Learning Objectives

By the end of this session, you will understand:

- What are Rules
- Who Manages Rules
- How can Rules be Created/Modified

Rules



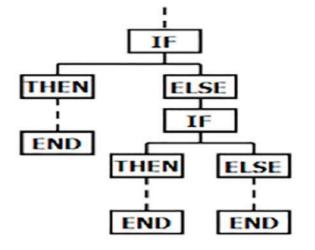
• A Rule defines the conditions and actions that should follow the occurrence of an event.

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Rules

- Rules are based on the IF-->Then-->Else logic
- For example:

IF the episode status is referral, THEN notify assigned nurse, ELSE do nothing.



Rules



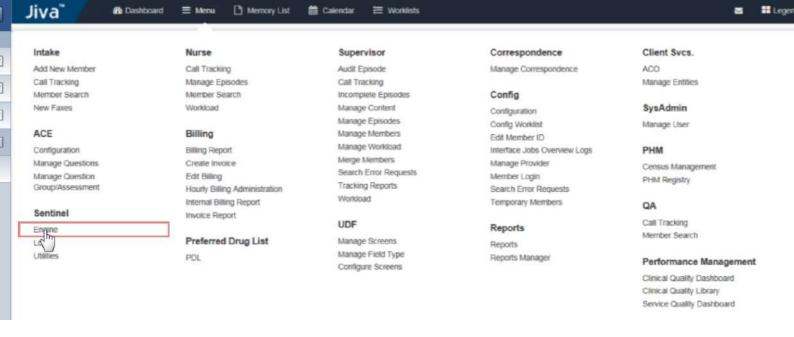
• Rules can also have branching logic utiliizing the ELSEIF statement

	Action	Description
	IF	The IF block is executed if the criteria are met.
	ELSE-IF	When the criteria for IF block is not met, the ELSE-IF block will be executed.
	ELSE	When the criteria for both IF THEN and ELSE-IF are not met, then the ELSE block will be executed.

