ClicBank

What is it?

ClicBank is a software tool developed by ZeOmega to help Jiva clients efficiently create and manage their custom clinical content such as assessments, care plans and sentinel rules.

How will it help our clients?

- ClicBank is a proprietary content management tool that helps Jiva clients efficiently create and manage their complex library of content by
- Reducing labor costs
- Improving accuracy and consistency
- Enabling ease of migration

Key Capabilities/Features

Configuration and Content Management

1) Content managers can directly manage content with significantly lower IT support
2) Create, edit and copy entities for traditional bottom-up definition creation
3) Add, edit and copy entities on the fly for top-down definition creation
4) Who References for all entities
5) Manage duplicate entities, missing references and misconfigured data
6) List view and tile view (drag-and-drop entity configuration)
7) Multiple workspaces with Unique Identifiers (UUIDs) for all entities

Import/Export between ClicBank and Jiva

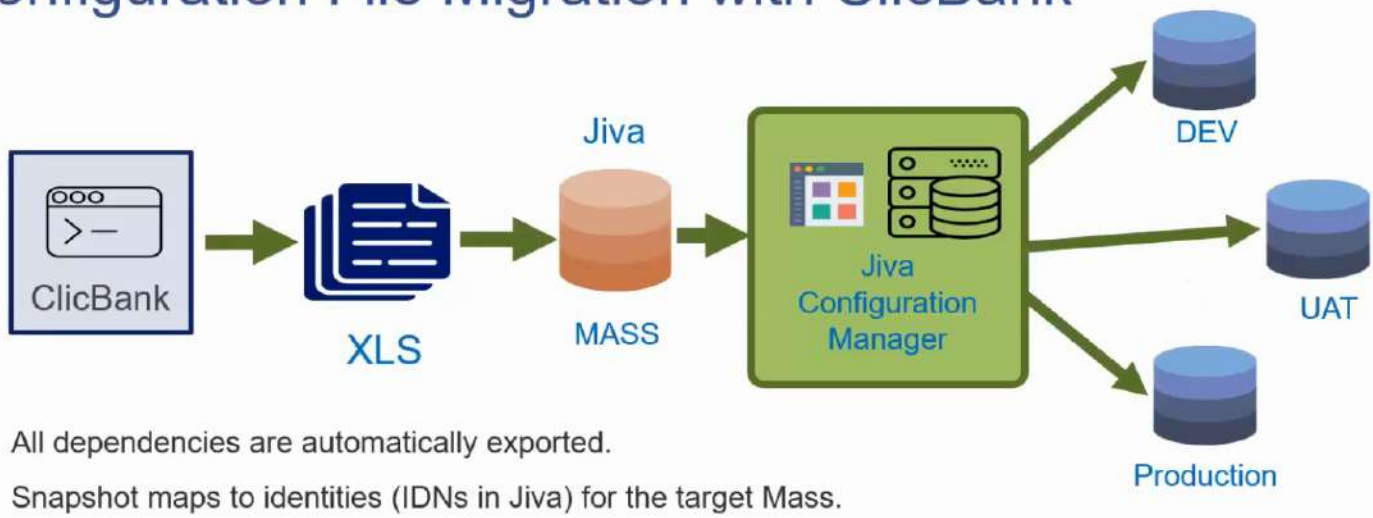
- 100% successful import into Jiva from ClicBank using Snapshot identity feature with xls files
- Comprehensive logs for all exports and imports
- Dependencies are automatically selected and exported.
- Definition service enables direct push and pull with no xls files – Ready For Release

Reporting

- Assessment overview report, care plan report, questions matrix report, Evidence-based Guideline (EBG) report, Sentinel Rules Engine (SRE) catalog reports such as Criteria Report, Actions Report, Rule Report, Ruleset Report, Entity Functions Report.
- Jiva to Jiva database comparison report for Assessment and Care Plan components

ClicBank Workspace Dashboard

Configuration File Migration with ClicBank



- All dependencies are automatically exported.
- Snapshot maps to identities (IDNs in Jiva) for the target Mass.
- Minimum manual work for moving and merging content
- High leverage for small content teams
- Proprietary and unique in the industry

