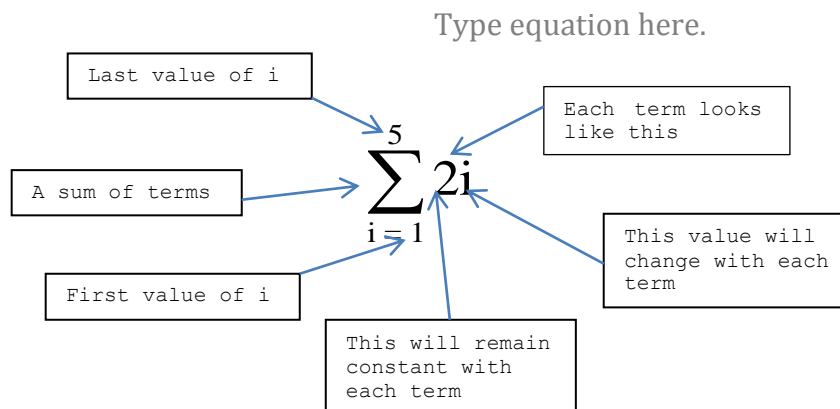


SUMMATION NOTATION

Summation notation or sigma notation is a shorthand method of writing the sum or addition of a string of similar terms. A typical element of the sequence which is being summed appears to the right of the summation sign.



To expand we replace i by its starting value (below the sigma symbol) and obtain each successive term by adding 1 to the previous value until the final value of i (above the sigma symbol)

For the above sequence:

$$\sum_{i=1}^5 2i = 2 \times 1 + 2 \times 2 + 2 \times 3 + 2 \times 4 + 2 \times 5 = 30$$

Examples:

1. *Expand and evaluate* $\sum_{i=0}^3 (i^2 - 3)$

$$\begin{aligned} \sum_{i=0}^3 (i^2 - 3) &= (0^2 - 3) + (1^2 - 3) + (2^2 - 3) + (3^2 - 3) \\ &= (-3) + (-2) + 1 + 6 \\ &= 2 \end{aligned}$$

2. Given the set of data $x_1 = 1, x_2 = 2, x_3 = 4, x_4 = 5$ evaluate

(a) $\bar{x} = \frac{\sum_{i=1}^n x_i}{n}$

(b) $s^2 = \frac{\sum_{i=1}^n (x_i - \bar{x})^2}{n-1}$

$$\begin{aligned}
 \text{(a)} \quad \bar{x} &= \frac{\sum_{i=1}^n x_i}{n} \\
 &= \frac{x_1 + x_2 + x_3 + x_4}{n} \\
 &= \frac{1 + 2 + 4 + 5}{4} \\
 &= 3
 \end{aligned}$$

$$\begin{aligned}
 \text{(b)} \quad s^2 &= \frac{\sum_{i=1}^n (x_i - \bar{x})^2}{n-1} \\
 &= \frac{(x_1 - \bar{x})^2 + (x_2 - \bar{x})^2 + (x_3 - \bar{x})^2 + (x_4 - \bar{x})^2}{4-1} \\
 &= \frac{(1-3)^2 + (2-3)^2 + (4-3)^2 + (5-3)^2}{4-1} \\
 &= \frac{4+1+1+4}{3} \\
 &= \frac{10}{3}
 \end{aligned}$$

*NB: If n is not specified then it is assumed to be the number of scores or values.
 $\sum x$ means the sum of all the scores.*

Exercise

1. Find (a) $\sum_{i=1}^3 (5i-2)$ (b) $\sum_{i=1}^3 (5i) - 2$
2. Given $x_1 = -2, x_2 = 0, x_3 = 1, x_4 = 3, x_5 = 3$
 find (a) $\sum_{i=1}^5 10x_i$ (b) $10 \sum_{i=1}^5 x_i$ (c) $\sum_{i=1}^5 (x_i)^2$ (d) $\left(\sum_{i=1}^5 x_i \right)^2$
 (e) $\sum_{i=1}^5 i(x_i)$ (f) $\bar{x} = \frac{\sum_{i=1}^n x_i}{n}$

Answers: 1. (a) 24 (b) 28
 2. (a) 50 (b) 50 (c) 23 (d) 25 (e) 28 (f) 1