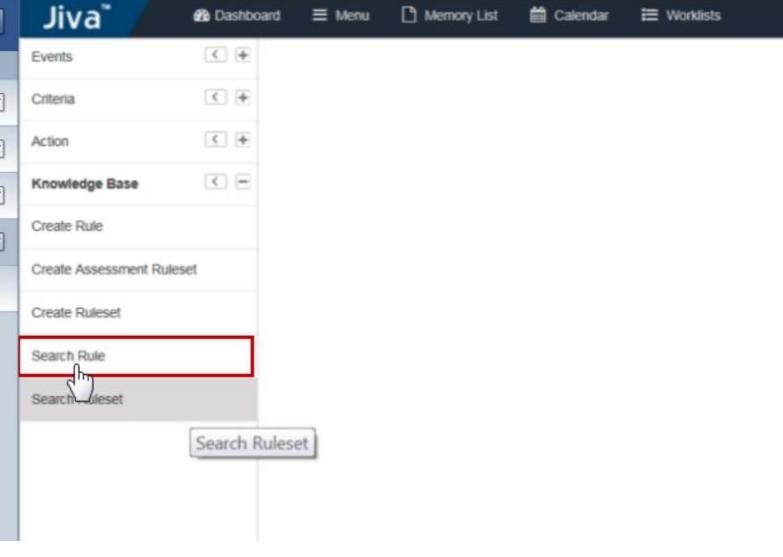


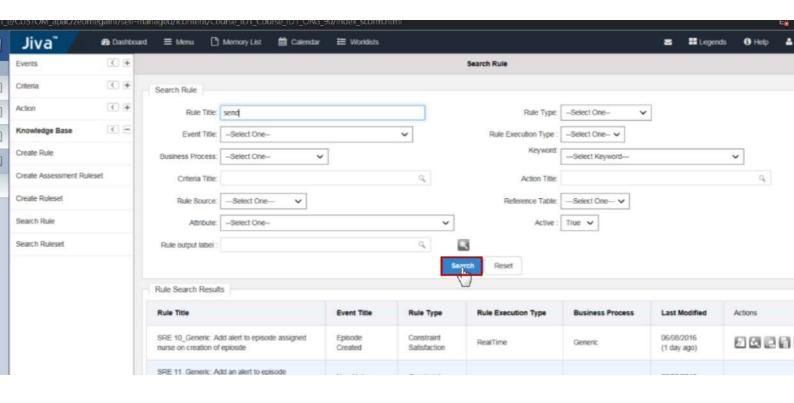
Understanding the Features of Rules

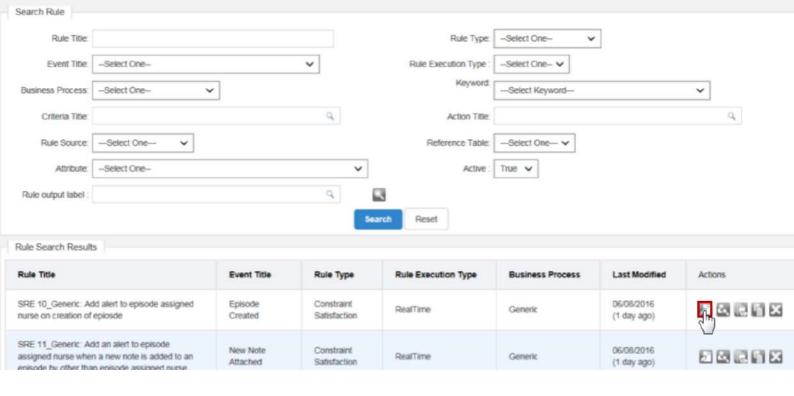
- · Rules have the following features:
 - Rules specify the criteria to be satisfied to perform an action
 - · Rules define one or more actions to be performed, if the Rule criteria are satisfied
 - Rules also define the set of actions that should be performed, when the Rule criteria are not met
 - Rules can be created, modified, and viewed
 - Rules can be activated or deactivated
 - Multiple Rules can be associated with one event

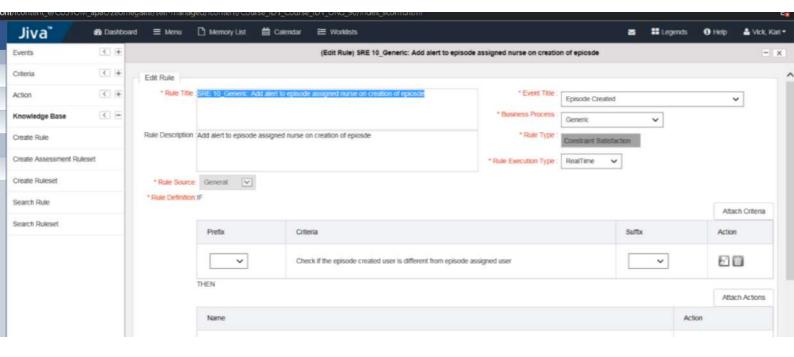


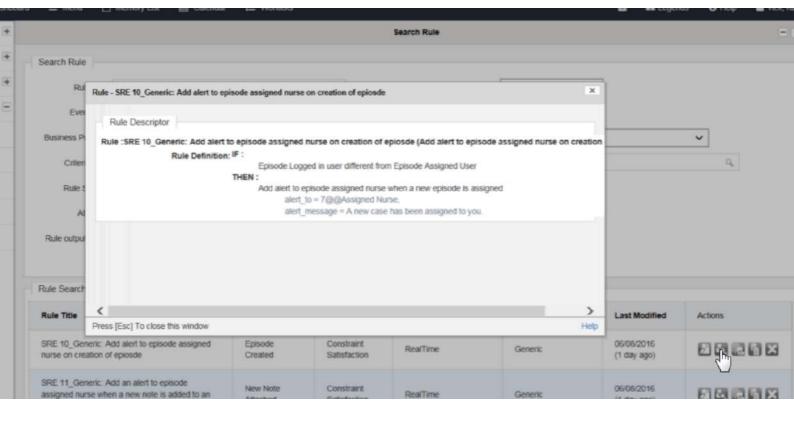
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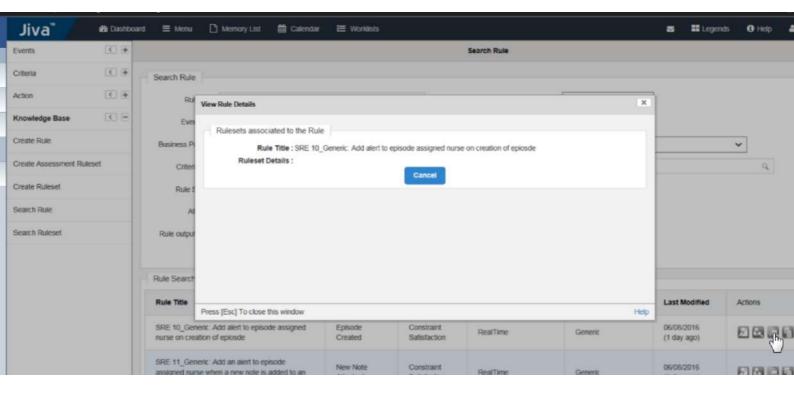


