Multiple sheet excel output with RTF template

Steps involved in BI Report Creation

- Create New data model
- Create Query for corresponding report
- If needed create parameters and List of Values/Bursting
- Then view the data model in Table view
- Save the sample data and then save.
- Then export
- XML file will be downloaded and save this xml file into chainsys folder
- Open that file in word remote desktop

fa-esfd-dev30-saasfademo1.ds-fa.oraclepdemos.com/analytics/saw.dll?bipublisherEntry&Action=edit&itemType=.xdm&bipPath=%2F~LISA.JONES%2F25...

Apps | Login | My Oracle Support | Slack | sqlbatch | Pr... | sql | gmail | JananiVelmurugan/... | instance | Tables | Project Training - G... | Reading list

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Validate | Manage Private Data Sources | View Data | Create Report

Data Model

- Properties
  - ▲ Data Sets
    - Project
  - ▲ Event Triggers
  - ▲ Flexfields
  - ▲ List of Values
    - BU
    - INVOICE
  - ▲ Parameters
    - FROM_DATE
    - TO_DATE
    - INVOICE_NUM
    - BUSINESS_UNIT
  - ▲ Bursting

Parameters

＋ ✕

*Name	Data Type	Default Value	Parameter Type	Mandatory	Row Placement	Reorder
FROM_DATE	Date		Date ▼	☐	3	▲▼
TO_DATE	Date		Date ▼	☐	3	▲▼
INVOICE_NUM	String ▼		Menu ▼	☐	2	▲▼
BUSINESS_UNIT	String ▼		Menu ▼	☐	1	▲▼

Display Label | Invoice number

List of Values | INVOICE ▼

Number of Values to Display in List | 100

Options | ☐ Multiple Selection

☑ Can select all

◉ NULL Value Passed ◯ All Values Passed

☐ Refresh other parameters on change

Type here to search

09:12
19-06-2021

Inbox (45) - roopa.ramachandran | PROJECT - Oracle BI Publisher : D | Untitled presentation - Google Sl

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Validate | Manage Private Data Sources | View Data | Create Report

Data Model

Properties
- Data Sets
  - Project
- Event Triggers
- Flexfields
- List of Values
  - BU
  - INVOICE
- Parameters
  - FROM_DATE
  - TO_DATE
  - INVOICE_NUM
  - BUSINESS_UNIT
- Bursting

List of Values

*Name	Type	Data Source	Reorder
BU	SQL Query	ApplicationDB_FSCM	▲▼
INVOICE	SQL Query	ApplicationDB_FSCM	▲▼

BU: Type: SQL Query

Options ☐ Cache Result

SQL Query   Query Builder

```
SELECT NAME
FROM HR_ALL_ORGANIZATION_UNITS
WHERE ORGANIZATION_ID IN (300000047568131,300000046987012,300000047498175,300000180010546)
```

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ⓘ Validate   Manage Private Data Sources   View Data   Create Report

Data Model

Diagram | Structure | Data | Code

Properties
- Data Sets
  - Project
- Event Triggers
- Flexfields
- List of Values
  - BU
  - INVOICE
- Parameters
  - FROM_DATE
  - TO_DATE
  - INVOICE_NUM
  - BUSINESS_UNIT
- Bursting

Business Unit [All] ▼
Invoice number [All] ▼
From date [____] To date [____]

