



FOODCONNECT: TO SUPPLY LEFTOVER FOOD TO POOR

***By- Radhika Mishra
radhiimishra86@gmail.com***

ABSTRACT:

The Salesforce-based project aims to create a sustainable solution for redistributing surplus food to those in need, addressing both food waste and hunger. This initiative connects food donors—such as restaurants, hotels, and event organizers—with NGOs, shelters, and community kitchens that serve the underprivileged. Using Salesforce's robust CRM and automation tools, the platform allows donors to easily register leftover food, which is then efficiently matched with nearby recipients based on real-time demand and logistical factors.

Key features of the project include automated notifications to both donors and recipients, intelligent scheduling to ensure food is picked up and delivered promptly, and tracking to monitor the food's journey from donor to beneficiary. The system also integrates with mapping and route optimization tools to minimize transportation time and reduce carbon footprints.

To support continuous improvement, the platform provides detailed analytics on food donations, recipient needs, and operational efficiency. These insights help refine the distribution network, identify areas with the highest demand, and foster stronger relationships with food donors. Additionally, the platform includes community engagement features, such as recognition programs for donors and impact reports that highlight the benefits of their contributions.

By integrating these capabilities, the Salesforce project not only addresses immediate food insecurity but also builds a replicable model for communities worldwide to tackle hunger and food waste in a more organized and impactful manner.

INDEX:

- Introduction
- Object
- Tabs
- The lightening app
- Fields
- Flows
- Trigger
- Profiles
- Creation of users
- Public group
- Report types
- Reports
- Dashboards
- Sharing rules
- Homepage
- Conclusion

INTRODUCTION:

Food waste is a significant global issue, with millions of tons of edible food discarded every year, while millions of people face hunger and food insecurity. This disparity highlights the need for innovative solutions that can bridge the gap between food surplus and hunger. The Salesforce project, designed to supply leftover food to the poor, addresses this challenge by creating an organized, efficient, and scalable platform for food redistribution.

The project leverages Salesforce's comprehensive CRM and automation capabilities to connect food donors—such as restaurants, hotels, and event venues—with organizations that serve the underprivileged, including NGOs, shelters, and community kitchens. The platform simplifies the process of donating surplus food, ensuring that it reaches those in need promptly and safely. By automating notifications, optimizing logistics, and providing real-time tracking, the system minimizes food spoilage and ensures that surplus food is distributed where it can have the most impact.

This introduction sets the stage for a solution that not only reduces food waste but also contributes to social welfare by feeding the hungry. The Salesforce-based platform aims to create a sustainable, replicable model that can be adapted by communities worldwide, ultimately fostering a more equitable distribution of resources and addressing the critical issue of food insecurity.

OBJECT:

Salesforce objects are key components used to store and manage data within the Salesforce platform. There are two main types:

1. **Standard Objects:** Pre-built objects provided by Salesforce, such as:
 - a. **Account:** Stores information about organizations like food donors or recipient NGOs.
 - b. **Contact:** Holds details about individuals associated with these organizations.
 - c. **Opportunity:** Tracks potential food donations through various stages.
 - d. **Case:** Manages issues that arise during the food distribution process.
2. **Custom Objects:** User-defined objects tailored to specific needs, such as:
 - **Venue:** Stores information about locations where surplus food is available, such as restaurants, hotels, or event sites.
 - **Dropoff Point:** Captures details of locations where food will be delivered, such as shelters, NGOs, or community kitchens.
 - **Task:** Manages specific actions or steps needed in the food redistribution process, like scheduling pickups, coordinating with volunteers, or confirming deliveries.
 - **Volunteer:** Tracks details about individuals who are helping with the food distribution, including their availability, assigned tasks, and contact information.
 - **Execution Details:** Holds information on the actual implementation of food distribution activities, including logistics, timing, and any issues encountered during the process.

1. Create Customer DetailsObject

To create an object:

From the setup page >> Click on Object Manager >> Click on Create >> Click on Custom Object.

Enter the label name >> Customer Details

Plural label name >> Customer Details

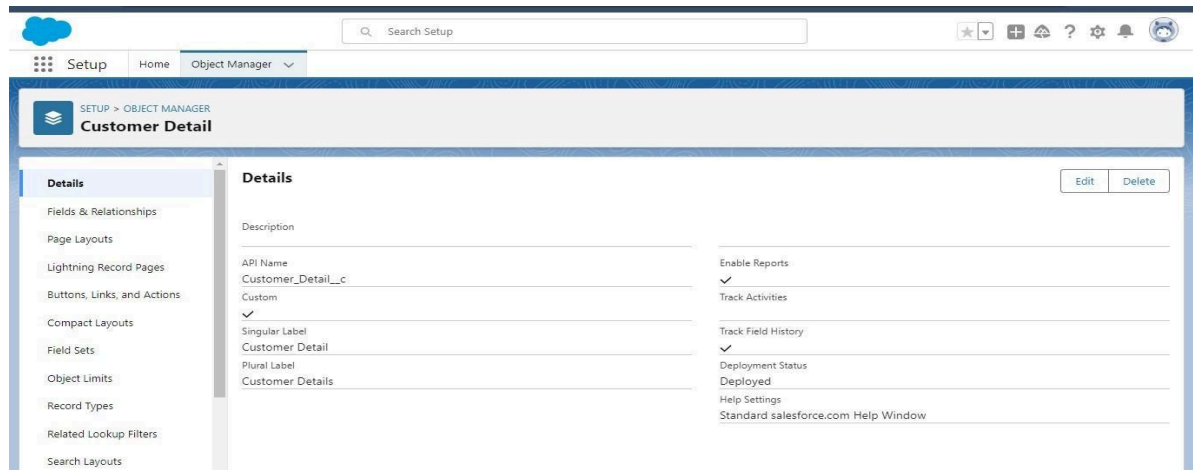
Enter Record Name Label and Format

Record Name >> Customer Name

Data Type >> Text

Click on Allow reports and Track Field

History, Allow search >> Save



2. Create Venue Object

To create an object:

From the setup page >> Click on Object Manager >> Click on Create >>Click on Custom Object.

