

DO467

Travis Michette

Version 1.0

Table of Contents

I. Installing Red Hat Ansible Automation Platform	
1.1. Explaining the Red Hat Ansible Automation Platform Architecture	
1.1.1. Red Hat Ansible Automation Platform	
1.1.2. Red Hat Ansible Automation Platform Components	
1.1.2.1. Ansible Core	
1.1.2.2. Ansible Content Collections	
1.1.2.3. Automation Content Navigator	
1.1.2.4. Automation Execution Environments	
1.1.2.5. Automation Controller	
1.1.2.6. Automation Hub and Private Automation Hub	
1.1.2.7. Red Hat Insights for Red Hat Ansible Automation Platform	
1.1.3. Why Use Ansible Automation Platform?	
1.2. Installing Automation Controller and Private Automation Hub	
1.2.1. Planning the Installation	
1.2.1.1. Standalone Automation Controller with a Database on the Same	e Node
1.2.1.2. Standalone Private Automation Hub with a Database on the Sar	me Node 3
1.2.1.3. Automation Controller and Private Automation Hub with Exter	nal Database Servers 3
1.2.1.4. Advanced Deployment Scenarios	
1.2.2. Installation Requirements	
1.2.2.1. Database Storage	
1.2.3. Subscription and Support	
1.2.4. Installing Red Hat Ansible Automation Platform	
1.2.4.1. Installing Automation Controller	
1.2.4.2. Installing Private Automation Hub	
1.2.5. Replacing the CA Certificate	
1.2.5.1. Gathering Certificates and Private Keys	
1.2.5.2. Preparing the Systems	
1.2.5.3. Trusting Custom CA Certificates	
1.2.6. DEMO: Installing Automation Controller and Private Automation H	ub 4
1.3. Initial Configuration of Automation Controller and Private Automation	Hub
1.3.1. Configuration Overview	
1.3.2. Making Automation Execution Environments Available from Privat	
1.3.2.1. Synchronizing Automation Execution Environments	
1.3.2.2. Manually Adding Container Images	
1.3.2.3. Managing Container Repositories, Images, and Tags	
1.3.3. Synchronizing Ansible Content Collections	

1.3.3.1. Synchronizing Red Hat Certified Ansible Content Collections	10
1.3.3.2. Synchronizing Ansible Content Collections from Ansible Galaxy	10
1.3.3.3. Manually Adding Ansible Content Collections	10
1.3.4. Testing Basic Automation Controller Functionality	10
1.3.4.1. The Demo Project.	10
1.3.4.2. Default Execution Environment Registry Credential	10
1.3.4.3. The Demo Credential	10
1.3.4.4. The Demo Inventory	10
1.3.4.5. The Demo Job Template	10
1.3.5. DEMO: Initial Configuration of Automation Controller and Private Automation Hub	10
2. Managing User Access	12
2.1. Creating and Managing Automation Controller Users	12
2.1.1. Role-based Access Controls	12
2.1.2. Automation Controller Organizations	12
2.1.3. Types of Users	12
2.1.4. Creating Users	12
2.1.5. Editing Users	12
2.1.6. Organization Roles	12
2.1.7. Managing User Organization Roles	12
2.2. Managing Automation Controller Access with Teams	12
2.2.1. Teams in Automation Controller	12
2.2.2. Creating Teams	12
2.2.3. Team Roles	12
2.2.4. Adding Users to a Team and Assigning Team Roles	12
2.2.5. Organization Roles	12
2.2.6. Managing Organization Roles	12
2.3. Creating and Managing Users and Groups for Private Automation Hub	12
2.3.1. User Access	13
2.3.1.1. Creating Groups	13
2.3.1.2. Creating Users	13
2.3.1.3. Creating Groups to Manage Content	13
3. Managing Inventories and Machine Credentials	14
3.1. Creating a Static Inventory	14
3.1.1. Red Hat Ansible Inventory	14
3.1.2. Creating an Inventory Using the Automation Controller Web UI	14
3.1.2.1. Creating a New Inventory	14
3.1.2.2. Creating a Host Group in an Inventory	14
3.1.2.3. Creating Hosts in an Inventory	14

3.1.3. Inventory Roles	14
3.1.3.1. Assigning Roles	14
3.1.4. Inventory Variables	14
3.2. Creating Machine Credentials for Access to Inventory Hosts	14
3.2.1. Storing Secrets in Credentials	14
3.2.2. Credential Types	14
3.2.3. Creating Machine Credentials	14
3.2.4. Editing Machine Credentials	14
3.2.5. Credential Roles	14
3.2.6. Managing Credential Access	14
3.2.7. Common Credential Scenarios	15
3.2.7.1. Credentials Protected by Automation Controller, Not Known to Users	15
3.2.7.2. Credential Prompts for Sensitive Password, Not Stored in Automation Controller	15
4. Managing Projects and Launching Ansible Jobs	16
4.1. Creating a Project for Ansible Playbooks	16
4.1.1. Automation Controller Projects	16
4.1.2. Creating a Project	16
4.1.3. Project Roles	16
4.1.4. Managing Project Access	16
4.1.5. Creating SCM Credentials	16
4.1.6. SCM Credential Roles	16
4.1.7. Managing Access to SCM Credentials	16
4.1.8. Updating Projects	16
4.1.8.1. Update Revision on Launch	16
4.1.8.2. Manual Updates	16
4.1.9. Support for Ansible Content Collections and Roles	16
4.2. Creating Job Templates and Launching Jobs	16
4.2.1. Job Templates	16
4.2.2. Creating Job Templates	16
4.2.3. Modifying Job Execution	16
4.2.4. Prompting for Job Parameters	16
4.2.5. Job Template Roles	17
4.2.6. Managing Job Template Access	17
4.2.7. Launching Jobs	17
4.2.8. Evaluating the Results of a Job.	17
5. Advanced Job Configuration	18
5.1. Improving Performance with Fact Caching	18
5.1.1. Fact Caching	18

