



Red Hat Training and Certification

DO467

Travis Michette

Version 1.0

Table of Contents

1. Installing Red Hat Ansible Automation Platform	1
1.1. Explaining the Red Hat Ansible Automation Platform Architecture	1
1.1.1. Red Hat Ansible Automation Platform	1
1.1.2. Red Hat Ansible Automation Platform Components	1
1.1.2.1. Ansible Core	2
1.1.2.2. Ansible Content Collections	2
1.1.2.3. Automation Content Navigator	2
1.1.2.4. Automation Execution Environments	2
1.1.2.5. Automation Controller	2
1.1.2.6. Automation Hub and Private Automation Hub	2
1.1.2.7. Red Hat Insights for Red Hat Ansible Automation Platform	2
1.1.3. Why Use Ansible Automation Platform?	2
1.2. Installing Automation Controller and Private Automation Hub	3
1.2.1. Planning the Installation	3
1.2.1.1. Standalone Automation Controller with a Database on the Same Node	4
1.2.1.2. Standalone Private Automation Hub with a Database on the Same Node	4
1.2.1.3. Automation Controller and Private Automation Hub with External Database Servers	4
1.2.1.4. Advanced Deployment Scenarios	4
1.2.2. Installation Requirements	4
1.2.2.1. Database Storage	5
1.2.3. Subscription and Support	5
1.2.4. Installing Red Hat Ansible Automation Platform	5
1.2.4.1. Installing Automation Controller	5
1.2.4.2. Installing Private Automation Hub	5
1.2.5. Replacing the CA Certificate	5
1.2.5.1. Gathering Certificates and Private Keys	5
1.2.5.2. Preparing the Systems	5
1.2.5.3. Trusting Custom CA Certificates	6
1.2.6. DEMO: Installing Automation Controller and Private Automation Hub	6
1.3. Initial Configuration of Automation Controller and Private Automation Hub	12
1.3.1. Configuration Overview	12
1.3.2. Making Automation Execution Environments Available from Private Automation Hub	12
1.3.2.1. Synchronizing Automation Execution Environments	12
1.3.2.2. Manually Adding Container Images	12
1.3.2.3. Managing Container Repositories, Images, and Tags	12
1.3.3. Synchronizing Ansible Content Collections	12

1.3.3.1. Synchronizing Red Hat Certified Ansible Content Collections	13
1.3.3.2. Synchronizing Ansible Content Collections from Ansible Galaxy	13
1.3.3.3. Manually Adding Ansible Content Collections	13
1.3.4. Testing Basic Automation Controller Functionality	14
1.3.4.1. The Demo Project	14
1.3.4.2. Default Execution Environment Registry Credential	14
1.3.4.3. The Demo Credential	14
1.3.4.4. The Demo Inventory	14
1.3.4.5. The Demo Job Template	14
1.3.5. DEMO: Initial Configuration of Automation Controller and Private Automation Hub	14
2. Managing User Access	16
2.1. Creating and Managing Automation Controller Users	16
2.1.1. Role-based Access Controls	16
2.1.2. Automation Controller Organizations	16
2.1.3. Types of Users	16
2.1.4. Creating Users	16
2.1.5. Editing Users	16
2.1.6. Organization Roles	16
2.1.7. Managing User Organization Roles	16
2.2. Managing Automation Controller Access with Teams	16
2.2.1. Teams in Automation Controller	16
2.2.2. Creating Teams	16
2.2.3. Team Roles	16
2.2.4. Adding Users to a Team and Assigning Team Roles	16
2.2.5. Organization Roles	16
2.2.6. Managing Organization Roles	16
2.3. Creating and Managing Users and Groups for Private Automation Hub	16
2.3.1. User Access	17
2.3.1.1. Creating Groups	17
2.3.1.2. Creating Users	17
2.3.1.3. Creating Groups to Manage Content	17
3. Managing Inventories and Machine Credentials	18
3.1. Creating a Static Inventory	18
3.1.1. Red Hat Ansible Inventory	18
3.1.2. Creating an Inventory Using the Automation Controller Web UI	18
3.1.2.1. Creating a New Inventory	18
3.1.2.2. Creating a Host Group in an Inventory	18
3.1.2.3. Creating Hosts in an Inventory	18

3.1.3. Inventory Roles	18
3.1.3.1. Assigning Roles	18
3.1.4. Inventory Variables	18
3.2. Creating Machine Credentials for Access to Inventory Hosts	18
3.2.1. Storing Secrets in Credentials	18
3.2.2. Credential Types	18
3.2.3. Creating Machine Credentials	18
3.2.4. Editing Machine Credentials	18
3.2.5. Credential Roles	18
3.2.6. Managing Credential Access	18
3.2.7. Common Credential Scenarios	19
3.2.7.1. Credentials Protected by Automation Controller, Not Known to Users	19
3.2.7.2. Credential Prompts for Sensitive Password, Not Stored in Automation Controller	19
4. Managing Projects and Launching Ansible Jobs	20
4.1. Creating a Project for Ansible Playbooks	20
4.1.1. Automation Controller Projects	20
4.1.2. Creating a Project	20
4.1.3. Project Roles	20
4.1.4. Managing Project Access	20
4.1.5. Creating SCM Credentials	20
4.1.6. SCM Credential Roles	20
4.1.7. Managing Access to SCM Credentials	20
4.1.8. Updating Projects	20
4.1.8.1. Update Revision on Launch	20
4.1.8.2. Manual Updates	20
4.1.9. Support for Ansible Content Collections and Roles	20
4.2. Creating Job Templates and Launching Jobs	20
4.2.1. Job Templates	20
4.2.2. Creating Job Templates	20
4.2.3. Modifying Job Execution	20
4.2.4. Prompting for Job Parameters	20
4.2.5. Job Template Roles	21
4.2.6. Managing Job Template Access	21
4.2.7. Launching Jobs	21
4.2.8. Evaluating the Results of a Job	21
5. Advanced Job Configuration	22
5.1. Improving Performance with Fact Caching	22
5.1.1. Fact Caching	22

5.1.1.1. Enabling Fact Caching in Automation Controller	22
5.2. Creating Job Template Surveys to Set Variables for Jobs	22
5.2.1. Managing Variables	22
5.2.2. Defining Extra Variables	22
5.2.3. Job Template Surveys	22
5.2.3.1. Managing Answers to Survey Questions	22
5.2.3.2. Creating a Job Template Survey	22
5.3. Scheduling Jobs and Configuring Notifications	22
5.3.1. Scheduling Job Execution	22
5.3.1.1. Temporarily Disabling a Schedule	22
5.3.1.2. Scheduled Management Jobs	22
5.3.2. Reporting Job Execution Results	22
5.3.2.1. Notification Templates	22
5.3.2.2. Creating Notification Templates	22
5.3.2.3. Enabling Job Result Notification	22
6. Constructing Job Workflows	23
6.1. Creating Workflow Job Templates and Launching Workflow Jobs	23
6.1.1. Workflow Job Templates	23
6.1.2. Creating Workflow Job Templates	23
6.1.2.1. Using the Workflow Visualizer	23
6.1.2.2. Adding Multiple Nodes with the Same Relationship	23
6.1.2.3. Creating Convergent Nodes	23
6.1.2.4. Workflow Job Template Surveys	23
6.1.3. Launching Workflow Jobs	23
6.1.3.1. Evaluating Workflow Job Execution	23
6.2. Requiring Approvals in Workflow Jobs	23
6.2.1. Approval Nodes	23
6.2.2. Adding Approval Nodes to Workflows	23
6.2.3. Approving and Denying Workflow Approval Requests	23
6.2.4. Approval Time-outs	23
6.2.5. Approval Notifications	23
7. Managing Advanced Inventories	24
7.1. Importing External Static Inventories	24
7.1.1. Importing Existing Static Inventories	24
7.1.2. Storing an Inventory in a Project	24
7.2. Configuring Dynamic Inventory Plug-ins	24
7.2.1. Dynamic Inventories	24
7.2.2. OpenStack Dynamic Inventories	24