Enter the label name >> Venue

Plural label name >> Venues

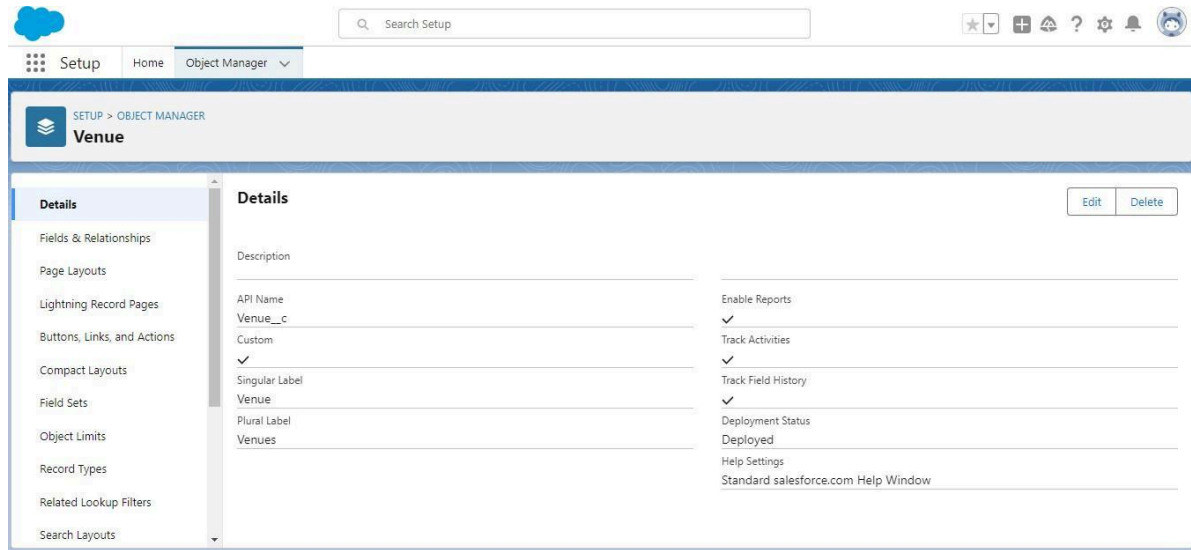
Enter Record Name Label and Format

Record Name >> Venue Name

Data Type >> Text

Click on Allow reports and Track Field History,Allow Activities.

Allow search >> Save.



3. Create Drop-Off Point Object

To create an object:

From the setup page >> Click on Object Manager >> Click on Create >> Click on Custom Object.

Enter the label name >> Drop-Off

Point Plural label name>> Drop-Off

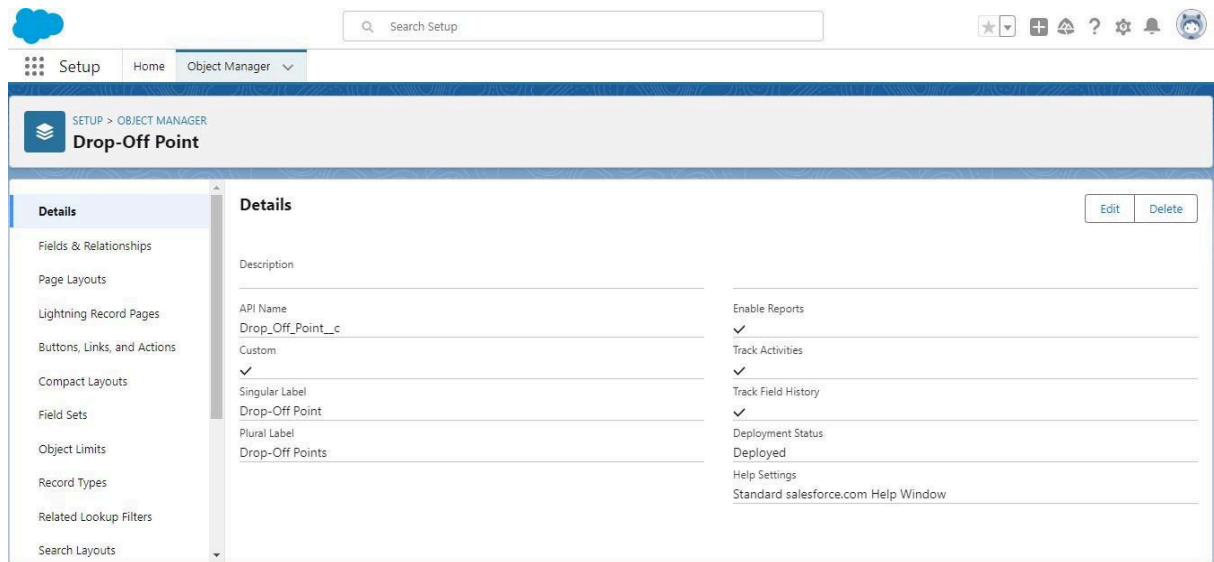
Points Enter Record Name Label and

Format Record Name >> Drop-Off

point Name Data Type >> Text

Click on Allow reports and Track Field History, Allow Activities

Allow search >> Save.



4. Create Task Object

To create an object:

From the setup page >> Click on Object Manager >> Click on Create >> Click on Custom Object.

Enter the label name>>> Task

Plural label name>>> Tasks

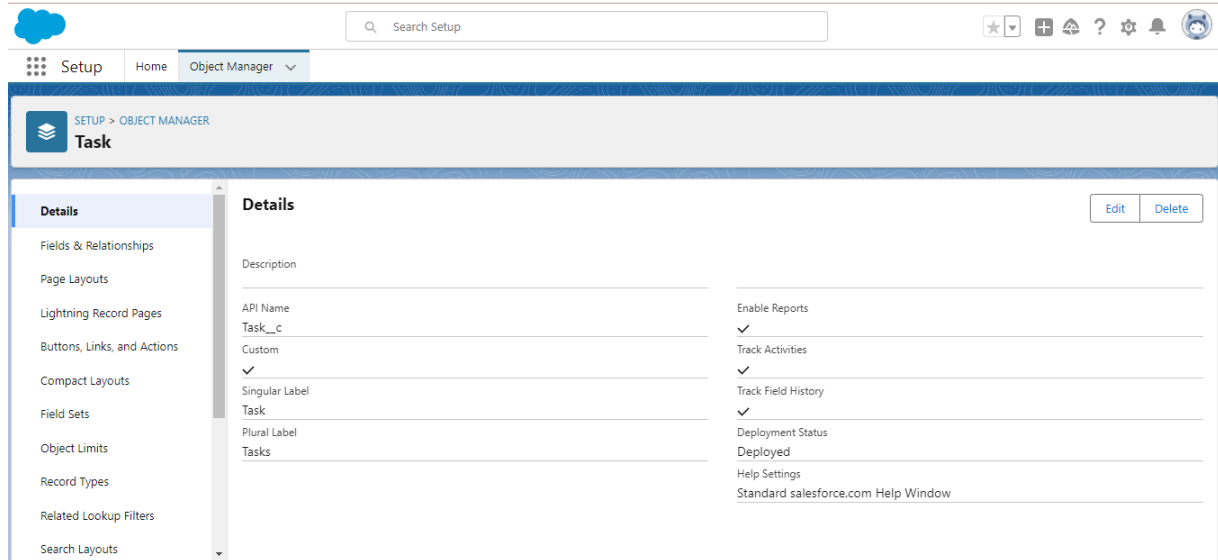
Enter Record Name Label and Format

Record Name >> Task Name

Data Type >> Text

Click on Allow reports and Track Field History,Allow Activities

Allow search >> Save.



5. Create Volunteer Object

To create an object:

From the setup page >> Click on Object Manager>> Click on Create >> Click on Custom Object.

