RITS CAPITAL

Creating Milestone | Generating Wealth

SUCCESSFUL INVESTMENTS

- Revenue: 126.5 cr(2022) 649.6 cr (2023)
- Stock Growth: 580%
- Entry price: 137
- Current price: 795

Polymatech manufactures opto-electronic chips, pivotal for advancements in lighting, medical devices, and sanitization, offering potential investment opportunities in the semiconductor industry.

News: Polymatech signed a deal with Japan's Orbray to gain wafer fabrication expertise. This collaboration could boost Polymatech's production efficiency and position them for growth in the booming semiconductor industry by March 2025.

- Revenue: 191 Cr(2022), 300cr(2023)
- Stock Growth: 500%
- Entry price: 65
- Current price: 325

Orbis Financial Corporation offers securities services, enhancing portfolio potential in India's expanding financial markets.

News: Carlyle Group mulls taking Indian IT firm Hexaware public via a $1 billion IPO, potentially valuing Hexaware at $4 billion. This could be India's biggest IPO since 2022.

- Revenue: 2,950cr(2022), 6,840cr(2023)
- Stock Growth: 262%
- Entry price: 820
- Current price: 2150

Waaree Energies provides solar solutions, leveraging India's renewable energy growth to steer portfolios towards sustainability.

News: Waaree Energies won a 200 MW solar module supply contract, its subsidiary Waaree Renewable Technologies had a bigger win in February. They secured a 412 MWp solar power plant project handling everything from engineering to maintenance for 2 years.

- Revenue: 9,378cr (2022), 10,389cr (2023)
- Stock Growth: 182%
- Entry price: 542
- Current price:990

Hexaware Technologies offers IT consulting and outsourcing, leveraging digital transformation demand to boost portfolio tech exposure.

News: Carlyle Group mulls taking Indian IT firm Hexaware public via a $1 billion IPO, potentially valuing Hexaware at $4 billion. This could be India's biggest IPO since 2022.

ABOUT RITS CAPITAL

At Rits Capital, we understand that wealth management is more than just numbers. It's about your goals, your dreams, and your legacy. We partner with you to create a personalized plan that grows your wealth, protects your assets, and helps you achieve your financial aspirations.

OUR JOURNEY

$ 10 Bn

Raised so far, and counting

80%

Average return on Pre-IPO Investments

200X

Return on a startup Investment

$ 250 M

Asset Under Management

OUR **SERVICES**

Equity Capital Market

IPOs, Valuation, Private Equity, Post-acquisition Value Drivers

Wealth Management

PMS, Pre-IPO, SME IPO, Start-up Investments

Real Estate Investing

Data-Driven Investing in US, Indian Real Estate

Financial Support Services

Accounting Outsourcing, IPO advisory & Valuation

Start-up Incubation

We Invest in path breaking and scalable startups

WEALTH MANAGEMENT

Portfolio Management Services (PMS)

- 35-50% Average Return
- 30% CAGR Since 2018
- Rigorous Screening Process from 700 Stock Universe
- Expert Due Diligence
- Active Management
- Transparent Reporting

Pre - IPO

- Average 80% + returns
- Stringent Selection
- Robust growth potential
- Ethical governance
- Clear path to profitability.
- Extensive Analysis by evaluating market dynamics, competitive landscape, and industry trends

Start Up

- 200X return also achieved
- Rigorous Selection Criteria
- High-potential start-ups with innovative products
- Scalable business models
- Strong growth potential.

SME IPO

- 10X Return on SME IPOs
- We identify promising SMEs with compelling growth stories and strong fundamentals
- Deep expertise across various industries
- Thorough Due Diligence

Real Estate Investment

- Data-Driven Decision Making
- Market research
- Undervalued properties
- Prime locations,
- High-quality construction
- Attractive rental yields

WHY
INVEST WITH US?

Fundamentally Sound Ideas

Diversification

Balanced Exposure

Tactical Allocation

Focus on Risk to Reward

Alpha Generation

Sector Allocation

OUR INVESTMENT PHILOSOPHY

- Pricing Power & Moat
- Reasonable Valuations
- Cash Flow Management
- Leverage - A No
- Strong Corporate Governance
- Addressable Market
- Impeccable Profit Generation Ability
- Margin of Safety

What we do in IPO advisory

Pre-IPO Planning

- Strategic Planning and Preparation
- Corporate Structuring and Governance
- Financial Readiness Assessment
- Investor Relations Strategy
- Team Building and Talent Acquisition

Valuation Services

Company Valuation
Comparable Analysis
Discounted Cash Flow (DCF) Analysis
Market Conditions
Independent Valuation
Fairness Opinion
Investor Perception

Roadshow Management

- Strategy Development
- Investor Targeting
- Presentation Preparation
- Relationship Management