7.2.3. Red Hat Satellite 6 Dynamic Inventories	24
7.3. Filtering Hosts with Smart Inventories	24
7.3.1. Defining Smart Inventories	24
7.3.2. Using Ansible Facts in Smart Inventory Filters	24
7.3.2.1. Creating a Smart Inventory Based on Ansible Facts	24
7.3.3. Other Smart Inventory Filters	24
8. Automating Configuration of Ansible Automation Platform	25
8.1. Configuring Red Hat Ansible Automation Platform with Collections	25
8.1.1. Automating Red Hat Ansible Automation Platform Configuration	25
8.1.2. Getting the Supported Ansible Content Collection	25
8.1.3. Exploring the Supported Ansible Content Collection	25
8.1.3.1. Reading Documentation with Ansible Content Navigator	25
8.1.3.2. Reading Documentation on Automation Hub	25
8.1.4. Examples of Automation with ansible.controller	25
8.1.4.1. Creating Automation Controller Users	25
8.1.4.2. Creating Automation Controller Teams	25
8.1.4.3. Adding Users to Organizations and Teams	25
8.1.5. Community-supported Ansible Content Collections	25
8.2. Automating Configuration Updates with Git Webhooks	25
8.2.1. Introducing Red Hat Ansible Automation Platform Webhooks	25
8.2.1.1. What Are the Benefits of Webhooks	25
8.2.2. Configuring Webhooks	25
8.2.2.1. Configuring a Webhook for a Job Template	25
8.2.2.2. Creating the Webhook for the Repository in GitLab	26
8.2.3. Use Cases for Using Webhooks	26
8.2.3.1. Triggering Different Job Templates Using Branches	26
8.2.3.2. Configuration as Code for Automation Controller	26
8.3. Launching Jobs with the Automation Controller API	26
8.3.1. The Automation Controller REST API	26
8.3.1.1. Using the REST API	26
8.3.1.2. JSON Pagination	26
8.3.1.3. Accessing the REST API From a Graphical Web Browser	26
8.3.2. Launching a Job Template Using the API	26
8.3.3. Launching a Job Using the API from an Ansible Playbook	26
8.3.3.1. Vault Credentials	26
8.3.4. Token-based Authentication	26
9. Maintaining Red Hat Ansible Automation Platform	27
9.1. Performing Basic Troubleshooting of Automation Controller	27

9.1.1. Automation Controller Components	27
9.1.1.1. Starting, Stopping, and Restarting Automation Controller	27
9.1.1.2. Supervisor Components	27
9.1.2. Automation Controller Configuration and Log Files	27
9.1.2.1. Configuration Files	27
9.1.2.2. Log Files	27
9.1.2.3. Other Automation Controller Files	27
9.1.3. Common Troubleshooting Scenarios	27
9.1.3.1. Problems Running Playbooks	27
9.1.3.2. Problems Connecting to Your Host	27
9.1.3.3. Playbooks Do Not Appear in the List of Job Templates	27
9.1.3.4. Playbook Stays in Pending State	27
9.1.3.5. Error: Provided Hosts List Is Empty	27
9.1.4. Performing Command-Line Management	27
9.1.4.1. Changing the Automation Controller Admin Password	27
9.2. Backing Up and Restoring Red Hat Ansible Automation Platform	27
9.2.1. Backing Up Red Hat Ansible Automation Platform	28
9.2.1.1. Backup Procedure	28
9.2.2. Restoring Ansible Automation Platform From Backup	28
9.2.2.1. Restoration Procedure	28
10. Getting Insights into Automation Performance	29
10.1. Gathering Data for Cloud-based Analysis	29
10.1.1. Introducing Red Hat Hybrid Cloud Console Services	29
10.1.2. Collecting Data for Cloud Services	29
10.1.3. Registering Managed Hosts with Insights for Ansible Automation Platform	29
10.1.4. Accessing the Red Hat Hybrid Cloud Console	29
10.2. Getting Insights into Automation Performance	29
10.2.1. Insights for Ansible Automation Platform	29
10.2.2. Generating Remediation Playbooks with Advisor	29
10.2.2.1. Automating Remediation of an Issue for Multiple Systems	29
10.2.2.2. Automating Remediation of Multiple Issues for One System	29
10.2.3. Comparing Systems with Drift	29
10.2.3.1. Finding Differences Between Systems	29
10.2.3.2. Comparing the State of One System at Different Times	29
10.2.3.3. Comparing Systems to a Standard Baseline	29
10.2.4. Sending Alerts Based on Ansible Facts with Policies	29
10.3. Evaluating Performance with Automation Analytics	30
10.3.1. Automation Analytics	30

10.3.2. Reporting Playbook Execution Status	30
10.3.3. Examining Job History	30
10.3.4. Monitoring Notifications	30
10.4. Producing Reports from Automation Analytics	30
10.4.1. Producing Reports from Automation Analytics	30
10.4.1.1. Choosing an Appropriate Report	30
10.4.1.2. Using Automation Calculator to Compute Savings	30
10.4.1.3. Exporting a Report	30
10.4.2. Predicting the Cost Savings of Automation	30
10.4.2.1. Creating a Savings Plan	30
10.4.2.2. Reviewing the Cost Savings Calculations	30
11. Building a Large Scale Red Hat Ansible Automation Platform Deployment	31
11.1. Designing a Clustered Ansible Automation Platform Implementation	31
11.1.1. Running Red Hat Ansible Automation Platform at Scale	31
11.1.2. Automation Mesh	31
11.1.2.1. Benefits of Automation Mesh	31
11.1.2.2. Types of Nodes on Automation Mesh	31
11.1.2.3. What Are Instance Groups?	31
11.1.3. Planning Network Communication and Firewalls	31
11.1.3.1. Requirements for Control Nodes and Hybrid Nodes	31
11.1.3.2. Requirements for Hop Nodes	31
11.1.3.3. Requirements for Execution Nodes	31
11.1.4. Planning for Automation Mesh	31
11.1.4.1. Providing Resilient Services	31
11.2. Deploying Distributed Execution with Automation Mesh	31
11.2.1. Configuring Automation Mesh	31
11.2.1.1. Creating Instance Groups	31
11.2.1.2. Adding Nodes to the Automation Mesh	31
11.2.1.3. Removing Nodes from the Automation Mesh	31
11.2.2. Visualizing Automation Mesh Topology	31
11.2.3. Automation Mesh Design Patterns	32
11.2.4. Validation Checks	32
11.3. Managing Distributed Execution with Automation Mesh	32
11.3.1. Managing Instance Groups in Automation Controller	32
11.3.1.1. Creating Instance Groups	32
11.3.1.2. Assigning Execution Nodes to an Instance Group	32
11.3.1.3. Running a Health Check on the Nodes	32
11.3.1.4. Disassociating a Node from an Instance Group	32