Enter the label name>> Volunteer

Plural label name>> Volunteers

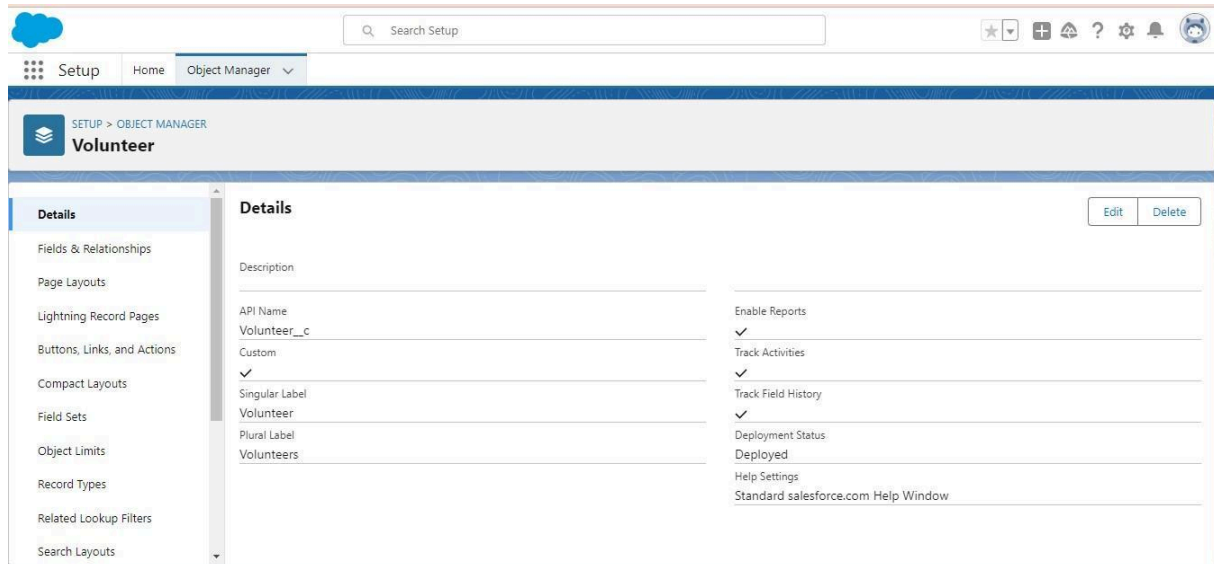
Enter Record Name Label and Format

Record Name >> Volunteer Name

Data Type >> Text

Click on Allow reports and Track Field History, Allow Activities

Allow search >> Save.



6. Create Execution Details Object

To create an object:

From the setup page >> Click on Object Manager >> Click on Create >> Click on Custom Object.

Enter the label name >> Execution Detail

Plural label name >> Execution Details


Enter Record Name Label and Format

Record Name >> Execution Detail Name









Data Type >> Text

Click on Allow reports and Track Field History, Allow Activities

Allow search >> Save.



Search Setup



SetupHomeObject Manager

SETUP > OBJECT MANAGER
Execution Detail

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

Details

EditDelete

Description

API Name
Execution_Detail__c

Custom

✓

Singular Label
Execution Detail

Plural Label
Execution Details

Enable Reports
✓

Track Activities
✓

Track Field History
✓

Deployment Status
Deployed

Help Settings
Standard salesforce.com Help Window

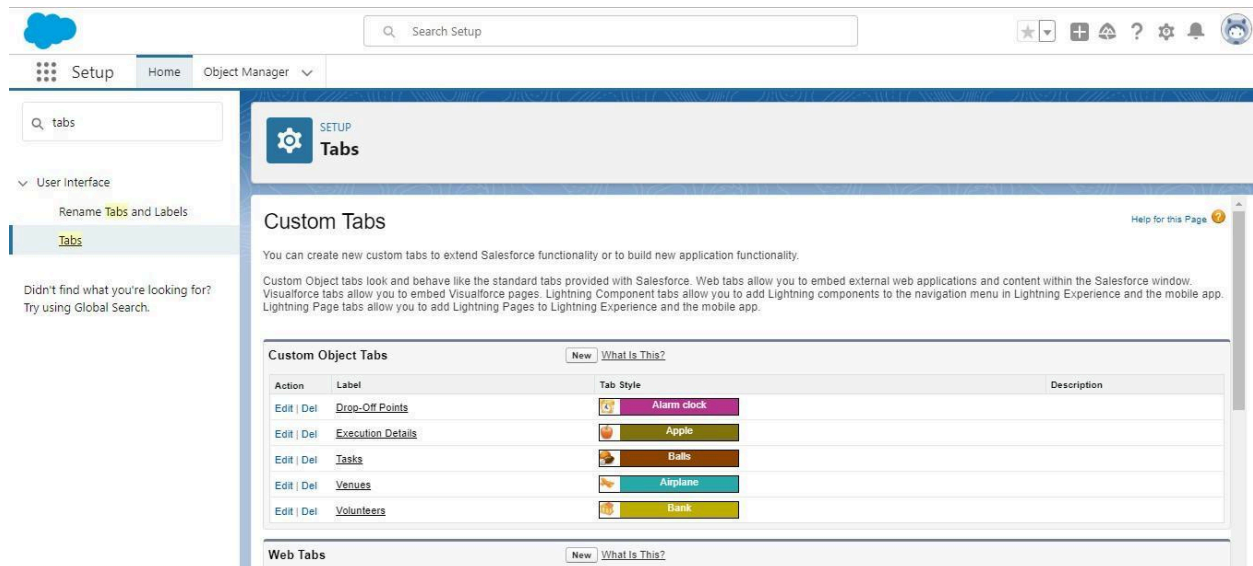
TABS

A tab is like a user interface that is used to build records for objects and to view the records in the objects.

Creating a Custom Tab

To create a Tab:(Venue)

1. Go to setup page >> type Tabs in Quick Find bar >> click on tabs >> New (under custom object tab)
2. Select Object(Venue) >> Select the tab style >> Next (Add to profiles page) keep it as default >> Next (Add to Custom App) uncheck the include tab .
3. Make sure that the Append tab to users' existing personal customizations is checked.
4. Click save



Creating Remaining Tabs

1. Now create the Tabs for the remaining Objects, they are “Drop-Off Point, Task, Volunteer, Execution Details”.
2. Follow the same steps as mentioned above

THE LIGHTNING APP

An app is a collection of items that work together to serve a particular function. In Lightning Experience, Lightning apps give your users access to sets of objects, tabs, and other items all in one convenient bundle in the navigation bar.

Create a Lightning App

To create a lightning app page:

1. Go to setup page >> search “app manager” in quick find >> select “app manager” >> click on New lightning App.
1. Fill the app name in app details and branding as
follow App Name : FoodConnect
Developer Name : This will auto populated
Image : optional (if you want to give any image you can otherwise not mandatory)
Primary color hex value : keep this default.
2. Then click Next >> (App option page) Set Navigation Style as Standard Navigation >> Next.
3. (Utility Items) keep it as default >> Next.
4. To Add Navigation Items:

Search for the item in the (Home, Venue, Drop-Off Point, Task, Volunteer, Execution Details, Reports) from the search bar and move it using the arrow button >> Next >> Next.
5. To Add User Profiles:

Search profiles (System administrator) in the search bar >> click on the arrow button >> save & finish.

App Settings

App Details & Branding

App Options

Utility Items (Desktop Only)


Navigation Items

User Profiles

Navigation Items

Choose the items to include in the app, and arrange the order in which they appear. Users can personalize the navigation to add or move items, but users can't remove or rename the items that you add. Some navigation items are available only for phone or only for desktop. These items are dropped from the navigation bar when the app is viewed in a format that the item doesn't support.

