

Annexure I

A. Instruments/ facilities to be rated

A-1 Details of Bank Facilities

Long Term facilities

1. Facility: Long- Term Loan

(Rs. in Million)

S. N.	Name of Bank	Sanction Amount	Remark
1.	Nepal SBI Bank Limited	350.00	Repayable in 48 quarterly instalments i.e. 12 years and the repayment shall commence one year from first drawdown from the consortium loan or from commercial operation date of the project, whichever is earlier.
2.	NMB Bank Limited	190.00	
3.	Term Loan-II (Proposed)	460.00	
	Total	1,000.00	

Total Long Term Facilities: Rs. 1,000.00 Million



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