11.3.2. Assigning Default Instance Groups to Inventories and Job Templates	32
11.3.2.1. Configuring an Inventory to Use Instance Groups	32
11.3.2.2. Configure a Job Template to Use Instance Groups	32
11.3.2.3. Running a Job Template with Instance Groups	32
11.3.3. Testing the Resilience of Automation Mesh	32
11.3.3.1. Testing Control Plane Resilience	32
11.3.3.2. Testing Execution Plane Resilience	32
11.3.4. Monitoring Automation Mesh from the Web UI	32
11.3.5. Monitoring Automation Mesh from the Command Line	32
11.3.5.1. Listing Nodes and Instance Groups	32
11.3.5.2. Monitoring Automation Mesh Using the receptorctl Command	32
Appendix A: References and Additional Information	33

1. Installing Red Hat Ansible Automation Platform

1.1. Explaining the Red Hat Ansible Automation Platform Architecture

1.1.1. Red Hat Ansible Automation Platform

1.1.2. Red Hat Ansible Automation Platform Components

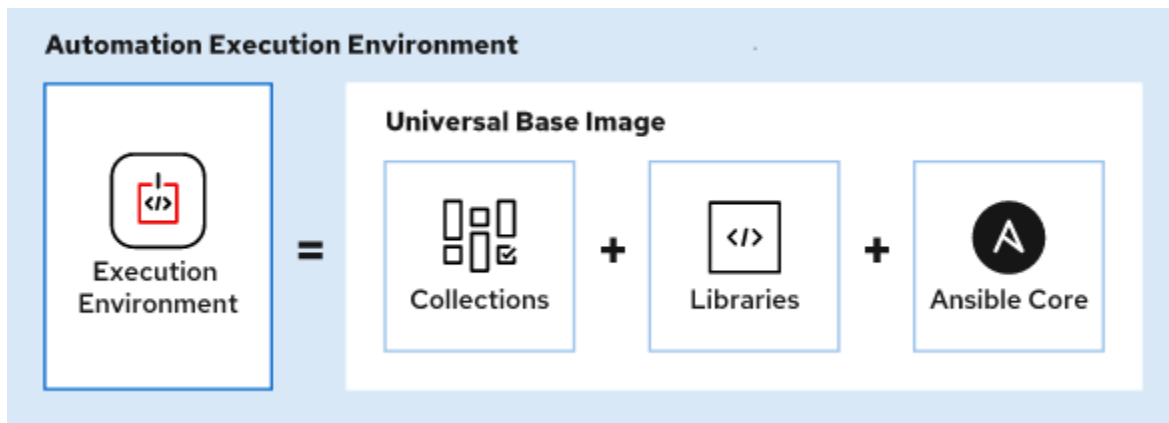


Figure 1. Ansible Execution Environment

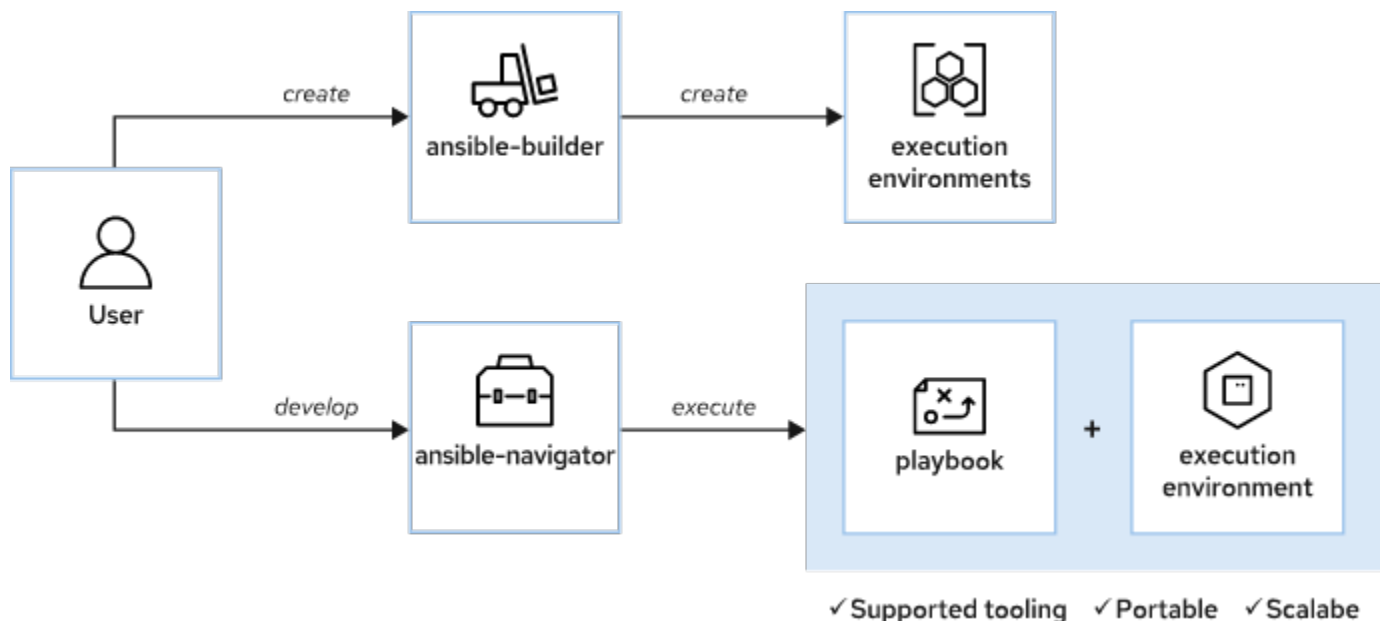


Figure 2. Creating an Ansible Execution Environment

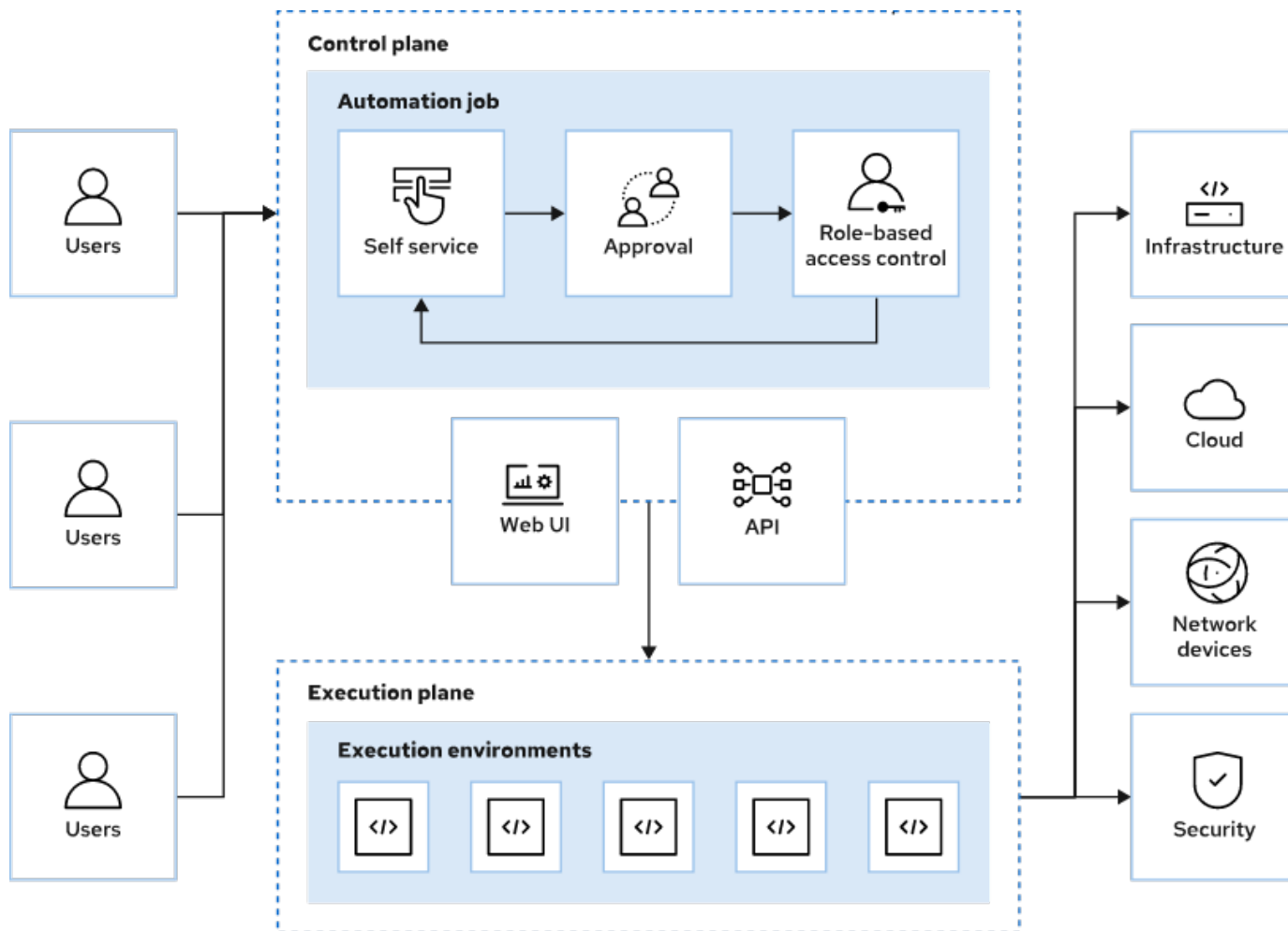


Figure 3. Ansible Automation Controller Components

1.1.2.1. Ansible Core

1.1.2.2. Ansible Content Collections

1.1.2.3. Automation Content Navigator

1.1.2.4. Automation Execution Environments

1.1.2.5. Automation Controller

1.1.2.6. Automation Hub and Private Automation Hub

1.1.2.7. Red Hat Insights for Red Hat Ansible Automation Platform

1.1.3. Why Use Ansible Automation Platform?

1.2. Installing Automation Controller and Private Automation Hub



Installing Exercise Time

It can take up to 15 minutes for the GE **lab start install-installation** so it is recommended to run this script at the start of the lecture.

1.2.1. Planning the Installation

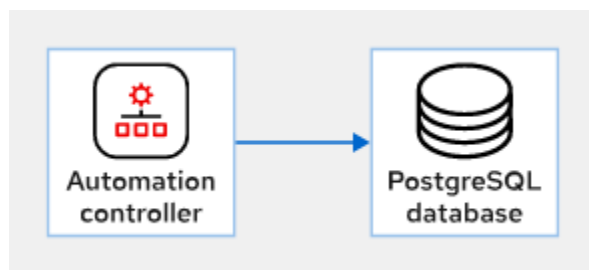


Figure 4. Standalone Automation Controller

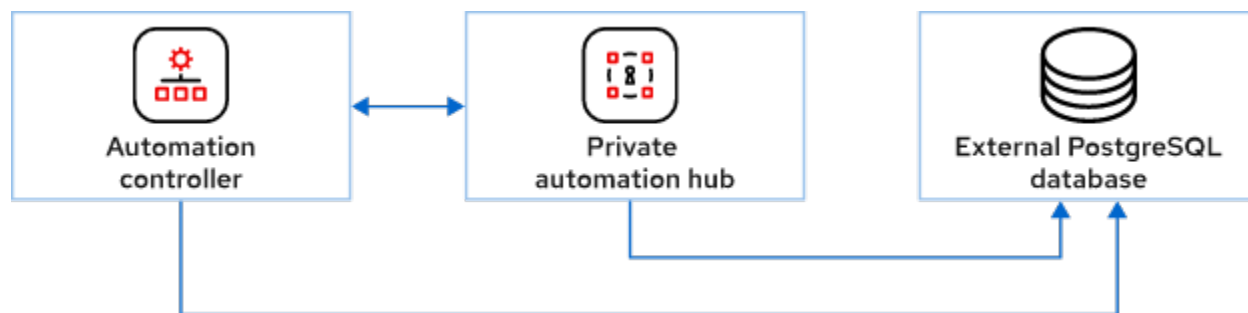


Figure 5. Automation Controller with Private Automation Hub



Automation Mesh Considerations

The Database server must be a separate machine is a requirement for using Ansible Automation Mesh.