5.1.1.1. Enabling Fact Caching in Automation Controller	
5.2. Creating Job Template Surveys to Set Variables for Jobs	
5.2.1. Managing Variables	
5.2.2. Defining Extra Variables	
5.2.3. Job Template Surveys	
5.2.3.1. Managing Answers to Survey Questions	
5.2.3.2. Creating a Job Template Survey	
5.3. Scheduling Jobs and Configuring Notifications	
5.3.1. Scheduling Job Execution	
5.3.1.1. Temporarily Disabling a Schedule	
5.3.1.2. Scheduled Management Jobs	
5.3.2. Reporting Job Execution Results	
5.3.2.1. Notification Templates	
5.3.2.2. Creating Notification Templates	
5.3.2.3. Enabling Job Result Notification	
6. Constructing Job Workflows	
6.1. Creating Workflow Job Templates and Launching Workflow Jobs	
6.1.1. Workflow Job Templates	
6.1.2. Creating Workflow Job Templates	
6.1.2.1. Using the Workflow Visualizer	
6.1.2.2. Adding Multiple Nodes with the Same Relationship	
6.1.2.3. Creating Convergent Nodes	
6.1.2.4. Workflow Job Template Surveys	
6.1.3. Launching Workflow Jobs	
6.1.3.1. Evaluating Workflow Job Execution	
6.2. Requiring Approvals in Workflow Jobs	
6.2.1. Approval Nodes	
6.2.2. Adding Approval Nodes to Workflows	
6.2.3. Approving and Denying Workflow Approval Requests	
6.2.4. Approval Time-outs	
6.2.5. Approval Notifications 19	
7. Managing Advanced Inventories	
7.1. Importing External Static Inventories	
7.1.1. Importing Existing Static Inventories	
7.1.2. Storing an Inventory in a Project	
7.2. Configuring Dynamic Inventory Plug-ins	
7.2.1. Dynamic Inventories	
7.2.2. OpenStack Dynamic Inventories	

7.2.3. Red Hat Satellite 6 Dynamic Inventories	20
7.3. Filtering Hosts with Smart Inventories	20
7.3.1. Defining Smart Inventories	20
7.3.2. Using Ansible Facts in Smart Inventory Filters	20
7.3.2.1. Creating a Smart Inventory Based on Ansible Facts	20
7.3.3. Other Smart Inventory Filters	20
8. Automating Configuration of Ansible Automation Platform	21
8.1. Configuring Red Hat Ansible Automation Platform with Collections	21
8.1.1. Automating Red Hat Ansible Automation Platform Configuration	21
8.1.2. Getting the Supported Ansible Content Collection	21
8.1.3. Exploring the Supported Ansible Content Collection	21
8.1.3.1. Reading Documentation with Ansible Content Navigator	21
8.1.3.2. Reading Documentation on Automation Hub	21
8.1.4. Examples of Automation with ansible.controller	21
8.1.4.1. Creating Automation Controller Users	21
8.1.4.2. Creating Automation Controller Teams	21
8.1.4.3. Adding Users to Organizations and Teams	21
8.1.5. Community-supported Ansible Content Collections	21
8.2. Automating Configuration Updates with Git Webhooks	21
8.2.1. Introducing Red Hat Ansible Automation Platform Webhooks	21
8.2.1.1. What Are the Benefits of Webhooks	21
8.2.2. Configuring Webhooks	21
8.2.2.1. Configuring a Webhook for a Job Template	21
8.2.2.2. Creating the Webhook for the Repository in GitLab	22
8.2.3. Use Cases for Using Webhooks	22
8.2.3.1. Triggering Different Job Templates Using Branches	22
8.2.3.2. Configuration as Code for Automation Controller	22
8.3. Launching Jobs with the Automation Controller API.	22
8.3.1. The Automation Controller REST API	22
8.3.1.1. Using the REST API	22
8.3.1.2. JSON Pagination	22
8.3.1.3. Accessing the REST API From a Graphical Web Browser	22
8.3.2. Launching a Job Template Using the API	22
8.3.3. Launching a Job Using the API from an Ansible Playbook	22
8.3.3.1. Vault Credentials	22
8.3.4. Token-based Authentication	22
9. Maintaining Red Hat Ansible Automation Platform	23
9.1. Performing Basic Troubleshooting of Automation Controller	23

