## Rapport stage M2

Moi même

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1 Présentation de la structure d'accueil	1	Présentation	de la	structure	d'accueil
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#### 2 Etat de l'art

# 2.1 Structure and dynamics of ecosystems: how can species coexist in same environment?

Comment: the word "dynamics" is (almost) always plural.

Of all the questions raised when it comes to study Nature, the most common yet complex one is "how do organisms and environment interact with each other?" (Sutherland et al. 2013). In other words, what are the processes and rules that define the structure and functioning of ecosystems? Taken as a whole, an ecosystem can be seen as a giant network: all individuals from every species are linked to one another through intra- and interspecific relationships, that implies competition, parasitism, predation...; and each individual is linked to its physical environment, on which it depends for food prospection, shelter and/or favourable conditions for breeding. The main purpose of ecology is to study those links and ultimately, to be able to map the central relationships and flows that are keys to maintain stable ecosystems. Community ecologists, regardless of the ecosystems they are studying, try to answer some fairly similar questions such as "how do species share environmental resources" or "how can species relying on the same resource to thrive and survive can coexist?". Indeed, the mere observation that species can live and develop a population without encroaching each other suggests that, even if species compete to access the same resources, the use of resources is balanced and allows stable relationships between species to develop. Most of all, if species depend on the same resources to survive, how can diversity within an ecosystem last over time?

## 2.2 Concepts and definition for studying ecosystems' dynamic.

To answer those questions, the structure and dynamics of ecosystems need to be investigated and ecological concepts must be defined.

First, a "community" is made up of all living organisms (all species combined), which interact and occupy a specific habitat. Within this habitat, the concept of "ecological niche" reflects the fact that distinct populations use differently space and trophic resources to meet their needs. In 1917, Grinnell was the first to scientifically define as "ecological niche" all the requirements that a species needs to thrive. This concept covers both biotic (food abundance and availability, competition whithin and among species, predation-prey relationships...) and abiotic conditions (environmental factors such as temperature or pression, shelter availability...), and it shapes the areas suited for species according to their needs. This definition was refined by Hutchinson (1957): resources and their availability are the main drivers for the coexistence of species, since resources are essential for species to thrive and are therefore considered limiting factors. Furthermore, Hutchinson's definition distinguishes the concepts of (i) "fundamental niche", which is the potential niche for a given species that offers all the optimal conditions for that species to flourish and (ii) "realized niche", which corresponds to the actual resources

used by a species and which is often smaller than the fundamental niche, mainly because of competition between species. If resources are limited, competition between species that seek to simultaneously exploit the same resources may arise, either because they hunt the same prey or because they live in the same specific habitat and are therefore more likely to meet (Blondel & Bourlière 1979). When the resources are abundant enough, species may be able to share it without entering competition (Nagelkerke *et al.* 2018). According to competition theory, community structures are defined by the way species are able to share or not resources. Therefore, to study the structure and dynamics of community and to identify the main factors that enable species to coexist, it is essential to determine the degree by which species share resources, in other words, quantify the overlap between ecological niches (Geange *et al.* 2011).

Comment: Add references for Grinnell 1917 and Hutchinson 1957

#### 2.3 Tools to study diversity in ecosystems and their limits

Niche overlap can be approached from the trophic (alpha overlap) or habitat (beta overlap) perspective (Add ref. here). In both cases, a high degree of overlap means that the species are likely to compete for the same resources making their coexistence virtually impossible. Conversely, a low degree of overlap tends to suggest that species, even if they rely in part on the same resources, have a sufficiently wide range of accessible resources not to compete with each other (Mouillot et al. 2005). No overlap means that species occupy distinct niches, are likely to use very different resources and that no competition is expected. This approach has been widely developed over the last decades to study the distribution of abundance and the mechanisms favoring species coexistence, in particular to predict the impact of disturbances, such as the introduction of invasive species or climate change (Albouy et al. 2011; Geange et al. 2011; Martini et al. 2020).