Ease of Installation

When installing both Ansible Automation Controller and Private Automation Hub, it is recommended to install both of these items using the same setup command and inventory source. This will allow deployments of both services, but also provides additional benefits with automatic configurations such as creating the "link-style" resources between Controller and Hub like execution environments, and other items such as credentials.



Installation of Automation Controller and Private Automation Hub

In environments having both Automation Controller and Private Automation Hub, it is required that these be installed on separate nodes as they cannot be installed on the same node.

1.2.1.1. Standalone Automation Controller with a Database on the Same Node

1.2.1.2. Standalone Private Automation Hub with a Database on the Same Node

1.2.1.3. Automation Controller and Private Automation Hub with External Database Servers



Classroom and Lab Environment

The deployment for this course will be using both Controller and Hub connected to a shared **External** PostgreSQL database.

1.2.1.4. Advanced Deployment Scenarios

1.2.2. Installation Requirements

Table 1. Hardware Requirements

Machine name	RAM	CPU
Controller	16GB	4 CPUs
Hub	8GB	2 CPUs



Minimum vs. Practical Requirements

The memory and CPU requirements depend really on the size and implementation in the environment. Essentially a good rule of thumb is to have 1GB RAM (memory) for every ten (10) forks and keep at least 2GB for automation controller services. It is also important that with additional forks CPU capacity will also be increased.



Classroom Environment Doesn't Meet Specifications

The classroom environment being utilized doesn't meet the minimum specifications, so during the exercise, the `./setup.sh -e ignore_preflight_errors=true` is run. Specifically, the `-e ignore_preflight_errors=true` instructs the installer to ignore the checks for system requirements. This should not be done in a production environment.

