

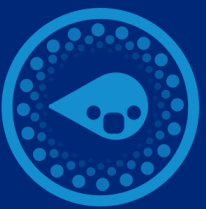


ASME

DTOG 2024

**Digital Horizons: Energizing Transformation
in Oil, Gas, and Beyond**

Hyatt Regency Houston West
Houston, TX



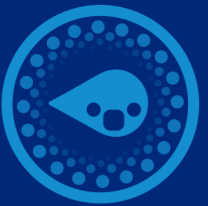
ASME

DTOG 2024

Digital Horizons: Energizing Transformation in Oil, Gas, and Beyond

Digital Transformation of Oil & Gas and Beyond

Short Course: Design of Experiments and Machine Learning



Outline of Short Course

Data Cleansing

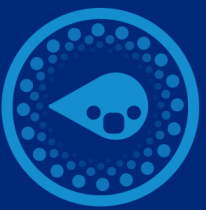
Raw data is messy due to sensor noise and dropped data. This section presents data cleansing due to sensor noise.

Design of Experiments

Large databases make process understanding challenging. This section offers a structured approach to identify relationships among measurements for optimal analysis.

Machine Learning

This section is an engineering efficiency approach to obtain predictive models and algorithms that learn the data enabling real-time decisions.



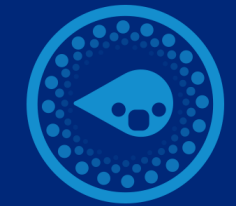
ASME

DTOG 2024

Digital Horizons: Energizing Transformation in Oil, Gas, and Beyond

Digital Transformation of Oil & Gas and Beyond

Data Cleansing



About the Instructors

Matthew Franchek, Ph.D.



Model Based Solutions, LLC
Owner

University of Houston
Mechanical Engineering
Professor (2002-Present)

Malek Rekik, Ph.D. Candidate



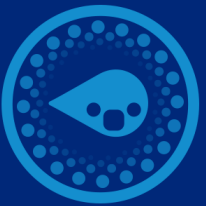
University of Houston
Mechanical Engineering

ChampionX
Data Scientists

Amal Chebbi, Ph.D.



University of Houston
Mechanical Engineering
Data Scientist



Learning Outcomes

At the completion of this data cleansing learning module, you will **(1)** understand the cleansing algorithm, **(2)** learn the GUI driven cleansing tool provided to you, and **(3)** practice regression analysis on cleansed data.

Approach to Learning Outcomes

Data Cleansing

Supporting
Mathematics

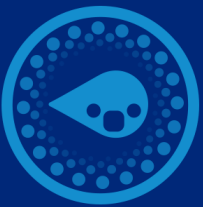
Linear Algebra

Using Linear
Algebra in Coding

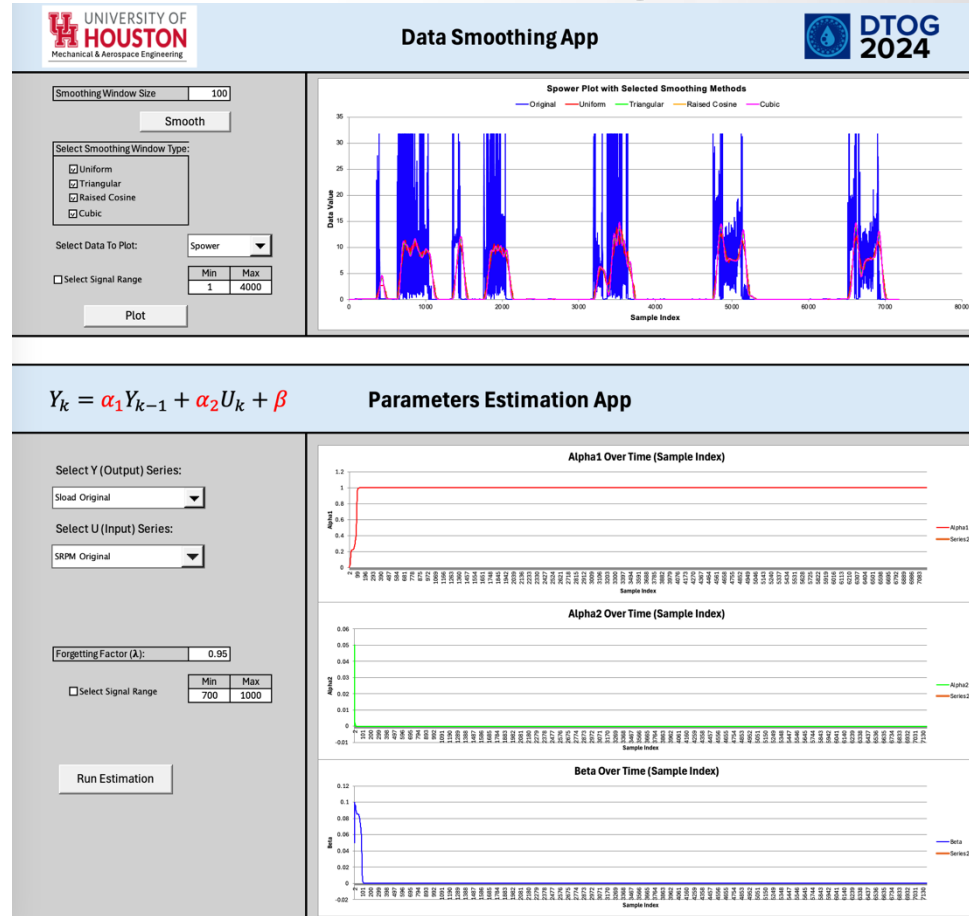
Smoothing
Algorithms

Programming
Syntax & Logic

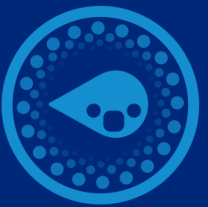
Analyzing Case
Studies



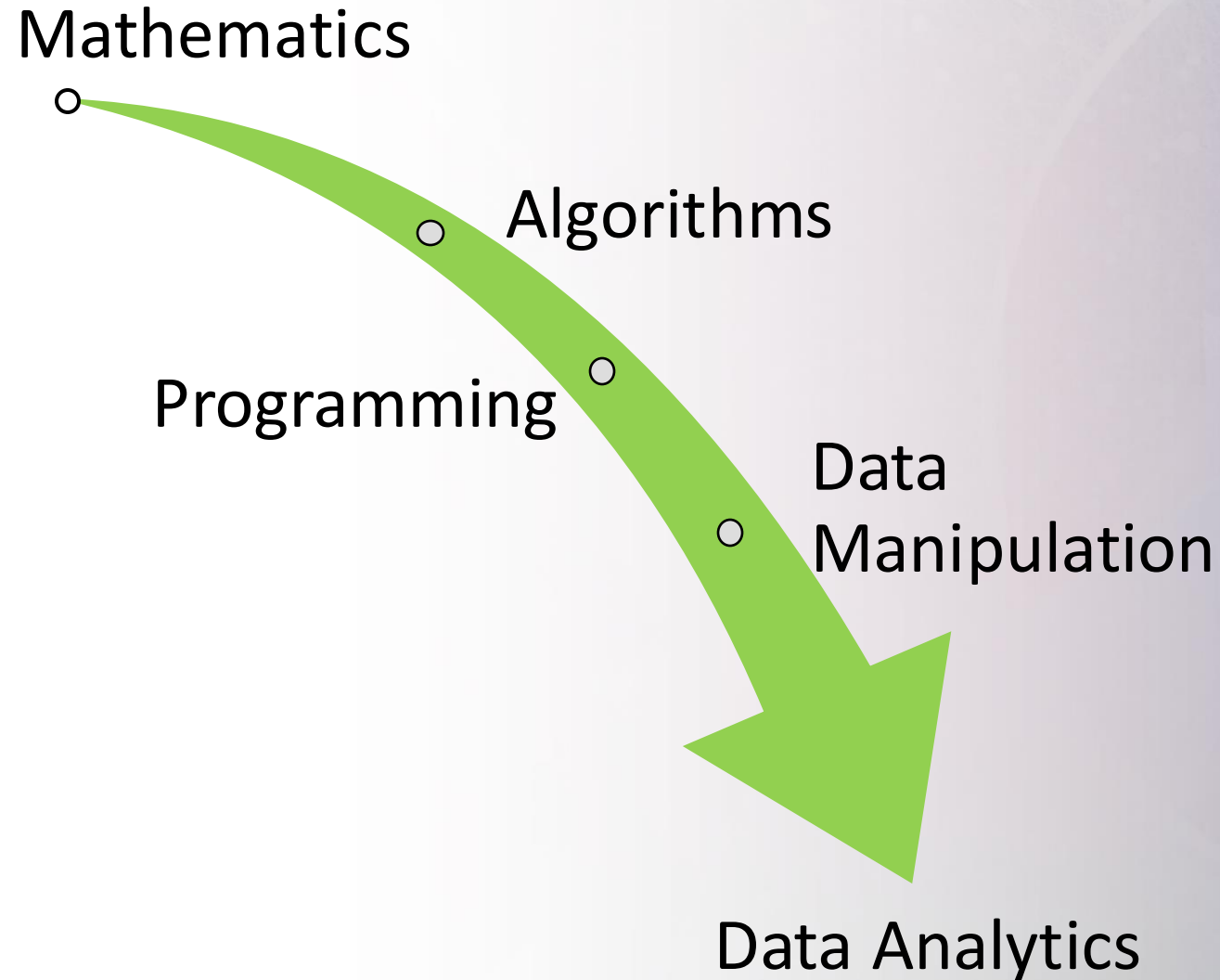
A Data Cleansing Tool for You

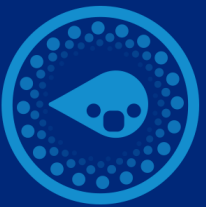


University of Houston Data Cleansing and Regression Analysis Tool
Developers: Malek Rekik and Amal Chebbi



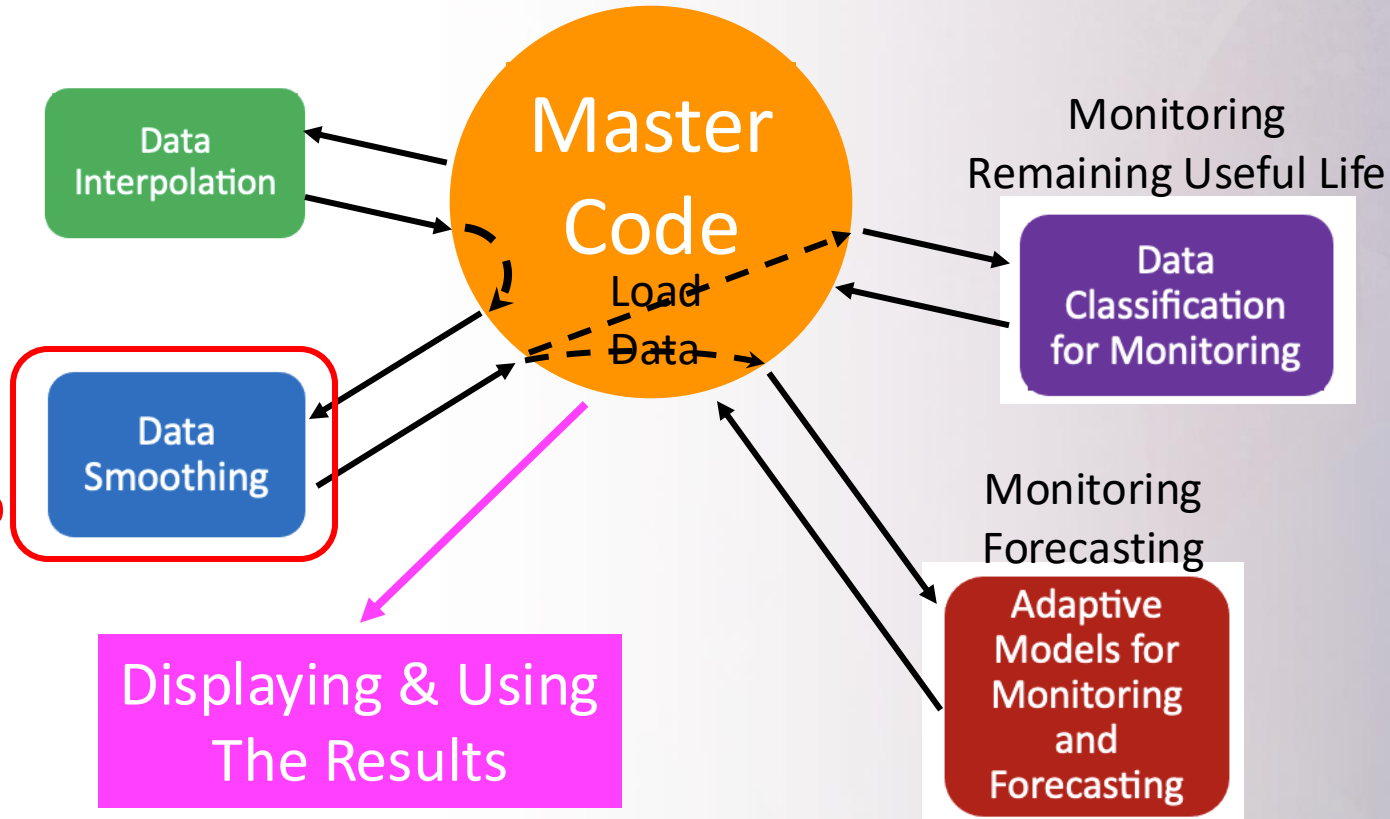
You are Learning a Process

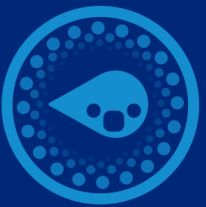




The Data Analytics Ecosystem

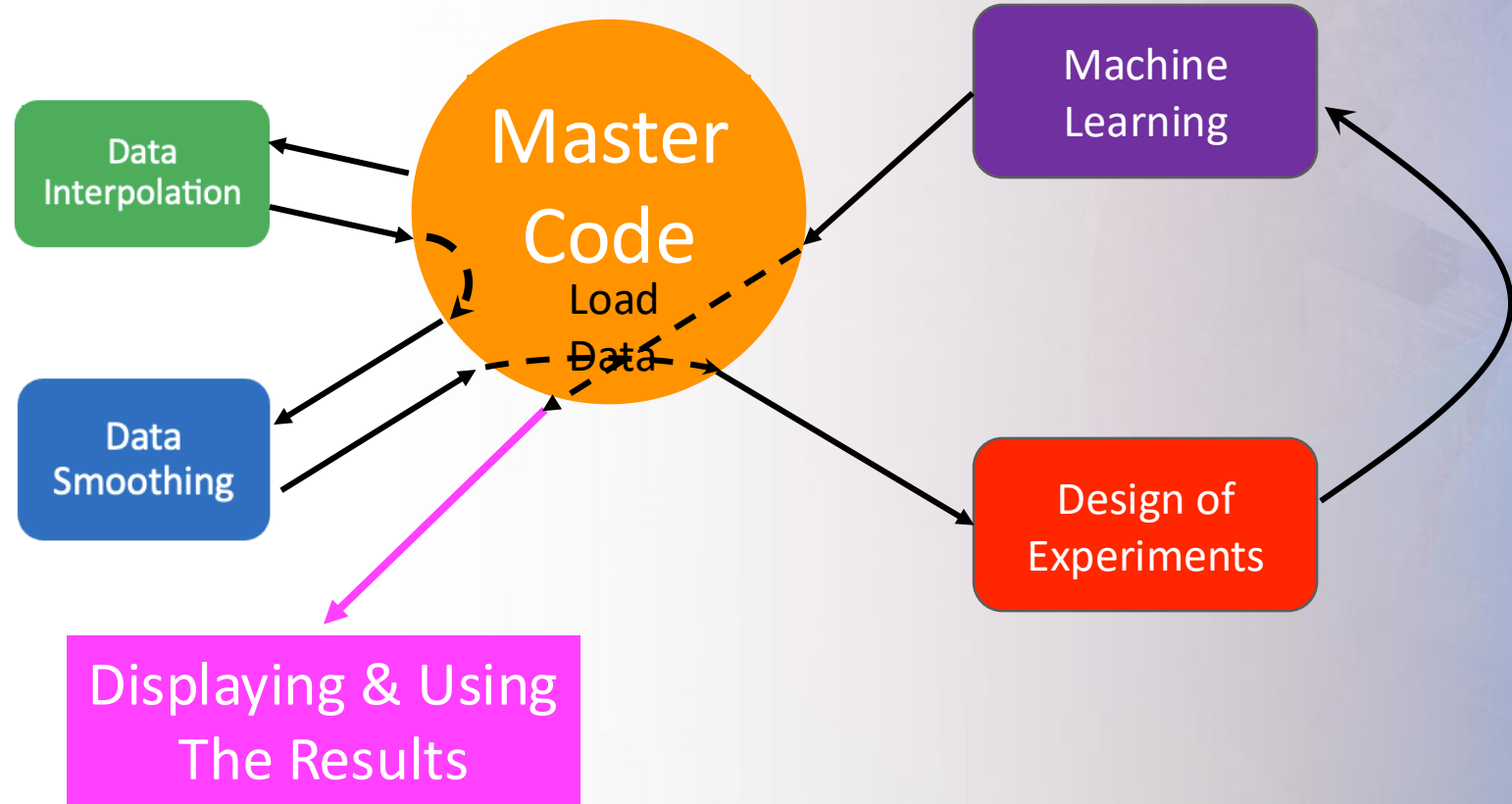
Transforming Data to Information

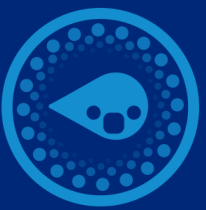




The AI Driven Data Analytics Ecosystem

Transforming Data to Information



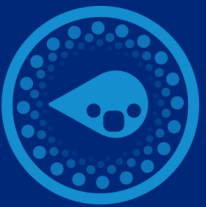


ASME

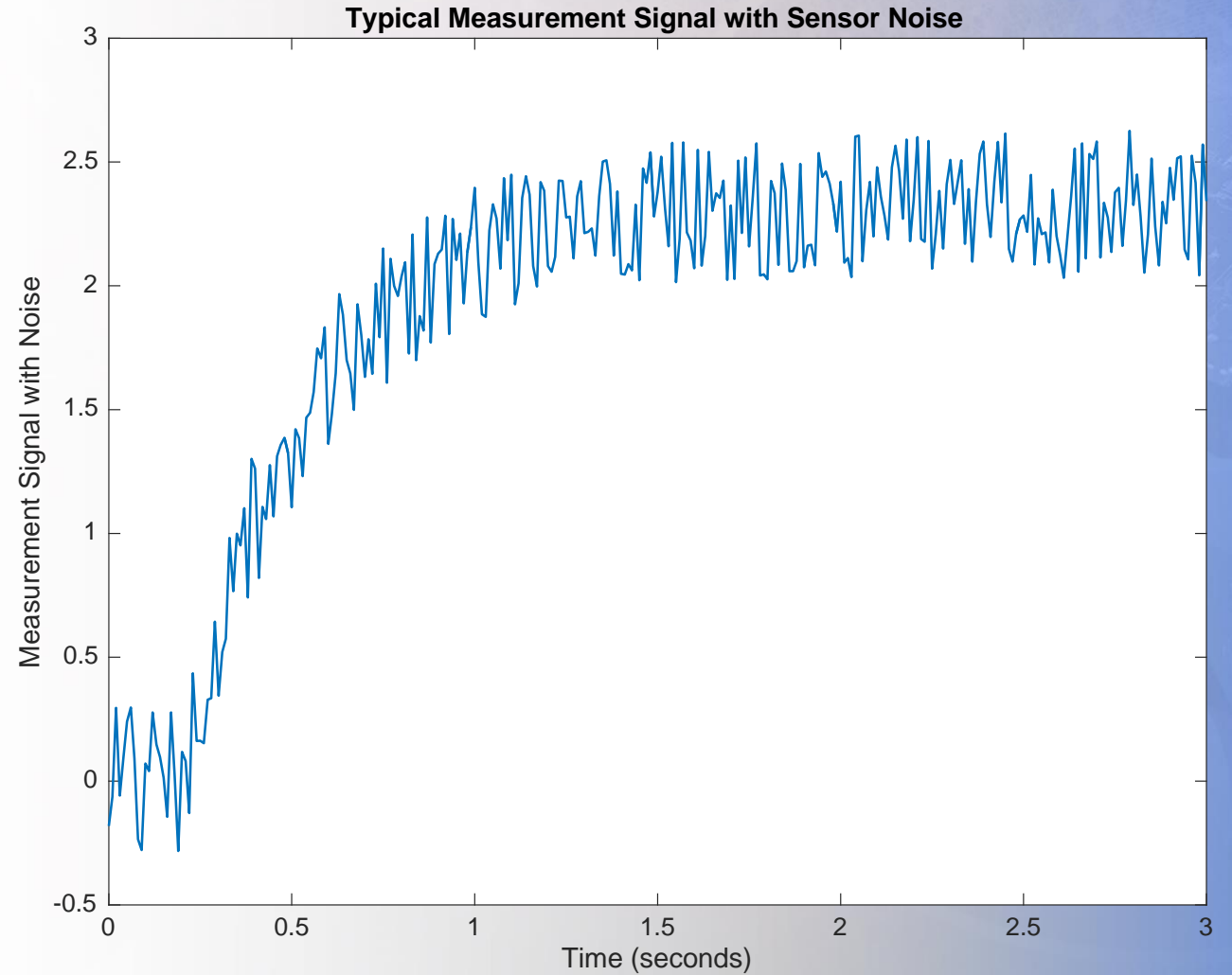
DTOG 2024

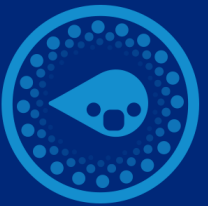
Digital Horizons: Energizing Transformation in Oil, Gas, and Beyond

Data Cleansing Algorithms and Processes



Sensor Measurements with Noise





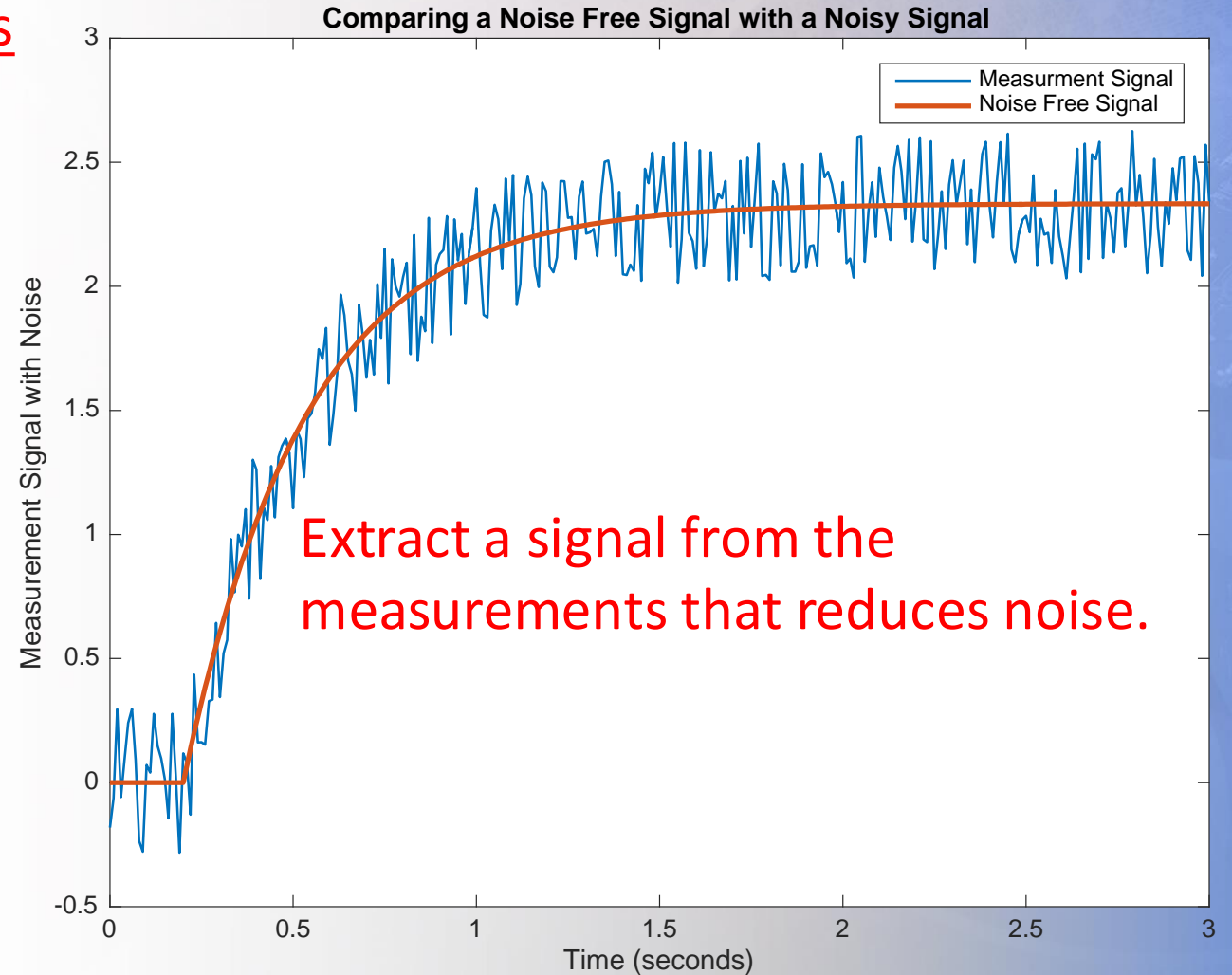
Goal of Data Smoothing

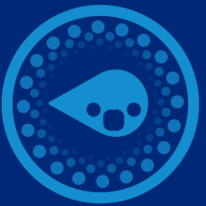
Initial Challenges in Data Analytics

1. Sensor Noise Smoothing



2. Dropped Data Interpolation

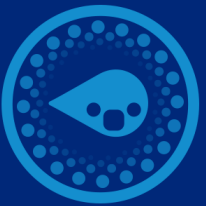




Smoothing Method of Solution

Weighted Central Data Smoothing

Most versatile smoothing algorithm.