Available Items

 Create ▾

Type to filter list...

Accounts

All Sites

Alternative Payment Methods

Analytics

App Launcher

Appointment Categories

Appointment Invitations

Approval Requests

Selected Items

Venues

Tasks

Volunteers

Drop-Off Points

Execution Details

▲

▼

App Settings

App Details & Branding

App Options

Utility Items (Desktop Only)

Navigation Items

User Profiles

App Details & Branding

Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.

App Details


* App Name ⓘ

* Developer Name ⓘ

Description ⓘ

App Branding

Image ⓘ



Upload

Primary Color Hex Value ⓘ

■

#0070D2

Org Theme Options

☐ Use the app's image and color instead of the org's custom theme

App Launcher Preview

Fo

FoodConnect

- App Settings
- App Details & Branding
- App Options
- Utility Items (Desktop Only)
- Navigation Items
- User Profiles

User Profiles

Choose the user profiles that can access this app.

Available Profiles

🔍 Type to filter list...

Analytics Cloud Integration User

Analytics Cloud Security User

Authenticated Website

Authenticated Website

B2B Reordering Portal Buyer Profile

Contract Manager

Custom: Marketing Profile

Custom: Sales Profile

Custom: Support Profile

Selected Profiles

System Administrator

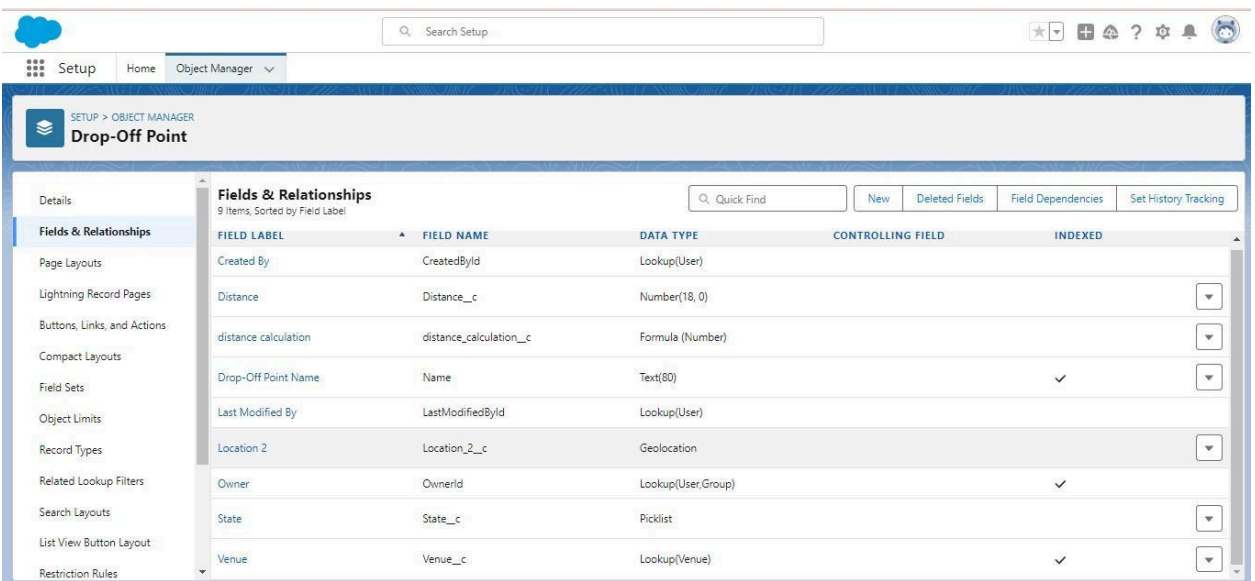


FIELDS

Creation of Lookup Relationship Field on Volunteer Object :

1. Go to setup >> click on Object Manager >> type object name(Volunteer) in the search bar >> click on the object.
2. Now click on “Fields & Relationships” >> New
3. Select Master Detail relationship
4. Select the related object “Drop-Off point” and click next.
5. Field Name : Drop_Off_point
6. Field label : Auto generated
7. Next>>Next>>Save.

8.



The screenshot shows the Salesforce Setup interface for the 'Drop-Off Point' object. The 'Fields & Relationships' section is active, displaying a list of 9 fields. The fields are sorted by Field Label. The table below represents the data shown in the screenshot:

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Distance	Distance__c	Number(18, 0)		
distance calculation	distance_calculation__c	Formula (Number)		
Drop-Off Point Name	Name	Text(80)		✓
Last Modified By	LastModifiedById	Lookup(User)		
Location 2	Location_2__c	Geolocation		
Owner	OwnerId	Lookup(User,Group)		✓
State	State__c	Picklist		
Venue	Venue__c	Lookup(Venue)		✓

Setup Home Object Manager

Search Setup

Setup > OBJECT MANAGER

Volunteer

Details

Fields & Relationships 14 Items, Sorted by Field Label

Quick Find New Deleted Fields Field Dependencies Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Address	Address_c	Long Text Area(32768)		
Age	Age_c	Number(18, 0)		
Available On	Available_On_c	Date		
Contact Number	Contact_Number_c	Number(18, 0)		
Created By	CreatedById	Lookup(User)		
Date of Birth	Date_of_Birth_c	Date		
Drop-Off Point	Drop_Off_Point_c	Lookup(Drop-Off Point)		✓
Email	Email_c	Email		
Execution ID	Execution_ID_c	Auto Number		
Gender	Gender_c	Picklist		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User Group)		✓
Volunteer ID	Volunteer_ID_c	Auto Number		
Volunteer Name	Name	Text(80)		✓

Next >> Next >> Save.

Setup Home Object Manager

Search Setup

Setup > OBJECT MANAGER

Venue

Details

Fields & Relationships 11 Items, Sorted by Field Label

Quick Find New Deleted Fields Field Dependencies Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Contact Email	Contact_Email_c	Email		
Contact Phone	Contact_Phone_c	Phone		
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Location	Location_c	Geolocation		
Location 2	Location_2_c	Geolocation		
Owner	OwnerId	Lookup(User Group)		✓
Venue	VenueId_c	Lookup(Venue)		✓
Venue	Venue_c	Lookup(Venue)		✓
Venue Location	Venue_Location_c	Long Text Area(32768)		
Venue Name	Name	Text(80)		✓

Setup

Home

Object Manager

Task

SETUP > OBJECT MANAGER

Details

Fields & Relationships

10 Items, Sorted by Field Label

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Triggers

Flow Triggers

Validation Rules

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Date	Date_c	Date		
Distance	Distance_c	Number(14, 4)		
Drop Off Point	Drop_Off_Point_c	Lookup(Drop Off Point)		✓
Feedback	Feedback_c	Long Text Area(127KB)		
Food Category	Food_Category_c	Picklist (Multi Select)		
Last Modified By	LastModifiedById	Lookup(User)		
Name of the Person	Name_of_the_Person_c	Text(18)		
Number of People Served	Number_of_People_Served_c	Number(18, 0)		
Owner	OwnerId	Lookup(User,Group)		✓
Phone	Phone_c	Phone		
Rating	Rating_c	Picklist		
Sponsored By	Sponsored_By_c	Lookup(Volunteer)		✓
Task ID	Task_ID_c	Auto Number		
Task Name	Name	Text(80)		✓
Virtual_c	Virtual_c	Lookup(Drop Off Point)		✓