Additionally, for the installation, we are running the setup as **root** since the root user exists on all systems being modified and SSH keys have been pre-distributed.

The classroom environment also uses an internal CA and custom certificates that have been created by the Red Hat Training team. These certificates must be obtained for your environment prior to installation if you want to leverage custom internal CAs.

1.2.2.1. Database Storage

1.2.3. Subscription and Support

1.2.4. Installing Red Hat Ansible Automation Platform

As mentioned above, it is recommended to install both Controller and Hub from the same inventory file using a single **setup.sh** command. In order to successfully install Controller and Hub, the inventory file must be updated and modified providing credentials and FQDNs in the various section headers.



Extra Resources Added when Installed Together

If installed together, the setup script will create additional controller resources such as hub credentials and perform the configuration automatically as part of the installation/setup process. If done separately, it will be necessary to create the resources in controller manually so that controller can communicate with hub. The other benefit of using a combined installation from the bundled installer is that there are three (3) execution environment images (EEIs) included with the bundled installer and these are automatically loaded into hub.

1.2.4.1. Installing Automation Controller

1.2.4.2. Installing Private Automation Hub

1.2.5. Replacing the CA Certificate

1.2.5.1. Gathering Certificates and Private Keys

1.2.5.2. Preparing the Systems

1.2.5.3. Trusting Custom CA Certificates



Installing Exercise Time

It can take up to 15 minutes for the GE **lab start install-installation** so it is recommended to run this script at the start of the lecture.

1.2.6. DEMO: Installing Automation Controller and Private Automation Hub

Automation Controller and Private Automation Hub can both be installed from the **same** machine provided that they are both specified in the inventory file and that the installation user and installation machine has access to all systems specified in the **inventory** file and that the user has the ability to SSH/SUDO without passwords.



Automation Hub and Controller Placement

Ansible Controller and Ansible Private Automation Hub must be installed on separate systems and cannot be installed on the same system.

Example 1. DEMO: Installing Automation Hub and Controller

1. Obtain the bundled installer and untar the file

```
[student@workstation ~]$ tar xvf ansible-automation-platform-setup-bundle-2.2.0-6.1.tar.gz

[student@workstation ~]$ mv ansible-automation-platform-setup-bundle-2.2.0-6.1 AAP2

[student@workstation ~]$ cd AAP2/
```

2. Update the inventory file with the system FQDNs or IP Addresses

Listing 1. Update the Inventory File

```
[student@workstation AAP2]$ vim inventory
```

```
[automationcontroller] ①
controller.lab.example.com

[execution_nodes]

[automationhub] ②
hub.lab.example.com

[automationcatalog]

[database] ③
db.lab.example.com

[all:vars]
admin_password='redhat' ④

pg_host='db.lab.example.com' ⑤
pg_port=5432 ⑥

pg_database='awx'
pg_username='awx'
pg_password='redhat' ⑦

registry_url='hub.lab.example.com' ⑧
```



```
registry_username='admin' ⑨
registry_password='redhat' ⑩

# Automation Hub Configuration ⑪
#

automationhub_admin_password='redhat'

automationhub_pg_host='db.lab.example.com'
automationhub_pg_port=5432

automationhub_pg_database='automationhub'
automationhub_pg_username='automationhub'
automationhub_pg_password='redhat'
automationhub_pg_sslmode='prefer'

# SSL Settings ⑫

custom_ca_cert=/home/student/certs/classroom-ca.pem
web_server_ssl_cert=/home/student/certs/controller.lab.example.com.crt
web_server_ssl_key=/home/student/certs/controller.lab.example.com.key
automationhub_ssl_cert=/home/student/certs/hub.lab.example.com.crt
automationhub_ssl_key=/home/student/certs/hub.lab.example.com.key
postgres_use_ssl=True
postgres_ssl_cert=/home/student/certs/db.lab.example.com.crt
postgres_ssl_key=/home/student/certs/db.lab.example.com.key
```

- ① Specify the Controller Node
- ② Specify the Private Automation Hub Node
- ③ Specify the Database Node
- ④ Specify the **admin** password for Controller
- ⑤ Specify the Database FQDN
- ⑥ Specify the Database Port
- ⑦ Specify the Database Password
- ⑧ URL and Registry for Container Images/Execution Environments
- ⑨ Username for Registry
- ⑩ Password for Registry
- ⑪ Ansible Automation Hub Configuration Settings
- ⑫ SSL Settings



Database

If you are running the database locally and not as a separate installation, you can leave the database section blank and the **pg_host** and **pg_port** blank. This will cause the installer to setup the database locally with the deployed AAP application.



Registry

Setting the registry for **hub.example.com** will allow the installer to link and configure Ansible Automation Hub to Ansible Controller. It will also ensure that the execution environments container in the bundled installer will be loaded properly into Ansible Automation Hub.

SSL

The classroom and lab environment has been configured to run with SSL enabled. In order for the certificates to work properly, the SSL certificates have been supplied in the **/home/student/certs** directory. These certificates must be specified in the **inventory** file. In the default inventory file, the certificates and SSL settings are generally commented out, so it is possible to just place the certificate information at the bottom of the inventory file to prevent searching for each line.



Listing 2. Default SSL Certificate

```
# SSL-related variables

# If set, this will install a custom CA certificate to the system
trust store.
# custom_ca_cert=/home/student/certs/classroom-ca.pem

# Certificate and key to install in nginx for the web UI and API
# web_server_ssl_cert=/path/to/tower.cert
# web_server_ssl_key=/path/to/tower.key
```

3. View final inventory file

```
[student@workstation AAP2]$ grep -Ev "^#|^$" inventory
[automationcontroller]
controller.lab.example.com
[automationcontroller:vars]
peers=execution_nodes
[execution_nodes]
[automationhub]
hub.lab.example.com
[automationcatalog]
[database]
db.lab.example.com
[sso]
[all:vars]
admin_password='redhat'
pg_host='db.lab.example.com'
pg_port=5432
pg_database='awx'
pg_username='awx'
pg_password='redhat'
pg_sslmode='prefer' # set to 'verify-full' for client-side enforced SSL
registry_url='hub.lab.example.com'
registry_username='admin'
registry_password='redhat'
receptor_listener_port=27199
automationhub_admin_password='redhat'
automationhub_pg_host='db.lab.example.com'
automationhub_pg_port=5432
automationhub_pg_database='automationhub'
automationhub_pg_username='automationhub'
automationhub_pg_password='redhat'
automationhub_pg_sslmode='prefer'
automationcatalog_pg_host=''
automationcatalog_pg_port=5432
automationcatalog_pg_database='automationservicescatalog'
automationcatalog_pg_username='automationservicescatalog'
automationcatalog_pg_password=''
sso_keystore_password=''
sso_console_admin_password=''
custom_ca_cert=/home/student/certs/classroom-ca.pem
web_server_ssl_cert=/home/student/certs/controller.lab.example.com.crt
web_server_ssl_key=/home/student/certs/controller.lab.example.com.key
automationhub_ssl_cert=/home/student/certs/hub.lab.example.com.crt
automationhub_ssl_key=/home/student/certs/hub.lab.example.com.key
postgres_use_ssl=True
postgres_ssl_cert=/home/student/certs/db.lab.example.com.crt
postgres_ssl_key=/home/student/certs/db.lab.example.com.key
```



Using **grep** to remove comments and blank lines

Listing 3. Source Description

```
grep -Ev "^#|^$" <FILENAME>
```

4. Run the installation **setup.sh** script as the root user with **ignore_preflight_errors=true** as the systems in this course don't meet the minimum hardware requirements.

```
[student@workstation AAP2]$ sudo -i
[sudo] password for student:

[root@workstation ~]# cd ~student/AAP2/

[root@workstation AAP2]# ./setup.sh -e ignore_preflight_errors=true
```



Bundled Software Installer

It is important to at least save the bundled software installer archive **TGZ** file or to save the entire bundled installation directory. In addition, you will also want to save the **Inventory** file that was created so that adding additional components later, performing system backups/restores, and other administrative and maintenance tasks can be performed easily.