9.1.1. Automation Controller Components.	23
9.1.1.1. Starting, Stopping, and Restarting Automation Controller	23
9.1.1.2. Supervisord Components	23
9.1.2. Automation Controller Configuration and Log Files	23
9.1.2.1. Configuration Files	23
9.1.2.2. Log Files	23
9.1.2.3. Other Automation Controller Files	23
9.1.3. Common Troubleshooting Scenarios	23
9.1.3.1. Problems Running Playbooks	23
9.1.3.2. Problems Connecting to Your Host	23
9.1.3.3. Playbooks Do Not Appear in the List of Job Templates	23
9.1.3.4. Playbook Stays in Pending State	23
9.1.3.5. Error: Provided Hosts List Is Empty	23
9.1.4. Performing Command-Line Management	23
9.1.4.1. Changing the Automation Controller Admin Password	23
9.2. Backing Up and Restoring Red Hat Ansible Automation Platform	23
9.2.1. Backing Up Red Hat Ansible Automation Platform	24
9.2.1.1. Backup Procedure	24
9.2.2. Restoring Ansible Automation Platform From Backup	24
9.2.2.1. Restoration Procedure	24
10. Getting Insights into Automation Performance	25
10.1. Gathering Data for Cloud-based Analysis	25
10.1.1. Introducing Red Hat Hybrid Cloud Console Services	25
10.1.2. Collecting Data for Cloud Services	25
10.1.3. Registering Managed Hosts with Insights for Ansible Automation Platform	25
10.1.4. Accessing the Red Hat Hybrid Cloud Console	25
10.2. Getting Insights into Automation Performance	25
10.2.1. Insights for Ansible Automation Platform	25
10.2.2. Generating Remediation Playbooks with Advisor	25
10.2.2.1. Automating Remediation of an Issue for Multiple Systems	25
10.2.2.2. Automating Remediation of Multiple Issues for One System	25
10.2.3. Comparing Systems with Drift	25
10.2.3.1. Finding Differences Between Systems	25
10.2.3.2. Comparing the State of One System at Different Times	25
10.2.3.3. Comparing Systems to a Standard Baseline	25
10.2.4. Sending Alerts Based on Ansible Facts with Policies	25
10.3. Evaluating Performance with Automation Analytics	26
10.3.1. Automation Analytics	26

10.3.2. Reporting Playbook Execution Status	. 26
10.3.3. Examining Job History	. 26
10.3.4. Monitoring Notifications	. 26
10.4. Producing Reports from Automation Analytics	. 26
10.4.1. Producing Reports from Automation Analytics.	. 26
10.4.1.1. Choosing an Appropriate Report	. 26
10.4.1.2. Using Automation Calculator to Compute Savings	. 26
10.4.1.3. Exporting a Report	. 26
10.4.2. Predicting the Cost Savings of Automation	. 26
10.4.2.1. Creating a Savings Plan	. 26
10.4.2.2. Reviewing the Cost Savings Calculations	. 26
11. Building a Large Scale Red Hat Ansible Automation Platform Deployment	. 27
11.1. Designing a Clustered Ansible Automation Platform Implementation	. 27
11.1.1. Running Red Hat Ansible Automation Platform at Scale	. 27
11.1.2. Automation Mesh	. 27
11.1.2.1. Benefits of Automation Mesh	. 27
11.1.2.2. Types of Nodes on Automation Mesh	. 27
11.1.2.3. What Are Instance Groups?	. 27
11.1.3. Planning Network Communication and Firewalls	. 27
11.1.3.1. Requirements for Control Nodes and Hybrid Nodes	. 27
11.1.3.2. Requirements for Hop Nodes	. 27
11.1.3.3. Requirements for Execution Nodes	. 27
11.1.4. Planning for Automation Mesh	. 27
11.1.4.1. Providing Resilient Services	. 27
11.2. Deploying Distributed Execution with Automation Mesh	. 27
11.2.1. Configuring Automation Mesh	. 27
11.2.1.1. Creating Instance Groups	. 27
11.2.1.2. Adding Nodes to the Automation Mesh	. 27
11.2.1.3. Removing Nodes from the Automation Mesh	. 27
11.2.2. Visualizing Automation Mesh Topology	. 27
11.2.3. Automation Mesh Design Patterns	. 28
11.2.4. Validation Checks	. 28
11.3. Managing Distributed Execution with Automation Mesh	. 28
11.3.1. Managing Instance Groups in Automation Controller	. 28
11.3.1.1. Creating Instance Groups	. 28
11.3.1.2. Assigning Execution Nodes to an Instance Group	. 28
11.3.1.3. Running a Health Check on the Nodes	. 28
11.3.1.4. Disassociating a Node from an Instance Group	. 28

11.3.2. Assigning Default Instance Groups to Inventories and Job Templates	28
11.3.2.1. Configuring an Inventory to Use Instance Groups	28
11.3.2.2. Configure a Job Template to Use Instance Groups	28
11.3.2.3. Running a Job Template with Instance Groups	28
11.3.3. Testing the Resilience of Automation Mesh	28
11.3.3.1. Testing Control Plane Resilience	28
11.3.3.2. Testing Execution Plane Resilience	28
11.3.4. Monitoring Automation Mesh from the Web UI	28
11.3.5. Monitoring Automation Mesh from the Command Line	28
11.3.5.1. Listing Nodes and Instance Groups	28
11.3.5.2. Monitoring Automation Mesh Using the receptorctl Command	28
Appendix A: References and Additional Information	29