New SRE Capabilities in ClicBank

- Continued use of edit on the fly, copy entity and who uses for all entities.
- Formalized Criteria and Action script configuration that minimizes string entry reducing configuration errors.
- Automatic execution ordering of rules in Identification Rulesets
- Reference table and Decision table creation in ClicBank
- Bulk import allows importing 100's of different files at a time
- Job Status window to monitor Batch Job status, activity and Log files.
- 80 additional code tables is now supported for SRE
- DefSvc pull/push support of all SRE entities/codetables/entity_functions
- Improved entity functions development and release for the internal teams who support clients.
- 8 SRE Reports added
- SRE Simulation Mode for Constraint Satisfaction Rules, criteria, actions
- Expanded SRE Rules [illegible] access to edit and push capabilities

cBank Sessions by Douglas Matzke-20190808 1243-Day 2

Definition Service

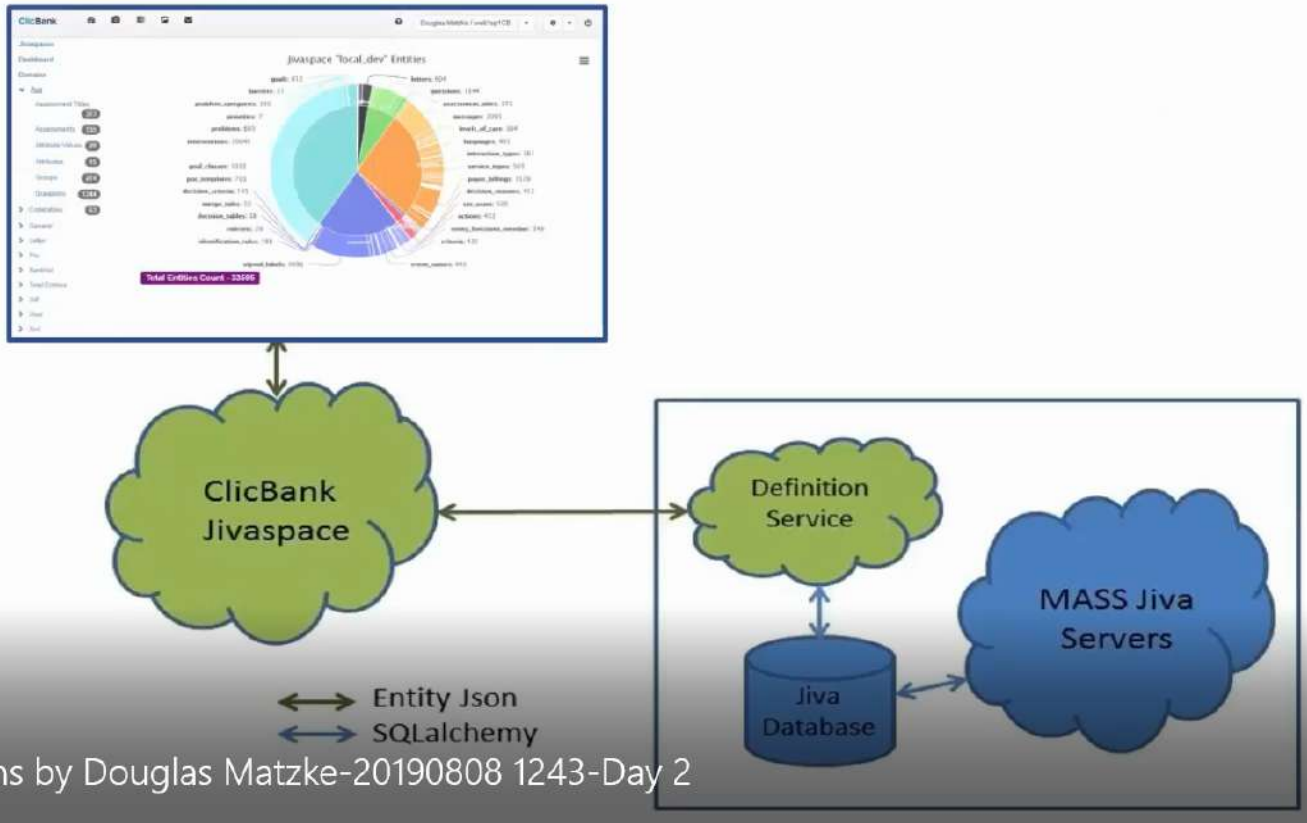
What is it?