Weighted Central Smoothing Algorithm

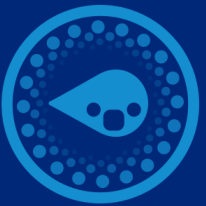
Smoothed Value for $y(i)$

$npts = \text{Odd number of points used to calculate } \bar{y}(i)$

Weighting of y_{i+k} when calculating \bar{y}_i

Data at sample $(i + k)$

$$\bar{y}_i = \frac{\sum_{k=-(npts-1)/2}^{(npts-1)/2} W_k * y_{i+k}}{\sum_{k=-(npts-1)/2}^{(npts-1)/2} W_k}$$



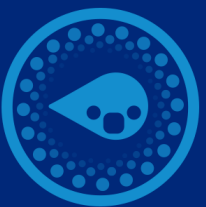
Weighted Central Data Smoothing

Expanded Version of $\bar{y}_i = \frac{\sum_{k=-(npts-1)/2}^{(npts-1)/2} W_k * y_{i+k}}{\sum_{k=-(npts-1)/2}^{(npts-1)/2} W_k}$ for $npts = 5$

Back samples used to calculate \bar{y}_i Forward samples used to calculate \bar{y}_i

$$\bar{y}_i = \frac{W_{-2} y_{i-2} + W_{-1} y_{i-1} + W_0 y_i + W_1 y_{i+1} + W_2 y_{i+2}}{W_{-2} + W_{-1} + W_0 + W_1 + W_2}$$

A red arrow points to \bar{y}_i on the left. A red arrow points down to y_i in the numerator. A green bracket spans $W_{-2} y_{i-2} + W_{-1} y_{i-1}$. A purple bracket spans $W_1 y_{i+1} + W_2 y_{i+2}$.



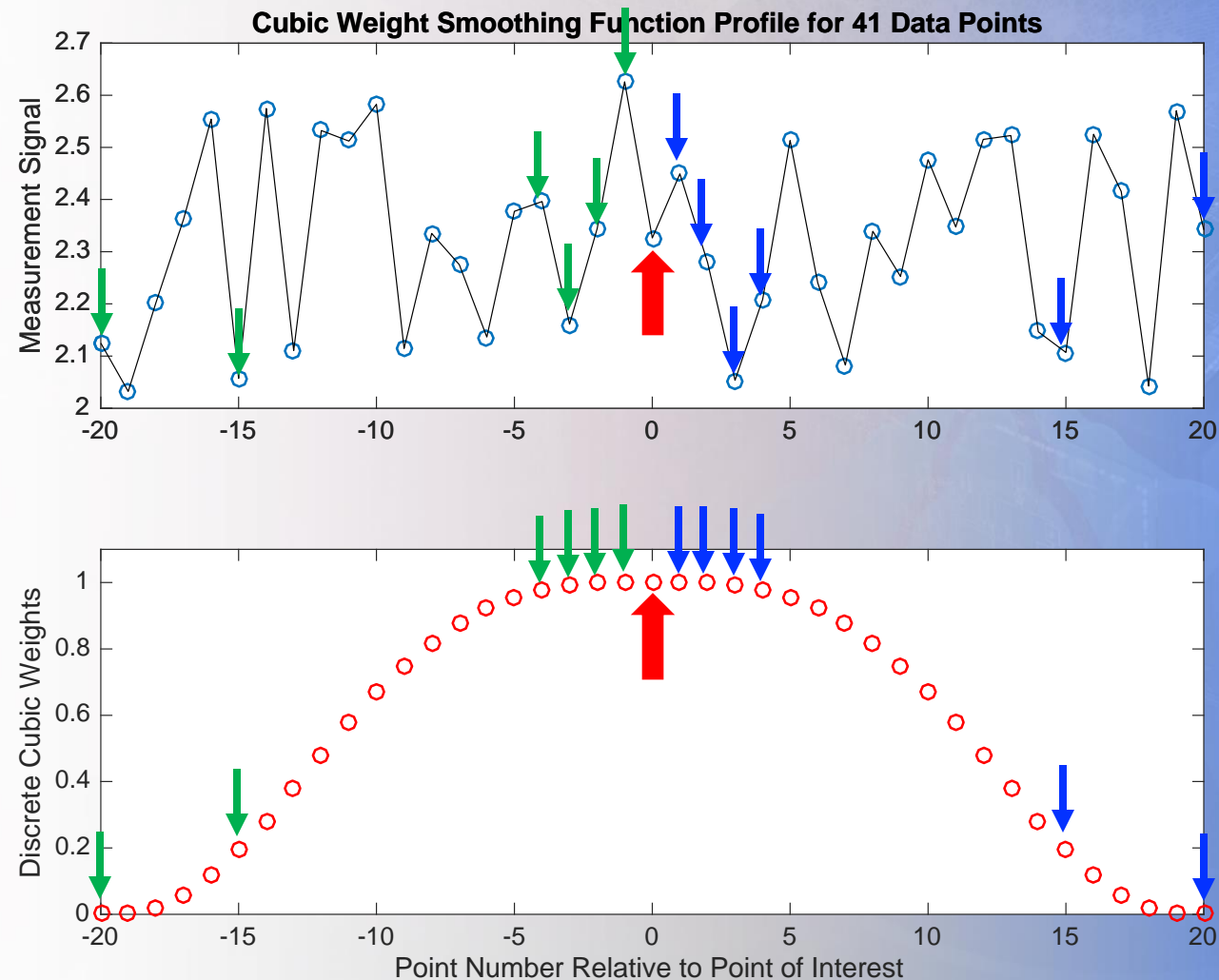
Weighted Central Data Smoothing*

* Example Window Size = 41 pts

$$\bar{y}_0 =$$

$$\left[\begin{aligned} &W_0 * y_0 + W_{-1} * y_{-1} + W_{-2} * y_{-2} \\ &+ W_{-3} * y_{-3} + W_{-4} * y_{-4} \cdots + W_{-15} * y_{-15} \\ &\cdots + W_{-20} * y_{-20} + W_1 * y_1 + W_2 * y_2 \\ &+ W_3 * y_3 + W_4 * y_4 \cdots + W_{15} * y_{15} \\ &\cdots + W_{20} * y_{20} \end{aligned} \right]$$

$$W_{-20} + \cdots + W_0 + \cdots + W_{20}$$



Weighted Central Data Smoothing*

* Example Window Size = 41 pts

Center Point = 1

Back Points = 20

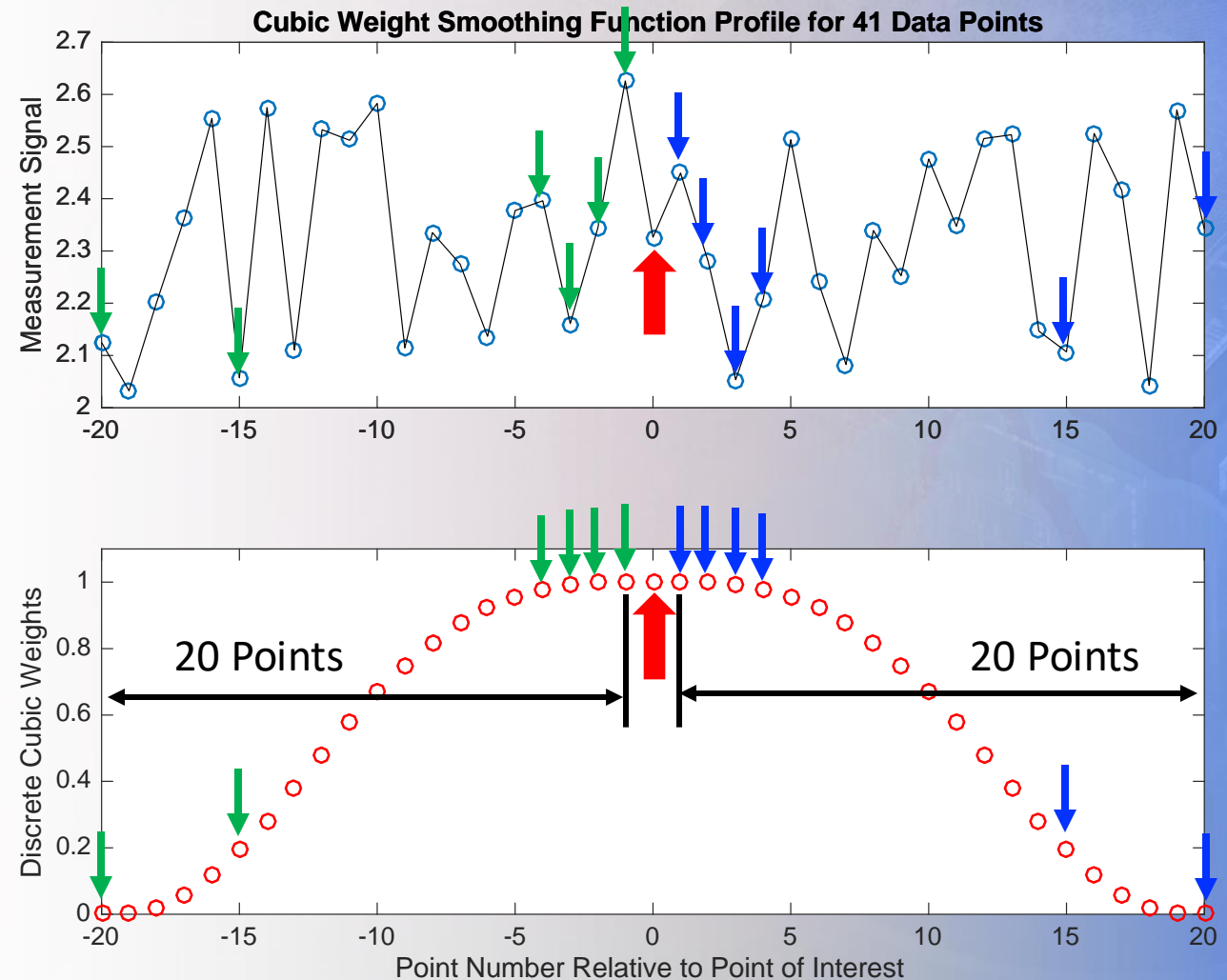
+ Forward Points = 20

Number of Points = 41

$$\bar{y}_0 =$$

$$\left[\begin{aligned} &W_0 * y_0 + W_{-1} * y_{-1} + W_{-2} * y_{-2} \\ &+ W_{-3} * y_{-3} + W_{-4} * y_{-4} \cdots + W_{-15} * y_{-15} \\ &\cdots + W_{-20} * y_{-20} + W_1 * y_1 + W_2 * y_2 \\ &+ W_3 * y_3 + W_4 * y_4 \cdots + W_{15} * y_{15} \\ &\cdots + W_{20} * y_{20} \end{aligned} \right]$$

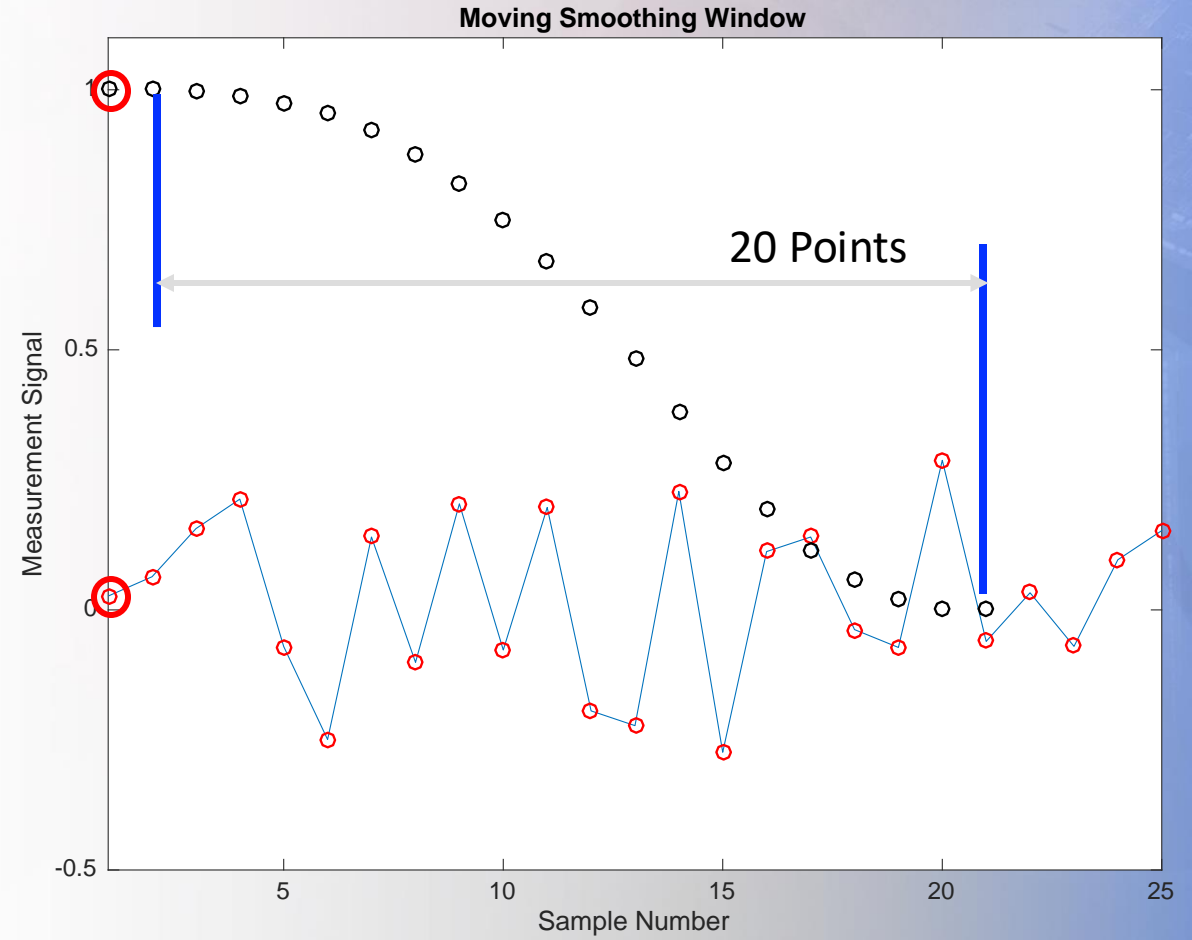
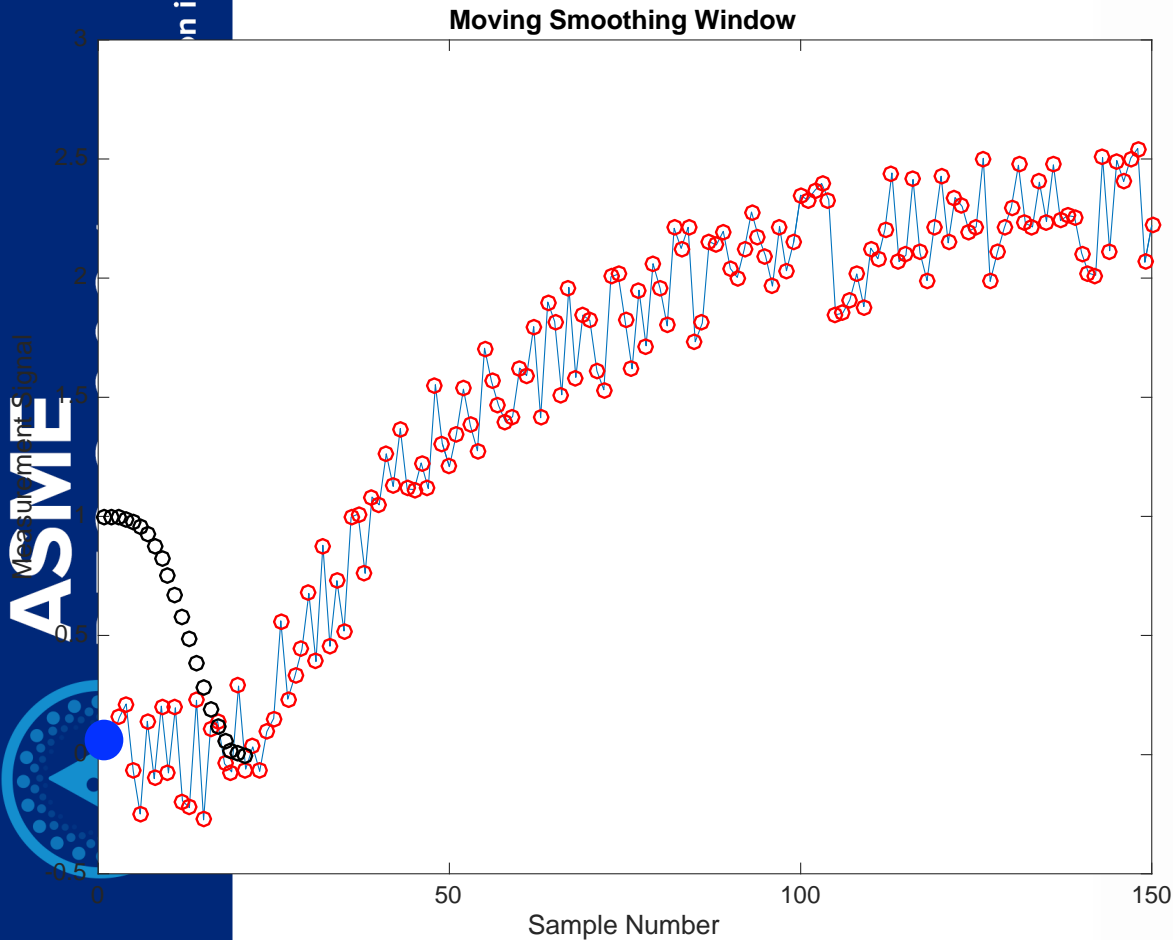
$$W_{-20} + \cdots + W_0 + \cdots + W_{20}$$



Smoothing Window at Sample 1

npts = 41

$$\bar{y}_1 = \frac{W_1 y_1 + W_2 y_2 + \cdots + W_{20} y_{20} + W_{21} y_{21}}{W_1 + W_2 + \cdots + W_{20} + W_{21}}$$

