Milestone 5:
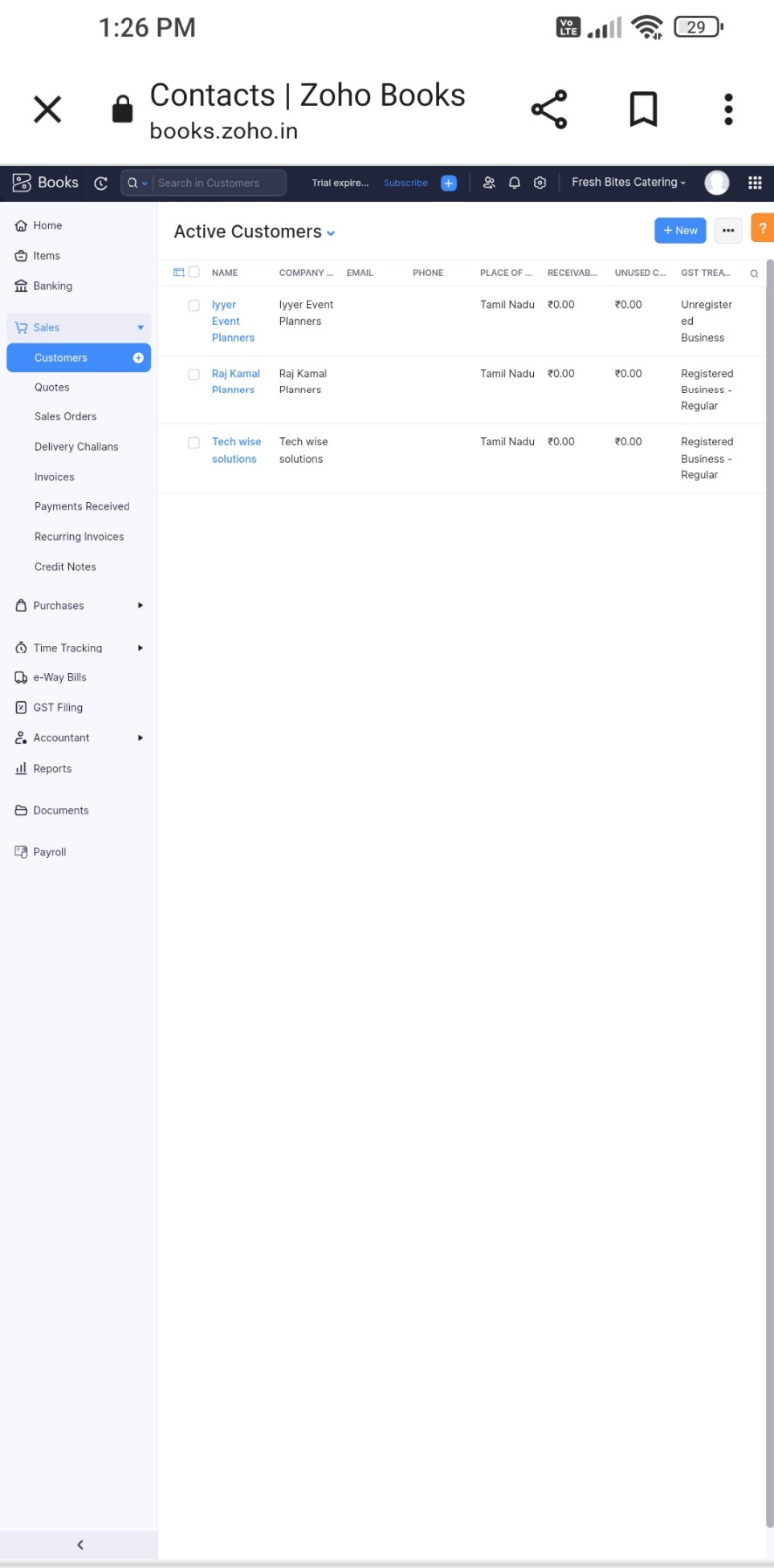
Customer creation:

