# Project: Salesforce Custom App Deployment via Unmanaged Package

# **Objective:**

Build a Custom App with:

- Custom Objects
- Flow Automation
- Apex Classes
- LWC Component Then package it, generate an install link, and use it in another Salesforce Org.

#### **Step 1: Create a Custom App in Salesforce**

- 1. Go to Setup  $\rightarrow$  App Manager  $\rightarrow$  New Lightning App.
- 2. Fill details:
- 3. App Name: ServiceRequestApp
- 4. Navigation: Standard
- 5. Add Tabs (Home, Custom Object, Reports).
- 6. Assign to profiles (e.g., System Admin).
- 7. Save and Finish.

# **Step 2: Create a Custom Object**

- 1. Setup  $\rightarrow$  Object Manager  $\rightarrow$  Create  $\rightarrow$  Custom Object.
- 2. Label: Service Request
- 3. API Name: Service\_Request\_\_c
- 4. Enable options like Reports and Search.
- 5. Add Fields:
- 6. Status\_c (Picklist: New, In Progress, Resolved)
- 7. Customer\_Name\_\_c (Text)
- 8. Description\_c (Long Text)
- 9. Create a Tab for the object.

#### Step 3: Create a Flow

- 1. Setup  $\rightarrow$  Flows  $\rightarrow$  New Flow.
- 2. Type: Record-Triggered Flow on Service\_Request\_\_c.
- 3. Trigger when Created or Updated.
- 4. If Status = New , update to In Progress .
- 5. Save as AutoStatusFlow.

# **Step 4: Create Apex Classes**

#### ServiceRequestHelper.cls

```
public class ServiceRequestHelper {
    public static void closeRequest(Id requestId) {
        Service_Request__c req = [SELECT Id, Status__c FROM Service_Request__c
WHERE Id = :requestId];
        req.Status__c = 'Resolved';
        update req;
    }
}
```

#### ServiceRequestController.cls

```
public with sharing class ServiceRequestController {
    @AuraEnabled(cacheable=true)
    public static List<Service_Request__c> getRequests() {
        return [SELECT Id, Customer_Name__c, Status__c FROM Service_Request__c];
    }
}
```

## **Step 5: Create LWC Component**

Use VS Code with SFDX to generate:

```
sfdx force:lightning:component:create --type lwc --componentname
serviceRequestList --outputdir force-app/main/default/lwc
```

#### serviceRequestList.html

#### serviceRequestList.js

```
import { LightningElement, wire } from 'lwc';
import getRequests from '@salesforce/apex/ServiceRequestController.getRequests';

export default class ServiceRequestList extends LightningElement {
          @wire(getRequests) requests;
}
```

#### **Step 6: Create Unmanaged Package**

```
    Setup → Package Manager → New:
    Name: ServiceRequestPackage
    Type: Unmanaged
    Save.
```

## **Step 7: Add Components to Package**

Include:

```
    App: ServiceRequestApp
    Object: Service_Request__c
    Flow: AutoStatusFlow
    Apex: ServiceRequestHelper
    LWC: ServiceRequestList
```

## Step 8: Upload the Package

```
    Inside the package → Upload.
    Version: 1.0
    Save and get the install link:
```

https://login.salesforce.com/packaging/installPackage.apexp?p0=PACKAGE\_ID

## **Step 9: Install in Another Org**

- 1. Open a new Playground or Developer Org.
- 2. Paste the install link.
- 3. Select Install for Admins Only.

# Step 10: Use the App

- 1. Open App Launcher → Search ServiceRequestApp.
- 2. Access the Custom Object, Flow, and LWC functionality.

This completes the setup, packaging, and installation of a full-feature Salesforce app.