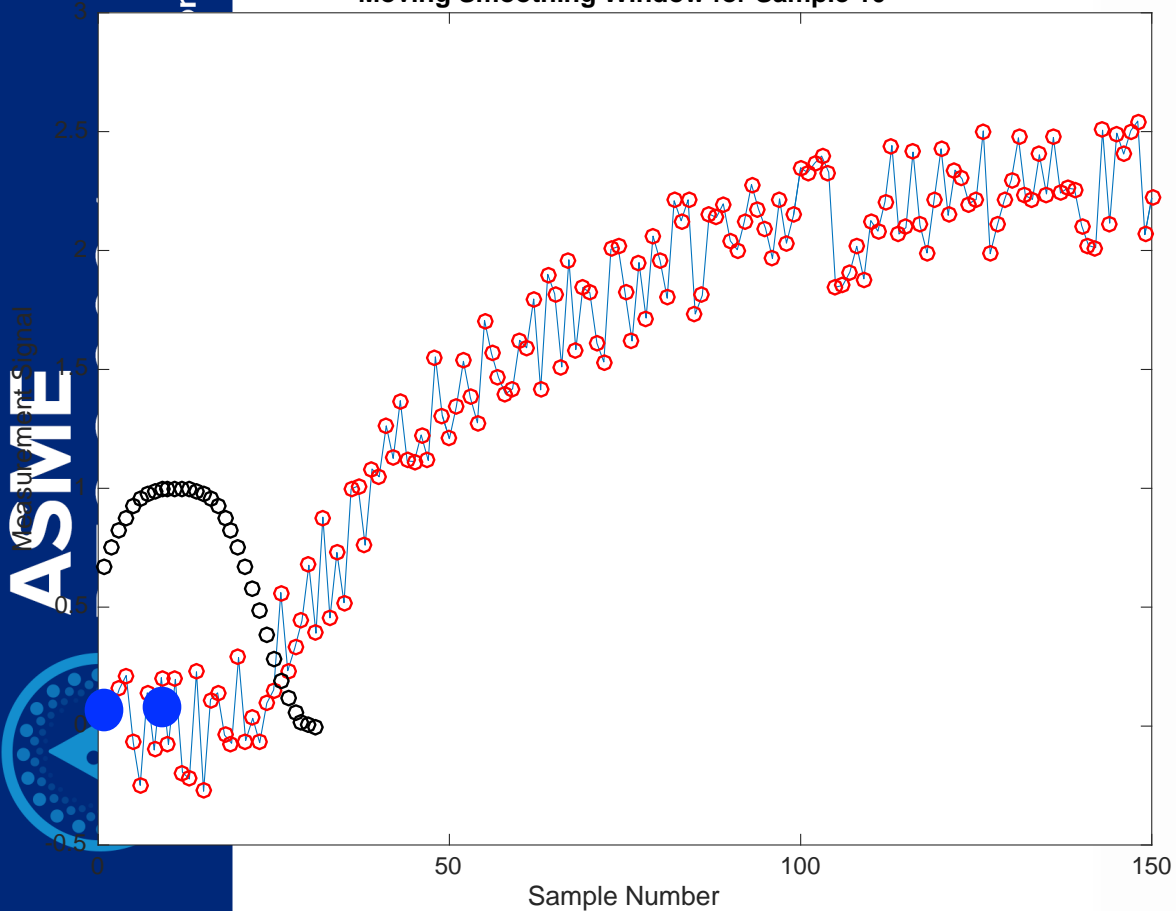


As the Window Moves to Sample 10

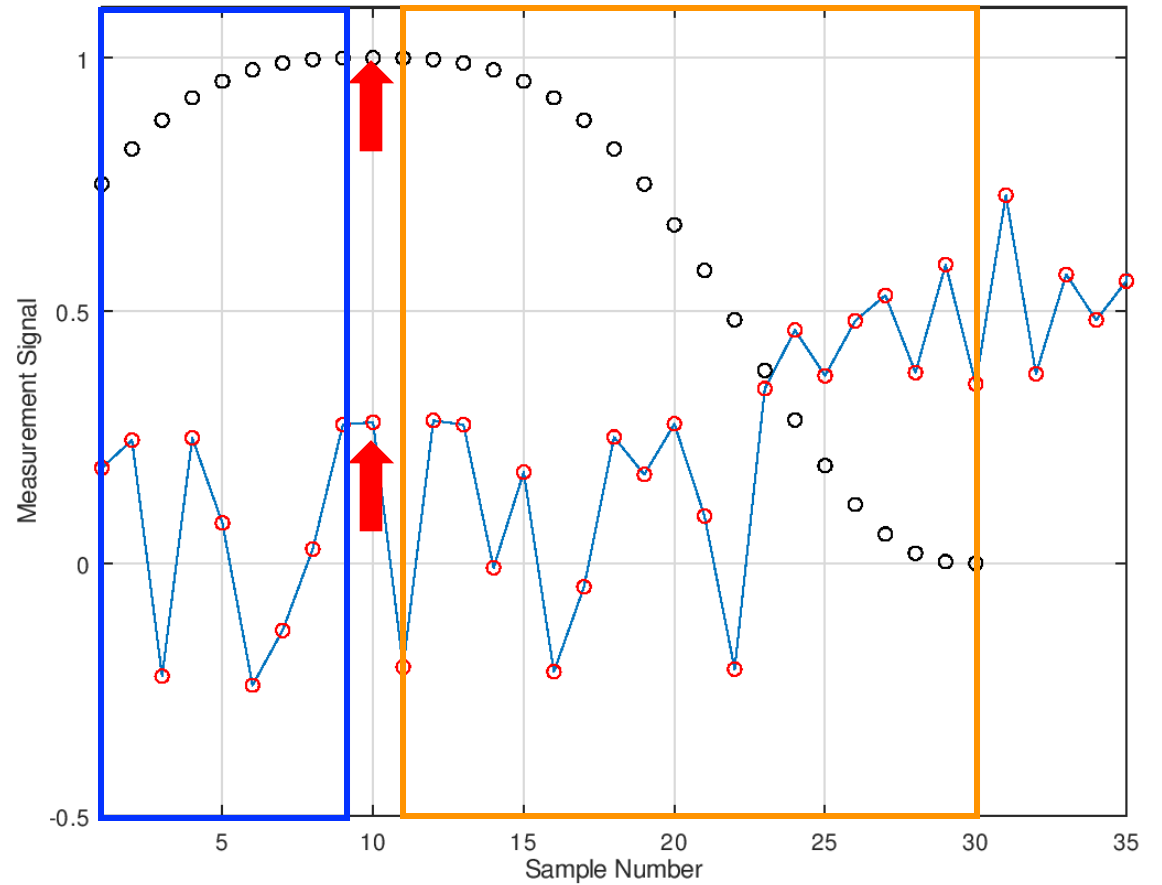
npts = 41

$$\bar{y}_{10} = \frac{W_1 y_1 + W_2 y_2 + \cdots W_9 y_9 + W_{10} y_{10} + W_{11} y_{11} \cdots + W_{29} y_{29} + W_{30} y_{30}}{W_1 + W_2 + \cdots + W_{29} + W_{30}}$$

Moving Smoothing Window for Sample 10



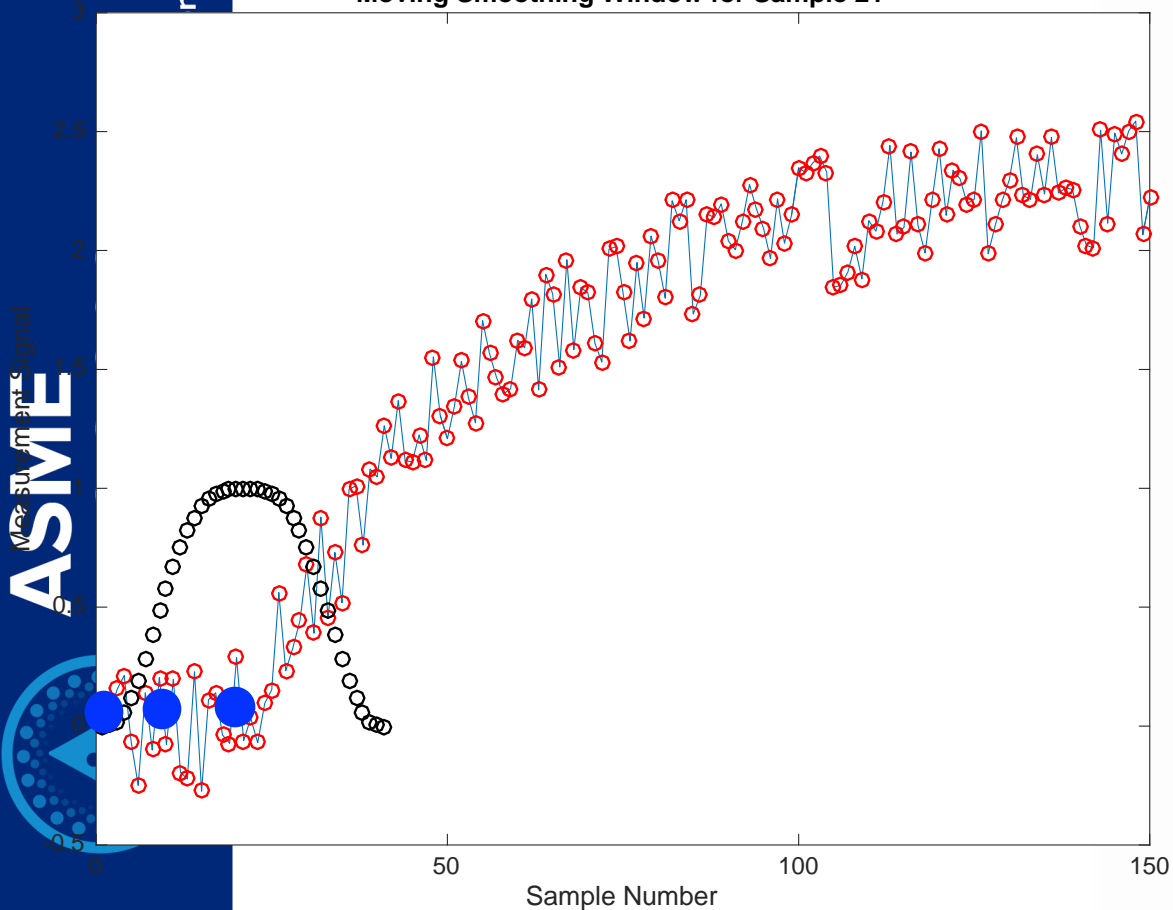
Moving Smoothing Window for Sample 10



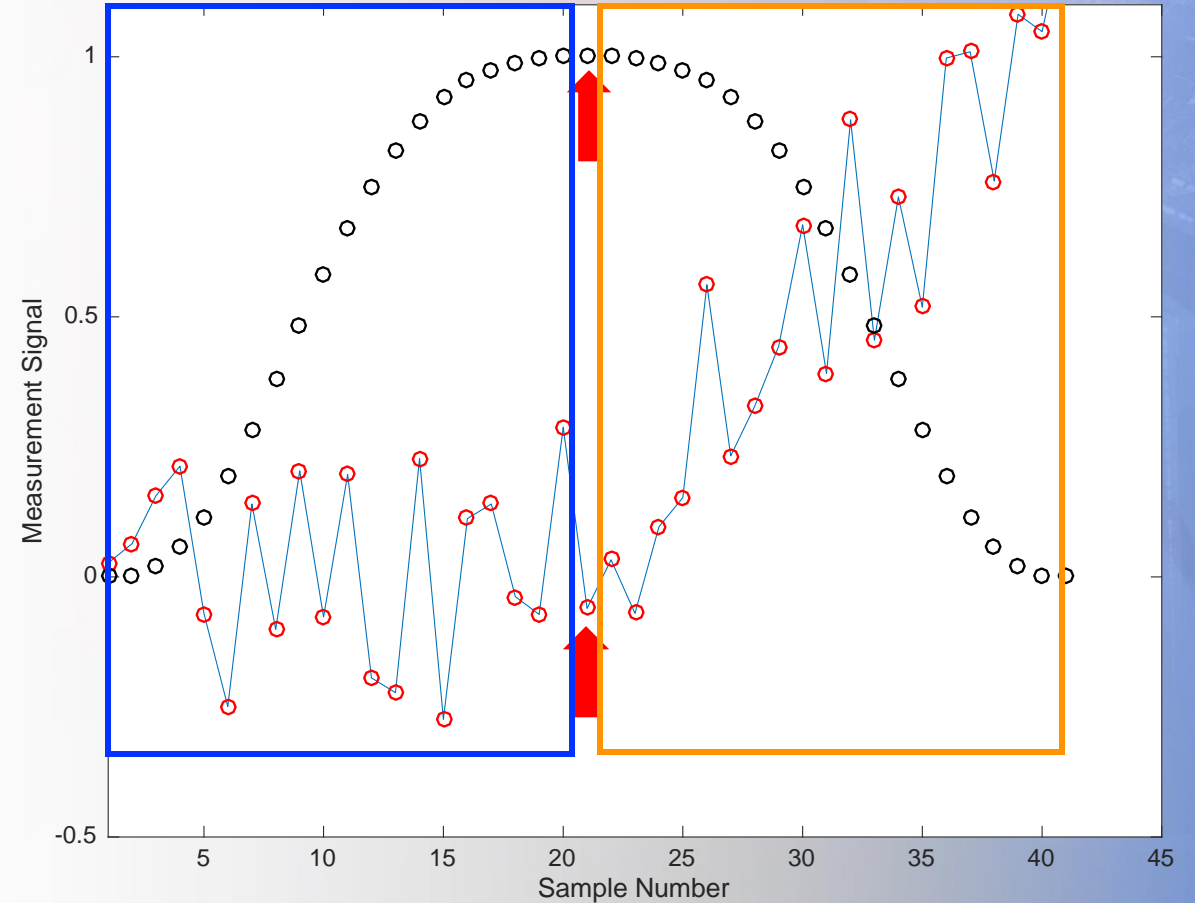
As the Window Moves to Sample 21

$$\bar{y}_{21} = \frac{W_1 y_1 + W_2 y_2 + \cdots W_{21} y_{21} + \cdots + W_{40} y_{40} + W_{41} y_{41}}{W_1 + W_2 + \cdots + W_{40} + W_{41}}$$

Moving Smoothing Window for Sample 21



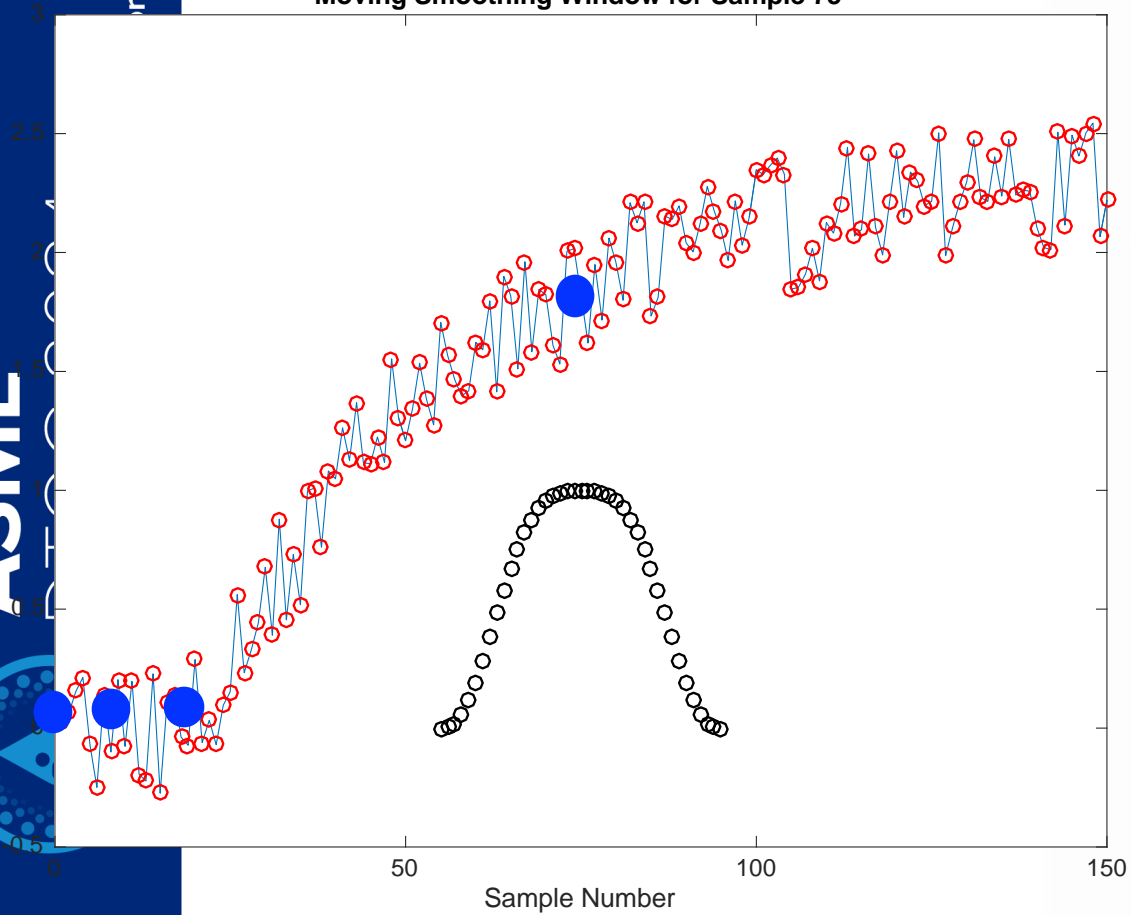
Moving Smoothing Window for Sample 21



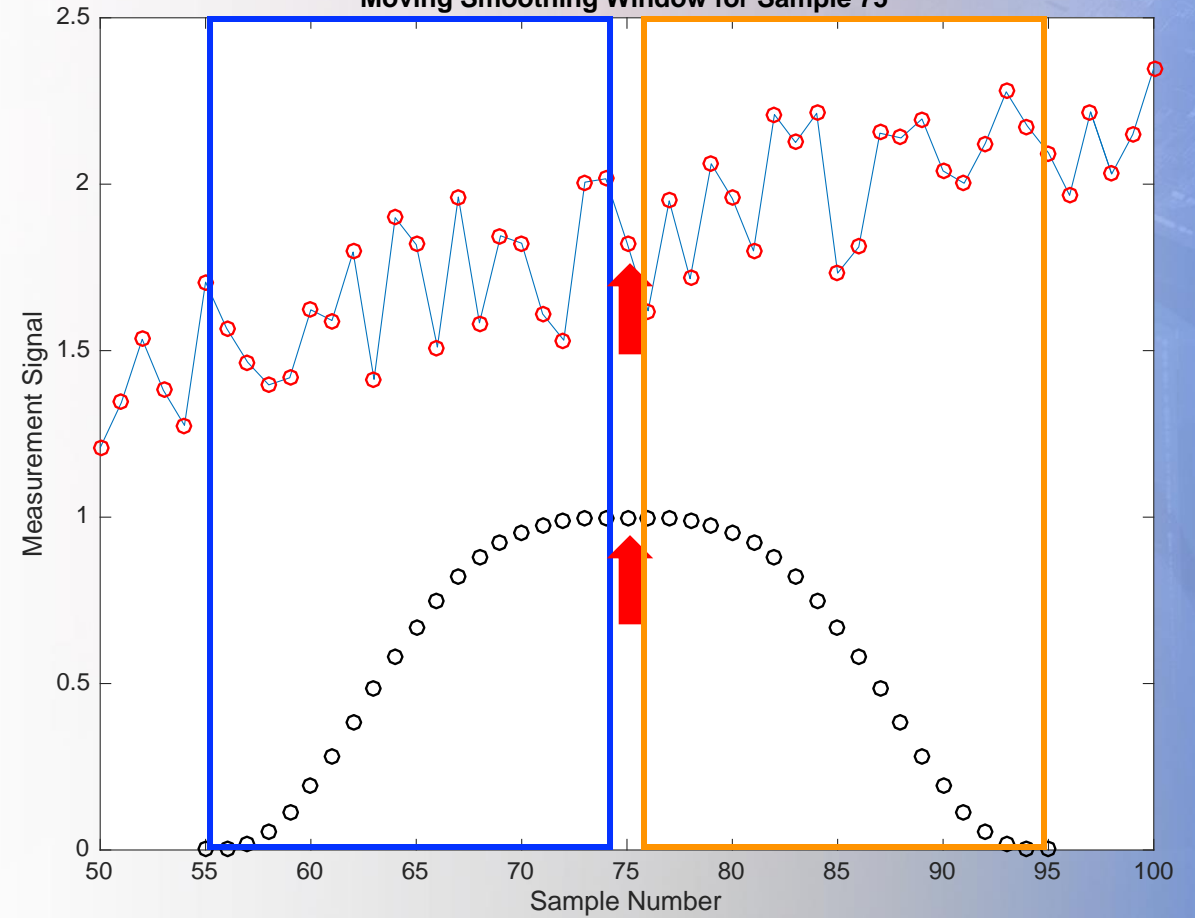
As the Window Moves to Sample 75

$$\bar{y}_{75} = \frac{W_{55} y_{55} + W_{56} y_{56} + \cdots + W_{75} y_{75} + \cdots + W_{94} y_{94} + W_{95} y_{95}}{W_{55} + W_{56} + \cdots + W_{94} + W_{95}}$$

Moving Smoothing Window for Sample 75



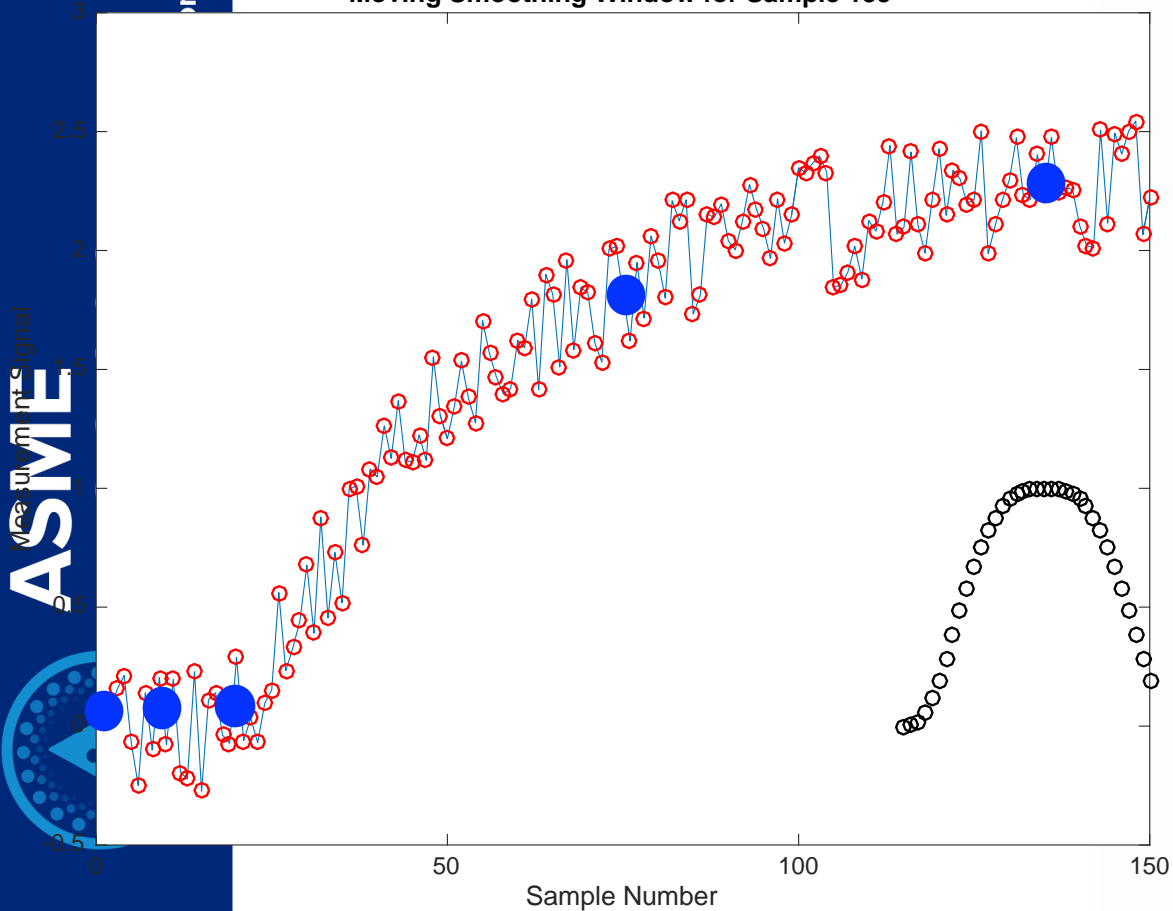
Moving Smoothing Window for Sample 75



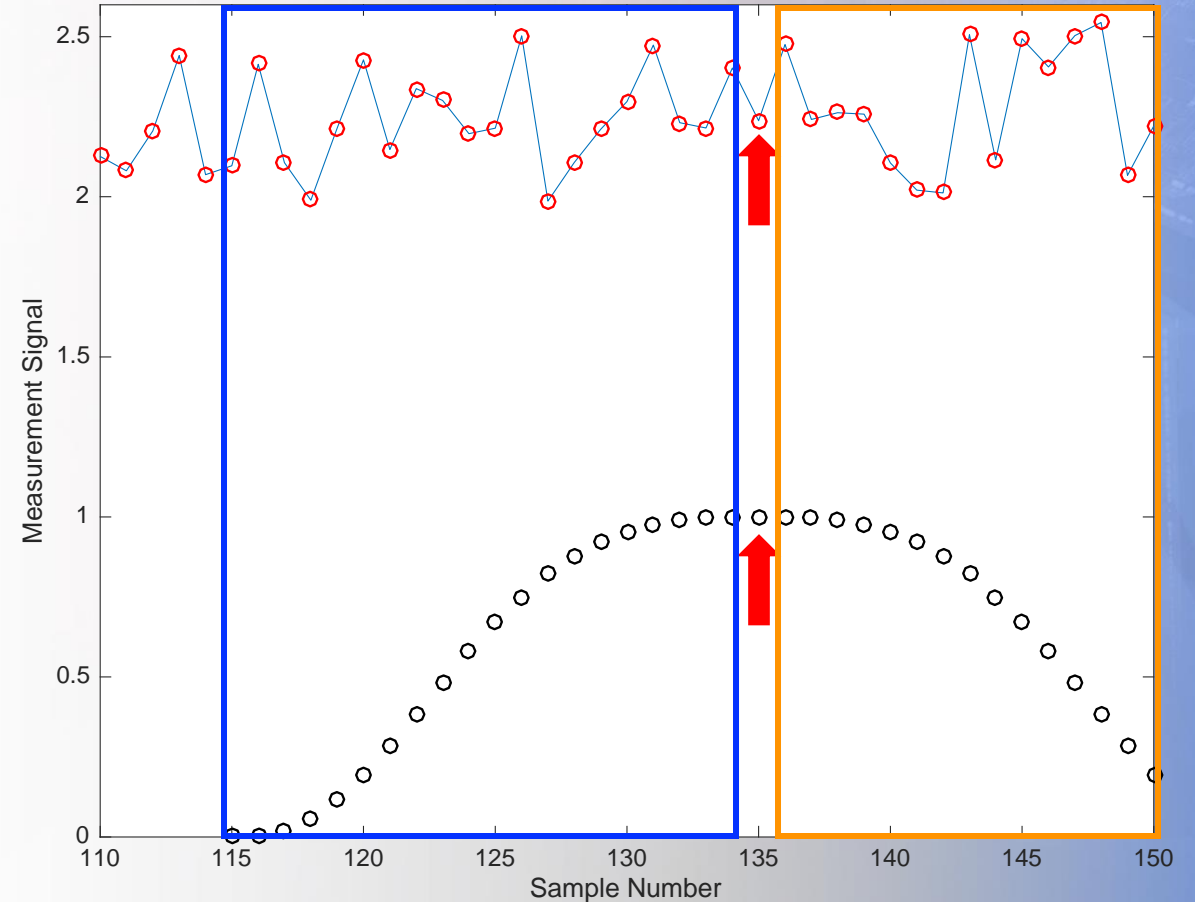
As the Window Moves to Sample 135

$$\bar{y}_{135} = \frac{W_{115} y_{115} + W_{116} y_{116} + \cdots + \boxed{W_{135} y_{135}} + \cdots + W_{149} y_{149} + W_{150} y_{150}}{W_{115} + W_{116} + \cdots + W_{149} + W_{150}}$$