Rows [50] ▼   View   Export | Save As Sample Data | View Engine Log   Generate SQL Monitor Report
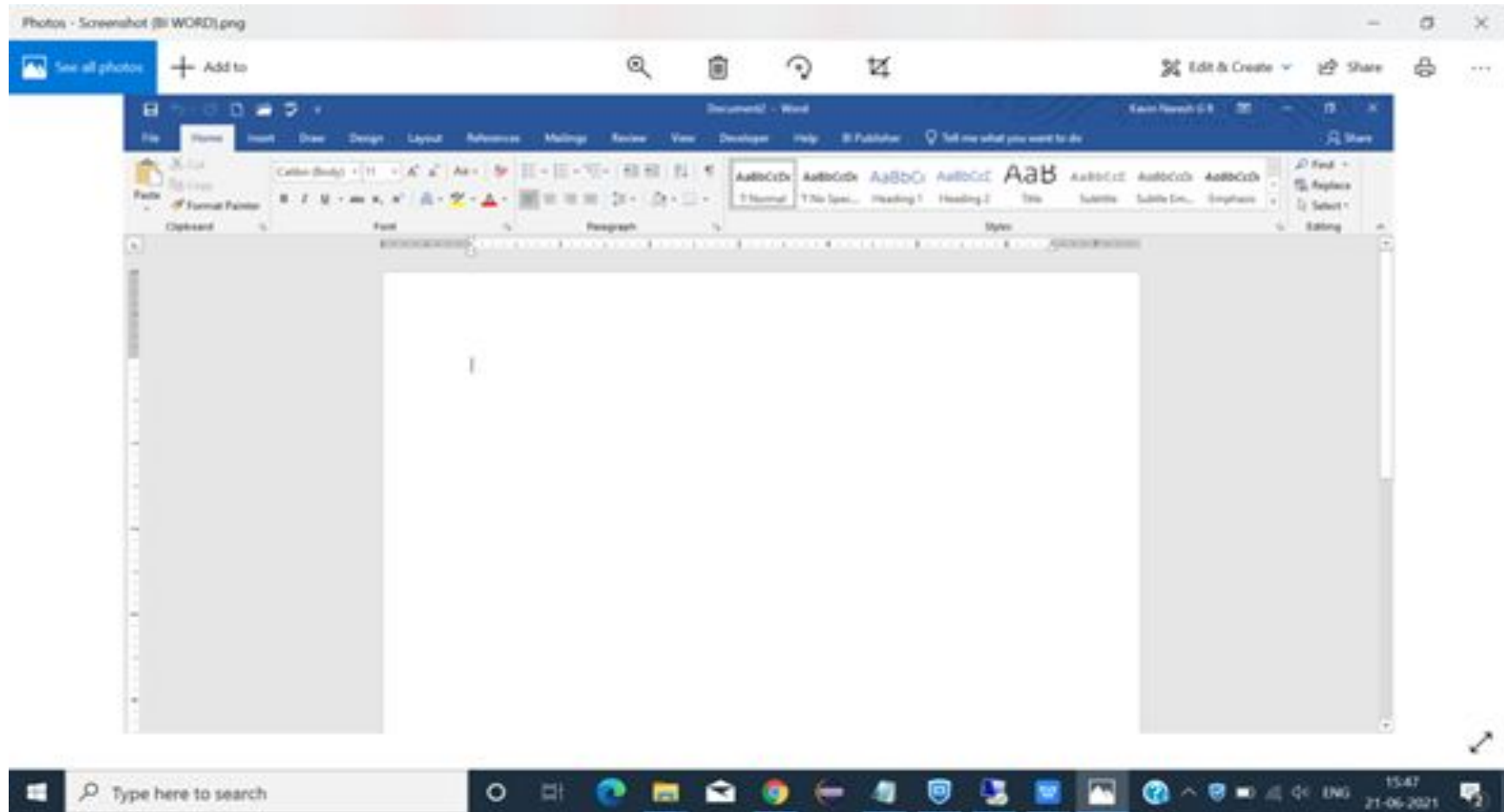
Tree View | Table View