To quantify niche overlap, several indices have been developed since the 60's. Indices and threshold values are commonly used for studying specific, taxonomic, or phylogenetic diversities. However, used alone, a result of diversity estimation through any index is usually poor and inaccurate, because complex and rich systems can not be described by the result of a single computation (Mejri 2009). Indeed, four of the best-known niche overlap indices, which are based on the intensity of resource use by species, were compared by Linton *et al.* (1981) to assess their precision and accuracy: Morisita (1959) updated by Horn (1966), Schoener (1968) and Pianka (1973). Even if they lead to the same general conclusions, these four indices often give different results, because they use different computation parameters (Blondel & Bourlière 1979). Moreover, they are often highly sensitive to sample size, which adds uncertainty when it comes to interpreting their values (Linton *et al.* 1981). Finally, Grossman (2009) points out that threshold values for those indices can be considered as arbitrary and might differ from one ecosystem to another, leading to an impossibility of comparing them. For all these reasons, using those indices to estimate if species share or not the same resources, and if so, how much is shared, does

not seem relevant (Mouillot *et al.* 2005). As such, they provide a qualitative assessment of the overlap rather than a quantitative one.

Comment: add references for Morisita (1959), Horn (1966), Schoener (1968) and Pianka (1973)

Comment: I modified the order of several sentences in the paragraph above. I find it easier to read like that.

Comment: also, take a look here https://gking.harvard.edu/files/natnotes2.pdf (section "Basic commands") for various ways of using the citations commands of natbib (citep, citet, ...)

Therefore, to understand how the structure and dynamics of an ecosystem are defined and how such complex relationships can last for several generations, numerical models are often used (e.g., Ecopath models, https://ecopath.org). This approach requires a simplification of the ecosystem, because simulating very complex models makes the outcome virtually impossible to compute (Albouy et al. 2011). Simplifying an ecosystem can be done in many ways: focusing on specific compartments of the ecosystem (e.g., pelagic or benthic fauna), grouping species based on their trophic level, or taxonomy or similar behavior... Obviously, simplifying with any of these methods comes down to approximating the relationships and much of the complexity of an ecosystem, but if done properly, models are still able to produce reliable simulations of what is going on in real life (Add ref. here). Yet, the main difficulty is to determine the criteria that are relevant to gather species and to simplify models. Whether they are too restrictive, or not enough, these criteria condition not only the accuracy of the model, but also its ability to be generalized (Add ref. here). For instance, if a model uses a taxonomic grouping of species, it will only be suited to study other ecosystems that contain the same set of species or taxonomic groups. Its transposition to other unrelated ecosystems will thus be limited, if not impossible (Add ref. here). In the end, this modeling approach imposes a specific model for each ecosystem, which is highly time consuming and limits the possibilities of comparisons between ecosystems (Martini et al. 2020; Mcgill et al. 2006). Therefore, this approach remains very specific to a studied ecosystem and the species that compose it.

### 2.4 Emergence of a global approach based on functional-traits

#### 2.4.1 General overview

Community ecology's aim to establish generalised rules to explain how communities works, and species-based approach only provides information for a few specific systems but not global principles that can be applied to the whole community. Therefore, ecologists needed to find a way to study ecosystems, that could, on one hand, give clues of how species interacts with each other and, in the other hand, translate to which degree species are linked to their environment. Indeed, some scientists emphasised the urge to get rid of methods that were highly dependent of species, time or space, such as the ones described previously, and to use a more predictable and quantitative science that could play a major role in assessing global changes issues. To this