Moving Smoothing Window for Sample 135



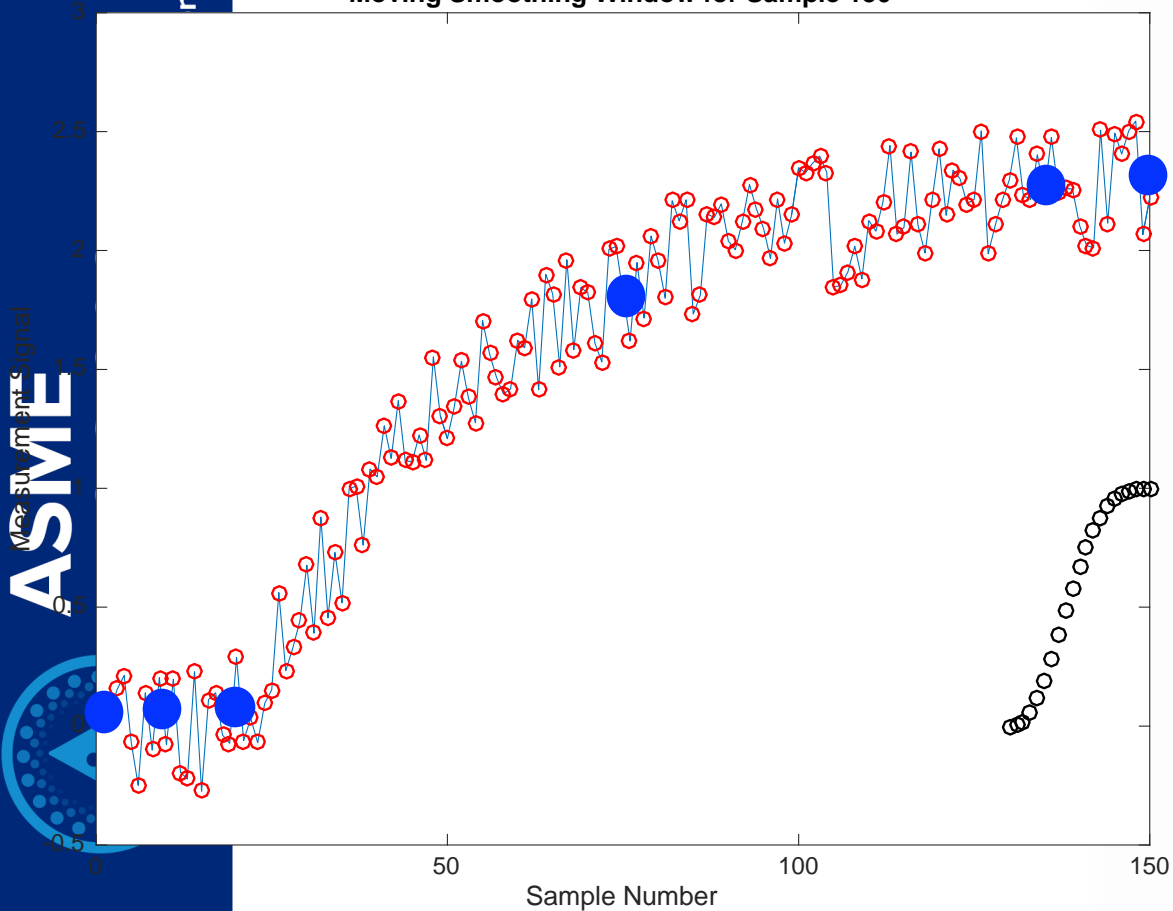
Moving Smoothing Window for Sample 135



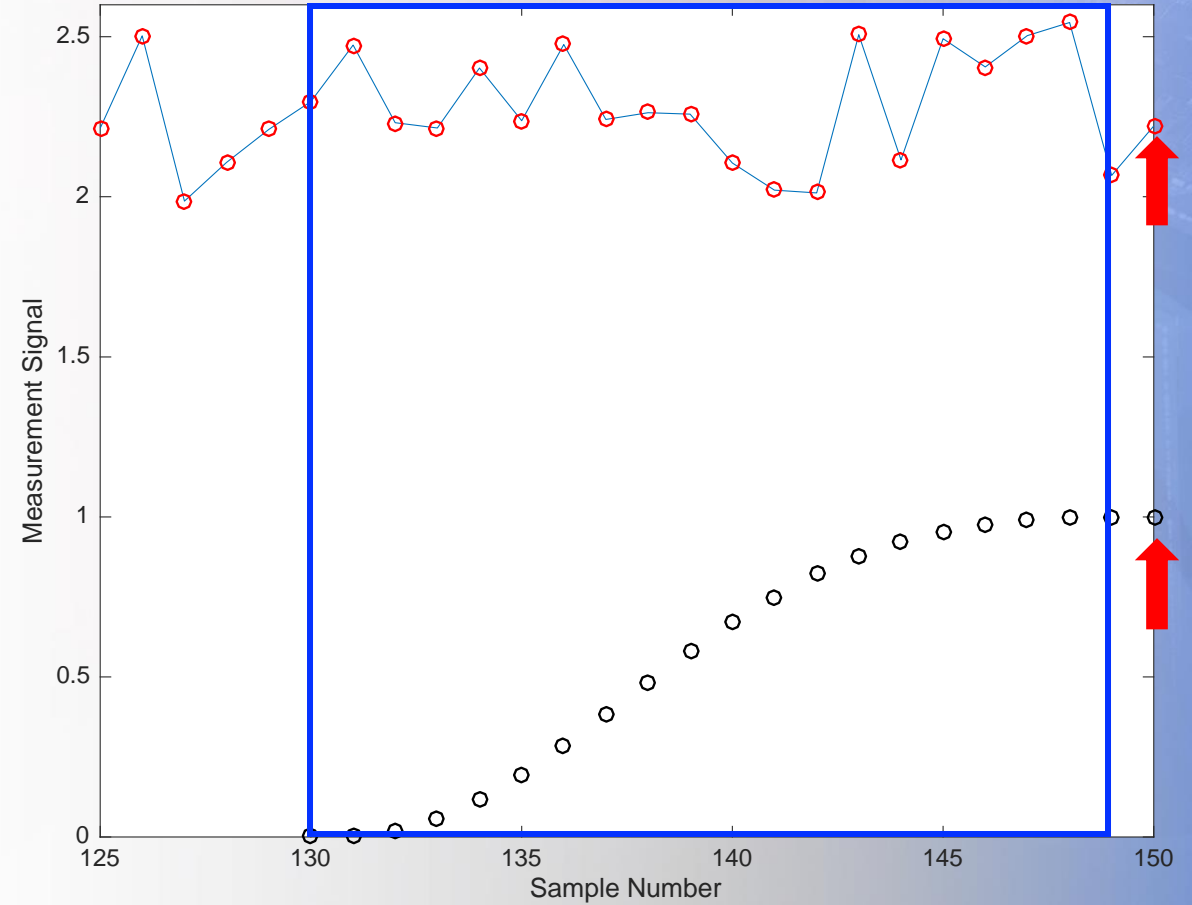
As the Window Moves to Sample 150

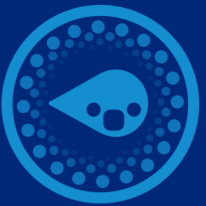
$$\bar{y}_{150} = \frac{W_{130} y_{130} + W_{131} y_{131} + \cdots + W_{149} y_{149} + W_{150} y_{150}}{W_{130} + W_{131} + \cdots + W_{149} + W_{150}}$$

Moving Smoothing Window for Sample 150



Moving Smoothing Window for Sample 150





Common Weights for Central Data Smoothing

- Cubic
- Triangular
- Raised Cosine
- Uniform Weights

Cubic Weights for Central Data Smoothing

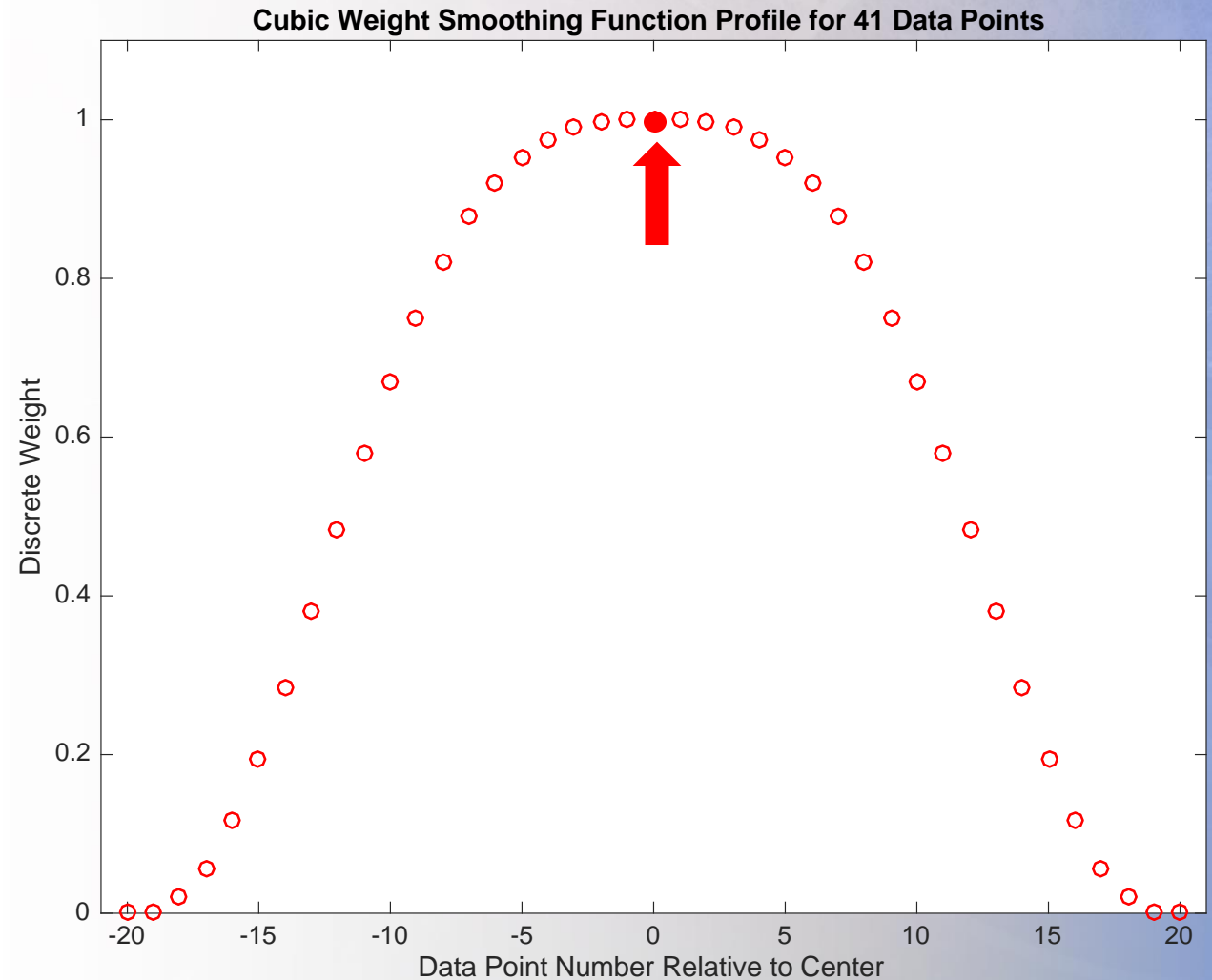
$$W_i = \left[1 - \left(\frac{abs(i)}{Side} \right)^3 \right]^3$$

$npts$ = Odd Number
= Number of Points

$$Side = \frac{npts - 1}{2}$$

$$i \in [-Side, Side]$$

Number of
Data Points
Per Side



Triangular Weights for Data Smoothing

$$W_i = 1 - \left(\frac{abs(i)}{Side} \right)$$

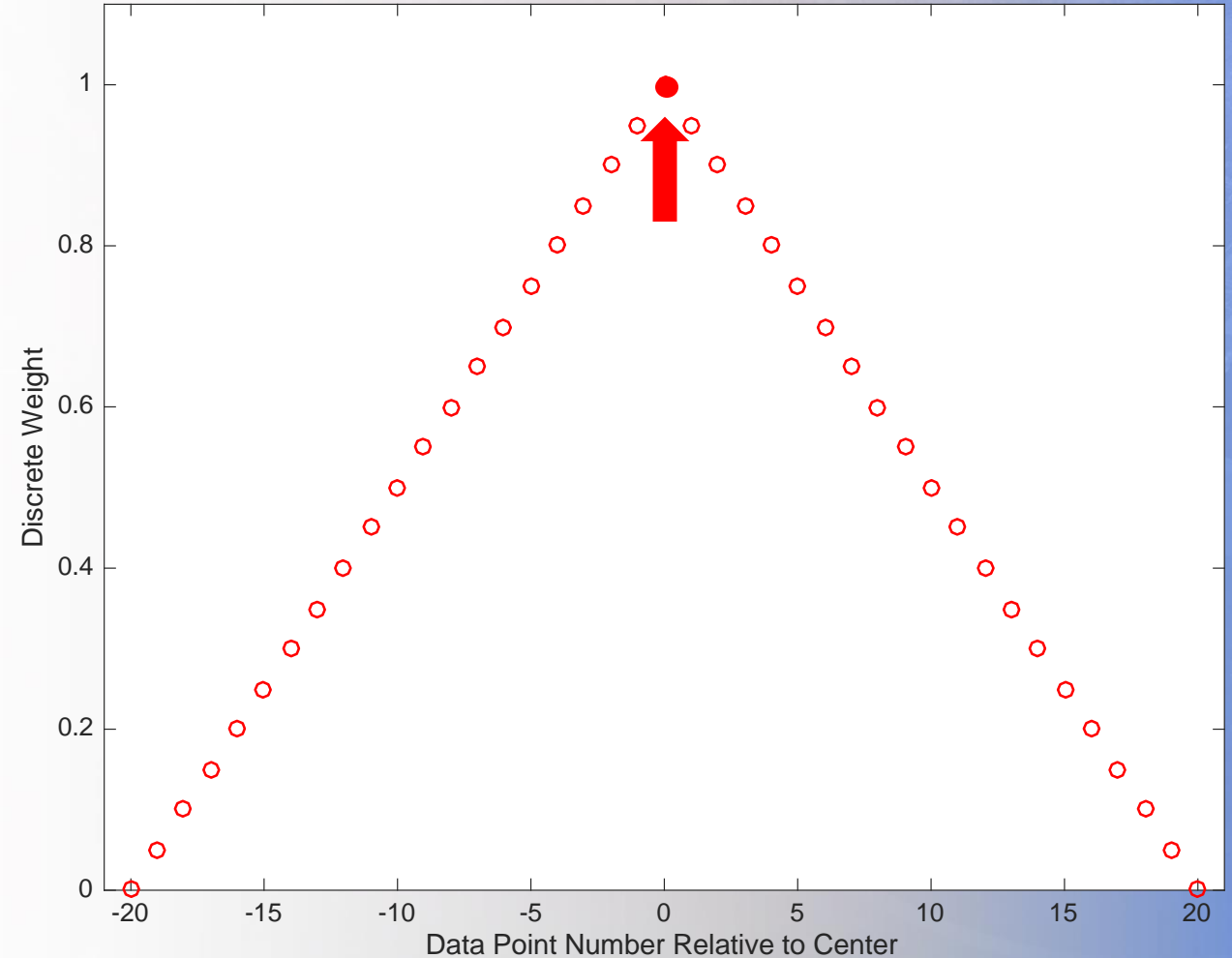
$npts$ = Odd Number
= Number of Points

$$Side = \frac{npts - 1}{2}$$

$$i \in [-Side, Side]$$

Number of
Data Points
Per Side

Triangular Weight Smoothing Function Profile for 41 Data Points



Raised Cosine Weights for Data Smoothing

$$W_i = \frac{1}{2} \left\{ 1 - \cos \left(2 \pi \left[\frac{1}{2} + \frac{i}{npts - 1} \right] \right) \right\}$$

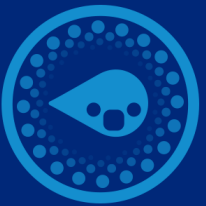
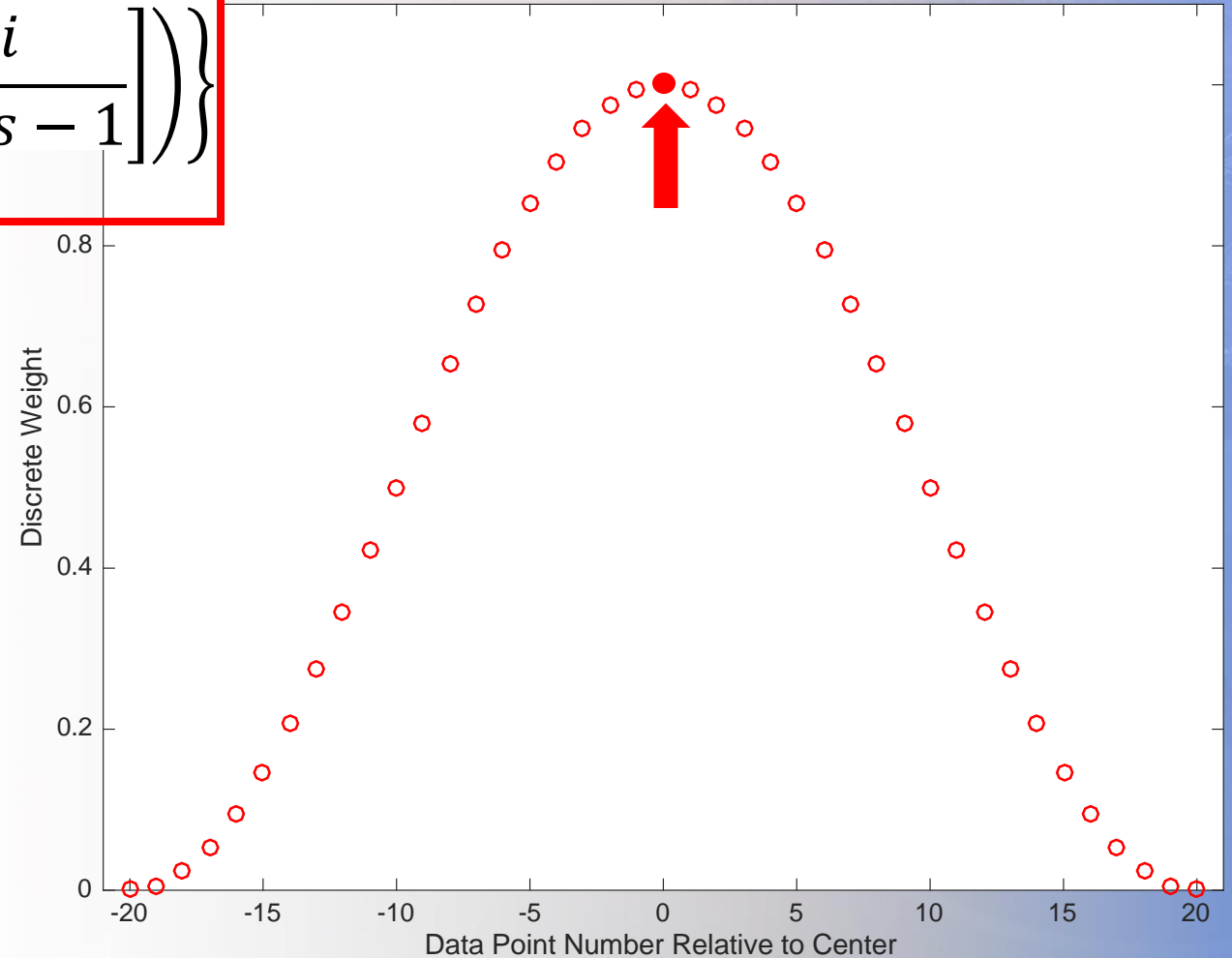
$npts$ = Odd Number
= Number of Points