1. Installing Red Hat Ansible Automation Platform

1.1. Explaining the Red Hat Ansible Automation Platform Architecture

1.1.1. Red Hat Ansible Automation Platform

1.1.2. Red Hat Ansible Automation Platform Components

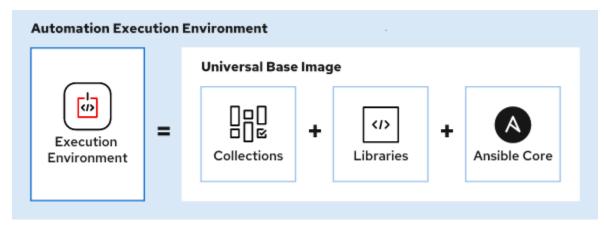


Figure 1. Ansible Execution Environment

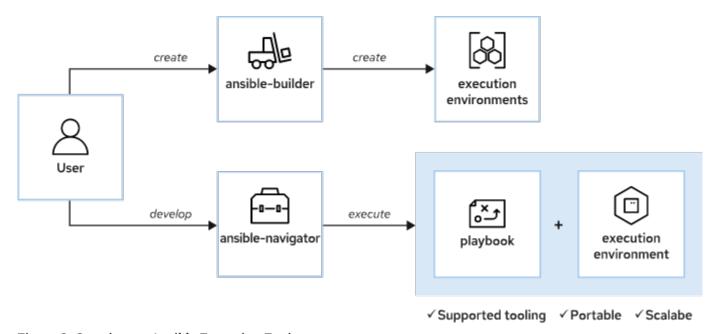


Figure 2. Creating an Ansible Execution Environment



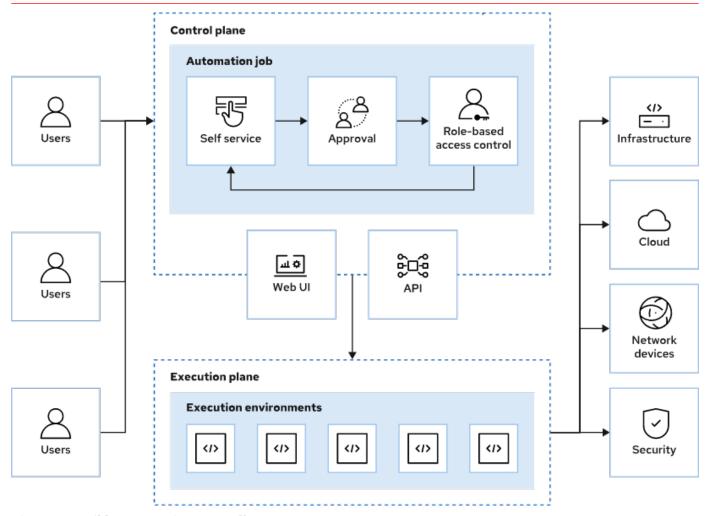


Figure 3. Ansible Automation Controller Components

- 1.1.2.1. Ansible Core
- 1.1.2.2. Ansible Content Collections
- 1.1.2.3. Automation Content Navigator
- 1.1.2.4. Automation Execution Environments
- 1.1.2.5. Automation Controller
- 1.1.2.6. Automation Hub and Private Automation Hub
- 1.1.2.7. Red Hat Insights for Red Hat Ansible Automation Platform
- 1.1.3. Why Use Ansible Automation Platform?



1.2. Installing Automation Controller and Private Automation Hub

Red Hat Insights for Red Hat Ansible Automation Platform
Section Info Here

1.2.1. Planning the Installation



Figure 4. Standalone Automation Controller

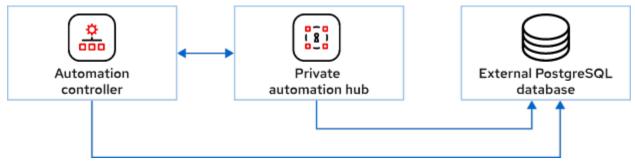


Figure 5. Automation Controller with Private Automation Hub

- 1.2.1.1. Standalone Automation Controller with a Database on the Same Node
- 1.2.1.2. Standalone Private Automation Hub with a Database on the Same Node
- 1.2.1.3. Automation Controller and Private Automation Hub with External Database Servers
- 1.2.1.4. Advanced Deployment Scenarios
- 1.2.2. Installation Requirements
- 1.2.2.1. Database Storage
- 1.2.3. Subscription and Support
- 1.2.4. Installing Red Hat Ansible Automation Platform
- 1.2.4.1. Installing Automation Controller



1.2.4.2. Installing Private Automation Hub

1.2.5. Replacing the CA Certificate

- 1.2.5.1. Gathering Certificates and Private Keys
- 1.2.5.2. Preparing the Systems
- 1.2.5.3. Trusting Custom CA Certificates

1.2.6. DEMO: Installing Automation Controller and Private Automation Hub

Automation Controller and Private Automation Hub can both be installed from the **same** machine provided that they are both specified in the inventory file and that the installation user and installation machine has access to all systems specified in the **inventory** file and that the user has the ability to SSH/SUDO without passwords.



Automation Hub and Controller Placement

Ansible Controller and Ansible Private Automation Hub must be installed on separate systems and cannot be installed on the same system.



Example 1. DEMO: Installing Automation Hub and Controller

1. Obtain the bundled installer and untar the file

```
[student@workstation ~]$ tar xvf ansible-automation-platform-setup-bundle-2.2.0-
6.1.tar.gz
[student@workstation ~]$ mv ansible-automation-platform-setup-bundle-2.2.0-6.1
AAP2
[student@workstation ~]$ cd AAP2/
```

2. Update the inventory file with the system FQDNs or IP Addresses

Listing 1. Update the Inventory File

```
[student@workstation AAP2]$ vim inventory
```

```
[automationcontroller] ①
controller.lab.example.com
[execution_nodes]
[automationhub] ②
hub.lab.example.com
[automationcatalog]
[database] ③
db.lab.example.com
[all:vars]
admin_password='redhat' 4
pg_host='db.lab.example.com' 5
pg_port=5432 6
pg database='awx'
pg_username='awx'
pg_password='redhat' ⑦
registry_url='hub.lab.example.com' (8)
```



```
registry_username='admin' ⑨
registry_password='redhat' 100
# Automation Hub Configuration 11
automationhub_admin_password='redhat'
automationhub_pg_host='db.lab.example.com'
automationhub pg port=5432
automationhub_pg_database='automationhub'
automationhub pg username='automationhub'
automationhub_pg_password='redhat'
automationhub_pg_sslmode='prefer'
# SSL Settings 12
custom_ca_cert=/home/student/certs/classroom-ca.pem
web_server_ssl_cert=/home/student/certs/controller.lab.example.com.crt
web server ssl key=/home/student/certs/controller.lab.example.com.key
automationhub_ssl_cert=/home/student/certs/hub.lab.example.com.crt
automationhub_ssl_key=/home/student/certs/hub.lab.example.com.key
postgres_use_ssl=True
postgres_ssl_cert=/home/student/certs/db.lab.example.com.crt
postgres_ssl_key=/home/student/certs/db.lab.example.com.key
```