| An Image | Oracle BI Publisher | Date: Jun 18, 2021 8:45:56 PM Page 1 Of 1 |

INVOICE_ID	INVOICE_AMOUNT	INVOICE_NUM	ORG_ID	CREATION_DATE	BUSINESS_UNIT	COUNTRY	CITY	VENDOR_NAME	ADDRESS_LINE1	VENDOR_ID	AMOUNT_PAID	ACCOUNTING_DATE
1	13464.12	40910	300000046987012	2013-12-16T22:32:59.422+00:00	US1 Business Unit	US	Washington	Lee Supplies	758 11Th St SE	300000047572113	13464.12	2012-01-01T00:00:00.000+00:00
1	13464.12	40910	300000046987012	2013-12-16T22:32:59.422+00:00	US1 Business Unit	NL	Amsterdam	Lee Supplies	Leidsestraat 32-34	300000047572113	13464.12	2012-01-01T00:00:00.000+00:00
1	13464.12	40910	300000046987012	2013-12-16T22:32:59.422+00:00	US1 Business Unit	GB	London	Lee Supplies	33 Dartmouth Park Hill	300000047572113	13464.12	2012-01-01T00:00:00.000+00:00
1	13464.12	40910	300000046987012	2013-12-16T22:32:59.422+00:00	US1 Business Unit	US	Washington	Lee Supplies	758 11Th St SE	300000047572113	13464.12	2012-01-01T00:00:00.000+00:00
1	13464.12	40910	300000046987012	2013-12-16T22:32:59.422+00:00	US1 Business Unit	US	LOS ANGELES	Lee Supplies	5000 CARTER DR.	300000047572113	13464.12	2012-01-01T00:00:00.000+00:00
1	13464.12	40910	300000046987012	2013-12-16T22:32:59.422+00:00	US1 Business Unit	CH	Basel	Lee Supplies	Friedensgasse 59	300000047572113	13464.12	2012-01-01T00:00:00.000+00:00
1	13464.12	40910	300000046987012	2013-12-16T22:32:59.422+00:00	US1 Business Unit	IN	New Delhi	Lee Supplies	South Ave	300000047572113	13464.12	2012-01-01T00:00:00.000+00:00
1	13464.12	40910	300000046987012	2013-12-16T22:32:59.422+00:00	US1 Business Unit	US	Los Angeles	Lee Supplies	855 Hill Street	300000047572113	13464.12	2012-01-01T00:00:00.000+00:00
1	13464.12	40910	300000046987012	2013-12-16T22:32:59.422+00:00	US1 Business Unit	NL	Amsterdam	Lee Supplies	Leidsestraat 32-34	300000047572113	13464.12	2012-01-01T00:00:00.000+00:00
1	13464.12	40910	300000046987012	2013-12-16T22:32:59.422+00:00	US1 Business Unit	CA	Montreal	Lee Supplies	3975, rue St-Ambroise	300000047572113	13464.12	2012-01-01T00:00:00.000+00:00
1	13464.12	40910	300000046987012	2013-12-16T22:32:59.422+00:00	US1 Business Unit	PL	Warsaw	Lee Supplies	Przyokopowa 31	300000047572113	13464.12	2012-01-01T00:00:00.000+00:00
1	13464.12	40910	300000046987012	2013-12-16T22:32:59.422+00:00	US1 Business Unit	CH	Bern	Lee Supplies	Aarbergergasse 25	300000047572113	13464.12	2012-01-01T00:00:00.000+00:00
1	13464.12	40910	300000046987012	2013-12-16T22:32:59.422+00:00	US1 Business Unit	SE	Stockholm	Lee Supplies	Grevgatan 38	300000047572113	13464.12	2012-01-01T00:00:00.000+00:00
1	13464.12	40910	300000046987012	2013-12-16T22:32:59.422+00:00	US1 Business Unit	US	La Canada	Lee Supplies	3200 Fairlawn	300000047572113	13464.12	2012-01-01T00:00:00.000+00:00
1	13464.12	40910	300000046987012	2013-12-	US1 Business Unit	JP	MITA	Lee Supplies	1-2-3	300000047572113	13464.12	2012-01-

Steps involved in Remote desktop(word)

- Load the sample data by clicking on Sample xml folder
- Then insert table columns and rows
- Click fields in the top bar/{Table wizard}
- Then insert the corresponding fields in to columns
- Select the inserted rows and click Repeating group
- To enable developer go to up arrow on the top page-->more commands

    --->customise ribbon--->enable DEVELOPER.

- click legacy tool(suitcase icon-->Text field form)==>double click on that indent

- Put <?if:Business_Unit='UK Business Unit'?> In code tab and give some name for that code
- <?for-each-group:G_1;./VENDOR_NAME?>
- Put those tags before table
- After table put below tags
- <?split-by-page-break:?>
- <?end for-each-group?>
- <?end if?>

File   Home   Insert   Draw   Desi...   Share

Visual Basic   Macros

Record Macro
Pause Recording
Macro Security

Add-ins

Code

Word Options

General
Display
Proofing
Save
Language
Ease of Access
Advanced
Customize Ribbon
Quick Access Toolbar
Add-ins
Trust Center

Customize the Ribbon and keyboard shortcuts.