5. Install the licenses for Controller by providing the **manifest.zip** file to controller in the WebUI.

Red Hat Ansible Automation Platform

Logout

1 Ansible Automation Platform Subscription

2 User and Automation Analytics

3 End user license agreement

Welcome to Red Hat Ansible Automation Platform! Please complete the steps below to activate your subscription.

If you do not have a subscription, you can visit Red Hat to obtain a trial subscription.

[Request subscription](#)

Select your Ansible Automation Platform subscription to use.

Subscription manifest Username / password

Upload a Red Hat Subscription Manifest containing your subscription. To generate your subscription manifest, go to [subscription allocations](#) on the Red Hat Customer Portal.

Red Hat subscription manifest ⓘ

Drag a file here or browse to upload Browse Clear

Upload a .zip file

Next Back

Figure 6. Ansible Controller License

1. Verify **Automation Hub** is installed

1.3. Initial Configuration of Automation Controller and Private Automation Hub

1.3.1. Configuration Overview

Main benefit of AAP2 is the Controller uses execution environments just like developers have tested with **ansible-navigator** so playbooks can run directly on controller without modification. Initial installation will import the base container images for execution environments, but synchronization and some initial configuration is often necessary for custom environments.

1.3.2. Making Automation Execution Environments Available from Private Automation Hub

Private Automation hub provides a container registry where needed execution environment images (EEIs) can be synchronized and stored. The EEIs can also be uploaded manually to private automation hub as well as collections which we will find out about later.

1.3.2.1. Synchronizing Automation Execution Environments

In most instances, you will want to sync the supported EEIs from <https://registry.redhat.io> and get the latest supported versions for the AAP2 platform.



Synchronizing all EEIs

It is possible to synchronize all remote registries getting all versions from a remote catalog by selecting **Index execution environments** from the vertical dots icon.

1.3.2.2. Manually Adding Container Images

There are multiple ways to copy and inspect container images. The **skopeo** command is probably the best, however it can also be done with **Podman**. The benefit of **Skopeo** is that once you are logged into both the remote container registry and private automation hub, it is possible to use **skopeo copy** directly without needing to first download the container image and set the tags.

1.3.2.3. Managing Container Repositories, Images, and Tags

Management of container images within private automation hub can be done through the WebUI or using the **skopeo** command on the CLI. Images can be easily tagged and displayed here.

1.3.3. Synchronizing Ansible Content Collections

Another key piece of AAP2 is the need for content collections. Many modules that were built-in for Ansible have been moved to content collections (firewalld, podman, and networking components and filters). In order to leverage these modules, collections must be installed and available.

Collection Locations

- **Red Hat Certified (Supported) Content Collections** - <https://console.redhat.com/ansible/automation-hub>
- **Ansible Community (Unsupported) Content Collections provided by Ansible Galaxy** - <https://galaxy.ansible.com>
- **Homegrown/Manual Collections:** Manually uploaded to private automation hub

1.3.3.1. Synchronizing Red Hat Certified Ansible Content Collections

Login and Credentials required for RH Certified Collections

Red Hat Certified Ansible Collections require a multi-step process.



1. Login to Ansible Automation Platform
 - a. Select Collections
 - b. Click "Sync"
2. Create an Authentication Token with the **Connect to Hub**
3. Login to Private Automation Hub
 - a. Collections ⇒ Repository Management and remote tab
 - b. Select **rh-certified** and **Edit** to provide your token.
 - c. Click **Save** and then from Repository Management page, select Sync and it will sync all collections marked as Sync.

1.3.3.2. Synchronizing Ansible Content Collections from Ansible Galaxy



Galaxy Doesn't Require Authentication

Since Ansible Galaxy doesn't require authentication, it is possible to configure a **Community** collection or set of collections by providing a single **requirements.yml** file. This file provides a list of all content collections to synchronize.

1.3.3.3. Manually Adding Ansible Content Collections

In order to manually upload collections, you must first create a **Namespace** in private automation hub.



Collection Security and Signing

The concept of **collection signing** which is signing collection content similar to signing RPMs is currently in Tech Preview for AAP 2.2. This feature is expected to provide an additional level of security with respect to the download content and where it originated from and that it is in its intact and intended format.

1.3.4. Testing Basic Automation Controller Functionality



DEMO Project Benefits

The **Demo** project is essentially there to provide some "smoke" tests allowing a quick way to see if Controller is performing as expected.

1.3.4.1. The Demo Project



Verification of EE and Project Synchronization

The new thing that Controller needs is the ability to use EEIs. The **Demo** project in addition to testing project synchronization components is now able to verify that the EEI can be downloaded and leveraged with Controller.

1.3.4.2. Default Execution Environment Registry Credential



Registry Credential

This is a valid credential and is created based on information at install found in the **inventory** file. This credential cannot be changed from the WebUI and must be modified in the inventory file and have the **setup.sh** script executed again.

1.3.4.3. The Demo Credential



Machine Credential Doesn't Work

This is the only non-working component in the project. The **Machine** credential will need to be updated with a valid username and password or SSH key so that connections can be made to the remote hosts.

1.3.4.4. The Demo Inventory



Modify Inventory to Add Systems

Initially the **Demo** inventory only contains localhost. It should be modified to include one or more hosts from the environment. Ideally, all hosts would be added so that it is possible to verify Controller connectivity to your entire environment.

1.3.4.5. The Demo Job Template

1.3.5. DEMO: Initial Configuration of Automation Controller and Private Automation Hub

Example 2. DEMO: Initial Configuration of Automation Controller and Private Automation Hub

Working with Execution Environments

Manually uploading and adding container images (EEs) to Ansible Private Automation Hub.

1. Login to Registries to both Push/Pull and Copy container images

```
[student@workstation Add_EEs]$ skopeo login hub.lab.example.com
```

2. Inspect available containers and tags

```
[student@workstation Add_EEs]$ skopeo inspect docker://hub.lab.example.com/ee-29-rhel8
```

Grabbing Tags and Release Information from the CLI

Listing 4. **skopeo inspect** to get release and **skopeo tags** to get tags

```
[student@workstation Add_EEs]$ skopeo inspect
docker://hub.lab.example.com/ee-29-rhel8 --format "{{
.Labels.version }}-{{ .Labels.release }}"
1.0.0-119

[student@workstation Add_EEs]$ skopeo list-tags
docker://hub.lab.example.com/ee-29-rhel8
```



It is also possible to use **podman** to search and list tags, but that is generally considered less reliable. It should also be noted that only **skopeo** has the ability to inspect and act with images remotely. As such, this course will leverage **skopeo** over Podman for many of the exercises.