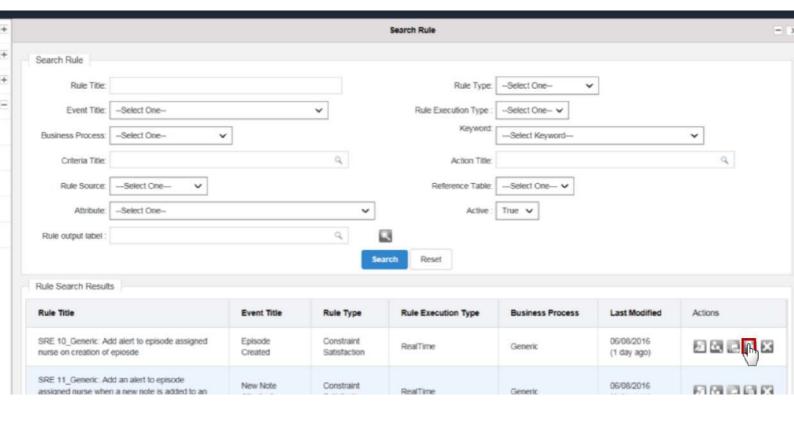


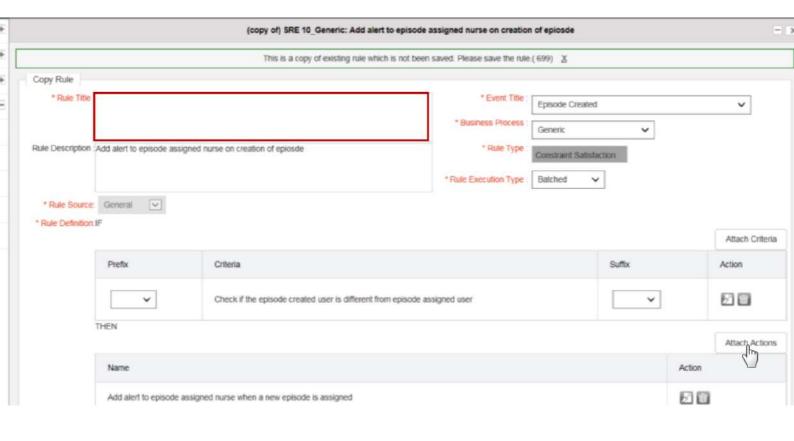


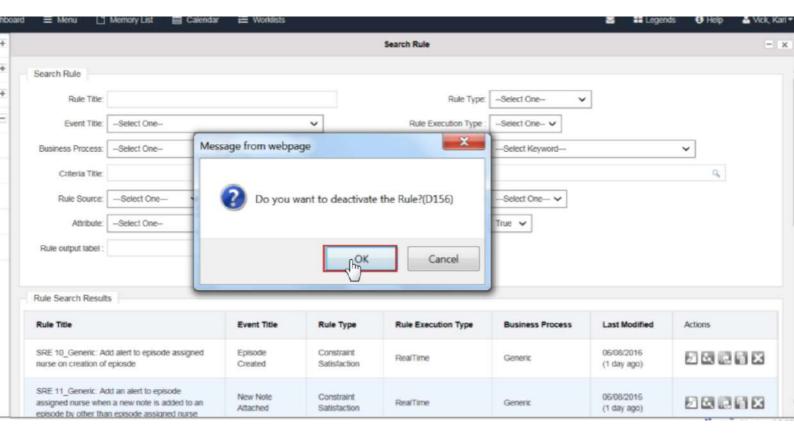


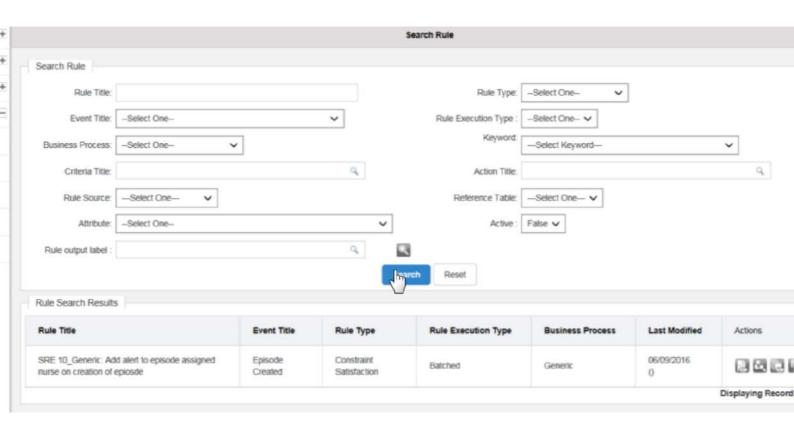


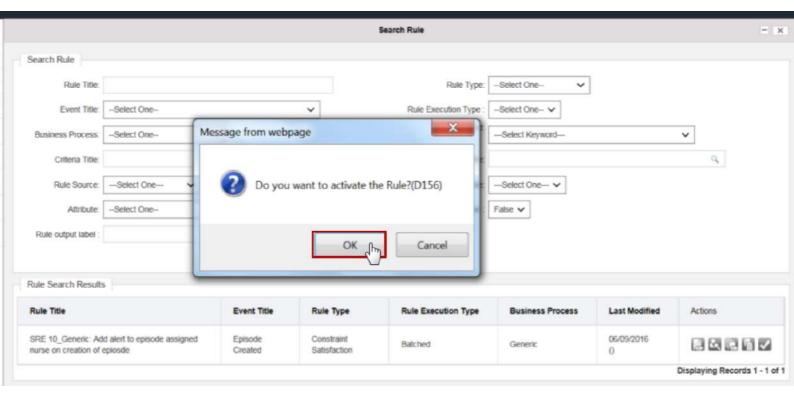














- · When creating a Rule, the following items should be identified:
 - · Rule Title What is the rule about?
 - · Rule Description an optional field to add more detail





- · When creating a Rule, the following items should be identified:
 - Event Title What event in Jiva should trigger this rule?
 - Business Process Refers to the episode types, such as CM, DM or generic if you wish to look at all episode types.



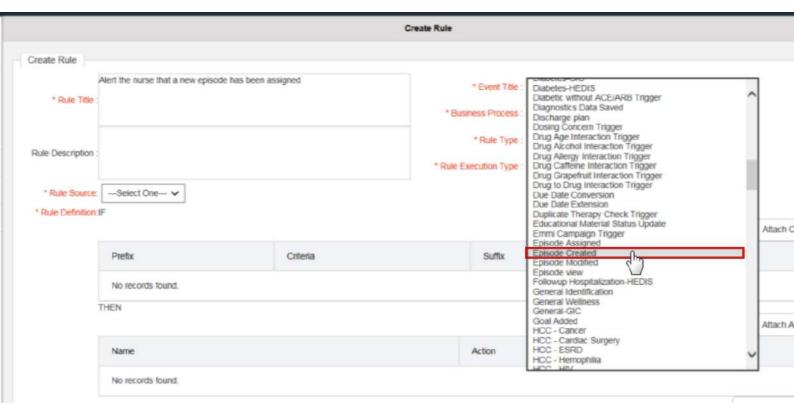


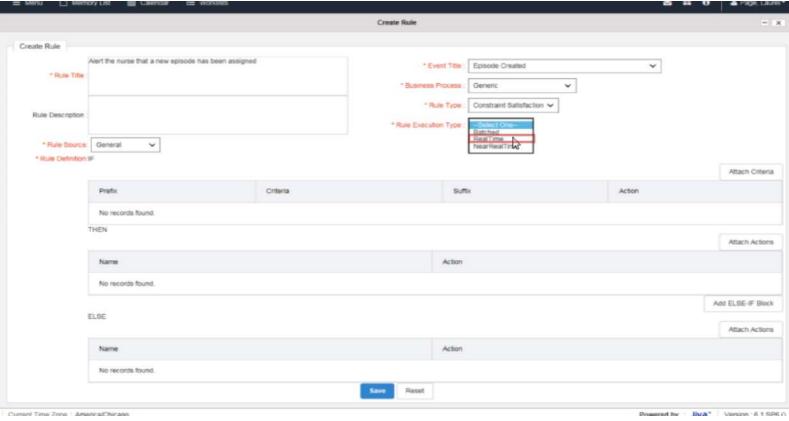
- · When creating a Rule, the following items should be identified:
 - Rule Type Defines if the Rule is Constraint Satisfaction or Identification.
 - Rule Execution Type Defines if the Rule is a Real Time or Batched Rule.