- ① Specify the Controller Node
- 2 Specify the Private Automation Hub Node
- 3 Specify the Database Node
- 4 Specify the **admin** password for Controller
- **5** Specify the Database FQDN
- **6** Specify the Database Port
- 7 Specify the Database Password
- 8 URL and Registry for Container Images/Execution Environments
- 9 Username for Registry
- 10 Password for Registry
- 1 Ansible Automation Hub Configuration Settings
- 12 SSL Settings



Database



If you are running the database locally and not as a separate installation, you can leave the database section blank and the **pg_host** and **pg_port** blank. This will cause the installer to setup the database locally with the deployed AAP application.

Registry



Setting the registry for **hub.example.com** will allow the installer to link and configure Ansible Automation Hub to Ansible Controller. It will also ensure that the execution environments container in the bundled installer will be loaded properly into Ansible Automation Hub.

SSL

The classroom and lab environment has been configured to run with SSL enabled. In order for the certificates to work properly, the SSL certificates have been supplied in the /home/student/certs directory. These certificates must be specified in the inventory file. In the default inventory file, the certificates and SSL settings are generally commented out, so it is possible to just place the certificate information at the bottom of the inventory file to prevent searching for each line.



Listing 2. Default SSL Certificate

```
# SSL-related variables
```

If set, this will install a custom CA certificate to the system trust store.

custom_ca_cert=/home/student/certs/classroom-ca.pem

Certificate and key to install in nginx for the web UI and API

web_server_ssl_cert=/path/to/tower.cert

web_server_ssl_key=/path/to/tower.key

3. View final inventory file



```
[student@workstation AAP2]$ grep -Ev "^#|^$" inventory
[automationcontroller]
controller.lab.example.com
[automationcontroller:vars]
peers=execution nodes
[execution_nodes]
[automationhub]
hub.lab.example.com
[automationcatalog]
[database]
db.lab.example.com
[SSO]
[all:vars]
admin_password='redhat'
pg_host='db.lab.example.com'
pg port=5432
pg_database='awx'
pg username='awx'
pg password='redhat'
pq sslmode='prefer' # set to 'verify-full' for client-side enforced SSL
registry_url='hub.lab.example.com'
registry username='admin'
registry_password='redhat'
receptor_listener_port=27199
automationhub admin password='redhat'
automationhub pg host='db.lab.example.com'
automationhub_pg_port=5432
automationhub pg database='automationhub'
automationhub_pq_username='automationhub'
automationhub_pg_password='redhat'
automationhub pg sslmode='prefer'
automationcatalog_pg_host=''
automationcatalog_pg_port=5432
automationcatalog_pg_database='automationservicescatalog'
automationcatalog_pg_username='automationservicescatalog'
automationcatalog_pg_password=''
sso keystore password=''
sso_console_admin_password=''
custom_ca_cert=/home/student/certs/classroom-ca.pem
web server ssl cert=/home/student/certs/controller.lab.example.com.crt
web_server_ssl_key=/home/student/certs/controller.lab.example.com.key
automationhub_ssl_cert=/home/student/certs/hub.lab.example.com.crt
automationhub_ssl_key=/home/student/certs/hub.lab.example.com.key
postgres_use_ssl=True
postgres_ssl_cert=/home/student/certs/db.lab.example.com.crt
postgres ssl key=/home/student/certs/db.lab.example.com.key
```



Using **grep** to remove comments and blank lines



Listing 3. Source Description

grep -Ev "^#|^\$" <FILENAME>

4. Run the installation **setup.sh** script as the root user with **ignore_preflight_errors=true** as the systems in this course don't meet the minimum hardware requirements.

```
[student@workstation AAP2]$ sudo -i
[sudo] password for student:

[root@workstation ~]# cd ~student/AAP2/

[root@workstation AAP2]# ./setup.sh -e ignore_preflight_errors=true
```

Bundled Software Installer



It is important to at least save the bundled software installer archive **TGZ** file or to save the entire bundled installation directory. In addition, you will also want to save the **Inventory** file that was created so that adding additional components later, performing system backups/restores, and other administrative and maintenance tasks can be performed easily.

5. Install the licenses for Controller by providing the **manifest.zip** file to controller in the WebUI.

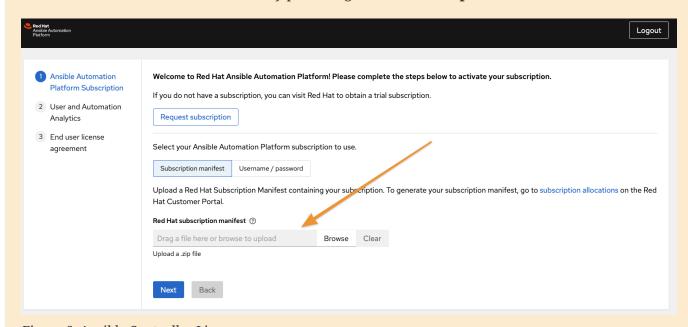


Figure 6. Ansible Controller License

1. Verify Automation Hub is installed



1.3. Initial Configuration of Automation Controller and Private Automation Hub

Section Info Here

1.3.1. Configuration Overview

1.3.2. Making Automation Execution Environments Available from Private Automation Hub

- 1.3.2.1. Synchronizing Automation Execution Environments
- 1.3.2.2. Manually Adding Container Images
- 1.3.2.3. Managing Container Repositories, Images, and Tags
- 1.3.3. Synchronizing Ansible Content Collections
- 1.3.3.1. Synchronizing Red Hat Certified Ansible Content Collections
- 1.3.3.2. Synchronizing Ansible Content Collections from Ansible Galaxy
- 1.3.3.3. Manually Adding Ansible Content Collections