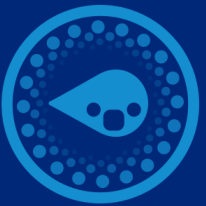
$$Side = \frac{npts - 1}{2}$$

$$i \in [-Side, Side]$$

Number of
Data Points
Per Side

Raised Cosine Weight Smoothing Function Profile for 41 Data Points





Uniform Weights for Central Data Smoothing

$$W_i = 1$$

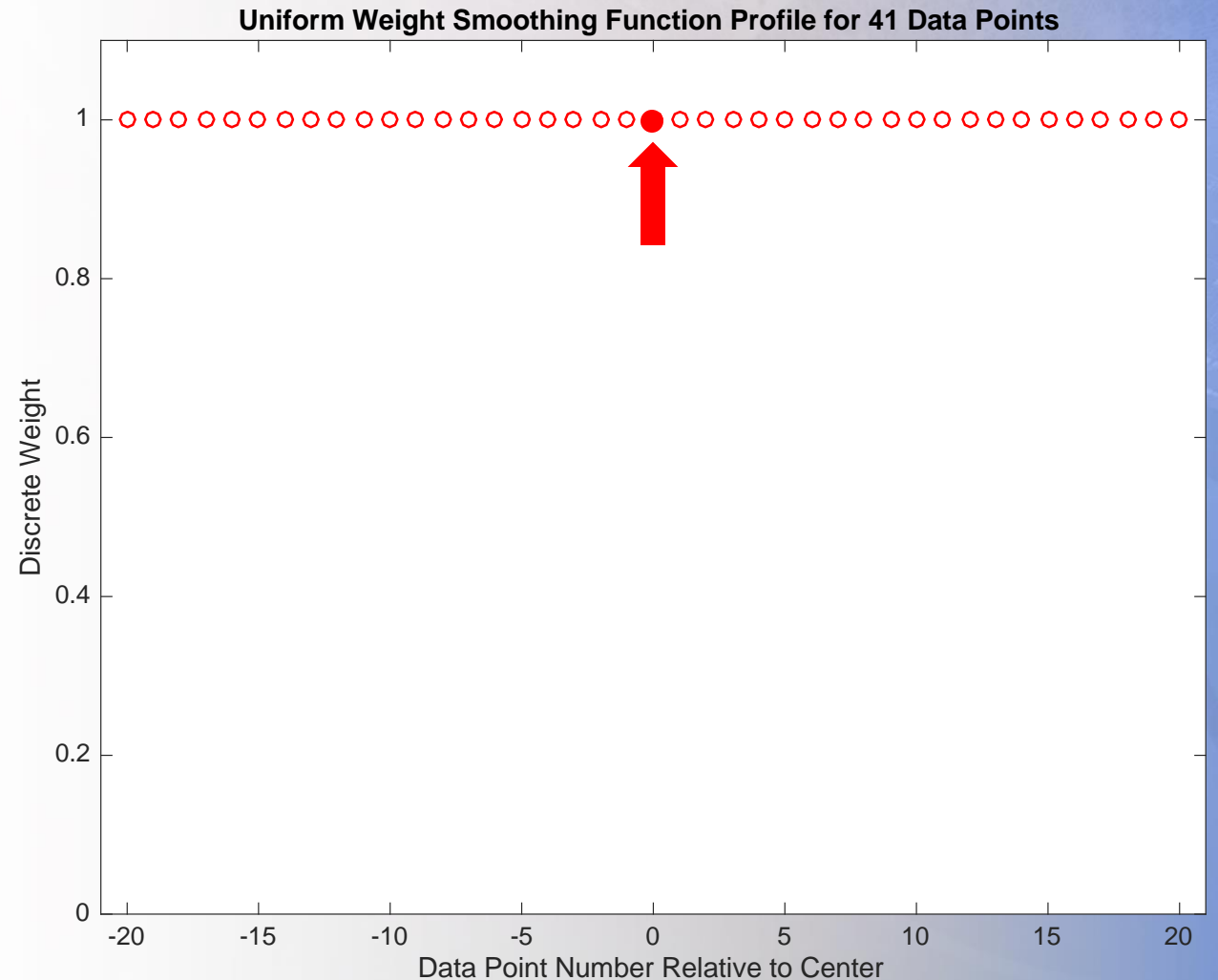
(This is the mean value calculation)

$npts$ = Odd Number
= Number of Points

$$Side = \frac{npts - 1}{2}$$

$$i \in [-Side, Side]$$

Number of
Data Points
Per Side



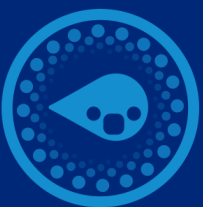
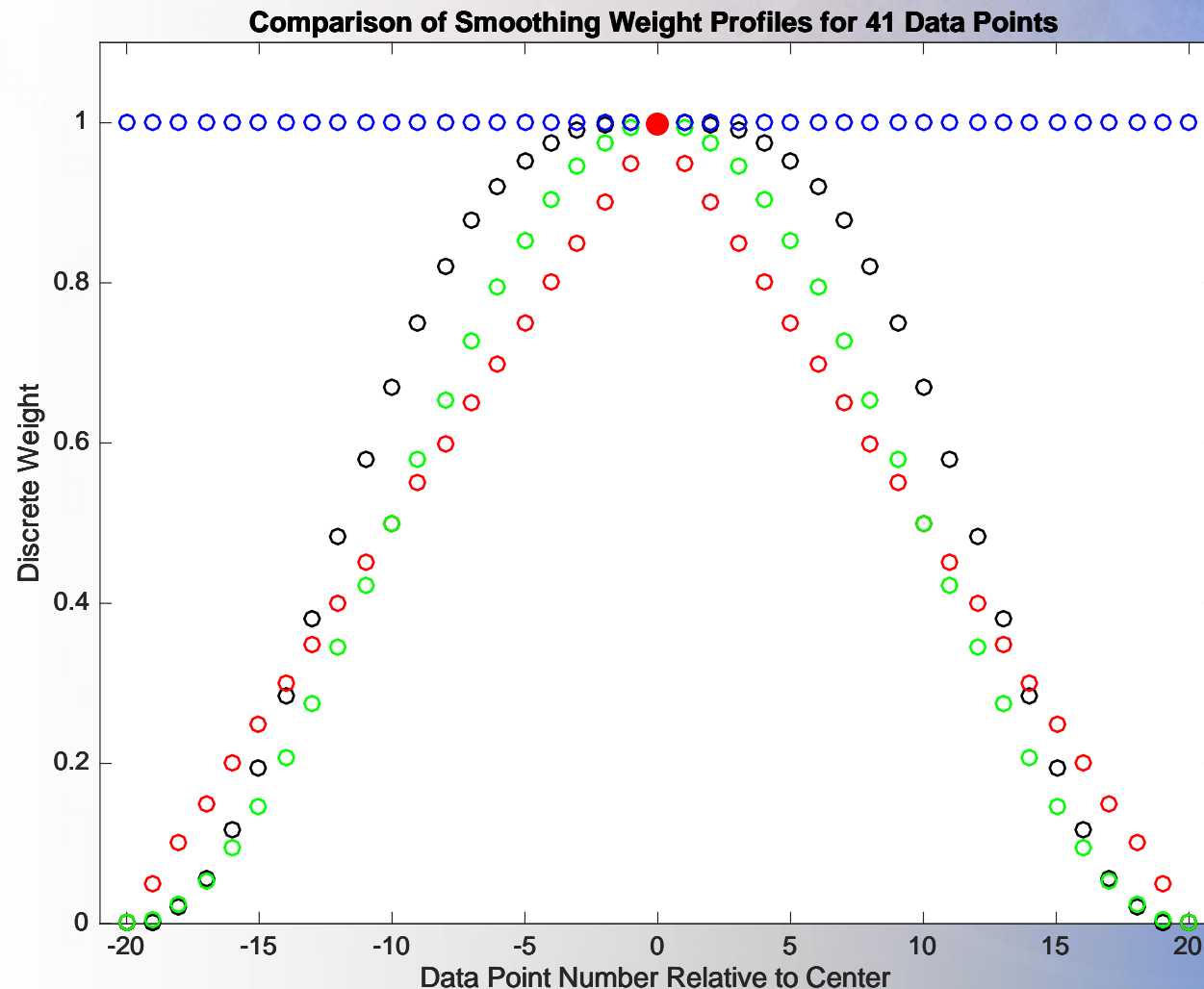
Smoothing Function Weight Comparisons

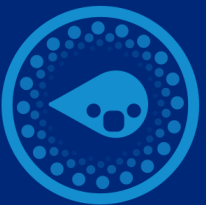
Cubic Weights

Triangular Weights

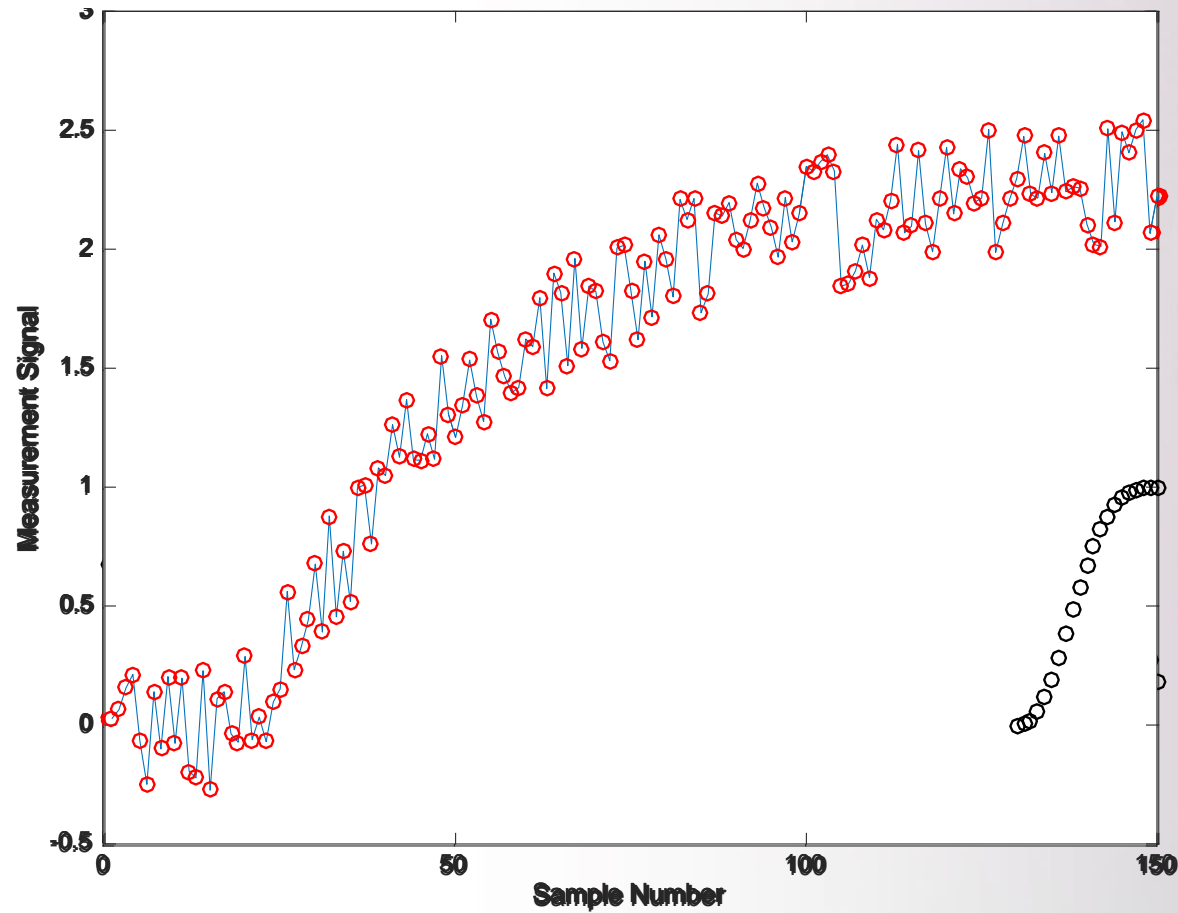
Raised Cosine Weights

Uniform Weights

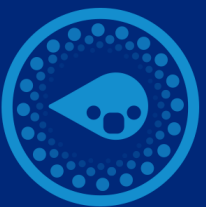




Moving the Weighting Window

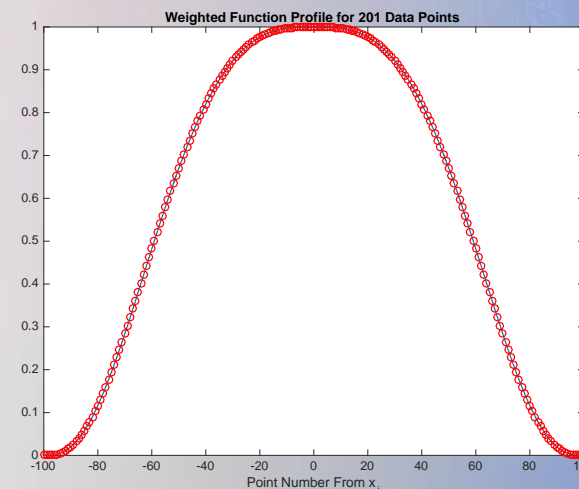
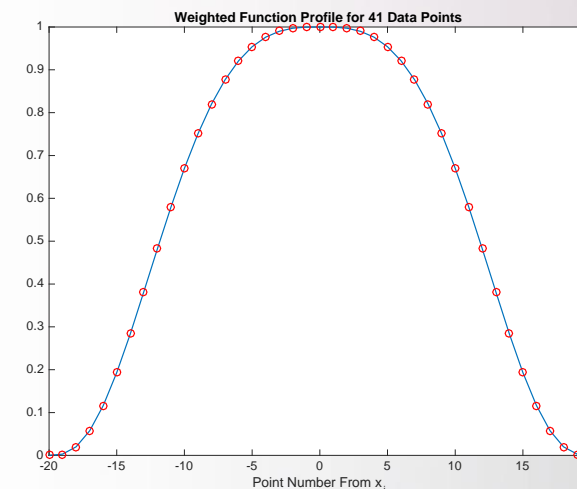
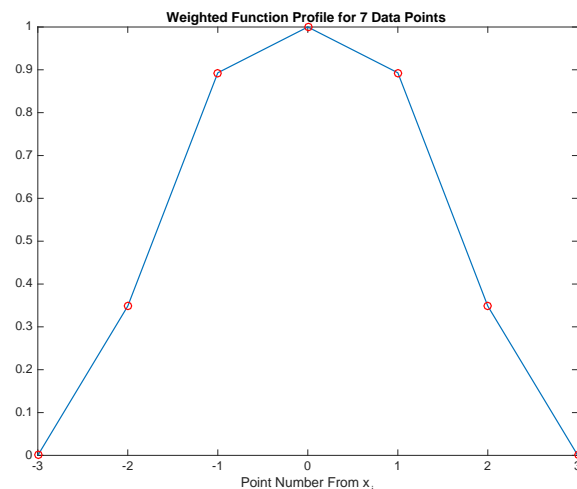
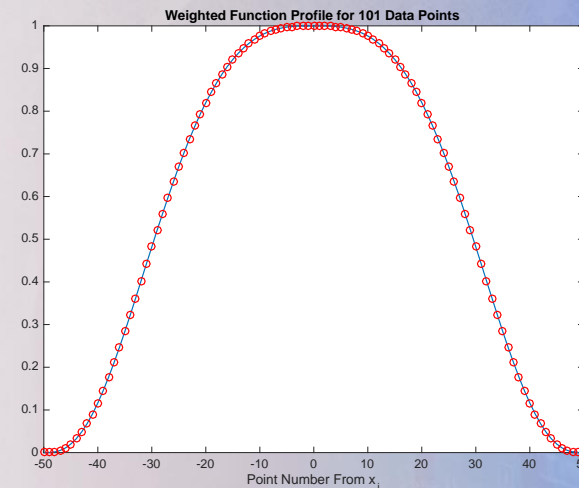
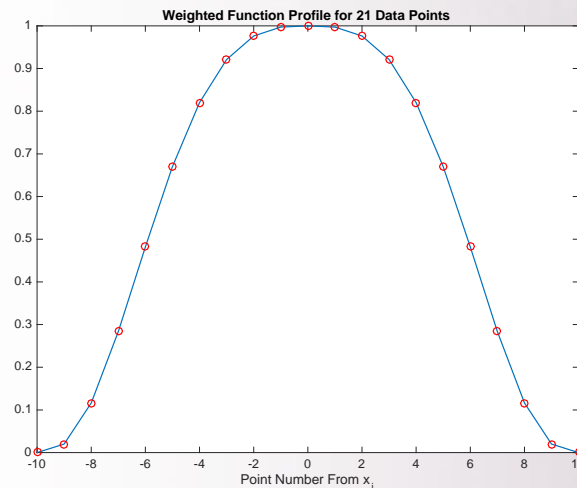
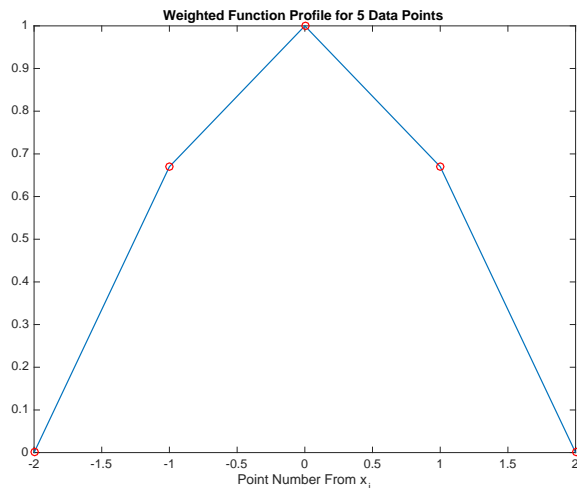


0
0
y_1
y_2
y_3
y_4
y_5
y_6
y_7
y_8
y_9
y_{10}
0
0

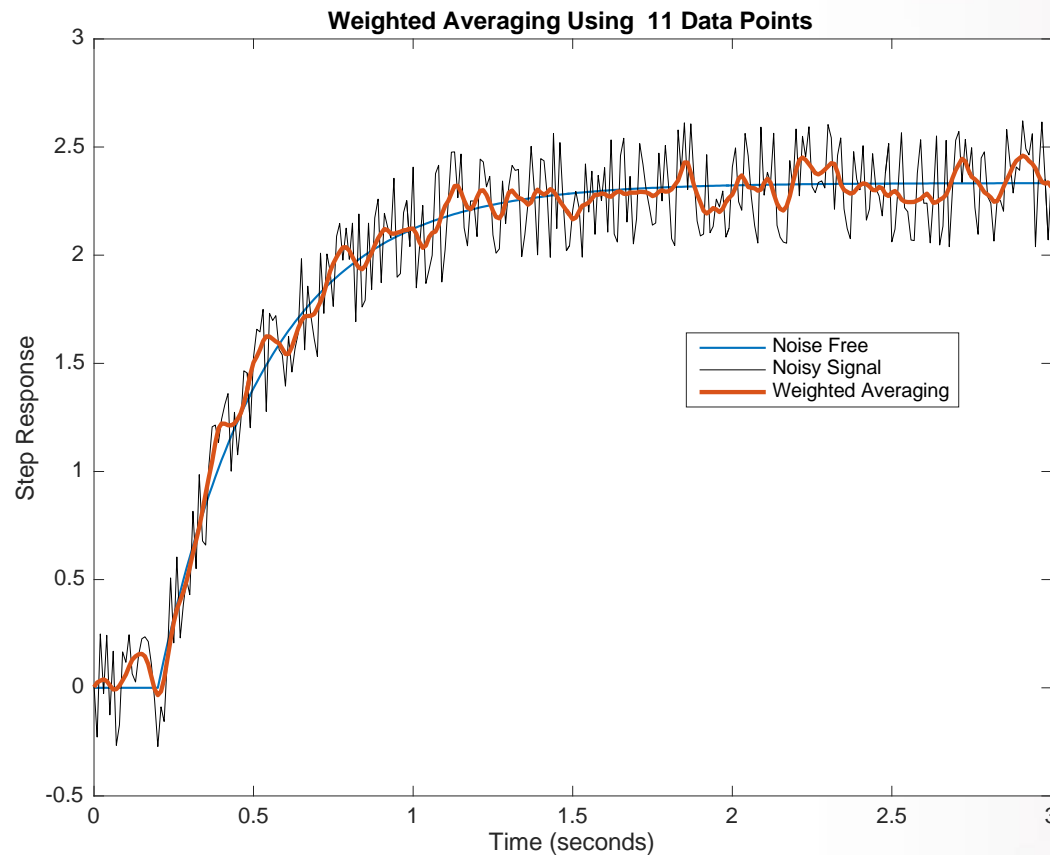


Cubic Weights

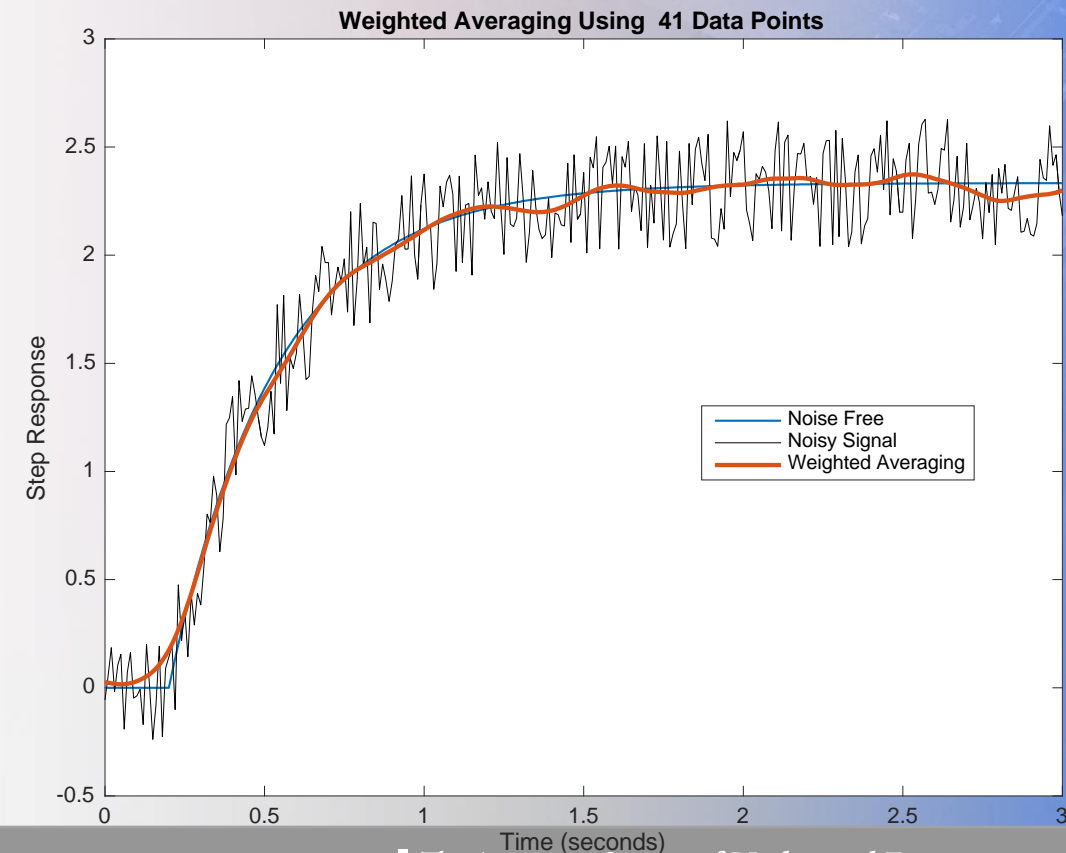
Looking at Different Number of Window Points

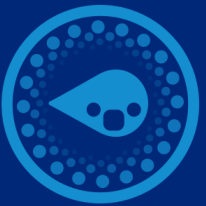


Weighted Central Smoothing



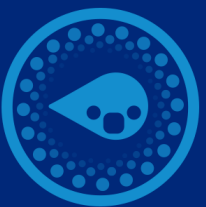
Selecting $npts$ is a balance between **attenuating** the noise and **not suppressing** the signal features or dynamics.