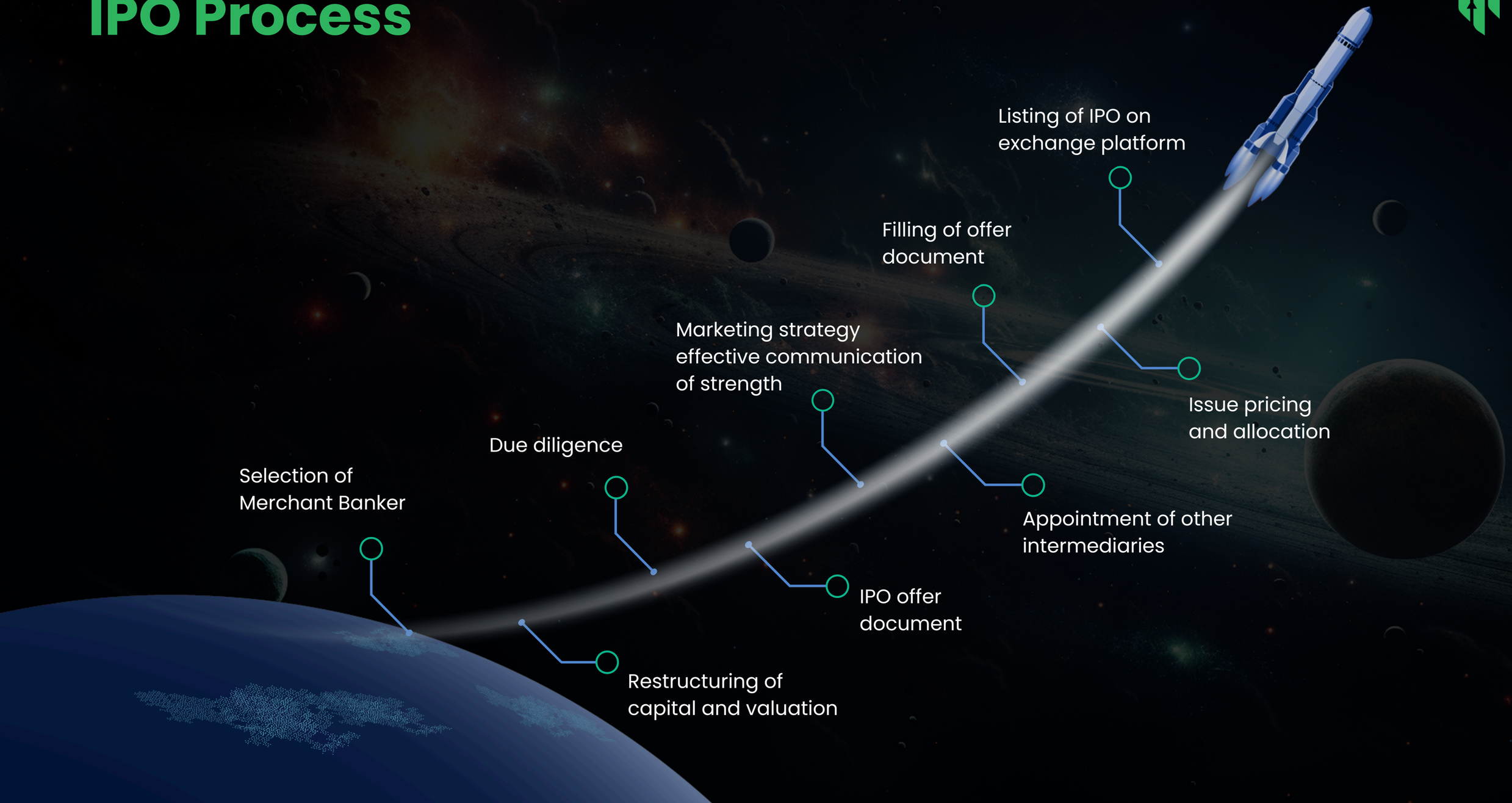
Underwriter Selection & Coordination

- Due Diligence
- Documentation Preparation
- Risk Assessment
- Pricing Strategy
- Investor Relations

Regulatory Compliance

- Compliance Assessment
- Compliance Strategy
- Policy Development
- Monitoring and Reporting
- Training and Education

IPO Process


Selection of Merchant Banker
Restructuring of capital and valuation
Due diligence
IPO offer document
Marketing strategy effective communication of strength
Appointment of other intermediaries
Filling of offer document
Issue pricing and allocation
Listing of IPO on exchange platform

IPOs done so far..

HCL

ESSAR

UK

make my trip

yatra

AMIRA

EXL

US

And many more...

ACCOUNTING **SERVICES**

Accounting & Bookkeeping

Improve financial health with precise accounting and bookkeeping.

Fixed-Asset Recording

Thorough asset tracking for improved financial reporting and decision-making.

Audit Readiness

Confidently navigate audits with our audit readiness solutions for organized financial records.

Accounting System Setup

Customize your accounting system for a strong financial foundation.

Business Analysis

Uncover growth potential through financial data analysis for efficiency and profitability insights.

CFO Services

CFO services fuel growth via financial leadership, optimizing operations, risk management, and seizing opportunities.

Fractional Controller

Enhance decisions with fractional controller services for expert financial guidance.