Definition Service is a restful service that allows us to pull and push configuration items from ClicBank directly with Jiva Database. This uses the formal ClicBank standard entity representation as the basis for the exchange. This is the extension of our snapshot technology that we are using for exports.

How will it help our clients?

- Content movement without files.
- It enables bulk pull and push of entities along with the dependencies
- Accuracy and consistency between ClicBank and Jiva content movement
- Enabling ease of migration from older to newer Jiva versions
- Extremely efficient because only pulls and pushes the changed entities.

Definition Service and Jivaspace



ank Sessions by Douglas Matzke-20190808 1243-Day 2

ClicBank Demo

1) Concept and Tour of Workspace User Interface
2) Assessment Configuration Engine (ACE) & Sentinel Rules Engine (SRE)
3) Add, Edit, Copy Entities
4) Import and Export Entities
5) Snapshot
6) Missing References
7) Duplicates and Resolving duplicates
8) Reports – Show Workspace to Jiva compare
9) Jivaspace

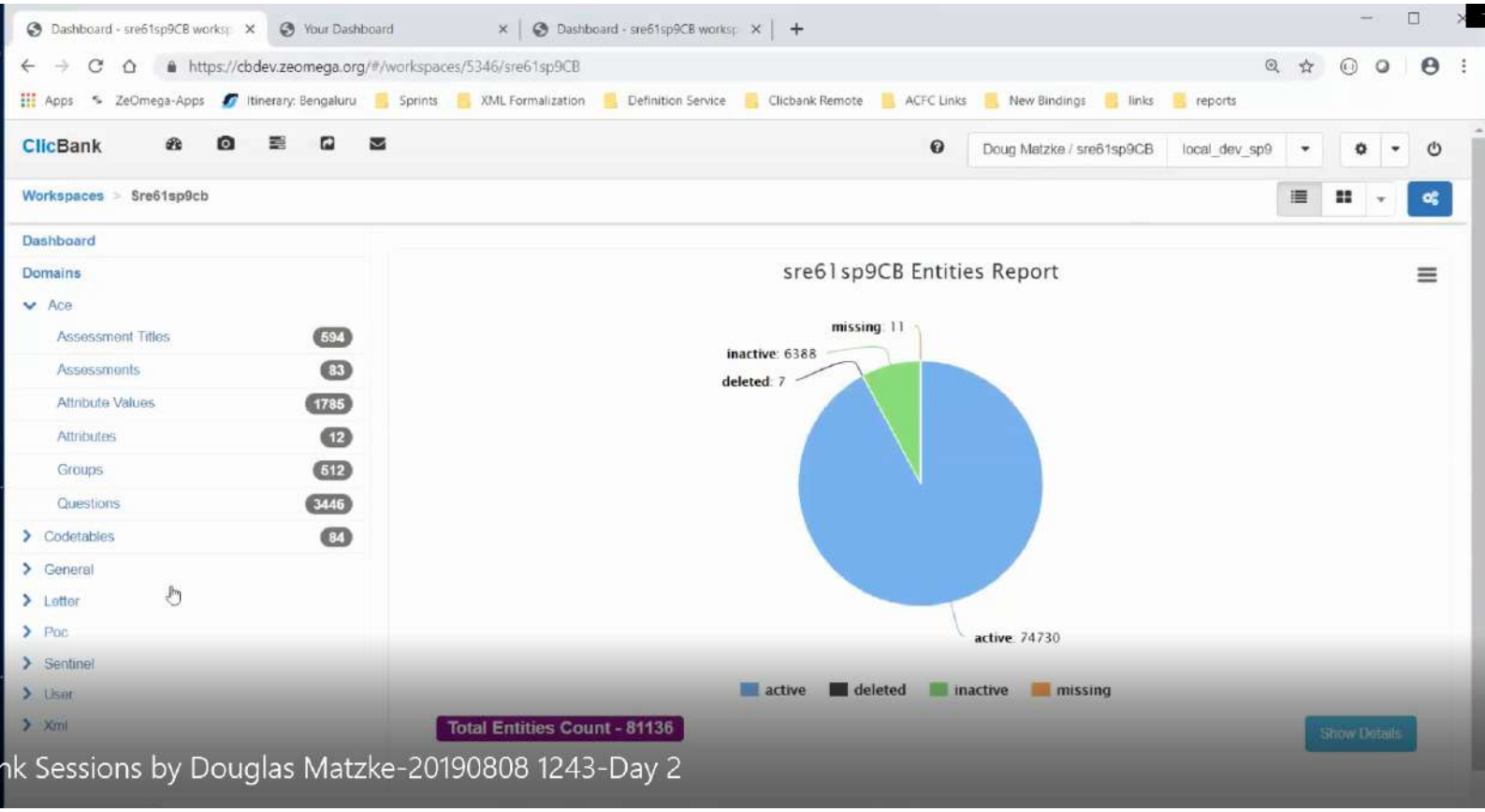
What is Jivaspace

What is it?

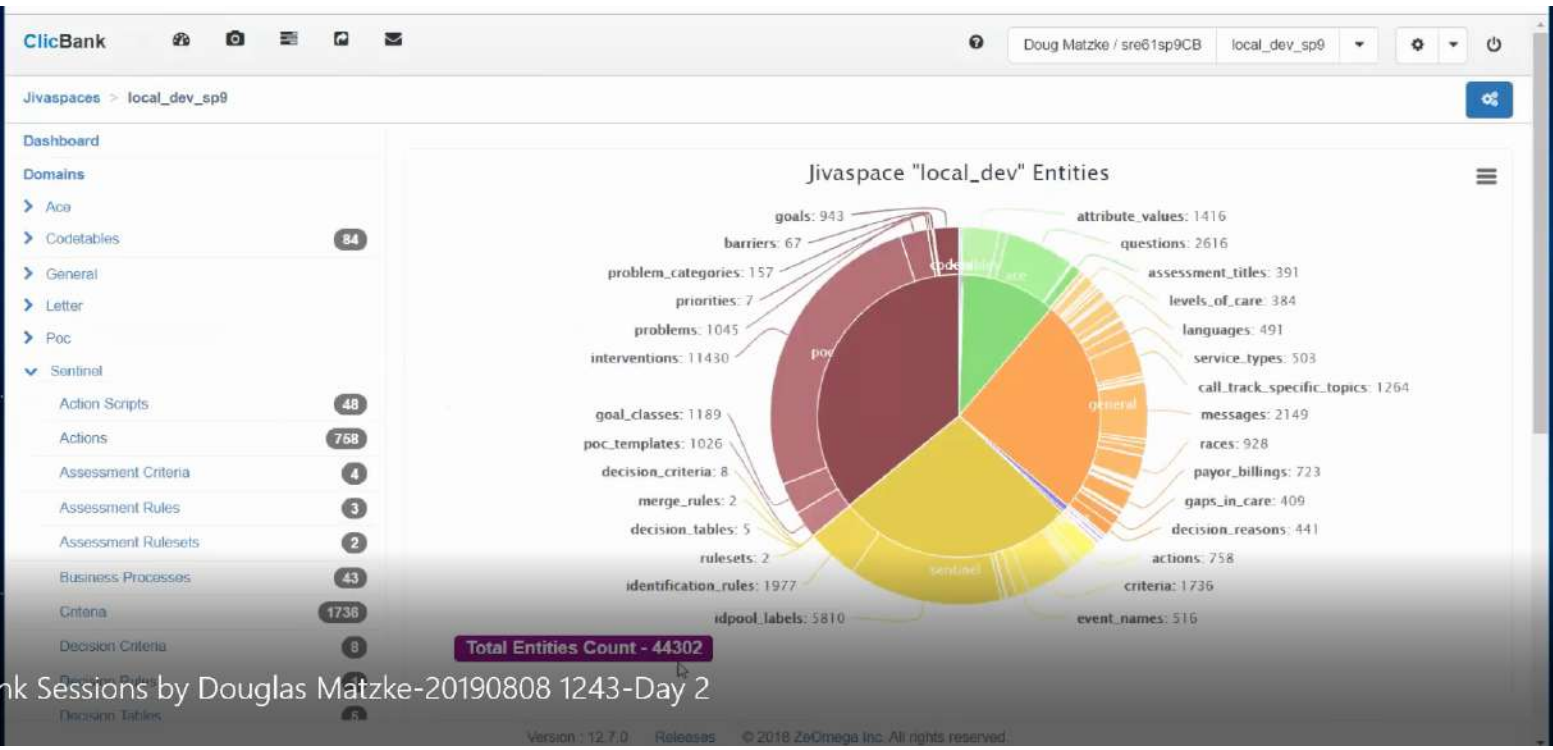
- Jivaspace is a ClicBank compatible UI that talks to definition service and directly shows the configuration entities from Jiva in ClicBank's advanced UI.

