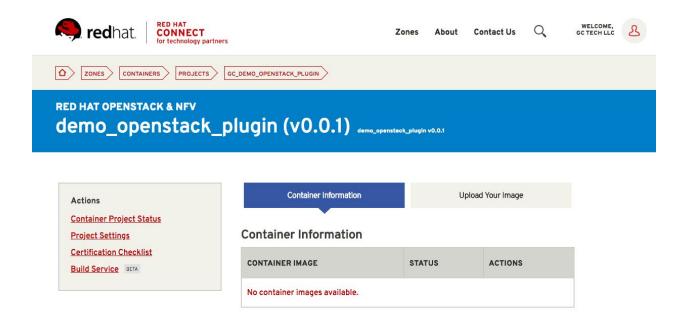
Out of Tree = Plugin image is NOT included of the OpenStack upstream code base and NOT distributed within RHOSP 13.

After the plugin status is confirmed and approved, you will be able to move on the the Certification Workflows.

#### **Out of Tree Certification Workflow**

If the partner has not contributed the plugin to the OpenStack upstream code base, the image will need to complete the following checklist and use the Red Hat Automated Build Service (ABS) to push and scan the image.

To get started, visit your company dashboard and select the project under the OpenStack & NFV Zone. Upon clicking on your project, you will be directed to your project detail page. The next steps will relate to the Container Certification Checklist.



#### **Container Certification Checklist**

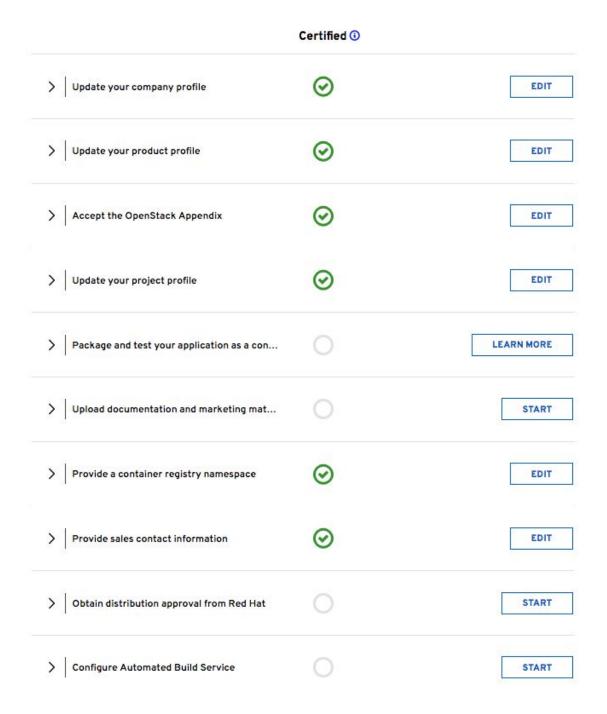
Certified containers are applications that meet Red Hat's best practices for packaging, distribution, and maintenance. Certified containers imply a commitment from partners to maintain their images up to date and represent the highest level of trust and supportability for Red Hat customers container-capable platforms, including Red Hat OpenStack Platform.

To access the Certification Checklist, click on the option in the left hand box:



The goal is to complete all sections of the certification checklist. If you need more information, you can click on the dropdown arrows and it will provide you with relevant links.

Example of a Container Checklist in progress:



**Note:** If you would like to manually push your images instead of using the Automated build Service, please see Appendix 1

#### **Checklist Section Descriptions**

- Update your company profile
  - This page is to ensure that your company profile is up to date. Edit if necessary.
- Update your product profile
  - This page relates to the product's profile such as product type, description, repository URL, version, contact distribution list, etc.
- Accept the OpenStack Appendix
  - Site Agreement to the Container Terms.
- Update project profile
  - This section relates more to the image/container settings such as Auto Publish feature, registry namespace, release category, supported platforms.
- Package and test your application as a container
  - Follow the instructions on this page to configure the build service. The build service will be dependent on the complete of the previous steps.
- Upload documentation and marketing materials
  - This will bring you to the product page. Scroll to the bottom and click on Add new Collateral to upload your product information.
- Provide a container registry namespace
  - This is the same as the project page profile page.
- Provide sales contact information
  - Again, this information is the same as the company profile.
- Obtain distribution approval from Red Hat
  - Red Hat will take care of this step.
- Configure Automated Build Service
  - The build service is where Red Hat will automatically build your container/image by utilizing the Dockerfile provided in your repository. The advantage of setting up the automated build service is that your image will update whenever the underlying base image/OS is updated, to ensure up-to-date security. Part of the agreement of using Red Hat's services requires that your container meets a high security standard. See section "Build Service" to get started with this.