extend, (Megill *et al.* 2006) suggest that community ecology should rely on traits, in order to understand the way traits and fundamental niche interactions converge toward realised niche. They define a trait as a "well-defined, measurable property of organisms, usually measured at the individual level and used comparatively across species". Though, when looking for "trait" in bibliography, it appears that this term is widely used, with slightly different meanings. For instance, (Violle *et al.* 2007) defined "trait" as "any morphological, physiological or phenological feature measurable at the individual level, from cell to whole organism [...]". To clarify this term and to assure a consistency in community ecology, a recent study suggests that (Violle *et al.* 2007) definition is accurate enough to serve as reference and that this term should be used advisedly (Martini *et al.* 2020). Yet, not all measurables traits carries the same information: for ecologists, traits that gives information about the interaction with its environment and the fitness of individuals are the most valuables (Kremer *et al.* 2017). Those specific traits are defined as "functional traits" and can relate to behaviour, life history, morphology or physiology, influencing the general performance of organisms (Martini *et al.* 2020; Mcgill *et al.* 2006) and inform on majors functions of the organisms, such as food acquisition and locomotion (Mejri 2009).

#### 2.4.2 Improvment of the method over the years

Developed with studies based on terrestrial plants, functional-traits approach showed that morphology of species was correlated to their environment and that changes in the habitat could lead to changes of species' morphology, because this approach relies on the plasticity of traits (Lavorel et al. 1997; Martini et al. 2020). Applied to aquatic animals, structure-function relationship has been well documented since 70's (Gosline 1971; Lagler 1977; Webb 1984) and morphological traits based approach seemed suitable to compare species (Norton 1995) or to explore niches and to compare communities (Winemiller 1991). As it is, (Albouy et al. 2011) developped a model that was able to determine diet of any marine species based on morphological traits, and thus establish trophic guilds. Yet, the model could not predict diet overlap and resource partitionning between species, because of intrinsic variability of fish diet. Indeed, as pointed out by (Sibbing & Nagelkerke 2000), morphology alone is hardly a clue to determine diet, for generalist species are able to switch preys according to what is more abundant and do not display specific morphological traits. Moreoever, trophic level impacts how specialised a species can be in terms of diet: apex predators will often favor one feeding strategies among others, so they are very efficient for one strategy, and have limitating capacities in others. This principle can be summed up as a "trade-off strategy": greater abilities in one area lead to a decrease of abilities in other areas (Norton 1995)

Conversely, When studying morphological trait associated with swimming performances, (Webb 1984) noticed that most species were not specialised (*i.e not displaying any particular traits*) and had fairly good performances in 3 of the main swimming methods (powerful-short acceleration, cruise and maneuvrability).

Same observation has been later made by (Grossman 2009), who showed that using only

morphological traits to describe majors functions such as food acquisition appears to be not that accurate. To study how communities share food resources, diet from different species with different morphology were compared. Unlike what was expecting, *i.e* species with similar morphology use same resources in the same way, it appears that the link between morphology and food acquisition was not that obvious and robust. Observing that species with high morphological divergences used the same resources in a similar way, whereas morphologically close species displayed very different diet, they conclude that the morphological traits choosen for this study could not fully explain the food acquisition methods. They also make the hypothesis that, to overcome limitations caused by their morphology and/or their habitat when it comes to diet, organisms might modulate their behaviour and show high adaptability, which is a hypothesis shared by (Blondel & Bourlière 1979). In fact, if morphology sets limits to resource usage, species usually displays some flexibility around those limits to adapt according to prey availability and environmental conditions (Ibañez *et al.* 2007; Sibbing & Nagelkerke 2000).

If species flexibility and inherent variability must not be ignored, they can be hard to predict. Thus, it is essential to identify and select relevant traits, that can be used to explain most of how species interacts with their environment. This is one of the main obstacles of the functional-traits-based approach, for selected trait must be different enough (i.e display some variation) between compared levels (species, populations, individuals ...) and for observed variation has to explain differences in fitness or coexistence that has been witnessed (Kremer *et al.* 2017). Yet, flexibility in traits is what makes traits-based approach so useful, for it quantifies intraspecific variability, especially when the environmental conditions changes (Martini *et al.* 2020) and interspecific variability explaining interactions between species and their environment. In a nutshell, traits that are to be used for functional-trait approach should offer the best trade-off between being informative enough regarding the purpose of the study, generic enough to make it comparable for several species, even if highly morphologically different and also easy to measure and being easily measurable to insure repeatability across studies (Dumay *et al.* 2004; Kremer *et al.* 2017).