Listing 5. **podman Tag Listing**

```
[student@workstation Add_EEs]$ podman search --list-tags
docker://hub.lab.example.com/ee-29-rhel8
```

The **skopeo** Command



Skopeo is another command that can be used with containers and was introduced as part of the **container-tools** suite with RHEL8. The **container-tools** suite installs the RHEL 8 toolchain to work with containers which includes: **podman**, **buildah**, and **skopeo**.

2. Managing User Access

2.1. Creating and Managing Automation Controller Users

Section Info Here

2.1.1. Role-based Access Controls

2.1.2. Automation Controller Organizations

2.1.3. Types of Users

2.1.4. Creating Users

2.1.5. Editing Users

2.1.6. Organization Roles

2.1.7. Managing User Organization Roles

2.2. Managing Automation Controller Access with Teams

Section Info Here

2.2.1. Teams in Automation Controller

2.2.2. Creating Teams

2.2.3. Team Roles

2.2.4. Adding Users to a Team and Assigning Team Roles

2.2.5. Organization Roles

2.2.6. Managing Organization Roles

2.3. Creating and Managing Users and Groups for Private Automation Hub

Section Info Here

2.3.1. User Access

2.3.1.1. Creating Groups

2.3.1.2. Creating Users

2.3.1.3. Creating Groups to Manage Content

3. Managing Inventories and Machine Credentials

3.1. Creating a Static Inventory

Section Info Here

3.1.1. Red Hat Ansible Inventory

3.1.2. Creating an Inventory Using the Automation Controller Web UI

3.1.2.1. Creating a New Inventory

3.1.2.2. Creating a Host Group in an Inventory

3.1.2.3. Creating Hosts in an Inventory

3.1.3. Inventory Roles

3.1.3.1. Assigning Roles

3.1.4. Inventory Variables

3.2. Creating Machine Credentials for Access to Inventory Hosts

Section Info Here

3.2.1. Storing Secrets in Credentials

3.2.2. Credential Types

3.2.3. Creating Machine Credentials

3.2.4. Editing Machine Credentials

3.2.5. Credential Roles

3.2.6. Managing Credential Access

3.2.7. Common Credential Scenarios

3.2.7.1. Credentials Protected by Automation Controller, Not Known to Users

3.2.7.2. Credential Prompts for Sensitive Password, Not Stored in Automation Controller

4. Managing Projects and Launching Ansible Jobs

4.1. Creating a Project for Ansible Playbooks

Section Info Here

4.1.1. Automation Controller Projects

4.1.2. Creating a Project

4.1.3. Project Roles

4.1.4. Managing Project Access

4.1.5. Creating SCM Credentials

4.1.6. SCM Credential Roles

4.1.7. Managing Access to SCM Credentials

4.1.8. Updating Projects

4.1.8.1. Update Revision on Launch

4.1.8.2. Manual Updates

4.1.9. Support for Ansible Content Collections and Roles

4.2. Creating Job Templates and Launching Jobs

Section Info Here

4.2.1. Job Templates

4.2.2. Creating Job Templates

4.2.3. Modifying Job Execution

4.2.4. Prompting for Job Parameters

4.2.5. Job Template Roles

4.2.6. Managing Job Template Access

4.2.7. Launching Jobs

4.2.8. Evaluating the Results of a Job

5. Advanced Job Configuration

5.1. Improving Performance with Fact Caching

Section Info Here

5.1.1. Fact Caching

5.1.1.1. Enabling Fact Caching in Automation Controller

5.2. Creating Job Template Surveys to Set Variables for Jobs

Section Info Here

5.2.1. Managing Variables

5.2.2. Defining Extra Variables

5.2.3. Job Template Surveys

5.2.3.1. Managing Answers to Survey Questions

5.2.3.2. Creating a Job Template Survey

5.3. Scheduling Jobs and Configuring Notifications

Section Info Here

5.3.1. Scheduling Job Execution

5.3.1.1. Temporarily Disabling a Schedule

5.3.1.2. Scheduled Management Jobs

5.3.2. Reporting Job Execution Results

5.3.2.1. Notification Templates

5.3.2.2. Creating Notification Templates

5.3.2.3. Enabling Job Result Notification

6. Constructing Job Workflows

6.1. Creating Workflow Job Templates and Launching Workflow Jobs

Section Info Here

6.1.1. Workflow Job Templates

6.1.2. Creating Workflow Job Templates

6.1.2.1. Using the Workflow Visualizer

6.1.2.2. Adding Multiple Nodes with the Same Relationship

6.1.2.3. Creating Convergent Nodes

6.1.2.4. Workflow Job Template Surveys

6.1.3. Launching Workflow Jobs

6.1.3.1. Evaluating Workflow Job Execution

6.2. Requiring Approvals in Workflow Jobs

Section Info Here

6.2.1. Approval Nodes

6.2.2. Adding Approval Nodes to Workflows

6.2.3. Approving and Denying Workflow Approval Requests

6.2.4. Approval Time-outs

6.2.5. Approval Notifications

7. Managing Advanced Inventories

7.1. Importing External Static Inventories

Section Info Here

7.1.1. Importing Existing Static Inventories

7.1.2. Storing an Inventory in a Project

7.2. Configuring Dynamic Inventory Plug-ins

Section Info Here

7.2.1. Dynamic Inventories

7.2.2. OpenStack Dynamic Inventories

7.2.3. Red Hat Satellite 6 Dynamic Inventories

7.3. Filtering Hosts with Smart Inventories

Section Info Here

7.3.1. Defining Smart Inventories

7.3.2. Using Ansible Facts in Smart Inventory Filters

7.3.2.1. Creating a Smart Inventory Based on Ansible Facts

7.3.3. Other Smart Inventory Filters

8. Automating Configuration of Ansible Automation Platform

8.1. Configuring Red Hat Ansible Automation Platform with Collections

Section Info Here

8.1.1. Automating Red Hat Ansible Automation Platform Configuration

8.1.2. Getting the Supported Ansible Content Collection

8.1.3. Exploring the Supported Ansible Content Collection

8.1.3.1. Reading Documentation with Ansible Content Navigator

8.1.3.2. Reading Documentation on Automation Hub

8.1.4. Examples of Automation with `ansible.controller`

8.1.4.1. Creating Automation Controller Users

8.1.4.2. Creating Automation Controller Teams

8.1.4.3. Adding Users to Organizations and Teams

8.1.5. Community-supported Ansible Content Collections

8.2. Automating Configuration Updates with Git Webhooks

Section Info Here

8.2.1. Introducing Red Hat Ansible Automation Platform Webhooks

8.2.1.1. What Are the Benefits of Webhooks

8.2.2. Configuring Webhooks

8.2.2.1. Configuring a Webhook for a Job Template

8.2.2.2. Creating the Webhook for the Repository in GitLab

8.2.3. Use Cases for Using Webhooks

8.2.3.1. Triggering Different Job Templates Using Branches

8.2.3.2. Configuration as Code for Automation Controller

8.3. Launching Jobs with the Automation Controller API

Section Info Here

8.3.1. The Automation Controller REST API

8.3.1.1. Using the REST API

8.3.1.2. JSON Pagination

8.3.1.3. Accessing the REST API From a Graphical Web Browser