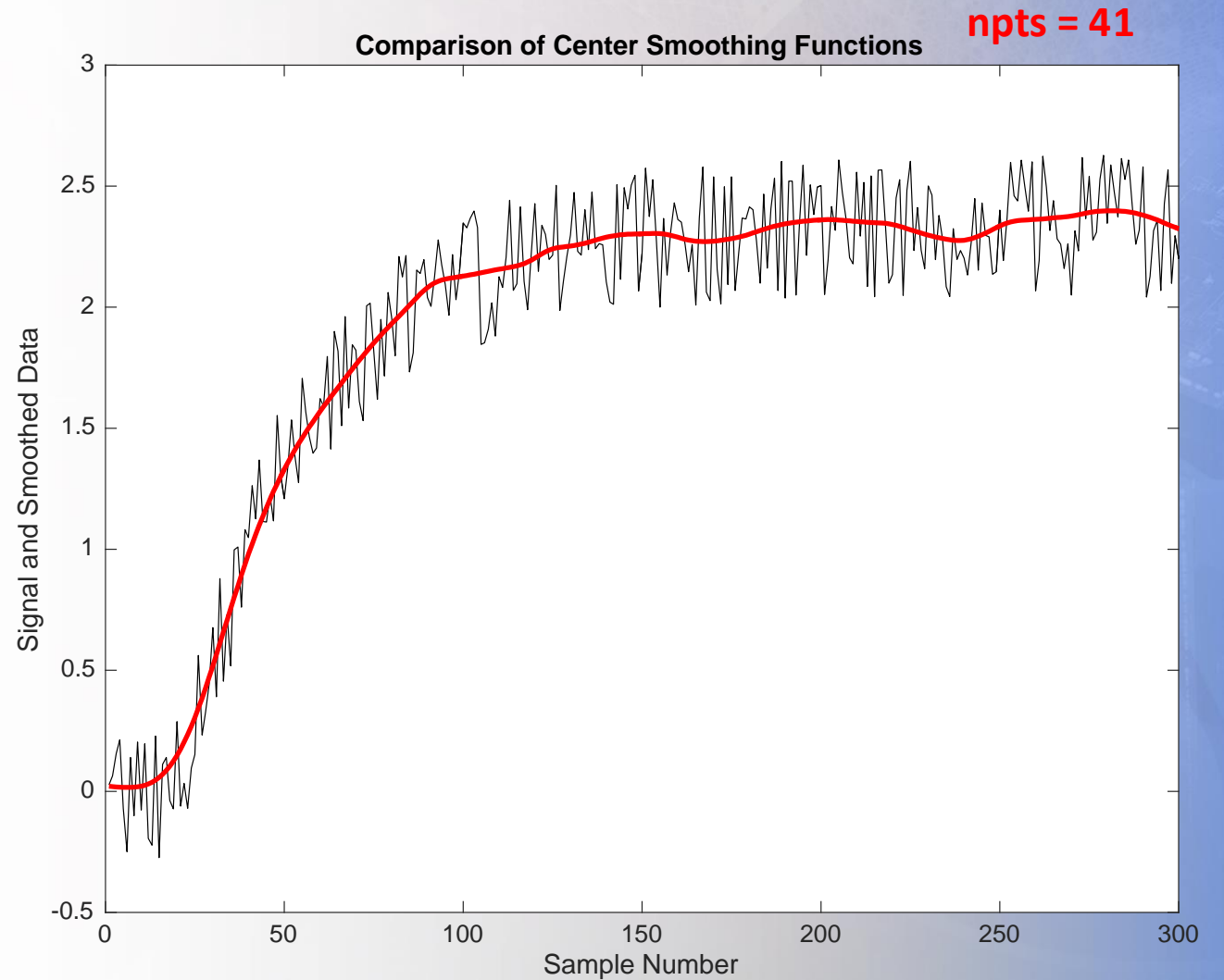
Comparison of Smoothing Functions

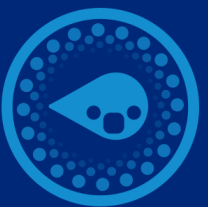
Cubic
Triangular
Raised Cosine
Uniform



Comparison of Smoothing Functions

Cubic

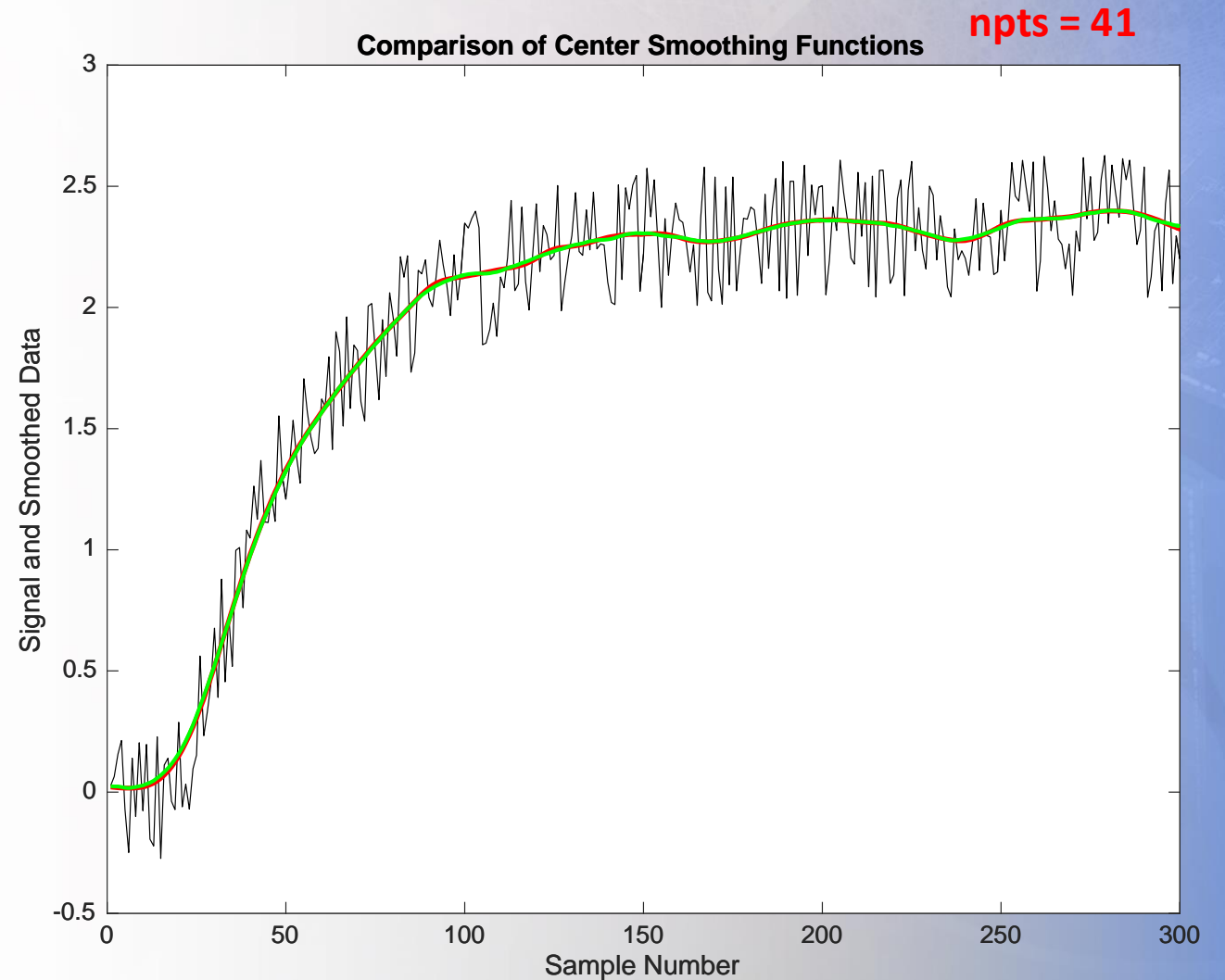


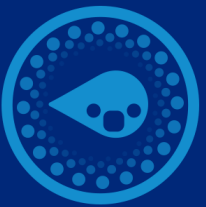


Comparison of Smoothing Functions

Cubic

Triangular



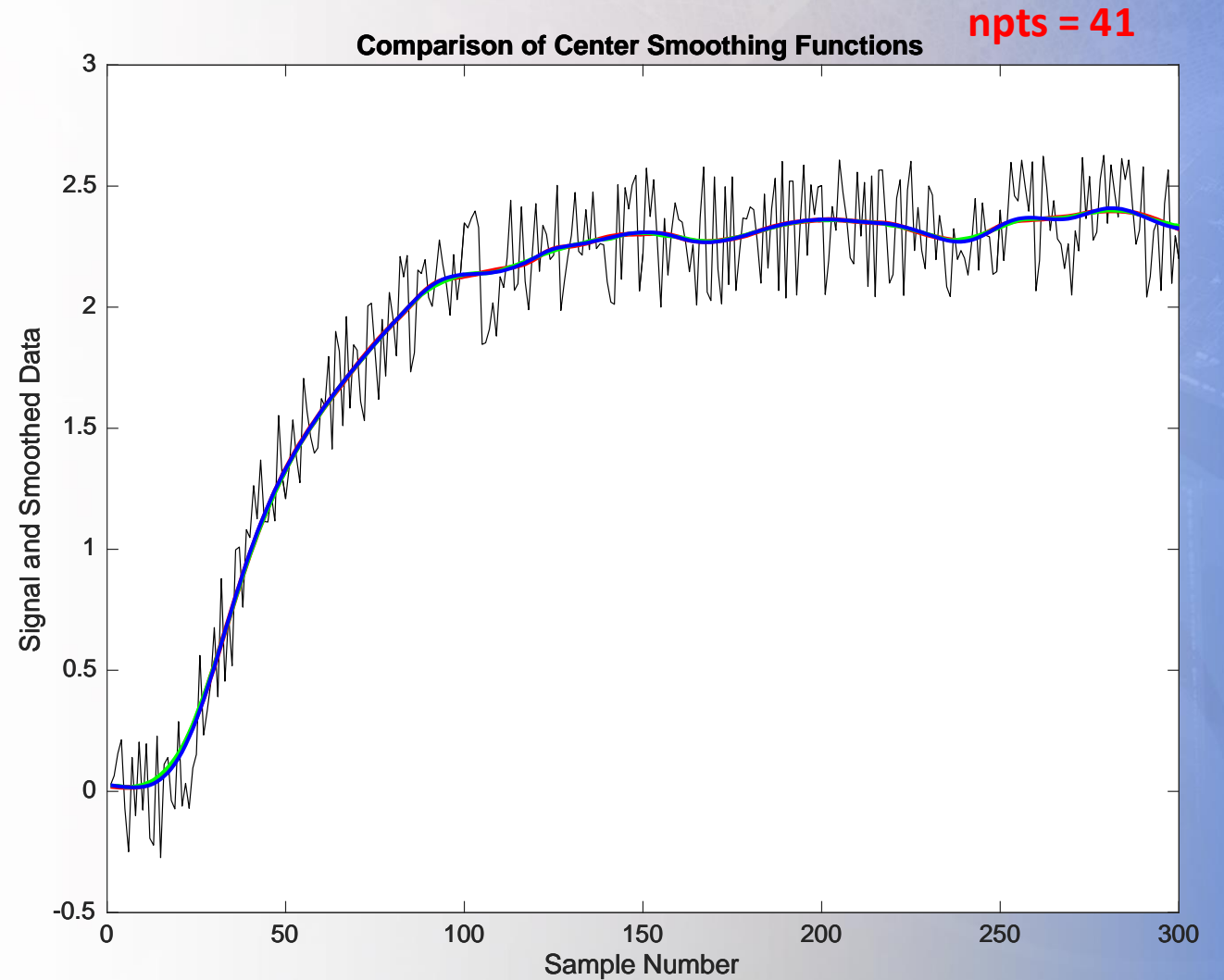


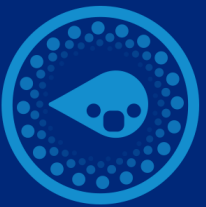
Comparison of Smoothing Functions

Cubic

Triangular

Raised Cosine





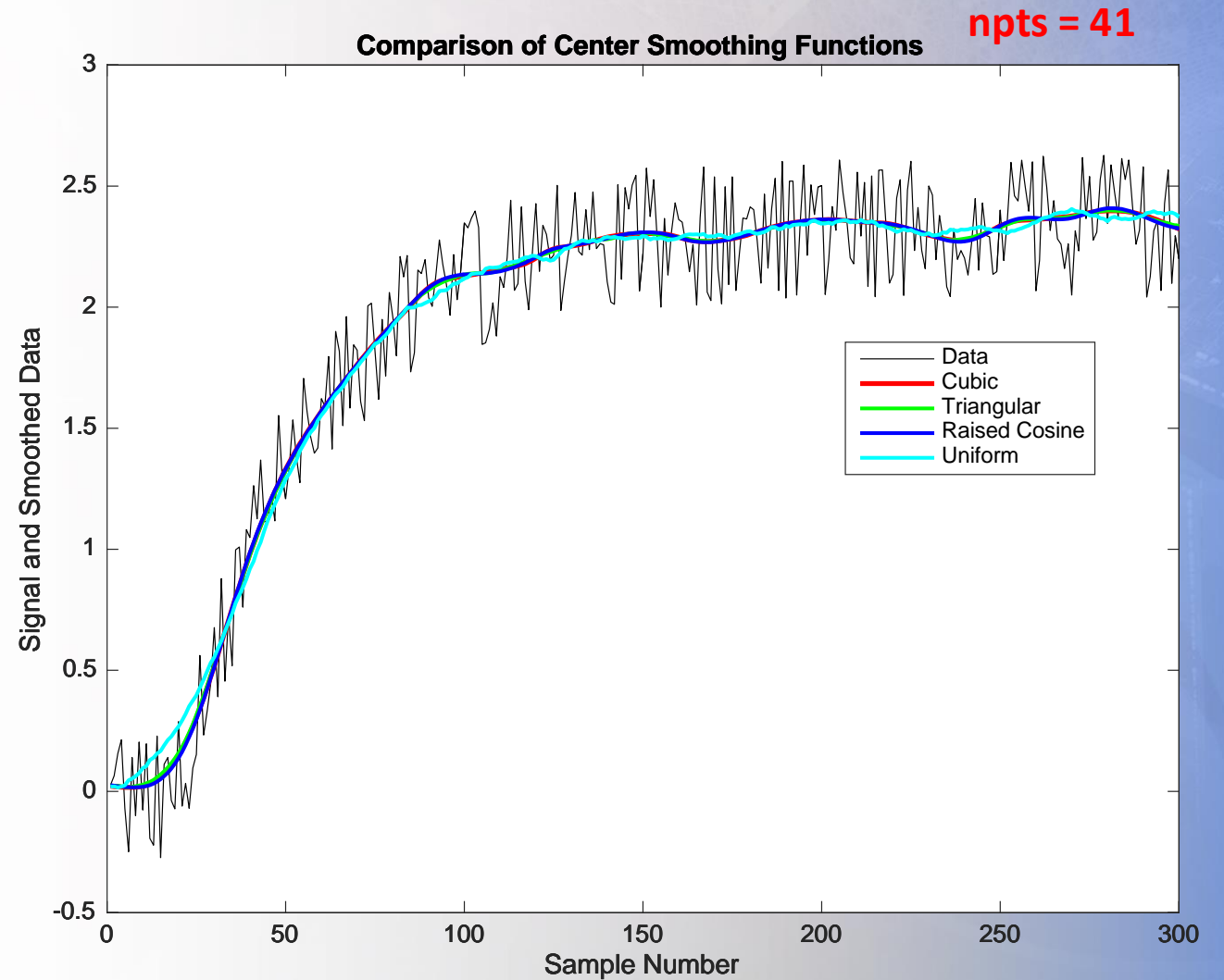
Comparison of Smoothing Functions

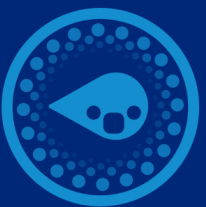
Cubic

Triangular

Raised Cosine

Uniform

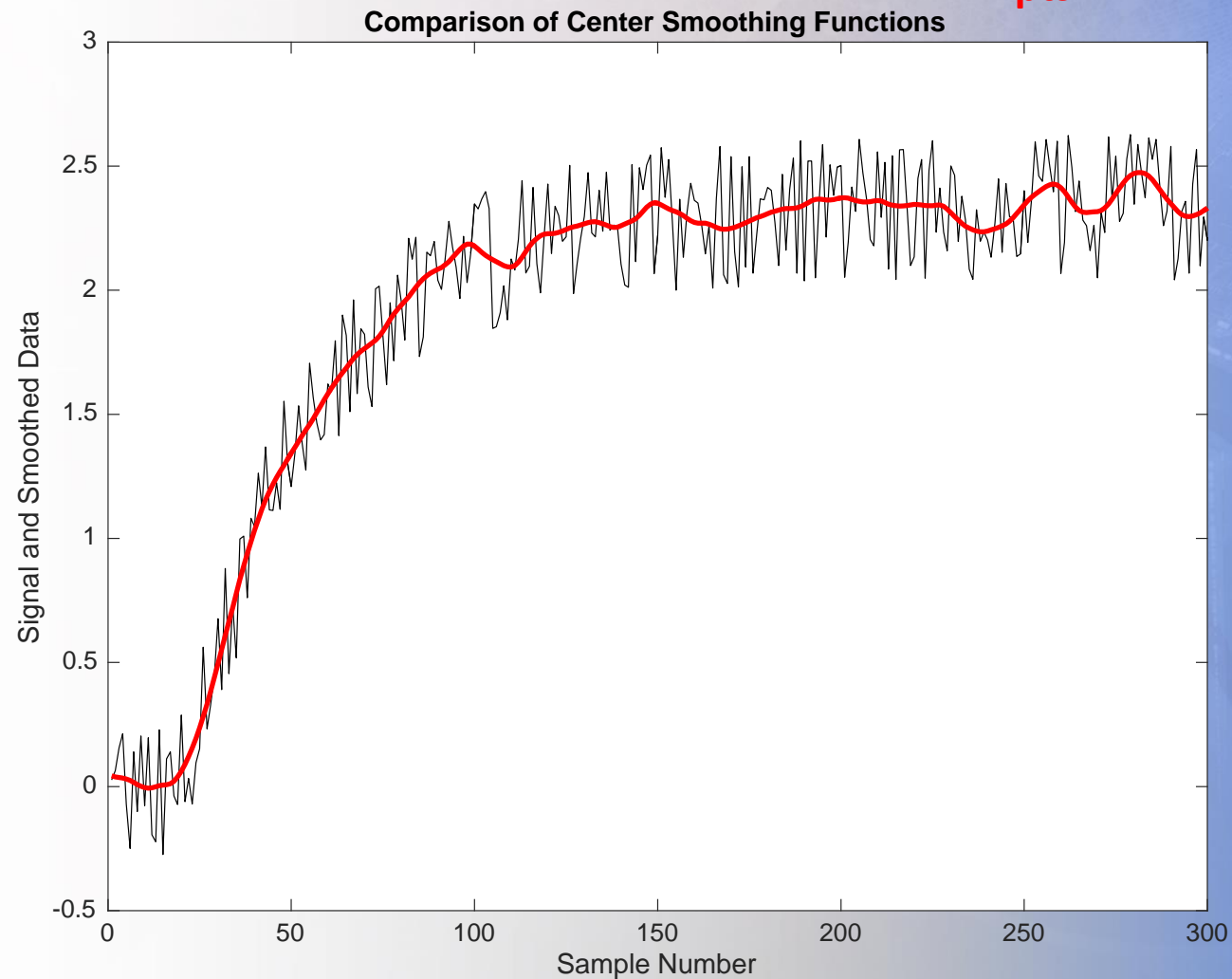


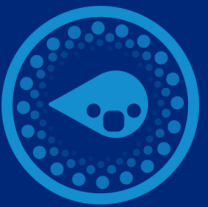


Comparison of Smoothing Functions

Cubic

npts = 21

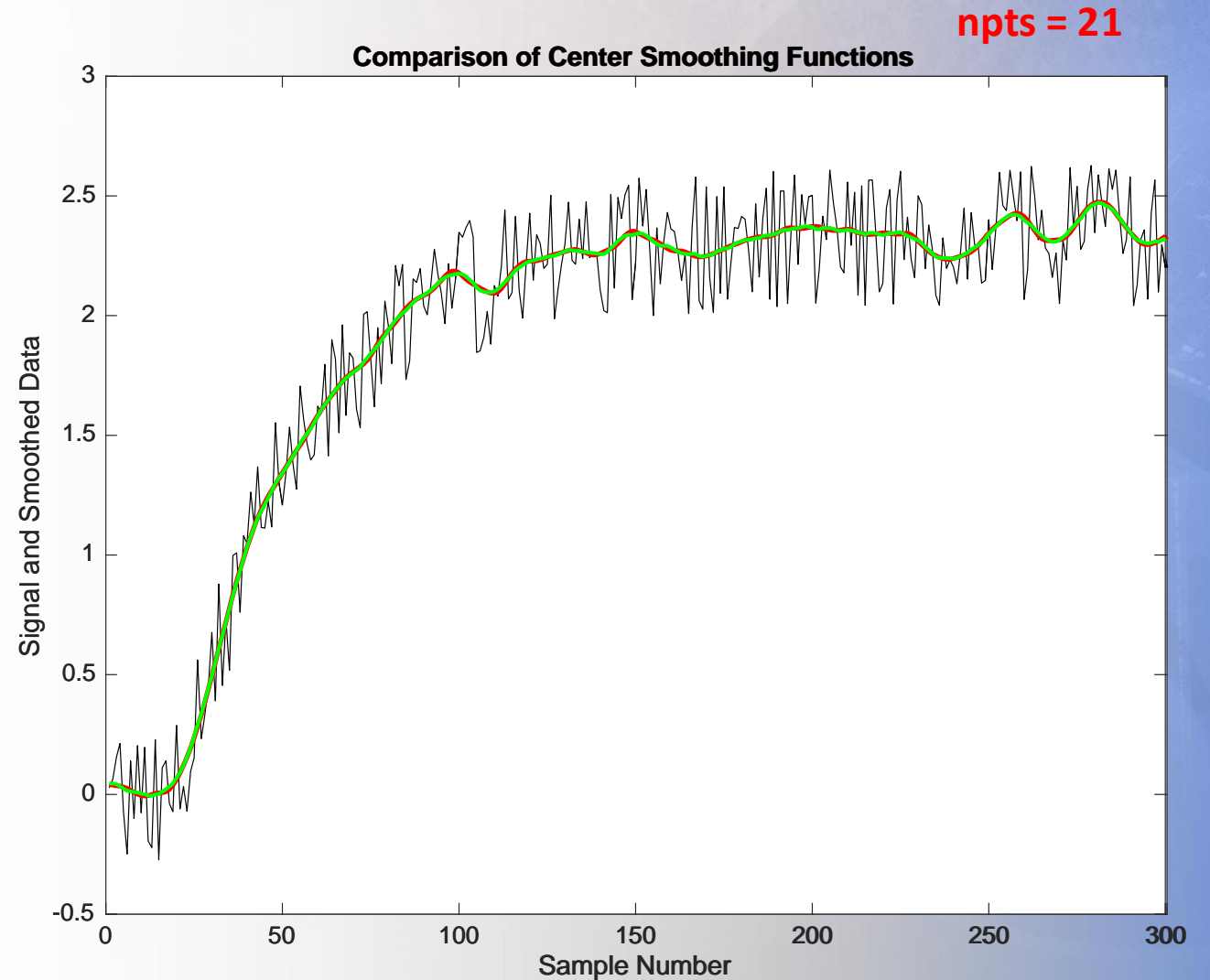


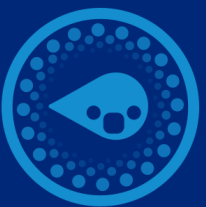


Comparison of Smoothing Functions

Cubic

Triangular