#### **Configuring the Automated Build Service**

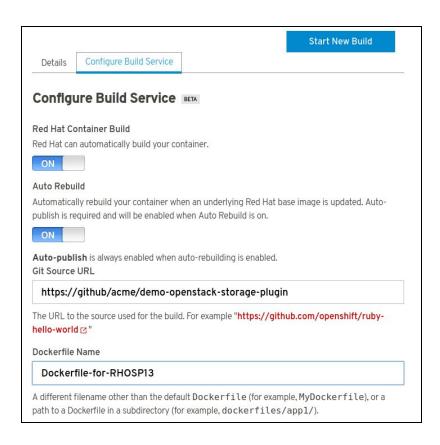
After approval, you'll be able to use the build service to build and scan your container image. The images below highlight the configuration needed to set this up.

**Note**: The only requirement to use this service is that the image bits be accessible via a github/gitlab repository. If the git repository is internal, ssh access to the bits is required. This service automates the rebuilding of the image whenever an updated Red Hat package is available.

In the left hand box, click on Build Service:

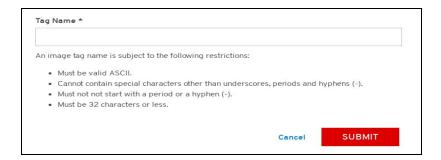


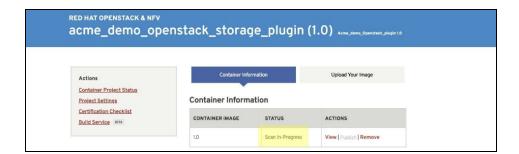
Click on the Configure Automated Build Service tab and fill in the git repo and the Dockerfile name if it has a name other than "Dockerfile"



Click "Start New Build" button at the top of the page

Enter a tag number (the version number of the plugin) and click *SUBMIT* to begin the build and scan process.





**NOTE:** The Build Service must first be completed before it can begin the scanning process for certification. If your Build Service fails or does not complete, make sure the details you entered under the Configure Build Service tab is correct and confirm that your Dockerfile conforms to the examples provided in this <u>link</u>.

Once the image has completed the scan in Red Hat Connect repository, the image will show the results of the scan. Scans normally take about 10-15 minutes to complete.



The "View" button will expand on the scan results. The "Publish" button will publish the image to the Red Hat Container Catalog. It will change to "Unpublish" once and image has been published. The "Remove" button allows you to remove an image that you do not want to use or need anymore.

# Preparing the image for scanning

Although not necessary to successfully build a running container image, Red Hat <u>requires</u> specific labels and metadata in your Dockerfile for the image to pass the scan. In addition to labels, the scanner also requires licenses and it must be added to the Dockerfile.

Please see the OpenStack & NFV neutron and cinder examples in this link for guidance: <a href="https://github.com/RHC4TP/starter">https://github.com/RHC4TP/starter</a>

Below is a snippet of a Dockerfile which includes the required section for labels:

```
FROM registry.access.redhat.com/rhosp13/openstack-cinder-volume
MAINTAINER VenderX Systems Engineering <maintainer@vendorX.com>

###Required Labels

LABEL name="rhosp13/openstack-cinder-volume-vendorx-plugin" \
    maintainer="maintainer@vendorX.com" \
    vendor="VendorX" \
    version="3.7" \
    release="1" \
    summary="Red Hat OpenStack Platform 13.0 cinder-volume VendorX PluginY" \
    description="Red Hat OpenStack Platform 13.0 cinder-volume VendorX PluginY"
```

# Image Results (from a scan)

If the image returns a "Failed" scan status, the results will automatically be displayed. Click on the name of the failed item (in this example, "has\_licenses") for reference to the policy guide.



**\*NOTE:** If you receive an "Access Denied" link when accessing the Policy Guide, please reach out to <u>connect@redhat.com</u>

# **Export Compliance Questionnaire**

# Red Hat Export Questionnaire and Resource Links

This section references a set of questions provided by the Red Hat legal team for evaluation of export compliance by third party software vendors.

The resource links and questions should be reviewed and answered by a legal representative of the partner.

Completion and returning this document does not guarantee export compliance approval, but begins the evaluation process by Red Hat.

Depending on the answers provided, a set of follow-up questions may be necessary. In the event that you have insufficient information to complete the questionnaire, some additional resources are provided in Part 2 below.

The evaluation process is outlined below:

- Step 1: Red Hat provides questionnaire to partner to complete
- Step 2: Partner engages their legal team to review and respond to questionnaire
- Step 3: Partner returns completed questionnaire to Red Hat
- Step 4: Within approximately 5 business days, Red Hat legal evaluates responses and
  - a. Approves partner
  - b. Defers decision
  - c. Requests more information
  - d. Declines partner

#### Part I: Red Hat Questionnaire

Please access and complete this export questionnaire.

At this time, Red Hat is NOT able to accept applications that are authorized for export as encryption items under License Exception ENC §740.17(b)(2) and/or License Exception ENC §740.17(a) of the U.S. Export Administration Regulations.