8.3.2. Launching a Job Template Using the API

8.3.3. Launching a Job Using the API from an Ansible Playbook

8.3.3.1. Vault Credentials

8.3.4. Token-based Authentication

9. Maintaining Red Hat Ansible Automation Platform

9.1. Performing Basic Troubleshooting of Automation Controller

Section Info Here

9.1.1. Automation Controller Components

9.1.1.1. Starting, Stopping, and Restarting Automation Controller

9.1.1.2. Supervisord Components

9.1.2. Automation Controller Configuration and Log Files

9.1.2.1. Configuration Files

9.1.2.2. Log Files

9.1.2.3. Other Automation Controller Files

9.1.3. Common Troubleshooting Scenarios

9.1.3.1. Problems Running Playbooks

9.1.3.2. Problems Connecting to Your Host

9.1.3.3. Playbooks Do Not Appear in the List of Job Templates

9.1.3.4. Playbook Stays in Pending State

9.1.3.5. Error: Provided Hosts List Is Empty

9.1.4. Performing Command-Line Management

9.1.4.1. Changing the Automation Controller Admin Password

9.2. Backing Up and Restoring Red Hat Ansible Automation Platform

Section Info Here

9.2.1. Backing Up Red Hat Ansible Automation Platform

9.2.1.1. Backup Procedure

9.2.2. Restoring Ansible Automation Platform From Backup

9.2.2.1. Restoration Procedure

10. Getting Insights into Automation Performance

10.1. Gathering Data for Cloud-based Analysis

Section Info Here

10.1.1. Introducing Red Hat Hybrid Cloud Console Services

10.1.2. Collecting Data for Cloud Services

10.1.3. Registering Managed Hosts with Insights for Ansible Automation Platform

10.1.4. Accessing the Red Hat Hybrid Cloud Console

10.2. Getting Insights into Automation Performance

Section Info Here

10.2.1. Insights for Ansible Automation Platform

10.2.2. Generating Remediation Playbooks with Advisor

10.2.2.1. Automating Remediation of an Issue for Multiple Systems

10.2.2.2. Automating Remediation of Multiple Issues for One System

10.2.3. Comparing Systems with Drift

10.2.3.1. Finding Differences Between Systems

10.2.3.2. Comparing the State of One System at Different Times

10.2.3.3. Comparing Systems to a Standard Baseline

10.2.4. Sending Alerts Based on Ansible Facts with Policies

10.3. Evaluating Performance with Automation Analytics

Section Info Here

10.3.1. Automation Analytics

10.3.2. Reporting Playbook Execution Status

10.3.3. Examining Job History

10.3.4. Monitoring Notifications

10.4. Producing Reports from Automation Analytics

Section Info Here

10.4.1. Producing Reports from Automation Analytics

10.4.1.1. Choosing an Appropriate Report

10.4.1.2. Using Automation Calculator to Compute Savings

10.4.1.3. Exporting a Report

10.4.2. Predicting the Cost Savings of Automation

10.4.2.1. Creating a Savings Plan

10.4.2.2. Reviewing the Cost Savings Calculations

11. Building a Large Scale Red Hat Ansible Automation Platform Deployment

11.1. Designing a Clustered Ansible Automation Platform Implementation

11.1.1. Running Red Hat Ansible Automation Platform at Scale

11.1.2. Automation Mesh

11.1.2.1. Benefits of Automation Mesh

11.1.2.2. Types of Nodes on Automation Mesh

11.1.2.3. What Are Instance Groups?

11.1.3. Planning Network Communication and Firewalls

11.1.3.1. Requirements for Control Nodes and Hybrid Nodes

11.1.3.2. Requirements for Hop Nodes

11.1.3.3. Requirements for Execution Nodes

11.1.4. Planning for Automation Mesh

11.1.4.1. Providing Resilient Services

11.2. Deploying Distributed Execution with Automation Mesh

11.2.1. Configuring Automation Mesh

11.2.1.1. Creating Instance Groups

11.2.1.2. Adding Nodes to the Automation Mesh

11.2.1.3. Removing Nodes from the Automation Mesh

11.2.2. Visualizing Automation Mesh Topology

11.2.3. Automation Mesh Design Patterns

11.2.4. Validation Checks

11.3. Managing Distributed Execution with Automation Mesh

11.3.1. Managing Instance Groups in Automation Controller

11.3.1.1. Creating Instance Groups

11.3.1.2. Assigning Execution Nodes to an Instance Group

11.3.1.3. Running a Health Check on the Nodes

11.3.1.4. Disassociating a Node from an Instance Group

11.3.2. Assigning Default Instance Groups to Inventories and Job Templates

11.3.2.1. Configuring an Inventory to Use Instance Groups

11.3.2.2. Configure a Job Template to Use Instance Groups

11.3.2.3. Running a Job Template with Instance Groups

11.3.3. Testing the Resilience of Automation Mesh

11.3.3.1. Testing Control Plane Resilience

11.3.3.2. Testing Execution Plane Resilience

11.3.4. Monitoring Automation Mesh from the Web UI

11.3.5. Monitoring Automation Mesh from the Command Line

11.3.5.1. Listing Nodes and Instance Groups

11.3.5.2. Monitoring Automation Mesh Using the `receptorctl` Command

Appendix A: References and Additional Information

Ansible Docs/Tips and Tricks

- **Installing Software and other Packages:** https://ansible-tips-and-tricks.readthedocs.io/en/latest/os-dependent-tasks/installing_packages/
- **Ansible Tips and Tricks (Examples):** <https://github.com/nfaction/ansible-tips-and-tricks/wiki>
- **Ansible Product Demos:** <https://github.com/ansible/product-demos>
- **Ansible Workshops:** <https://github.com/ansible/workshops/tree/devel/provisioner>
- **Red Hat CoP - Automation Good Practices:**
 - <https://redhat-cop.github.io/automation-good-practices/>
 - <https://github.com/redhat-cop/automation-good-practices/>
- **Ansible Controller Collection:** <https://console.redhat.com/ansible/automation-hub/repo/published/ansible/controller/docs?keywords=>

Ansible KB Articles and Solutions

- **How Do I Perform Security Patching / OS Package Upgrades On Ansible Tower/Automation Controller Nodes Without Breaking Any Ansible Tower/Automation Controller Functionality ?:** <https://access.redhat.com/solutions/4566711>

Ansible Filters and Collections

- **Using filters to manipulate data (Jinja2 Templating):** https://docs.ansible.com/ansible/latest/user_guide/playbooks_filters.html
- **Community General:** <https://docs.ansible.com/ansible/latest/collections/community/general/index.html>

Ansible Blogs and Articles

- **When localhost isn't what it seems in Red Hat Ansible Automation Platform 2:** <https://www.ansible.com/blog/when-localhost-isnt-what-it-seems-in-red-hat-ansible-automation-platform-2>

Ansible Execution Environments

- **Execution Environments:** https://docs.ansible.com/automation-controller/4.2.0/html/userguide/execution_environments.html#ee-mount-options