## 2.5 The advent of functional diversity

Functional approach is relatively recent, and begun to thrive during the 80's with populations collaps and biodversity crisis, through species extinctions (Wilson *et al.* 1988). Indeed, as reported by (Mejri 2009), ecologists observed that if a species disapeared from an ecosystem, it did not necessarily meant that the whole ecosystem as troubled or even collapsed. Thus, functions performed by species started to be further investigated, with the need to define role of species within ecosystems. The main question raised by disapearing species not leading to changes in the ecosystem was "Are all species essential to ecosytems?". In other words, can species be considered as "redundant" if they have a same role in an ecosystem? To answer those questions and to study roles of species within an ecosystem, functional-trait approach seemed relevant, because it gives informations about the roles of species in their environment, which are com-

plementary to those supplied by classical diversity index, such as species diversity, richness distribution or eveness... (Marcon 2015; Mejri 2009). More important, functional-trait and attribution of roles to species is crucial to determine functional diversity, which is the main factor explaining stability and productivity of an ecosystem, and should therefore be preferred to specific or taxonomic diversity when studying community ecology (Dumay *et al.* 2004; Mejri 2009). In fact, sustainability and prosperity of ecosystems are much more depending of the range of functions and functional-traits displayed by the species, rather than the number of species (*i.e.* specific richness) itself. Indeed, abundance and species diversity index relies on the assumption that all species are equivalent, and do not take into account the function provided by those species (Mejri 2009). From this approach, richness of an ecosytem is determined by the scope of functional diversity displayed by the species (Rocklin 2004).

To estimate functional diversity, species must first be assigned into "functional groups", that defined species similarity with 3 criterias. Species that are in a same functional group must:

- share same habitat and same trophic level (Brind'Amour et al. 2016)
- play a similar part, through the functions they provide, in the habitat (Dumay *et al.* 2004; Mejri 2009)
- display similar responses to changing environmental pressures (Dumay *et al.* 2004; Brind'Amour *et al.* 2016; Mejri 2009)

To constitue those groups and evaluate the response of species for each of those 3 items, morphological traits are often used, for they reflect the possibilities and modalities by which species interact with their environment, and can thus be used as indicators of trophic networks or habitats (Brind'Amour *et al.* 2016). Indeed, according to the "niche filtering hypothesis", where characteristics of habitats are considered as filters, only species that has the suited traits can thrive in a set of specific environmental conditions (Brind'Amour *et al.* 2011). In addition, this hypothesis means that species, if they share similar functional traits, must use the same resources, probably in the same ways, hence overlapping each other niches. Conversely, if species display very different morphological traits from one another, they probably use resources in very different ways, or even different resources.

#### 2.5.1 Beneficts of this approach

If several species are gathered into a same functional group, they can be considered as "functionally equivalent", with similar or interchanging functions, and the ecosystem they are in thus diplay "functional redundancy", which is reducing the risk of a functional loss in case of disruption in the ecosystem. On the other hand, a single species can constitute a group (therefore described as 'monospecific') and be considered as "essential", for the function provided only relies on the species, and if latter disapears, the associated function will disapear too, leading

to severe ecosystem disturbance and affect other major functions (Mejri 2009). For conservation matters and predictions of how climate change will impact ecosystems and affect biodiversity, functional approach and niche overlapping seems to be relevant, because those tools gives a quantitative overview of resilience and/or resistance of communities or ecosystem facing changes. Not based on species or taxonomy, this approach is more suited for generalisation and estimation of ecosystem services provided (Martini *et al.* 2020; Mcgill *et al.* 2006), enhancing our ability to predict ecological dynamic and its fluctuation, in a world facing anthropic influence (Kremer *et al.* 2017).

Descrition des 3 grandes fonctions pour grouper les espèces + mention des performances Developpement de nouveaux indices de diversité fonctionnelle

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