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- Home
- Items
- Banking
- **Sales**
  - Customers
  - Quotes
  - Sales Orders
  - Delivery Challans
  - Invoices
  - Payments Received
  - Recurring Invoices
  - Credit Notes
- Purchases
- Time Tracking
- e-Way Bills
- GST Filing
- Accountant
- Reports
- Documents
- Payroll

Raj Kamal Planners

Edit | New Transaction | More | ✕

Overview | Comments | Transactions | Mails | Statement

Raj Kamal Planners

There is no primary contact information. Add New

ADDRESS

Billing Address
No Billing Address – Add new address

Shipping Address
No Shipping Address – Add new address

OTHER DETAILS

Customer Type	Business
Default Currency	INR
Payment Terms	Due on Receipt
GST Treatment	Registered Business - Regular
GSTIN	33HSDE783HENDHD
Place Of Supply	Tamil Nadu
Tax Preference	Taxable
Portal Status	• Disabled
Portal Language	English

TAX INFORMATION

Customer Portal allows your customers to keep track of all the transactions between them and your business. Learn More

Enable Portal

RECORD INFO

You can request your contact to directly update the GSTIN by sending an email. Send email

Payment due period
Due on Receipt

Receivables

CURRENCY	OUTSTANDING RECEIVABLES	UNUSED CREDITS
INR- Indian Rupee	₹0.00	₹0.00

View Opening Balance

Income This chart is displayed in the organization's base currency.

Last 6 Months ▾ Accrual ▾

Total Income (Last 6 Months) - **₹4,00,000.00**

04/10/2023 09:47 AM	**Invoice updated** Invoice INV-000002 updated by rosewazeera.ca - View Details
03/10/2023 05:42 PM	**Payments Received added** Payment of amount ₹4,20,000.00 received and applied for INV-000002 by rosewazeera.ca
02/10/2023 05:19 PM	**Invoice updated** Invoice INV-000002 marked as sent by rosewazeera.ca - View Details
02/10/2023 05:19 PM	**Invoice added** Invoice INV-000002 of amount ₹4,20,000.00 created by rosewazeera.ca - View Details
02/10/2023 05:12 PM	**Contact added** Contact created with GST Treatment 'Registered Business - Regular' & GSTIN '33HSDE783HENDHD'. State updated to TN. by rosewazeera.ca

Books · Search in Customers · Trial expire... Subscribe · Fresh Bites Catering ▾

- Home
- Items
- Banking
- **Sales** ▾
  - **Customers** ⊕
  - Quotes
  - Sales Orders
  - Delivery Challans
  - Invoices
  - Payments Received
  - Recurring Invoices
  - Credit Notes
- Purchases ▸
- Time Tracking ▸
- e-Way Bills
- GST Filing
- Accountant ▸
- Reports
- Documents
- Payroll

< **Iyyer Event Planners**   Edit 📎 **New Transaction** ▾ More ▾ ✕

Overview Comments Transactions Mails Statement

Iyyer Event Planners

There is no primary contact information. Add New

ADDRESS ⌄

Billing Address
No Billing Address - Add new address

Shipping Address
No Shipping Address - Add new address

OTHER DETAILS ⌄

Customer Type	Individual
Default Currency	INR
Payment Terms	Due on Receipt
GST Treatment	Unregistered Business
Place Of Supply	Tamil Nadu
Tax Preference	Taxable
Portal Status	• Disabled
Portal Language	English

Customer Portal allows your customers to keep track of all the transactions between them and your business. Learn More

[Enable Portal]

RECORD INFO ⌃

You can request your contact to directly update the GSTIN by sending an email. Send email

Payment due period
Due on Receipt

Receivables

CURRENCY	OUTSTANDING RECEIVABLES	UNUSED CREDITS
INR- Indian Rupee	₹0.00	₹0.00

View Opening Balance

Income This chart is displayed in the organization's base currency.