Choose commands from:

Popular Commands ▾

Customize the Ribbon:

Main Tabs ▾

Commands		Main Tabs
☑ Accept Revision		⊞ ☑ Blog Post
Add Table	▸	⊞ ☑ Insert (Blog Post)
Align Left		⊞ ☑ Outlining
Bullets	▸	⊞ ☑ Background Removal
Center		⊞ ☑ Home
Change List Level	▸	⊞ ☑ Insert
Copy		⊞ ☑ Draw
Cut		⊞ ☑ Design
Define New Number Format...		⊞ ☑ Layout
Delete		⊞ ☑ References
Draw Table		⊞ ☑ Mailings
Draw Vertical Text Box		⊞ ☑ Review
Email		⊞ ☑ View
Find		⊟ ☐ **Developer**
Fit to Window Width		⊞ Code
Font		⊞ Add-ins
Font Color		⊞ Controls
Font Settings		⊞ Mapping
Font Size		⊞ Protect
Footnote		⊞ Templates
Format Painter		☑ Add-ins
Grow Font		
Insert Comment		
Insert Page Section Breaks	▸	
Insert Picture		
Insert Text Box		
Line and Paragraph Spacing	▸	

Add >>

<< Remove

New Tab   New Group   Rename...

Customizations: Reset ▾

Keyboard shortcuts: Customize...

Import/Export ▾

OK   Cancel

Text	Code
BUSINESS_UNIT	`<?BUSINESS_UNIT?>`
REPORT_DATE	`<?REPORT_DATE?>`
O	`<?if:BUSINESS_UNIT='Supremo US Business Unit'?>`
C	`<?for-each-group:G_1;./VENDOR_NAME?>`
VENDOR_NAME	`<?VENDOR_NAME?>`
VENDOR_ID	`<?VENDOR_ID?>`
ADDRESS_LINE1	`<?ADDRESS_LINE1?>`
CITY	`<?VENDOR_ID?>`
COUNTRY	`<?COUNTRY?>`
F	`<?for-each:current-group()?>`
INVOICE_ID	`<?INVOICE_ID?>`
INVOICE_NUM	`<?INVOICE_NUM?>`
INVOICE_AMOUNT	`<?INVOICE_AMOUNT?>`
E	`<?end for-each?>`
P	`<?split-by-page-break:?>`
D	`<?end for-each-group?>`
E	`<?end if?>`
O	`<?if:BUSINESS_UNIT='France Business Unit'?>`
C	`<?for-each-group:G_1;./VENDOR_NAME?>`
VENDOR_NAME	`<?VENDOR_NAME?>`
VENDOR_ID	`<?VENDOR_ID?>`
ADDRESS_LINE1	`<?ADDRESS_LINE1?>`
CITY	`<?CITY?>`
COUNTRY	`<?COUNTRY?>`
F	`<?for-each:current-group()?>`
INVOICE_ID	`<?INVOICE_ID?>`
INVOICE_NUM	`<?INVOICE_NUM?>`
INVOICE_AMOUNT	`<?INVOICE_AMOUNT?>`
CREATION_DATE	`<?CREATION_DATE?>`
E	`<?end for-each?>`
P	`<?split-by-page-break:?>`
D	`<?end for-each-group?>`
E	`<?end if?>`

Steps involved in Layout Creation

- Then open that file in EXCEL and save that file In RTF form
- Mapping the Data model in oracle using create report
- Then click upload xml,rtf file and choose the RTF template for Uploading
- Then save that file and Finally Export into Excel form

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Business Unit	US1 Business Unit ▼
Invoice number	0001 ▼
From date	06-01-2021
To date	06-19-2021

Apply

AP

REPORT FOR ACCOUNTS PAYABLE

ORACLE®

BUSINESS UNIT DETAILS

BU ID:300000046987012

BU Name:US1 Business Unit

SUPPLIER DETAILS

Supplier Name:Shangduo Inc

Supplier Id:300000047507499

City:Wenzhou

Country:CN

DETAILS

INVOICE ID	INVOICE NU	INVOICE AMOUN	CREATION DAT	AMOUNT PAI	ADDRESS LINE

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Export the file into excel format