How will it help our clients?

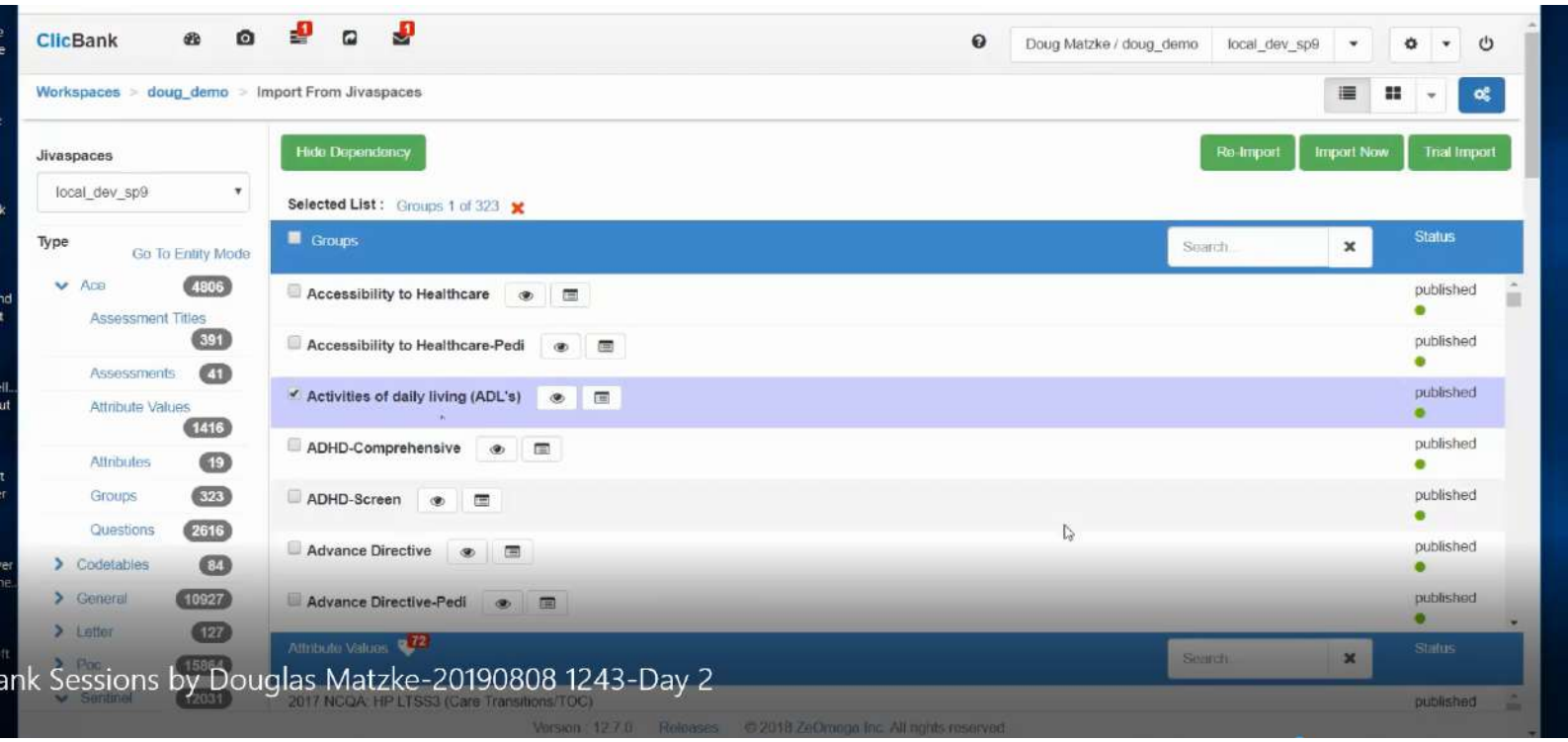
- ClicBank Style UI to view entities from Jiva
- The pull can be used directly by the UI to incrementally view entities or bulk control for import. These entities then can be pulled/imported into a workspace for editing.
- Push/export to Jiva which also works incrementally based on updated dates plus incremental cascade of ACE/GRP references.