#### Part II: Resources

In the event that your company has not previously gone through the process of obtaining an export classification, or if you have not gone through this process for the product that you intend to publish in the Red Hat Container Catalog, the U.S. Department of Commerce's Bureau of Industry and Security provides these resources.

Unfortunately Red Hat cannot provide any guidance or help with our partners' export control compliance.

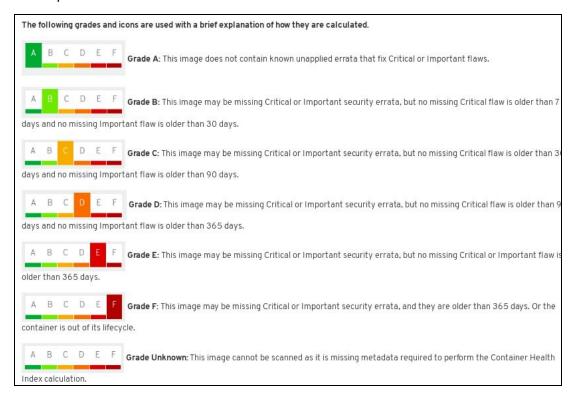
EAR/Encryption Overview	https://bis.doc.gov/index.php/1-encrypti on-items-not-subject-to-the-ear/15-polic y-guidance/encryption	Guidance for determining whether your item is subject to the EAR.
Encryption items not subject to the EAR	https://bis.doc.gov/index.php/1-encrypti on-items-not-subject-to-the-ear	
Flowchart 1	https://bis.doc.gov/index.php/document s/new-encryption/1654-flowchart1/file	Item designed to use encryption NOT controlled under Category 5, Part 2
Flowchart 2	https://bis.doc.gov/index.php/document s/new-encryption/1655-flowchart-2-1/fil	Item classified under an ECCN in Category 5, Part

	<u>e</u>	2
License Exception ENC §740.17/ Mass Market Chart	https://bis.doc.gov/index.php/document s/new-encryption/1651-740-17-enc-table /file	
Chambers & Global - US Export Control Lawyers	http://www.chambersandpartners.com/1 2788/525/editorial/5/1	
Red Hat Export Control Product Matrix (for example purposes)	https://www.redhat.com/en/about/expor t-control-product-matrix	

# **Maintaining Certified Images**

### Image Maintenance Requirements

As software package vulnerabilities are discovered it is important to rebuild container images to keep them up-to-date. Without automation this process quickly becomes onerous and reflects poorly on the catalog listing. Organizations frequently run vulnerable software but few want to download vulnerable software. It is a requirement of Red Hat Connect Partner Program that the partner maintain the image certification. Red Hat publishes a "Container Health Index" (or CHI) as described here to inform partners about those situations where an image might need to be updated.



Reference: https://access.redhat.com/articles/2803031

If a container image falls below an "A" grade, a periodic email from connect@redhat.com will be sent out to the partner contact list.

#### **Online Resources**

OpenStack Documentation	https://docs.openshift.com/container-platform/
Red Hat Atomic Recommended Practices for Container Development	https://access.redhat.com/articles/1483053
Continuous integration Examples	https://rhsyseng.github.io/containerzone-pipeline -library/#_example_jenkins_pipeline_using_docke r
Examples of scan ready Dockerfiles	https://github.com/RHC4TP/starter.git
Docker tagging	https://docs.docker.com/engine/reference/com mandline/tag/

Setting up a test RHEL system for building OpenStack images: https://access.redhat.com/articles/1127153

# **Appendix 1**

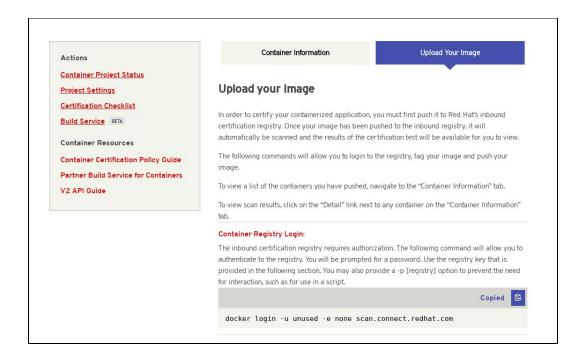
# Manually Upload your Image

This information can be located in the UPLOAD YOUR IMAGE tab on the Projects page.

Cut and paste the following line to your terminal.

# docker login -u unused -e none scan.connect.redhat.com

When prompted for the password copy and paste the *Registry Key* located on the *Upload Your Image* tab in the project. This Registry Key is unique per project, please make sure you are using the correct password for the project you are working on.



# **Image Scan**

After the image has completed being uploaded, the image will display "Scan In-Progress" in the "Status" column.

**Note**: To pull an image after it has been pushed via the Automated Build Service or via the command like, log in using the docker command in line 1 and 2 and change the "push" to "pull" in line 4

For example:

docker pull scan.connect.redhat.com/ospid-0ad3dd53-7bfd-4f8a/{plugin-name]:[tag]