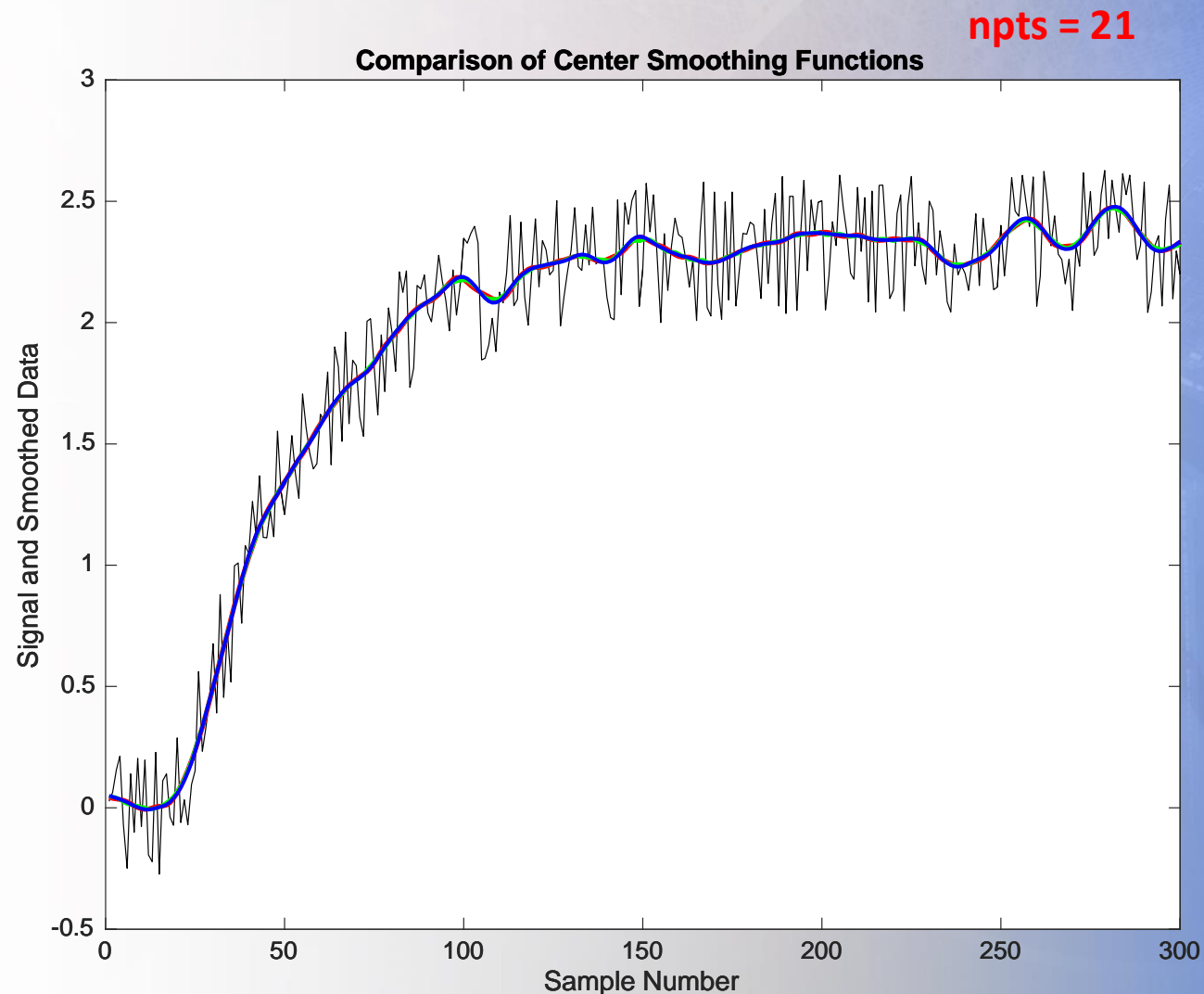


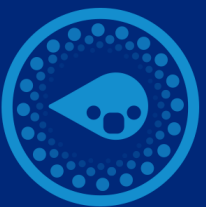
Comparison of Smoothing Functions

Cubic

Triangular

Raised Cosine





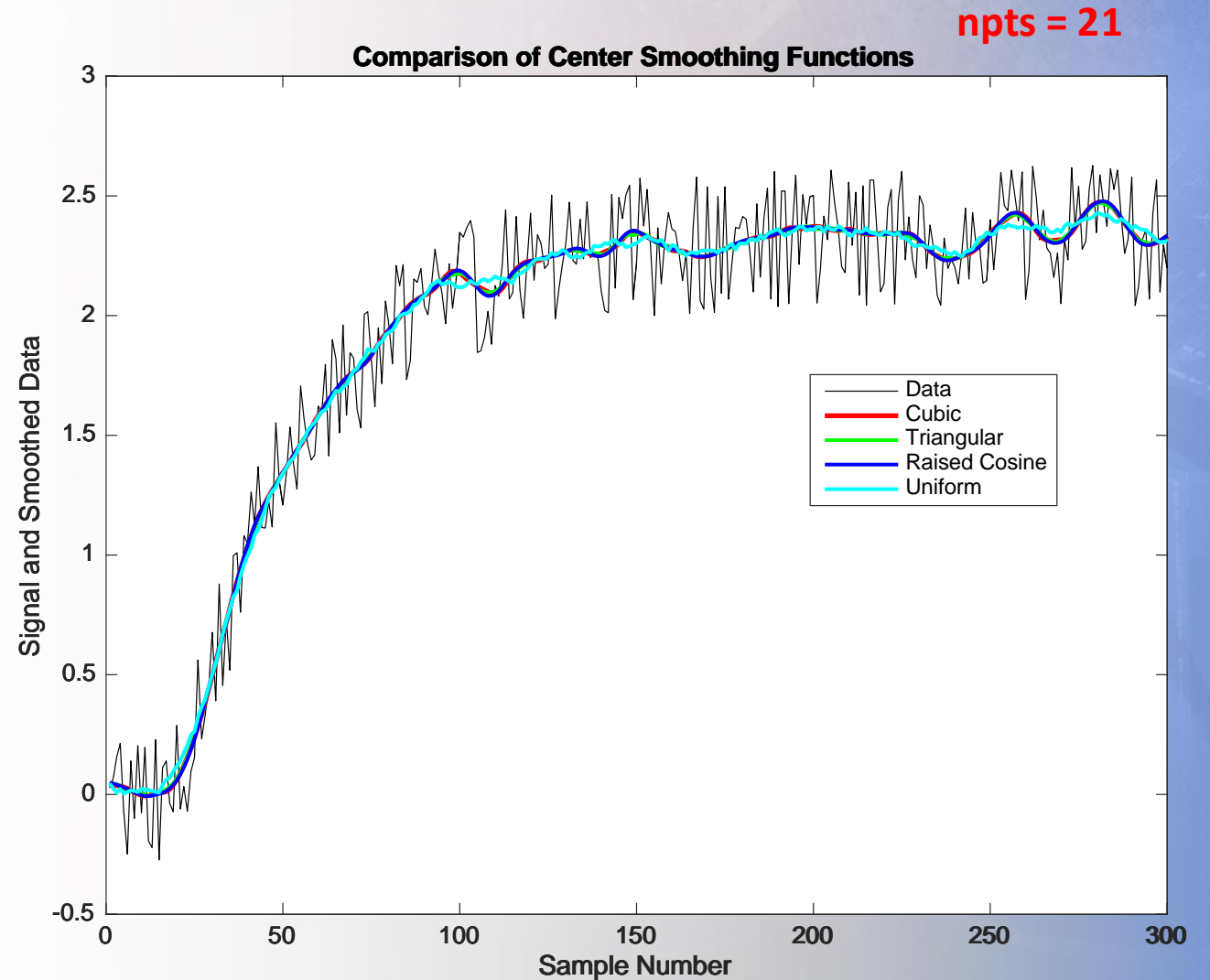
Comparison of Smoothing Functions

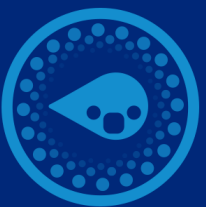
Cubic

Triangular

Raised Cosine

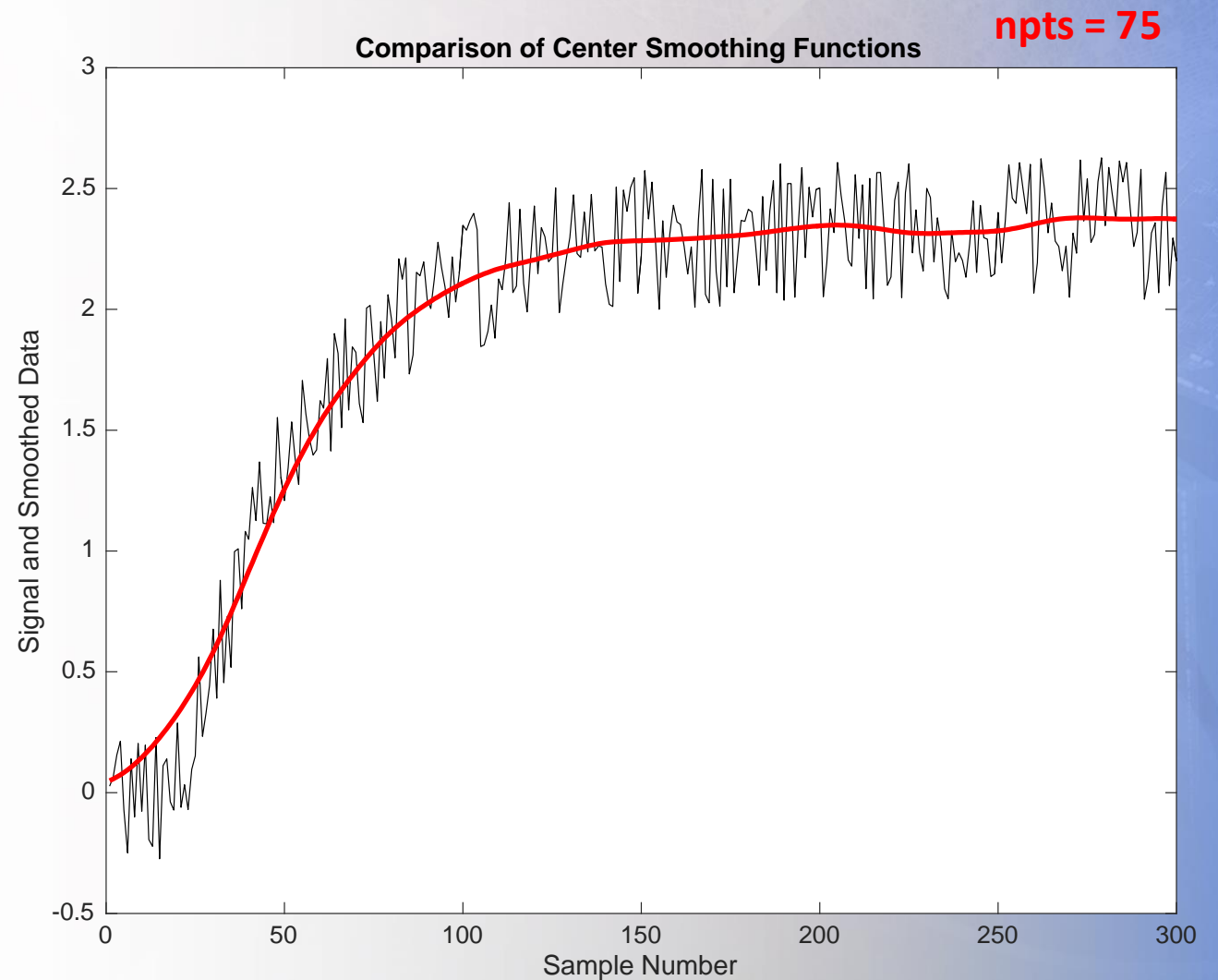
Uniform

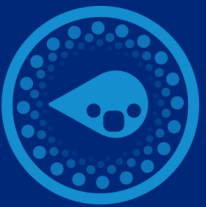




Comparison of Smoothing Functions

Cubic

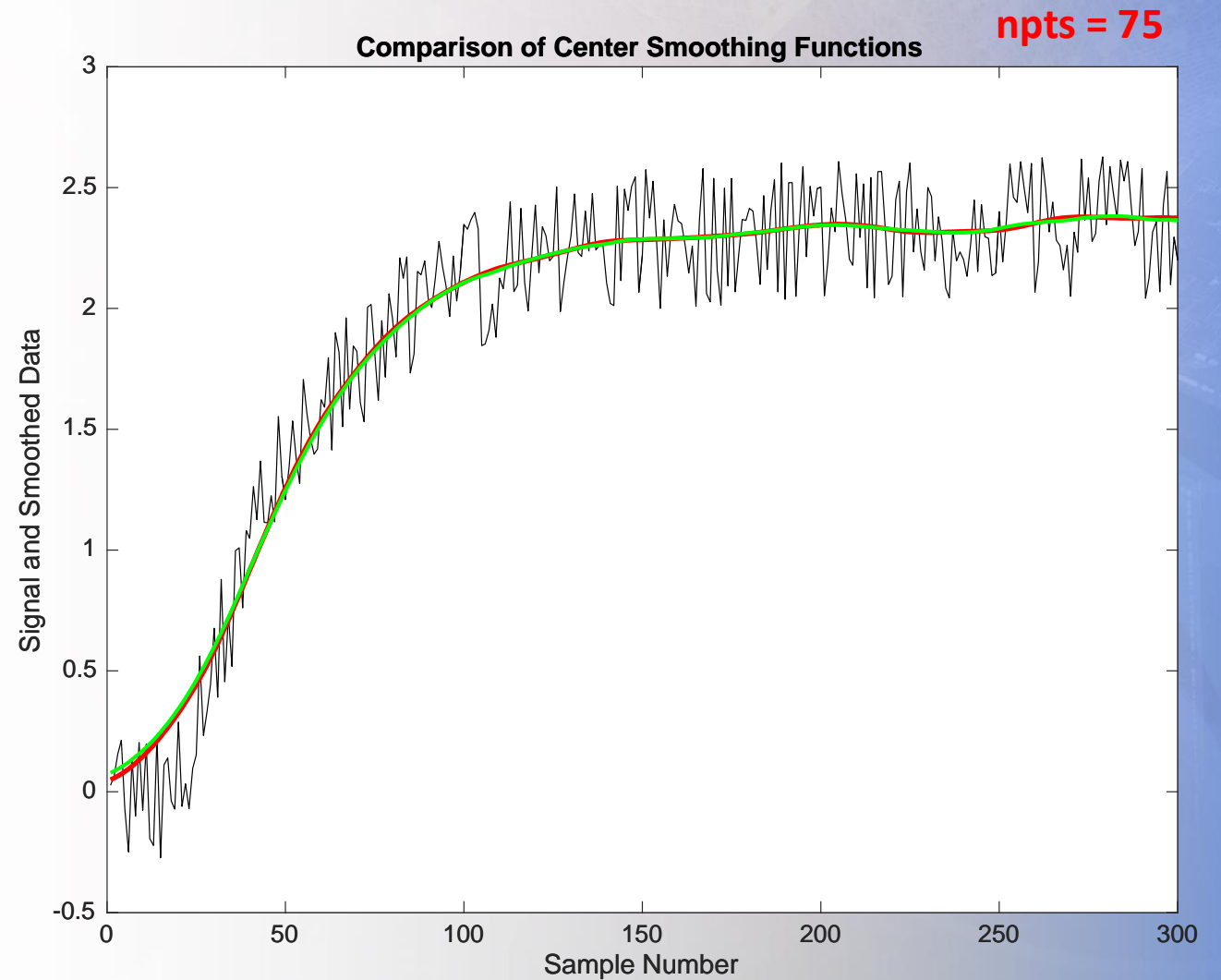


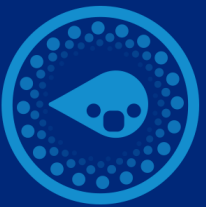


Comparison of Smoothing Functions

Cubic

Triangular



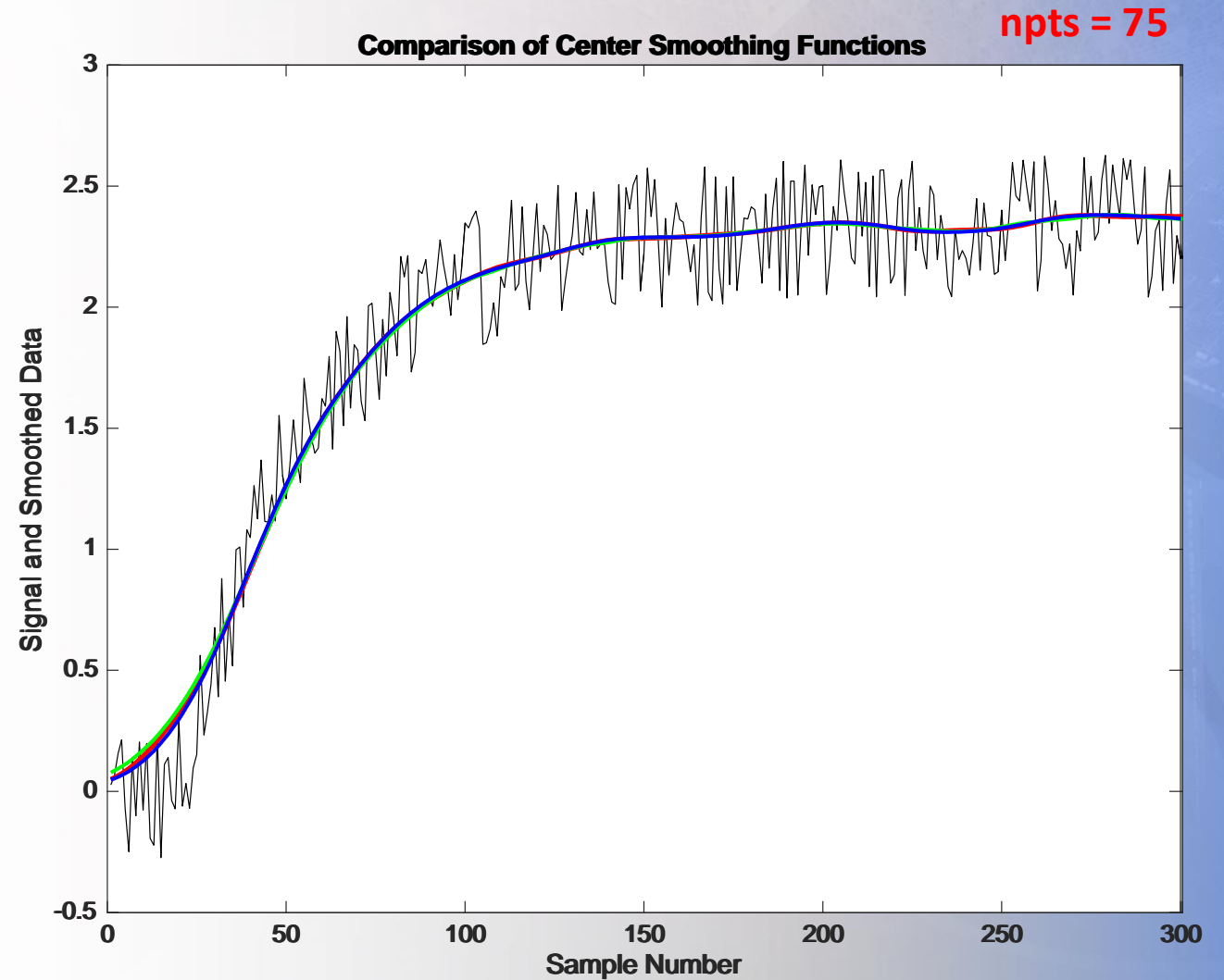


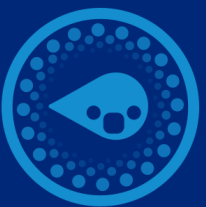
Comparison of Smoothing Functions

Cubic

Triangular

Raised Cosine





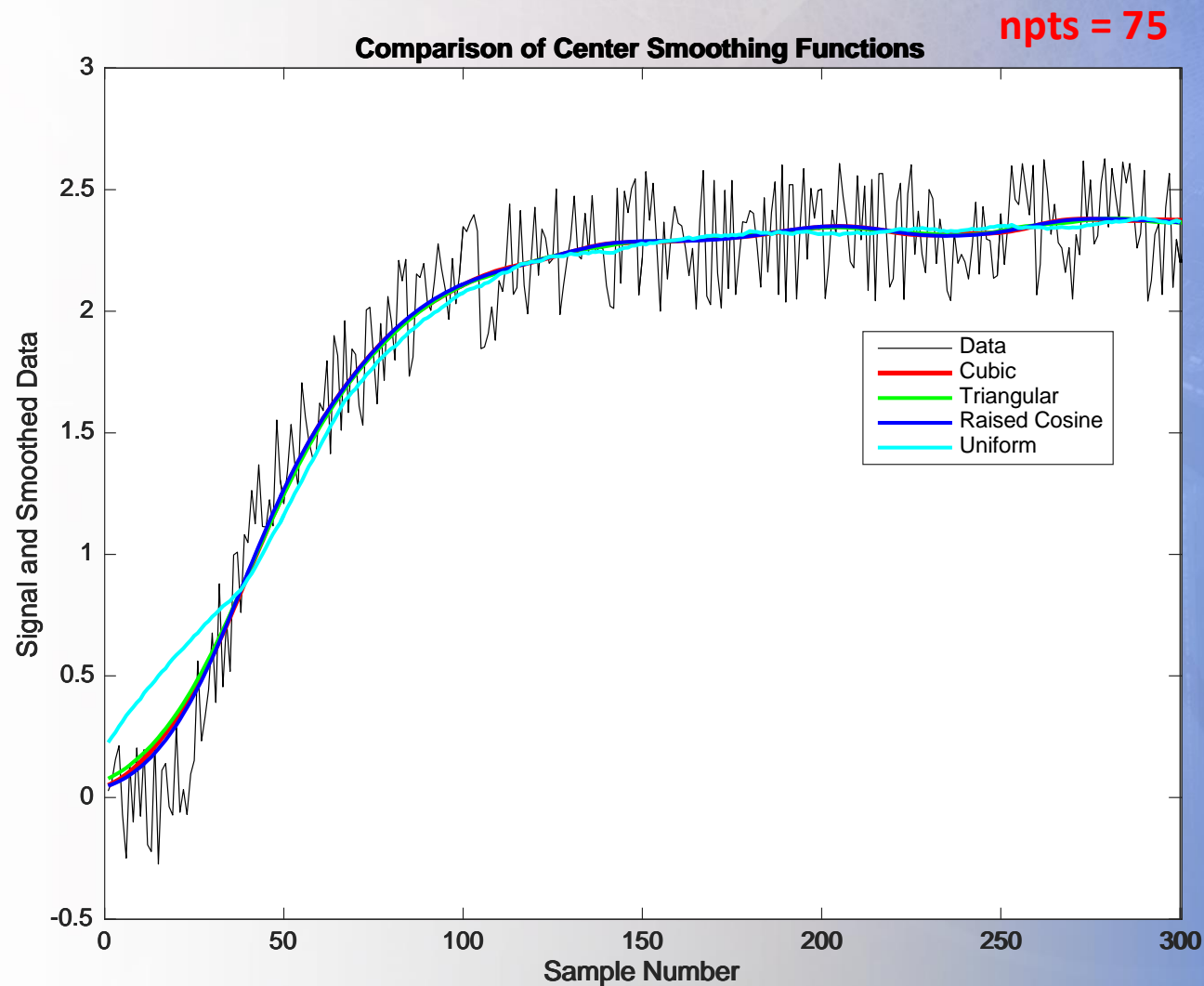
Comparison of Smoothing Functions

Cubic

Triangular

Raised Cosine

Uniform



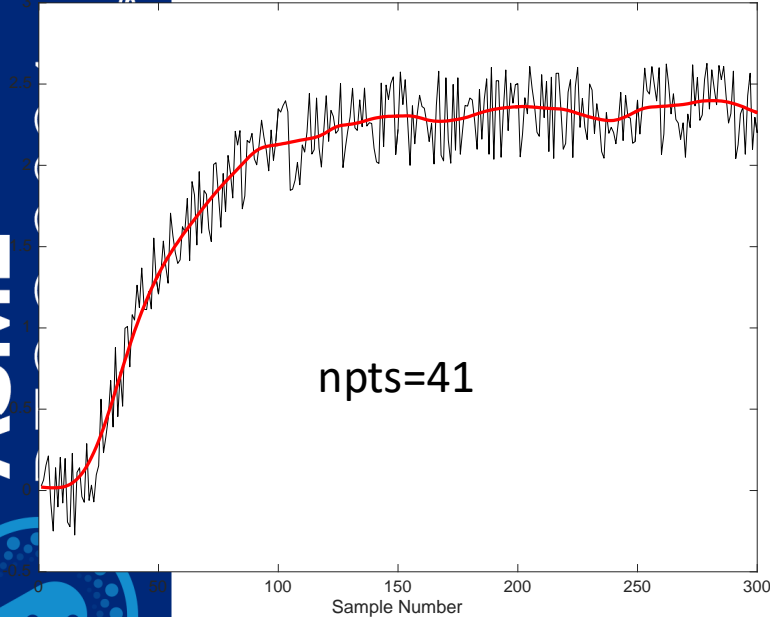
Best Practices

Selecting the Window Size ($npts$) involves tradeoffs.