Constraint Satisfaction	Identification
Runs on a single Episode or a Member	Mines the entire data for Claims, Members or Episodes
CS Rules are tightly coupled with Application and triggered from Application during the Workflow	Identification Rules are scheduled
CS Rules are mostly real-time but some can be batched such as Auth Export, Auto Assignment	Identification Rules are always Batched
CS Rules do not generate pools as they always process on a single episode or a member	All Identification Rules generate pools which can be passed into other rules for further processing. These are also reportable.
CS Rules require Event Parameters such as Episode ID, Member ID, Business Process and User ID	Identification Rules do not require Event Parameters

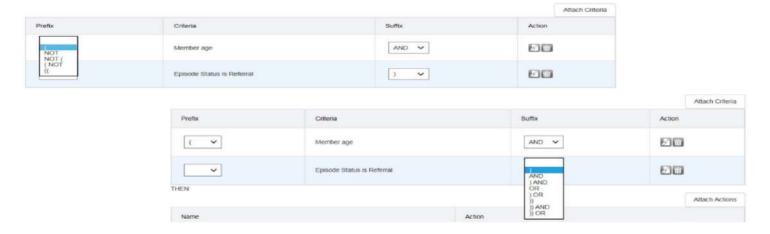


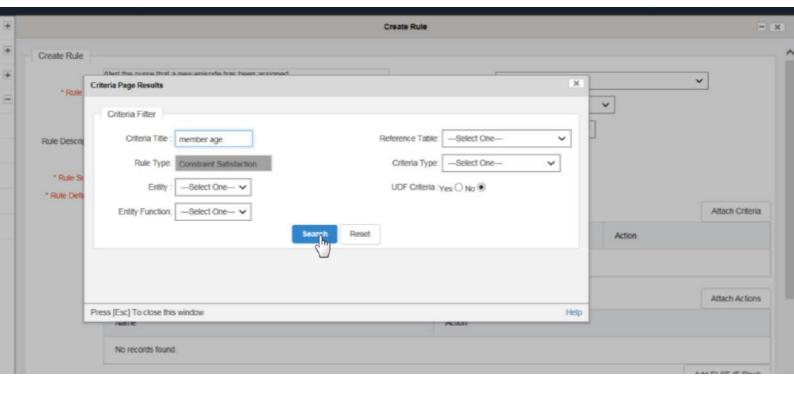


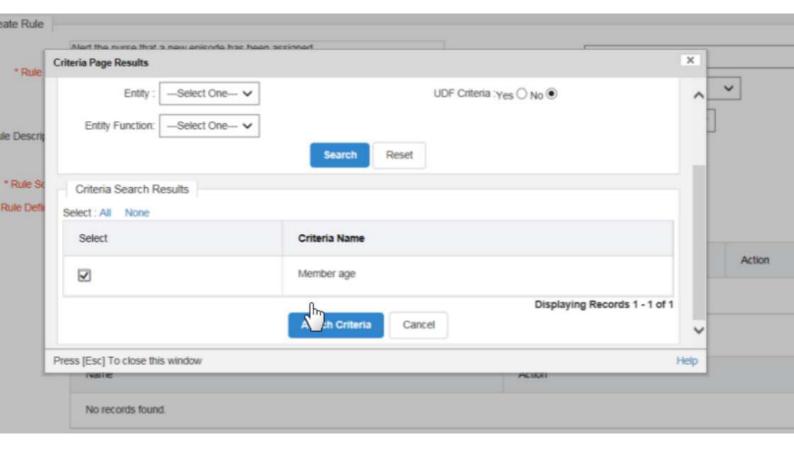
Attaching Criteria

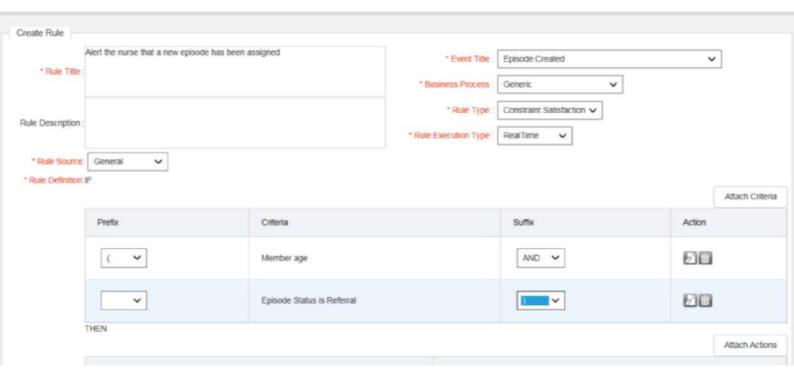


- Multiple Criteria can be attached to a rule.
- If more than one criteria is attached you must select a prefix and suffix. The Prefix and Suffix are functional indicators used to group criteria for their sequence in execution.









Attaching Actions



- · Multiple Actions can be attached to a rule.
- · If more than one action is attached they will be executed in the order listed
- · To reorder Actions, drag the Action to be moved to the desired location
- · you must select a prefix and suffix. The Prefix and Suffix are functional indicators used to group criteria