1.3.4. Testing Basic Automation Controller Functionality

- 1.3.4.1. The Demo Project
- 1.3.4.2. Default Execution Environment Registry Credential
- 1.3.4.3. The Demo Credential
- 1.3.4.4. The Demo Inventory
- 1.3.4.5. The Demo Job Template

1.3.5. DEMO: Initial Configuration of Automation Controller and Private Automation Hub



Example 2. DEMO: Initial Configuration of Automation Controller and Private Automation Hub

Working with Execution Environments

Manually uploading and adding container images (EEs) to Ansible Private Automation Hub.

1. Login to Registries to both Push/Pull and Copy container images

```
[student@workstation Add_EEs]$ skopeo login hub.lab.example.com
```

2. Inspect available containers and tags

[student@workstation Add_EEs]\$ skopeo inspect docker://hub.lab.example.com/ee-29-rhel8

Grabbing Tags and Release Information from the CLI

Listing 4. **skopeo inspect** to get release and **skopeo tags** to get tags

```
[student@workstation Add_EEs]$ skopeo inspect
docker://hub.lab.example.com/ee-29-rhel8 --format "{{
    .Labels.version }}-{{    .Labels.release }}"
1.0.0-119
[student@workstation Add_EEs]$ skopeo list-tags
docker://hub.lab.example.com/ee-29-rhel8
```



It is also possible to use **podman** to search and list tags, but that is generally considered less reliable. It should also be noted that only **skopeo** has the ability to inspect and act with images remotely. As such, this course will leverage **skopeo** over Podman for many of the exercises.

Listing 5. podman Tag Listing

```
[student@workstation Add_EEs]$ podman search --list-tags
docker://hub.lab.example.com/ee-29-rhel8
```

The **skopeo** Command



Skopeo is another command that can be used with containers and was introduced as part of the **container-tools** suite with RHEL8. The **container-tools** suite installs the RHEL 8 toolchain to work with containers which includes: **podman**, **buildah**, and **skopeo**.



2. Managing User Access

2.1. Creating and Managing Automation Controller Users

Section Info Here

- 2.1.1. Role-based Access Controls
- 2.1.2. Automation Controller Organizations
- 2.1.3. Types of Users
- 2.1.4. Creating Users
- 2.1.5. Editing Users
- 2.1.6. Organization Roles
- 2.1.7. Managing User Organization Roles

2.2. Managing Automation Controller Access with Teams

Section Info Here

- 2.2.1. Teams in Automation Controller
- 2.2.2. Creating Teams
- 2.2.3. Team Roles
- 2.2.4. Adding Users to a Team and Assigning Team Roles
- 2.2.5. Organization Roles
- 2.2.6. Managing Organization Roles

2.3. Creating and Managing Users and Groups for Private Automation Hub



- 2.3.1. User Access
- 2.3.1.1. Creating Groups
- 2.3.1.2. Creating Users
- 2.3.1.3. Creating Groups to Manage Content



3. Managing Inventories and Machine Credentials

3.1. Creating a Static Inventory

Section Info Here

- 3.1.1. Red Hat Ansible Inventory
- 3.1.2. Creating an Inventory Using the Automation Controller Web UI
- 3.1.2.1. Creating a New Inventory
- 3.1.2.2. Creating a Host Group in an Inventory
- 3.1.2.3. Creating Hosts in an Inventory
- 3.1.3. Inventory Roles
- 3.1.3.1. Assigning Roles
- 3.1.4. Inventory Variables

3.2. Creating Machine Credentials for Access to Inventory Hosts

- 3.2.1. Storing Secrets in Credentials
- 3.2.2. Credential Types
- 3.2.3. Creating Machine Credentials
- 3.2.4. Editing Machine Credentials
- 3.2.5. Credential Roles
- 3.2.6. Managing Credential Access



3.2.7. Common Credential Scenarios

- 3.2.7.1. Credentials Protected by Automation Controller, Not Known to Users
- 3.2.7.2. Credential Prompts for Sensitive Password, Not Stored in Automation Controller



4. Managing Projects and Launching Ansible Jobs

4.1. Creating a Project for Ansible Playbooks

Section Info Here

- 4.1.1. Automation Controller Projects
- 4.1.2. Creating a Project
- 4.1.3. Project Roles
- 4.1.4. Managing Project Access
- 4.1.5. Creating SCM Credentials
- 4.1.6. SCM Credential Roles
- 4.1.7. Managing Access to SCM Credentials
- 4.1.8. Updating Projects
- 4.1.8.1. Update Revision on Launch
- 4.1.8.2. Manual Updates
- 4.1.9. Support for Ansible Content Collections and Roles

4.2. Creating Job Templates and Launching Jobs

- 4.2.1. Job Templates
- 4.2.2. Creating Job Templates
- 4.2.3. Modifying Job Execution
- 4.2.4. Prompting for Job Parameters



- 4.2.5. Job Template Roles
- 4.2.6. Managing Job Template Access
- 4.2.7. Launching Jobs
- 4.2.8. Evaluating the Results of a Job