Setup

Home

Object Manager

Execution Detail

SETUP > OBJECT MANAGER

Details

Fields & Relationships

6 Items, Sorted by Field Label

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Execution Detail Name	Name	Text(80)		✓
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Task	Task_c	Lookup(Task)		✓
Volunteer	Volunteer_c	Lookup(Volunteer)		✓

FLOWS

Create Flow to create a record in Venue object

1. Go to setup >> type Flow in quick find box >> Click on the Flow and Select the New Flow.
2. Select the Screen flow. Click on create.
3. Click on the '+' icon in between start and end, and click on screen element.
4. Under the Screen
Properties: Label : Venue
Details
API Name : Venue_Details
5. Now lets add components in this flow. Click on Text Component and name it as: Label : Venue Name
API Name : Venue_Name
6. Click on Email Component and name it as: Label : Email
API Name : Contact_Email
7. Click on Phone Component and name it as: Label : Phone
API Name : Contact_Phone
8. Click on Text Component and name it as: Label : Venue Location
API Name : Venue_Location
9. Click on Number Component and name it as: Label : Latitude
API Name : Latitude
10. Click on Number Component and name it as: Label : longitude
API Name : longitude

11. Next click on Done. This would look like below

12. Click on the '+' icon in between Venue details and end, and click on create record element.

13. Now label it as

Label : Create Venue Record

API Name : Create_Venue_Record

How Many Records to Create : One

How to Set the Record Fields : Use separate resources, and literal values

Object : Venue

Set Field Values for the Venue : Click on 'Add Field' 5 times

Field : Value = Contact_Email_c : {!Contact_Email.value}

Field : Value = Contact_Phone_c : {!Contact_Phone.value}

Field : Value = Name : {!Venue_Name}

Field : Value = Venue_Location_c : {!location}

Field : Value = Location_Latitude_s : {!latitude}

Field : Value = Location_Longitude__s : {!longitude}

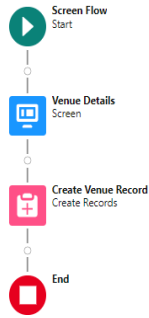
14. This would look like:

15. Click on Save as:

Flow Label : Venue Form

Flow API Name :

Venue_Form

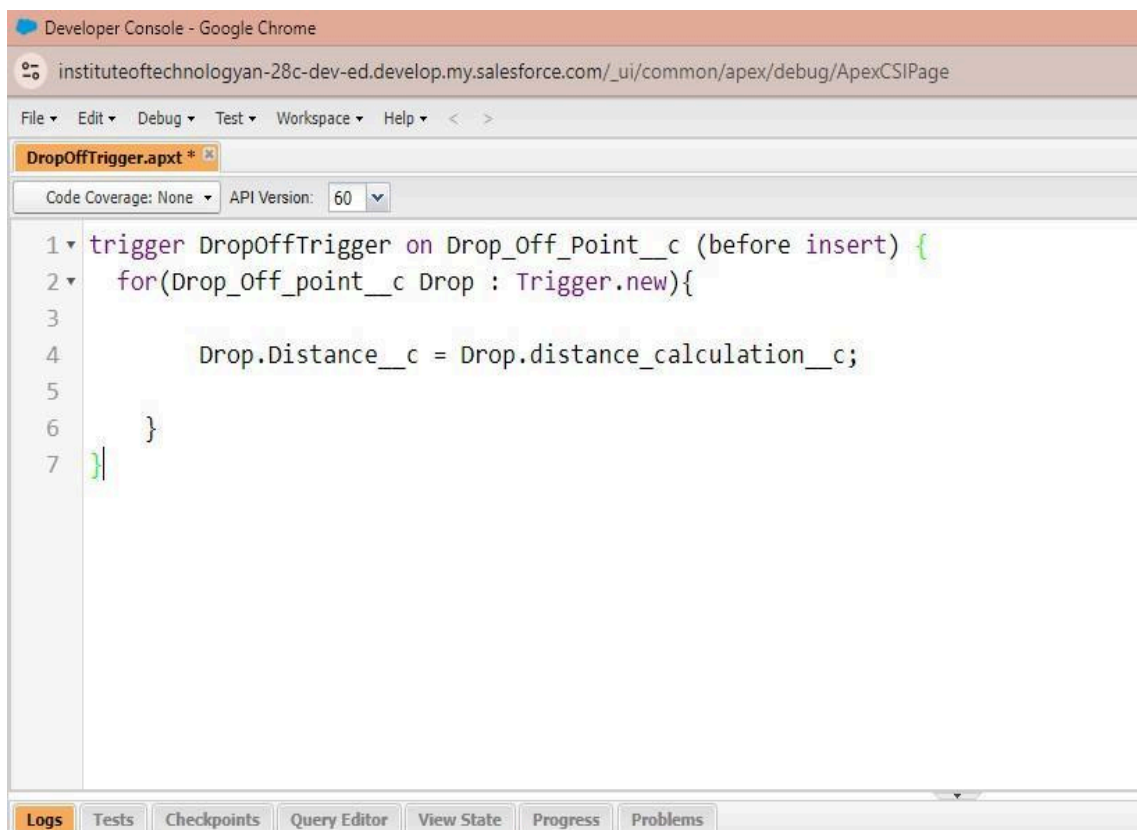


TRIGGERS

-

Create a Trigger

1. Log into the trailhead account, navigate to the gear icon in the top right corner.
2. Click on developer console and you will be navigated to a new console window.
3. Click on the File menu in the toolbar, and click on new >> Trigger.
4. Enter the trigger name and the object to be triggered.
5. Enter Name :
DropOffTrigger sObject:
Drop-Off Point
6. Click on Submit.



The screenshot shows the Salesforce Developer Console interface. The browser address bar indicates the URL: `instituteoftechnologyan-28c-dev-ed.develop.my.salesforce.com/_ui/common/apex/debug/ApexCSIPage`. The console title is "Developer Console - Google Chrome". The toolbar includes menus for File, Edit, Debug, Test, Workspace, and Help. A tab titled "DropOffTrigger.apxt" is active. Below the tab, the "Code Coverage: None" and "API Version: 60" are displayed. The code editor shows the following Apex trigger code:

```
1 trigger DropOffTrigger on Drop_Off_Point__c (before insert) {  
2   for(Drop_Off_point__c Drop : Trigger.new){  
3  
4       Drop.Distance__c = Drop.distance_calculation__c;  
5  
6   }  
7 }
```

The bottom of the console features a tabbed interface with "Logs" selected, and other tabs for "Tests", "Checkpoints", "Query Editor", "View State", "Progress", and "Problems".

To create a matching rule to an Customer details Object

1. Go to quick find box in setup and search for matching Rule.
2. Click on matching rule >> click on New Rule.
3. Select the object as Customer details and click Next.
4. Give the Rule name : Matching customer details
5. Unique name : is auto populated
6. Define the matching criteria as
7.