Last 6 Months ▾ Accrual ▾

250 K
200 K
150 K
100 K
50 K
0
Apr 2023 · May 2023 · Jun 2023 · Jul 2023 · Aug 2023 · Sep 2023 · Oct 2023

Total Income (Last 6 Months) - ₹2,50,000.00

04/10/2023 12:42 PM — **Payments Received updated**
Invoice payment details modified by **rosewazeera.ca**

04/10/2023 12:40 PM — **Payments Received updated**
Invoice payment details modified by **rosewazeera.ca**

04/10/2023 09:46 AM — **Invoice updated**
Invoice INV-000003 updated by **rosewazeera.ca** - View Details

03/10/2023 05:46 PM — **Payments Received added**
Payment of amount ₹2,62,500.00 received and applied for INV-000003 by **rosewazeera.ca**

02/10/2023 05:20 PM — **Invoice updated**
Invoice INV-000003 marked as sent by **rosewazeera.ca** - View Details

02/10/2023 05:20 PM — **Invoice added**
Invoice INV-000003 of amount ₹2,62,500.00 created by **rosewazeera.ca** - View Details

02/10/2023 05:13 PM — **Contact added**
Contact created with GST Treatment 'Unregistered Business'. State updated to TN. by **rosewazeera.ca**

Books | Search in Customers | Trial expire... Subscribe | Fresh Bites Catering

- Home
- Items
- Banking
- Sales
  - Customers
  - Quotes
  - Sales Orders
  - Delivery Challans
  - Invoices
  - Payments Received
  - Recurring Invoices
  - Credit Notes
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- Time Tracking
- e-Way Bills
- GST Filing
- Accountant
- Reports
- Documents
- Payroll

Tech wise solutions

Edit | New Transaction | More

Overview | Comments | Transactions | Mails | Statement

Tech wise solutions

There is no primary contact information. Add New

ADDRESS

Billing Address
No Billing Address - Add new address

Shipping Address
No Shipping Address - Add new address

OTHER DETAILS

Customer Type	Business
Default Currency	INR
Payment Terms	Due on Receipt
GST Treatment	Registered Business - Regular
GSTIN	33FGRY5768UREUF
Place Of Supply	Tamil Nadu
Tax Preference	Taxable
Portal Status	• Disabled
Portal Language	English

TAX INFORMATION

Customer Portal allows your customers to keep track of all the transactions between them and your business. Learn More

Enable Portal

RECORD INFO

You can request your contact to directly update the GSTIN by sending an email. Send email

Payment due period
Due on Receipt

Receivables

CURRENCY	OUTSTANDING RECEIVABLES	UNUSED CREDITS
INR- Indian Rupee	₹0.00	₹0.00

View Opening Balance

Income This chart is displayed in the organization's base currency.

Last 6 Months ▾ | Accrual ▾

Total Income (Last 6 Months) - ₹1,50,000.00

03/10/2023 05:36 PM — Payments Received added
Payment of amount ₹1,57,500.00 received and applied for INV-000001 **by rosewazeera.ca**

02/10/2023 05:17 PM — Invoice updated
Invoice INV-000001 marked as sent **by rosewazeera.ca** - View Details

02/10/2023 05:17 PM — Invoice added
Invoice INV-000001 of amount ₹1,57,500.00 created **by rosewazeera.ca** - View Details

02/10/2023 05:15 PM — Sales Order updated
Sales Order SO-00001 marked as open **by rosewazeera.ca** - View Details

02/10/2023 05:15 PM — Sales Order added
Sales Order SO-00001 of amount ₹1,57,500.00 created **by rosewazeera.ca** - View Details

02/10/2023 05:09 PM — Contact added
Contact created with GST Treatment 'Registered Business - Regular' & GSTIN '33FGRY5768UREUF'. State updated to TN. **by rosewazeera.ca**