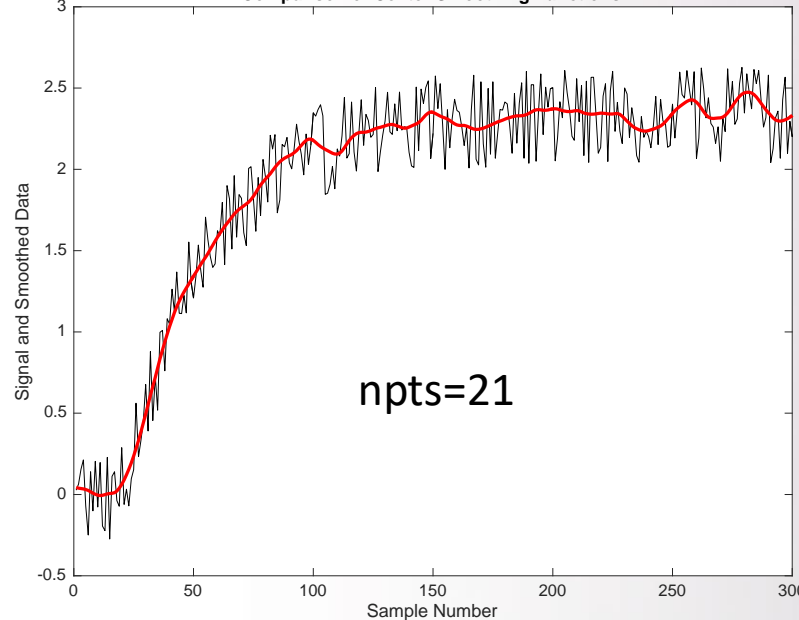
Suppressing the noise vs suppressing the signal features or dynamics.

Selecting $npts$ is qualitative and based on what you want to do with the signal.

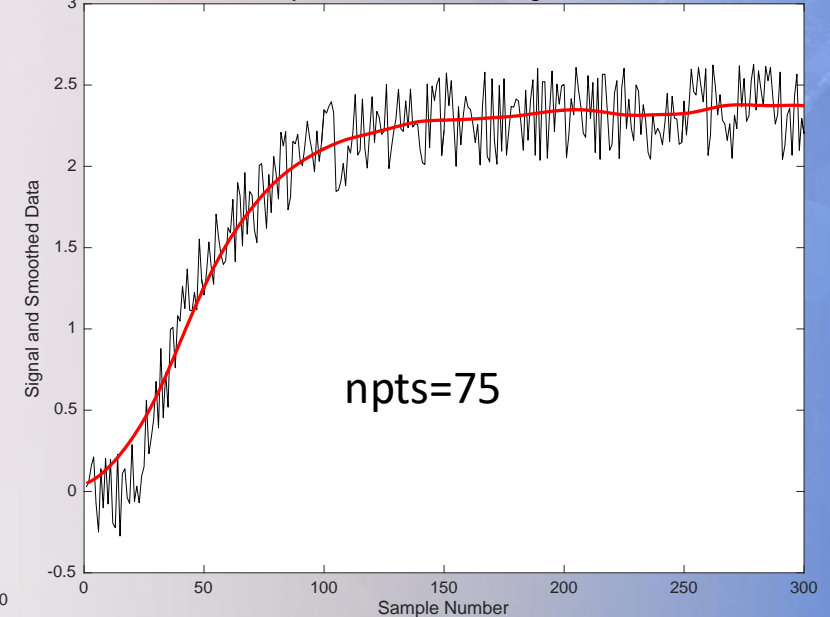
Comparison of Center Smoothing Functions



Comparison of Center Smoothing Functions



Comparison of Center Smoothing Functions



Best Practices

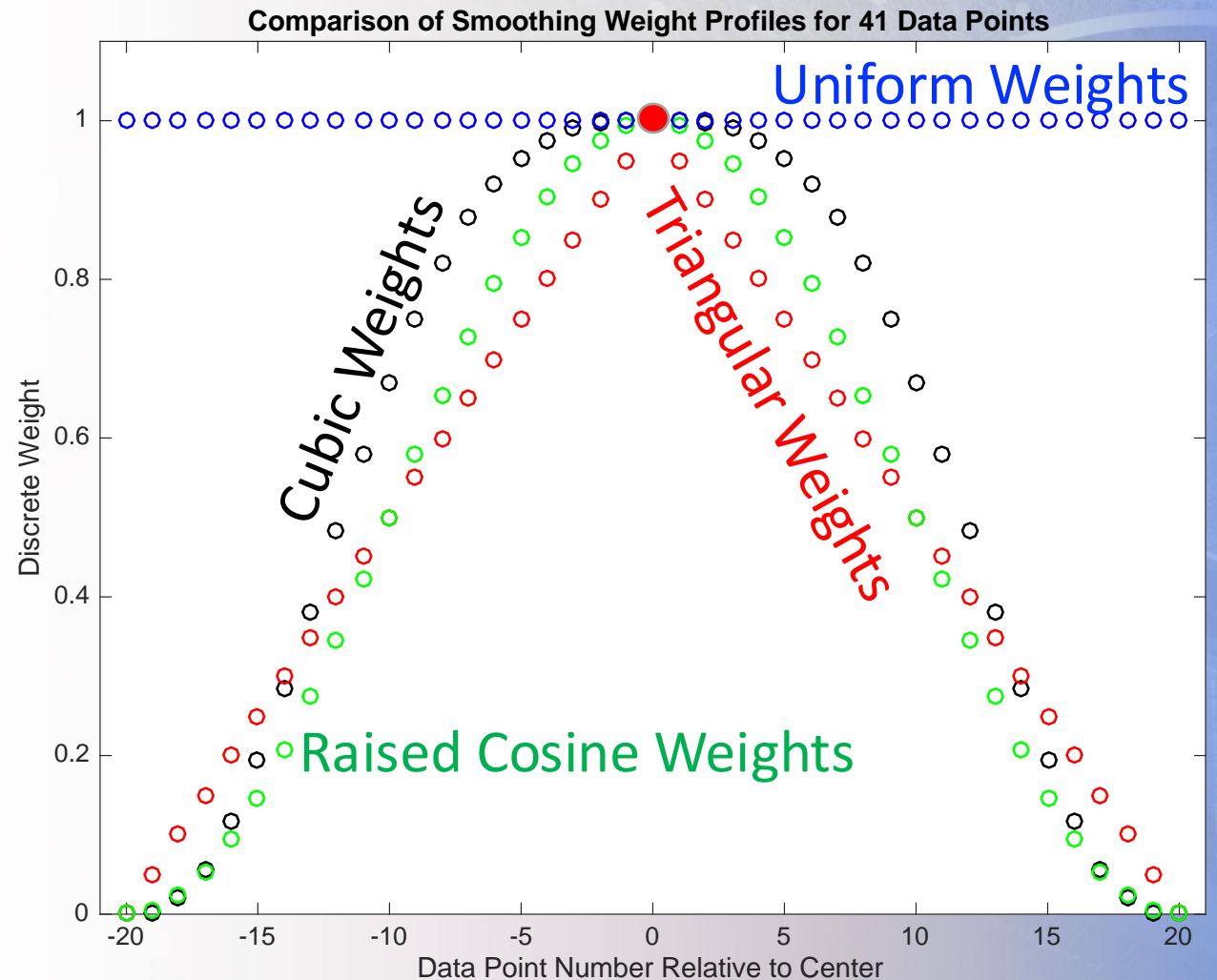
Selecting Window Type is based on what degree you want to weigh data points near the the data point of interest to those points further away.

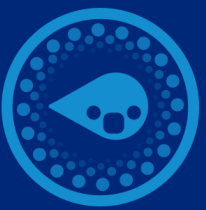
Cubic weights are the most used.

Raised Cosine weights emphasize those data points closer to the point of interest in comparison to Cubic weights.

Triangular weights de-emphasizes data points near the data point of interest while emphasizing data points further away.

Uniform weights recovers the mean value.



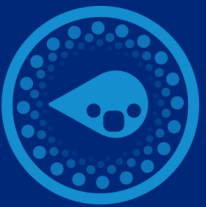


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The UH Data Cleansing and Regression GUI



App Tutorial

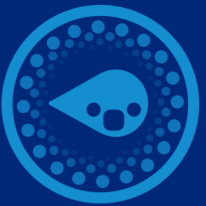


App sheet

Paste your data in
the Raw Data
Sheet

App results for
smoothing

Parameters
Estimation App
results



App Tutorial: Data Smoothing App

The app interface includes the following elements:

- Smoothing Window Size:** A text input field containing the value 100.
- Smooth:** A large button to initiate the smoothing process.
- Select Smoothing Window Type:** A section containing four checked checkboxes: Uniform, Triangular, Raised Cosine, and Cubic.
- Select Data To Plot:** A dropdown menu currently showing 'Spower'.
- Select Signal Range:** An unchecked checkbox.
- Min/Max Range:** A table for specifying the range of samples to plot.
- Plot:** A large button to generate the plot.

Min	Max
1	4000

1- Choose Window Size

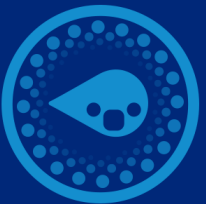
2- Press Smooth to smooth all the data in the Raw Data sheet

3- Choose the smoothing window type for plotting

4- Choose the data for plotting

5- Optional: You can select a range of samples to zoom in by checking "Select Signal Range" and assign a min and max range.

6- Press plot to plot the data and the smoothed data on the same plot



App Tutorial: Parameters Estimation App

$$Y_k = \alpha_1 Y_{k-1} + \alpha_2 U_k + \beta$$

Regression dynamic model

Select Y (Output) Series:

Stemp Cubic

1-Choose an output variable (target variable Y)

Select U (Input) Series:

Spower Cubic

2-Choose an input variable (target variable U)

Forgetting Factor (λ):

0.999

3- Assign a forgetting factor (preferably closer to 1)

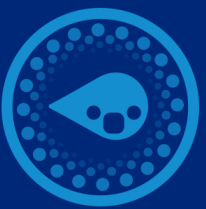
☐ Select Signal Range

Min	Max
700	1000

4- Optional: Select a range of data to zoom in for plotting

Run Estimation

5- Press "Run Estimation" to get results in the "Parameters Estimation sheets" and plot the results.



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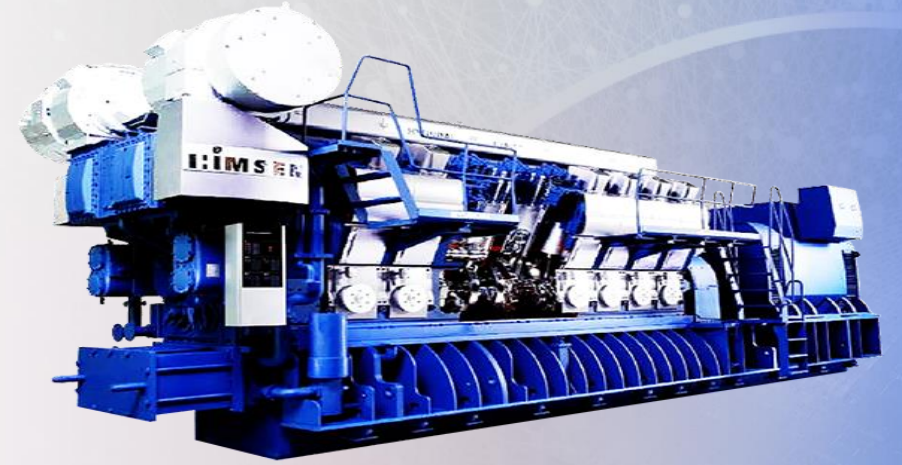
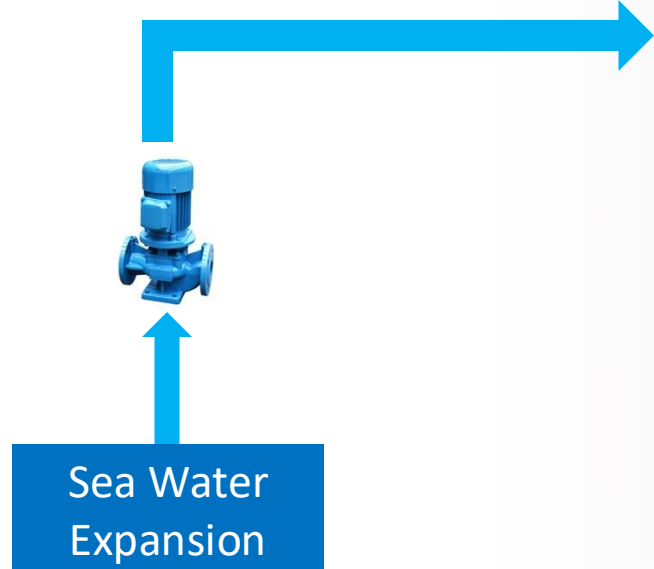
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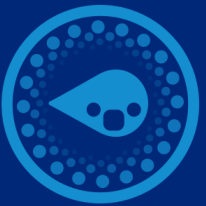
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Data Cleansing Practice Examples and Regression Analysis

Practice Example

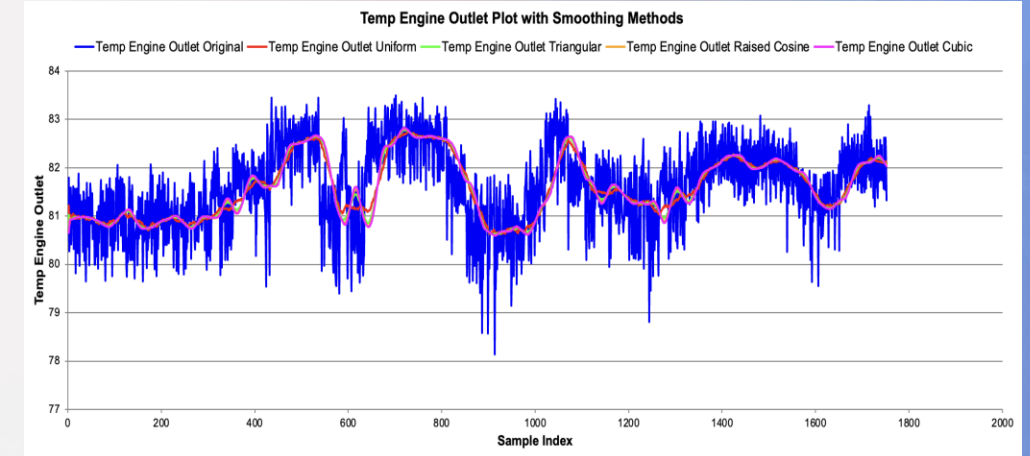
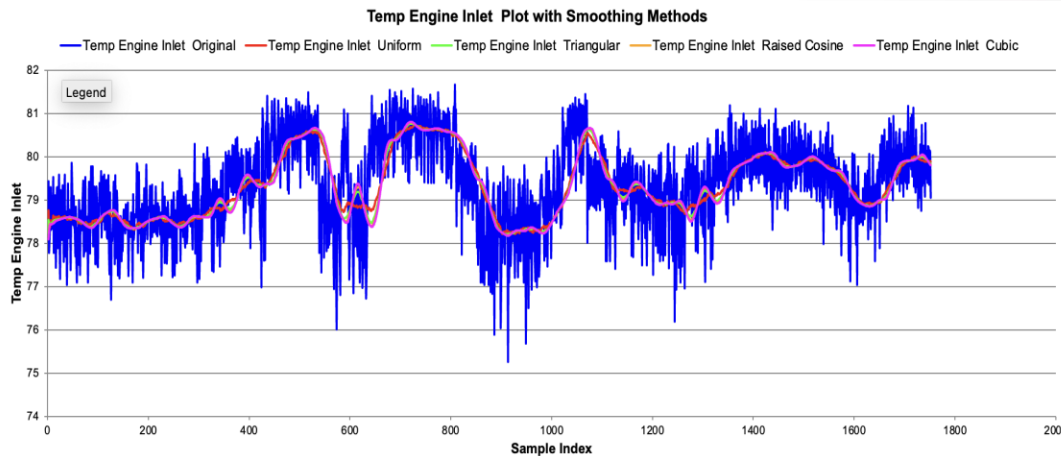
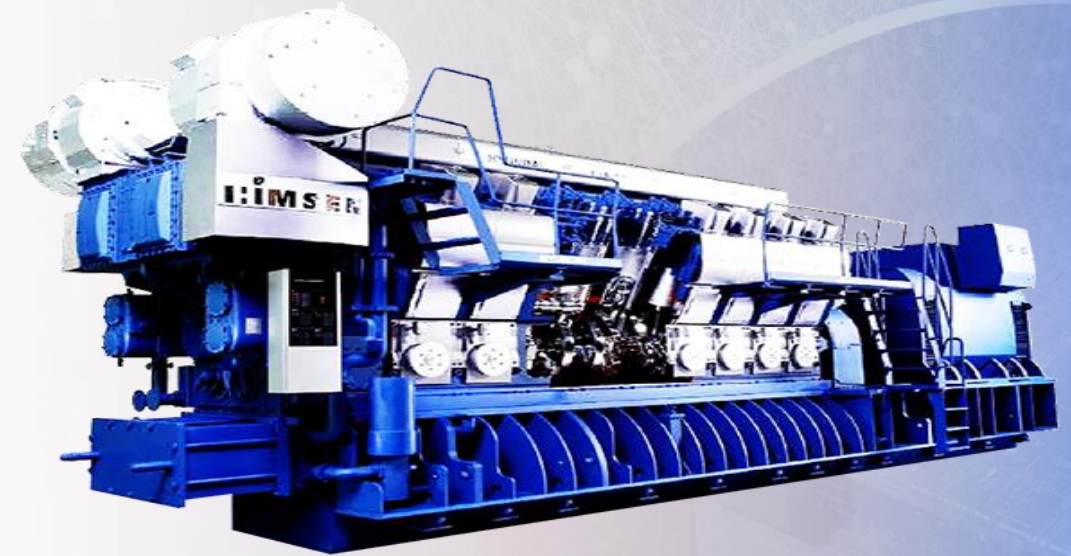
- Cooling water temperature for engine inlet.
- Cooling water temperature for engine outlet.



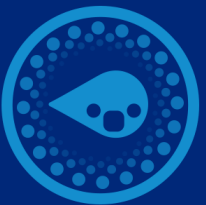


Practice Example

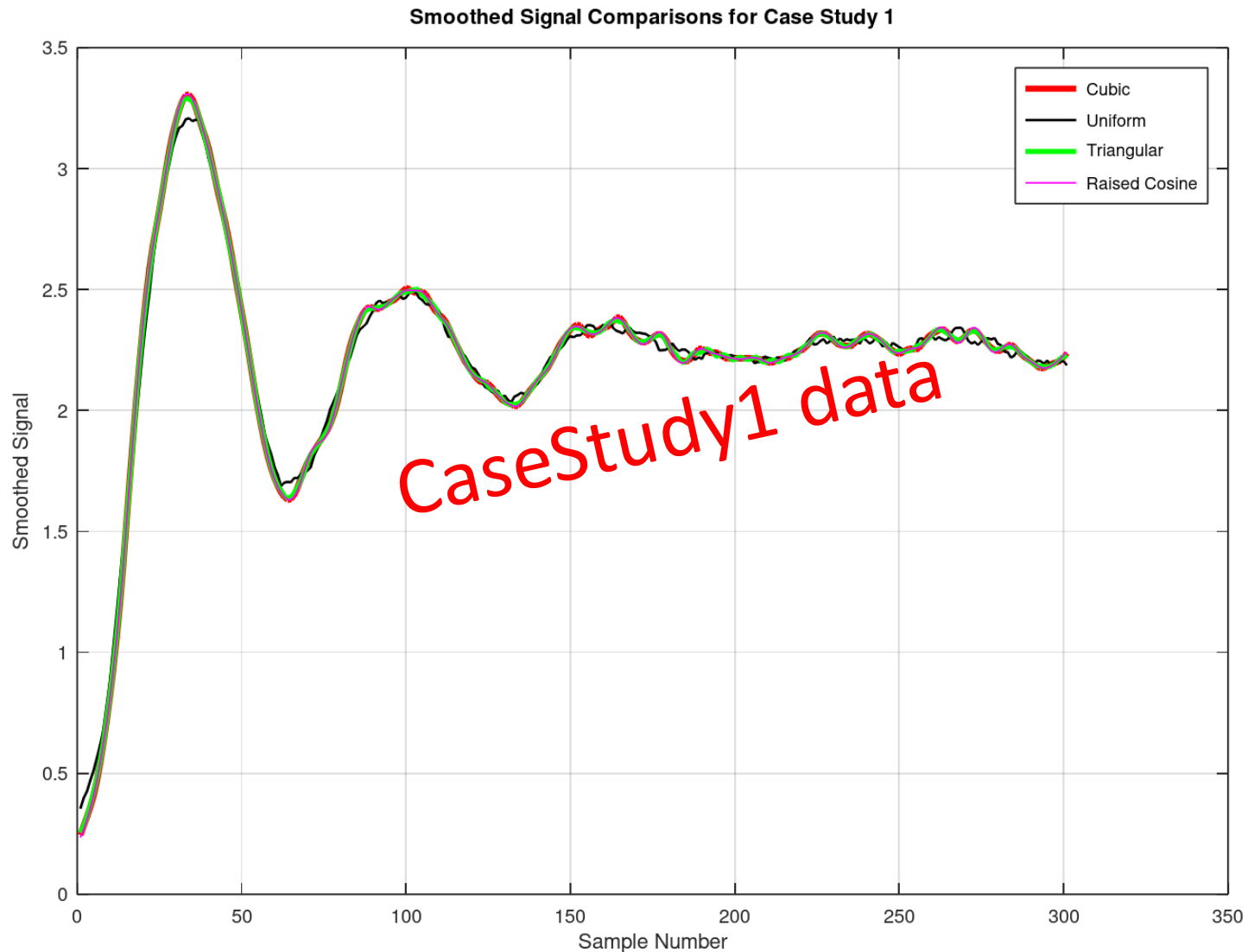
- Cooling water temperature for engine inlet.
- Cooling water temperature for engine outlet.

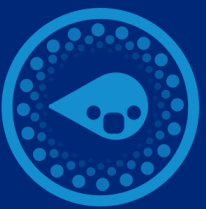


$$T_{out} = a_1 T_{out} + a_2 T_{in}$$



Plotting All 4 Smoothing Solutions





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Thank you for your attention

Questions?