5. Advanced Job Configuration

5.1. Improving Performance with Fact Caching

Section Info Here

5.1.1. Fact Caching

5.1.1.1. Enabling Fact Caching in Automation Controller

5.2. Creating Job Template Surveys to Set Variables for Jobs

Section Info Here

5.2.1. Managing Variables

5.2.2. Defining Extra Variables

5.2.3. Job Template Surveys

- 5.2.3.1. Managing Answers to Survey Questions
- 5.2.3.2. Creating a Job Template Survey

5.3. Scheduling Jobs and Configuring Notifications

Section Info Here

5.3.1. Scheduling Job Execution

- 5.3.1.1. Temporarily Disabling a Schedule
- 5.3.1.2. Scheduled Management Jobs

5.3.2. Reporting Job Execution Results

- **5.3.2.1. Notification Templates**
- 5.3.2.2. Creating Notification Templates
- 5.3.2.3. Enabling Job Result Notification



6. Constructing Job Workflows

6.1. Creating Workflow Job Templates and Launching Workflow Jobs

Section Info Here

- 6.1.1. Workflow Job Templates
- 6.1.2. Creating Workflow Job Templates
- 6.1.2.1. Using the Workflow Visualizer
- 6.1.2.2. Adding Multiple Nodes with the Same Relationship
- 6.1.2.3. Creating Convergent Nodes
- 6.1.2.4. Workflow Job Template Surveys
- 6.1.3. Launching Workflow Jobs
- 6.1.3.1. Evaluating Workflow Job Execution

6.2. Requiring Approvals in Workflow Jobs

- **6.2.1. Approval Nodes**
- **6.2.2. Adding Approval Nodes to Workflows**
- 6.2.3. Approving and Denying Workflow Approval Requests
- 6.2.4. Approval Time-outs
- **6.2.5. Approval Notifications**



7. Managing Advanced Inventories

7.1. Importing External Static Inventories

Section Info Here

- 7.1.1. Importing Existing Static Inventories
- 7.1.2. Storing an Inventory in a Project

7.2. Configuring Dynamic Inventory Plug-ins

Section Info Here

- 7.2.1. Dynamic Inventories
- 7.2.2. OpenStack Dynamic Inventories
- 7.2.3. Red Hat Satellite 6 Dynamic Inventories

7.3. Filtering Hosts with Smart Inventories

- 7.3.1. Defining Smart Inventories
- 7.3.2. Using Ansible Facts in Smart Inventory Filters
- 7.3.2.1. Creating a Smart Inventory Based on Ansible Facts
- 7.3.3. Other Smart Inventory Filters



8. Automating Configuration of Ansible Automation Platform

8.1. Configuring Red Hat Ansible Automation Platform with Collections

Section Info Here

- 8.1.1. Automating Red Hat Ansible Automation Platform Configuration
- 8.1.2. Getting the Supported Ansible Content Collection
- 8.1.3. Exploring the Supported Ansible Content Collection
- 8.1.3.1. Reading Documentation with Ansible Content Navigator
- 8.1.3.2. Reading Documentation on Automation Hub
- 8.1.4. Examples of Automation with ansible.controller
- 8.1.4.1. Creating Automation Controller Users
- 8.1.4.2. Creating Automation Controller Teams
- 8.1.4.3. Adding Users to Organizations and Teams
- 8.1.5. Community-supported Ansible Content Collections

8.2. Automating Configuration Updates with Git Webhooks

- 8.2.1. Introducing Red Hat Ansible Automation Platform Webhooks
- 8.2.1.1. What Are the Benefits of Webhooks
- 8.2.2. Configuring Webhooks
- 8.2.2.1. Configuring a Webhook for a Job Template



- 8.2.2.2. Creating the Webhook for the Repository in GitLab
- 8.2.3. Use Cases for Using Webhooks
- 8.2.3.1. Triggering Different Job Templates Using Branches
- 8.2.3.2. Configuration as Code for Automation Controller

8.3. Launching Jobs with the Automation Controller API

- 8.3.1. The Automation Controller REST API
- 8.3.1.1. Using the REST API
- 8.3.1.2. JSON Pagination
- 8.3.1.3. Accessing the REST API From a Graphical Web Browser
- 8.3.2. Launching a Job Template Using the API
- 8.3.3. Launching a Job Using the API from an Ansible Playbook
- 8.3.3.1. Vault Credentials
- 8.3.4. Token-based Authentication



9. Maintaining Red Hat Ansible Automation Platform

9.1. Performing Basic Troubleshooting of Automation Controller

Section Info Here

9.	1.1	Automation	Controller	Components
----	-----	------------	------------	-------------------

- 9.1.1.1. Starting, Stopping, and Restarting Automation Controller
- 9.1.1.2. Supervisord Components
- 9.1.2. Automation Controller Configuration and Log Files
- 9.1.2.1. Configuration Files
- 9.1.2.2. Log Files
- 9.1.2.3. Other Automation Controller Files
- 9.1.3. Common Troubleshooting Scenarios
- 9.1.3.1. Problems Running Playbooks
- 9.1.3.2. Problems Connecting to Your Host
- 9.1.3.3. Playbooks Do Not Appear in the List of Job Templates
- 9.1.3.4. Playbook Stays in Pending State
- 9.1.3.5. Error: Provided Hosts List Is Empty
- 9.1.4. Performing Command-Line Management
- 9.1.4.1. Changing the Automation Controller Admin Password

9.2. Backing Up and Restoring Red Hat Ansible Automation Platform



9.2.1. Backing Up Red Hat Ansible Automation Platform

9.2.1.1. Backup Procedure

9.2.2. Restoring Ansible Automation Platform From Backup

9.2.2.1. Restoration Procedure



10. Getting Insights into Automation Performance

10.1. Gathering Data for Cloud-based Analysis

Section Info Here

- 10.1.1. Introducing Red Hat Hybrid Cloud Console Services
- 10.1.2. Collecting Data for Cloud Services
- 10.1.3. Registering Managed Hosts with Insights for Ansible Automation Platform
- 10.1.4. Accessing the Red Hat Hybrid Cloud Console