Field	Matching Method
a. Gmail	Exact
b. Phone Number	Exact
8. Click save.
9. After saving click on activate




PROFILES







1. Go to setup page >> type Profiles in Quick Find bar >> click on Profiles >> click on 'S'
2. Click on Clone beside Standard Platform User.
3. Under Clone Profile:

Profile Name : NGOs Profile

1. Then click on Save



Search Setup



SetupHomeObject Manager

Q profile

UsersProfiles

Didn't find what you're looking for?
Try using Global Search.

SETUP

Profiles

Clone Profile

Help for this Page

Enter the name of the new profile.

You must select an existing profile to clone from.

Required Information

Existing Profile

User License

Profile Name

Standard Platform User

Salesforce Platform

NGOs Profile

Save

Cancel

CREATION OF USERS

In our Project we consider them as NGO's

Creation of User1

1. Go to setup page >> type users in Quick Find bar >> click on users>> New user.
2. In General Information give details as: (Note : create users as per your wish NGO's)

First Name : Iksha Foundation

Last Name : Iksha_Foundation

Alias : iiksh

Email : Give Your Email

Username : ikshafoundation@sb.com (give the username different) Nickname : Auto Populated

User License : Salesforce Platform

Profile : NGOs Profile

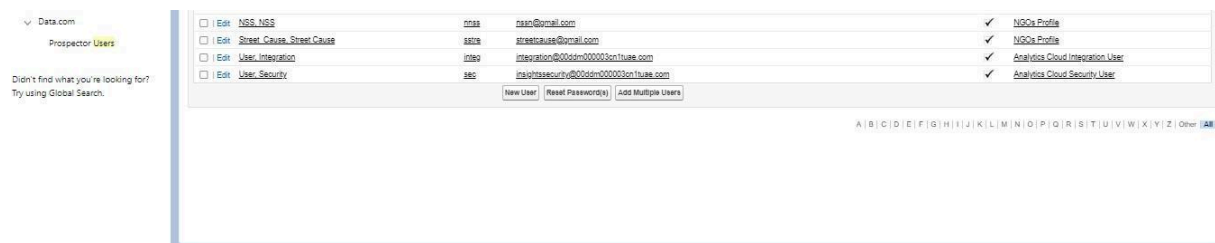
Active : Check

1. Click on Save

The screenshot shows the Salesforce 'User Edit' interface. The left sidebar contains navigation links: Setup, Home, Object Manager, Users, Permission Set Groups, Permission Sets, Profiles, Public Groups, Queues, Roles, User Management Settings, Feature Settings, Data.com, and Prospector. The main content area is titled 'User Edit' and 'Iksha Foundation Iksha_Foundation'. It includes a 'General Information' section with fields for First Name, Last Name, Alias, Email, Username, Nickname, Title, Company, Department, and Division. The 'Role' dropdown is set to '<None Specified>', 'User License' is 'Salesforce Platform', and 'Profile' is 'NGOs Profile'. The 'Active' checkbox is checked. Other options like 'Marketing User', 'Offline User', 'Knowledge User', 'Flow User', 'Service Cloud User', 'Site.com Contributor User', 'Site.com Publisher User', 'WDC User', 'Data.com User Type', 'Data.com Monthly Addition Limit', 'Accessibility Mode (Classic Only)', 'High-Contrast Palette on Charts', 'Load Lightning Pages While Scrolling', 'Debug Mode', and 'Make Setup My Default Landing Page' are visible. The 'Salesforce CRM Content User' checkbox is also checked. Buttons for 'Save', 'Save & New', and 'Cancel' are at the top of the form.

Creation of User2, User3

1. Create another Two Users by following steps in Activity - 1 with similar User License and Profile.
2. Give Different First Name, Last Name based on Different NGO's.



PUBLIC GROUPS

Creation of Public Group 1

1. Go to setup page >> type Public Groups in Quick Find bar >> click on Public Groups >> click on New.
2. Under Group Information:

Label : Iksha

Group Name : Iksha

Grant Access Using Hierarchies : Check

1. In Search, Select Users.
2. In Selected Members Add Iksha Foundation and System Administrator

Q, public

Setup Home Object Manager

Q, Search Setup

Public Groups

A public group is a set of users. It can contain individual users, other groups, the users in a particular role or territory, or the users in a role or territory plus all of the users below that role or territory in the hierarchy.

View: All Edit Create New View

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other All

Action	Label	Group Name	Created By	Created Date
Edit Del	Iksha	Iksha	Sampocouale, Ishree	06/06/2024, 12:32 am
Edit Del	NSS	NSS	Sampocouale, Ishree	06/06/2024, 12:33 am
Edit Del	Street Cause	Street Cause	Sampocouale, Ishree	06/06/2024, 12:34 am

Didn't find what you're looking for?
Try using Global Search.

Creation of Public Group 2

1. By Following Steps in Activity 1, Create other two Public Groups for other two users.
2. After Saving this would look like this.

REPORT TYPES

Creation of Report Types

1. Go to setup page >> type Report Types in Quick Find bar >> click on Report Types >> click on Continue >> Click on New Custom Report Type.

2. In Define the Custom Report Type:

Primary Object : Select Venues

Report Type Label : Venue with DropOff with Volunteer

Report Type Name : Venue_with_DropOff_with_Volunteer

Description : Venue with DropOff with Volunteer

Store in Category : Select Other Reports

Deployment Status : Deployed

1. Click on Next
2. Near Click to relate another Object Select Drop-Off Points.
3. And also select "A" records may or may not have related "B" records.
4. Now again Near Click to relate another Object Select Volunteers.
5. Now click on Save

The screenshot displays the 'Report Types' configuration interface. The main heading is 'Report Types'. Below it, the 'Define the Custom Report Type' section is active. The 'Report Type Focus' section shows 'Primary Object: Venues'. The 'Identification' section contains the following fields:

- Report Type Label: Venue with DropOff with Volunteer
- Report Type Name: Venue_with_DropOff_with_Volunteer
- Description: Venue with DropOff with Volunteer
- Report Type Category: Other Reports

The 'Deployment' section shows the 'Deployment Status' with two options: 'In Development' and 'Deployed'. The 'Deployed' option is selected. The page includes a search bar at the top, a sidebar with navigation links, and a bottom section with 'Save' and 'Cancel' buttons.

Setup

Home

Object Manager

Q, report

Q, Search Setup

+

+

+

?

⚙

🔔

👤

Q, report

Feature Settings

Analytics

Reports & Dashboards

Access Policies

Historical Trending

Report Types

Reporting Snapshots

Reports and Dashboards

Settings

Security

Guest User Sharing Rule Access

Report

Didn't find what you're looking for?

Try using Global Search.

Report Types

Volunteers with Execution Details and Tasks

Define the Custom Report Type

Save

Cancel

Report Type Focus

Primary Object

Volunteers

Identification

Report Type Label

Volunteers with Execution Details and Tasks

Report Type Name

Volunteers_with_Execution

Note: Description will be visible to users who create reports

Description

Volunteers with Execution Details and Tasks

Report Type Category

Other Reports

Deployment

A report type with deployed status is available for use in the report wizard. While in development, report types are visible only to authorized administrators and their delegates.