Management of AP & AR

Enhance cash flow through efficient invoicing, collections, vendor

Statutory Tax Compliance

payments, and expense management. Compliance with local tax regulations for accurate and trouble-free tax filing.

Some of our **Investors ...**

KKR

Warburg Pincus

Blackstone

ChrysCapital

InvAscent

Premji Invest

Principal℠

IDFC
IDFC Mutual Fund

Stewart Investors

And many more...

Ritesh Suneja

Founding Partner

2X	$6 Bn	$27 Bn	IPO	20 Year	CFO	CPA
Successfully Exited healthtech and Fintech Startup	Capital raised so far and counting	Youngest group controller of $27Bn FTSE 200 UK Listed Group	2 US listings, 1 UK listing, and 1 Asia listing, along with various PE, & debt financing	20 years of Capital Market experience in the USA, UK, and India	World's Youngest CFO of a US-listed company	Youngest CPA in India qualified at the age of 21

ESSAR AMIRA LAVA

aes EY Deloitte. punjab national bank ...the name you can BANK upon!

TEAM HAVING 100+ YEARS OF EXPERIENCE
EQUITY **TEAM**

VIKRAM VERMA
Equity Research

- Leveraging 17 years of experience in Indian equity markets, grew a colossal portfolio exceeding 120 Million USD.
- Consistently outperformed the market, with average return of30-35%
- Specialises in Identifying high-performing stocks through proven technical analysis methods like Fibonacci Retracement and Gann Theory.
- Aced the art of generating market-beating returns through strategic investment decisions and meticulous portfolio management.

JYOTI NATHANI
Equity Research

- 18+ years in financial analysis (equity research, strategy, credit).
- Proven track record in identifying investment opportunities, building financial models, and conducting financial research.
- Held positions at top financial institutions like Marsh & McLennan, Moody's Analytics
- Skilled in DCF, multiples valuation & fundamental analysis.

ROUNAK MISHRA
Wealth Manager

- Ex edelweiss & a certified finance professional from KPMG India, Crafted personalized wealth management strategies for UHNIs Individuals ,managing over 204 million USD across asset classes.
- Secured phenomenal returns of 8x and 112% for clients in pre-IPO and listed equities, exceeding industry benchmarks by a significant margin.
- Leveraged expertise in macroeconomics and equity research to deliver superior investment plans for individuals, corporations, institutions, and family offices.

PRAVEEN DHINGRA
Equity Operations

- 10+ Year of experience in navigating markets, crafting high-performing investment strategies.
- Hedge Fund Architect: Built and managed a multi-million dollar hedge fund, maximising returns through options expertise.
- Earned client trust at Angel One (Leading equity platform), managing a diverse portfolio across equities, mutual funds, and derivatives.
- Technical Wizard: Transformed complex market data into clear, actionable insights for successful investing.

REAL ESTATE **TEAM**

VAIBHAV

VP- Business Development

- Holds advisory roles in real estate startups, leveraging expertise in the industry.
- Founded CarzSo.com, a proptech company, demonstrating a passion for innovation in the real estate sector
- Served as Group CFO at Zenica, overseeing large-scale retail operations with a proven ability to manage complex financial aspects of real estate holdings.
- Entrepreneurial endeavors include launching startups across diverse sectors, showcasing adaptability and strong business acumen potentially applicable to the real estate field.

ANSHIKA BURMAN

Compliance Officer

- Led the creation and management of a real estate investment fund, spearheading the entire process from fundraising to portfolio management.
- Capital Markets & BD Manager at Home.LLC for nearly 3 years, showcasing proficiency in capital market operations and strategic business development.
- **Worked** at Kotak Mahindra Bank and Dabur heading compliance function for various real estate products

MUKESH GOYAL

VP-Real Estate

- Over 13 years of experience in the US real estate market, from property research to leasing.
- Successfully completed projects including strip malls, medical offices, and single-family homes
- Expertise in ground-up construction, ensuring efficient and safe execution (adhering to USA safety standards).
- Proven ability to identify and acquire raw land for high-return flips

ACCOUNTING SUPPORT **TEAM**

NITISH BHARDWAJ

VP- Operations

- CPA(US), MBA, M com
- 13+ years of expertise in US GAAP compliance and technical accounting standards.
- Proven track record in preparing for and managing quarterly and annual audits.
- Extensive experience in SEC filings and PCAOB review processes.
- Strong background in SOX implementation, including process documentation and control testing.
- Skilled in management accounting, budget preparation, and providing strategic financial insights.

DR. EISH TANEJA

VP - TECHNICAL ACCOUNTING

- CPA(US), FCA, LLB
- Over 18 years of specialized expertise in technical accounting and US GAAP research.
- Proven track record in supporting SEC filings and consolidating comments.
- Extensive experience in implementing software systems like Workday for accounting purposes.
- Proficient in preparing and reviewing monthly, quarterly, and annual financial statements.
- Skilled in presenting financial information to audit committees and boards, with previous Big 4 audit management experience.

Rit@ritscapital.com

+1 925 915 6637

+91 97119 96998

www.ritscapital.com

Thank You

Rits Capital