10.2. Getting Insights into Automation Performance

- 10.2.1. Insights for Ansible Automation Platform
- 10.2.2. Generating Remediation Playbooks with Advisor
- 10.2.2.1. Automating Remediation of an Issue for Multiple Systems
- 10.2.2.2. Automating Remediation of Multiple Issues for One System
- 10.2.3. Comparing Systems with Drift
- 10.2.3.1. Finding Differences Between Systems
- 10.2.3.2. Comparing the State of One System at Different Times
- 10.2.3.3. Comparing Systems to a Standard Baseline
- 10.2.4. Sending Alerts Based on Ansible Facts with Policies



10.3. Evaluating Performance with Automation Analytics

Section Info Here

- 10.3.1. Automation Analytics
- 10.3.2. Reporting Playbook Execution Status
- 10.3.3. Examining Job History
- 10.3.4. Monitoring Notifications

10.4. Producing Reports from Automation Analytics

- 10.4.1. Producing Reports from Automation Analytics
- 10.4.1.1. Choosing an Appropriate Report
- 10.4.1.2. Using Automation Calculator to Compute Savings
- 10.4.1.3. Exporting a Report
- 10.4.2. Predicting the Cost Savings of Automation
- 10.4.2.1. Creating a Savings Plan
- 10.4.2.2. Reviewing the Cost Savings Calculations



11. Building a Large Scale Red Hat Ansible Automation Platform Deployment

11.1. Designing a Clustered Ansible Automation Platform Implementation

- 11.1.1. Running Red Hat Ansible Automation Platform at Scale
- 11.1.2. Automation Mesh
- 11.1.2.1. Benefits of Automation Mesh
- 11.1.2.2. Types of Nodes on Automation Mesh
- 11.1.2.3. What Are Instance Groups?
- 11.1.3. Planning Network Communication and Firewalls
- 11.1.3.1. Requirements for Control Nodes and Hybrid Nodes
- 11.1.3.2. Requirements for Hop Nodes
- 11.1.3.3. Requirements for Execution Nodes
- 11.1.4. Planning for Automation Mesh
- 11.1.4.1. Providing Resilient Services

11.2. Deploying Distributed Execution with Automation Mesh

- 11.2.1. Configuring Automation Mesh
- 11.2.1.1. Creating Instance Groups
- 11.2.1.2. Adding Nodes to the Automation Mesh
- 11.2.1.3. Removing Nodes from the Automation Mesh
- 11.2.2. Visualizing Automation Mesh Topology



11.2.3. Automation Mesh Design Patterns

11.2.4. Validation Checks

11.3. Managing Distributed Execution with Automation Mesh

11.3.1. Managing Instance Groups in Automation Controller

- 11.3.1.1. Creating Instance Groups
- 11.3.1.2. Assigning Execution Nodes to an Instance Group
- 11.3.1.3. Running a Health Check on the Nodes
- 11.3.1.4. Disassociating a Node from an Instance Group

11.3.2. Assigning Default Instance Groups to Inventories and Job Templates

- 11.3.2.1. Configuring an Inventory to Use Instance Groups
- 11.3.2.2. Configure a Job Template to Use Instance Groups
- 11.3.2.3. Running a Job Template with Instance Groups

11.3.3. Testing the Resilience of Automation Mesh

- 11.3.3.1. Testing Control Plane Resilience
- 11.3.3.2. Testing Execution Plane Resilience

11.3.4. Monitoring Automation Mesh from the Web UI

11.3.5. Monitoring Automation Mesh from the Command Line

- 11.3.5.1. Listing Nodes and Instance Groups
- 11.3.5.2. Monitoring Automation Mesh Using the receptorctl Command



Appendix A: References and Additional Information

Ansible Docs/Tips and Tricks

- **Installing Software and other Packages**: https://ansible-tips-and-tricks.readthedocs.io/en/latest/os-dependent-tasks/installing_packages/
- Ansible Tips and Tricks (Examples): https://github.com/nfaction/ansible-tips-and-tricks/wiki
- Ansible Product Demos: https://github.com/ansible/product-demos
- Ansible Workshops: https://github.com/ansible/workshops/tree/devel/provisioner
- Red Hat CoP Automation Good Practices:
 - https://redhat-cop.github.io/automation-good-practices/
 - https://github.com/redhat-cop/automation-good-practices/
- Ansible Controller Collection: https://console.redhat.com/ansible/automation-hub/repo/published/ ansible/controller/docs?keywords=

Ansible KB Articles and Solutions

 How Do I Perform Security Patching / OS Package Upgrades On Ansible Tower/Automation Controller Nodes Without Breaking Any Ansible Tower/Automation Controller Functionality
 https://access.redhat.com/solutions/4566711

Ansible Filters and Collections

- Using filters to manipulate data (Jinja2 Templating): https://docs.ansible.com/ansible/latest/user_guide/playbooks_filters.html
- **Community** General: https://docs.ansible.com/ansible/latest/collections/community/general/index.html

Ansible Blogs and Articles

• When localhost isn't what it seems in Red Hat Ansible Automation Platform 2: https://www.ansible.com/blog/when-localhost-isnt-what-it-seems-in-red-hat-ansible-automation-platform-2

Ansible Execution Environments

• Execution Environments: https://docs.ansible.com/automation-controller/4.2.0/html/userguide/execution_environments.html#ee-mount-options