Deployment status

In Development

Deployed

Save

Cancel

REPORTS

Creation of Report on Venue with DropOff with Volunteer

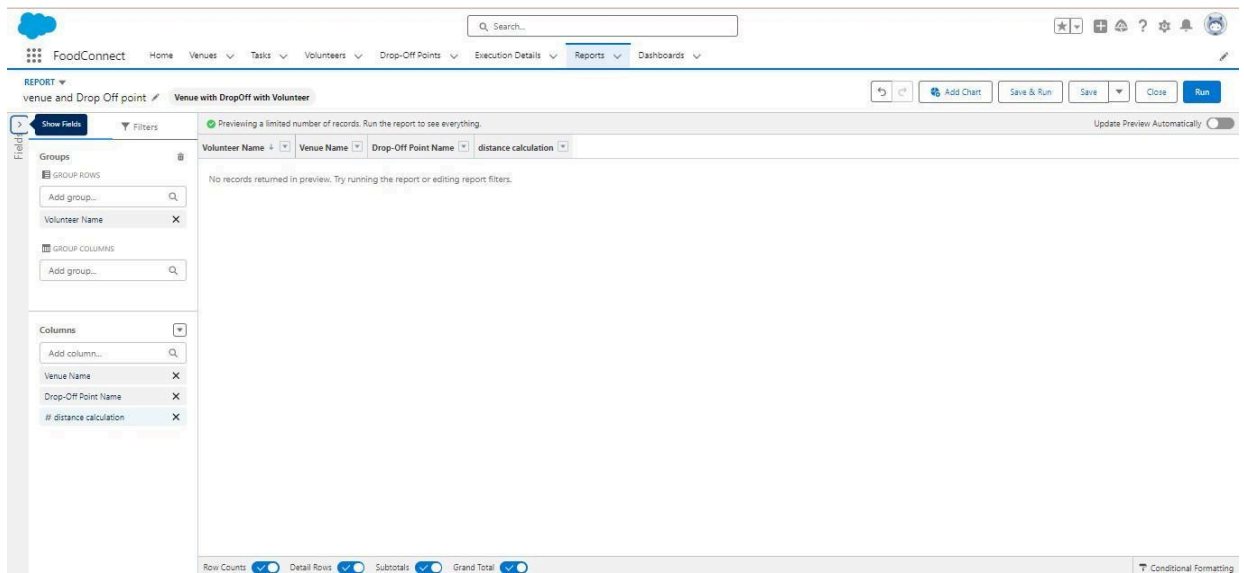
1. Go to the app(FoodConnect) >> click on the reports tab
2. Click on New Folder.

Folder Label : Custom Reports

Folder Unique Name : CustomReports

1. Open Custom Reports and click on New Report
2. Select Report Type : Venue with DropOff with Volunteer
3. Then click on Start Report.
4. In GROUP ROWS : Add Volunteer Name
5. In Columns : Add Venue Name, Drop-Off point Name, Distance.

1. Now click on Save & Run.
2. Give Label as :
3. Report Name : venue and Drop Off point
4. Report Unique Name : Auto Populated
5. Click on Select Folder and select Custom Report, then click on Save.




Creation of Report on Volunteers with Execution Details and Tasks

1. Go to the app(FoodConnect) >> click on the reports tab
 2. Click on Custom Reports Folder and click on New Report
 3. Select Report Type : Volunteers with Execution Details and Tasks.
 4. Then click on Start Report.
 5. In GROUP ROWS : Volunteer ID
 6. In Columns : Add Volunteer : Volunteer Name, Task : Task Name, Execution Detail : Execution Detail Name, Volunteer: Owner Name, Task: Date, Task : Rating.
1. Now click on Save & Run.
 2. Give Label as :

Report Name : Volunteer Task

Report Unique Name : Auto Populated

1. Click on Select Folder and select Custom Report, then click on Save.



FoodConnect

Home

Venues

Tasks

Volunteers

Drop-Off Points

Execution Details

Reports

Dashboards

REPORT

Volunteer Task

Volunteers with Execution Details and Tasks

↩

⌂

Add Chart

Save & Run

Save

Close

Run

Outline

Filters

Groups

GROUP ROWS

Add group...

Volunteer ID

GROUP COLUMN

Add group...

Columns

Add column...

Volunteer Name

Execution Detail Name

Task Task Name

Owner: Full Name

Previewing a limited number of records. Run the report to see everything.

Update Preview Automatically

Volunteer ID

Volunteer Name

Execution Detail Name

Task Task Name

Owner: Full Name

No records returned in preview. Try running the report or editing report filters.

Show All volunteers.

Set the Available On filter to All Time.

Edit other filters in the filter panel.

Back Panel

Panel B

Dashboard

Panel D

DASHBOARDS

-
Adding venue and Drop Off point Report to the Dashboard

1. Go to the app(FoodConnect) >> click on the Dashboards tab.
2. Click on New Folder.

Folder Label : Custom Dashboards

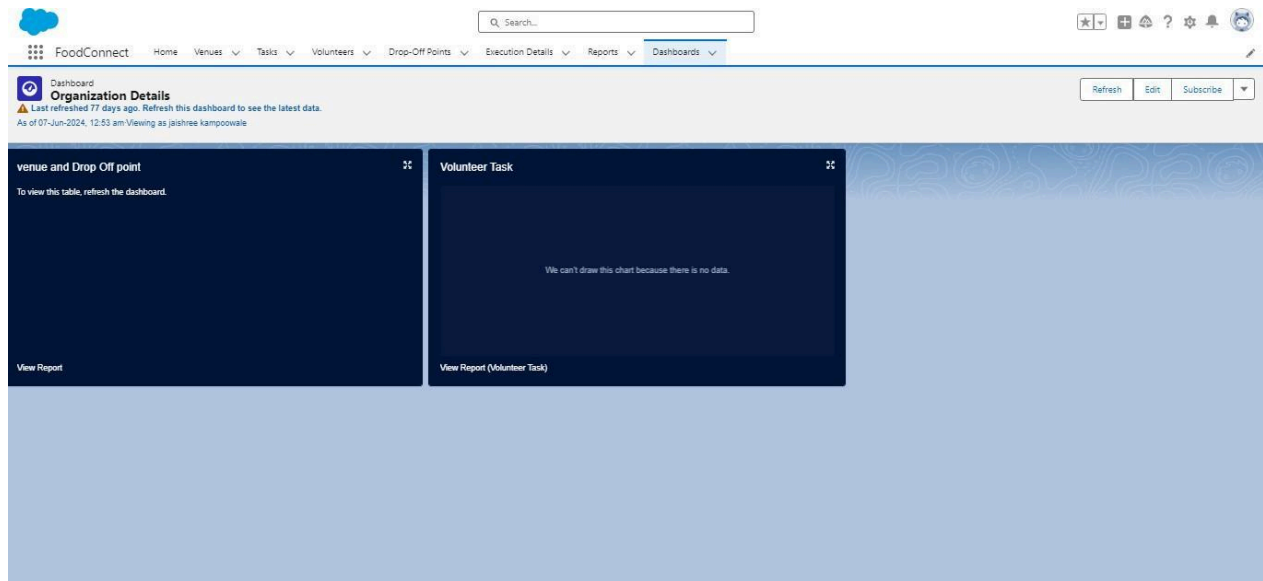
Folder Unique Name : Auto Populated

1. Open Custom Dashboards and click on New Dashboards
2. Name : Organization Details
3. Click on Widget and select Chart or Table
4. In Select Report : Select venue and Drop Off point Report.
5. Then click on select
6. In Add Component:

Display As : Select Lightning Table

Component Theme : Select Dark (Optional)

1. Now click on save.



SHARING RULES

Creation of sharing rules

1. Go to setup >> type Sharing Settings in quick find box >> Click on the Sharing Settings.
2. Scroll down and find Drop-Off point Sharing Rules.
3. Click on new near Drop-Off point Sharing Rules and Name it as:
Label : Rule 1
Rule Name : Rule_1
4. Select your rule type : Select Based on criteria.
5. Select which records to be shared:
Field : Operator : Value = Distance : less than : 15
6. Select the users to share with : Near Share With
Public Groups : Iksha
7. Click on Save.

8. Click on new near Drop-Off point Sharing Rules and Name it as:

Label : Rule 2

Rule Name : Rule_2

9. Select your rule type : Select Based on criteria.

10. Select which records to be shared:

Field : Operator : Value = Distance : greater than : 15

Field : Operator : Value = Distance : less or equal : 30

11. Select the users to share with : Near Share With

Public Groups : NSS

12. Click on Save.

13. Click on new near Drop-Off point Sharing Rules and Name it as: Label : Rule 3

Rule Name : Rule_3

14. Select your rule type : Select Based on criteria.

15. Select which records to be shared:

Field : Operator : Value = Distance : greater than : 30

Field : Operator : Value = Distance : less or equal : 50

16. Select the users to share with : Near Share With

Public Groups : Street Cause

17. Click on Save.

Don't find what you're looking for?
Try using Global Search.

 Sharing Settings

Organization-Wide Defaults

Free

Organization: Wide Defaults Help

Object	Default internal access	Default external access	Grant access using microphones
Drop-Off Point	Public Read/Write	Private	<input checked="" type="checkbox"/>

Other Settings

[Other Settings Help](#)

Manager through	<input type="checkbox"/>
Secure guest user record access	<input checked="" type="checkbox"/>
Require permission to view record names in record lists	<input type="checkbox"/>

Shaping Rules

Deep-Cell Point Shaping Rules

1

[Drop-Off from Starting Rules Help](#)

action	Criteria	Event Name	Access Level
Edit Delete	Drop-Off Points: Duration 00:00:10	Drop-Off	Read Only
Edit Delete	Drop-Off Points: Duration 00:00:10 (1) and (Drop-Off Points: Duration 00:00:10 (2))	Drop-Off	Read Only
Edit Delete	Drop-Off Points: Duration 00:00:10 (2) and (Drop-Off Points: Duration 00:00:10 (3))	Drop-Off	Read Only

Sharing Quantities

Profiles That Override Drop-Off Point Steering

[Strong/Overman 1999](#)

Organization-wide permissions affect all objects in the organization. Object permissions affect only the given object.

Profile	Custom Profile	View all Data	Modify all Data	View all	Modify all
Analytics Cloud Integration user	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
System Administrator	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

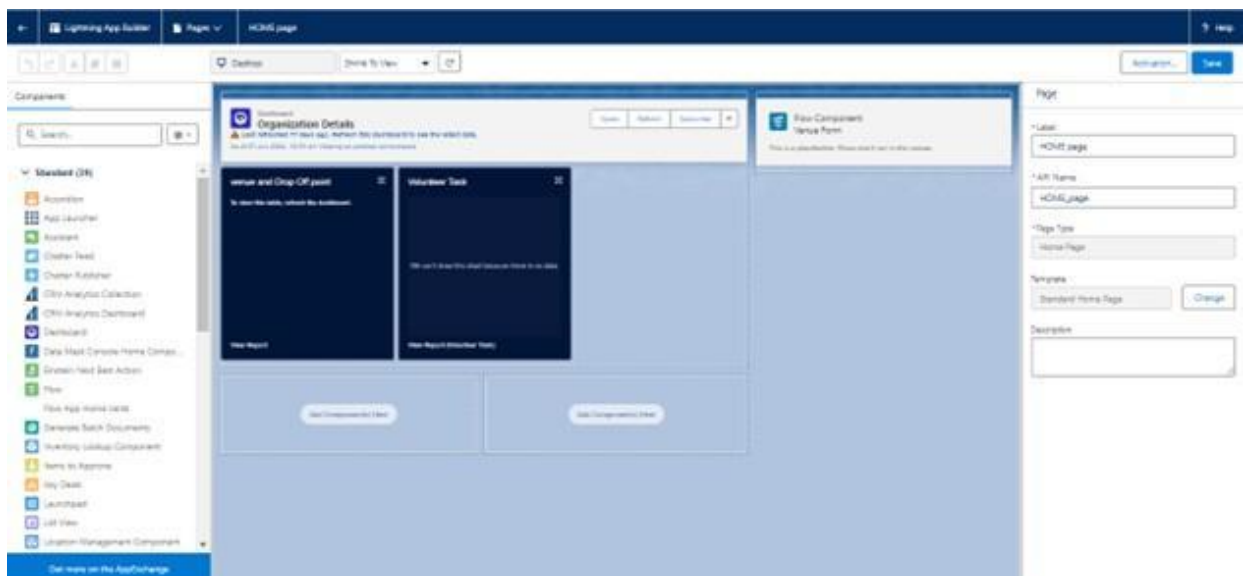
HOME PAGE

Creation of Home Page

1. Go to setup >> type Lightning App Builder in quick find box >> Click on the Lightning App Builder and Select the New.
2. Select Home Page and give Label as HOME Page.
3. Select Standard Home Page.
4. Near Components search for Flow and Drag and Drop in Right Side Section..
5. On the right hand side:

Flow : Venue Flow

1. Near Components search for Dashboard, then Drag and Drop it in first Section.
2. Click on Save and Activation, then click on App Default, then Add Assignments.
3. Add FoodConnect App and then Save.
4. FoodConnect Home Page would Look Like this.



CONCLUSION

The Salesforce-based food redistribution project effectively addresses the dual challenges of food waste and hunger by creating a streamlined, organized system for managing surplus food. Through the use of custom objects such as Venue, Dropoff Point, Task, Volunteer, and Execution Details, the platform ensures that all aspects of the food donation and distribution process are meticulously tracked and managed.

By automating key tasks, optimizing logistics, and providing real-time data insights, the project not only improves operational efficiency but also maximizes the impact of food donations. Volunteers are better coordinated, food is delivered promptly and safely, and the system adapts to the needs of both donors and recipients.

Ultimately, this project demonstrates the power of Salesforce in creating scalable, sustainable solutions that benefit both communities and the environment. It sets a precedent for how technology can be leveraged to tackle pressing social issues, offering a replicable model that can be adapted by other communities worldwide to address food insecurity.