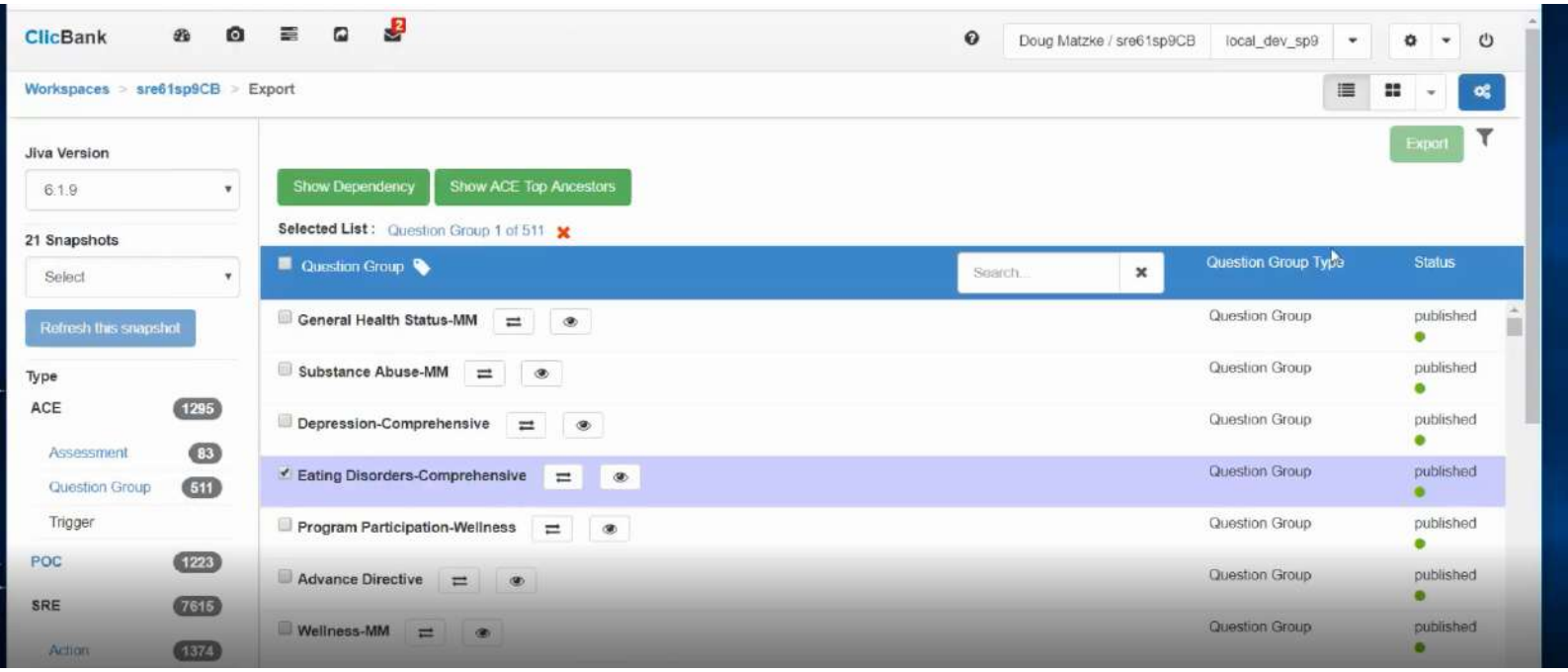
nk Sessions by Douglas Matzke-20190808 1243-Day 2

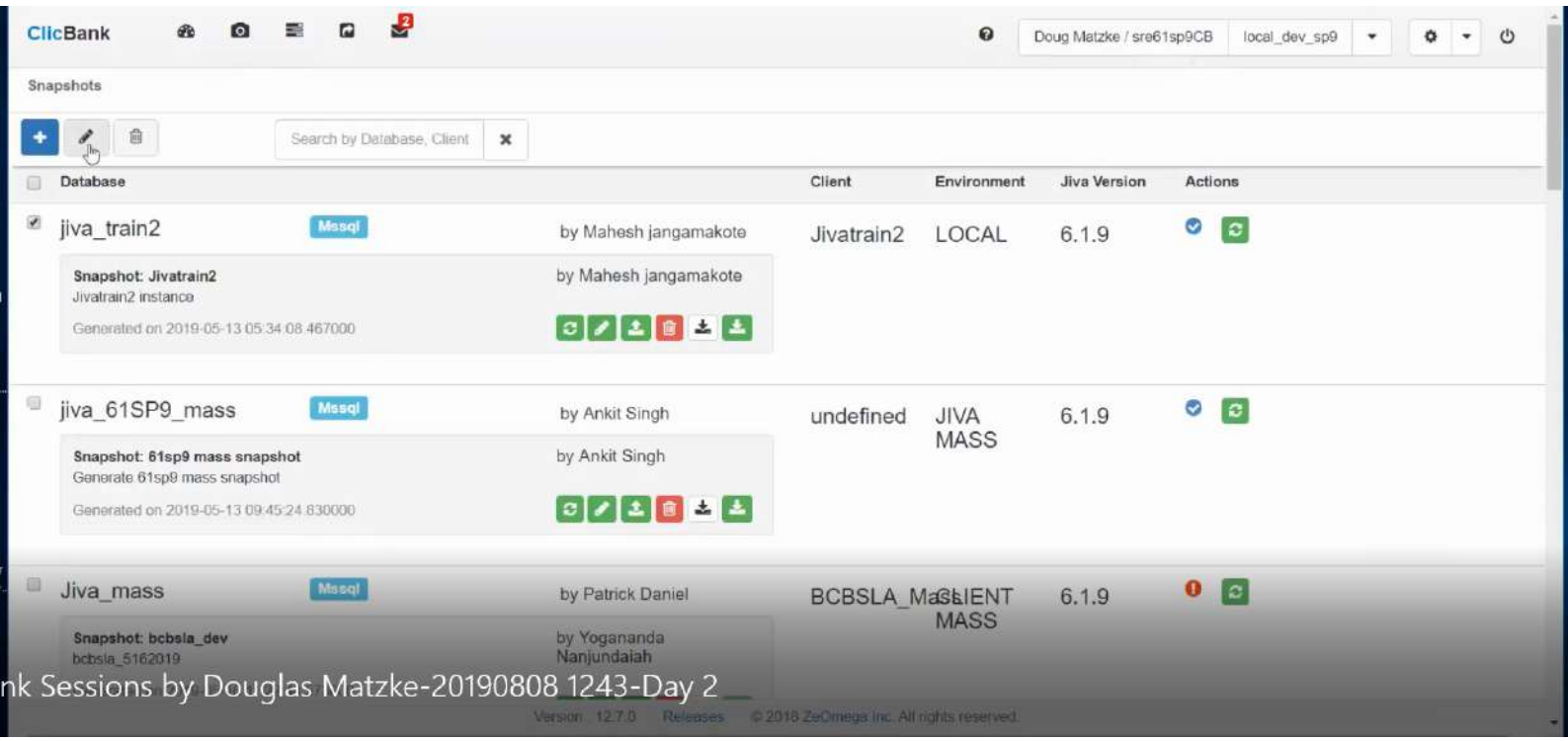


nk Sessions by Douglas Matzke-20190808 1243-Day 2



ank Sessions by Douglas Matzke-20190808 1243-Day 2


ClicBank
Doug Matzke / sre61sp9CB
local_dev_sp9
Workspaces > sre61sp9CB > Export
Jiva Version
6.1.9
21 Snapshots
Select
Refresh this snapshot
Type
ACE 1295
Assessment 83
Question Group 511
Trigger
POC 1223
SRE 7615
Action 1374
Export
Show Dependency
Show ACE Top Ancestors
Selected List : Question Group 1 of 511
Question Group
Search...
Question Group Type
Status
General Health Status-MM
Substance Abuse-MM
Depression-Comprehensive
Eating Disorders-Comprehensive
Program Participation-Wellness
Advance Directive
Wellness-MM
Question Group
published



nk Sessions by Douglas Matzke-20190808 1243-Day 2